

# **Seamless Pipes Market by Type (Hot Finished, Cold Finished), Production Process (Continuous Mandrel Rolling, Multi-stand Plug Mill (MPM), Cross-roll Piercing & Pilger Rolling), Material, End-use Industry, and Region - Global Forecast to 2022**

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## **Abstracts**

“The seamless pipes market is projected to grow at a CAGR of 5.2% from 2017 to 2022, in terms of value”

The seamless pipes market is estimated to be USD 183.79 billion in 2017 and is projected to reach USD 237.11 billion by 2022, at a CAGR of 5.2% during the forecast period. The demand for seamless pipes is majorly driven by the increasing demand for seamless pipes from the oil & gas sector. Increasing global demand for energy has led to a rise in exploration activities and investments in the oil & gas industry. The significant growth of the oil & gas industry in emerging markets, such as China, India, and Brazil is expected to drive the demand for seamless pipes. However, volatile raw material prices can restrain the growth of the seamless pipes market.

“Based on type, the hot finished seamless pipes market is estimated to be a larger segment of the seamless pipes market in 2017”

The hot finished seamless pipes segment is estimated to be a larger segment of the market in 2017, due to the extensive use of hot finished seamless pipes across end-use industries, such as oil & gas, infrastructure & construction, and power generation, and among others.

“Based on production process, cross-roll piercing & pilger rolling segment is estimated to be the largest segment of the global seamless pipes market in 2017”

The cross-roll piercing & pilger rolling segment is anticipated to be the largest segment of the seamless pipes market in 2017, owing to the due to the simplicity of the process as compared to the other seamless pipes manufacturing processes, such as multi-stand plug mill and continuous mandrel rolling.

“Based on material, the nickel & alloys segment is expected to be the fastest-growing segment of the seamless pipes market during the forecast period”

The nickel & alloys segment of the seamless pipes market is expected to witness the highest growth during the forecast period. This high growth can be attributed to the increasing use of nickel & alloys to manufacture seamless pipes, especially in the power generation, aerospace & defense, and chemicals industries.

“Based on end-use industry, the oil & gas segment is estimated to be the largest segment of the market in 2017.”

Based on end-use industry, the oil & gas segment is estimated to be the largest segment of the market in 2017. Seamless pipes are majorly used in the transport of oil and gas in the oil & gas industry and in various drilling activities.

“Asia Pacific is projected to lead the global seamless pipes market during the forecast period”

Asia Pacific is expected to lead the global seamless pipes market. The growth of the Asia Pacific seamless pipes market is majorly driven by the growth in the infrastructure & construction sector in the region. Seamless pipes are used in water supply, sewage transport, and so on.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 21%, Tier 2 – 36% and Tier 3 – 43%

By Designation: C Level – 24%, D Level – 42%, and Others – 34%

By Region: Asia Pacific – 50%, North America – 20%, Europe – 18%, Middle East & Africa- 5%, and South America – 7%

Furthermore, as a part of qualitative analysis, the research provides a comprehensive review of market drivers, restraints, opportunities, and challenges. It also discusses competitive strategies adopted by various market players, such as Nippon Steel & Sumitomo Metal Corporation (Japan), ArcelorMittal SA (Luxembourg), JFE Steel Corporation (Japan), Tenaris S.A. (Luxembourg), Vallourec AG (France), IPP Europe Ltd. (UK) Zaffertec S.L. (Spain), Cimco Europe (Italy), Wheatland Tube Company (US), Techint Group SpA (Italy), ISMT Ltd. (India), ALCO SAS (Colombia), Shalco Industries Pvt. Ltd. (India), UMW Group (Malaysia), United Seamless Tubulaar Pvt. Ltd. (India), Jindal Saw Ltd. (India), Tianjin Pipe (Group) Corporation (China), PAO TMK (Russia), Sandvik AB (Sweden), United States Steel Corporation (US), Schulz USA (US), ChelPipe (Russia), EVRAZ Plc (UK), Salzgitter Mannesmann Stainless Tubes GmbH (Germany), and Tubos Reunidos, S.A. (Spain).

