

Security Assertion Markup Language (SAML) Authentication Market by Component (Solution and Services), Deployment Mode (On-Premises and Cloud), Organization Size (SMEs and Large Enterprises), Vertical, and Region - Global Forecast to 2024

<https://marketpublishers.com/r/S933ACA1CAFEN.html>

Date: May 2019

Pages: 124

Price: US\$ 5,650.00 (Single User License)

ID: S933ACA1CAFEN

Abstracts

Organizations' need to effectively manage large volumes of identities to drive the SAML authentication market

The Security Assertion Markup Language (SAML) authentication market size is expected to grow from USD 1.5 billion in 2019 to USD 3.0 billion by 2024, at a Compound Annual Growth Rate (CAGR) of 14.2% during the forecast period. The factors expected to drive the SAML authentication market are the organizations' need to effectively manage large volumes of identities; organizations' need to provide enhanced, consistent, and unified identity security to customers and employees and enhance the operational efficiency; and effective management of stringent regulatory compliances. However, lack of awareness regarding SAML authentication solutions and services and identity standardization is still a point of concern for organizations.

Services segment to grow at a higher CAGR during the forecast period

The SAML authentication market by service includes consulting, training and education, and support and maintenance services. These services help clients understand their SAML authentication software solutions and related processes. The solution segment is expected to hold a larger market size during the forecast period. The SAML authentication solutions are being deployed by a large number of Small and Medium-

sized Enterprises (SMEs) to validate the identity of their customers by identity providers and pass back the identity tokens to the service providers. SAML software solutions secure their organizations' infrastructure from unauthorized access in the event of increasing cyber threats.

Increasing deployment of cloud-based SAML authentication solutions in SMEs to drive the growth of the SMEs segment during the forecast period

The SMEs segment is expected to grow at a higher CAGR, owing to the rising deployment of cloud-based SAML authentication solutions by SMEs to secure their web applications, mobile applications, mobile devices, infrastructure, and Application Programming Interfaces (APIs) from unauthorized access, vulnerabilities, and attacks. SMEs are small in terms of their size, but cater to a large number of customers globally. Weak cybersecurity and low budget make the SMEs more susceptible to data breaches and identity thefts as most of the organizations lack proper security protocols. However, the rising sophistication level of cyber-attacks and the increasing need to protect their infrastructure and confidential data from unauthorized access and identity impersonification would drive the demand for SAML authentication solutions among SMEs. These solutions not only enhance the security portfolio of SMEs but also enable them to comply with regulations by ensuring customer data protection as well as organization data protection from identity theft.

APAC to grow at the highest CAGR during the forecast period

Asia Pacific (APAC) includes major economies, such as India, China, Australia, Hong Kong, and Japan, which are rapidly deploying the SAML authentication solution. APAC is expected to grow at the highest CAGR during the forecast period. The APAC SAML authentication market is gaining traction, as this region is showing the highest growth of Internet of Things (IoT), Bring Your Own Device (BYOD), and web application adoption for business functions; this in turn, increases the need to secure these solutions against cyber threats, identity-based threats, and attacks. SMEs as well as large organizations in the APAC region have become more aware of SAML authentication services and started adopting them to combat identity-based threats and data thefts. Furthermore, North America is estimated to have the largest market size in 2019 owing to the presence of a large number of vendors rising sophistication level of cyber-attacks and heavy financial losses in the advent of any identity attack.

In-depth interviews were conducted with CEOs, marketing directors, innovation and technology directors, and executives from various key organizations operating in the

SAML authentication market.

By Company Type: Tier 1: 35%, Tier 2: 45%, and Tier 3: 20%

By Designation: C-Level: 35%, Director Level: 25%, and Others: 40%

By Region: North America: 45%, Europe: 20%, APAC: 30%, and RoW: 5%

The report includes the study of key players, such as Gemalto (Netherlands), Ping Identity (US), AWS (US), Microsoft (US), Oracle (US), miniOrange (India), OneLogin (US), RCDevs (Luxembourg), Ariel Software Solutions (India), SAASPASS (US), SSO Easy (US), ManageEngine (US), Okta (US), Auth0 (US), and PortalGuard (US).

