

RPA and Hyperautomation Market by Component (Solution, Services), Business Function (IT, Operations & Supply Chain, and HR), Deployment Mode (Cloud, On-premises), Vertical (BFSI, IT & Telecom, and Manufacturing) and Region - Global Forecast to 2027

<https://marketpublishers.com/r/R0AEF2042EF3EN.html>

Date: June 2022

Pages: 314

Price: US\$ 4,950.00 (Single User License)

ID: R0AEF2042EF3EN

Abstracts

The global RPA and Hyperautomation market size is to grow from USD 9.2 billion in 2022 to USD 26.0 billion by 2027, at a Compound Annual Growth Rate (CAGR) of 23.1% during the forecast period. Robotic Process Automation (RPA) and hyperautomation were rising in digital transformation, with cost savings and rapid time to value through efficiency and scale (DX). Then came COVID-19, which threw digital transformation into disarray. For an extended period, executives were not prepared for an overnight transformation to 100 percent digital operations. Remote work, eCommerce, security, supply chain, and business processes and software were all vulnerable to crushing expectations, bottlenecks, and points of failure across the organization. Business continuity and stability became everyone's top priority suddenly.

The BFSI segment is expected to have the largest market size during the forecast period

In the BFSI industry, multiple systems are linked with each other by interfaces to enable the flow of transaction-related data. Automation solutions control and monitor these interfaces to ensure seamless transaction execution and fix workflows' bottlenecks. These solutions improve the accuracy and efficiency of various processes and assist in regulatory and compliance reporting by collating data from multiple systems and conducting validation checks to prepare information for detailed analysis. Most banks

are increasingly deploying Hyperautomation solutions to enhance productivity, improve cost savings, and improve customer experience.

Among regions, APAC holds the highest CAGR during the forecast period

The market in the Asia Pacific is expected to grow at the highest CAGR during the forecast period. The RPA and Hyperautomation market in the Asia Pacific includes China, Japan, India, and other countries in the region. China, Japan, and India are among the major countries driving APAC's RPA and Hyperautomation market. SMEs and large enterprises in APAC have become more aware of government regulations and compliances and started proactively adopting RPA and Hyperautomation solutions. The adoption of AI technology by different verticals, such as the BFSI, manufacturing, and retail, is expected to be contributing to the high growth of the RPA and Hyperautomation market. Rapid economic development, globalization, digitalization, and the increased adoption of cloud-based technologies are expected to drive the growth of the RPA and Hyperautomation market in the Asia Pacific region.

Breakdown of primaries

In-depth interviews were conducted with Chief Executive Officers (CEOs), innovation and technology directors, system integrators, and executives from various key organizations operating in the Call Center AI Market.

By Company: Tier I: 35%, Tier II: 45%, and Tier III: 20%

By Designation: C-Level Executives: 35%, D-Level Executives: 40%, and others: 25%

By Region: North America: 45%, Asia Pacific: 30 %, Europe: 20%, and RoW: 5%

The report includes the study of key players offering RPA and Hyperautomation Market. The major vendors covered are as IBM (US), Microsoft (US), SAP (Germany), Alteryx (US), Appian (US), Juniper Networks (US), NICE (Israel), Zendesk (US), Pegasystems (US), Automation Anywhere (US), UiPath (US), ProcessMaker (US), SolveXia (Australia), PagerDuty (US), Celonis (US), Blue Prism (UK), Laserfiche (US), akaBot (Vietnam), HelpSystems (US), Decisions (US), Datamatics (US), Quale Infotech (India), Laiye (China), Rocketbot (Chile), ElectroNeek (US), Automate.io (US), AutomationEdge

(US), Techforce.ai (US), Turboctic (Sweden), Simple Fractal (US), and G1ANT (England).

Research Coverage

The research study for the RPA and Hyperautomation Market involved extensive secondary sources, directories, and several journals, including the Journal of Intelligent Learning Systems and Applications, International Journal of Advanced Science and Technology, and International Research Journal of Engineering and Technology (IRJET). Primary sources were mainly industry experts from the core and related industries, preferred RPA and Hyperautomation solution providers, third-party service providers, consulting service providers, verticals, and other commercial enterprises. In-depth interviews were conducted with various primary respondents, including key industry participants and subject matter experts, to obtain and verify critical qualitative and quantitative information, and assess the market's prospects

Key Benefits of Buying the Report

The report would provide the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall RPA and Hyperautomation Market and its subsegments. It would help stakeholders understand the competitive landscape and gain more insights better to position their business and plan suitable go-to-market strategies. It also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 MARKET SCOPE

1.3.1 MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY CONSIDERED

TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2019–2021

1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 RPA AND HYPERAUTOMATION MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

TABLE 2 PRIMARY INTERVIEWS

2.1.2.1 Breakup of primary profiles

2.1.2.2 Key industry insights

2.2 MARKET BREAKUP AND DATA TRIANGULATION

FIGURE 2 DATA TRIANGULATION

2.3 MARKET SIZE ESTIMATION

FIGURE 3 RPA AND HYPERAUTOMATION MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES

2.3.1 TOP-DOWN APPROACH

2.3.2 BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY - APPROACH 1 (SUPPLY-SIDE): REVENUE FROM SOLUTIONS/SERVICES OF THE RPA AND HYPERAUTOMATION MARKET

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY- APPROACH 2, BOTTOM-UP (SUPPLY-SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS/SERVICES OF THE RPA AND HYPERAUTOMATION MARKET

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 3, BOTTOM-UP (SUPPLY-SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS/SERVICES

OF THE RPA AND HYPERAUTOMATION MARKET
FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 4, BOTTOM-UP (DEMAND-SIDE): SHARE OF RPA AND HYPERAUTOMATION THROUGH OVERALL RPA AND HYPERAUTOMATION SPENDING
2.4 MARKET FORECAST
TABLE 3 FACTOR ANALYSIS
2.5 COMPANY EVALUATION MATRIX METHODOLOGY
FIGURE 8 COMPANY EVALUATION MATRIX: CRITERIA WEIGHTAGE
2.6 STARTUP/SME EVALUATION MATRIX METHODOLOGY
FIGURE 9 STARTUP/SME EVALUATION MATRIX: CRITERIA WEIGHTAGE
2.7 ASSUMPTIONS FOR THE STUDY
2.8 LIMITATIONS OF THE STUDY
2.9 IMPLICATIONS OF COVID-19 ON RPA AND HYPERAUTOMATION MARKET
FIGURE 10 QUARTERLY IMPACT OF COVID-19 DURING 2020–2021

