

# **Selective Laser Sintering Equipment Market by Material (Metal, and Nylon), Application (Tooling, heavy equipment & machinery, and Robotics), Industry (Consumer Goods, Automotive, Medical Devices), Laser Type, and Geography - Global Forecast to 2023**

<https://marketpublishers.com/r/S1EBF252B61EN.html>

Date: July 2018

Pages: 163

Price: US\$ 5,650.00 (Single User License)

ID: S1EBF252B61EN

## **Abstracts**

“Demand for prototyping and functional prototyping to fuel SLS equipment market growth”

The selective laser sintering (SLS) equipment market is estimated to be USD 339.5 million in 2018 and is projected to reach USD 947.4 million by 2023, for both equipment and material, growing at a CAGR of 22.8% between 2018 and 2023, whereas the market for equipment, inclusive of SLS and DMLS, is projected to grow at a CAGR of 27.5% during the forecast period. The growth of the SLS equipment market is propelled by the increasing government investments in 3D printing projects and the ability of the SLS equipment to produce parts possessing good mechanical properties with no build support. However, the lack of standard process control and difficulties in using SLS printing software inhibit the growth of the overall market. Complex operation and high risk associated with SLS equipment are among the major challenges faced by players in the SLS equipment market.

“Growing market for automotive, consumer goods, and healthcare and medical devices propels SLS equipment market growth”

SLS equipment is extensively used in prototyping and functional prototyping of consumer electronic devices—e.g., developing prototypes for GPS products; designing

perfume bottles; designing washing machines and dishwasher exterior bodies, among others. Additionally, in the automotive industry, SLS technology has opened new avenues at each stage of production of motor vehicles, from the functional prototyping phases, design, and tooling production to parts manufacturing; the automotive industry is one of the pioneers in the adoption of 3D printing in its processes. Also, SLS equipment helps in creating highly personalized 3D printed medical devices, patient-specific surgical simulation, and direct printing of individualized implants and customized instrumentation. The scope of SLS printing in the healthcare industry includes medical products and dentistry.

“APAC and North America are major markets for SLS equipment”

In 2017, North America held the largest market share as a result of technological advancements and growing adoption of technology in a vast range of industries. The SLS equipment market in APAC is expected to grow at the highest CAGR during 2018–2023 driven by the increasing adoption of SLS equipment in several verticals, such as consumer goods, aerospace, automotive, healthcare, and jewelry. The rising adoption of SLS equipment and materials would further boost the penetration of SLS equipment across APAC.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted with key experts. The breakup of the profiles of primary participants is given below:

By Company Type: Tier 1 = 50%, Tier 2 = 33%, and Tier 3 = 17%

By Designation: C-Level Executives = 22%, Directors = 27%, and Others = 51%

By Region: North America = 52%, APAC = 24%, Europe = 18%, and RoW = 6%

Key players profiled in this report are 3D Systems Corporation (US), EOS GmbH (Germany), Farsoon Technologies (China), Prodways Group (France), Formlabs, Inc. (US), Sinterit sp. z o.o. (Poland), Renishaw Plc. (UK), Sintratec AG (Switzerland), Sharebot S.r.l. (Italy), Natural Robotics (Spain), Ricoh Company, Ltd. (Tokyo), Z Rapid Tech (China), Concept Laser GmbH (Germany), Aerosint (Belgium), XYZ Printing, Inc. (Taiwan), Dynamic Tools (Spain), Aspect Inc (Japan), and Red Rock SLS (Russia).

## Research Coverage

The report estimates the size and growth potential of the SLS equipment market across segments such as material, application, industry, and geography. Furthermore, the report includes market dynamics and the competitive analysis of the key players in the market, along with their company profiles and recent developments.

