

Rubber Molding Market for Automotive Components & Sub-Components (Rings, Weather-strips, Gaskets, Seals, Hoses, Grommets, & Bellows), Material (EPDM, NR, SBR & Others), Vehicle Type (Passenger car, LCV & HCV) & Region - Global Trends & Forecast to 2020

<https://marketpublishers.com/r/R5A21D9E0DBEN.html>

Date: December 2015

Pages: 273

Price: US\$ 5,650.00 (Single User License)

ID: R5A21D9E0DBEN

Abstracts

“Increasing technological advancements, increasing stringent emission & increasing adoption of lightweight materials driving the automotive rubber molded components market”

The rubber molded components market size is projected to grow at a promising CAGR of 5.20% during the forecast period, to reach USD 40.5 billion by 2020. The market is driven by factors such as technological advancements, rising vehicle production, increasingly stringent emission, safety, and fuel economy norms, the fluctuating prices of crude oil (which in turn, impact the prices of synthetic rubber), ecological concerns, and increasing adoption of lightweight materials.

“Asia-Oceania: Largest market for automotive rubber molded components market”

The Asia-Oceania market, in terms of volume, is projected to grow at the highest CAGR of 6.14% during the forecast period, as a result of the increased demand for advanced vehicles, especially from countries such as China and India. Additionally, developments in the global automotive market, such as mergers and the relocation of production centers to emerging economies, has increased the market potential of countries such as China and India. Passenger car production is expected to grow in these countries, owing to the availability of cheap labor and favorable government policies. For instance, the Indian government has permitted 100% foreign direct investment (FDI) with no minimum investment criteria for the automotive sector. OEMs such as Toyota (Japan),

Hyundai Motor Company (South Korea), and Honda Motor Company (Japan) are also present in the region.

This report classifies and defines the global automotive rubber molded components market, in terms of volume and value. Market size, in terms of volume, is provided in thousand units and thousand tons from 2013 to 2020, while the market size, by value, is provided in terms of USD million. This report also segments the automotive rubber molded components market into major regions (North America, Asia-Oceania, Europe, and the Rest of the World (RoW)). Additionally, key players in the automotive rubber molded components market have been identified and profiled.

The study contains insights provided by various industry experts, ranging from material suppliers to Tier-1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type – Tier-1 - 63 %, Tier-2 - 29%, and Others - 8%

By Designation - C level - 12%, Director level - 45%, and Others - 43%

By Region - North America - 12%, Europe - 30%, and Asia-Oceania - 58%

The automotive rubber molded components market is dominated by a few globally established players, such as Continental AG (Germany), Federal-Mogul Corporation (U.S.), and Sumitomo Riko Co., Ltd. (Japan), among others. The key growth strategies adopted by these players are expansion and new product development.

Reasons to Buy the Report:

This report contains various levels of analysis, including industry analysis (industry trends, Porters Five Forces, and PEST analysis), value chain analysis, and company profiles, which together comprise and discuss the basic views on the emerging and high-growth segments of the rubber molded components market, competitive landscape, drivers, restraints, opportunities, challenges, high-growth regions and countries, and government initiatives.

The report will enable new entrants/smaller firms as well as established firms to understand the market better, which will help them to acquire a larger market share. Firms purchasing the report could use any one or a combination of the below-mentioned four strategies (market development, product development/innovation, market

diversification, and competitive assessment) to strengthen their position in the market.

The report provides insights with reference to the following points:

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for automotive rubber molded components across regions

Product Development/Innovation: Detailed insights into R&D activities, upcoming technologies, and new product launches in the global automotive rubber molded components market

Market Diversification: Detailed information about untapped markets, investments, new products, and recent developments in the global automotive rubber molded components market

Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of leading players in the global automotive rubber molded components market