3 EXECUTIVE SUMMARY

TABLE 4 GLOBAL RPA AND HYPERAUTOMATION MARKET SIZE AND GROWTH RATE, 2019–2021 (USD MILLION, Y-O-Y%)
TABLE 5 GLOBAL RPA AND HYPERAUTOMATION MARKET SIZE AND GROWTH RATE, 2022–2027 (USD MILLION, Y-O-Y%)
FIGURE 11 RPA AND HYPERAUTOMATION MARKET SNAPSHOT, BY COMPONENT
FIGURE 12 RPA AND HYPERAUTOMATION MARKET SNAPSHOT, BY SOLUTION
FIGURE 13 RPA AND HYPERAUTOMATION MARKET SNAPSHOT, BY SERVICE
FIGURE 14 RPA AND HYPERAUTOMATION MARKET SNAPSHOT, BY PROFESSIONAL SERVICE
FIGURE 15 RPA AND HYPERAUTOMATION MARKET SNAPSHOT, BY BUSINESS FUNCTION
FIGURE 16 RPA AND HYPERAUTOMATION MARKET SNAPSHOT, BY DEPLOYMENT MODE
FIGURE 17 RPA AND HYPERAUTOMATION MARKET SNAPSHOT, BY ORGANIZATION SIZE
FIGURE 18 RPA AND HYPERAUTOMATION MARKET SNAPSHOT, BY VERTICAL
FIGURE 19 RPA AND HYPERAUTOMATION MARKET SNAPSHOT, BY REGION

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE RPA AND

HYPERAUTOMATION MARKET

FIGURE 20 DIGITAL TRANSFORMATION WITH ADVANCED TECHNIQUES AND SURGING DEMAND FOR AI, ML, AND ADVANCED ANALYTICS TECHNOLOGIES FOR ENHANCED BUSINESS OPERATIONS TO DRIVE THE GROWTH OF THE RPA AND HYPERAUTOMATION MARKET

4.2 RPA AND HYPERAUTOMATION MARKET: TOP THREE BUSINESS FUNCTIONS
FIGURE 21 HUMAN RESOURCE SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

4.3 RPA AND HYPERAUTOMATION MARKET: BY REGION

FIGURE 22 NORTH AMERICA TO HOLD THE HIGHEST MARKET SHARE IN 2022

4.4 RPA AND HYPERAUTOMATION MARKET IN NORTH AMERICA, BY TOP THREE BUSINESS FUNCTION AND VERTICAL

FIGURE 23 IT BUSINESS FUNCTION AND BFSI VERTICAL TO ACCOUNT FOR THE HIGHEST SHARES IN THE RPA AND HYPERAUTOMATION MARKET IN 2022

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 24 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES:
RPA AND HYPERAUTOMATION MARKET

5.2.1 DRIVERS

5.2.1.1 Digital transformation with advanced techniques

5.2.1.2 Surging demand for AI, ML, and advanced analytics technologies for enhanced business operations

5.2.1.3 Rising demand for automated solutions for business continuity and planning

5.2.2 RESTRAINTS

5.2.2.1 Accounting for regulatory and enterprise constraints

5.2.2.2 Lack of skilled manpower in the Hyperautomation

5.2.2.3 High cost of investment

5.2.3 OPPORTUNITIES

5.2.3.1 Rise in demand for automation among key industries

5.2.3.2 Increase in return on investments

5.2.4 CHALLENGES

5.2.4.1 Identifying the right business processes to automate

5.2.4.2 Optimizing business processes prior to automation

5.3 COVID-19 MARKET OUTLOOK FOR RPA AND HYPERAUTOMATION MARKET

FIGURE 25 RPA AND HYPERAUTOMATION MARKET TO WITNESS MINIMAL

SLOWDOWN IN GROWTH IN 2020

5.3.1 CUMULATIVE GROWTH ANALYSIS

TABLE 6 RPA AND HYPERAUTOMATION MARKET: CUMULATIVE GROWTH ANALYSIS

5.4 INDUSTRY TRENDS

5.4.1 CASE STUDY

5.4.1.1 BFSI

5.4.1.1.1 Use case 1: Future-proofing a captive auto finance organization with Pegasystems

5.4.1.1.2 Use case 2: SolveXia helps IOOF to optimize and automate the preparation of their APRA returns

5.4.1.2 Retail and consumer goods

5.4.1.2.1 Use case 1: UiPath helps with RPA Frees Mercadinhos S?o Luiz Employees to Focus on Store Customers

5.4.1.3 Energy and utilities

5.4.1.3.1 Use case 1: Water Plus adopted UiPath RPA for quick results for the customer benefits

5.4.1.4 Media and entertainment

5.4.1.4.1 Use case 1: Datamatics helps MullenLowe auto-summarize the lengthy articles

5.4.1.5 IT and telecom

5.4.1.5.1 Use case 1: Automation Anywhere helps Symantec to reduce manual processes

5.4.1.6 Healthcare and life sciences

5.4.1.6.1 Use case 1: Laiye built AI-powered conversational robot for AstraZeneca

5.4.2 REGULATORY LANDSCAPE

5.4.2.1 Regulatory bodies, government agencies, and other organizations

TABLE 7 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 9 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.5 RPA AND HYPERAUTOMATION: EVOLUTION

FIGURE 26 EVOLUTION: RPA AND HYPERAUTOMATION

5.6 VALUE CHAIN ANALYSIS

FIGURE 27 RPA AND HYPERAUTOMATION MARKET: VALUE CHAIN ANALYSIS

5.7 ECOSYSTEM

TABLE 12 RPA AND HYPERAUTOMATION MARKET ECOSYSTEM

5.8 PATENT ANALYSIS

FIGURE 28 TOP TEN COMPANIES WITH THE HIGHEST NUMBER OF PATENT APPLICATIONS

TABLE 13 TOP TWENTY PATENT OWNERS (UNITED STATES)

FIGURE 29 NUMBER OF PATENTS GRANTED IN A YEAR, 2012-2021

5.9 PRICING ANALYSIS

TABLE 14 AVERAGE SELLING PRICE RANGES OF SUBSCRIPTION-BASED RPA AND HYPERAUTOMATION

5.10 TECHNOLOGY ANALYSIS

5.10.1 ARTIFICIAL INTELLIGENCE AND MACHINE LEARNING

5.10.2 NATURAL LANGUAGE GENERATION

5.10.3 OPTICAL CHARACTER RECOGNITION

5.10.4 CLOUD COMPUTING

5.11 TRENDS AND DISRUPTIONS IMPACTING BUYERS

FIGURE 30 REVENUE SHIFT FOR RPA AND HYPERAUTOMATION MARKET

5.12 KEY CONFERENCES & EVENTS IN 2022-2023

TABLE 15 RPA AND HYPERAUTOMATION MARKET: DETAILED LIST OF CONFERENCES & EVENTS

5.13 PORTER'S FIVE FORCES ANALYSIS

TABLE 16 RPA AND HYPERAUTOMATION MARKET: PORTER'S FIVE FORCES MODEL

FIGURE 31 PORTER'S FIVE FORCES ANALYSIS: RPA AND HYPERAUTOMATION MARKET

5.13.1 THREAT OF NEW ENTRANTS

5.13.2 THREAT OF SUBSTITUTES

5.13.3 BARGAINING POWER OF BUYERS

5.13.4 BARGAINING POWER OF SUPPLIERS

5.13.5 RIVALRY AMONG EXISTING COMPETITORS

5.14 KEY STAKEHOLDERS & BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 32 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE VERTICAL