## Key Benefits of Buying This Report

The report would help leaders/new entrants in this market by providing them the closest approximations of the revenue numbers for the SLS equipment market segments and subsegments. This report would help stakeholders better understand the competitor landscape and gain more insights to better position their businesses and make suitable go-to-market strategies. This report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 DEFINITION

#### 1.3 STUDY SCOPE

##### 1.3.1 MARKETS COVERED

##### 1.3.2 GEOGRAPHIC SCOPE

##### 1.3.3 YEARS CONSIDERED

#### 1.4 CURRENCY

#### 1.5 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Key data from primary sources

###### 2.1.2.2 Breakdown of primaries

###### 2.1.2.3 Key industry insights

#### 2.2 MARKET SIZE ESTIMATION

##### 2.2.1 BOTTOM-UP APPROACH

##### 2.2.2 TOP-DOWN APPROACH

#### 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

#### 2.4 RESEARCH ASSUMPTIONS

#### 2.5 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

#### 4.1 ATTRACTIVE OPPORTUNITIES FOR SLS EQUIPMENT MARKET GROWTH

#### 4.2 SLS EQUIPMENT MARKET, BY APPLICATION

#### 4.3 SLS EQUIPMENT MARKET, BY INDUSTRY

#### 4.4 SLS EQUIPMENT MARKET FOR NYLON-BASED SYSTEMS, BY INDUSTRY

#### 4.5 NORTH AMERICAN SLS EQUIPMENT MARKET

#### 4.6 SLS EQUIPMENT MARKET, BY REGION

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 COMPARISON OF SLS SYSTEMS

### 5.3 PRODUCT COMPARISON: SLS EQUIPMENT

### 5.4 LASER STANDARDS AND CLASSIFICATIONS

### 5.5 RECENT TRENDS

### 5.6 VALUE CHAIN ANALYSIS

### 5.7 MARKET DYNAMICS

#### 5.7.1 DRIVERS

5.7.1.1 Production of parts possessing good mechanical properties with no build support

5.7.1.2 Government investments in 3D printing projects

5.7.1.3 Reduced manufacturing costs and time to market

#### 5.7.2 RESTRAINTS

5.7.2.1 Lack of standard process control

5.7.2.2 Difficulties in using SLS printing software

#### 5.7.3 OPPORTUNITIES

5.7.3.1 Emerging applications in manufacturing sector

#### 5.7.4 CHALLENGES

5.7.4.1 Complex operation and high risk associated with SLS equipment

5.7.4.2 Additional cost related to post-processing

## **6 SLS EQUIPMENT MARKET, BY LASER TYPE**

### 6.1 INTRODUCTION

### 6.2 SOLID LASER

#### 6.2.1 FIBER LASER

#### 6.2.2 THIN-DISK LASER

### 6.3 GAS LASER

#### 6.3.1 CO2 LASER

#### 6.3.2 EXCIMER LASER

## **7 SLS EQUIPMENT MARKET, BY MATERIAL**

### 7.1 INTRODUCTION

### 7.2 METAL

#### 7.2.1 STYRENE BASED

7.2.2 ALUMINUM FILLED

7.3 NYLON

7.3.1 DURABLE

7.3.2 GLASS FILLED

7.3.3 FIBER FILLED

## **8 SLS EQUIPMENT MARKET, BY APPLICATION**

8.1 INTRODUCTION

8.2 TOOLING

8.3 HEAVY EQUIPMENT AND MACHINERY

8.4 ROBOTICS

## **9 SLS EQUIPMENT MARKET, BY INDUSTRY**

9.1 INTRODUCTION

9.2 AUTOMOTIVE

9.3 AEROSPACE AND AERONAUTICS

9.4 CONSUMER GOODS

9.5 MACHINERY AND EQUIPMENT

9.6 ART AND FASHION

9.7 MEDICAL DEVICES

9.8 OTHERS

## **10 GEOGRAPHIC ANALYSIS**

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 US

10.2.2 CANADA

10.2.3 MEXICO

10.3 EUROPE

10.3.1 UK

10.3.2 GERMANY

10.3.3 FRANCE

10.3.4 ITALY

10.3.5 REST OF EUROPE

10.4 APAC

10.4.1 CHINA

- 10.4.2 JAPAN
- 10.4.3 INDIA
- 10.4.4 SOUTH KOREA
- 10.4.5 REST OF APAC
- 10.5 ROW
  - 10.5.1 SOUTH AMERICA
  - 10.5.2 MIDDLE EAST & AFRICA

