

# Seed Treatment Market - Asia-Pacific Market Forecast and Analysis (2013-2018)

<https://marketpublishers.com/r/S1C08B37D51EN.html>

Date: September 2014

Pages: 0

Price: US\$ 5,650.00 (Single User License)

ID: S1C08B37D51EN

## Abstracts

The Asia Pacific seed treatment market is the fastest growing segment of the crop protection market. The seed treatment market consists of chemical seed treatment and non-chemical seed treatments. Seed treatment chemicals dominate the market share in terms of value. Seed treatments are broadly divided on the basis of application as fungicidal seed treatments, insecticidal seed treatments and other (crop enhancement) seed treatments. With a huge market potential and a growing preference, the market is likely to witness considerable growth in the years to come.

This report estimates the market size of the global seed treatment market in terms of revenue for crops such as maize/corn, soybean, rice, wheat, sugar beets, sunflower, etc., as well as targeted protection from pathogens, insects, and other pests. It also delves into the market drivers, restraints and opportunities, market share by major players and countries and its country wise analysis.

## Contents

### **1 INTRODUCTION**

#### 1.1 OBJECTIVE OF STUDY

##### 1.1.1 OVERALL GOAL OF WRITING REPORT

#### 1.2 MARKET DEFINITION AND SCOPE OF MARKET

##### 1.2.1 MARKET DEFINITION

##### 1.2.2 AREAS COVERED

##### 1.2.3 MARKET COVERED

#### 1.3 STAKEHOLDERS

#### 1.4 RESEARCH METHODOLOGY

##### 1.4.1 SECONDARY SOURCES

##### 1.4.2 PRIMARY SOURCES

##### 1.4.3 MARKET ESTIMATION METHODOLOGY (TOP-DOWN, BOTTOM-UP, DATA TRIANGULATION.)

#### 1.5 ASSUMPTIONS

### **2 EXECUTIVE SUMMARY**

#### 2.1 MARKET INTELLIGENCE

##### 2.1.1 MARKET SIZE

##### 2.1.2 MARKET SEGMENTATION

#### 2.2 COMPETITIVE INTELLIGENCE

#### 2.3 KEY COMPANY DEVELOPMENTS

#### 2.4 WINNING IMPERATIVES AND OPPORTUNITY ANALYSIS

### **3 MARKET OVERVIEW**

#### 3.1 DRIVERS

##### 3.1.1 R&D INFLUENTIAL IS DRIVING THE INSECTICIDE SEED TREATMENT SEGMENT

##### 3.1.2 USED IN COMBINATION WITH OTHER PESTICIDES DUE TO LOW DOSAGE LEVEL REQUIREMENTS

#### 3.2 RESTRAINTS

##### 3.2.1 DISCOURAGING GOVERNMENT REGULATIONS

##### 3.2.2 LOW SHELF LIFE AND DIFFICULTY IN DISPOSAL OF TREATED SEED

#### 3.3 TOP GROWING MARKET BY COUNTRY

##### 3.3.1 OVERVIEW

3.3.2 TOP GROWING MARKET IN TERMS OF CAGR  
3.4 MARKET SHARE ANALYSIS

#### **4 SEED TREATMENT-ASIA-PACIFIC, BY TYPE**

4.1 NON-CHEMICAL-ASIA-PACIFIC  
4.2 CHEMICAL-ASIA-PACIFIC

#### **5 SEED TREATMENT-ASIA PACIFIC, BY APPLICATION**

5.1 SEED TREATMENT-CEREALS & GRAINS-ASIA-PACIFIC  
5.2 SEED TREATMENT-OILSEEDS-ASIA-PACIFIC  
5.3 SEED TREATMENT-REST (CROPS)-ASIA

#### **6 SEED TREATMENT-ASIA-PACIFIC, BY FUNCTION**

6.1 SEED TREATMENT INSECTICIDES-ASIA-PACIFIC  
6.2 SEED TREATMENT FUNGICIDES-ASIA-PACIFIC  
6.3 SEED TREATMENT BIOBASED-ASIA-PACIFIC  
6.4 SEED TREATMENT-OTHERS-ASIA-PACIFIC  
6.4.1 MICRONUTRIENTS  
6.4.2 COLORANTS  
6.4.3 POLYMERS  
6.4.4 PHYTOHORMONES  
6.4.5 SAFENERS

#### **7 SEED TREATMENT-ASIA-PACIFIC, BY COUNTRY**

7.1 SEED TREATMENT ASIA-PACIFIC  
7.2 SEED TREATMENT-INDIA  
7.2.1.1 Seed Treatment-Oilseeds-India  
7.2.1.2 Seed Treatment-Rest (Crops)-India  
7.3 SEED TREATMENT-CHINA  
7.4 SEED TREATMENT-JAPAN  
7.5 SEED TREATMENT-AUSTRALIA  
7.6 SEED TREATMENT-THAILAND  
7.7 SEED TREATMENT-ASIA-OTHER COUNTRIES