TABLE 17 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE VERTICAL (%)

5.14.2 BUYING CRITERIA

FIGURE 33 KEY BUYING CRITERIA FOR TOP THREE VERTICAL
TABLE 18 KEY BUYING CRITERIA FOR TOP THREE VERTICAL

6 RPA AND HYPERAUTOMATION MARKET, BY COMPONENT

6.1 INTRODUCTION

6.1.1 COMPONENTS: COVID-19 IMPACT

FIGURE 34 SERVICES SEGMENT TO GROW AT A HIGHER CAGR
DURING FORECAST PERIOD

TABLE 19 RPA AND HYPERAUTOMATION MARKET, BY COMPONENT,
2019–2021(USD MILLION)

TABLE 20 RPA AND HYPERAUTOMATION MARKET, BY COMPONENT,
2022–2027(USD MILLION)

6.2 SOLUTIONS

6.2.1 SOLUTIONS: RPA AND HYPERAUTOMATION MARKET DRIVERS

FIGURE 35 STANDALONE SOLUTION SEGMENT TO GROW AT A HIGHER CAGR
DURING FORECAST PERIOD

TABLE 21 RPA AND HYPERAUTOMATION MARKET, BY SOLUTION,
2019–2021(USD MILLION)

TABLE 22 RPA AND HYPERAUTOMATION MARKET, BY SOLUTION,
2022–2027(USD MILLION)

TABLE 23 SOLUTION: RPA AND HYPERAUTOMATION MARKET, BY REGION,
2019–2021(USD MILLION)

TABLE 24 SOLUTION: RPA AND HYPERAUTOMATION MARKET, BY REGION,
2022–2027(USD MILLION)

6.2.2 STANDALONE

6.2.3 INTERGATED

6.3 SERVICES

6.3.1 SERVICES: RPA AND HYPERAUTOMATION MARKET DRIVERS

FIGURE 36 MANAGED SERVICES SEGMENT TO GROW AT A HIGHER CAGR
DURING THE FORECAST PERIOD

TABLE 25 RPA AND HYPERAUTOMATION MARKET, BY SERVICES, 2019–2021
(USD MILLION)

TABLE 26 RPA AND HYPERAUTOMATION MARKET, BY SERVICES, 2022–2027
(USD MILLION)

TABLE 27 SERVICES: RPA AND HYPERAUTOMATION MARKET, BY REGION,
2019–2021 (USD MILLION)

TABLE 28 SERVICES: RPA AND HYPERAUTOMATION MARKET, BY REGION,
2022–2027 (USD MILLION)

6.3.2 PROFESSIONAL SERVICES

FIGURE 37 SYSTEM INTEGRATION & IMPLEMENTATION SERVICES SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 29 RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2019–2021 (USD MILLION)

TABLE 30 RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2022–2027 (USD MILLION)

TABLE 31 PROFESSIONAL SERVICES: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 32 PROFESSIONAL SERVICES: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3.2.1 Training & consulting

TABLE 33 TRAINING AND CONSULTING: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 34 TRAINING AND CONSULTING: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3.2.2 Support & maintenance

TABLE 35 SUPPORT & MAINTENANCE: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 36 SUPPORT & MAINTENANCE: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

6.3.2.3 System integration & implementation

TABLE 37 SYSTEM INTEGRATION & IMPLEMENTATION: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 38 SYSTEM INTEGRATION AND IMPLEMENTATION: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

6.4 MANAGED SERVICES

TABLE 39 MANAGED SERVICES: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 40 MANAGED SERVICES: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

7 RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE

7.1 INTRODUCTION

7.1.1 DEPLOYMENT MODE: COVID–19 IMPACT

FIGURE 38 CLOUD SEGMENT TO GROW AT A HIGHER CAGR DURING THE FORECAST PERIOD

TABLE 41 RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE,
2019–2021(USD MILLION)

TABLE 42 RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE,
2022–2027(USD MILLION)

7.2 ON-PREMISES

7.2.1 ON-PREMISES: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 43 ON-PREMISES: RPA AND HYPERAUTOMATION MARKET, BY REGION,
2019–2021(USD MILLION)

TABLE 44 ON-PREMISES: RPA AND HYPERAUTOMATION MARKET SIZE, BY
REGION, 2022–2027(USD MILLION)

7.3 CLOUD

7.3.1 CLOUD: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 45 CLOUD: RPA AND HYPERAUTOMATION MARKET BY REGION,
2019–2021(USD MILLION)

TABLE 46 CLOUD: RPA AND HYPERAUTOMATION MARKET BY REGION,
2022–2027(USD MILLION)

8 RPA AND HYPERAUTOMATION MARKET, BY ORGANIZATION SIZE

8.1 INTRODUCTION

8.1.1 ORGANIZATION SIZE: COVID-19 IMPACT

FIGURE 39 LARGE ENTERPRISES TO HOLD A LARGER MARKET SIZE
DURING FORECAST PERIOD

TABLE 47 RPA AND HYPERAUTOMATION MARKET SIZE, BY ORGANIZATION
SIZE, 2019–2021 (USD MILLION)

TABLE 48 RPA AND HYPERAUTOMATION MARKET SIZE, BY ORGANIZATION
SIZE, 2022–2027 (USD MILLION)

8.2 LARGE ENTERPRISES

8.2.1 LARGE ENTERPRISES: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 49 LARGE ENTERPRISES: RPA AND HYPERAUTOMATION MARKET SIZE,
BY REGION, 2019–2021 (USD MILLION)

TABLE 50 LARGE ENTERPRISES: RPA AND HYPERAUTOMATION MARKET SIZE,
BY REGION, 2022–2027 (USD MILLION)

8.3 SMALL AND MEDIUM-SIZED ENTERPRISES

8.3.1 SMALL ENTERPRISES: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 51 SMALL AND MEDIUM-SIZED ENTERPRISES: RPA AND
HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 52 SMALL AND MEDIUM-SIZED ENTERPRISES: RPA AND
HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

9 RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION

9.1 INTRODUCTION

9.1.1 BUSINESS FUNCTIONS: COVID-19 IMPACT

FIGURE 40 IT BUSINESS FUNCTION TO LEAD THE RPA AND HYPERAUTOMATION MARKET DURING THE FORECAST PERIOD

TABLE 53 RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION, 2019–2021 (USD MILLION)