Supplier Analysis: Who Supplies to Whom

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKETS DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
- 1.4 YEARS CONSIDERED IN THE REPORT
- 1.5 CURRENCY
- 1.6 LIMITATION
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 SECONDARY DATA
 - 2.2.1 KEY SECONDARY SOURCES
 - 2.2.2 KEY DATA FROM SECONDARY SOURCES
- 2.3 PRIMARY DATA
 - 2.3.1 SAMPLING TECHNIQUES & DATA COLLECTION METHODS
 - 2.3.2 PRIMARY PARTICIPANTS
- 2.4 FACTOR ANALYSIS
 - 2.4.1 INTRODUCTION
 - 2.4.2 DEMAND SIDE ANALYSIS
 - 2.4.2.1 Impact of GDP on commercial vehicle sales
 - 2.4.2.2 Vehicle production increasing in developing countries
 - 2.4.2.3 Urbanization vs. Passenger cars per 1,000 people
 - 2.4.2.4 Infrastructure: roadways
 - 2.4.3 SUPPLY SIDE ANALYSIS
 - 2.4.3.1 Technological advancements
 - 2.4.3.2 Influence of other factors
- 2.5 MARKET ESTIMATION
 - 2.5.1 BOTTOM-UP APPROACH
 - 2.5.2 DATA TRIANGULATION
 - 2.5.3 ASSUMPTIONS
 - 2.5.4 OTHER ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 OPPORTUNITIES IN AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET
- 4.2 AUTOMOTIVE RUBBER MOLDED COMPONENTS REGIONAL MARKET SHARE AND GROWTH RATE
- 4.3 HOSES MARKET TO DOMINATE THE AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET
- 4.4 EPDM IS THE LARGEST SEGMENT BY MATERIAL
- 4.5 LIFE CYCLE ANALYSIS OF RUBBER MOLDING PROCESS

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET SEGMENTATION
 - 5.2.1 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SEGMENTATION: BY MATERIAL
 - 5.2.2 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SEGMENTATION: BY COMPONENTS
 - 5.2.3 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SEGMENTATION: BY REGION
 - 5.2.4 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SEGMENTATION: BY VEHICLE TYPE
- 5.3 TECHNOLOGICAL ROADMAP
- 5.4 MARKET DYNAMICS
 - 5.4.1 DRIVERS
 - 5.4.1.1 Increased importance of lightweight materials in automobiles
 - 5.4.2 RESTRAINTS
 - 5.4.2.1 Regulatory issues
 - 5.4.2.2 Price volatility
 - 5.4.3 OPPORTUNITIES
 - 5.4.3.1 Demand for alternate fuel vehicles
 - 5.4.4 CHALLENGES
 - 5.4.4.1 Extended warranty and increase in average life of vehicle
 - 5.4.5 BURNING ISSUE
 - 5.4.5.1 Counterfeiting
- 5.5 PORTER'S FIVE FORCES ANALYSIS
 - 5.5.1 THREAT OF NEW ENTRANTS
 - 5.5.2 THREAT OF SUBSTITUTES

- 5.5.3 BARGAINING POWER OF BUYERS
- 5.5.4 BARGAINING POWER OF SUPPLIERS
- 5.5.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.5.6 WHO SUPPLIES WHOM
- 5.5.7 ASP (AVERAGE SELLING PRICE) ANALYSIS
- 5.6 VALUE CHAIN

6 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, BY REGION, VEHICLE TYPE, & COMPONENT

6.1 INTRODUCTION

6.1.1 SEALS

- 6.1.1.1 O-Rings
- 6.1.1.2 Rotary seals
- 6.1.1.3 Lip seals
- 6.1.1.4 Mechanical seals

6.1.2 WEATHER-STRIPS

- 6.1.2.1 Door weather-strips
- 6.1.2.2 Window weather-strips
- 6.1.2.3 Trunk weather-strips
- 6.1.2.4 Hood weather-strips

6.1.3 GASKETS

- 6.1.3.1 Intake manifold gasket
- 6.1.3.2 Exhaust manifold gasket
- 6.1.3.3 Valve cover gasket
- 6.1.3.4 Oil pan gasket

6.1.4 HOSES

6.1.5 DIAPHRAGMS

6.1.6 BELLOWS

6.2 ASIA-OCEANIA

6.2.1 ASIA-OCEANIA: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, BY COMPONENT TYPE

6.2.2 ASIA-OCEANIA: O-RINGS MARKET, BY COUNTRY& VEHICLE TYPE

6.2.3 ASIA-OCEANIA: ROTARY SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.2.4 ASIA-OCEANIA LIP SEALS MARKET, BY COUNTRY AND VEHICLE TYPE