#### Research Coverage:

The report defines, segments, and projects the global seamless pipes market based on type, production process, material, end-use industry, and region. It provides detailed information regarding major factors influencing the growth of the market, such as drivers, restraints, opportunities, and industry-specific challenges. It strategically profiles key players and comprehensively analyzes their market share and core competencies as well as tracks and analyzes competitive developments such as partnerships, contracts, joint ventures, mergers & acquisitions, expansions, new product launches, and research & development activities in the market.

#### Reasons to buy the report:

The report will help the market leaders/new entrants in this market by providing them the closest approximations of revenue numbers of the global seamless pipes market and its subsegments. This report will also help stakeholders better understand the competitor landscape, gain more insights to better position their businesses, and make suitable go-to-market strategies. The report will help stakeholders understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 STAKEHOLDERS
- 1.6 LIMITATIONS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary Interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE SEAMLESS PIPES MARKET
- 4.2 SEAMLESS PIPES MARKET, BY MATERIAL
- 4.3 SEAMLESS PIPES MARKET, BY PRODUCTION PROCESS
- 4.4 ASIA PACIFIC SEAMLESS PIPES MARKET, BY END-USE INDUSTRY AND COUNTRY
- 4.5 GLOBAL SEAMLESS PIPES MARKET: EMERGING & DEVELOPED COUNTRIES

### 5 MARKET OVERVIEW

*Seamless Pipes Market by Type (Hot Finished, Cold Finished), Production Process (Continuous Mandrel Rolling, M...*