TABLE 54 RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION, 2022–2027 (USD MILLION)

9.2 SALES & MARKETING

9.2.1 SALES AND MARKETING: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 55 SALES & MARKETING: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 56 SALES & MARKETING: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

9.3 FINANCE & ACCOUNTING

9.3.1 FINANCE & ACCOUNTING: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 57 FINANCE & ACCOUNTING: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 58 FINANCE & ACCOUNTING: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

9.4 HUMAN RESOURCES

9.4.1 HUMAN RESOURCES: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 59 HUMAN RESOURCES: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 60 HUMAN RESOURCES: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

9.5 OPERATIONS & SUPPLY CHAIN

9.5.1 OPERATIONS&SUPPLY CHAIN: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 61 OPERATIONS & SUPPLY CHAIN: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 62 OPERATIONS & SUPPLY CHAIN: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

9.6 INFORMATION TECHNOLOGY

9.6.1 INFORMATION TECHNOLOGY: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 63 INFORMATION TECHNOLOGY: RPA AND HYPERAUTOMATION
MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 64 INFORMATION TECHNOLOGY: RPA AND HYPERAUTOMATION
MARKET, BY REGION, 2022–2027 (USD MILLION)

10 RPA AND HYPERAUTOMATION MARKET, BY VERTICAL

10.1 INTRODUCTION

10.1.1 VERTICAL: COVID-19 IMPACT

FIGURE 41 HEALTHCARE & LIFE SCIENCES SEGMENT TO GROW AT HIGHEST
CAGR DURING THE FORECAST PERIOD

TABLE 65 RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2019–2021
(USD MILLION)

TABLE 66 RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2022–2027
(USD MILLION)

10.2 BANKING, FINANCIAL SERVICES, AND INSURANCE

10.2.1 BANKING, FINANCIAL SERVICES, AND INSURANCE:

RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 67 BANKING, FINANCIAL SERVICES AND INSURANCE: RPA AND
HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 68 BANKING, FINANCIAL SERVICES AND INSURANCE: RPA AND
HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

10.2.2 BFSI APPLICATION

FIGURE 42 LENDING OPERATIONS SEGMENT TO GROW AT HIGHEST CAGR
DURING THE FORECAST PERIOD

TABLE 69 RPA AND HYPERAUTOMATION MARKET, BY BANKING, FINANCIAL
SERVICES, AND INSURANCE APPLICATION, 2019–2021 (USD MILLION)

TABLE 70 RPA AND HYPERAUTOMATION MARKET, BY BANKING, FINANCIAL
SERVICES, AND INSURANCE APPLICATION, 2022–2027 (USD MILLION)

10.2.2.1 Banking servicing

10.2.2.2 Payment operations

10.2.2.3 Lending operations

10.2.2.4 Other BFSI applications

10.3 IT & TELECOM

10.3.1 IT & TELECOM: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 71 IT & TELECOM: RPA AND HYPERAUTOMATION, BY REGION, 2019–2021
(USD MILLION)

TABLE 72 IT & TELECOM: RPA AND HYPERAUTOMATION, BY REGION, 2022–2027 (USD MILLION)

10.3.2 IT & TELECOM APPLICATION

FIGURE 43 INVOICE & PURCHASE ORDER PROCESSING SEGMENT TO GROW AT HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 73 RPA AND HYPERAUTOMATION MARKET, BY IT & TELECOM APPLICATION, 2019–2021 (USD MILLION)

TABLE 74 RPA AND HYPERAUTOMATION MARKET, BY IT & TELECOM APPLICATION, 2022–2027 (USD MILLION)

10.3.2.1 Customer support

10.3.2.2 Network management

10.3.2.3 Invoice & purchase order processing

10.3.2.4 Other IT & telecom applications

10.4 RETAIL & CONSUMER GOODS

10.4.1 RETAIL&CONSUMER GOODS: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 75 RETAIL & CONSUMER GOODS: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 76 RETAIL & CONSUMER GOODS: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

10.4.2 RETAIL & CONSUMER GOODS APPLICATION

FIGURE 44 RISK MANAGEMENT SEGMENT TO GROW AT HIGHEST CAGR DURING

THE FORECAST PERIOD

TABLE 77 RPA AND HYPERAUTOMATION MARKET, BY RETAIL & CONSUMER GOODS APPLICATION, 2019–2021 (USD MILLION)

TABLE 78 RPA AND HYPERAUTOMATION MARKET, BY RETAIL & CONSUMER GOODS APPLICATION, 2022–2027 (USD MILLION)

10.4.2.1 Order management

10.4.2.2 Inventory & warehouse management

10.4.2.3 Risk management

10.4.2.4 Other applications

10.5 HEALTHCARE & LIFE SCIENCES

10.5.1 HEALTHCARE&LIFE SCIENCES: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 79 HEALTHCARE & LIFE SCIENCES: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 80 HEALTHCARE & LIFE SCIENCES: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

10.5.2 HEALTHCARE & LIFE SCIENCES APPLICATION

FIGURE 45 APPOINTMENT SCHEDULING SEGMENT TO GROW AT HIGHEST CAGR DURING THE FORECAST PERIOD

TABLE 81 RPA AND HYPERAUTOMATION MARKET, BY HEALTHCARE & LIFE SCIENCES APPLICATION, 2019–2021 (USD MILLION)

TABLE 82 RPA AND HYPERAUTOMATION MARKET, BY HEALTHCARE & LIFE SCIENCES APPLICATION, 2022–2027 (USD MILLION)

10.5.2.1 Claims management

10.5.2.2 Reporting & analytics

10.5.2.3 Appointment scheduling

10.5.2.4 Other healthcare & life sciences applications

10.6 MANUFACTURING

10.6.1 MANUFACTURING: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 83 MANUFACTURING & LOGISTICS: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 84 MANUFACTURING & LOGISTICS: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

10.6.2 MANUFACTURING APPLICATION

FIGURE 46 INVOICE PROCESSING SEGMENT TO GROW AT HIGHEST CAGR DURING

THE FORECAST PERIOD

TABLE 85 RPA AND HYPERAUTOMATION MARKET, BY MANUFACTURING APPLICATION, 2019–2021 (USD MILLION)

TABLE 86 RPA AND HYPERAUTOMATION MARKET, BY MANUFACTURING APPLICATION, 2022–2027 (USD MILLION)

10.6.2.1 Supply chain & inventory management

10.6.2.2 Risk & compliance management

10.6.2.3 Invoice processing

10.6.2.4 Other manufacturing applications

10.7 TRANSPORTATION & LOGISTICS

10.7.1 TRANSPORTATION & LOGISTICS: RPA AND HYPERAUTOMATION MARKET DRIVERS

TABLE 87 TRANSPORTATION & LOGISTICS: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 88 TRANSPORTATION & LOGISTICS: RPA AND HYPERAUTOMATION, BY REGION, 2022–2027 (USD MILLION)

