

# **Self-Adhesive Tear Tapes Market by Width (up to 2.5 mm, 2.5 to 5.0 mm, and above 5.0 mm), Type (Polypropylene, Polyethylene, Polyvinyl Chloride, Polyethylene Terephthalate), End-use Industry (Food, Tobacco, Pharmaceutical, Personal Care & Cosmetics, Electrical & Electronics), and Region (2025-2030)**

<https://marketpublishers.com/r/S6E0FA894B3EEN.html>

Date: October 2025

Pages: 280

Price: US\$ 4,950.00 (Single User License)

ID: S6E0FA894B3EEN

## **Abstracts**

The self-adhesive tear tapes market was valued at USD 215.4 million in 2025 and is projected to reach USD 281.9 million by 2030, at a CAGR of 5.53% between 2025 and 2030.

“Rising demand for easy-open and consumer-friendly packaging to drive the self-adhesive tear tapes market”

One of the key factors driving the self-adhesive tear tapes market is the growing focus on user convenience in packaging. This trend is becoming increasingly significant across global markets, with self-adhesive tear tapes emerging as an essential solution. In today’s fast-paced consumer environment, easy access to products greatly impacts purchasing behavior and customer satisfaction. Packaging that is difficult to open can lead to consumer frustration, damage brand perception, and even cause product damage during the opening process. Tear tapes provide a clean, intuitive, and tool-free opening experience, effectively addressing these issues and enhancing the overall value for both consumers and brand owners.

The e-commerce industry is estimated to be the fastest-growing end-use industry of the global self-adhesive tear tapes market, in terms of value, during the forecast period.

The e-commerce industry is projected to be the fastest-growing end-use segment in the self-adhesive tear tapes market between 2025 and 2030, driven by the exponential rise in online retail and increasing emphasis on secure and user-friendly packaging. Self-adhesive tear tapes enable easy opening, tamper evidence, and brand visibility—key requirements for e-commerce packaging. With the surge in parcel volumes, packaging converters are integrating tear tapes into corrugated boxes and flexible mailers to enhance consumer convenience and reduce damage during transit. Additionally, the growing focus on automation in packaging operations and the use of recyclable materials align well with e-commerce sustainability goals. These factors collectively position the e-commerce sector as a significant growth catalyst for the global self-adhesive tear tapes market.

The above 5.0 mm segment is projected to be the fastest-growing by width in the self-adhesive tear tapes market, in terms of value.

The above 5.0 mm width segment is growing at the fastest rate in the self-adhesive tear tapes market, primarily driven by its increasing use in larger packaging formats such as corrugated boxes, bulk shipments, and heavy-duty e-commerce parcels. These wider tapes offer enhanced tear strength and improved handling convenience, making them suitable for applications requiring higher structural integrity and visibility. Their larger surface area also allows better brand communication and integration of security features, including tamper evidence and tracking elements. Moreover, as logistics and online retail sectors continue to expand, the demand for durable and reliable opening solutions is rising. The segment's growth is further supported by technological advancements in coating and adhesive formulations that ensure strong bonding across varied substrates.

“Europe was the third-largest region of the global self-adhesive tear tapes market, in terms of value, in 2024.”

In 2024, Europe was the third-largest region in the global self-adhesive tear tapes market in terms of value, driven by the region's well-established packaging industry and strong regulatory emphasis on sustainability. The growing shift toward recyclable and paper-based packaging materials has encouraged converters to integrate eco-friendly tear tapes, particularly in FMCG and tobacco applications. Additionally, the region's mature e-commerce sector continues to demand tamper-evident and easy-open solutions, further supporting product adoption. However, market growth in Europe is comparatively moderate due to saturation in key end-use industries and stringent compliance standards, which increase production costs. Nonetheless, ongoing

innovations in adhesive technologies and the expansion of circular economy initiatives are expected to sustain steady demand for self-adhesive tear tapes across the region.

By Company Type: Tier 1 - 55%, Tier 2 - 25%, and Tier 3 - 20%

By Designation: Directors - 50%, Managers - 30%, and Others - 20%

By Region: North America - 40%, Europe - 35%, Asia Pacific - 18%, Middle East & Africa – 2%, and South America – 5%

The key players profiled in the report include tesa SE (Germany), H.B. Fuller Company (US), Bagla Group (India), 3M (US), Supertape (Netherlands), Tamper Technologies Ltd. (UK), Duraco Inc. (US), Marotech Inc. (Canada), Suzhou Image Technology (China), and Tann Group (Austria).

## **Study Coverage**

This report segments the market for self-adhesive tear tapes based on width, type, end-use industry, and region, and provides estimations of value (in USD million) for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, and key strategies associated with the self-adhesive tear tapes market.

## **Reasons to Buy this Report**

This research report is focused on various levels of analysis — industry analysis (industry trends), market share analysis of top players, and company profiles. Together, these provide an overall view of the competitive landscape, emerging and high-growth segments of the self-adhesive tear tapes market, high-growth regions, and market drivers, restraints, and opportunities.

## **The report provides insights into the following points:**

**Market Penetration:** Comprehensive information on self-adhesive tear tapes offered by top players in the global market

**Analysis of key drivers:** (rising demand for easy-open and consumer-friendly packaging, growth in tamper-evident and secure packaging requirements,

expansion of e-commerce and home delivery models, and shift toward sustainable and recyclable packaging materials), restraints (limited compatibility with certain packaging formats and substrates and high dependence on end-use industry adoption cycles), opportunities (rising adoption in the pharmaceutical and healthcare packaging segment, expansion in premium and branded packaging for consumer goods, and rising penetration in developing markets and SME packaging modernization), and challenges (maintaining adhesive performance across varying environmental conditions and limited consumer awareness of functional benefits) influencing the growth of self-adhesive tear tapes market.

