

# **Rolling Stock Market and Infrastructure Analysis by Type (Locomotive, Rapid Transit Vehicle, and Wagon), and by Region (Europe, Asia-Pacific, North America, and Row) - Trends & Forecast to 2020**

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## **Abstracts**

“Increasing urbanization and electrification of rail networks are driving the rolling stock market”

The rolling stock market is estimated to be valued at USD 45.73 billion in 2015 and is projected to reach 54.55 billion by 2020, growing at a CAGR of 3.59% for the period under study. The rolling stock market has witnessed considerable growth in emerging countries such as China, India, and Mexico, owing to the increasing rail track electrification, Need for reduction in road traffic through public transportation and increasing urbanization in Asia-Pacific and North American regions.

“Railroads Cars: Largest application market for rolling stock”

Railroads are estimated to be the largest application market in the overall rolling stock market. The demand for railroads is higher in emerging economies due to the increasing demand generated by a high level of industrial activities. Based on the type of railroad, the market is segmented in passenger coach market and freight wagon market.

“Increasing production of automobiles has resulted in traffic congestion which is expected to drive the rolling stock market”

Asia-Pacific was projected to have highest investment in rolling stock in 2015, as a result of the high demand for rolling stocks, especially from countries such as China and

India. Several rolling stock OEMs are investing in the region, prompted by factors such as the expanding middle class and the young demographic. Rolling stock infrastructure and its investments are expected to grow in countries such as China and India, owing to availability of cheap labor and favorable government policies. OEMs such as CSR Corporation (China), Kawasaki Heavy Industries, Ltd (Japan), are present in the region. Additionally, certain countries in the Asia-Pacific, such as China and Japan, have strong technological capabilities.

The study also contains insights provided by various industry experts ranging from component suppliers to Tier-I companies and OEMs. The break-up of the primaries is as follows:

By Company Type - Tier 1 - 40 %, Tier 2 - 28% and Others - 32%

By Designation - C level - 38%, Director level - 30%, Others - 32%

By Region - North America - 40%, Europe - 21%, Asia-Oceania - 28%, RoW – 11%

The rolling stock market is dominated by CSR Corporation (China), Bombardier Corporation (Canada), Alstom (France), Siemens AG (Germany) and GE (U.S.)

Reasons to Buy the Report:

This report covers in-depth industry analysis including industry trends, and company profiles, which together comprise and discuss the basic views on the emerging and high-growth segments of the rolling stocks market, competitive landscape.

The report will enable both, new entrants/smaller firms as well as established firms to understand the market, which in turn will help the firms to acquire a larger market share. Firms purchasing the report could use any one or a combination of the below-mentioned four strategies (market development, product development/innovation, market diversification, and competitive assessment) to strengthen their position in the market.

The report provides insights with reference to the following points:

**Market Development:** Comprehensive information about lucrative emerging markets. The report analyzes the markets for rolling stocks across regions

**Product Development/Innovation:** Detailed insights of the R and D activities, upcoming technologies, and new product launches in the global rolling stocks market

**Market Diversification:** Detailed information about untapped markets, investments, new products, and recent developments in the global rolling stocks market

**Competitive Assessment:** In-depth assessment of strategies, products, manufacturing capabilities of leading players, in the global rolling stocks market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY AND PRICING
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 SECONDARY DATA
  - 2.2.1 KEY SECONDARY SOURCES
  - 2.2.2 KEY DATA FROM SECONDARY SOURCES
- 2.3 PRIMARY DATA
  - 2.3.1 PRIMARY PARTICIPANTS
- 2.4 FACTOR ANALYSIS
  - 2.4.1 INTRODUCTION
  - 2.4.2 DEMAND SIDE ANALYSIS
    - 2.4.2.1 Increase in urban sprawl drive the rail network
    - 2.4.2.2 High-speed rail links in major countries
    - 2.4.2.3 Increasing trade with neighboring countries boosts cross border rail networks
  - 2.4.3 SUPPLY SIDE ANALYSIS
    - 2.4.3.1 Technological advancements
    - 2.4.3.2 Globalization to lead international cooperation in manufacturing
- 2.5 MARKET SIZE ESTIMATION
- 2.6 MARKET SIZE ESTIMATION

### 3 TECHNOLOGICAL OVERVIEW

- 3.1 INTRODUCTION
  - 3.1.1 MAGNETIC LEVITATION TRAINS (MAGLEV)
    - 3.1.1.1 Advantages of Maglev system trains
    - 3.1.1.2 Comparison of HSR(High speed railway) and Maglev Systems

- 3.1.1.3 Ecological impact of maglev.
- 3.1.1.4 Types of maglev
  - 3.1.1.4.1 Electromagnetic suspension (EMS)
  - 3.1.1.4.2 Electrodynamic suspension (EDS)
  - 3.1.1.4.3 Inductrack