#### **8 COMPETITIVE LANDSCAPE**

8.1 INTRODUCTION

8.2 COLLABORATIONS & AGREEMENTS AND EXPANSIONS - MOST PREFERRED  
STRATEGIC APPROACH

## **9 COMPANY PROFILES**

9.1 INCOTEC

9.2 SYNGENTA

9.3 CHEMTURA CORPORATION

9.4 BAYER CROPSCIENCE

## List Of Tables

### LIST OF TABLES

Table 1 NON-CHEMICAL-ASIA MARKET SIZE, BY COUNTRY, 2013-2018 (\$MILLION)

Table 2 CHEMICAL-ASIA PACIFIC MARKET SIZE, BY COUNTRY, 2013-2018 (\$MILLION)

Table 3 SEED TREATMENT-CEREALS & GRAINS-ASIA MARKET SIZE, BY COUNTRY, 2013-2018 (\$MILLION)

Table 4 SEED TREATMENT-OILSEEDS-ASIA MARKET SIZE , BY COUNTRIES, 2013-2018 (\$MILLION)

Table 5 SEED TREATMENT-REST (CROPS)-ASIA BY GEOGRAPHIES, 2012-2018 (\$MILLION)

Table 6 SEED TREATMENT-INSECTICIDES-ASIA PACIFIC, BY COUNTRY, 2012-2018 (\$MILLION)

Table 7 SEED TREATMENT- FUNGICIDES ASIA-PACIFIC BY COUNTRY, 2012-2018 (\$MILLION)

Table 8 SEED TREATMENT-BIO-BASED SEED TREATMENT-ASIA BY GEOGRAPHIES, 2012-2018 (\$MILLION)

Table 9 MICRONUTRIENTS BENEFITS

Table 10 RELATIVE RESPONSIVENESS OF SELECTED CROPS TO MICRONUTRIENTS

Table 11 SEED TREATMENT-OTHERS-ASIA BY COUNTRY, 2012-2018 (\$MILLION)

Table 12 SEED TREATMENT-ASIA-PACIFIC MARKET SIZE, BY TYPE, 2013 - 2018 (\$MILLION)

Table 13 SEED TREATMENT-ASIA MARKET SIZE , BY TARGET CROP, 2013 - 2018 (\$MILLION)

Table 14 SEED TREATMENT-ASIA MARKET SIZE , BY FUNCTION, 2013 - 2018 (\$MILLION)

Table 15 SEED TREATMENT-ASIA-PACIFIC MARKET SIZE , BY COUNTRY, 2013 - 2018 (\$MILLION)

Table 16 SEED TREATMENT-INDIA BY TYPE, 2012-2018 (\$MILLION)

Table 17 SEED TREATMENT-INDIA BY APPLICATION, 2012-2018 (\$MILLION)

Table 18 SEED TREATMENT-INDIA BY FUNCTION, 2012-2018 (\$MILLION)

Table 19 SEED TREATMENT-CEREALS & GRAINS-INDIA, BY APPLICATION, 2012-2018 (\$MILLION)

Table 20 SEED TREATMENT-OILSEEDS-INDIA, BY APPLICATION (\$MILLION)

Table 21 SEED TREATMENT-REST (CROPS) INDIA, BY APPLICATIONS, 2012-2018, (\$MILLION)

Table 22 SEED TREATMENT-CHINA BY TYPE, 2012-2018 (\$MILLION)

Table 23 SEED TREATMENT-CHINA BY APPLICATIONS, 2012-2018 (\$MILLION)

Table 24 SEED TREATMENT-CHINA BY FUNCTIONS, 2012-2018 (\$MILLION)

Table 25 SEED TREATMENT-CEREALS & GRAINS-CHINA BY APPLICATIONS,  
2012-2018 (\$MILLION)

Table 26 SEED TREATMENT-OILSEEDS-CHINA BY APPLICATIONS, 2012-2018  
(\$MILLION)

Table 27 SEED TREATMENT-REST (CROPS)-CHINA BY APPLICATIONS, 2012-2018  
(\$MILLION)

Table 28 SEED TREATMENT-JAPAN BY TYPE, 2012-2018 (\$MILLION)

Table 29 SEED TREATMENT-JAPAN BY APPLICATION, 2012-2018 (\$MILLION)

Table 30 SEED TREATMENT-JAPAN BY FUNCTIONS, 2012-2018 (\$MILLION)

Table 31 SEED TREATMENT-CEREALS & GRAINS-JAPAN BY APPLICATIONS,  
2012-2018 (\$MILLION)

