

Roofing Adhesives Market by Resin Type (PU, Epoxy, Silicone, Acrylic), Technology (Solvent Borne, and Waterborne), Application (Building & Construction) - Global Forecast to 2026

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Abstracts

“Growing number of residential and commercial buildings coupled with increasing population and growing urbanization drives the roofing adhesives market”

The global roofing adhesives market size is estimated to reach USD 5.78 billion by 2021 at a CAGR of 6.75% between 2016 and 2021. The roofing adhesives market is driven by the increasing residential and commercial construction activities. These activities result from the growing population and rising urbanization supported by increasing income levels, shift towards nuclear families, affordable interest rates, and modern attitudes to home ownership in several countries. However, volatility in raw material prices and unstable economic cycles of many countries across the globe are restraining the global roofing adhesives market.

“Waterborne is the major technology segment driving the roofing adhesives market”

Solvent-borne and waterborne are two major technologies used in the roofing adhesives market. Waterborne is having the largest segment and it is growing at a faster rate because it offers excellent flexibility and outstanding adhesion for a variety of applications. These adhesives have excellent shear strength, good appearance, and are economical and environmental solutions.

“Rising demand in Asia-Pacific is the major driver of the roofing adhesives market “

The Asia-Pacific region is the fastest-growing market for roofing adhesives. Factors

such as the rising urbanization, emerging middle class population, and rising disposable income levels are driving the roofing adhesives market. This region has witnessed a recent increase in the demand for chemicals, due to large-scale investment in the manufacturing and infrastructure sector. This will drive demand of roofing adhesives in non-residential/commercial construction.

Breakup of primary interviews:

By Company Type - Tier 1 – 56%, Tier 2 – 33%, and Others – 11%

By Designation - C level – 45%, D level – 33%, and Others – 22%

By Region - North America – 28%, Europe – 22%, Asia-Pacific – 20%, South America - 13%, and Middle East & Africa – 17%

The key companies profiled in this market research report are The 3M Company (U.S.), The Dow Chemical Company (U.S.), Henkel AG & Company (Germany), Sika AG (Switzerland), Arkema (France), GAF Materials Corporation (U.S.), Johns Manville (U.S.), Royal Adhesives & Sealants (U.S.), Henry Company (U.S.), and Dove Technology Ltd. (U.K.).

Research Coverage:

The roofing adhesives market report covers three different segmentations which include, market by resin type (polyurethane, epoxy, silicone, acrylic, and others), by technology (waterborne and solvent-borne), and by application (building & construction) and market by five different regions along with the countries. The technology segment is further analyzed for each country in the respective region.

Reasons to buy the Report

From an insight perspective, this research report has focused on various levels of analyses—industry analysis (industry trends), market share analysis of top players, value chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the roofing adhesives market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on roofing adhesives offered by the top players in the global roofing adhesives market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the roofing adhesives market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for roofing adhesives across regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global roofing adhesives market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global roofing adhesives market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 SCOPE OF THE STUDY
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEAR'S CONSIDERED IN THE REPORT
- 1.4 CURRENCY & PRICING
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKE HOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key Data From Secondary Sources
 - 2.1.2 KEY DATA FROM PRIMARY SOURCES
 - 2.1.2.1 Key industry insights
 - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
 - 2.4.1 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 SIGNIFICANT OPPORTUNITIES FOR ROOFING ADHESIVES
- 4.2 ROOFING ADHESIVES MARKET: MAJOR REGIONS
- 4.3 ROOFING ADHESIVES MARKET, BY APPLICATION
- 4.4 ROOFING ADHESIVES MARKET: DEVELOPED VS. DEVELOPING NATIONS
- 4.5 LIFECYCLE ANALYSIS, BY REGION, 2015

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Rising demand for roofing adhesives from developing countries