6.2.5 ASIA-OCEANIA MECHANICAL SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.2.6 ASIA-OCEANIA DOOR WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.2.7 ASIA-OCEANIA: WINDOW WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.2.8 ASIA-OCEANIA: TRUNK WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.2.9 ASIA-OCEANIA HOOD WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.2.10 ASIA-OCEANIA: INTAKE MANIFOLD GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.2.11 ASIA-OCEANIA: VALVE COVER GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.2.12 ASIA-OCEANIA: EXHAUST MANIFOLD GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.2.13 ASIA-OCEANIA: OIL PAN GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.2.14 ASIA-OCEANIA: HOSES MARKET, BY COUNTRY & VEHICLE TYPE

6.2.15 ASIA-OCEANIA: DIAPHRAGM MARKET, BY COUNTRY & VEHICLE TYPE

6.2.16 ASIA-OCEANIA: BELLOWS MARKET, BY COUNTRY & VEHICLE TYPE

6.3 ASIA-OCEANIA PEST ANALYSIS

6.3.1 POLITICAL FACTORS

6.3.2 ECONOMIC FACTORS

6.3.3 SOCIAL FACTORS

6.3.4 TECHNOLOGICAL FACTORS

6.4 EUROPE

6.4.1 EUROPE: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, BY COMPONENT TYPE

6.4.2 EUROPE: O-RINGS MARKET, BY COUNTRY & VEHICLE TYPE

6.4.3 EUROPE: ROTARY SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.4.4 EUROPE: LIP SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.4.5 EUROPE: MECHANICAL SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.4.6 EUROPE: DOOR WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.4.7 EUROPE: WINDOW WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.4.8 EUROPE: TRUNK WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.4.9 EUROPE: HOOD WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.4.10 EUROPE: INTAKE MANIFOLD GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.4.11 EUROPE: VALVE COVER GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.4.12 EUROPE: EXHAUST MANIFOLD GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.4.13 EUROPE: OIL PAN GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.4.14 EUROPE: HOSES MARKET, BY COUNTRY & VEHICLE TYPE

6.4.15 EUROPE: DIAPHRAGMS MARKET, BY COUNTRY & VEHICLE TYPE

6.4.16 EUROPE: BELLOWS MARKET, BY COUNTRY & VEHICLE TYPE

6.5 EUROPE PEST ANALYSIS

6.5.1 POLITICAL FACTORS

6.5.2 ECONOMIC FACTORS

6.5.3 SOCIAL FACTORS

6.5.4 TECHNOLOGICAL FACTORS

6.6 NORTH AMERICA

6.6.1 NORTH AMERICA: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, BY COMPONENT TYPE

6.6.2 NORTH AMERICA: O-RINGS MARKET, BY COUNTRY AND VEHICLE TYPE

6.6.3 NORTH AMERICA: ROTARY SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.6.4 NORTH AMERICA: LIP SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.6.5 NORTH AMERICA: MECHANICAL SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.6.6 NORTH AMERICA: DOOR WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.6.7 NORTH AMERICA: WINDOW WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.6.8 NORTH AMERICA: TRUNK WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.6.9 NORTH AMERICA: HOOD WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.6.10 NORTH AMERICA: INTAKE MANIFOLD GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.6.11 NORTH AMERICA: VALVE COVER GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.6.12 NORTH AMERICA: EXHAUST MANIFOLD GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.6.13 NORTH AMERICA: OIL PAN GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.6.14 NORTH AMERICA: HOSES MARKET, BY COUNTRY & VEHICLE TYPE

6.6.15 NORTH AMERICA: DIAPHRAGMS MARKET, BY COUNTRY & VEHICLE TYPE

6.6.16 NORTH AMERICA: BELLOWS MARKET, BY COUNTRY & VEHICLE TYPE

6.7 NORTH AMERICA PEST ANALYSIS

6.7.1 POLITICAL FACTORS

6.7.2 ECONOMIC FACTORS

6.7.3 SOCIAL FACTORS

6.7.4 TECHNOLOGICAL FACTORS

6.8 ROW

6.8.1 ROW: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, BY COMPONENT TYPE

6.8.2 ROW: O-RINGS MARKET, BY COUNTRY & VEHICLE TYPE

6.8.3 ROW: ROTARY SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.8.4 ROW: LIP SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.8.5 ROW: MECHANICAL SEALS MARKET, BY COUNTRY & VEHICLE TYPE

6.8.6 ROW: DOOR WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.8.7 ROW: WINDOW WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.8.8 ROW: TRUNK WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.8.9 ROW: HOOD WEATHER-STRIPS MARKET, BY COUNTRY & VEHICLE TYPE