## 5.1 INTRODUCTION

### 5.1.1 DRIVERS

5.1.1.1 Increasing demand for seamless pipes from the oil & gas sector

### 5.1.2 RESTRAINTS

5.1.2.1 Volatile prices of raw materials

### 5.1.3 OPPORTUNITIES

5.1.3.1 Future demand for seamless pipes from emerging economies

### 5.1.4 CHALLENGES

5.1.4.1 Stringent regulatory environment in end-use industries

## 5.2 PORTER'S FIVE FORCES ANALYSIS

### 5.2.1 THREAT OF NEW ENTRANTS

### 5.2.2 BARGAINING POWER OF BUYERS

### 5.2.3 THREAT OF SUBSTITUTES

### 5.2.4 BARGAINING POWER OF SUPPLIERS

### 5.2.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.3 MACROECONOMIC INDICATORS

### 5.3.1 DEMAND OUTLOOK FOR STEEL INDUSTRY

### 5.3.2 TRENDS AND FORECAST OF CONTRIBUTION OF METAL INDUSTRY TO GDP

### 5.3.3 OIL & GAS INDUSTRY

## 6 SEAMLESS PIPES MARKET, BY TYPE

### 6.1 INTRODUCTION

#### 6.1.1 HOT FINISHED SEAMLESS PIPES

#### 6.1.2 COLD FINISHED SEAMLESS PIPES

## 7 SEAMLESS PIPES MARKET, BY PRODUCTION PROCESS

### 7.1 INTRODUCTION

### 7.2 CROSS-ROLL PIERCING & PILGER ROLLING

### 7.3 MULTI-STAND PLUG MILL

### 7.4 CONTINUOUS MANDREL ROLLING

## 8 SEAMLESS PIPES MARKET, BY MATERIAL

### 8.1 INTRODUCTION

### 8.2 STEEL & ALLOYS

8.3 COPPER & ALLOYS

8.4 NICKEL & ALLOYS

8.5 OTHERS

## **9 SEAMLESS PIPES MARKET, BY END-USE INDUSTRY**

9.1 INTRODUCTION

9.2 OIL & GAS

9.3 INFRASTRUCTURE & CONSTRUCTION

9.4 POWER GENERATION

9.5 AUTOMOTIVE

9.6 ENGINEERING

9.7 OTHERS

## **10 REGIONAL ANALYSIS**

10.1 INTRODUCTION

10.2 ASIA PACIFIC

10.2.1 CHINA

10.2.2 JAPAN

10.2.3 INDIA

10.2.4 SOUTH KOREA

10.2.5 REST OF ASIA PACIFIC

10.3 NORTH AMERICA

10.3.1 US

10.3.2 CANADA

10.3.3 MEXICO

10.4 EUROPE

10.4.1 GERMANY

10.4.2 UK

10.4.3 FRANCE

10.4.4 ITALY

10.4.5 RUSSIA

10.4.6 SPAIN

10.4.7 REST OF EUROPE

10.5 MIDDLE EAST & AFRICA (MEA)

10.5.1 SAUDI ARABIA

10.5.2 SOUTH AFRICA

10.5.3 REST OF MIDDLE EAST & AFRICA

## 10.6 SOUTH AMERICA

### 10.6.1 BRAZIL

### 10.6.2 ARGENTINA

### 10.6.3 REST OF SOUTH AMERICA

## 11 COMPETITIVE LANDSCAPE

### 11.1 INTRODUCTION

#### 11.1.1 DYNAMIC DIFFERENTIATORS

#### 11.1.2 INNOVATORS

#### 11.1.3 VISIONARY LEADERS

#### 11.1.4 EMERGING COMPANIES

### 11.2 COMPETITIVE LEADERSHIP MAPPING

#### 11.2.1 STRENGTH OF PRODUCT PORTFOLIO

#### 11.2.2 BUSINESS STRATEGY EXCELLENCE

### 11.3 MARKET RANKING OF KEY PLAYERS

## 12 COMPANY PROFILES

(Overview, Financial\*, Products & Services, Strategy, and Developments)

### 12.1 NIPPON STEEL & SUMITOMO METAL CORPORATION

### 12.2 ARCELORMITTAL S.A.

### 12.3 JFE HOLDINGS, INC.

### 12.4 TENARIS S.A.

### 12.5 SANDVIK AB

### 12.6 VALLOUREC SA

### 12.7 UNITED STATES STEEL CORPORATION

### 12.8 PAO TMK

### 12.9 PJSC CHELYABINSK PIPE-ROLLING PLANT

### 12.10 JINDAL SAW LTD.

### 12.11 INDIAN SEAMLESS METAL TUBES LIMITED.

### 12.12 EVRAZ PLC.

### 12.13 OTHER COMPANIES

#### 12.13.1 TIANJIN PIPE(GROUP) CORPORATION

#### 12.13.2 UMW HOLDINGS BERHAD

#### 12.13.3 SEEBERGER GMBH & CO KG

#### 12.13.4 WHEATLAND TUBE COMPANY

#### 12.13.5 UNITED SEAMLESS TUBULAAR PVT. LTD.

- 12.13.6 SHALCO INDUSTRIES PVT. LTD.
- 12.13.7 ZAFFERTEC S.L.
- 12.13.8 IPP EUROPE LTD
- 12.13.9 SALZGITTER MANNESMANN STAINLESS TUBES
- 12.13.10 CIMCO EUROPE C.F
- 12.13.11 ALCO SAS
- 12.13.12 SCHULZ USA
- 12.13.13 TUBOS REUNIDOS, S.A.

\*Details might not be captured in case of unlisted companies.

## **13 APPENDIX**

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGE STORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL
- 13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 13.4 AVAILABLE CUSTOMIZATIONS
- 13.5 RELATED REPORTS
- 13.6 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 SEAMLESS PIPES MARKET SNAPSHOT

Table 2 OIL & GAS PIPELINE PROJECTS WORLDWIDE, 2017 (MILES)

Table 3 STEEL PER CAPITA CONSUMPTION, BY COUNTRY, 2009-2016 (KG)

Table 4 TRENDS AND FORECAST OF GDP, USD BILLION (2015–2022)

Table 5 GLOBAL PER CAPITA OIL CONSUMPTION, 2010-2014 (KG)

Table 6 SEAMLESS PIPES MARKET SIZE, BY TYPE, 2015–2022 (USD BILLION)