## **11 COMPETITIVE LANDSCAPE**

- 11.1 OVERVIEW
- 11.2 SELECTIVE LASER SINTERING EQUIPMENT MARKET RANKING ANALYSIS
- 11.3 COMPETITIVE SITUATIONS AND TRENDS
  - 11.3.1 PRODUCT LAUNCHES AND DEVELOPMENTS
  - 11.3.2 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND CONTRACTS
  - 11.3.3 MERGERS AND ACQUISITIONS
  - 11.3.4 EXPANSIONS

## **12 COMPANY PROFILES**

- 12.1 INTRODUCTION
- 12.2 KEY PLAYERS

(Business overview, Products offered, Recent developments, MNM view, SWOT analysis)\*

- 12.2.1 3D SYSTEMS CORPORATION
- 12.2.2 EOS GMBH
- 12.2.3 FARSOON TECHNOLOGIES
- 12.2.4 PRODWAYS GROUP
- 12.2.5 FORMLABS, INC.
- 12.2.6 RICOH COMPANY, LTD.
- 12.2.7 CONCEPT LASER GMBH
- 12.2.8 RENISHAW PLC.
- 12.2.9 SINTERIT SP. Z O.O.
- 12.2.10 SINRATEC AG
- 12.2.11 SHAREBOT S.R.L.

\*Business overview, Products offered, Recent developments, MNM view, SWOT

analysis might not be captured in case of unlisted companies.

## 12.3 OTHER COMPANIES

12.3.1 NATURAL ROBOTICS

12.3.2 ZRAPID TECH

12.3.3 RED ROCK SLS

12.3.4 AEROSINT

12.3.5 XYZ PRINTING, INC.

12.3.6 DYNAMICAL TOOLS

12.3.7 ASPECT INC

## 13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 COMPARATIVE ANALYSIS OF DIFFERENT SLS EQUIPMENT

Table 2 SLS EQUIPMENT: PRODUCT COMPARISON OVERVIEW

Table 3 CLASSIFICATION CRITERIA OF DIFFERENT LASER STANDARDS

Table 4 EMERGING TRENDS RELATED TO MATERIALS IN 3D PRINTING MARKET

Table 5 GOVERNMENT INVESTMENTS IN 3D PRINTING PROJECTS

Table 6 SELECTIVE LASER SINTERING EQUIPMENT MARKET, BY MATERIAL, 2015–2023 (USD MILLION)

Table 7 SLS EQUIPMENT MARKET FOR METAL, BY APPLICATION, 2015–2023 (USD MILLION)

Table 8 SLS EQUIPMENT MARKET FOR METAL, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 9 SLS EQUIPMENT MARKET FOR NYLON, BY APPLICATION, 2015–2023 (USD MILLION)

Table 10 SLS EQUIPMENT MARKET FOR NYLON, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 11 SLS EQUIPMENT MARKET, BY APPLICATION, 2015–2023 (USD MILLION)

Table 12 SLS EQUIPMENT MARKET FOR TOOLING, BY MATERIAL, 2015–2023 (USD MILLION)

Table 13 SLS EQUIPMENT MARKET FOR HEAVY EQUIPMENT AND MACHINERY, BY MATERIAL, 2015–2023 (USD MILLION)

Table 14 SLS EQUIPMENT MARKET FOR ROBOTICS, BY MATERIAL, 2015–2023 (USD MILLION)

Table 15 SLS EQUIPMENT MARKET, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 16 SLS EQUIPMENT MARKET FOR AUTOMOTIVE, BY MATERIAL, 2015–2023 (USD MILLION)