## 3.2 SAFETY RELATED TECHNOLOGY

- 3.2.1 NAVIGATION
- 3.2.2 COLLISION AVOIDANCE SYSTEM
- 3.2.3 FIRE PROTECTION
- 3.2.4 CONVENTIONAL LOCOMOTIVES
- 3.2.5 TURBOCHARGED LOCOMOTIVES

## 4 INFRASTRUCTURE ANALYSIS

### 4.1 ANALYSIS OF GLOBAL RAIL TRACK NETWORK

- 4.1.1 RAIL NETWORK, BY REGION
- 4.1.2 INVESTMENTS ON NEW RAIL TRACK, BY REGION
- 4.2 ROLLING STOCK INFRASTRUCTURE INVESTMENTS, BY REGION
- 4.3 ROLLING STOCK INFRASTRUCTURE MAINTENANCE, BY REGION
- 4.4 ROLLING STOCK REFURBISHMENT
  - 4.4.1 REFURBISHMENT PROGRAMMES, BY REGION

## 5 ROLLING STOCK MARKET, BY TYPE

- 5.1 INTRODUCTION
- 5.2 LOCOMOTIVE MARKET, BY MOTIVE POWER
  - 5.2.1 DIESEL LOCOMOTIVE
  - 5.2.2 ELECTRIC LOCOMOTIVE
- 5.3 RAPID TRANSIT MARKET, BY TYPE
  - 5.3.1 DIESEL MULTIPLE UNIT (DMU)
  - 5.3.2 ELECTRIC MULTIPLE UNIT (EMU)
  - 5.3.3 LIGHT RAIL/TRAM
  - 5.3.4 METRO/SUBWAY
- 5.4 RAILROAD CARS MARKET, BY TYPE
  - 5.4.1 PASSENGER COACH
  - 5.4.2 FREIGHT WAGON

## 6 COMPETITIVE LANDSCAPE

## 6.1 OVERVIEW

### 6.2 COMPANY RANKING: ROLLING STOCKS AND INFRASTRUCTURE MARKET

### 6.3 BATTLE FOR MARKET SHARE: SUPPLY CONTRACTS WERE THE KEY STRATEGY

### 6.4 SUPPLY CONTRACTS AND AGREEMENTS

### 6.5 NEW PRODUCT LAUNCHES

### 6.6 JOINT VENTURE/ACQUISITION/ PARTNERSHIP

### 6.7 EXPANSION

## 7 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)\*

### 7.1 INTRODUCTION

### 7.2 CSR CORPORATION LIMITED

### 7.3 BOMBARDIER TRANSPORTATION AG

### 7.4 ALSTOM SA

### 7.5 GENERAL ELECTRIC COMPANY

### 7.6 SIEMENS AG

### 7.7 KAWASAKI HEAVY INDUSTRIES, LTD.

### 7.8 HYUNDAI ROTEM COMPANY

### 7.9 STADLER RAIL AG

### 7.10 SCG SOLUTIONS

### 7.11 CJSC TRANSMASHHOLDING

\*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

## 8 APPENDIX

### 8.1 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

## List Of Tables

### LIST OF TABLES

Table 1 COMPARISON OF MAGLEV AND HSR TECHNOLOGIES(250-MPH MAGLEV AND 200-MPH HIGH-SPEED RAIL)

Table 2 ASIA-PACIFIC RAILWAY TRACK NETWORK (KILOMETRES) 2012 -2020

Table 3 NORTH AMERICAN RAILWAY TRACK NETWORK (KILOMETRES) 2012 -2020

Table 4 EUROPE RAILWAY TRACK NETWORK (KILOMETRES) 2012 -2020

Table 5 ROW RAILWAY TRACK NETWORK (KILOMETRES) 2012 -2020

Table 6 ASIA-PACIFIC NEW RAIL TRACK NETWORK INVESTMENTS (USD MILLIONS) 2012 -2020

Table 7 NORTH AMERICAN NEW RAIL TRACK NETWORK INVESTMENTS (USD MILLIONS) 2012 -2020

Table 8 EUROPE NEW RAIL TRACK NETWORK INVESTMENTS (USD MILLIONS) 2012 -2020

Table 9 ROW NEW RAIL TRACK NETWORK INVESTMENTS (USD MILLIONS) 2012 -2020

Table 10 APAC ROLLING STOCK INVESTMENTS (USD BILLIONS) 2008 -2015

Table 11 NORTH AMERICA ROLLING STOCK INVESTMENTS (USD BILLIONS) 2008 -2015

Table 12 EUROPE ROLLING STOCK INVESTMENTS (USD BILLIONS) 2008 -2015

Table 13 ROW ROLLING STOCKS INVESTMENTS (USD BILLIONS) 2008 -2015

Table 14 APAC ROLLING STOCKS INVESTMENTS MAINTENANCE (USD BILLIONS) 2008 -2013

Table 15 NORTH AMERICA ROLLING STOCKS INVESTMENTS MAINTENANCE (USD BILLIONS) 2008 -2013

Table 16 EUROPE ROLLING STOCKS INVESTMENTS MAINTENANCE (USD BILLIONS) 2008 -2013

Table 17 ROLLING STOCK MARKET, BY TYPE, 2013-2020 (UNITS)