Research Coverage:

The report covers the SAML authentication solutions and services across segments. It aims at estimating the market size and growth potential of this market across segments, such as components, organization size, deployment modes, verticals, and regions. Furthermore, the report also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report would help the market leaders/new entrants in this market with information about the closest approximations of the revenue numbers for the overall SAML authentication market and its subsegments. It would help stakeholders understand the competitive landscape and gain more insights to better their positions and plan suitable go-to-market strategies. It also helps stakeholders understand the pulse of the market and provides them with information about key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKET SEGMENTATION
 - 1.3.2 REGIONS COVERED
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY CONSIDERED
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Breakup of primary profiles
 - 2.1.2.2 Key industry insights
- 2.2 MARKET BREAKUP AND DATA TRIANGULATION
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 TOP-DOWN APPROACH
 - 2.3.2 BOTTOM-UP APPROACH
- 2.4 MARKET FORECAST
- 2.5 ASSUMPTIONS FOR THE STUDY
- 2.6 LIMITATIONS OF THE STUDY

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET
- 4.2 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, MARKET SHARE OF TOP 3 VERTICALS AND REGIONS, 2019
- 4.3 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY COMPONENT, 2019 VS 2024
- 4.4 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY

SERVICE, 2019 VS 2024

4.5 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY DEPLOYMENT MODE, 2019

4.6 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY ORGANIZATION SIZE, 2019

4.7 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY VERTICAL, 2019 VS 2024

4.8 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY REGION, 2019 VS 2024

4.9 MARKET INVESTMENT SCENARIO

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Organizations' need to effectively manage large volumes of identities

5.2.1.2 Organizations' need to provide enhanced, consistent, and unified identity security to customers and employees and enhance the operational efficiency

5.2.1.3 Effective management of stringent regulatory compliances

5.2.2 RESTRAINTS

5.2.2.1 Lack of awareness about identity standardization

5.2.3 OPPORTUNITIES

5.2.3.1 Organizations' need for remote access due to IoT and BYOD trends

5.2.3.2 Proliferation of cloud-based SAML authentication solution and services among global organizations

5.2.4 CHALLENGES

5.2.4.1 A single point of failure to affect the authentication process

5.3 REGULATORY COMPLIANCES

5.3.1 GENERAL DATA PROTECTION REGULATION

5.3.2 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT

5.3.3 FEDERAL INFORMATION SECURITY MANAGEMENT ACT

5.3.4 SARBANES–OXLEY ACT

5.3.5 GRAMM–LEACH–BLILEY ACT

5.3.6 PAYMENT CARD INDUSTRY DATA SECURITY STANDARD

5.3.7 FEDERAL INFORMATION PROCESSING STANDARDS

6 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY COMPONENT

6.1 INTRODUCTION

6.2 SOLUTION

6.2.1 INCREASING IDENTITY FRAUDS ON NETWORKS, APPLICATIONS, ENDPOINTS, CLOUDS, AND DATA OF ORGANIZATIONS TO FUEL THE DEMAND FOR SAML AUTHENTICATION SOLUTION

6.3 SERVICES

6.3.1 CONSULTING

6.3.1.1 Need to provide constant consultation for the implementation of SAML authentication solution to increase the adoption of consulting services

6.3.2 TRAINING AND EDUCATION

6.3.2.1 Need for imparting professional training to increase the demand for training and education services

6.3.3 SUPPORT AND MAINTENANCE

6.3.3.1 Continuous support toward installation and maintenance to boost the demand for support and maintenance services

7 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY DEPLOYMENT TYPE

7.1 INTRODUCTION

7.2 CLOUD

7.2.1 LOW COST OF INSTALLATION, UPGRADE, AND MAINTENANCE TO INCREASE THE ADOPTION OF CLOUD-BASED SAML AUTHENTICATION SOLUTION

7.3 ON-PREMISES

7.3.1 NEED TO MAINTAIN STRICT CONFIDENTIALITY OF RECORDS IN GOVERNMENT AND DEFENSE, AND BANKING VERTICALS TO FUEL THE DEMAND FOR ON-PREMISES SAML AUTHENTICATION SOLUTION

8 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY ORGANIZATION SIZE

8.1 INTRODUCTION

8.2 SMALL AND MEDIUM-SIZED ENTERPRISES

8.2.1 INCREASING IDENTITY-BASED ATTACKS ON SMALL AND MEDIUM-SIZED ENTERPRISES TO CONTRIBUTE TO THE GREATER ADOPTION OF SAML AUTHENTICATION SOLUTION

8.3 LARGE ENTERPRISES

8.3.1 HEFTY FINANCIAL LOSSES, OWING TO THE RISING CYBER-ATTACKS ON ORGANIZATIONS' INFRASTRUCTURE TO CONTRIBUTE TO THE ADOPTION OF SAML AUTHENTICATION SOLUTION IN LARGE ENTERPRISES