10.7.2 TRANSPORTATION & LOGISTICS APPLICATION

FIGURE 47 WAREHOUSE MANAGEMENT SEGMENT TO GROW AT HIGHEST CAGR

DURING THE FORECAST PERIOD

TABLE 89 RPA AND HYPERAUTOMATION MARKET, BY TRANSPORTATION & LOGISTICS APPLICATION, 2019–2021 (USD MILLION)

TABLE 90 RPA AND HYPERAUTOMATION MARKET, BY TRANSPORTATION & LOGISTICS APPLICATION, 2022–2027 (USD MILLION)

10.7.2.1 Shipment scheduling & tracking

10.7.2.2 Procurement & inventory management

10.7.2.3 Warehouse management

10.7.2.4 other transportation & logistics applications

10.8 OTHER VERTICALS

TABLE 91 OTHER VERTICALS: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 92 OTHER VERTICALS: RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

11 RPA AND HYPERAUTOMATION MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 48 ASIA PACIFIC TO GROW AT THE HIGHEST CAGR THE DURING FORECAST PERIOD

TABLE 93 RPA AND HYPERAUTOMATION MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 94 RPA AND HYPERAUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)

11.2 NORTH AMERICA

11.2.1 NORTH AMERICA: COVID-19 IMPACT

11.2.2 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET DRIVERS

11.2.3 NORTH AMERICA: REGULATORY IMPLICATIONS

11.2.3.1 Health Insurance Portability and Accountability Act (HIPAA)

11.2.3.2 Gramm–Leach–Bliley Act (GLB Act)

11.2.3.3 Health Information Technology for Economic and Clinical Health (HITECH) Act

11.2.3.4 Sarbanes Oxley (SOX) Act

11.2.3.5 United States Securities and Exchange Commission (SEC)

11.2.3.6 California Consumer Privacy Act (CCPA)

11.2.3.7 Federal Information Security Management Act (FISMA)

11.2.3.8 Federal Information Processing Standards (NIST)

FIGURE 49 NORTH AMERICA: MARKET SNAPSHOT

TABLE 95 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY

COMPONENTS, 2019–2021 (USD MILLION)

TABLE 96 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENTS, 2022–2027 (USD MILLION)

TABLE 97 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 98 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY SOLUTION, 2022–2027 (USD MILLION)

TABLE 99 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY SERVICE, 2019–2021 (USD MILLION)

TABLE 100 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 101 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2019–2021 (USD MILLION)

TABLE 102 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2022–2027 (USD MILLION)

TABLE 103 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION, 2019–2021 (USD MILLION)

TABLE 104 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION, 2022–2027 (USD MILLION)

TABLE 105 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE, 2019–2021 (USD MILLION)

TABLE 106 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 107 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY ORGANIZATION SIZE, 2019–2021 (USD MILLION)

TABLE 108 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 109 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2019–2021 (USD MILLION)

TABLE 110 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 111 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 112 NORTH AMERICA: RPA AND HYPERAUTOMATION MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

11.2.4 UNITED STATES

11.2.4.1 Rapid growth in technological innovations and the need for RPA and Hyperautomation to drive market growth

TABLE 113 UNITED STATES: RPA AND HYPERAUTOMATION MARKET, BY

COMPONENTS, 2019–2021 (USD MILLION)

TABLE 114 UNITED STATES: RPA AND HYPERAUTOMATION MARKET, BY COMPONENTS, 2022–2027 (USD MILLION)

11.2.5 CANADA

11.2.5.1 Adoption of automation-based technologies to drive market growth in Canada

TABLE 115 CANADA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENTS, 2019–2021 (USD MILLION)

TABLE 116 CANADA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENTS, 2022–2027 (USD MILLION)

11.3 EUROPE

11.3.1 EUROPE: COVID-19 IMPACT

11.3.2 EUROPE: RPA AND HYPERAUTOMATION MARKET DRIVERS

11.3.3 EUROPE: REGULATIONS

11.3.3.1 European Market Infrastructure Regulation (EMIR)

11.3.3.2 General Data Protection Regulation (GDPR)

11.3.3.3 European Committee for Standardization (CEN)

11.3.3.4 European Technical Standards Institute (ETSI)

TABLE 117 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 118 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 119 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 120 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY SOLUTION, 2022–2027 (USD MILLION)

TABLE 121 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY SERVICE, 2019–2021 (USD MILLION)

TABLE 122 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 123 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2019–2021 (USD MILLION)

TABLE 124 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2022–2027 (USD MILLION)

TABLE 125 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION, 2019–2021 (USD MILLION)

TABLE 126 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION, 2022–2027 (USD MILLION)

TABLE 127 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT

MODE, 2019–2021 (USD MILLION)

TABLE 128 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 129 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY ORGANIZATION SIZE, 2019–2021 (USD MILLION)

TABLE 130 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 131 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2019–2021 (USD MILLION)

TABLE 132 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 133 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 134 EUROPE: RPA AND HYPERAUTOMATION MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

11.3.4 UNITED KINGDOM

11.3.4.1 Increased investments and presence of major RPA vendors to drive market growth

TABLE 135 UNITED KINGDOM: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 136 UNITED KINGDOM: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

11.3.5 GERMANY

11.3.5.1 Technological advancements and increased adoption of RPA solutions to drive market growth

TABLE 137 GERMANY: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 138 GERMANY: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

11.3.6 FRANCE

11.3.6.1 Significant demand for RPA and Hyperautomation solutions in various sectors to drive market growth

TABLE 139 FRANCE: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 140 FRANCE: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

11.3.7 REST OF EUROPE

TABLE 141 REST OF EUROPE: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 142 REST OF EUROPE: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

11.4 ASIA PACIFIC

11.4.1 ASIA PACIFIC: COVID-19 IMPACT

11.4.2 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET DRIVERS

11.4.3 ASIA PACIFIC: REGULATIONS

11.4.3.1 Privacy Commissioner for Personal Data (PCPD)

11.4.3.2 Act on the Protection of Personal Information (APPI)

11.4.3.3 Critical Information Infrastructure (CII)

11.4.3.4 International Organization for Standardization (ISO) 27001

11.4.3.5 Personal Data Protection Act (PDPA)

FIGURE 50 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 143 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY COMPONENTS, 2019–2021 (USD MILLION)

TABLE 144 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY COMPONENTS, 2022–2027 (USD MILLION)

TABLE 145 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 146 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY SOLUTION, 2022–2027 (USD MILLION)

TABLE 147 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY SERVICES, 2019–2021 (USD MILLION)

TABLE 148 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY SERVICES, 2022–2027 (USD MILLION)