Table 18 ROLLING STOCK MARKET, BY TYPE, 2013-2020 (USD MILLION)

Table 19 LOCOMOTIVE MARKET SIZE, BY TYPE, 2013-2020 (UNITS)

Table 20 LOCOMOTIVE MARKET SIZE, BY TYPE, 2013-2020 ( USD MILLION)

Table 21 DIESEL LOCOMOTIVE MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 22 DIESEL LOCOMOTIVE MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 23 ELECTRIC LOCOMOTIVE MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 24 ELECTRIC LOCOMOTIVE MARKET SIZE, BY REGION, 2013-2020 (USD

MILLION)

Table 25 RAPID TRANSIT MARKET SIZE, BY TYPE, 2013-2020 (UNITS)

Table 26 RAPID TRANSIT MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 27 DMU MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 28 DMU MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 29 EMU MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 30 EMU MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 31 LIGHT RAIL VEHICLE MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 32 LIGHT RAIL MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 33 METRO MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 34 METRO MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 35 RAILROAD CARS MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 36 RAILROAD CARS MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 37 PASSENGER COACH MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 38 PASSENGER COACH MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 39 FREIGHT WAGON MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 40 FREIGHT WAGON MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 41 SUPPLY CONTRACTS AND AGREEMENT, 2012–2015

Table 42 NEW PRODUCT LAUNCHES 2012–2014

Table 43 JOINT VENTURE/ACQUISITION/ PARTNERSHIP 2012–2014

Table 44 EXPANSION, 2014



## List Of Figures

### LIST OF FIGURES

Figure 1 ROLLING STOCK & ROLLING STOCK INFRASTRUCTURE MARKET: MARKETS COVERED

Figure 2 RESEARCH METHODOLOGY MODEL

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 4 RAIL NETWORK AND PASSENGER CARRIED IN MAJOR COUNTRIES

Figure 5 HIGH-SPEED RAIL LINKS IN MAJOR COUNTRIES, 2014

Figure 6 RAIL FREIGHT IN MAJOR COUNTRIES IN 2012 & 2014

Figure 7 DATA TRIANGULATION

Figure 8 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 9 ASSUMPTIONS

Figure 10 URBANIZATION IS PROJECTED TO DRIVE THE MARKET FOR RAPID TRANSIT VEHICLES

Figure 11 ELECTRIC LOCOMOTIVE MARKET ESTIMATED TO WITNESS A HIGHER GROWTH THAN DIESEL LOCOMOTIVES, 2015 & 2020

Figure 12 EMU MARKET SIZE PROJECTED TO HOLD THE MAXIMUM MARKET SHARE OWING TO INCREASING SUBURBAN TRANSIT 2015 & 2020

Figure 13 EUROPE ESTIMATED TO HOLD THE LARGEST MARKET SHARE OWING TO DOMESTIC AS WELL AS OVERSEAS DEMAND 2015 & 2020

Figure 14 COMPANIES ADOPTED EXPANSION AS THE KEY GROWTH STRATEGY FROM 2011 TO 2015

Figure 15 ROLLING STOCKS AND INFRASTRUCTURE MARKET SHARE, BY KEY PLAYER RANKING, 2014

Figure 16 MARKET EVALUATION: EXPANSIONS FUELLED GROWTH FROM 2012 TO 2015

Figure 17 REGION-WISE REVENUE MIX OF FIVE MAJOR PLAYERS 2015

Figure 18 CSR CORPORATION LIMITED: COMPANY SNAPSHOT

Figure 19 CSR CORPORATION: SWOT ANALYSIS

Figure 20 BOMBARDIER TRANSPORTATION: COMPANY SNAPSHOT

Figure 21 BOMBARDIER TRANSPORTATION: SWOT ANALYSIS

Figure 22 ALSTOM SA: COMPANY SNAPSHOT

Figure 23 ALSTOM SA: SWOT ANALYSIS

Figure 24 GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT

Figure 25 GENERAL ELECTRIC COMPANY: SWOT ANALYSIS

Figure 26 SIEMENS AG: COMPANY SNAPSHOT

Figure 27 KAWASAKI HEAVY INDUSTRIES, LTD.: COMPANY SNAPSHOT

Figure 28 HYUNDAI ROTEM COMPANY: COMPANY SNAPSHOT

Figure 29 MARKETSandMARKETS KNOWLEDGE STORE SNAPSHOT

Figure 30 MARKETSandMARKETS KNOWLEDGE STORE: AUTOMOTIVE AND  
TRANSPORTATION INDUSTRY SNAPSHOT

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