9 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY VERTICAL

9.1 INTRODUCTION

9.2 BANKING, FINANCIAL SERVICES AND INSURANCE

9.2.1 NEED FOR ENHANCED AUTHENTICATION SOLUTION TO DRIVE THE DEMAND FOR SAML AUTHENTICATION SOLUTION IN THE BFSI VERTICAL

9.3 GOVERNMENT AND DEFENSE

9.3.1 GOVERNMENTS MANDATE TO ADOPT AUTHENTICATION SOLUTION TO FUEL THE DEMAND FOR SAML AUTHENTICATION SOLUTION IN THE GOVERNMENT AND DEFENSE SECTOR

9.4 IT AND TELECOMMUNICATION

9.4.1 ORGANIZATIONS' FOCUS ON MANAGING THE IDENTITY OF USERS TO INCREASE THE ADOPTION OF SAML AUTHENTICATION SOLUTION IN THE IT AND TELECOMMUNICATION VERTICAL

9.5 ENERGY AND UTILITIES

9.5.1 NEED TO SAFEGUARD IT AND NETWORK INFRASTRUCTURE FROM THREATS TO BOOST THE DEMAND FOR SAML AUTHENTICATION SOLUTION IN THE ENERGY AND UTILITIES VERTICAL

9.6 MANUFACTURING

9.6.1 NEED TO SAFEGUARD IT AND NETWORK INFRASTRUCTURE FROM THREATS TO BOOST THE DEMAND FOR SAML AUTHENTICATION SOLUTION IN THE ENERGY AND UTILITIES VERTICAL

9.7 RETAIL

9.7.1 RISING IDENTITY THEFTS TO COMPEL ORGANIZATIONS TO EMBRACE SAML AUTHENTICATION SOLUTION ON A LARGE SCALE IN THE RETAIL VERTICAL

9.8 HEALTHCARE

9.8.1 NEED TO COMPLY TO HIPAA AND PCI DSS TO INCREASE THE ADOPTION OF SAML AUTHENTICATION SOLUTION IN HEALTHCARE VERTICAL

9.9 OTHERS

10 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET, BY REGION

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 UNITED STATES

10.2.1.1 Rising instances of cyber-attacks coupled with financial losses to create demand for SAML authentication solution in the US

10.2.2 CANADA

10.2.2.1 Stringent regulations and government initiatives to fuel the adoption of SAML authentication solution in Canada

10.3 EUROPE

10.3.1 UNITED KINGDOM

10.3.1.1 Penetration of BYOD and need to protect enterprises infrastructure from unauthorized access to fuel the demand for SAML authentication solution in the UK

10.3.2 GERMANY

10.3.2.1 Imminent need for managing identity frauds to boost the demand for SAML authentication solution in Germany

10.3.3 REST OF EUROPE

10.4 ASIA PACIFIC

10.4.1 CHINA

10.4.1.1 Need to protect endpoints, websites, and applications from unauthorized access to contribute to the growth of the SAML authentication market in China

10.4.2 INDIA

10.4.2.1 Concern over the security of customers' data to enable the organizations to drive the adoption of SAML authentication solution on a large scale in India

10.4.3 AUSTRALIA AND NEW ZEALAND

10.4.3.1 Large-scale adoption by various verticals for protecting their cloud and on-premises infrastructures from identity thefts to fuel the growth of SAML authentication market in ANZ

10.4.4 REST OF ASIA PACIFIC

10.5 MIDDLE EAST AND AFRICA

10.5.1 MIDDLE EAST

10.5.1.1 Organizations' focus on seamless user experience, reliability, and high security to increase the demand for SAML authentication solution in the Middle East

10.5.2 AFRICA

10.5.2.1 Rising trends of BYOD and cloud applications and the need to secure them against identity threats to contribute to the growth of SAML authentication market in Africa

10.6 LATIN AMERICA

10.6.1 BRAZIL

10.6.1.1 SMEs focus on enhanced authentication solutions to contribute to the growth

of the SAML authentication market in Brazil

10.6.2 MEXICO

10.6.2.1 Increasing cyber threats across verticals to fuel the demand for SAML authentication solution in Mexico

10.6.3 REST OF LATIN AMERICA

11 COMPETITIVE LANDSCAPE

11.1 COMPETITIVE LEADERSHIP MAPPING

11.1.1 VISIONARY LEADERS

11.1.2 INNOVATORS

11.1.3 DYNAMIC DIFFERENTIATORS

11.1.4 EMERGING COMPANIES

11.2 COMPETITIVE BENCHMARKING

11.2.1 ANALYSIS OF PRODUCT PORTFOLIO OF MAJOR PLAYERS IN THE SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET

11.2.2 BUSINESS STRATEGIES ADOPTED BY MAJOR PLAYERS IN THE SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET

11.3 COMPETITIVE SCENARIO

11.3.1 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS

11.3.2 BUSINESS EXPANSION

11.3.3 NEW PRODUCT LAUNCHES/PRODUCT ENHANCEMENTS

11.3.4 MERGERS AND ACQUISITIONS

12 COMPANY PROFILES

12.1 INTRODUCTION

(Business Overview, Solutions Offered, Recent Developments, SWOT Analysis, and MNM View)*

