

Rotator Cuff Injury Treatment Market by Modality (Surgical (Arthroscopy, Shoulder Replacement, Tendon Repair), Physiotherapy (Braces, Cold Compression), Drug Therapeutics (Anti-inflammatory Drugs, Injections), Orthobiologics) -Global Forecast to 2026

<https://marketpublishers.com/r/R4C915EA551BEN.html>

Date: April 2022

Pages: 117

Price: US\$ 4,950.00 (Single User License)

ID: R4C915EA551BEN

Abstracts

The global rotator cuff injury treatment market is projected to reach USD 1,244 million by 2026 from USD 989 million in 2021, at a CAGR of 4.7% during the forecast period". The key factors fueling the growth of this market include an increase in sports related shoulder injuries, technological advancements in arthroscopic surgical devices, increase in the aging population with osteoarthritis, strong focus of players towards launch of highly advanced arthroscopic treatment devices. On the other hand, a dearth of skilled professionals, a high surgical treatment failure rate, and its high cost are major challenges faced by market players providing rotator cuff injury treatment products.

The COVID-19 pandemic is an unprecedented crisis that has significantly strained healthcare providers, healthcare infrastructure, and healthcare systems worldwide. The COVID-19 pandemic had a remarkable change in several aspects of medical practice. Elective surgeries, including orthopedic surgery, were canceled worldwide, allowing hospitals to accommodate more COVID-19 patients and completely focus on reducing the possible risk of infection among healthcare workers. According to The CovidSurg Collaborative, a 120-country research initiative formed to analyze the impact of the COVID-19 pandemic on surgeries, around 28.4 million elective surgeries worldwide will be canceled or postponed in 2020, based on 12 weeks of peak disruption to hospital services due to COVID-19. The rotator cuff injury treatment market was also impacted due to restrictions on the organized temporary closure of surgical centers, hospital

access restriction for non-essential care, limited access to clinics, implementation of social distancing measures, nationwide lockdowns, and the slowdown of in-patient flow and referrals.

“The surgical or curative treatment to capture the largest share in rotator cuff injury treatment market, by type during the forecast period.”

The surgical treatment segment is expected to hold the largest share of rotator cuff injury treatment market, during the forecast period. This is attributable to the high adoption due to the increasing prevalence of rotator cuff injuries majorly among sportspersons, rising awareness activities by major market players across key countries, and the availability of medical reimbursements for surgical treatment of rotator cuff rupture. Additionally, the increase in the preference of shoulder arthroscopy for the treatment rotator cuff tear among surgeons and the growing awareness about the benefits associated with arthroscopic repair such as lower risk of complications, quick recovery, low rate of post surgical infections are likely to play a significant role in propelling the growth of the segment.

“The Asia Pacific market to grow at the highest CAGR during the forecast period.”

The rotator cuff injury treatment market is segmented into five major regions, namely, North America, Europe, Asia Pacific, Latin America, and Middle East & Africa. significant increase in its geriatric and patient population for orthopedic diseases, growing adoption of orthopedic bracing products in developing nations of Asia Pacific, growing presence of rotator cuff injury treatment devices and drugs manufacturers in the country, increase in the initiatives by the government to promote sports, and growing adoption of new surgical devices for rotator cuff tears launched by local manufacturers are likely to support the growth of the market in the region.

Breakdown of supply-side primary interviews:

By Company Type: Tier 1: 25%, Tier 2: 30%, and Tier 3: 45%

By Designation: C-level: 26%, D-level: 30%, and Others: 44%

By Region: North America: 40%, Europe: 31%, APAC: 20%, Latin America: 6%, and the Middle East & Africa: 3%

Arthrex (US), Stryker Corporation (US), Smith & Nephew (UK), Johnson & Johnson (DePuy Synthes) (US), Zimmer Biomet (US), CONMED Corporation (US), Integra LifeSciences Corporation (US), LimaCorporate (Italy), FH ORTHOPEDICS S.A.S. (France), Evolutis India Pvt Ltd. (India), DJO Global (US), 3S Ortho (France), Breg, Inc. (US), GPC Medical Ltd. (India), and Parcus Medical (US).

Research Coverage

This report studies the global rotator cuff injury treatment market based on the treatment type, and region. The report also studies factors (such as drivers, restraints, opportunities, and challenges) affecting market growth and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micromarkets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to five major regions (and the respective countries in these regions).