5.3.1.2 Increasing demand from the building & construction industry

5.3.2 RESTRAINTS

5.3.2.1 Volatility in raw material prices

5.3.3 OPPORTUNITIES

5.3.3.1 Increasing demand for non-hazardous, green, and sustainable roofing adhesives

5.3.3.2 Economic growth and rising government expenditure on infrastructure development.

5.3.4 CHALLENGES

5.3.4.1 Shifting rules and changing standards

5.3.4.2 Stringent and lengthy practices for certification of raw materials

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.2.1 LIST OF MANUFACTURER

6.2.2 LIST OF RAW MATERIAL AND TECHNOLOGY SUPPLIERS

6.2.3 LIST OF CUSTOMERS

6.2.4 LIST OF DISTRIBUTORS

6.3 PORTER'S FIVE FORCES ANALYSIS

7 ROOFING ADHESIVES MARKET, BY TYPE

7.1 INTRODUCTION

7.2 MARKET SIZE & PROJECTION

7.2.1 POLYURETHANE

7.2.2 EPOXY

7.2.3 SILICONE

7.2.4 ACRYLIC

7.2.5 OTHERS

8 ROOFING ADHESIVES MARKET, BY TECHNOLOGY TYPE

- 8.1 INTRODUCTION
- 8.2 MARKET SIZE & PROJECTION
 - 8.2.1 SOLVENTBORNE
 - 8.2.2 WATERBORNE
 - 8.2.3 OTHERS

9 ROOFING ADHESIVES MARKET, BY APPLICATION

- 9.1 INTRODUCTION
- 9.2 MARKET SIZE & PROJECTION
 - 9.2.1 BUILDING & CONSTRUCTION
 - 9.2.1.1 Residential
 - 9.2.1.1.1 New Constructions
 - 9.2.1.1.2 Repairing Old Constructions
 - 9.2.1.2 Non-Residential/ Commercial
 - 9.2.1.2.1 New Constructions
 - 9.2.1.2.2 Repairing Old Constructions

10 ROOFING ADHESIVES MARKET, BY SUBSTRATE

- 10.1 INTRODUCTION
- 10.2 MARKET SIZE & PROJECTION
 - 10.2.1 CONCRETE
 - 10.2.2 WOOD
 - 10.2.3 CERAMIC & OTHERS

11 ROOFING ADHESIVES MARKET, BY REGION

- 11.1 INTRODUCTION
- 11.2 ASIA-PACIFIC
 - 11.2.1 MARKET SIZE & FORECAST
 - 11.2.1.1 China
 - 11.2.1.2 Japan
 - 11.2.1.3 India
 - 11.2.1.4 Indonesia
 - 11.2.1.5 South Korea
 - 11.2.1.6 Australia & New Zealand

- 11.2.1.7 Taiwan
- 11.2.1.8 Rest of the Asia-Pacific
- 11.3 NORTH AMERICA
 - 11.3.1 MARKET SIZE & FORECAST
 - 11.3.1.1 U.S
 - 11.3.1.2 Mexico
 - 11.3.1.3 Canada
- 11.4 EUROPE
 - 11.4.1 MARKET SIZE & FORECAST
 - 11.4.1.1 Germany
 - 11.4.1.2 France
 - 11.4.1.3 U.K
 - 11.4.1.4 Italy
 - 11.4.1.5 Russia
 - 11.4.1.6 Spain Turkey
 - 11.4.1.7 Rest of the Europe
- 11.5 MIDDLE EAST & AFRICA
 - 11.5.1 MARKET SIZE & FORECAST
 - 11.5.1.1 Africa
 - 11.5.1.2 Iran
 - 11.5.1.3 Saudi Arabia
 - 11.5.1.4 Rest of MEA
- 11.6 SOUTH AMERICA
 - 11.6.1 MARKET SIZE & FORECAST
 - 11.6.1.1 Brazil
 - 11.6.1.2 Argentina
 - 11.6.1.3 Chile
 - 11.6.1.4 Rest of the Latin America

12 COMPETITIVE LANDSCAPE

- 12.1 OVERVIEW
- 12.2 MARKET SHARE ANALYSIS
- 12.3 COMPETITIVE BENCHMARKING BY BRANDS
- 12.4 THE MOST ADOPTED GROWTH STRATEGY
- 12.5 RECENT DEVELOPMENTS
- 12.6 COMPETITIVE SITUATION & TRENDS