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the self-adhesive tear tapes market

**Market Development:** Comprehensive information about lucrative emerging markets — the report analyzes the markets for self-adhesive tear tapes across regions.

**Market Diversification:** Exhaustive information about new products, untapped regions, and recent developments in the global self-adhesive tear tapes market

**Competitive Assessment:** In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the self-adhesive tear tapes market.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

#### 1.3 STUDY SCOPE

##### 1.3.1 MARKETS COVERED AND REGIONAL SCOPE

##### 1.3.2 INCLUSIONS AND EXCLUSIONS OF STUDY

##### 1.3.3 MARKET DEFINITION AND INCLUSIONS, BY TYPE

##### 1.3.4 MARKET DEFINITION AND INCLUSIONS, BY WIDTH

##### 1.3.5 MARKET DEFINITION AND INCLUSIONS, BY END-USE INDUSTRY

##### 1.3.6 YEARS CONSIDERED

##### 1.3.7 CURRENCY CONSIDERED

##### 1.3.8 UNIT CONSIDERED

#### 1.4 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Key primary participants

###### 2.1.2.2 Key industry insights

###### 2.1.2.3 Breakdown of primary interviews

#### 2.2 MARKET SIZE ESTIMATION

##### 2.2.1 BOTTOM-UP APPROACH

##### 2.2.2 TOP-DOWN APPROACH

#### 2.3 DATA TRIANGULATION

#### 2.4 GROWTH FORECAST

##### 2.4.1 SUPPLY-SIDE ANALYSIS

##### 2.4.2 DEMAND-SIDE ANALYSIS

#### 2.5 ASSUMPTIONS

#### 2.6 LIMITATIONS

#### 2.7 RISK ASSESSMENT

### 3 EXECUTIVE SUMMARY

## **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN SELF-ADHESIVE TEAR TAPES MARKET

4.2 SELF-ADHESIVE TEAR TAPES MARKET, BY REGION

4.3 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE AND COUNTRY

4.4 SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH

4.5 REGIONAL ANALYSIS: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY

4.6 SELF-ADHESIVE TEAR TAPES MARKET ATTRACTIVENESS

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Rising demand for easy-open and consumer-friendly packaging

5.2.1.2 Growth in tamper-evident and secure packaging requirements

5.2.1.3 Expansion of e-commerce and home delivery models

5.2.1.4 Shift toward sustainable and recyclable packaging materials

5.2.2 RESTRAINTS

5.2.2.1 Limited compatibility with certain packaging formats and substrates

5.2.2.2 High dependence on end-use industry adoption cycles

5.2.3 OPPORTUNITIES

5.2.3.1 Rising adoption in pharmaceutical and healthcare packaging segments

5.2.3.2 Expansion in premium and branded packaging for consumer goods

5.2.3.3 Rising penetration in developing markets and SME packaging modernization

5.2.4 CHALLENGES

5.2.4.1 Maintaining adhesive performance across varying environmental conditions

5.2.4.2 Limited consumer awareness of functional benefits

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF SUBSTITUTES

5.3.2 THREAT OF NEW ENTRANTS

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 KEY STAKEHOLDERS AND BUYING CRITERIA

5.4.1 KEY STAKEHOLDERS IN BUYING PROCESS

#### 5.4.2 BUYING CRITERIA

### 5.5 MACROECONOMIC INDICATORS

#### 5.5.1 GDP TRENDS AND FORECAST FOR MAJOR ECONOMIES

## 6 INDUSTRY TRENDS

### 6.1 SUPPLY CHAIN ANALYSIS

#### 6.1.1 RAW MATERIAL SUPPLIERS

#### 6.1.2 SELF-ADHESIVE TEAR TAPE MANUFACTURERS

#### 6.1.3 MARKETING & DISTRIBUTION

#### 6.1.4 END-USE INDUSTRIES

### 6.2 PRICING ANALYSIS

#### 6.2.1 AVERAGE SELLING PRICE OF SELF-ADHESIVE TEAR TAPES OFFERED BY KEY PLAYERS, BY END-USE INDUSTRY, 2024

#### 6.2.2 AVERAGE SELLING PRICE TREND OF SELF-ADHESIVE TEAR TAPES, BY REGION, 2022–2030

### 6.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

### 6.4 ECOSYSTEM ANALYSIS

### 6.5 CASE STUDY ANALYSIS

#### 6.5.1 IMPROVING RECYCLABILITY OF TEAR TAPES

#### 6.5.2 REINFORCING CRITICAL STRESS AREAS WITH RECYCLABLE TAPES

#### 6.5.3 TRANSFORMING PACKAGING EXPERIENCE WITH SELF-ADHESIVE TEAR TAPES

### 6.6 TECHNOLOGY ANALYSIS

#### 6.6.1 KEY TECHNOLOGIES

##### 6.6.1.1 High-tensile polypropylene film technology

##### 6.6.1.2 Pressure-sensitive adhesive formulations

#### 6.6.2 COMPLEMENTARY TECHNOLOGIES

##### 6.6.2.1 Smart packaging and digital print integration

#### 6.6.3 ADJACENT TECHNOLOGIES

##### 6.6.3.1 Anti-counterfeiting and track-and-trace systems

### 6.7 TRADE ANALYSIS

#### 6.7.1 EXPORT SCENARIO (HS CODE 3919)

#### 6.7.2 IMPORT SCENARIO (HS CODE 3919)

### 6.8 REGULATORY LANDSCAPE

#### 6.8.1 GLOBAL: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### 6.8.2 REGULATORY FRAMEWORK

##### 6.8.2.1 US FDA 21 CFR Regulations

- 6.8.2.2 Drug Supply Chain Security Act (DSCSA)
- 6.8.2.3 Falsified Medicines Directive (FMD) – EU Directive 2011/62/EU
- 6.8.2.4 Packaging and Packaging Waste Directive (94/62/EC)
- 6.8.2.5 REACH & RoHS Regulations
- 6.8.2.6 China's GB Standards for Packaging Safety and Environmental Compliance
- 6.8.2.7 Japan's Container and Packaging Recycling Law
- 6.8.2.8 India's EPR (Extended Producer Responsibility) under PWM Rules, 2016