TABLE 149 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2019–2021 (USD MILLION)

TABLE 150 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2022–2027 (USD MILLION)

TABLE 151 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION, 2019–2021 (USD MILLION)

TABLE 152 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION, 2022–2027 (USD MILLION)

TABLE 153 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE, 2019–2021 (USD MILLION)

TABLE 154 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 155 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY ORGANIZATION SIZE, 2019–2021 (USD MILLION)

TABLE 156 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY

ORGANIZATION SIZE, 2022–2027 (USD MILLION)**TABLE 157 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2019–2021 (USD MILLION)****TABLE 158 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2022–2027 (USD MILLION)****TABLE 159 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY COUNTRY, 2019–2021 (USD MILLION)****TABLE 160 ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY COUNTRY, 2022–2027 (USD MILLION)****11.4.4 CHINA****11.4.4.1 Increased investment by the government in adopting new technologies to drive market growth****TABLE 161 CHINA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)****TABLE 162 CHINA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)****11.4.5 INDIA****11.4.5.1 Increased adoption of AI-based technologies and the need for automating business processes to drive market growth****TABLE 163 INDIA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)****TABLE 164 INDIA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)****11.4.6 JAPAN****11.4.6.1 Advanced infrastructure and government investments in the latest technologies to drive market growth****TABLE 165 JAPAN: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)****TABLE 166 JAPAN: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)****11.4.7 REST OF ASIA PACIFIC****TABLE 167 REST OF ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)****TABLE 168 REST OF ASIA PACIFIC: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)****11.5 MIDDLE EAST & AFRICA****11.5.1 MIDDLE EAST & AFRICA: COVID-19 IMPACT****11.5.2 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET DRIVERS**

11.5.3 MIDDLE EAST & AFRICA: REGULATIONS

11.5.3.1 Israeli Privacy Protection Regulations (Data Security), 5777-2017

11.5.3.2 Cloud Computing Framework (CCF)

11.5.3.3 GDPR Applicability in the KSA

11.5.3.4 Protection of Personal Information (POPI) Act

TABLE 169 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 170 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 171 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 172 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY SOLUTION, 2022–2027 (USD MILLION)

TABLE 173 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY SERVICE, 2019–2021 (USD MILLION)

TABLE 174 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 175 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2019–2021 (USD MILLION)

TABLE 176 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2022–2027 (USD MILLION)

TABLE 177 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY CHANNEL MODE, 2019–2021 (USD MILLION)

TABLE 178 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY CHANNEL MODE, 2022–2027 (USD MILLION)

TABLE 179 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE, 2019–2021 (USD MILLION)

TABLE 180 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 181 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY ORGANIZATION SIZE, 2019–2021 (USD MILLION)

TABLE 182 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 183 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2019–2021 (USD MILLION)

TABLE 184 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 185 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 186 MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

11.5.4 KINGDOM OF SAUDI ARABIA

11.5.4.1 Growing penetration of new technologies to drive market growth

TABLE 187 KINGDOM OF SAUDI ARABIA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 188 KINGDOM OF SAUDI ARABIA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

11.5.5 UNITED ARAB EMIRATES

11.5.5.1 Growing policies and regulations to drive market growth

TABLE 189 UNITED ARAB EMIRATES: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 190 UNITED ARAB EMIRATES: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

11.5.6 SOUTH AFRICA

11.5.6.1 Growing penetration of new technologies to drive market growth

TABLE 191 SOUTH AFRICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 192 SOUTH AFRICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

11.5.7 REST OF MIDDLE EAST & AFRICA

TABLE 193 REST OF MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 194 REST OF MIDDLE EAST & AFRICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

11.6 LATIN AMERICA

11.6.1 LATIN AMERICA: COVID-19 IMPACT

11.6.2 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET DRIVERS

11.6.3 LATIN AMERICA: REGULATIONS

11.6.3.1 Brazil Data Protection Law

11.6.3.2 Federal Law on Protection of Personal Data Held by Individuals

TABLE 195 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 196 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

TABLE 197 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY SOLUTION, 2019–2021 (USD MILLION)

TABLE 198 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY SOLUTION, 2022–2027 (USD MILLION)

TABLE 199 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY SERVICE, 2019–2021 (USD MILLION)

TABLE 200 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY SERVICE, 2022–2027 (USD MILLION)

TABLE 201 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2019–2021 (USD MILLION)

TABLE 202 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY PROFESSIONAL SERVICE, 2022–2027 (USD MILLION)

TABLE 203 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION, 2019–2021 (USD MILLION)

TABLE 204 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY BUSINESS FUNCTION, 2022–2027 (USD MILLION)

TABLE 205 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE, 2019–2021 (USD MILLION)

TABLE 206 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)

TABLE 207 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY ORGANIZATION SIZE, 2019–2021 (USD MILLION)

TABLE 208 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

TABLE 209 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2019–2021 (USD MILLION)

TABLE 210 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY VERTICAL, 2022–2027 (USD MILLION)

TABLE 211 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY COUNTRY, 2019–2021 (USD MILLION)

TABLE 212 LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

11.6.4 BRAZIL

11.6.4.1 Increasing adoption of digital technology and advancement of the country to drive market growth

TABLE 213 BRAZIL: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 214 BRAZIL: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

11.6.5 MEXICO

11.6.5.1 Government awareness toward making digitally advanced country to drive market growth

TABLE 215 MEXICO: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT,

2019–2021 (USD MILLION)

TABLE 216 MEXICO: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

11.6.6 REST OF LATIN AMERICA

TABLE 217 REST OF LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2019–2021 (USD MILLION)

TABLE 218 REST OF LATIN AMERICA: RPA AND HYPERAUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 KEY PLAYER STRATEGIES

TABLE 219 OVERVIEW OF STRATEGIES ADOPTED BY KEY RPA AND HYPERAUTOMATION VENDORS

12.3 REVENUE ANALYSIS

12.3.1 HISTORICAL REVENUE ANALYSIS

FIGURE 51 REVENUE ANALYSIS OF TOP FIVE LEADING PLAYERS, 2019–2021

12.4 MARKET SHARE ANALYSIS

FIGURE 52 MARKET SHARE ANALYSIS FOR KEY COMPANIES

TABLE 220 RPA AND HYPERAUTOMATION MARKET: DEGREE OF COMPETITION

12.5 MARKET EVALUATION FRAMEWORK

FIGURE 53 MARKET EVALUATION FRAMEWORK: EXPANSIONS AND CONSOLIDATIONS IN THE RPA AND HYPERAUTOMATION MARKET BETWEEN 2019–2022