12.2 GEMALTO

12.3 PING IDENTITY

12.4 AWS

12.5 MICROSOFT

12.6 ORACLE

12.7 MINIORANGE

12.8 MANAGEENGINE

12.9 ONELOGIN

12.10 OKTA

12.11 SSO EASY

12.12 SAASPASS

12.13 AUTH0

12.14 PORTALGUARD

12.15 RCDEVS SA

12.16 ARIEL SOFTWARE SOLUTIONS

*Details on Business Overview, Solutions Offered, Recent Developments, SWOT Analysis, and MNM View might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2016–2018

TABLE 2 FACTOR ANALYSIS

TABLE 3 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE AND GROWTH, 2017–2024 (USD MILLION, Y-O-Y %)

TABLE 4 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 5 SOLUTION: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 6 SERVICES: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 7 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY SERVICE, 2017–2024 (USD MILLION)

TABLE 8 CONSULTING MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 9 TRAINING AND EDUCATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 10 SUPPORT AND MAINTENANCE MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 11 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY DEPLOYMENT TYPE, 2017–2024 (USD MILLION)

TABLE 12 CLOUD: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 13 ON-PREMISES: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 14 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 15 SMALL AND MEDIUM-SIZED ENTERPRISES: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 16 LARGE ENTERPRISES: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 17 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY VERTICAL, 2017–2024 (USD MILLION)

TABLE 18 BANKING, FINANCIAL SERVICES, AND INSURANCE: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 19 GOVERNMENT AND DEFENSE: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 20 IT AND TELECOMMUNICATION: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 21 ENERGY AND UTILITIES: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 22 MANUFACTURING: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 23 RETAIL: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 24 HEALTHCARE: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 25 OTHERS: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 26 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 27 NORTH AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 28 NORTH AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY SERVICE, 2017–2024 (USD MILLION)

TABLE 29 NORTH AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY DEPLOYMENT TYPE, 2017–2024 (USD MILLION)

TABLE 30 NORTH AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 31 NORTH AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY VERTICAL, 2017–2024 (USD MILLION)

TABLE 32 NORTH AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 33 EUROPE: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 34 EUROPE: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY SERVICE, 2017–2024 (USD MILLION)

TABLE 35 EUROPE: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY DEPLOYMENT TYPE, 2017–2024 (USD MILLION)

TABLE 36 EUROPE: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 37 EUROPE: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY VERTICAL, 2017–2024 (USD MILLION)

TABLE 38 EUROPE: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 39 ASIA PACIFIC: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 40 ASIA PACIFIC: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY SERVICE, 2017–2024 (USD MILLION)

TABLE 41 ASIA PACIFIC: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY DEPLOYMENT TYPE, 2017–2024 (USD MILLION)

TABLE 42 ASIA PACIFIC: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 43 ASIA PACIFIC: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY VERTICAL, 2017–2024 (USD MILLION)

TABLE 44 ASIA PACIFIC: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 45 MIDDLE EAST AND AFRICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 46 MIDDLE EAST AND AFRICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY SERVICE, 2017–2024 (USD MILLION)

TABLE 47 MIDDLE EAST AND AFRICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY DEPLOYMENT TYPE, 2017–2024 (USD MILLION)

TABLE 48 MIDDLE EAST AND AFRICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 49 MIDDLE EAST AND AFRICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY VERTICAL, 2017–2024 (USD MILLION)

TABLE 50 MIDDLE EAST AND AFRICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY SUBREGION, 2017–2024 (USD MILLION)

TABLE 51 LATIN AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY COMPONENT, 2017–2024 (USD MILLION)

TABLE 52 LATIN AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY SERVICE, 2017–2024 (USD MILLION)

TABLE 53 LATIN AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY DEPLOYMENT TYPE, 2017–2024 (USD MILLION)

TABLE 54 LATIN AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY ORGANIZATION SIZE, 2017–2024 (USD MILLION)