(Amended 2022)

## 6.9 KEY CONFERENCES & EVENTS IN 2025–2026

## 6.10 INVESTMENT AND FUNDING SCENARIO

## 6.11 PATENT ANALYSIS

### 6.11.1 APPROACH

### 6.11.2 DOCUMENT TYPE

### 6.11.3 TOP APPLICANTS

### 6.11.4 JURISDICTION ANALYSIS

## 6.12 IMPACT OF AI/GEN AI ON SELF-ADHESIVE TEAR TAPES MARKET

## 6.13 IMPACT OF 2025 US TARIFF – SELF-ADHESIVE TEAR TAPES MARKET

### 6.13.1 INTRODUCTION

### 6.13.2 KEY TARIFFS

### 6.13.3 PRICE IMPACT ANALYSIS

### 6.13.4 IMPACT ON COUNTRY/REGION

#### 6.13.4.1 US

#### 6.13.4.2 Europe

#### 6.13.4.3 Asia Pacific

### 6.13.5 IMPACT ON END-USE INDUSTRIES

## 7 SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE

### 7.1 INTRODUCTION

### 7.2 POLYPROPYLENE

#### 7.2.1 VERSATILITY AND COST-EFFECTIVENESS TO DRIVE ADOPTION

### 7.3 POLYETHYLENE

#### 7.3.1 RISING DEMAND FOR FLEXIBLE PACKAGING FORMATS TO DRIVE MARKET

### 7.4 POLYVINYL CHLORIDE

#### 7.4.1 EXCELLENT CHEMICAL RESISTANCE, DURABILITY, AND WEATHERABILITY TO DRIVE GROWTH

### 7.5 POLYETHYLENE TEREPHTHALATE

#### 7.5.1 SUPERIOR MECHANICAL AND FUNCTIONAL PROPERTIES TO PROPEL

## MARKET

### 7.6 PAPER-BASED

#### 7.6.1 SUSTAINABILITY AND PREMIUM PACKAGING NEEDS TO FUEL GROWTH

### 7.7 OTHER TYPES

## **8 SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH**

### 8.1 INTRODUCTION

#### 8.2 UP TO 2.5 MM

##### 8.2.1 EMPHASIS ON PRODUCT SECURITY AND TAMPER EVIDENCE TO DRIVE DEMAND

#### 8.3 2.5–5.0 MM

##### 8.3.1 VERSATILITY ACROSS DIVERSE INDUSTRIES TO INFLUENCE MARKET GROWTH

#### 8.4 ABOVE 5.0 MM

##### 8.4.1 GROWTH OF E-COMMERCE AND LOGISTICS SECTOR TO SUPPORT ADOPTION

## **9 SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY**

### 9.1 INTRODUCTION

#### 9.2 FOOD

##### 9.2.1 EVOLVING PACKAGING STANDARDS TO ACCELERATE USE OF SELF-ADHESIVE TEAR TAPES

#### 9.3 TOBACCO

##### 9.3.1 RISING DEMAND FOR TAMPER-EVIDENT AND COMPLIANT PACKAGING TO FUEL MARKET GROWTH

#### 9.4 PHARMACEUTICAL

##### 9.4.1 INCREASED FOCUS ON SECURE AND ACCESSIBLE PACKAGING TO PROPEL DEMAND

#### 9.5 PERSONAL CARE & COSMETICS

##### 9.5.1 RISING FOCUS ON BRAND DIFFERENTIATION TO DRIVE MARKET GROWTH

#### 9.6 ELECTRICAL & ELECTRONICS

##### 9.6.1 SURGE IN CONSUMER ELECTRONICS DISTRIBUTION TO ACCELERATE DEMAND

#### 9.7 E-COMMERCE

##### 9.7.1 SHIFT TOWARD SECURE DELIVERIES TO BOOST DEMAND

#### 9.8 OTHER END-USE INDUSTRIES

## 10 SELF-ADHESIVE TEAR TAPES MARKET, BY REGION

### 10.1 INTRODUCTION

### 10.2 ASIA PACIFIC

#### 10.2.1 CHINA

10.2.1.1 Expansion of e-commerce and consumer goods packaging to fuel adoption

#### 10.2.2 JAPAN

10.2.2.1 Expanding preference for high-quality packaging solutions to drive market

#### 10.2.3 INDIA

10.2.3.1 Sustainability and cost-effective packaging solutions to propel market growth

#### 10.2.4 SOUTH KOREA

10.2.4.1 Stringent regulatory compliance and quality standards to drive market

### 10.3 NORTH AMERICA

#### 10.3.1 US

10.3.1.1 Advancements in adhesive technology to propel market growth

#### 10.3.2 CANADA

10.3.2.1 Government regulations and infrastructure support to drive demand

#### 10.3.3 MEXICO

10.3.3.1 Rising demand for household appliances with durable and aesthetic finishes to propel market

### 10.4 EUROPE

#### 10.4.1 GERMANY

10.4.1.1 Regulatory standards and high-security packaging to accelerate market growth

#### 10.4.2 FRANCE

10.4.2.1 Manufacturing expertise and climatic challenges to fuel innovation in adhesive technologies

#### 10.4.3 UK

10.4.3.1 Expansion of e-commerce and consumer-centric packaging to drive market

#### 10.4.4 SPAIN

10.4.4.1 Enhanced packaging functionality to drive demand

#### 10.4.5 ITALY

10.4.5.1 Enhanced food safety regulations and supply chain transparency to boost market

### 10.5 MIDDLE EAST & AFRICA

#### 10.5.1 GCC COUNTRIES

##### 10.5.1.1 Saudi Arabia

10.5.1.1.1 Leveraging regulatory compliance, e-commerce expansion, and

sustainability trends to drive market

#### 10.5.2 SOUTH AFRICA

10.5.2.1 Rising demand for efficient, secure, and sustainable packaging solutions to accelerate market growth