Key Benefits of Buying the Report

This report focuses on various levels of analysis—industry trends, market share of top players, and company profiles, which together form basic views and analyze the competitive landscape, emerging segments of the global in rotator cuff injury treatment market, and high-growth regions and their drivers, restraints, opportunities, and challenges. The report will help both established firms as well as new entrants/smaller firms to gauge the pulse of the market and garner greater market shares.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS & EXCLUSIONS OF THE STUDY
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY USED FOR THE STUDY
- 1.5 MAJOR MARKET STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA SOURCES
 - 2.1.1.1 Secondary Data Sources
 - 2.1.2 PRIMARY DATA SOURCES
 - FIGURE 2 BREAKDOWN OF PRIMARIES: ROTATOR CUFF RUPTURE TREATMENT MARKET
- 2.2 MARKET ESTIMATION METHODOLOGY
 - FIGURE 3 RESEARCH METHODOLOGY: HYPOTHESIS BUILDING
 - 2.2.1 REVENUE MAPPING-BASED MARKET ESTIMATION
 - 2.2.2 TREATMENT USAGE-BASED MARKET ESTIMATION
 - FIGURE 4 MARKET SIZE ESTIMATION BASED ON TREATMENT UTILIZATION METHODOLOGY
 - FIGURE 5 MARKET SIZE ESTIMATION BASED ON REVENUE MAPPING METHODOLOGY
 - 2.2.3 PRIMARY RESEARCH VALIDATION
- 2.3 DATA TRIANGULATION
 - FIGURE 6 DATA TRIANGULATION METHODOLOGY
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 RESEARCH LIMITATIONS

3 EXECUTIVE SUMMARY

3.1 ROTATOR CUFF RUPTURE TREATMENT MARKET

Rotator Cuff Injury Treatment Market by Modality (Surgical (Arthroscopy, Shoulder Replacement, Tendon Repair),...

FIGURE 7 ROTATOR CUFF RUPTURE TREATMENT MARKET, BY TYPE, 2021 VS. 2026 (USD MILLION)

FIGURE 8 MARKET OPPORTUNITY IN ROTATOR CUFF RUPTURE TREATMENT MARKET DURING 2020-2026 (USD MN)

4 MARKET OVERVIEW

4.1 INTRODUCTION

4.2 MARKET DYNAMICS

4.2.1 INDUSTRY GROWTH OPPORTUNITIES

4.2.1.1 Rising number of sports-related shoulder injuries

FIGURE 9 INJURIES CAUSED BY VARIOUS SPORTS ACTIVITIES IN THE US PER 1000 INHABITANTS (2020)

4.2.1.2 Technological advancements in rotator cuff rupture devices

4.2.1.3 Growing public-private funding grants and educational awareness initiatives

4.2.1.4 Increasing risk of osteoarthritis in the geriatric population

TABLE 1 NUMBER OF PERSONS AGED 65 YEARS OR OVER BY GEOGRAPHIC REGION (2019 VS. 2050)

4.2.1.5 Growing developments in orthobiologics

4.2.2 BURNING ISSUES AND CHALLENGES

4.2.2.1 High costs associated with arthroscopic surgical procedures

4.2.2.2 High failure rates of rotator cuff surgical treatment

4.2.2.3 Shortage of trained orthopedic professionals

4.2.3 COVID-19 SPECIFIC TRENDS

4.3 REGULATORY LANDSCAPE

4.3.1 NORTH AMERICA

4.3.1.1 US

TABLE 2 US FDA: MEDICAL DEVICE CLASSIFICATION

TABLE 3 US: MEDICAL DEVICE REGULATORY APPROVAL PROCESS

4.3.1.2 Canada

TABLE 4 CANADA: MEDICAL DEVICE REGULATORY APPROVAL PROCESS

FIGURE 10 CANADA: REGULATORY APPROVAL PROCESS FOR MEDICAL DEVICES (CMDR)

4.3.2 EUROPE

FIGURE 11 EUROPE: REGULATORY APPROVAL PROCESS FOR MEDICAL DEVICES (MDR)

4.3.3 ASIA PACIFIC

4.3.3.1 India

4.3.3.2 Japan

TABLE 5 JAPAN: MEDICAL DEVICE CLASSIFICATION UNDER PMDA

4.3.3.3 China

TABLE 6 CHINA: CLASSIFICATION OF MEDICAL DEVICES

4.3.3.4 India

4.4 REIMBURSEMENT SCENARIO**TABLE 7 REIMBURSEMENT CODES FOR PHYSICIAN SERVICES (AS OF 2020)****TABLE 8 REIMBURSEMENT CODES FOR OUTPATIENT SERVICES (AS OF 2020)****4.5 PRICING TREND ANALYSIS****TABLE 9 AVERAGE PRICE OF ROTATOR CUFF TREATMENT INSTRUMENTS, BY REGION COUNTRY, 2020 (USD)****4.6 CLINICAL RESEARCH PIPELINE**

4.6.1 ROTATOR CUFF REPAIR TREATMENT

TABLE 10 ROTATOR CUFF REPAIR: INDICATIVE LIST OF ONGOING CLINICAL TRIALS

(AS OF 2021)