Table 7 SEAMLESS PIPES MARKET SIZE, BY TYPE, 2015–2022 (KILOTONS)

Table 8 HOT FINISHED SEAMLESS PIPES MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 9 HOT FINISHED SEAMLESS PIPE MARKET SIZE, BY REGION, 2015–2022 (KILOTONS)

Table 10 COLD FINISHED SEAMLESS PIPES MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 11 COLD FINISHED SEAMLESS PIPES MARKET SIZE, BY REGION, 2015–2022 (KILOTONS)

Table 12 SEAMLESS PIPES MARKET, BY PROCESS, 2015–2022 (USD BILLION)

Table 13 SEAMLESS PIPES MARKET, BY PROCESS, 2015–2022 (KILOTONS)

Table 14 SEAMLESS PIPES FROM CROSS-ROLL PIERCING & PILGER ROLLING MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 15 SEAMLESS PIPES FROM CROSS-ROLL PIERCING & PILGER ROLLING MARKET SIZE, BY REGION, 2015–2022 (KILOTONS)

Table 16 SEAMLESS PIPES FROM MULTI-STAND PLUG MILL MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 17 SEAMLESS PIPES FROM MULTI-STAND PLUG MILL MARKET SIZE, BY REGION, 2015–2022 (KILOTONS)

Table 18 SEAMLESS PIPES FROM CONTINUOUS MANDREL ROLLING MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 19 SEAMLESS PIPES FROM CONTINUOUS MANDREL ROLLING MARKET, BY REGION, 2015–2022 (KILOTONS)

Table 20 SEAMLESS PIPES MARKET SIZE, BY MATERIAL, 2015-2022 (USD BILLION)

Table 21 SEAMLESS PIPES MARKET SIZE, BY MATERIAL, 2015-2022 (KILOTONS)

Table 22 STEEL & ALLOYS SEAMLESS PIPES MARKET SIZE, BY REGION, 2015-2022 (USD BILLION)

Table 23 STEEL & ALLOYS SEAMLESS PIPES MARKET SIZE, BY REGION,

2015-2022 (KILOTONS)

Table 24 COPPER & ALLOYS SEAMLESS PIPES MARKET SIZE, BY REGION, 2015-2022 (USD BILLION)

Table 25 COPPER & ALLOYS SEAMLESS PIPES MARKET SIZE, BY REGION, 2015-2022 (KILOTONS)

Table 26 NICKEL & ALLOYS SEAMLESS PIPES MARKET SIZE, BY REGION, 2015-2022 (USD BILLION)

Table 27 NICKEL & ALLOYS SEAMLESS PIPES MARKET SIZE, BY REGION, 2015-2022 (KILOTONS)

Table 28 OTHER MATERIALS SEAMLESS PIPES MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 29 OTHER MATERIALS SEAMLESS PIPES MARKET SIZE, BY REGION, 2015–2022 (KILOTONS)

Table 30 SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 31 SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 32 SEAMLESS PIPES MARKET FOR OIL & GAS, BY REGION, 2015–2022 (USD BILLION)

Table 33 SEAMLESS PIPES MARKET FOR OIL & GAS, BY REGION, 2015–2022 (KILOTONS)

Table 34 SEAMLESS PIPES MARKET FOR INFRASTRUCTURE & CONSTRUCTION, BY REGION, 2015–2022 (USD BILLION)

Table 35 SEAMLESS PIPES MARKET FOR INFRASTRUCTURE & CONSTRUCTION, BY REGION, 2015–2022 (KILOTONS)

Table 36 SEAMLESS PIPES MARKET FOR POWER GENERATION, BY REGION, 2015–2022 (USD BILLION)

Table 37 SEAMLESS PIPES MARKET FOR POWER GENERATION, BY REGION, 2015–2022 (KILOTONS)

Table 38 SEAMLESS PIPES MARKET FOR AUTOMOTIVE, BY REGION, 2015–2022 (USD BILLION)

