

# **Security System Integrators Market by Security Type (Application, Endpoint, Network, Data, Risk and Compliance Management, and Business Continuity and Disaster Recovery), Organization Size, Industry Vertical, and Region - Global Forecast to 2022**

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## **Abstracts**

Lack of skilled cybersecurity professionals in enterprises is expected to drive the security system integrators market

The security system integrators market size is expected to grow from USD 9.76 billion in 2017 to USD 14.72 billion by 2022, at a Compound Annual Growth Rate (CAGR) of 8.6%. The security system integrators market is driven by factors, such as rising network complexities due to mergers and acquisitions and third-party application deployment, lack of skilled cybersecurity professionals in enterprises, growing security needs for Internet of Things (IoT), Bring Your Own Device (BYOD) trends, and increasing adoption of cloud-based services. Furthermore, less awareness toward advanced cyber threats and difficulty in expanding business at a global scale are the biggest challenges for the security system integration service providers.

Data security segment is expected to grow at the highest CAGR during the forecast period

The major security types in cybersecurity include application security, endpoint security, network security, data security, risk and compliance management, and business continuity and disaster recovery. Among the various security types, the data security type is expected to grow at the highest CAGR during the forecast period due to the increasing adoption of encryption solutions among enterprises.

Aerospace and defense vertical is expected to contribute the highest market share in the security system integrators market during the forecast period

Cyber threats in the aerospace and defense vertical are increasing at a high rate. As it contains highly confidential and sensitive data of critical sectors, such as government, prime contractors, and suppliers, this vertical is one of the favorites of cybercriminals. This encourages the aerospace and defense vertical to widely adopt advanced cybersecurity solutions to protect against increasingly sophisticated cyber-attacks.

APAC is expected to have the highest growth rate during the forecast period

Asia Pacific (APAC) includes major economies, such as India and China, which are rapidly employing security system integrators. This is mainly due to rapid digital transformation in various industrial sectors, rising trend of BYOD, and increasing usage of web and cloud-based applications. APAC is expected to grow at the highest CAGR during the forecast period. Furthermore, North America is projected to have the largest market size during the forecast period.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the security system integrators marketplace.

By company type: Tier 1: 34%, Tier 2: 26%, and Tier 3: 40%

By designation: C-Level: 64%, Director Level: 24, Manager Level: 12%

By region: North America: 28%, Europe: 23%, APAC: 36%, and RoW: 13%

The major security system integrators include Cisco Systems, Inc. (US), FireEye, Inc. (US), Hewlett Packard Enterprise (HPE) Development LP (US), International Business Machines (IBM) Corporation (US), McAfee, LLC (US), Accenture BCR (Ireland), Cognizant Technology Solutions U.S. Corporation (US), Deloitte Touche Tohmatsu Limited (US), HCL Technologies Limited (India), Wipro Limited (India), CIPHER Security LLC (US), Integrity360 (Ireland), Vandis, Inc. (US), Anchor Technologies, Inc. (US), and Innovative Solutions Co (Saudi Arabia). The report includes in-depth competitive analysis of these key players in the security system integrators market, with their company profiles, recent developments, and key market strategies.

## Research Coverage

The report covers the security system integrators market across different segments. It aims at estimating the market size and the future growth potential of this market, across different segments, such as security type, organization size, industry vertical, and region. Furthermore, the report also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

## Key Benefits of Buying the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall security system integrators market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

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