Table 17 SLS EQUIPMENT MARKET FOR AUTOMOTIVE, BY REGION, 2015–2023 (USD MILLION)

Table 18 SLS EQUIPMENT MARKET FOR AUTOMOTIVE IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 19 SLS EQUIPMENT MARKET FOR AUTOMOTIVE IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 20 SLS EQUIPMENT MARKET FOR AUTOMOTIVE IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 21 SLS EQUIPMENT MARKET FOR AEROSPACE AND AERONAUTICS, BY MATERIAL, 2015–2023 (USD MILLION)

Table 22 SLS EQUIPMENT MARKET FOR AEROSPACE AND AERONAUTICS, BY REGION, 2015–2023 (USD MILLION)

Table 23 SLS EQUIPMENT MARKET FOR AEROSPACE AND AERONAUTICS IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 24 SLS EQUIPMENT MARKET FOR AEROSPACE AND AERONAUTICS IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 25 SLS EQUIPMENT MARKET FOR AEROSPACE AND AERONAUTICS IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 26 SLS EQUIPMENT MARKET FOR CONSUMER GOODS, BY MATERIAL, 2015–2023 (USD MILLION)

Table 27 SLS EQUIPMENT MARKET FOR CONSUMER GOODS, BY REGION, 2015–2023 (USD MILLION)

Table 28 SLS EQUIPMENT MARKET FOR CONSUMER GOODS IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 29 SLS EQUIPMENT MARKET FOR CONSUMER GOODS IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 30 SLS EQUIPMENT MARKET FOR CONSUMER GOODS IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 31 SLS EQUIPMENT MARKET FOR MACHINERY AND EQUIPMENT, BY MATERIAL, 2015–2023 (USD MILLION)

Table 32 SLS EQUIPMENT MARKET FOR MACHINERY AND EQUIPMENT, BY REGION, 2015–2023 (USD MILLION)

Table 33 SLS EQUIPMENT MARKET FOR MACHINERY AND EQUIPMENT IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 34 SLS EQUIPMENT MARKET FOR MACHINERY AND EQUIPMENT IN EUROPE, BY COUNTRY, 2015–2023 (USD MILLION)

Table 35 SLS EQUIPMENT MARKET FOR MACHINERY AND EQUIPMENT IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 36 SLS EQUIPMENT MARKET FOR ART AND FASHION, BY MATERIAL, 2015–2023 (USD MILLION)

Table 37 SLS EQUIPMENT MARKET FOR ART AND FASHION, BY REGION, 2015–2023 (USD MILLION)

Table 38 SLS EQUIPMENT MARKET FOR ART AND FASHION IN NORTH AMERICA, BY COUNTRY, 2015–2023 (USD MILLION)

Table 39 SLS EQUIPMENT MARKET FOR ART AND FASHION IN EUROPE, BY COUNTRY, 2015–2023 (USD THOUSAND)

Table 40 SLS EQUIPMENT MARKET FOR ART & FASHION IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 41 SLS EQUIPMENT MARKET FOR MEDICAL DEVICES, BY MATERIAL,

2015–2023 (USD MILLION)

Table 42 SLS EQUIPMENT MARKET FOR MEDICAL DEVICES, BY REGION,  
2015–2023 (USD MILLION)

Table 43 SLS EQUIPMENT MARKET FOR MEDICAL DEVICES IN NORTH AMERICA,  
BY COUNTRY, 2015–2023 (USD MILLION)

Table 44 SLS EQUIPMENT MARKET FOR MEDICAL DEVICES IN EUROPE, BY  
COUNTRY, 2015–2023 (USD MILLION)

Table 45 SLS EQUIPMENT MARKET FOR MEDICAL DEVICES IN APAC, BY  
COUNTRY, 2015–2023 (USD MILLION)

Table 46 SLS EQUIPMENT MARKET FOR OTHERS, BY MATERIAL, 2015–2023 (USD  
MILLION)