13 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

13.1 3M

13.2 ARKEMA

13.3 DOVE TECHNOLOGY

13.4 DOW

13.5 GAF

13.6 HENKEL AG & COMPANY

13.7 HENRY

13.8 JOHNS MANVILLE

13.9 ROYAL ADHESIVES & SEALANTS

13.10 SIKA

13.11 OTHER KEY PLAYERS/COMPANIES CONSIDERED IN THE REPORT

13.11.1 APOLLO

13.11.2 CARLISLE SYNTEC

13.11.3 CHEMLINK

13.11.4 DERBIGUM AMERICANS, INC

13.11.5 KARNAK CORP.

13.11.6 FLEX ROOFING SYSTEMS

13.11.7 FINPAN, INC.

13.11.8 POLYGLASS USA, INC.

13.11.9 IKO ROOFING

13.11.10 LIQUID NAILS BRAND

*Details might not be captured in case of unlisted companies

14 APPENDIX

14.1 EXCERPTS FROM INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

14.4 AVAILABLE CUSTOMIZATIONS

14.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 GLOBAL ROOFING ADHESIVES KEY DATA 2016 - 2021

Table 2 GLOBAL ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (KILOTON)

Table 3 GLOBAL ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (USD MILLION)

Table 4 POLYURETHANE ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (KILOTON)

Table 5 POLYURETHANE ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (USD MILLION)

Table 6 EPOXY ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (KILOTON)

Table 7 EPOXY ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (USD MILLION)

Table 8 SILICONE ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (KILOTON)

Table 9 SILICONE ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (USD MILLION)

Table 10 ACRYLIC ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (KILOTON)

Table 11 ACRYLIC ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (USD MILLION)

Table 12 OTHERS ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (KILOTON)

Table 13 OTHERS ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (USD MILLION)

Table 14 ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY 2014-2026 (KILOTON)

Table 15 ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 16 WATERBORNE ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (KILOTON)

Table 17 WATERBORNE ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (USD MILLION)

Table 18 SOLVENT BORNE ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (KILOTON)

Table 19 SOLVENT BORNE ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (USD MILLION)

Table 20 ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION, 2014-2026 (KILOTON)

Table 21 ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION, 2014-2026 (USD MILLION)

Table 22 RESIDENTIAL ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (KILOTON)

Table 23 RESIDENTIAL ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (USD MILLION)

Table 24 NONRESIDENTIAL/ COMMERCIAL ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (KILOTON)

Table 25 NONRESIDENTIAL/COMMERCIAL ROOFING ADHESIVES MARKET SIZE, BY REGION, 2014-2026 (USD MILLION)

Table 26 GLOBAL ROOFING ADHESIVES MARKET SIZE, 2014-2026 (KILOTON)

Table 27 GLOBAL ROOFING ADHESIVES MARKET SIZE, 2014-2026 (USD MILLION)

Table 28 TOP 10 ECONOMIES BY GDP IN PPP TERMS, 2010 & 2020

Table 29 NORTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY COUNTRY, 2014-2026 (KILOTON)

Table 30 NORTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY COUNTRY, 2014-2026 (USD MILLION)

Table 31 NORTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (KILOTON)

Table 32 NORTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (USD MILLION)

Table 33 NORTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 34 NORTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 35 NORTH AMERICA: BUILDING & CONSTRUCTION ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION , 2014-2026 (KILOTON)

Table 36 NORTH AMERICA: BUILDING & CONSTRUCTION ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION, 2014-2026 (USD MILLION)

Table 37 U.S: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 38 U.S: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 39 MEXICO: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 40 MEXICO: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 41 CANADA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 42 CANADA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 43 EUROPE: ROOFING ADHESIVES MARKET SIZE, BY COUNTRY, 2014-2026 (KILOTON)

Table 44 EUROPE: ROOFING ADHESIVES MARKET SIZE, BY COUNTRY, 2014-2026 (USD MILLION)

Table 45 EUROPE: ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (KILOTON)

Table 46 EUROPE: ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (USD MILLION)

Table 47 EUROPE: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 48 EUROPE: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 49 EUROPE: ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION, 2014-2026 (KILOTON)