6.8.10 ROW: INTAKE MANIFOLD GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.8.11 ROW: VALVE COVER GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.8.12 ROW: EXHAUST MANIFOLD GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.8.13 ROW: OIL PAN GASKET MARKET, BY COUNTRY & VEHICLE TYPE

6.8.14 ROW: HOSES MARKET, BY COUNTRY & VEHICLE TYPE

6.8.15 ROW: DIAPHRAGMS MARKET, BY COUNTRY & VEHICLE TYPE

6.8.16 ROW: BELLOWS MARKET, BY COUNTRY & VEHICLE TYPE

6.9 ROW PEST ANALYSIS

6.9.1 POLITICAL FACTORS

6.9.2 ECONOMIC FACTORS

6.9.3 SOCIAL FACTORS

6.9.4 TECHNOLOGICAL FACTORS

7 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, BY MATERIAL

7.1 INTRODUCTION

7.2 ETHYLENE PROPYLENE DIENE MONOMER (EPDM)

7.2.1 ETHYLENE PROPYLENE DIENE MONOMER (EPDM) MARKET, BY REGION

7.3 NATURAL RUBBER (NR)

7.3.1 NATURAL RUBBER (NR) MARKET, BY REGION

7.4 STYRENE-BUTADIENE RUBBER (SBR)

7.4.1 STYRENE-BUTADIENE RUBBER (SBR) MARKET, BY REGION

8 COMPETITIVE LANDSCAPE

8.1 MARKET SHARE ANALYSIS, AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, 2015

8.2 COMPETITIVE SITUATION & TRENDS

8.3 NEW PRODUCT LAUNCHES

8.4 EXPANSIONS

8.5 MERGERS & ACQUISITIONS & OTHER DEVELOPMENTS

8.6 AGREEMENTS/ JOINT VENTURES/ SUPPLY CONTRACTS/ PARTNERSHIPS

9 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

9.1 INTRODUCTION

9.2 CONTINENTAL AG

9.3 DANA HOLDING CORPORATION

9.4 FEDERAL-MOGUL CORPORATION

9.5 HUTCHINSON SA

9.6 COOPER-STANDARD HOLDINGS INC.

9.7 TOYODA GOSEI CO., LTD.

9.8 SUMITOMO RIKO CO., LTD.

9.9 AB SKF

9.10 FREUDENBERG AND CO. KG

9.11 TRELLEBORG AB

9.12 NOK CORPORATION

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

10 APPENDIX

10.1 INSIGHTS OF INDUSTRY EXPERTS

10.2 DISCUSSION GUIDE

10.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

10.4 AVAILABLE CUSTOMIZATIONS

10.4.1 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, BY APPLICATION

10.4.1.1 Radiator

10.4.1.2 Heater

10.4.1.3 Turbocharger

10.4.1.4 Braking

10.4.1.5 Steering

10.4.1.6 Wiper

10.4.1.7 AC System

10.4.1.8 Fuel delivery System

10.4.1.9 Camshaft

10.4.1.10 Crankshaft

10.4.1.11 Fuel Pump

10.4.1.12 Oil Pump

10.4.2 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, BY AFTERMARKET

10.4.2.1 Seals

10.4.2.2 Weather-Strips

10.4.2.3 Hoses

10.4.2.4 Diaphragms

10.4.2.5 Bellows

List Of Tables

LIST OF TABLES

Table 1 INDUSTRY SPECIFIC MICRO & MACRO FACTOR ANALYSIS

Table 2 ASSUMPTIONS FOR RUBBER MOLDED COMPONENTS, BY VEHICLE TYPE

Table 3 ASSUMPTIONS FOR MARKET BY VEHICLE TYPE & MATERIAL

Table 4 ASSUMPTIONS FOR RUBBER MATERIAL, BY VEHICLE TYPE

Table 5 ASP ANALYSIS OF RUBBER MOLDED COMPONENTS MARKET, BY MATERIAL, 2014 (USD/TON)

Table 6 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY REGION, 2013–2020 ('000 UNITS)

Table 7 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 8 ASIA-OCEANIA: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY COMPONENT, 2013–2020 ('000 UNITS)

Table 9 ASIA-OCEANIA: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY COMPONENT, 2013–2020 (USD MILLION)

