

# **Sealing & Strapping Packaging Tapes Market by Material (PP, Paper, PVC), type of adhesive (Acrylic, Rubber-based, and Silicone), Applications (Carton sealing and Strapping & bundling), and Region - Global Forecast to 2023**

<https://marketpublishers.com/r/SDDBC96F480EN.html>

Date: February 2019

Pages: 127

Price: US\$ 5,650.00 (Single User License)

ID: SDDBC96F480EN

## **Abstracts**

“The growing demand from the packaging industry to drive the market for sealing & strapping packaging tapes”

The global market for sealing & strapping packaging tapes is projected to grow from USD 17.4 billion in 2018, to reach USD 22.1 billion by 2023, at a CAGR of 4.89%. Strategies such as product innovation are driving the sealing & strapping packaging tapes market, as manufacturers are focusing on developing new and innovative tapes to have a competitive edge. Sealing & strapping packaging tapes are widely accepted by various end-user industries due to its key properties such as sealing heavy boxes and bundling of unpacked products. Other advantages associated with the use of sealing & strapping packaging tapes include good shear strength, better adhesion property, longer shelf life, due to the presence of filaments & adhesive, and allows printing & illustrations to be seen through the tape. Sealing & strapping tapes used while packaging cartons and boxes help during transport and strengthens the packages bearing significant weight. This tape is best suited for carton sealing, palletizing, unitizing, bundling, general packaging, and color coding. Thus, the demand for sealing & strapping packaging tapes is projected to grow at a CAGR of 4.89% globally during the forecast period. Emerging markets such as countries in the Asia Pacific region have led to an increase in the application of sealing & strapping packaging tapes for packaging products. Stringent regulations for reshaping the adhesive-based packaging tapes market is a major restraint for the sealing & strapping packaging tapes market.

“The acrylic segment is projected to grow at the highest CAGR during the forecast period”

The rubber-based segment is projected to grow at the highest rate between 2018 and 2023. This adhesive provides excellent resistance to oxidation and protection in various temperature conditions and UV radiation. It also provides color stability, exceptional anti-aging properties, a good balance of adhesion & cohesion, excellent water resistance, high peel, tack, and shear strength. Rubber-based type of adhesive is extensively used in the packaging industry for manufacturing secure & sustainable packaging tapes.

“The Asia Pacific region is projected to record the fastest growth during the forecast period”

The Asia Pacific region is projected to be the fastest-growing market during the forecast period, followed by North America. In the Asia Pacific, China is projected to be the largest consumer for sealing & strapping packaging tapes, followed by Japan. However, India, with its growing packaging, construction, automotive, and healthcare industries is projected to drive the sealing & strapping packaging tapes market in the Asia Pacific region. The growing inclination toward sustainable and secure packaging solutions is projected to impact the sealing & strapping packaging tapes market growth in India.

#### Breakdown of primaries

Primary interviews were conducted with a number of industry experts to collect data related to different aspects of sealing & strapping packaging tapes. The distribution of primary interviews is as follows:

By Company Type: Tier 1 – 40%, Tier 2 – 25%, Tier 3 – 35%

By Designation: C-level – 35%, Directors – 30%, Others – 35%

By Region: Asia Pacific – 45%, North America – 25%, Europe – 20%, South America – 5 %, Middle East & Africa– 5%

The various suppliers of sealing & strapping packaging tapes and related products in the report are as follows:

#### 1. Avery Dennison Corporation (US)

2. 3M Company (US)
3. Nitto Denko Corporation (Japan)
4. Intertape Polymer Group (Canada)
5. Tesa SE (Germany)
6. Scapa Group plc (UK)
7. Shrutapes (US)
8. Nichiban (Japan)
9. Mactac (US)
10. Wuhan Huaxia Nanfeng Adhesive Tapes (China)

#### Research Coverage:

The report defines, segments, and projects the sealing & strapping packaging tapes market size on the basis of material, type of adhesive, application, and region. The study analyzes competitive developments such as partnerships, agreements, acquisitions, expansions & investments, and new product launches or technological advancements in the sealing & strapping packaging tapes market.