Table 50 EUROPE: ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION, 2014-2026 (USD MILLION)

Table 51 GERMANY: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 52 GERMANY: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 53 FRANCE: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 54 FRANCE: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 55 U.K: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 56 U.K: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 57 ITALY: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 58 ITALY: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY,

2014-2026 (USD MILLION)

Table 59 RUSSIA.: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 60 RUSSIA.: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 61 SPAIN: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 62 SPAIN: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 63 TURKEY: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 64 TURKEY: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 65 REST OF EUROPE: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 66 REST OF EUROPE: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 67 ASIA-PACIFIC: ROOFING ADHESIVES MARKET SIZE, BY COUNTRY, 2014-2026 (KILOTON)

Table 68 ASIA-PACIFIC: ROOFING ADHESIVES MARKET SIZE, BY COUNTRY, 2014-2026 (USD MILLION)

Table 69 ASIA-PACIFIC: ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (KILOTON)

Table 70 ASIA-PACIFIC: ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (USD MILLION)

Table 71 ASIA-PACIFIC: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 72 ASIA-PACIFIC: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 73 ASIA-PACIFIC: ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION, 2014-2026 (KILOTON)

Table 74 ASIA-PACIFIC: ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION, 2014-2026 (USD MILLION)

Table 75 CHINA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 76 CHINA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 77 JAPAN: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 78 JAPAN: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 79 INDIA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 80 INDIA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 81 INDONESIA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 82 INDONESIA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 83 SOUTH KOREA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 84 SOUTH KOREA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 85 AUSTRALIA & NEW ZEALAND: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 86 AUSTRALIA & NEW ZEALAND: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 87 TAIWAN: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 88 TAIWAN: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 89 REST OF ASIA-PACIFIC: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 90 REST OF ASIA-PACIFIC: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 91 SOUTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY COUNTRY, 2014-2026 (KILOTON)

Table 92 SOUTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY COUNTRY, 2014-2026 (USD MILLION)

Table 93 SOUTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (KILOTON)

Table 94 SOUTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (USD MILLION)

Table 95 SOUTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 96 SOUTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 97 SOUTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY BUILDING &

CONSTRUCTION APPLICATION , 2014-2026 (KILOTON)

Table 98 SOUTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION , 2014-2026 (USD MILLION)

Table 99 BRAZIL: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 100 BRAZIL: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 101 ARGENTINA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 102 ARGENTINA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 103 CHILE: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 104 CHILE: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 105 REST OF SOUTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 106 REST OF SOUTH AMERICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 107 MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SIZE, BY COUNTRY, 2014-2026 (KILOTON)

Table 108 MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SIZE, BY COUNTRY, 2014-2026 (USD MILLION)

Table 109 MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (KILOTON)

Table 110 MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SIZE, BY RESIN TYPE, 2014-2026 (USD MILLION)

Table 111 MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 112 MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 113 MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION, 2014-2026 (KILOTON)

Table 114 MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SIZE, BY BUILDING & CONSTRUCTION APPLICATION, 2014-2026 (USD MILLION)

Table 115 AFRICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 116 AFRICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 117 IRAN: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 118 IRAN: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 119 SAUDI ARABIA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 120 SAUDI ARABIA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 121 REST OF MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (KILOTON)

Table 122 REST OF MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SIZE, BY TECHNOLOGY, 2014-2026 (USD MILLION)

Table 123 NEW PRODUCT LAUNCHES, 2010 – 2016

Table 124 MERGER & ACQUISITION, 2010 – 2016

Table 125 INVESTMENTS & EXPANSIONS, 2010 – 2016

Table 126 JOINT VENTURES/PARTNERSHIPS/CONTRACTS/COLLABORATIONS, 2010 – 2016

List Of Figures

LIST OF FIGURES

Figure 1 ASIA-PACIFIC TO REGISTER HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 2 EPOXY TO REGISTER HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 3 ATTRACTIVE OPPORTUNITIES MARKET