Table 47 SLS EQUIPMENT MARKET FOR OTHERS, BY REGION, 2015–2023 (USD  
MILLION)

Table 48 SLS EQUIPMENT MARKET FOR OTHERS IN NORTH AMERICA, BY  
COUNTRY, 2015–2023 (USD MILLION)

Table 49 SLS EQUIPMENT MARKET FOR OTHERS IN EUROPE, BY COUNTRY,  
2015–2023 (USD MILLION)

Table 50 SLS EQUIPMENT MARKET FOR OTHERS IN APAC, BY COUNTRY,  
2015–2023 (USD MILLION)

Table 51 SLS EQUIPMENT MARKET, BY REGION, 2015–2023 (USD MILLION)

Table 52 SLS EQUIPMENT MARKET IN NORTH AMERICA, BY COUNTRY,  
2015–2023 (USD MILLION)

Table 53 SLS EQUIPMENT MARKET IN NORTH AMERICA, BY INDUSTRY,  
2015–2023 (USD MILLION)

Table 54 SLS EQUIPMENT MARKET IN THE US, BY INDUSTRY, 2015–2023 (USD  
MILLION)

Table 55 SLS EQUIPMENT MARKET IN CANADA, BY INDUSTRY, 2015–2023 (USD  
MILLION)

Table 56 SLS EQUIPMENT MARKET IN MEXICO, BY INDUSTRY, 2015–2023 (USD  
MILLION)

Table 57 SLS EQUIPMENT MARKET IN EUROPE, BY COUNTRY, 2015–2023 (USD  
MILLION)

Table 58 SLS EQUIPMENT MARKET IN EUROPE, BY INDUSTRY, 2015–2023 (USD  
MILLION)

Table 59 SLS EQUIPMENT MARKET IN THE UK, BY INDUSTRY, 2015–2023 (USD  
MILLION)

Table 60 SLS EQUIPMENT MARKET IN GERMANY, BY INDUSTRY, 2015–2023 (USD  
MILLION)

Table 61 SLS EQUIPMENT MARKET IN FRANCE, BY INDUSTRY, 2015–2023 (USD

MILLION)

Table 62 SLS EQUIPMENT MARKET IN ITALY, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 63 SLS EQUIPMENT MARKET IN ROE, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 64 SLS EQUIPMENT MARKET IN APAC, BY COUNTRY, 2015–2023 (USD MILLION)

Table 65 SLS EQUIPMENT MARKET IN APAC, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 66 SLS EQUIPMENT MARKET IN CHINA, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 67 SLS EQUIPMENT MARKET IN JAPAN, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 68 SLS EQUIPMENT MARKET IN INDIA, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 69 SLS EQUIPMENT MARKET IN SOUTH KOREA, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 70 SLS EQUIPMENT MARKET IN ROAPAC, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 71 SLS EQUIPMENT MARKET IN ROW, BY REGION, 2015–2023 (USD MILLION)

Table 72 SLS EQUIPMENT MARKET IN ROW, BY INDUSTRY, 2015–2023 (USD MILLION)

Table 73 RANKING OF KEY COMPANIES IN SELECTIVE LASER SINTERING (SLS) EQUIPMENT MARKET (2017)

Table 74 PRODUCT LAUNCHES AND DEVELOPMENTS (2018)

Table 75 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND CONTRACTS (2017–2018)

Table 76 MERGERS AND ACQUISITIONS (2016–2017)

Table 77 EXPANSIONS (2016–2017)

