

# Screw Compressor - Company Evaluation Report, 2025

<https://marketpublishers.com/r/S8D11D465740EN.html>

Date: May 2025

Pages: 127

Price: US\$ 2,650.00 (Single User License)

ID: S8D11D465740EN

## Abstracts

The Screw Compressor Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Screw Compressor. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and industry trends. MarketsandMarkets 360 Quadrants evaluated over 140 companies, of which the Top 25 Screw Compressor Companies were categorized and recognized as the quadrant leaders.

A screw compressor is a rotary compressor that functions on a positive displacement mechanism, primarily used to meet compressed air requirements across various industries. It operates by using two interlocking rotors (or screws) to compress gases such as air, nitrogen, ammonia, and light hydrocarbons. These compressors are widely employed in industries including oil & gas, chemicals & petrochemicals, food & beverages, automotive, power generation, and mining & metals. One of the key drivers of the screw compressor market is the rising global energy demand. As industrial activity expands, there is an increasing need for energy-efficient equipment that can compress air effectively while minimizing energy consumption.

Screw compressors are highly favored for their ability to deliver consistent performance and reduce operational costs, making them ideal for energy-intensive sectors. Rapid industrialization, particularly in developing economies, further fuels market growth. Industries such as manufacturing, mining, automotive, and construction rely heavily on compressed air systems to power tools and automated machinery. Screw compressors are well-suited for these applications due to their durability, high air delivery capacity, and stable pressure output. The continued expansion of the manufacturing sector also plays a significant role in driving demand. In environments that require continuous, high-volume operation, screw compressors are especially valued for their robust design, low

maintenance requirements, and reliable efficiency over extended use. These characteristics make them indispensable in industrial settings where performance and dependability are critical.

The 360 Quadrant maps the Screw Compressor companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Screw Compressor quadrant. The top criteria for product footprint evaluation included Type (oil-free and oil-injected), Technology (stationary and portable), and Capacity (50 HP, 51–250 HP, and above 250 HP), Stage (single-stage and multi-stage), Power Source (electric and diesel- and gas-powered).

### **Key Players:**

Major vendors in the Screw Compressor market are Atlas Copco AB, Ingersoll Rand PLC, Hitachi, Ltd. (Japan), ELGi (India), and Kaeser Kompressoren (Germany), MAN Energy Solutions (Germany); Kobelco Compressors Corporation (Japan); Doosan Bobcat (US); Kirloskar (India); Sollant (China); Fusheng Co., Ltd. (China); BOGE (Germany); and Bauer Kompressoren (Germany) Sungshin Compressor Co., Ltd. (South Korea); GHS Vina (Vietnam); Mega Air (Slovenia); Saimona Compressed Air (India); Coaire, Inc. (South Korea); Parth Air Compressor (India); and Hubei Teweite Power Technology Co., Ltd. (China), Chart Industries (US), PRS Compressors (India), Remeza (Republic of Belarus), Indo-Air Compressors Pvt. Ltd (India), and Aerzener Maschinenfabrik GmbH (Germany). These companies offer Screw Compressor platforms for various applications. The key strategies major vendors implement in the Screw Compressor market are partnerships, collaborations, product launches, and product enhancements.

### **Atlas Copco AB**

Atlas Copco AB stands as a leader in the screw compressor market, leveraging its Compressor Technique segment which accounts for a substantial part of its revenue. The company's strategic acquisitions, such as Maziak Compressor Services Ltd., and innovative product launches like the GA 11-30 FLX dual-speed compressor, allow it to optimize energy use and enhance operational capabilities. With a strong geographic presence across major regions, Atlas Copco's broad product portfolio, covering compressors, vacuum solutions, and other industrial technologies, supports its robust market positioning. The company emphasizes continuous improvement and sustainability, making it a preferred choice among manufacturers, vendors, and suppliers looking for reliable and efficient solutions.

## **Ingersoll Rand**

Ingersoll Rand has defined its position in the market through a focus on expanding its product portfolio and enhancing its technological capabilities. The company operates through its Industrial Technologies & Services segment, offering a wide range of screw compressors that cater to various industrial needs. Its strategic acquisitions, such as ILC Dover and others, strengthen its market share and expand its geographic reach into new territories. Ingersoll Rand's commitment to innovation is evident in its efforts to integrate advanced technological solutions that improve efficiency and reliability, supporting its growth in a competitive landscape.

## **Hitachi, Ltd.**

Hitachi, Ltd. maintains its competitive edge through strategic initiatives like the creation of Hitachi Global Air Power, aimed at unifying its global compressed air operations. This move enhances its capability to provide high-efficiency products and connected solutions, driving energy savings and operational efficiencies. Hitachi's comprehensive product portfolio, bolstered by its innovative solutions in compressed air systems, makes it a key player in the screw compressor industry. The company continues to focus on expansion and technological advancements to meet the evolving demands of its diverse customer base.

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