Table 10 ASIA-OCEANIA: AUTOMOTIVE O-RINGS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 11 ASIA-OCEANIA: AUTOMOTIVE O-RINGS MARKET SIZE, 2013–2020 (USD MILLION)

Table 12 ASIA-OCEANIA: AUTOMOTIVE ROTARY SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 13 ASIA-OCEANIA: AUTOMOTIVE ROTARY SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 14 ASIA-OCEANIA: AUTOMOTIVE LIP SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 15 ASIA-OCEANIA: AUTOMOTIVE LIP SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 16 ASIA-OCEANIA: AUTOMOTIVE MECHANICAL SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 17 ASIA-OCEANIA: AUTOMOTIVE MECHANICAL SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 18 ASIA-OCEANIA: AUTOMOTIVE DOOR WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 19 ASIA-OCEANIA: AUTOMOTIVE DOOR WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 20 ASIA-OCEANIA: AUTOMOTIVE WINDOW WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 21 ASIA-OCEANIA: AUTOMOTIVE WINDOW WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 22 ASIA-OCEANIA: AUTOMOTIVE TRUNK WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 23 ASIA-OCEANIA: AUTOMOTIVE TRUNK WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 24 ASIA-OCEANIA: AUTOMOTIVE HOOD WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 25 ASIA-OCEANIA: AUTOMOTIVE HOOD WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 26 ASIA-OCEANIA: AUTOMOTIVE INTAKE MANIFOLD GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 27 ASIA-OCEANIA: AUTOMOTIVE INTAKE MANIFOLD GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 28 ASIA-OCEANIA: AUTOMOTIVE VALVE COVER GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 29 ASIA-OCEANIA: AUTOMOTIVE VALVE COVER GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 30 ASIA-OCEANIA: AUTOMOTIVE EXHAUST MANIFOLD GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 31 ASIA-OCEANIA: AUTOMOTIVE EXHAUST MANIFOLD GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 32 ASIA-OCEANIA: AUTOMOTIVE OIL PAN GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 33 ASIA-OCEANIA: AUTOMOTIVE OIL PAN GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 34 ASIA-OCEANIA: AUTOMOTIVE HOSES MARKET SIZE, 2013–2020 ('000 UNITS)

Table 35 ASIA-OCEANIA: AUTOMOTIVE HOSES MARKET SIZE, 2013–2020 (USD MILLION)

Table 36 ASIA-OCEANIA: AUTOMOTIVE DIAPHRAGMS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 37 ASIA-OCEANIA: AUTOMOTIVE DIAPHRAGMS MARKET SIZE, 2013–2020 (USD MILLION)

Table 38 ASIA-OCEANIA: AUTOMOTIVE BELLOWS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 39 ASIA-OCEANIA: AUTOMOTIVE BELLOWS MARKET SIZE, 2013–2020 (USD

MILLION)

Table 40 EUROPE: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY COMPONENT, 2013–2020 ('000 UNITS)

Table 41 EUROPE: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY COMPONENT, 2013–2020 (USD MILLION)

Table 42 EUROPE: AUTOMOTIVE O-RINGS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 43 EUROPE: AUTOMOTIVE O-RINGS MARKET SIZE, 2013–2020 (USD MILLION)

Table 44 EUROPE: AUTOMOTIVE ROTARY SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 45 EUROPE: AUTOMOTIVE ROTARY SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 46 EUROPE: AUTOMOTIVE LIP SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 47 EUROPE: AUTOMOTIVE LIP SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 48 EUROPE: AUTOMOTIVE MECHANICAL SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 49 EUROPE: AUTOMOTIVE MECHANICAL SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 50 EUROPE: AUTOMOTIVE DOOR WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 51 EUROPE: AUTOMOTIVE DOOR WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 52 EUROPE: AUTOMOTIVE WINDOW WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 53 EUROPE: AUTOMOTIVE WINDOW WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 54 EUROPE: AUTOMOTIVE TRUNK WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 55 EUROPE: AUTOMOTIVE TRUNK WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 56 EUROPE: AUTOMOTIVE HOOD WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 57 EUROPE: AUTOMOTIVE HOOD WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 58 EUROPE: AUTOMOTIVE INTAKE MANIFOLD GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 59 EUROPE: AUTOMOTIVE INTAKE MANIFOLD GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 60 EUROPE: AUTOMOTIVE VALVE COVER GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 61 EUROPE: AUTOMOTIVE VALVE COVER GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 62 EUROPE: AUTOMOTIVE EXHAUST MANIFOLD GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 63 EUROPE: AUTOMOTIVE EXHAUST MANIFOLD GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 64 EUROPE: AUTOMOTIVE OIL PAN GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 65 EUROPE: AUTOMOTIVE OIL PAN GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 66 EUROPE: AUTOMOTIVE HOSES MARKET SIZE, 2013–2020 ('000 UNITS)

