

Sectionalizer Market by Phase (Single Phase & Three Phase), by Control Type (Resettable Electronic Sectionalizer & Programmable Resettable Sectionalizer), by Voltage Rating (0-15 kV, 15-27 kV, and Above 27 kV), & by Region - Global Trends & Forecast to 2020

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Abstracts

This report estimates the sectionalizer market in terms of value in USD million. The market has been segmented into regions, and further split into countries. The market is segmented on basis of phase type, control type and voltage rating. Analysis for each region by the above segmentation is provided in the report.

The market for sectionalizer is expected to grow at a CAGR of 3.78% during the forecast period to reach a projected value of USD 1.29 billion in 2020. The size of the market is determined by different forecast techniques and market share for the top players in the market. Demand for sectionalizers in different regions is analyzed separately to reach the total value market for sectionalizer.

The increasing investments in distribution automation for power quality, reduction in service outages & increase reliability will drive the market for sectionalizers in the forecast period. Availability of substitute product such as pulse recloser will be a hindrance to sectionalizer market in the next five years. The government incentive schemes & programs to increase power reliability and increase in the smart grid investment worldwide will create opportunity to sectionalizer manufacturers to invest in this market.

The report provides a full analysis of key companies and competitive analysis of

developments recorded in the industry from 2011 to September 2015. Market drivers, restraints, and opportunities of the market have been discussed in detail. The leading players of the market such as ABB Ltd. (Switzerland), Eaton Corp. (Ireland), Schneider Electric (France), Hubbell Inc. (Connecticut), Tavrada Electric (Russia), Entec Electric & Electronics Co. Ltd (Korea), Bevins (U.S.), Celsa (Colombia), Haeg (Chian), Inael (Spain), S&C Electric (U.S.) and G&W Electric (U.S.) among others have been profiled in this report.

Scope of the report: This study estimates the global sectionalizer market in terms of phase type, control type, and voltage rating till 2020. It also offers a detailed qualitative and quantitative analysis of this market. This report provides a comprehensive review of the major market drivers, restraints, opportunities, and challenges of the market. It also covers various important aspects of the market, including an analysis of value chain, Porter's Five Forces model, competitive landscape, market dynamics, market estimates in terms of value, and future trends in the sectionalizer market.

Various secondary sources such as encyclopedias, directories, and databases have been used to identify and collect information that was useful for this extensive commercial study of the global sectionalizer market. Primary sources, experts, manufacturers, and service providers from the industry have been interviewed to obtain and verify critical information as well as assess future prospects of the global sectionalizer market.

On the basis of phase type:

Single Phase

Three phase

On the basis of control type:

Resettable Electronic Sectionalizer

Programmable Resettable Sectionalizer

On the basis of voltage rating:

0-15 kV

15-27 kV

Above 27 kV

On the basis of region:

North America

Asia-Pacific

Europe

South America

The Middle East & Africa

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