12.6 COMPANY EVALUATION QUADRANT

12.6.1 STAR

12.6.2 EMERGING LEADER

12.6.3 PERVASIVE

12.6.4 PARTICIPANT

FIGURE 54 RPA AND HYPERAUTOMATION MARKET: COMPANY EVALUATION QUADRANT, 2022

12.7 COMPETITIVE BENCHMARKING

12.7.1 COMPANY PRODUCT FOOTPRINT

FIGURE 55 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN THE RPA AND HYPERAUTOMATION MARKET

FIGURE 56 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN THE RPA AND HYPERAUTOMATION MARKET

TABLE 221 COMPANY OFFERING FOOTPRINT

TABLE 222 COMPANY REGION FOOTPRINT

TABLE 223 RPA AND HYPERAUTOMATION: COMPETITIVE BENCHMARKING OF KEY PLAYERS

12.8 STARTUP/SME EVALUATION QUADRANT

12.8.1 PROGRESSIVE COMPANIES

12.8.2 RESPONSIVE COMPANIES

12.8.3 DYNAMIC COMPANIES

12.8.4 STARTING BLOCKS

FIGURE 57 RPA AND HYPERAUTOMATION MARKET, STARTUP/SME EVALUATION QUADRANT

12.9 STARTUP/SME COMPETITIVE BENCHMARKING

12.9.1 COMPANY PRODUCT FOOTPRINT

FIGURE 58 PRODUCT PORTFOLIO ANALYSIS OF STARTUP/SME IN THE RPA AND HYPERAUTOMATION MARKET

FIGURE 59 BUSINESS STRATEGY EXCELLENCE OF STARTUP/SME IN THE RPA AND HYPERAUTOMATION MARKET

TABLE 224 STARTUP/SME COMPANY OFFERING FOOTPRINT

TABLE 225 STARTUP/SME COMPANY REGION FOOTPRINT

TABLE 226 RPA AND HYPERAUTOMATION MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 227 RPA AND HYPERAUTOMATION MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

12.10 COMPETITIVE SCENARIO AND TRENDS

12.10.1 NEW PRODUCT LAUNCHES

TABLE 228 NEW SERVICE/PRODUCT LAUNCHES, 2017–2021

12.10.2 DEALS

TABLE 229 DEALS, 2019–2022

13 COMPANY PROFILES

13.1 INTRODUCTION

(Business Overview, Products/Solutions/Services Offered, Recent Developments, COVID-19-related developments, and MnM View)*

13.2 IBM

TABLE 230 IBM: BUSINESS OVERVIEW

FIGURE 60 IBM: COMPANY SNAPSHOT

TABLE 231 IBM: PRODUCTS OFFERED

TABLE 232 IBM: SERVICES OFFERED

TABLE 233 IBM: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 234 IBM: DEALS

13.3 SAP

TABLE 235 SAP: BUSINESS OVERVIEW

FIGURE 61 SAP: COMPANY SNAPSHOT

TABLE 236 SAP: PRODUCTS OFFERED

TABLE 237 SAP: SERVICES OFFERED

TABLE 238 SAP: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 239 SAP: DEALS

13.4 ALTERYX

TABLE 240 ALTERYX: BUSINESS OVERVIEW

FIGURE 62 ALTERYX: COMPANY SNAPSHOT

TABLE 241 ALTERYX: PRODUCTS OFFERED

TABLE 242 ALTERYX: SERVICES OFFERED

TABLE 243 ALTERYX: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 244 ALTERYX: DEALS