Table 67 EUROPE: AUTOMOTIVE HOSES MARKET SIZE, 2013–2020 (USD MILLION)

Table 68 EUROPE: AUTOMOTIVE DIAPHRAGMS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 69 EUROPE: AUTOMOTIVE DIAPHRAGMS MARKET SIZE, 2013–2020 (USD MILLION)

Table 70 EUROPE: AUTOMOTIVE BELLOWS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 71 EUROPE: AUTOMOTIVE BELLOWS MARKET SIZE, 2013–2020 (USD MILLION)

Table 72 NORTH AMERICA: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY COMPONENT, 2013–2020 ('000 UNITS)

Table 73 NORTH AMERICA: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY COMPONENT, 2013–2020 (USD MILLION)

Table 74 NORTH AMERICA: AUTOMOTIVE O-RINGS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 75 NORTH AMERICA: AUTOMOTIVE O-RINGS MARKET SIZE, 2013–2020 (USD MILLION)

Table 76 NORTH AMERICA: AUTOMOTIVE ROTARY SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 77 NORTH AMERICA: AUTOMOTIVE ROTARY SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 78 NORTH AMERICA: AUTOMOTIVE LIP SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 79 NORTH AMERICA: AUTOMOTIVE LIP SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 80 NORTH AMERICA: AUTOMOTIVE MECHANICAL SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 81 NORTH AMERICA: AUTOMOTIVE MECHANICAL SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 82 NORTH AMERICA: AUTOMOTIVE DOOR WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 83 NORTH AMERICA: AUTOMOTIVE DOOR WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 84 NORTH AMERICA: AUTOMOTIVE WINDOW WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 85 NORTH AMERICA: AUTOMOTIVE WINDOW WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 86 NORTH AMERICA: AUTOMOTIVE TRUNK WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 87 NORTH AMERICA: AUTOMOTIVE TRUNK WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 88 NORTH AMERICA: AUTOMOTIVE HOOD WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 89 NORTH AMERICA: AUTOMOTIVE HOOD WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 90 NORTH AMERICA: AUTOMOTIVE INTAKE MANIFOLD GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 91 NORTH AMERICA: AUTOMOTIVE INTAKE MANIFOLD GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 92 NORTH AMERICA: AUTOMOTIVE VALVE COVER GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 93 NORTH AMERICA: AUTOMOTIVE VALVE COVER GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 94 NORTH AMERICA: AUTOMOTIVE EXHAUST MANIFOLD GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 95 NORTH AMERICA: AUTOMOTIVE EXHAUST MANIFOLD GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 96 NORTH AMERICA: AUTOMOTIVE OIL PAN GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 97 NORTH AMERICA: AUTOMOTIVE OIL PAN GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 98 NORTH AMERICA: AUTOMOTIVE HOSES MARKET SIZE, 2013–2020 ('000

UNITS)

Table 99 NORTH AMERICA: AUTOMOTIVE HOSES MARKET SIZE, 2013–2020 (USD MILLION)

Table 100 NORTH AMERICA: AUTOMOTIVE DIAPHRAGMS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 101 NORTH AMERICA: AUTOMOTIVE DIAPHRAGMS MARKET SIZE, 2013–2020 (USD MILLION)

Table 102 NORTH AMERICA: AUTOMOTIVE BELLOWS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 103 NORTH AMERICA: AUTOMOTIVE BELLOWS MARKET SIZE, 2013–2020 (USD MILLION)

Table 104 ROW: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY COMPONENT, 2013–2020 ('000 UNITS)

Table 105 ROW: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY COMPONENT, 2013–2020 (USD MILLION)

Table 106 ROW: AUTOMOTIVE O-RINGS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 107 ROW: AUTOMOTIVE O-RINGS MARKET SIZE, 2013–2020 (USD MILLION)