Table 39 SEAMLESS PIPES MARKET FOR AUTOMOTIVE, BY REGION, 2015–2022 (KILOTONS)

Table 40 SEAMLESS PIPES MARKET FOR ENGINEERING, BY REGION, 2015–2022 (USD BILLION)

Table 41 SEAMLESS PIPES MARKET FOR ENGINEERING, BY REGION, 2015–2022 (KILOTONS)

Table 42 SEAMLESS PIPES MARKET FOR OTHER END-USE INDUSTRIES, BY REGION, 2015–2022 (USD BILLION)

Table 43 SEAMLESS PIPES MARKET FOR OTHER END-USE INDUSTRIES, BY REGION, 2015–2022 (KILOTONS)

Table 44 SEAMLESS PIPES MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

Table 45 SEAMLESS PIPES MARKET SIZE, BY REGION, 2015–2022 (KILOTONS)

Table 46 ASIA PACIFIC SEAMLESS PIPES MARKET SIZE, BY COUNTRY, 2015–2022 (USD BILLION)

Table 47 ASIA PACIFIC SEAMLESS PIPES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTONS)

Table 48 ASIA PACIFIC SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 49 ASIA PACIFIC SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 50 CHINA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 51 CHINA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 52 JAPAN SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 53 JAPAN SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 54 INDIA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 55 INDIA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 56 SOUTH KOREA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 57 SOUTH KOREA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 58 REST OF THE ASIA PACIFIC SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015-2022 (USD MILLION)

Table 59 REST OF ASIA PACIFIC SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 60 NORTH AMERICA SEAMLESS PIPES MARKET SIZE, BY COUNTRY, 2015–2022 (USD BILLION)

Table 61 NORTH AMERICA SEAMLESS PIPES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTONS)

Table 62 NORTH AMERICA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 63 NORTH AMERICA SEAMLESS PIPES MARKET SIZE, BY END-USE

**INDUSTRY, 2015–2022 (KILOTONS)**

Table 64 US: SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 65 US SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 66 CANADA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 67 CANADA SEAMLESS PIPES MARKET, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 68 MEXICO SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 69 MEXICO SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 70 EUROPE SEAMLESS PIPES MARKET SIZE, BY COUNTRY, 2015–2022 (USD BILLION)

Table 71 EUROPE SEAMLESS PIPES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTONS)

Table 72 EUROPE SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 73 EUROPE SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 74 GERMANY SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 75 GERMANY SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 76 UK SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 77 UK SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 78 FRANCE SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 79 FRANCE SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 80 ITALY SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 81 ITALY SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 82 RUSSIA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 83 RUSSIA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 84 SPAIN SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 85 SPAIN SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 86 REST OF THE EUROPE SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 87 REST OF THE EUROPE SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 88 MIDDLE EAST & AFRICA SEAMLESS PIPES MARKET SIZE, BY COUNTRY, 2015–2022 (USD BILLION)

Table 89 MIDDLE EAST & AFRICA SEAMLESS PIPES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTONS)

Table 90 MIDDLE EAST & AFRICA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 91 MIDDLE EAST & AFRICA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 92 SAUDI ARABIA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 93 SAUDI ARABIA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 94 SOUTH AFRICA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 95 SOUTH AFRICA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 96 REST OF MIDDLE EAST & AFRICA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)

Table 97 REST OF MIDDLE EAST & AFRICA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 98 SOUTH AMERICA SEAMLESS PIPES MARKET SIZE, BY COUNTRY, 2015–2022 (USD BILLION)

Table 99 SOUTH AMERICA SEAMLESS PIPES MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTONS)

Table 100 SOUTH AMERICA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 101 SOUTH AMERICA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (KILOTONS)

Table 102 BRAZIL SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY,

2015–2022 (USD MILLION)

Table 103 BRAZIL SEAMLESS PIPES MARKET SIZE, BY END-INDUSTRY,  
2015–2022 (KILOTONS)

Table 104 ARGENTINA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY,  
2015–2022 (USD MILLION)