4.7 PATENT ANALYSIS**FIGURE 12 TOP 10 PATENT APPLICANTS FOR ROTATOR CUFF REPAIR (JANUARY 2011 TO OCTOBER 2021)****FIGURE 13 NUMBER OF GRANTED PATENTS AND PATENT APPLICATIONS (JANUARY 2011 TO OCTOBER 2021)****FIGURE 14 PATENT DOCUMENTS FOR ROTATOR CUFF REPAIR, BY LEGAL STATUS (JANUARY 2011 TO OCTOBER 2021)****FIGURE 15 REGIONAL ANALYSIS OF PATENTS GRANTED FOR ROTATOR CUFF REPAIR, 2020****5 ROTATOR CUFF RUPTURE TREATMENT MARKET, BY TYPE****5.1 INTRODUCTION****TABLE 11 ROTATOR CUFF RUPTURE TREATMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)****5.2 SURGICAL OR CURATIVE TREATMENT**

5.2.1 TRADITIONAL/OPEN SURGERIES

5.2.1.1 Shoulder replacement surgeries

5.2.1.2 Open tendon repair/transfer

5.2.2 ARTHROSCOPY (TENDON REPAIR)

TABLE 12 ARTHROSCOPY TREATMENT MARKET, BY REGION, 2019–2026 (USD MILLION)**5.3 PHYSIOTHERAPY OR PALLIATIVE TREATMENT****TABLE 13 PHYSIOTHERAPY TREATMENT MARKET, BY TYPE, 2019–2026 (USD**

MILLION)

5.3.1 ORTHOPEDIC BRACES

TABLE 14 ORTHOPEDIC BRACES MARKET, BY REGION, 2019–2026 (USD MILLION)

5.3.2 COLD COMPRESSION THERAPY

TABLE 15 COLD COMPRESSION THERAPY MARKET, BY REGION, 2019–2026 (USD MILLION)

5.4 PHARMACEUTICAL DRUGS OR PREVENTIVE TREATMENT

TABLE 16 PHARMACEUTICAL DRUGS MARKET, BY TYPE, 2019–2026 (USD MILLION)

5.4.1 ANTI-INFLAMMATORY DRUGS AND PAIN KILLERS

TABLE 17 ANTI-INFLAMMATORY DRUGS AND PAIN KILLERS MARKET, 2019–2026 (USD MILLION)

5.4.2 INJECTIONS

TABLE 18 INJECTIONS MARKET, BY TYPE, 2019–2026 (USD MILLION)

5.5 ORTHOBIOLOGICS

TABLE 19 ORTHOBIOLOGICS MARKET, BY TYPE, 2019–2026 (USD MILLION)

6 ROTATOR CUFF RUPTURE TREATMENT MARKET, BY REGION

6.1 INTRODUCTION

TABLE 20 ROTATOR CUFF RUPTURE TREATMENT MARKET, BY REGION, 2019–2026 (USD MILLION)

6.2 NORTH AMERICA

TABLE 21 NORTH AMERICA ROTATOR CUFF RUPTURE TREATMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

6.3 EUROPE

TABLE 22 EUROPE ROTATOR CUFF RUPTURE TREATMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

6.4 ASIA PACIFIC

TABLE 23 ASIA PACIFIC ROTATOR CUFF RUPTURE TREATMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

6.5 LATIN AMERICA

TABLE 24 LATIN AMERICA ROTATOR CUFF RUPTURE TREATMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

6.6 MIDDLE EAST & AFRICA

TABLE 25 MIDDLE EAST & AFRICA ROTATOR CUFF RUPTURE TREATMENT MARKET, BY TYPE, 2019–2026 (USD MILLION)