Table 108 ROW: AUTOMOTIVE ROTARY SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 109 ROW: AUTOMOTIVE ROTARY SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 110 ROW: AUTOMOTIVE LIP SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 111 ROW: AUTOMOTIVE LIP SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 112 ROW: AUTOMOTIVE MECHANICAL SEALS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 113 ROW: AUTOMOTIVE MECHANICAL SEALS MARKET SIZE, 2013–2020 (USD MILLION)

Table 114 ROW: AUTOMOTIVE DOOR WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 115 ROW: AUTOMOTIVE DOOR WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 116 ROW: AUTOMOTIVE WINDOW WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 117 ROW: AUTOMOTIVE WINDOW WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 118 ROW: AUTOMOTIVE TRUNK WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 119 ROW: AUTOMOTIVE TRUNK WEATHER-STRIPS MARKET SIZE,

2013–2020 (USD MILLION)

Table 120 ROW: AUTOMOTIVE HOOD WEATHER-STRIPS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 121 ROW: AUTOMOTIVE HOOD WEATHER-STRIPS MARKET SIZE, 2013–2020 (USD MILLION)

Table 122 ROW: AUTOMOTIVE INTAKE MANIFOLD GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 123 ROW: AUTOMOTIVE INTAKE MANIFOLD GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 124 ROW: AUTOMOTIVE VALVE COVER GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 125 ROW: AUTOMOTIVE VALVE COVER GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 126 ROW: AUTOMOTIVE EXHAUST MANIFOLD GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 127 ROW: AUTOMOTIVE EXHAUST MANIFOLD GASKET MARKET SIZE, 2013–2020 (USD MILLION)

Table 128 ROW: AUTOMOTIVE OIL PAN GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 129 ROW: AUTOMOTIVE OIL PAN GASKET MARKET SIZE, 2013–2020 ('000 UNITS)

Table 130 ROW: AUTOMOTIVE HOSES MARKET SIZE, 2013–2020 ('000 UNITS)

Table 131 ROW: AUTOMOTIVE HOSES MARKET SIZE, 2013–2020 (USD MILLION)

Table 132 ROW: AUTOMOTIVE DIAPHRAGMS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 133 ROW: AUTOMOTIVE DIAPHRAGMS MARKET SIZE, 2013–2020 (USD MILLION)

Table 134 ROW: AUTOMOTIVE BELLOWS MARKET SIZE, 2013–2020 ('000 UNITS)

Table 135 ROW: AUTOMOTIVE BELLOWS MARKET SIZE, 2013–2020 (USD MILLION)

Table 136 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY MATERIAL, 2013–2020 ('000 TONS)

Table 137 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY MATERIAL, 2013–2020 (USD MILLION)

Table 138 EPDM AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, 2013–2020 ('000 TONS)

Table 139 EPDM AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, 2013–2020 (USD MILLION)

Table 140 NR AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE,

2013–2020 ('000 TONS)

Table 141 NR: AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE,
2013–2020 (USD MILLION)

Table 142 SBR AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE,
2013–2020 ('000 TONS)

Table 143 SBR AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE,
2013–2020 (USD MILLION)

Table 144 NEW PRODUCT LAUNCHES, 2014–2015

Table 145 EXPANSIONS, 2014–2015

Table 146 MERGERS & ACQUISITIONS & OTHER DEVELOPMENTS, 2014–2015

Table 147 AGREEMENTS/JOINT VENTURES/SUPPLY
CONTRACTS/PARTNERSHIPS, 2014–2015

List Of Figures

LIST OF FIGURES

Figure 1 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET

Figure 2 RESEARCH DESIGN

Figure 3 RESEARCH METHODOLOGY MODEL

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 5 GROSS DOMESTIC PRODUCT VS. TOTAL VEHICLE SALES, 2013 VS 2014

Figure 6 VEHICLE PRODUCTION FOR DEVELOPING COUNTRIES, 2009 VS 2014

Figure 7 URBANIZATION VS. PASSENGER CARS PER 1,000 PEOPLE, 2010 VS 2014

Figure 8 ROAD NETWORK VS. TOTAL VEHICLE SALES, 2012 VS 2013

Figure 9 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 10 DATA TRIANGULATION

Figure 11 ASIA-OCEANIA AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET TO HOLD THE LARGEST MARKET SHARE, BY VOLUME, 2015 ('000 UNITS)

Figure 12 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, BY VALUE, 2015 VS. 2020 (USD MILLION)