#### 10.6 SOUTH AMERICA

##### 10.6.1 BRAZIL

10.6.1.1 Economic growth and industrial expansion to drive market dominance

##### 10.6.2 ARGENTINA

10.6.2.1 Rising demand of tobacco to propel market growth

##### 10.6.3 CHILE

10.6.3.1 Technological innovation and strategic investments to drive demand

## 11 COMPETITIVE LANDSCAPE

### 11.1 INTRODUCTION

### 11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

### 11.3 MARKET SHARE ANALYSIS, 2024

### 11.4 REVENUE ANALYSIS, 2020–2024

### 11.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

#### 11.5.1 STARS

#### 11.5.2 EMERGING LEADERS

#### 11.5.3 PERVASIVE PLAYERS

#### 11.5.4 PARTICIPANTS

#### 11.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

##### 11.5.5.1 Company footprint

##### 11.5.5.2 Region footprint

##### 11.5.5.3 Width footprint

##### 11.5.5.4 Type footprint

##### 11.5.5.5 End-use industry footprint

### 11.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024

#### 11.6.1 PROGRESSIVE COMPANIES

#### 11.6.2 RESPONSIVE COMPANIES

#### 11.6.3 DYNAMIC COMPANIES

#### 11.6.4 STARTING BLOCKS

#### 11.6.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024

##### 11.6.5.1 Detailed list of key startups/SMEs

##### 11.6.5.2 Competitive benchmarking of key startups/SMEs

### 11.7 BRAND/PRODUCT COMPARISON

### 11.8 ENTERPRISE VALUATION AND FINANCIAL METRICS

## 11.9 COMPETITIVE SCENARIO

### 11.9.1 PRODUCT LAUNCHES

### 11.9.2 EXPANSIONS

### 11.9.3 DEALS

## 12 COMPANY PROFILES

### 12.1 MAJOR PLAYERS

#### 12.1.1 H.B. FULLER COMPANY

##### 12.1.1.1 Business overview

##### 12.1.1.2 Products/Solutions/Services offered

##### 12.1.1.3 Recent developments

###### 12.1.1.3.1 Product launches

###### 12.1.1.3.2 Deals

##### 12.1.1.4 MnM view

###### 12.1.1.4.1 Key strengths

###### 12.1.1.4.2 Strategic choices

###### 12.1.1.4.3 Weaknesses and competitive threats

#### 12.1.2 3M

##### 12.1.2.1 Business overview

##### 12.1.2.2 Products/Solutions/Services offered

##### 12.1.2.3 Recent developments

###### 12.1.2.3.1 Product launches

##### 12.1.2.4 MnM view

###### 12.1.2.4.1 Key strengths

###### 12.1.2.4.2 Strategic choices

###### 12.1.2.4.3 Weaknesses and competitive threats

#### 12.1.3 TESA SE

##### 12.1.3.1 Business overview

##### 12.1.3.2 Products/Solutions/Services offered

##### 12.1.3.3 Recent developments

###### 12.1.3.3.1 Product launches

###### 12.1.3.3.2 Expansions

##### 12.1.3.4 MnM view

###### 12.1.3.4.1 Key strengths

###### 12.1.3.4.2 Strategic choices

###### 12.1.3.4.3 Weaknesses and competitive threats

#### 12.1.4 BAGLA GROUP

##### 12.1.4.1 Business overview

- 12.1.4.2 Products/Solutions/Services offered
- 12.1.4.3 MnM view
  - 12.1.4.3.1 Key strengths
  - 12.1.4.3.2 Strategic choices
  - 12.1.4.3.3 Weaknesses and competitive threats
- 12.1.5 SUPERTAPE
  - 12.1.5.1 Business overview
  - 12.1.5.2 Products/Solutions/Services offered
  - 12.1.5.3 MnM view
    - 12.1.5.3.1 Key strengths
    - 12.1.5.3.2 Strategic choices
    - 12.1.5.3.3 Weaknesses and competitive threats
- 12.1.6 TANN GROUP
  - 12.1.6.1 Business overview
  - 12.1.6.2 Products/Solutions/Services offered
- 12.1.7 MAROTECH INC.
  - 12.1.7.1 Business overview
  - 12.1.7.2 Products/Solutions/Services offered
- 12.1.8 TAMPER TECHNOLOGIES LTD.
  - 12.1.8.1 Business overview
  - 12.1.8.2 Products/Solutions/Services offered
  - 12.1.8.3 Recent developments
    - 12.1.8.3.1 Product launches
    - 12.1.8.3.2 Deals
- 12.1.9 DURACO INC.
  - 12.1.9.1 Business overview
  - 12.1.9.2 Products/Solutions/Services offered
  - 12.1.9.3 Recent developments
    - 12.1.9.3.1 Deals
- 12.1.10 SUZHOU IMAGE TECHNOLOGY
  - 12.1.10.1 Business overview
  - 12.1.10.2 Products/Solutions/Services offered
- 12.2 STARTUP/SME PLAYERS
  - 12.2.1 AMCOR PLC
  - 12.2.2 ADVANCE TAPES INTERNATIONAL
  - 12.2.3 TYCOON PACKAGING
  - 12.2.4 MEXIM ADHESIVE TAPES PVT. LTD.
  - 12.2.5 VEBCON
  - 12.2.6 KAAAN GLUE POINTS