Table 32 SEED TREATMENT-OILSEEDS-JAPAN BY APPLICATIONS, 2012-2018  
(\$MILLION)

Table 33 SEED TREATMENT-REST (CROPS)-JAPAN BY APPLICATIONS, 2012-2018  
(\$MILLION)

Table 34 SEED TREATMENT-AUSTRALIA BY MARKETS, 2012-2018 (\$MILLION)

Table 35 SEED TREATMENT-AUSTRALIA BY APPLICATION, 2012-2018 (\$MILLION)

Table 36 SEED TREATMENT-AUSTRALIA BY FUNCTIONS, 2012-2018 (\$MILLION)

Table 37 SEED TREATMENT-CEREALS & GRAINS-AUSTRALIA, BY CROP,  
2012-2018 (\$MILLION)

Table 38 SEED TREATMENT-OILSEEDS-AUSTRALIA, BY APPLICATION , 2012-2018  
(\$MILLION)

Table 39 SEED TREATMENT-REST (CROPS)-AUSTRALIA, BY APPLICATION,  
2012-2018 (\$MILLION)

Table 40 SEED TREATMENT-THAILAND BY MARKETS

Table 41 SEED TREATMENT-THAILAND, BY APPLICATION

Table 42 SEED TREATMENT-THAILAND, BY FUNCTION, 2012-2018 (\$MILLION)

Table 43 SEED TREATMENT-CEREALS & GRAINS-THAILAND BY APPLICATIONS,  
2012-2018 (\$MILLION)

Table 44 SEED TREATMENT-OILSEEDS-THAILAND BY APPLICATIONS, 2012-2018  
(\$MILLION)

Table 45 SEED TREATMENT-REST (CROPS)-THAILAND BY APPLICATIONS,  
2012-2018 (\$MILLION)

Table 46 SEED TREATMENT-ASIA-PACIFIC - OTHER COUNTRIES, BY TYPE,  
2012-2018 (\$MILLION)

Table 47 SEED TREATMENT-ASIA-PACIFIC OTHER COUNTRIES BY APPLICATION,

2012-2018 (\$MILLION)

Table 48 SEED TREATMENT-ASIA - OTHER GEOGRAPHIES BY FUNCTIONS,  
2012-2018 (\$MILLION)

Table 49 SEED TREATMENT-CEREALS & GRAINS-ASIA - OTHER GEOGRAPHIES  
BY APPLICATIONS , 2012-2018 (\$MILLION)

Table 50 SEED TREATMENT-OILSEEDS-ASIA - OTHER GEOGRAPHIES BY  
APPLICATIONS, 2012-2018 (\$MILLION)

Table 51 SEED TREATMENT-REST (CROPS)-ASIA - OTHER COUNTRIES, BY  
APPLICATION, 2012-2018 (\$MILLION)

Table 52 COMPANY DEVELOPMENTS (JANUARY 2011-JANUARY 2013)

Table 53 INCOTEC B.V.: PRODUCTS & THEIR DESCRIPTIONS

Table 54 SEED TREATMENT MARKET- INCOTEC –TOTAL ANNUAL REVENUE,  
2009-2013 (\$MILLION)

Table 55 SYNGENTA: PRODUCTS & THEIR DESCRIPTIONS

Table 56 SYNGENTA –TOTAL ANNUAL REVENUE,2009-2013 (\$MILLION)

Table 57 CHEMTURA CORPORATION: PRODUCTS & THEIR DESCRIPTION

Table 58 SEED TREATMENT MARKET- CHEMTURA –TOTAL ANNUAL REVENUE,  
2009-2013 (\$MILLION)

Table 59 BAYER CROPSCIENCE: PRODUCTS AND DESCRIPTIONS

Table 60 SEED TREATMENT MARKET- BAYER CROPSCIENCE –TOTAL ANNUAL  
REVENUE, 2009-2013 (\$MILLION)

## List Of Figures

### LIST OF FIGURES

Figure 1 BELOW ARE THE SLICES OF THE ASIA PACIFIC ECOSYSTEM

Figure 2 MARKET ESTIMATION METHODOLOGY (TOP-DOWN, BOTTOM-UP, DATA TRIANGULATION.)

Figure 3 TOP GROWING SEED TREATMENT-NORTH AMERICA MARKET SIZE, BY COUNTRY, 2012 - 2018

Figure 4 SEED TREATMENT-ASIA-PACIFIC-MARKET SHARE ANALYSIS, 2012

Figure 5 ASIA PACIFIC SEED MARKET GROWTH STRATEGIES, JANUARY 2008 – NOVEMBER 2011



## I would like to order

Product name: Seed Treatment Market - Asia-Pacific Market Forecast and Analysis (2013-2018)

Product link: <https://marketpublishers.com/r/S1C08B37D51EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S1C08B37D51EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970