Table 105 ARGENTINA SEAMLESS PIPES MARKET SIZE, BY END-USE INDUSTRY,  
2015–2022 (KILOTONS)

Table 106 REST OF SOUTH AMERICA SEAMLESS PIPES MARKET SIZE, BY END-  
USE INDUSTRY, 2015–2022 (USD MILLION)

Table 107 REST OF SOUTH AMERICA SEAMLESS PIPES MARKET SIZE, BY END-  
USE INDUSTRY, 2015–2022 (KILOTONS)



## List Of Figures

### LIST OF FIGURES

Figure 1 SEAMLESS PIPES MARKET SEGMENTATION

Figure 2 SEAMLESS PIPES MARKET: RESEARCH DESIGN

Figure 3 SEAMLESS PIPES MARKET: DATA TRIANGULATION

Figure 4 THE OIL & GAS SEGMENT IS EXPECTED TO DRIVE THE SEAMLESS PIPES MARKET DURING THE FORECAST PERIOD

Figure 5 ASIA-PACIFIC IS ESTIMATED TO DOMINATE THE GLOBAL SEAMLESS PIPES MARKET IN 2017 (KT)

Figure 6 SEAMLESS PIPES MARKET SHARE, BY REGION, 2016

Figure 7 ASIA PACIFIC IS PROJECTED TO HAVE THE HIGHEST GROWTH POTENTIAL IN THE SEAMLESS PIPES MARKET DURING THE FORECAST PERIOD

Figure 8 THE INCREASING DEMAND FROM VARIOUS END-USE INDUSTRIES IS PROJECTED TO FUEL THE GROWTH OF THE SEAMLESS PIPES MARKET DURING THE FORECAST PERIOD

Figure 9 THE NICKEL & ALLOYS SEGMENT IS PROJECTED TO WITNESS HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 10 THE CROSS-ROLL PIERCING & PILGER ROLLING SEGMENT IS ESTIMATED TO BE THE SEGMENT OF THE MARKET IN 2017

Figure 11 THE OIL & GAS SEGMENT CONTRIBUTED A MAJOR SHARE TO THE ASIA-PACIFIC SEAMLESS PIPES MARKET IN 2016

Figure 12 THE SEAMLESS PIPES MARKET IN CHINA IS EXPECTED TO WITNESS HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 13 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE SEAMLESS PIPES MARKET

Figure 14 PORTER'S FIVE FORCES ANALYSIS

Figure 15 THE HOT FINISHED SEAMLESS PIPES SEGMENT IS PROJECTED TO BE THE LARGER SEGMENT OF THE SEAMLESS PIPES MARKET DURING THE FORECAST PERIOD

Figure 16 THE HOT FINISHED SEAMLESS PIPES SEGMENT IN THE MIDDLE EAST & AFRICA IS EXPECTED TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 17 THE COLD FINISHED SEAMLESS PIPES MARKET IS EXPECTED TO WITNESS THE HIGHEST GROWTH IN ASIA PACIFIC DURING THE FORECAST PERIOD

Figure 18 SEAMLESS PIPES MARKET, BY PRODUCTION PROCESS, 2017 & 2022 (USD BILLION)

Figure 19 CROSS ROLL PIERCING & PILGER ROLLING SEAMLESS PIPE MARKET SIZE, BY REGION, 2017 & 2022 (USD BILLION)

Figure 20 SEAMLESS PIPES FROM MULTI-STAND PLUG MILL MARKET SIZE, BY REGION, 2017 & 2022 (USD BILLION)

Figure 21 SEAMLESS PIPES FROM CONTINUOUS MANDREL ROLLING MARKET SIZE, BY REGION, 2017 & 2022 (USD BILLION)

Figure 22 THE STEEL & ALLOYS SEGMENT IS PROJECTED TO LEAD THE SEAMLESS PIPES MARKET

Figure 23 ASIA PACIFIC IS ESTIMATED TO BE THE LARGEST MARKET FOR SEAMLESS PIPES MADE FROM STEEL & ALLOYS DURING THE FORECAST PERIOD