- 12.2.7 SPETA GES.M.B.H.
- 12.2.8 LUOYANG DONGCHENG PACKING MATERIAL CO., LTD.
- 12.2.9 BAJAJ HOLOGRAPHICS
- 12.2.10 APR SOLUTIONS SRL
- 12.2.11 TT PACKAGING SDN BHD
- 12.2.12 MEDHANSH ENTERPRISES
- 12.2.13 ENIGMA BRAND SOLUTIONS INDIA PVT. LTD.
- 12.2.14 HINDUSTAN PACKAGING
- 12.2.15 REXOR

## **13 ADJACENT & RELATED MARKETS**

- 13.1 INTRODUCTION
- 13.2 LIMITATIONS
- 13.3 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET
  - 13.3.1 MARKET DEFINITION
  - 13.3.2 MARKET OVERVIEW
- 13.4 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION
  - 13.4.1 GREATER CHINA
  - 13.4.2 ASIA PACIFIC
  - 13.4.3 NORTH AMERICA
  - 13.4.4 EUROPE
  - 13.4.5 MIDDLE EAST & AFRICA
  - 13.4.6 SOUTH AMERICA

## **14 APPENDIX**

- 14.1 DISCUSSION GUIDE
- 14.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 14.3 CUSTOMIZATION OPTIONS
- 14.4 RELATED REPORTS
- 14.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 SELF-ADHESIVE TEAR TAPES MARKET: RISK ASSESSMENT

TABLE 2 SELF-ADHESIVE TEAR TAPES MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 3 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END-USE INDUSTRIES (%)

TABLE 4 KEY BUYING CRITERIA FOR TOP THREE END-USE INDUSTRIES

TABLE 5 GDP TRENDS AND FORECAST OF MAJOR ECONOMIES, 2021–2030 (USD BILLION)

TABLE 6 AVERAGE SELLING PRICE OF SELF-ADHESIVE TEAR TAPES OFFERED BY KEY PLAYERS, BY END-USE INDUSTRY, 2024 (USD/SQUARE METER)

TABLE 7 AVERAGE SELLING PRICE OF SELF-ADHESIVE TEAR TAPES, BY REGION, 2024 (USD/SQUARE METER)

TABLE 8 SELF-ADHESIVE TEAR TAPES MARKET: ROLE IN ECOSYSTEM

TABLE 9 EXPORT DATA FOR HS CODE 3919-COMPLIANT PRODUCTS, BY REGION, 2020–2024 (USD BILLION)

TABLE 10 IMPORT DATA FOR HS CODE 3919-COMPLIANT PRODUCTS, BY REGION, 2020–2024 (USD BILLION)

TABLE 11 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 SOUTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 SELF-ADHESIVE TEAR TAPES MARKET: DETAILED LIST OF CONFERENCES & EVENTS, 2025–2026

TABLE 17 SELF-ADHESIVE TEAR TAPES MARKET: PATENT STATUS, 2014–2024

TABLE 18 MAJOR PATENTS FOR SELF-ADHESIVE TEAR TAPES

TABLE 19 PATENTS BY PROCTER & GAMBLE COMPANY

TABLE 20 PATENTS BY 3M

TABLE 21 TOP 10 PATENT OWNERS IN US, 2014–2024

TABLE 22 TARIFF RATES

TABLE 23 SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (USD

*Self-Adhesive Tear Tapes Market by Width (up to 2.5 mm, 2.5 to 5.0 mm, and above 5.0 mm), Type (Polypropylene,...*

MILLION)

TABLE 24 SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (USD MILLION)

TABLE 25 SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (MILLION SQUARE METER)

TABLE 26 SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (MILLION SQUARE METER)

TABLE 27 POLYPROPYLENE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 28 POLYPROPYLENE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 29 POLYPROPYLENE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 30 POLYPROPYLENE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 31 POLYETHYLENE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 32 POLYETHYLENE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 33 POLYETHYLENE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 34 POLYETHYLENE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 35 POLYVINYL CHLORIDE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 36 POLYVINYL CHLORIDE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 37 POLYVINYL CHLORIDE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 38 POLYVINYL CHLORIDE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 39 POLYETHYLENE TEREPHTHALATE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 40 POLYETHYLENE TEREPHTHALATE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 41 POLYETHYLENE TEREPHTHALATE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 42 POLYETHYLENE TEREPHTHALATE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 43 PAPER-BASED: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 44 PAPER-BASED: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 45 PAPER-BASED: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 46 PAPER-BASED: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 47 OTHER TYPES: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 48 OTHER TYPES: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 49 OTHER TYPES: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 50 OTHER TYPES: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 51 SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (USD MILLION)

TABLE 52 SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (USD MILLION)

TABLE 53 SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (MILLION SQUARE METER)

TABLE 54 SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (MILLION SQUARE METER)

TABLE 55 UP TO 2.5 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 56 UP TO 2.5 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 57 UP TO 2.5 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 58 UP TO 2.5 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 59 2.5–5.0 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 60 2.5–5.0 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 61 2.5–5.0 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 62 2.5–5.0 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION,

2025–2030 (MILLION SQUARE METER)