TABLE 55 LATIN AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY VERTICAL, 2017–2024 (USD MILLION)

TABLE 56 LATIN AMERICA: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 57 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS, 2017–2019

TABLE 58 BUSINESS EXPANSION, 2017–2019

TABLE 59 NEW PRODUCT LAUNCHES/PRODUCT ENHANCEMENTS, 2017–2019

TABLE 60 MERGERS AND ACQUISITIONS, 2018

List Of Figures

LIST OF FIGURES

FIGURE 1 SAML AUTHENTICATION MARKET: RESEARCH DESIGN

FIGURE 2 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET:

TOP-DOWN AND BOTTOM-UP APPROACHES

FIGURE 3 SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET TO WITNESS SIGNIFICANT GROWTH IN THE GLOBAL MARKET DURING THE FORECAST PERIOD

FIGURE 4 NORTH AMERICA TO HOLD THE HIGHEST MARKET SHARE IN 2019

FIGURE 5 FASTEST-GROWING SEGMENTS OF THE SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET

FIGURE 6 FACTORS SUCH AS STRINGENT REGULATIONS AND ORGANIZATIONS' NEED TO EFFECTIVELY MANAGE IDENTITIES DRIVING THE DEMAND FOR SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION SOLUTION

FIGURE 7 BFSI INDUSTRY VERTICAL AND NORTH AMERICA TO HAVE THE HIGHEST MARKET SHARES IN 2019

FIGURE 8 SERVICES SEGMENT TO GROW AT THE FASTEST RATE DURING THE FORECAST PERIOD

FIGURE 9 CONSULTING SEGMENT TO GROW AT THE FASTEST RATE DURING THE FORECAST PERIOD

FIGURE 10 ON-PREMISES TO HAVE THE HIGHEST MARKET SHARE IN 2019

FIGURE 11 LARGE ENTERPRISES SEGMENT TO HOLD A HIGHER MARKET SHARE IN 2019

FIGURE 12 RETAIL VERTICAL TO GROW AT THE FASTEST RATE DURING THE FORECAST PERIOD

FIGURE 13 ASIA PACIFIC TO GROW AT THE FASTEST RATE DURING THE FORECAST PERIOD

FIGURE 14 ASIA PACIFIC TO EMERGE AS THE BEST MARKET FOR INVESTMENT IN THE NEXT 5 YEARS

FIGURE 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET

FIGURE 16 SERVICES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

FIGURE 17 CONSULTING SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 18 CLOUD SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

FIGURE 19 SMALL AND MEDIUM-SIZED ENTERPRISES SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

FIGURE 20 RETAIL VERTICAL TO RECORD THE HIGHEST GROWTH DURING THE FORECAST PERIOD

FIGURE 21 NORTH AMERICA TO HOLD THE HIGHEST MARKET SHARE DURING THE FORECAST PERIOD

FIGURE 22 NORTH AMERICA: MARKET SNAPSHOT

FIGURE 23 ASIA PACIFIC: MARKET SNAPSHOT

FIGURE 24 GLOBAL SECURITY ASSERTION MARKUP LANGUAGE

AUTHENTICATION MARKET, COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 25 KEY DEVELOPMENTS BY THE LEADING PLAYERS IN THE SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET FOR 2016–2018

FIGURE 26 GEOGRAPHIC REVENUE MIX OF THE TOP PLAYERS IN THE SECURITY ASSERTION MARKUP LANGUAGE AUTHENTICATION MARKET

FIGURE 27 GEMALTO: COMPANY SNAPSHOT

FIGURE 28 GEMALTO: SWOT ANALYSIS

FIGURE 29 PING IDENTITY: SWOT ANALYSIS

FIGURE 30 AWS: COMPANY SNAPSHOT

FIGURE 31 AWS: SWOT ANALYSIS

FIGURE 32 MICROSOFT: COMPANY SNAPSHOT

FIGURE 33 MICROSOFT: SWOT ANALYSIS

FIGURE 34 ORACLE: COMPANY SNAPSHOT

FIGURE 35 ORACLE: SWOT ANALYSIS

FIGURE 36 OKTA: COMPANY SNAPSHOT

I would like to order

Product name: Security Assertion Markup Language (SAML) Authentication Market by Component (Solution and Services), Deployment Mode (On-Premises and Cloud), Organization Size (SMEs and Large Enterprises), Vertical, and Region - Global Forecast to 2024

Product link: <https://marketpublishers.com/r/S933ACA1CAFEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S933ACA1CAFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970