Figure 24 ASIA PACIFIC IS ESTIMATED TO BE THE LARGEST MARKET FOR SEAMLESS PIPES MADE FROM COPPER & ALLOYS DURING THE FORECAST PERIOD

Figure 25 NORTH AMERICA IS ESTIMATED TO BE THE LARGEST MARKET FOR SEAMLESS PIPES MADE FROM NICKEL & ALLOYS DURING THE FORECAST PERIOD

Figure 26 ASIA PACIFIC IS THE FASTEST-GROWING MARKET FOR SEAMLESS PIPES MANUFACTURE USING OTHER MATERIALS

Figure 27 THE INFRASTRUCTURE & CONSTRUCTION SEGMENT IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 28 ASIA PACIFIC IS PROJECTED TO BE THE LARGEST MARKET FOR SEAMLESS PIPES IN THE OIL & GAS INDUSTRY

Figure 29 ASIA PACIFIC IS EXPECTED TO DRIVE THE GROWTH OF THE SEAMLESS PIPES MARKET IN THE CONSTRUCTION & INFRASTRUCTURE INDUSTRY

Figure 30 ASIA PACIFIC SEAMLESS PIPES MARKET FOR POWER GENERATION IS EXPECTED TO WITNESS SIGNIFICANT GROWTH DURING THE FORECAST PERIOD

Figure 31 ASIA PACIFIC SEAMLESS PIPES MARKET FOR THE AUTOMOTIVE INDUSTRY IS EXPECTED TO WITNESS SIGNIFICANT GROWTH DURING THE FORECAST PERIOD

Figure 32 THE MIDDLE EAST & AFRICA SEAMLESS PIPES MARKET IN THE ENGINEERING INDUSTRY IS EXPECTED TO WITNESS SIGNIFICANT GROWTH DURING THE FORECAST PERIOD

Figure 33 NORTH AMERICA IS PROJECTED TO BE THE LARGEST MARKET FOR SEAMLESS PIPES IN OTHER END-USE INDUSTRIES DURING THE FORECAST PERIOD

Figure 34 GLOBAL SNAPSHOT (2017-2022): CHINA IS EXPECTED TO BE THE



## FASTEST-GROWING MARKET FOR SEAMLESS PIPES DURING THE FORECAST PERIOD

Figure 35 ASIA PACIFIC SEAMLESS PIPES MARKET SNAPSHOT

Figure 36 NORTH AMERICA SEAMLESS PIPES MARKET SNAPSHOT

Figure 37 EUROPE SEAMLESS PIPES MARKET SNAPSHOT

Figure 38 MIDDLE EAST & AFRICA SEAMLESS PIPES MARKET SNAPSHOT

Figure 39 SOUTH AMERICA SEAMLESS PIPES MARKET SNAPSHOT

Figure 40 COMPETITIVE LEADERSHIP MAPPING

Figure 41 MARKET RANKING: SEAMLESS PIPES, 2011-2016

Figure 42 NIPPON STEEL & SUMITOMO METAL CORPORATION: COMPANY SNAPSHOT

Figure 43 ARCELORMITTAL S.A.: COMPANY SNAPSHOT

Figure 44 JFE HOLDINGS, INC.: COMPANY SNAPSHOT

Figure 45 TENARIS S.A.: COMPANY SNAPSHOT

Figure 46 SANDVIK AB: COMPANY SNAPSHOT

Figure 47 VALLOUREC S.A.: COMPANY SNAPSHOT

Figure 48 UNITED STATES STEEL CORPORATION: COMPANY SNAPSHOT

Figure 49 PAO TMK: COMPANY SNAPSHOT

Figure 50 CHELYABINSK PIPE-ROLLING PLANT PJSC: COMPANY SNAPSHOT

Figure 51 JINDAL SAW: COMPANY SNAPSHOT

Figure 52 INDIAN SEAMLESS METAL TUBES LIMITED: COMPANY SNAPSHOT

Figure 53 EVRAZ PLC.: COMPANY SNAPSHOT

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