TABLE 63 ABOVE 5.0 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 64 ABOVE 5.0 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 65 ABOVE 5.0 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 66 ABOVE 5.0 MM: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 67 SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 68 SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 69 SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 70 SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 71 FOOD: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 72 FOOD: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 73 FOOD: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 74 FOOD: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 75 TOBACCO: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 76 TOBACCO: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 77 TOBACCO: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 78 TOBACCO: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 79 PHARMACEUTICAL: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 80 PHARMACEUTICAL: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 81 PHARMACEUTICAL: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 82 PHARMACEUTICAL: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 83 PERSONAL CARE & COSMETICS: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 84 PERSONAL CARE & COSMETICS: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 85 PERSONAL CARE & COSMETICS: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 86 PERSONAL CARE & COSMETICS: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 87 ELECTRICAL & ELECTRONICS: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 88 ELECTRICAL & ELECTRONICS: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 89 ELECTRICAL & ELECTRONICS: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 90 ELECTRICAL & ELECTRONICS: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 91 E-COMMERCE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 92 E-COMMERCE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 93 E-COMMERCE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 94 E-COMMERCE: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 95 OTHER END-USE INDUSTRIES: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 96 OTHER END-USE INDUSTRIES: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 97 OTHER END-USE INDUSTRIES: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 98 OTHER END-USE INDUSTRIES: SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 99 SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 100 SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 101 SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2020–2024

(MILLION SQUARE METER)

TABLE 102 SELF-ADHESIVE TEAR TAPES MARKET, BY REGION, 2025–2030

(MILLION SQUARE METER)

TABLE 103 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (USD MILLION)

TABLE 104 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (USD MILLION)

TABLE 105 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (MILLION SQUARE METER)

TABLE 106 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (MILLION SQUARE METER)

TABLE 107 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (USD MILLION)

TABLE 108 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (USD MILLION)

TABLE 109 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (MILLION SQUARE METER)

TABLE 110 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (MILLION SQUARE METER)

TABLE 111 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 112 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 113 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 114 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 115 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 116 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 117 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 118 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 119 CHINA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 120 CHINA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 121 CHINA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 122 CHINA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 123 JAPAN: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 124 JAPAN: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 125 JAPAN: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 126 JAPAN: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 127 INDIA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 128 INDIA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 129 INDIA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 130 INDIA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 131 SOUTH KOREA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 132 SOUTH KOREA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 133 SOUTH KOREA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 134 SOUTH KOREA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 135 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (USD MILLION)

TABLE 136 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (USD MILLION)

TABLE 137 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (MILLION SQUARE METER)

TABLE 138 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (MILLION SQUARE METER)

TABLE 139 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (USD MILLION)

TABLE 140 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH,

2025–2030 (USD MILLION)

TABLE 141 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (MILLION SQUARE METER)

TABLE 142 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (MILLION SQUARE METER)

TABLE 143 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 144 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 145 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 146 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 147 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 148 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 149 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 150 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 151 US: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 152 US: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 153 US: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 154 US: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 155 CANADA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 156 CANADA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 157 CANADA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 158 CANADA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 159 MEXICO: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 160 MEXICO: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 161 MEXICO: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 162 MEXICO: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 163 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (USD MILLION)

TABLE 164 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (USD MILLION)

TABLE 165 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (MILLION SQUARE METER)

TABLE 166 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (MILLION SQUARE METER)

TABLE 167 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (USD MILLION)

TABLE 168 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (USD MILLION)

TABLE 169 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (MILLION SQUARE METER)

TABLE 170 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (MILLION SQUARE METER)

TABLE 171 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 172 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 173 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 174 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 175 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 176 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 177 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 178 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 179 GERMANY: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE

INDUSTRY, 2020–2024 (USD MILLION)

TABLE 180 GERMANY: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 181 GERMANY: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 182 GERMANY: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 183 FRANCE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 184 FRANCE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 185 FRANCE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 186 FRANCE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 187 UK: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 188 UK: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 189 UK: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 190 UK: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 191 SPAIN: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 192 SPAIN: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 193 SPAIN: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 194 SPAIN: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 195 ITALY: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 196 ITALY: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 197 ITALY: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 198 ITALY: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 199 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (USD MILLION)

TABLE 200 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (USD MILLION)

TABLE 201 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (MILLION SQUARE METER)

TABLE 202 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (MILLION SQUARE METER)

TABLE 203 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (USD MILLION)

TABLE 204 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (USD MILLION)

TABLE 205 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (MILLION SQUARE METER)

TABLE 206 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (MILLION SQUARE METER)

TABLE 207 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 208 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 209 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 210 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 211 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 212 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 213 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 214 MIDDLE EAST & AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 215 SAUDI ARABIA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 216 SAUDI ARABIA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 217 SAUDI ARABIA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 218 SAUDI ARABIA: SELF-ADHESIVE TEAR TAPES MARKET, BY

- COUNTRY, 2025–2030 (MILLION SQUARE METER)
- TABLE 219 SOUTH AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)
- TABLE 220 SOUTH AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
- TABLE 221 SOUTH AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)
- TABLE 222 SOUTH AFRICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)
- TABLE 223 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (USD MILLION)
- TABLE 224 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (USD MILLION)
- TABLE 225 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2020–2024 (MILLION SQUARE METER)
- TABLE 226 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY TYPE, 2025–2030 (MILLION SQUARE METER)
- TABLE 227 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (USD MILLION)
- TABLE 228 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (USD MILLION)
- TABLE 229 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2020–2024 (MILLION SQUARE METER)
- TABLE 230 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY WIDTH, 2025–2030 (MILLION SQUARE METER)
- TABLE 231 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)
- TABLE 232 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)
- TABLE 233 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)
- TABLE 234 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)
- TABLE 235 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (USD MILLION)
- TABLE 236 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)
- TABLE 237 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 238 SOUTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 239 BRAZIL: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 240 BRAZIL: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 241 BRAZIL: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 242 BRAZIL: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 243 ARGENTINA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 244 ARGENTINA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 245 ARGENTINA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 246 ARGENTINA: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 247 CHILE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (USD MILLION)

TABLE 248 CHILE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (USD MILLION)

