

Security Screening Market by Technology (X-ray Screening (Body Scanners, Handheld Screening Systems, Baggage Scanners), Electromagnetic Metal Detection, Biometrics, Spectrometry & Spectroscopy), End Use, Application, Region - Global forecast to 2029

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Abstracts

The security screening market is valued at USD 9.4 billion in 2024 and is expected to reach USD 13.2 billion by 2029, growing at a CAGR of 7.1% from 2024 to 2029. Factors such as surging adoption of trace detectors to combat drug trafficking, and rising popularity of biometric security systems are likely to drive market growth during the forecast period. Drug trafficking has become common in several countries. To counter this, providers of security screening solutions have developed devices for trace detection, enabling authorities to detect narcotics and other illegal substances.

Increasing emphasis on modern security solutions to curb radiological attacks

Public gatherings worldwide have escalated the use of security screening solutions to prevent terrorist attacks. While closed-circuit television (CCTV) is useful, it is not foolproof. However, one of the emerging threats is the possibility of radiological attacks, where attackers could use radioactive materials or hazardous chemical agents to cause harm to a large number of people. In response to this threat, advanced detection technologies are designed to identify and mitigate such risks. These technologies include radiation detection systems capable of detecting even trace amounts of radioactive materials and sensors and detectors for hazardous chemical substances. By integrating these specialized screening solutions into security protocols for large events and public gatherings, authorities can significantly enhance their ability to detect and neutralize potential radiological or chemical threats before they cause harm.

Biometric technology is more accurate and can reduce the risk of attacks by facilitating identity-based risk analysis. Walk-through and handheld metal detectors can also scan individuals at public gatherings. Attacks using radioactive materials or chemical agents are a threat that needs to be addressed. Modern security screening providers offer radiation and hazardous chemical detection, enhancing security at large events. As a result, the demand for all screening products has increased.

Rising popularity of biometric security systems

Many organizations use biometric technology to control physical and logical access and reduce the risk of data theft. The IT industry is a key player in the growth of the biometrics market. Biometrics are commonly used in IT companies to control access, record employee attendance, and prevent theft or leakage of important information.

Unlike traditional methods, biometric identification does not require the individual to remember passwords or carry identification cards. Instead, only biological or behavioral traits are used for identification, making biometric technology easier to implement than other security measures. For these reasons, many private sector companies prefer biometric security systems.

“Asia Pacific is the fastest-growing region in the security screening market.”

The security screening market in Asia Pacific is estimated to grow at the highest CAGR during the forecast period. The growing need to combat the increasing terrorism, smuggling, and other unlawful activities is expected to drive the regional market's growth. Besides, the region hosts many public events, fueling the need for security screening products.. Furthermore, the ongoing construction of new airports and expansion projects for existing terminals present additional opportunities for manufacturers of airport baggage handling systems to capitalize on during the forecast period.

The breakup of primaries conducted during the study is depicted below:

By Company Type: Tier 1 – 55 %, Tier 2 – 25%, and Tier 3 –20%

By Designation Directors – 50%, Managers – 30%, and Others – 20%

By Region: North America– 40%, Europe – 35%, Asia Pacific – 20%, RoW – 5%

Research Coverage

The report segments the security screening market and forecasts its size, by value and volume, based on region (North America, Europe, Asia Pacific, and RoW), Technology (X-ray screening, biometrics, electromagnetic metal detection, spectrometry & spectroscopy, and others (mmWave scanning and radio frequency detection)), End Use (Transportation sector, government sector, retail stores & malls, hospitality sector, commercial sector, industrial sector, educational institutes, and events & sports), and Application (People screening, baggage & cargo screening, and vehicle inspection). The report also provides a comprehensive review of market drivers, restraints, opportunities, and challenges in the security screening market. The report also covers qualitative aspects in addition to the quantitative aspects of these markets.

Reason to Buy Report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall security screening market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Rising investment in advanced security screening technologies to enhance travel experience, and growing concern about terrorism and illegal immigration), restraints (Health and privacy concerns associated with high-frequency scanners, and High installation and maintenance costs), opportunities (Rapid advancements in X-ray screening technologies, and heightened demand for transportation and cargo services), and challenges (Legal consequences due to false positives in security screening, and Enforcement of stringent data protection standards)

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the security screening market.

Market Development: Comprehensive information about lucrative markets – the

report analyses the security screening market across varied regions.

Market Diversification: Exhaustive information about new services, untapped geographies, recent developments, and investments in the security screening market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players OSI Systems, Inc. (US), Smiths Detection Group Ltd. (UK), Leidos (US), Thales (France), and NEC Corporation (Japan) among others in the security screening market

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Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats) might not be captured in case of unlisted companies.

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