## List Of Figures

### LIST OF FIGURES

Figure 1 MARKET SEGMENTATION

Figure 2 RESEARCH FLOW

Figure 3 RESEARCH DESIGN

Figure 4 DATA TRIANGULATION

Figure 5 METAL-BASED SLS EQUIPMENT TO GAIN MARKET SHARE DURING FORECAST PERIOD

Figure 6 CONSUMER GOODS TO HOLD LARGEST MARKET SIZE BY 2023

Figure 7 SLS EQUIPMENT MARKET TO GROW AT HIGHEST CAGR IN APAC DURING FORECAST PERIOD

Figure 8 HIGH ADOPTION OF SLS EQUIPMENT IN AEROSPACE & AERONAUTICS AND CONSUMER GOODS INDUSTRIES TO OFFER OPPORTUNITIES FOR MARKET GROWTH DURING FORECAST PERIOD

Figure 9 ROBOTICS TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

Figure 10 CONSUMER GOODS TO HOLD LARGEST SHARE OF SLS EQUIPMENT MARKET IN 2018

Figure 11 CONSUMER GOODS TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

Figure 12 US TO ACCOUNT FOR LARGEST SHARE OF NORTH AMERICAN SLS EQUIPMENT MARKET IN 2018

Figure 13 SLS EQUIPMENT MARKET TO GROW AT HIGHEST CAGR IN APAC DURING FORECAST PERIOD

Figure 14 SELECTIVE LASER SINTERING (SLS) FEATURES AND BENEFITS

Figure 15 SLS EQUIPMENT VALUE CHAIN

Figure 16 MARKET DYNAMICS: OVERVIEW

Figure 17 SLS PRODUCTION PROCESS

Figure 18 SLS EQUIPMENT MARKET SEGMENTATION, BY LASER TYPE

Figure 19 SELECTIVE LASER SINTERING EQUIPMENT MARKET SEGMENTATION, BY MATERIAL

Figure 20 NYLON-BASED MATERIAL HELD LARGEST SIZE OF SLS EQUIPMENT MARKET IN 2018

Figure 21 ROBOTICS TO GROW AT HIGHEST CAGR DURING 2018–2023

Figure 22 SELECTIVE LASER SINTERING EQUIPMENT MARKET, BY APPLICATION

Figure 23 TOOLING APPLICATION TO HOLD LARGEST SIZE OF SLS EQUIPMENT MARKET DURING FORECAST PERIOD

Figure 24 METAL TO GROW AT HIGHEST CAGR DURING 2018–2023

- Figure 25 SLS EQUIPMENT MARKET SEGMENTATION, BY INDUSTRY
- Figure 26 CONSUMER GOODS TO DOMINATE SLS MARKET DURING FORECAST PERIOD
- Figure 27 METAL TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD
- Figure 28 NORTH AMERICA TO HOLD LARGEST SIZE OF SLS EQUIPMENT MARKET DURING 2018–2023
- Figure 29 MEXICO TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD
- Figure 30 GERMANY TO DOMINATE SLS EQUIPMENT MARKET FOR ART AND FASHION IN EUROPE DURING 2018–2023
- Figure 31 INDIA TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD
- Figure 32 GERMANY DOMINATE SLS EQUIPMENT MARKET DURING 2018–2023
- Figure 33 INDIA TO EMERGE AS MAJOR COUNTRY FOR SLS EQUIPMENT MARKET DURING FORECAST PERIOD
- Figure 34 NORTH AMERICA: SNAPSHOT OF SLS EQUIPMENT MARKET
- Figure 35 EUROPE: SNAPSHOT OF SLS EQUIPMENT MARKET
- Figure 36 APAC: SNAPSHOT OF SLS EQUIPMENT MARKET
- Figure 37 COMPANIES ADOPTED PRODUCT LAUNCH AS KEY GROWTH STRATEGY FROM 2015 TO 2018
- Figure 38 3D SYSTEMS CORPORATION: COMPANY SNAPSHOT
- Figure 39 EOS GMBH: COMPANY SNAPSHOT
- Figure 40 PRODWAYS GROUP: COMPANY SNAPSHOT
- Figure 41 RICOH COMPANY, LTD.: COMPANY SNAPSHOT
- Figure 42 RENISHAW PLC.: COMPANY SNAPSHOT

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