TABLE 249 CHILE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 250 CHILE: SELF-ADHESIVE TEAR TAPES MARKET, BY END-USE INDUSTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 251 SELF-ADHESIVE TEAR TAPES MARKET: OVERVIEW OF MAJOR STRATEGIES ADOPTED BY KEY PLAYERS, JANUARY 2021–SEPTEMBER 2025

TABLE 252 SELF-ADHESIVE TEAR TAPES MARKET: DEGREE OF COMPETITION, 2024

TABLE 253 SELF-ADHESIVE TEAR TAPES MARKET: REGION FOOTPRINT

TABLE 254 SELF-ADHESIVE TEAR TAPES MARKET: WIDTH FOOTPRINT

TABLE 255 SELF-ADHESIVE TEAR TAPES MARKET: TYPE FOOTPRINT

TABLE 256 SELF-ADHESIVE TEAR TAPES MARKET: END-USE INDUSTRY FOOTPRINT

TABLE 257 SELF-ADHESIVE TEAR TAPES MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 258 SELF-ADHESIVE TEAR TAPES MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 259 SELF-ADHESIVE TEAR TAPES MARKET: PRODUCT LAUNCHES, JANUARY 2020–SEPTEMBER 2025

TABLE 260 SELF-ADHESIVE TEAR TAPES MARKET: EXPANSIONS, JANUARY 2020–SEPTEMBER 2025

TABLE 261 SELF-ADHESIVE TEAR TAPES MARKET: DEALS, JANUARY 2020–SEPTEMBER 2025

TABLE 262 H.B. FULLER COMPANY: COMPANY OVERVIEW

TABLE 263 H.B. FULLER COMPANY: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 264 H.B. FULLER COMPANY: PRODUCT LAUNCHES

TABLE 265 H.B. FULLER COMPANY: DEALS

TABLE 266 3M COMPANY: COMPANY OVERVIEW

TABLE 267 3M COMPANY: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 268 3M COMPANY: PRODUCT LAUNCHES

TABLE 269 TESA SE: COMPANY OVERVIEW

TABLE 270 TESA SE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 271 TESA SE: PRODUCT LAUNCHES

TABLE 272 TESA SE: EXPANSIONS

TABLE 273 BAGLA GROUP: COMPANY OVERVIEW

TABLE 274 BAGLA GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 275 SUPERTAPE: COMPANY OVERVIEW

TABLE 276 SUPERTAPE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 277 TANN GROUP: COMPANY OVERVIEW

TABLE 278 TANN GROUP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 279 MAROTECH INC.: COMPANY OVERVIEW

TABLE 280 MAROTECH INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 281 TAMPER TECHNOLOGIES LTD.: COMPANY OVERVIEW

TABLE 282 TAMPER TECHNOLOGIES LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 283 TAMPER TECHNOLOGIES LTD.: PRODUCT LAUNCHES

TABLE 284 TAMPER TECHNOLOGIES LTD: DEALS

TABLE 285 DURACO INC.: COMPANY OVERVIEW

TABLE 286 DURACO INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 287 DURACO INC.: DEALS

TABLE 288 SUZHOU IMAGE TECHNOLOGY: COMPANY OVERVIEW

TABLE 289 SUZHOU IMAGE TECHNOLOGY: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 290 AMCOR PLC: COMPANY OVERVIEW

TABLE 291 ADVANCE TAPES INTERNATIONAL: COMPANY OVERVIEW

TABLE 292 TYCOON PACKAGING: COMPANY OVERVIEW

TABLE 293 MEXIM ADHESIVE TAPES PVT. LTD.: COMPANY OVERVIEW

TABLE 294 VEBCON: COMPANY OVERVIEW

TABLE 295 KAN GLUE POINTS: COMPANY OVERVIEW

TABLE 296 SPETA GES.M.B.H.: COMPANY OVERVIEW

TABLE 297 LUOYANG DONGCHENG PACKING MATERIAL CO., LTD.: COMPANY OVERVIEW

TABLE 298 BAJAJ HOLOGRAPHICS: COMPANY OVERVIEW

TABLE 299 APR SOLUTIONS SRL: COMPANY OVERVIEW

TABLE 300 TT PACKAGING SDN BHD: COMPANY OVERVIEW

TABLE 301 MEDHANSH ENTERPRISES: COMPANY OVERVIEW

TABLE 302 ENIGMA BRAND SOLUTIONS INDIA PVT. LTD.: COMPANY OVERVIEW

TABLE 303 HINDUSTAN PACKAGING: COMPANY OVERVIEW

TABLE 304 REXOR: COMPANY OVERVIEW

TABLE 305 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2024 (USD MILLION)

TABLE 306 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 307 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2024 (MILLION SQUARE METER)

TABLE 308 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2025–2030 (MILLION SQUARE METER)

TABLE 309 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 310 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 311 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 312 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 313 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 314 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 315 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 316 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 317 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES

MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 318 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES

MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 319 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES

MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 320 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES

MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 321 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 322 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 323 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 324 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 325 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 326 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 327 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 328 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

TABLE 329 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2024 (USD MILLION)

TABLE 330 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 331 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2024 (MILLION SQUARE METER)

TABLE 332 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2025–2030 (MILLION SQUARE METER)

## List Of Figures

### LIST OF FIGURES

FIGURE 1 SELF-ADHESIVE TEAR TAPES MARKET SEGMENTATION AND REGIONAL SCOPE

FIGURE 2 SELF-ADHESIVE TEAR TAPES MARKET: RESEARCH DESIGN

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE): COLLECTIVE MARKET SHARE OF KEY PLAYERS

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 - BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL PRODUCTS

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3 - BOTTOM-UP (DEMAND SIDE)