This report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the sealing & strapping packaging tapes market comprehensively and provides the closest approximation of the revenue numbers for the overall market and the subsegments across the different verticals and regions.
2. This report will help stakeholders understand the market and provide them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to better understand their competitors and gain more insights into their position in the business.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 REGIONAL SCOPE
  - 1.3.2 PERIODIZATION CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 UNIT CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 DEVELOPING ECONOMIES TO REGISTER HIGH GROWTH IN DEMAND FOR SEALING & STRAPPING PACKAGING TAPES
- 4.2 SEALING & STRAPPING PACKAGING TAPES MARKET, BY MATERIAL
- 4.3 SEALING & STRAPPING PACKAGING TAPES MARKET, BY TYPE OF ADHESIVE
- 4.4 SEALING & STRAPPING PACKAGING TAPES MARKET, BY APPLICATION
- 4.5 ASIA PACIFIC SEALING & STRAPPING PACKAGING TAPES MARKET, BY APPLICATION AND COUNTRY
- 4.6 SEALING & STRAPPING PACKAGING TAPES MARKET: KEY COUNTRIES

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### 5.2.1 DRIVERS

5.2.1.1 Wide range of applications in the packaging industry

5.2.1.2 Increasing demand from the Asia Pacific region

5.2.1.3 Wide acceptance of packaging tapes due to ease of applicability

#### 5.2.2 RESTRAINTS

5.2.2.1 Rise in raw material prices

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Emerging economies in the Asia Pacific region

#### 5.2.4 CHALLENGES

5.2.4.1 Stringent government regulations reshaping the packaging tapes market

## **6 SEALING & STRAPPING TAPES MARKET, BY MATERIAL**

### 6.1 INTRODUCTION

### 6.2 PAPER

### 6.3 POLYPROPYLENE

### 6.4 POLYVINYL CHLORIDE

### 6.5 OTHERS

## **7 SEALING & STRAPPING PACKAGING TAPES MARKET, BY TYPE OF ADHESIVE**

### 7.1 INTRODUCTION

### 7.2 ACRYLIC

### 7.3 RUBBER

### 7.4 SILICONE

### 7.5 OTHERS

## **8 SEALING & STRAPPING PACKAGING TAPES MARKET, BY APPLICATION**

### 8.1 INTRODUCTION

### 8.2 CARTON SEALING

### 8.3 STRAPPING & BUNDLING

## 9 SEALING & STRAPPING PACKAGING TAPES MARKET, BY REGION

### 9.1 INTRODUCTION

### 9.2 NORTH AMERICA

#### 9.2.1 US

9.2.1.1 The US is the largest country-level market for sealing & strapping packaging tapes, globally

#### 9.2.2 MEXICO

9.2.2.1 Rapidly growing packaging industry to drive the sealing & strapping packaging tapes market in Mexico

#### 9.2.3 CANADA

9.2.3.1 Growing demand for carton sealing tapes from the e-commerce industry to support the Canadian sealing & strapping packaging tapes market

### 9.3 EUROPE

#### 9.3.1 GERMANY

9.3.1.1 Germany to dominate the sealing & strapping packaging tapes market in Europe

#### 9.3.2 ITALY

9.3.2.1 Growth in automotive industry in Italy driving the sealing & strapping packaging tapes market

#### 9.3.3 SPAIN

9.3.3.1 Strapping & bundling to witness high growth during forecast period

#### 9.3.4 FRANCE

9.3.4.1 France has potential market for sealing & strapping packaging tapes

#### 9.3.5 UK

9.3.5.1 Carton sealing tapes to witness high consumption in the UK by 2023

#### 9.3.6 RUSSIA

9.3.6.1 Strapping & bundling to witness high growth in Russia by 2023

#### 9.3.7 POLAND

9.3.7.1 Poland to grow at a significant rate in the sealing & strapping packaging tapes market

#### 9.3.8 REST OF EUROPE

9.3.8.1 Strapping & bundling to growth at the highest rate in the rest of Europe region by 2023

### 9.4 ASIA PACIFIC

#### 9.4.1 CHINA

9.4.1.1 China dominates the sealing & strapping packaging tapes market in the Asia Pacific region

#### 9.4.2 INDIA

9.4.2.1 India to be the fastest growing country in the Asia Pacific sealing & strapping packaging tapes market

#### 9.4.3 JAPAN

9.4.3.1 Japan to have the second-largest share in the Asia Pacific sealing & strapping packaging tapes market

#### 9.4.4 TAIWAN

9.4.4.1 Stable economic growth of the country drives the sealing & strapping packaging tapes market in Asia Pacific

#### 9.4.5 INDONESIA

9.4.5.1 Heavy investments in the Indonesian market to drive the sealing & strapping packaging tapes market in the country