13.5 JUNIPER NETWORKS

TABLE 245 JUNIPER NETWORKS: BUSINESS OVERVIEW

FIGURE 63 JUNIPER NETWORKS: COMPANY SNAPSHOT

TABLE 246 JUNIPER NETWORKS: PRODUCTS OFFERED

TABLE 247 JUNIPER NETWORKS: SERVICES OFFERED

TABLE 248 JUNIPER NETWORKS: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 249 JUNIPER NETWORKS: DEALS

13.6 APPIAN

TABLE 250 APPIAN: BUSINESS OVERVIEW

FIGURE 64 APPIAN: COMPANY SNAPSHOT

TABLE 251 APPIAN: PRODUCTS OFFERED

TABLE 252 APPIAN: PRODUCT LAUNCHES AND ENHANCEMENTS

TABLE 253 APPIAN: DEALS

13.7 MICROSOFT

TABLE 254 MICROSOFT: BUSINESS OVERVIEW

FIGURE 65 MICROSOFT: COMPANY SNAPSHOT

TABLE 255 MICROSOFT: PRODUCT/SOLUTIONS/SERVICES OFFERED

TABLE 256 MICROSOFT: PRODUCT LAUNCHES

TABLE 257 MICROSOFT: DEALS

13.8 NICE

TABLE 258 NICE: BUSINESS OVERVIEW

FIGURE 66 NICE: COMPANY SNAPSHOT

TABLE 259 NICE: PRODUCT/SOLUTIONS/SERVICES OFFERED

TABLE 260 NICE: PRODUCT LAUNCHES

TABLE 261 NICE: DEALS

13.9 ZENDESK

TABLE 262 ZENDESK: BUSINESS OVERVIEW

FIGURE 67 ZENDESK: COMPANY SNAPSHOT

TABLE 263 ZENDESK: PRODUCT/SOLUTIONS/SERVICES OFFERED

TABLE 264 ZENDESK: PRODUCT LAUNCHES

13.9.4 ZENDESK: COVID-19 DEVELOPMENT

13.10 PEGASYSTEMS

TABLE 265 PEGA: BUSINESS OVERVIEW

FIGURE 68 PEGA: COMPANY SNAPSHOT

TABLE 266 PEGA: PRODUCT/SOLUTIONS/SERVICES OFFERED

TABLE 267 PEGA: PRODUCT LAUNCHES

TABLE 268 PEGA: DEALS

13.10.4 PEGA: COVID-19 DEVELOPMENT

13.11 AUTOMATION ANYWHERE

TABLE 269 AUTOMATION ANYWHERE: BUSINESS OVERVIEW

TABLE 270 AUTOMATION ANYWHERE: PRODUCTS OFFERED

TABLE 271 AUTOMATION ANYWHERE: SERVICES OFFERED

TABLE 272 AUTOMATION ANYWHERE: PRODUCT LAUNCHES AND
ENHANCEMENTS

TABLE 273 AUTOMATION ANYWHERE: DEALS

13.12 UIPATH

TABLE 274 UIPATH: BUSINESS OVERVIEW

TABLE 275 UIPATH: PRODUCTS OFFERED

TABLE 276 UIPATH: DEALS

13.13 PROCESSMAKER

TABLE 277 PROCESSMAKER: BUSINESS OVERVIEW

TABLE 278 PROCESSMAKER: PRODUCTS OFFERED

TABLE 279 PROCESSMAKER: SERVICES OFFERED

TABLE 280 PROCESSMAKER: DEALS

13.14 SOLVEXIA

TABLE 281 SOLVEXIA: BUSINESS OVERVIEW

TABLE 282 SOLVEXIA: PRODUCTS OFFERED

TABLE 283 SOLVEXIA: SERVICES OFFERED

TABLE 284 SOLVEXIA: DEALS

13.15 PAGERDUTY

13.16 CELONIS

13.17 BLUE PRISM

13.18 LASERFICHE

- 13.19 AKABOT
- 13.20 HELPSYSTEMS
- 13.21 DECISIONS
- 13.22 DATAMATICS
- 13.23 SMES/ STARTUPS
 - 13.23.1 QUALE INFOTECH
 - 13.23.2 LAIYE
 - 13.23.3 ROCKETBOT
 - 13.23.4 ELECTRONEEK
 - 13.23.5 AUTOMATE.IO
 - 13.23.6 AUTOMATIONEDGE
 - 13.23.7 TECHFORCE.AI
 - 13.23.8 TURBOTIC
 - 13.23.9 SIMPLE FRACTAL
 - 13.23.10 G1ANT

* Business Overview, Products/Solutions/Services Offered, Recent Developments, COVID-19-related developments, and MnM View might not be captured in case of unlisted companies.

14 ADJACENT AND RELATED MARKETS

- 14.1 INTRODUCTION
- 14.2 INTELLIGENT PROCESS AUTOMATION MARKET - GLOBAL FORECAST TO 2027
 - 14.2.1 MARKET DEFINITION
 - 14.2.2 MARKET OVERVIEW
 - 14.2.2.1 Intelligent process automation market, by component
TABLE 285 INTELLIGENT PROCESS AUTOMATION MARKET, BY COMPONENT, 2016–2021 (USD MILLION)
TABLE 286 INTELLIGENT PROCESS AUTOMATION MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
 - 14.2.2.2 Intelligent process automation market, by application
TABLE 287 INTELLIGENT PROCESS AUTOMATION MARKET, BY APPLICATION, 2016–2021 (USD MILLION)
TABLE 288 INTELLIGENT PROCESS AUTOMATION MARKET, BY APPLICATION, 2022–2027 (USD MILLION)
 - 14.2.2.3 Intelligent process automation market, by business function
TABLE 289 INTELLIGENT PROCESS AUTOMATION MARKET, BY BUSINESS FUNCTION, 2016–2021 (USD MILLION)

TABLE 290 INTELLIGENT PROCESS AUTOMATION MARKET, BY BUSINESS FUNCTION, 2022–2027 (USD MILLION)

14.2.2.4 Intelligent process automation market, by deployment mode

TABLE 291 INTELLIGENT PROCESS AUTOMATION MARKET, BY DEPLOYMENT MODE, 2016–2021 (USD MILLION)**TABLE 292 INTELLIGENT PROCESS AUTOMATION MARKET, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)**

14.2.2.5 Intelligent process automation market, by organization size

TABLE 293 INTELLIGENT PROCESS AUTOMATION MARKET, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)**TABLE 294 INTELLIGENT PROCESS AUTOMATION MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)**

14.2.2.6 Intelligent process automation market, by vertical

TABLE 295 INTELLIGENT PROCESS AUTOMATION MARKET, BY VERTICAL, 2016–2021 (USD MILLION)**TABLE 296 INTELLIGENT PROCESS AUTOMATION MARKET, BY VERTICAL, 2022–2027 (USD MILLION)**

14.2.2.7 Intelligent process automation market, by region

TABLE 297 INTELLIGENT PROCESS AUTOMATION MARKET, BY REGION, 2016–2021 (USD MILLION)**TABLE 298 INTELLIGENT PROCESS AUTOMATION MARKET, BY REGION, 2022–2027 (USD MILLION)****14.3 ADVANCED ANALYTICS MARKET - GLOBAL FORECAST TO 2026****14.3.1 MARKET DEFINITION****14.3.2 MARKET OVERVIEW**

14.3.2.1 Advanced analytics market, by component

TABLE 299 ADVANCED ANALYTICS MARKET SIZE, BY COMPONENT, 2016–2020 (USD MILLION)**TABLE 300 ADVANCED ANALYTICS MARKET SIZE, BY COMPONENT, 2021–2026 (USD MILLION)**

14.3.2.2 Advanced analytics market, by business function

TABLE 301 ADVANCED ANALYTICS MARKET SIZE, BY BUSINESS FUNCTION, 2016–2020 (USD MILLION)**TABLE 302 ADVANCED ANALYTICS MARKET SIZE, BY BUSINESS FUNCTION, 2021–2026 (USD MILLION)**

14.3.2.3 Advanced analytics market, by type

TABLE 303 ADVANCED ANALYTICS MARKET SIZE, BY TYPE, 2016–2020 (USD MILLION)**TABLE 304 ADVANCED ANALYTICS MARKET SIZE, BY TYPE, 2021–2026 (USD**

MILLION)

14.3.2.4 Advanced analytics market, by deployment mode

TABLE 305 ADVANCED ANALYTICS MARKET SIZE, BY DEPLOYMENT MODE, 2016–2020 (USD MILLION)

TABLE 306 ADVANCED ANALYTICS MARKET SIZE, BY DEPLOYMENT MODE, 2021–2026 (USD MILLION)

14.3.2.5 Advanced analytics market, by organization size

TABLE 307 ADVANCED ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2016–2020 (USD MILLION)

TABLE 308 ADVANCED ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2021–2026 (USD MILLION)

14.3.2.6 Advanced analytics market, by vertical

TABLE 309 ADVANCED ANALYTICS MARKET SIZE, BY VERTICAL, 2016–2020 (USD MILLION)

TABLE 310 ADVANCED ANALYTICS MARKET SIZE, BY VERTICAL, 2021–2026 (USD MILLION)

14.3.2.7 Advanced analytics market, by region

TABLE 311 ADVANCED ANALYTICS MARKET SIZE, BY REGION, 2016–2020 (USD MILLION)

TABLE 312 ADVANCED ANALYTICS MARKET SIZE, BY REGION, 2021–2026 (USD MILLION)

15 APPENDIX

15.1 INDUSTRY EXPERTS

15.2 DISCUSSION GUIDE

15.3 KNOWLEDGE STORE: MARKETSSANDMARKETS' SUBSCRIPTION PORTAL

15.4 AVAILABLE CUSTOMIZATIONS

15.5 RELATED REPORTS

15.6 AUTHOR DETAILS

I would like to order

Product name: RPA and Hyperautomation Market by Component (Solution, Services), Business Function (IT, Operations & Supply Chain, and HR), Deployment Mode (Cloud, On-premises), Vertical (BFSI, IT & Telecom, and Manufacturing) and Region - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/R0AEF2042EF3EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R0AEF2042EF3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970