7 COMPETITIVE LANDSCAPE

7.1 OVERVIEW

7.1.1 KEY PLAYER STRATEGIES

7.2 LIST OF KEY PLAYERS OPERATING IN EACH TREATMENT SPACE

7.2.1 PRODUCT PORTFOLIO/DEVELOPMENT PIPELINE

7.2.2 KEY STRATEGIES/RIGHT TO WIN

7.3 COMPETITIVE SCENARIO

7.3.1 ROTATOR CUFF RUPTURE TREATMENT MARKET: PRODUCT LAUNCHES & REGULATORY APPROVALS

TABLE 26 KEY PRODUCT LAUNCHES & REGULATORY APPROVALS, JANUARY 2018–OCTOBER 2021

7.3.2 ROTATOR CUFF RUPTURE TREATMENT MARKET: DEALS

TABLE 27 KEY DEALS, JANUARY 2018–OCTOBER 2021

7.3.3 ROTATOR CUFF RUPTURE TREATMENT MARKET: OTHER DEVELOPMENTS

TABLE 28 OTHER KEY DEVELOPMENTS, JANUARY 2018–OCTOBER 2021

7.3.4 COMPETITIVE LEADERSHIP MAPPING

7.3.4.1 Stars

7.3.4.2 Pervasive players

7.3.4.3 Emerging leaders

7.3.4.4 Participants

FIGURE 16 ROTATOR CUFF RUPTURE TREATMENT MARKET: COMPETITIVE LEADERSHIP MAPPING, 2020

7.4 FOOTPRINT ANALYSIS OF THE TOP PLAYERS IN THE ROTATOR CUFF RUPTURE TREATMENT MARKET

7.4.1 TREATMENT PRODUCT AND REGIONAL FOOTPRINT ANALYSIS OF THE TOP PLAYERS IN THE ROTATOR CUFF RUPTURE TREATMENT MARKET

TABLE 29 TREATMENT PRODUCT FOOTPRINT OF COMPANIES

TABLE 30 REGIONAL FOOTPRINT OF COMPANIES

8 COMPANY PROFILES

8.1 KEY PLAYERS

(Business overview, Products offered, Recent developments, and MnM view)*

8.1.1 STRYKER CORPORATION

TABLE 31 STRYKER CORPORATION: BUSINESS OVERVIEW

FIGURE 17 STRYKER CORPORATION: COMPANY SNAPSHOT (2020)

8.1.2 JOHNSON & JOHNSON

TABLE 32 JOHNSON & JOHNSON: BUSINESS OVERVIEW

FIGURE 18 JOHNSON & JOHNSON: COMPANY SNAPSHOT (2020)

8.1.3 SMITH & NEPHEW

TABLE 33 SMITH & NEPHEW: BUSINESS OVERVIEW

FIGURE 19 SMITH & NEPHEW: COMPANY SNAPSHOT (2020)

8.1.4 ARTHREX

TABLE 34 ARTHREX: BUSINESS OVERVIEW

8.1.5 ZIMMER BIOMET

TABLE 35 ZIMMER BIOMET: BUSINESS OVERVIEW

FIGURE 20 ZIMMER BIOMET: COMPANY SNAPSHOT (2020)

8.1.6 INTEGRA LIFESCIENCES

TABLE 36 INTEGRA LIFESCIENCES: BUSINESS OVERVIEW

FIGURE 21 INTEGRA LIFESCIENCES: COMPANY SNAPSHOT (2020)

8.1.7 LIMACORPORATE S.P.A

TABLE 37 LIMACORPORATE: BUSINESS OVERVIEW

FIGURE 22 LIMACORPORATE: COMPANY SNAPSHOT (2020)

8.1.8 DJO GLOBAL, INC.

TABLE 38 DJO GLOBAL, INC.: BUSINESS OVERVIEW

FIGURE 23 DJO GLOBAL, INC.: COMPANY SNAPSHOT (2020)

8.1.9 EVOLUTIS

TABLE 39 EVOLUTIS: BUSINESS OVERVIEW

8.1.10 GROUP FH ORTHO

TABLE 40 GROUP FH ORTHO: BUSINESS OVERVIEW

8.1.11 CONMED CORPORATION

TABLE 41 CONMED CORPORATION: BUSINESS OVERVIEW

FIGURE 24 CONMED CORPORATION: COMPANY SNAPSHOT (2020)

8.1.12 3S ORTHO

TABLE 42 3S ORTHO: BUSINESS OVERVIEW

8.1.13 ANIKA THERAPEUTICS, INC. (PARCUS MEDICAL)

TABLE 43 ANIKA THERAPEUTICS: BUSINESS OVERVIEW

FIGURE 25 ANIKA THERAPEUTICS, INC.: COMPANY SNAPSHOT (2020)

8.1.14 GPC MEDICAL LTD.

TABLE 44 GPC MEDICAL LTD.: BUSINESS OVERVIEW

8.1.15 BREG, INC.

TABLE 45 BREG, INC.: BUSINESS OVERVIEW

*Details on Business overview, Products offered, Recent developments, and MnM view not be captured in case of unlisted companies.

9 APPENDIX

9.1 DISCUSSION GUIDE

9.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

9.3 RELATED REPORTS

9.4 AVAILABLE CUSTOMIZATIONS

I would like to order

Product name: Rotator Cuff Injury Treatment Market by Modality (Surgical (Arthroscopy, Shoulder Replacement, Tendon Repair), Physiotherapy (Braces, Cold Compression), Drug Therapeutics (Anti-inflammatory Drugs, Injections), Orthobiologics) -Global Forecast to 2026

Product link: <https://marketpublishers.com/r/R4C915EA551BEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R4C915EA551BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970