#### 9.4.6 SOUTH KOREA

9.4.6.1 South Korea is projected to witness significant growth in the sealing & strapping packaging tapes market

#### 9.4.7 REST OF ASIA PACIFIC

9.4.7.1 Strapping & bundling is projected to be the fastest growing segment in the sealing & strapping packaging tapes market in Rest of Asia Pacific

### 9.5 MIDDLE EAST & AFRICA

#### 9.5.1 TURKEY

9.5.1.1 Carton sealing tapes to remain the largest segment in the sealing & strapping packaging tapes market in Turkey

#### 9.5.2 SOUTH AFRICA

9.5.2.1 The growing industrialization and urbanization is projected to support the growth of the sealing & strapping packaging tapes market in South Africa

#### 9.5.3 REST OF THE MIDDLE EAST & AFRICA

9.5.3.1 Strapping & bundling to be the fastest growing segment in the sealing & strapping packaging tapes market in Rest of Middle East & Africa

### 9.6 SOUTH AMERICA

#### 9.6.1 BRAZIL

9.6.1.1 Brazil to be the largest market for sealing & strapping packaging tapes in South America

#### 9.6.2 ARGENTINA

9.6.2.1 Developing packaging industries to drive the sealing & strapping packaging tapes market in Argentina

#### 9.6.3 REST OF SOUTH AMERICA

9.6.3.1 Carton sealing tape to remain the largely used application in the sealing & strapping packaging tapes market in

Rest of South America

## **10 COMPETITIVE LANDSCAPE**

### 10.1 OVERVIEW

### 10.2 COMPETITIVE LEADERSHIP MAPPING, 2017

#### 10.2.1 VISIONARY LEADERS

#### 10.2.2 INNOVATORS

#### 10.2.3 DYNAMIC DIFFERENTIATOR

#### 10.2.4 EMERGING COMPANIES

### 10.3 MARKET RANKING

## **11 COMPANY PROFILES**

(Business Overview, Products offered, Recent Developments, SWOT Analysis, MnM View)\*

### 11.1 AVERY DENNISON CORPORATION

### 11.2 3M COMPANY

### 11.3 NITTO DENKO CORPORATION.

### 11.4 INTERTAPE POLYMER GROUP

### 11.5 TESA SE

### 11.6 SCAPA GROUP PLC

### 11.7 SHURTAPES TECHNOLOGIES

### 11.8 NICHIBAN

### 11.9 MACTAC

### 11.10 WUHAN HUAXIA NANFENG ADHESIVE TAPES

\*Details on Business Overview, Products offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

### 11.11 OTHER COMPANIES

#### 11.11.1 AJIT INDUSTRIES

#### 11.11.2 ADVANCED TAPES INTERNATIONAL

#### 11.11.3 CANADIAN TECHNICAL TAPE LTD.

#### 11.11.4 INDUSTRIAS TUK, S.A. DE C.V.

#### 11.11.5 BERRY PLASTICS CORPORATION.

#### 11.11.6 ADCHEM CORPORATION

#### 11.11.7 CCT TAPES

#### 11.11.8 DEWAL INDUSTRIES

#### 11.11.9 ADHESIVE RESEARCH, INC.

#### 11.11.10 GERGONNE – THE ADHESIVE SOLUTION



## **12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 USD CONVERSION RATES, 2014–2017

TABLE 2 SEALING & STRAPPING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

TABLE 3 SEALING & STRAPPING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (MILLION METERS)

TABLE 4 SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (USD MILLION)

TABLE 5 SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (MILLION SQUARE METERS)

TABLE 6 SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 7 SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016-2023 (MILLION SQUARE METERS)

TABLE 8 SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 9 SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY REGION, 2016–2023 (MILLION SQUARE METERS)