Figure 13 EPDM MATERIAL HOLDS THE LARGEST SHARE IN THE AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, 2015 VS 2020

Figure 14 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET: ASIA-OCEANIA PROJECTED TO BE THE FASTEST GROWING MARKET OVER THE FORECAST PERIOD 2015-2020('000 UNITS)

Figure 15 ATTRACTIVE OPPORTUNITIES IN THE AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, BY VALUE (USD MILLION), 2015 VS 2020

Figure 16 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET BY REGION (USD MILLION), 2015

Figure 17 HOSES TO DOMINATE THE AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET, 2015 VS 2020(USD MILLION)

Figure 18 EPDM TO CONSTITUTE THE LARGEST SEGMENT OF THE AUTOMOTIVE RUBBER MOLDED COMPONENTS MATERIAL MARKET, BY VALUE, 2015 VS 2020 (USD MILLION)

Figure 19 LIFE CYCLE ANALYSIS, BY RUBBER MOLDING PROCESS, 2015

Figure 20 EVOLUTION OF AUTOMOTIVE RUBBER MOLDING, 1990-1998

Figure 21 AUTOMOTIVE RUBBER MOLDED COMPONENTS – MARKET DYNAMICS

Figure 22 PORTER'S FIVE FORCES ANALYSIS: AUTOMOTIVE RUBBER MOLDED

COMPONENTS MARKET

Figure 23 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET: VALUE CHAIN ANALYSIS

Figure 24 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET: ASIA-OCEANIA ESTIMATED TO BE THE LARGEST MARKET, 2015 VS 2020

Figure 25 ASIA-OCEANIA AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET: REGIONAL SNAPSHOT (2015)

Figure 26 EUROPE AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET: REGIONAL SNAPSHOT (2015)

Figure 27 AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET SIZE, BY MATERIAL, 2015 VS 2020

Figure 28 COMPANIES ADOPTED EXPANSION AS THE KEY GROWTH STRATEGY, 2011-2015

Figure 29 SUMITOMO RIKO CO., LTD. REGISTERED HIGHEST GROWTH RATE FROM 2010 TO 2014

Figure 30 MARKET EVALUATION FRAMEWORK: EXPANSIONS HAVE FUELED THE DEMAND FOR AUTOMOTIVE RUBBER MOLDED COMPONENTS MARKET FROM 2012 TO 2015

Figure 31 BATTLE FOR MARKET SHARE: EXPANSION WAS THE KEY STRATEGY

Figure 32 REGION-WISE REVENUE MIX OF FIVE MAJOR PLAYERS, 2015

Figure 33 CONTINENTAL AG.: COMPANY SNAPSHOT

Figure 34 SWOT ANALYSIS – CONTINENTAL AG

Figure 35 DANA HOLDING CORPORATION: COMPANY SNAPSHOT

Figure 36 FEDERAL-MOGUL CORPORATION: COMPANY SNAPSHOT

Figure 37 FEDERAL-MOGUL CORPORATION: SWOT ANALYSIS

Figure 38 HUTCHINSON SA: COMPANY SNAPSHOT

Figure 39 COOPER-STANDARD HOLDINGS INC.: COMPANY SNAPSHOT

Figure 40 COOPER STANDARD HOLDINGS INC.: SWOT ANALYSIS

Figure 41 TOYODA GOSEI CO., LTD.: COMPANY SNAPSHOT

Figure 42 SWOT ANALYSIS: TOYODA GOSEI CO., LTD.

Figure 43 SUMITOMO RIKO CO., LTD.: COMPANY SNAPSHOT

Figure 44 SWOT ANALYSIS: SUMITOMO RIKO CO., LTD.

Figure 45 AB SKF: COMPANY SNAPSHOT

Figure 46 FREUDENBERG AND CO. KG: COMPANY SNAPSHOT

Figure 47 TRELLEBORG AB: COMPANY SNAPSHOT

Figure 48 NOK CORPORATION: COMPANY SNAPSHOT

I would like to order

Product name: Rubber Molding Market for Automotive Components & Sub-Components (Rings, Weather-strips, Gaskets, Seals, Hoses, Grommets, & Bellows), Material (EPDM, NR, SBR & Others), Vehicle Type (Passenger car, LCV & HCV) & Region - Global Trends & Forecast to 2020

Product link: <https://marketpublishers.com/r/R5A21D9E0DBEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R5A21D9E0DBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970