Figure 4 PU IS LARGEST AND EPOXY IS THE FASTEST-GROWING RESIN IN THE ROOFING ADHESIVES MARKET, 2016–2021

Figure 5 ROOFING ADHESIVES MARKET TO REGISTER HIGH GROWTH IN DEVELOPING COUNTRIES BETWEEN 2016 - 2021

Figure 6 CHINA ACCOUNTED FOR THE FASTEST GROWING MARKET OF THE ROOFING ADHESIVES MARKET, BETWEEN 2016-2021

Figure 7 VALUE CHAIN ANALYSIS

Figure 8 PORTER'S FIVE FORCES ANALYSIS

Figure 9 ROOFING ADHESIVES MARKET SHARE, BY RESIN TYPE, 2015

Figure 10 POLYURETHANE RESIN ROOFING ADHESIVES MARKET SHARE, BY REGION, 2015

Figure 11 EPOXY RESIN ROOFING ADHESIVES MARKET SHARE, BY REGION, 2015

Figure 12 SILICONE RESIN ROOFING ADHESIVES MARKET SHARE, BY REGION, 2015

Figure 13 ACRYLIC RESIN ROOFING ADHESIVES MARKET SHARE, BY REGION, 2015

Figure 14 OTHERS RESIN ROOFING ADHESIVES MARKET SHARE, BY REGION, 2015

Figure 15 ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 16 WATERBORNE TECHNOLOGY ROOFING ADHESIVES MARKET SHARE, BY REGION, 2015

Figure 17 SOLVENT BORNE TECHNOLOGY ROOFING ADHESIVES MARKET SHARE, BY REGION, 2015

Figure 18 BUILDING & CONSTRUCTION ROOFING ADHESIVES MARKET SHARE, BY SUB-APPLICATION, 2015

Figure 19 RESIDENTIAL ROOFING ADHESIVES MARKET SHARE, BY REGION, 2015

Figure 20 NONRESIDENTIAL ROOFING ADHESIVES MARKET SHARE, BY REGION, 2015

Figure 21 REGIONAL MARKET SHARE, 2015 (USD MILLION)

Figure 22 COUNTRY LEVEL CAGR GROWTH RATE (2016 - 2026)

Figure 23 REGIONAL ANALYSIS OF RESIN TYPE

Figure 24 NORTH AMERICA: ROOFING ADHESIVES MARKET SHARE, BY COUNTRY, 2015

Figure 25 U.S. TO DOMINATE ROOFING ADHESIVES MARKET IN NORTH AMERICA REGION

Figure 26 U.S.: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 27 U.S HOLDS MAJORITY MARKET SHARE IN NORTH AMERICA REGION

Figure 28 MEXICO: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 29 CANADA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 30 EUROPE: ROOFING ADHESIVES MARKET SHARE, BY COUNTRY, 2015

Figure 31 GERMANY TO DOMINATE THE ROOFING ADHESIVES MARKET IN EUROPEAN REGION

Figure 32 GERMANY: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 33 FRANCE: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 34 U.K.: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 35 ITALY: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 36 RUSSIA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 37 SPAIN: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 38 TURKEY: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 39 REST OF EUROPE: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 40 ASIA-PACIFIC: ROOFING ADHESIVES MARKET SHARE, BY COUNTRY, 2015

Figure 41 CHINA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 42 JAPAN: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 43 INDIA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 44 INDONESIA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 45 SOUTH KOREA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 46 AUSTRALIA & NEWZEALAND: ROOFING ADHESIVES MARKET SHARE,

BY TECHNOLOGY, 2015

Figure 47 TAIWAN: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 48 REST OF ASIA-PACIFIC: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 49 SOUTH AMERICA: ROOFING ADHESIVES MARKET SHARE, BY COUNTRY, 2015

Figure 50 BRAZIL: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 51 ARGENTINA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 52 CHILE: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 53 REST OF SOUTH AMERICA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 54 MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SHARE, BY COUNTRY, 2015

Figure 55 AFRICA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 56 IRAN: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 57 SAUDI ARABIA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 58 REST OF MIDDLE EAST & AFRICA: ROOFING ADHESIVES MARKET SHARE, BY TECHNOLOGY, 2015

Figure 59 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY

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