TABLE 10 NORTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 11 NORTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (MILLION SQUARE METERS)

TABLE 12 NORTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

TABLE 13 NORTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (MILLION SQUARE METERS)

TABLE 14 NORTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (USD MILLION)

TABLE 15 NORTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (MILLION SQUARE METERS)

TABLE 16 NORTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 17 NORTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 18 US: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 19 US: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 20 MEXICO: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 21 MEXICO: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 22 CANADA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 23 CANADA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 24 EUROPE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 25 EUROPE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (MILLION SQUARE METERS)

TABLE 26 EUROPE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

TABLE 27 EUROPE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (MILLION SQUARE METERS)

TABLE 28 EUROPE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (USD MILLION)

TABLE 29 EUROPE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (MILLION SQUARE METERS)

TABLE 30 EUROPE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 31 EUROPE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 32 GERMANY: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 33 GERMANY: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 34 ITALY: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 35 ITALY: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 36 SPAIN: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 37 SPAIN: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 38 FRANCE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE,

BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 39 FRANCE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 40 UK: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 41 UK: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 42 RUSSIA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 43 RUSSIA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 44 POLAND: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 45 POLAND: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 46 REST OF EUROPE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 47 REST OF EUROPE: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 48 ASIA PACIFIC: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 49 ASIA PACIFIC: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (MILLION SQUARE METERS)

TABLE 50 ASIA PACIFIC: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

TABLE 51 ASIA PACIFIC: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (MILLION SQUARE METERS)

TABLE 52 ASIA PACIFIC: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (USD MILLION)

TABLE 53 ASIA PACIFIC: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (MILLION SQUARE METERS)

TABLE 54 ASIA PACIFIC: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 55 ASIA PACIFIC: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 56 CHINA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 57 CHINA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 58 INDIA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 59 INDIA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 60 JAPAN: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 61 JAPAN: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 62 TAIWAN: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 63 TAIWAN: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 64 INDONESIA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 65 INDONESIA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 66 SOUTH KOREA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 67 SOUTH KOREA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 68 REST OF ASIA PACIFIC: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 69 REST OF ASIA PACIFIC: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 70 MIDDLE EAST & AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 71 MIDDLE EAST & AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (MILLION SQUARE METERS)

TABLE 72 MIDDLE EAST & AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

TABLE 73 MIDDLE EAST & AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (MILLION SQUARE METERS)

TABLE 74 MIDDLE EAST & AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (USD MILLION)

TABLE 75 MIDDLE EAST & AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (MILLION SQUARE METERS)

TABLE 76 MIDDLE EAST & AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 77 MIDDLE EAST & AFRICA: SEALING & STRAPPING PACKAGING TAPES

MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 78 TURKEY: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 79 TURKEY: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 80 SOUTH AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 81 SOUTH AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE, 2016–2023 (MILLION SQUARE METERS)

TABLE 82 REST OF THE MIDDLE EAST & AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 83 REST OF THE MIDDLE EAST & AFRICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 84 SOUTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 85 SOUTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY COUNTRY, 2016–2023 (MILLION SQUARE METERS)

TABLE 86 SOUTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (USD MILLION)

TABLE 87 SOUTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY MATERIAL, 2016–2023 (MILLION SQUARE METERS)

TABLE 88 SOUTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (USD MILLION)

TABLE 89 SOUTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2016–2023 (MILLION SQUARE METERS)

TABLE 90 SOUTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 91 SOUTH AMERICA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 92 BRAZIL: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 93 BRAZIL: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 94 ARGENTINA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 95 ARGENTINA: SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

TABLE 96 REST OF SOUTH AMERICA: SEALING & STRAPPING PACKAGING



TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (USD MILLION)

TABLE 97 REST OF SOUTH AMERICA: SEALING & STRAPPING PACKAGING

TAPES MARKET SIZE, BY APPLICATION, 2016–2023 (MILLION SQUARE METERS)