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 4 - TOP-DOWN

FIGURE 7 SELF-ADHESIVE TEAR TAPES MARKET: DATA TRIANGULATION

FIGURE 8 MARKET CAGR PROJECTIONS FROM SUPPLY SIDE

FIGURE 9 MARKET GROWTH PROJECTIONS FROM DEMAND-SIDE DRIVERS AND OPPORTUNITIES

FIGURE 10 POLYPROPYLENE SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2024

FIGURE 11 2.5–5.0 MM WIDTH SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 12 FOOD INDUSTRY TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 13 ASIA PACIFIC ACCOUNTED FOR LARGEST MARKET SHARE IN 2024

FIGURE 14 RISING DEMAND FOR SECURE PACKAGING TO CREATE GROWTH OPPORTUNITIES FOR MARKET PLAYERS

FIGURE 15 ASIA PACIFIC TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

FIGURE 16 POLYPROPYLENE SEGMENT ACCOUNTED FOR LARGEST SHARE OF ASIA PACIFIC MARKET IN 2024

FIGURE 17 2.5–5.0 MM SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 18 FOOD INDUSTRY LED SELF-ADHESIVE TEAR TAPES MARKET IN MOST REGIONS

FIGURE 19 INDIA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

FIGURE 20 SELF-ADHESIVE TEAR TAPES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 21 SELF-ADHESIVE TEAR TAPES MARKET: PORTER'S FIVE FORCES

**ANALYSIS**

**FIGURE 22 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END-USE INDUSTRIES**

**FIGURE 23 KEY BUYING CRITERIA FOR TOP THREE END-USE INDUSTRIES**

**FIGURE 24 SELF-ADHESIVE TEAR TAPES MARKET: SUPPLY CHAIN ANALYSIS**

**FIGURE 25 AVERAGE SELLING PRICE OF SELF-ADHESIVE TEAR TAPES**

**OFFERED BY KEY PLAYERS, BY END-USE INDUSTRY, 2024**

**FIGURE 26 AVERAGE SELLING PRICE TREND OF SELF-ADHESIVE TEAR TAPES, BY REGION, 2022–2030**

**FIGURE 27 TREND/DISRUPTIONS IMPACTING CUSTOMER BUSINESS**

**FIGURE 28 ECOSYSTEM OF SELF-ADHESIVE TEAR TAPES MARKET**

**FIGURE 29 EXPORT DATA FOR HS CODE 3919-COMPLIANT PRODUCTS, BY KEY COUNTRY, 2020–2024**

**FIGURE 30 IMPORT DATA FOR HS CODE 3919-COMPLIANT PRODUCTS, BY KEY COUNTRY, 2020–2024**

**FIGURE 31 PATENTS REGISTERED, 2014–2024**

**FIGURE 32 LIST OF MAJOR PATENTS FOR SELF-ADHESIVE TEAR TAPES**

**FIGURE 33 LEGAL STATUS OF PATENTS FILED IN SELF-ADHESIVE TEAR TAPES MARKET**

**FIGURE 34 MAXIMUM PATENTS FILED IN JURISDICTION OF US**

**FIGURE 35 IMPACT OF AI/GEN AI ON SELF-ADHESIVE TEAR TAPES MARKET**

**FIGURE 36 POLYPROPYLENE SEGMENT TO LEAD MARKET DURING FORECAST PERIOD**

**FIGURE 37 2.5–5.0 MM WIDTH SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD**

**FIGURE 38 FOOD INDUSTRY TO LEAD MARKET DURING FORECAST PERIOD**

**FIGURE 39 ASIA PACIFIC TO LEAD SELF-ADHESIVE TEAR TAPES MARKET BETWEEN 2025 AND 2030**

**FIGURE 40 ASIA PACIFIC: SELF-ADHESIVE TEAR TAPES MARKET SNAPSHOT**

**FIGURE 41 NORTH AMERICA: SELF-ADHESIVE TEAR TAPES MARKET SNAPSHOT**

**FIGURE 42 EUROPE: SELF-ADHESIVE TEAR TAPES MARKET SNAPSHOT**

**FIGURE 43 SELF-ADHESIVE TEAR TAPES MARKET SHARE, BY KEY PLAYER, 2024**

**FIGURE 44 SELF-ADHESIVE TEAR TAPES MARKET: REVENUE ANALYSIS OF KEY PLAYERS, 2020–2024 (USD MILLION)**

**FIGURE 45 SELF-ADHESIVE TEAR TAPES MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2024**

**FIGURE 46 SELF-ADHESIVE TEAR TAPES MARKET: COMPANY FOOTPRINT**

FIGURE 47 SELF-ADHESIVE TEAR TAPES MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2024

FIGURE 48 SELF-ADHESIVE TEAR TAPES MARKET: BRAND/PRODUCT COMPARISON

FIGURE 49 SELF-ADHESIVE TEAR TAPES MARKET: EV/EBITDA OF KEY MANUFACTURERS

FIGURE 50 SELF-ADHESIVE TEAR TAPES MARKET: ENTERPRISE VALUATION OF KEY PLAYERS

FIGURE 51 H.B. FULLER COMPANY: COMPANY SNAPSHOT

FIGURE 52 3M COMPANY: COMPANY SNAPSHOT

FIGURE 53 TESA SE: COMPANY SNAPSHOT

FIGURE 54 BAGLA GROUP: COMPANY SNAPSHOT

## I would like to order

Product name: Self-Adhesive Tear Tapes Market by Width (up to 2.5 mm, 2.5 to 5.0 mm, and above 5.0 mm), Type (Polypropylene, Polyethylene, Polyvinyl Chloride, Polyethylene Terephthalate), End-use Industry (Food, Tobacco, Pharmaceutical, Personal Care & Cosmetics, Electrical & Electronics), and Region (2025-2030)

Product link: <https://marketpublishers.com/r/S6E0FA894B3EEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S6E0FA894B3EEN.html>