## List Of Figures

### LIST OF FIGURES

FIGURE 1 SEALING & STRAPPING PACKAGING TAPES MARKET SEGMENTATION

FIGURE 2 SEALING & STRAPPING PACKAGING TAPES MARKET: RESEARCH DESIGN

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 5 SEALING & STRAPPING PACKAGING TAPES MARKET: DATA TRIANGULATION

FIGURE 6 POLYPROPYLENE MATERIAL TO DOMINATE THE MARKET THROUGH THE FORECAST PERIOD

FIGURE 7 RUBBER-BASED SEGMENT ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2017

FIGURE 8 STRAPPING & BUNDLING IS PROJECTED TO BE THE FASTEST GROWING APPLICATION, DURING THE FORECAST PERIOD

FIGURE 9 ASIA PACIFIC DOMINATED THE MARKET IN 2017

FIGURE 10 GROWING PACKAGING INDUSTRY IN DEVELOPING ECONOMIES PRESENTS ATTRACTIVE OPPORTUNITIES FOR THE SEALING & STRAPPING PACKAGING TAPES MARKET

FIGURE 11 POLYPROPYLENE MATERIAL TO GROW AT THE HIGHEST RATE DURING

THE FORECAST PERIOD

FIGURE 12 ACRYLIC SEGMENT TO DOMINATE THE SEALING & STRAPPING PACKAGING TAPES MARKET THROUGH 2023

FIGURE 13 CARTON SEALING TAPES TO DOMINATE THE MARKET THROUGH 2023

FIGURE 14 CHINA IS ESTIMATED TO BE THE LARGEST MARKET FOR SEALING & STRAPPING PACKAGING TAPES IN 2018

FIGURE 15 INDIA TO GROW AT THE HIGHEST CAGR FROM 2018 TO 2023

FIGURE 16 GROWING DEMAND FROM THE ASIA PACIFIC REGION AND WIDE RANGE OF APPLICATIONS IN THE PACKAGING INDUSTRY FUEL THE GROWTH OF

THE SEALING & STRAPPING PACKAGING TAPES MARKET

FIGURE 17 SEALING & STRAPPING TAPES MARKET SIZE, BY MATERIAL, 2018 VS. 2023 (USD MILLION)

FIGURE 18 SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY TYPE OF ADHESIVE, 2018 VS. 2023 (USD MILLION)



FIGURE 19 SEALING & STRAPPING PACKAGING TAPES MARKET SIZE, BY APPLICATION, 2018 & 2023 (USD MILLION)

FIGURE 20 GEOGRAPHIC SNAPSHOT (2018–2023): CHINA PROJECTED TO REGISTER

THE HIGHEST GROWTH RATE

FIGURE 21 ASIA PACIFIC SEALING & STRAPPING PACKAGING TAPES MARKET SNAPSHOT

FIGURE 22 ASIA PACIFIC SEALING & STRAPPING PACKAGING TAPES PACKAGING MARKET:

KEY COUNTRIES (2017)

FIGURE 23 SEALING & STRAPPING PACKAGING TAPES MARKET: COMPETITIVE LEADERSHIP MAPPING, 2017

FIGURE 24 MARKET RANKING OF KEY PLAYERS, 2017

FIGURE 25 AVERY DENNISON CORPORATION: COMPANY SNAPSHOT

FIGURE 26 AVERY DENNISON CORPORATION: SWOT ANALYSIS

FIGURE 27 3M COMPANY: COMPANY SNAPSHOT

FIGURE 28 3M COMPANY: SWOT ANALYSIS

FIGURE 29 NITTO DENKO CORPORATION: COMPANY SNAPSHOT

FIGURE 30 NITTO DENKO CORPORATION: SWOT ANALYSIS

FIGURE 31 INTERTAPE POLYMER GROUP: COMPANY SNAPSHOT

FIGURE 32 INTERTAPE POLYMER GROUP: SWOT ANALYSIS

FIGURE 33 TESA SE: COMPANY SNAPSHOT

FIGURE 34 TESA SE: SWOT ANALYSIS

FIGURE 35 SCAPA GROUP PLC: COMPANY SNAPSHOT

## I would like to order

Product name: Sealing & Strapping Packaging Tapes Market by Material (PP, Paper, PVC), type of adhesive (Acrylic, Rubber-based, and Silicone), Applications (Carton sealing and Strapping & bundling), and Region - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/SDDBC96F480EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SDDBC96F480EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970