+44 20 8123 2220
info@marketpublishers.com

Role-based Access Control Market by Component (Solutions and Services (Implementation & Integration, Training & Consulting, Support & Maintenance), Model Type, Organization Size (SMEs and Large Enterprises), Vertical and Region - Global Forecast to 2027

https://marketpublishers.com/r/R273218BDF90EN.html
Date: March 2023
Pages: 219
Price: US$ 4,950.00 (Single User License)
ID: R273218BDF90EN

Abstracts

The role-based access control market size is expected to grow from USD 8.7 billion in 2022 to USD 15.5 billion by 2027 at a Compound Annual Growth Rate (CAGR) of 12.2% during the forecast period. Stringent regulations, such as HIPAA and PCI DSS to drive the need for role-based access control systems during the forecast period.

Implementation & integration services segment to account for the largest market size during the forecast period

Implementation & integration services help organizations configure, validate, and implement role-based access control solutions. These services ensure that organizations have better network performance and reliability, which helps them in achieving business efficiency. These services may also include design planning workshops, operational planning and staff guidance, and easy product deployment and integration. Design helps organizations in developing a suitable network architecture according to their needs and operational capability. Implementation guarantees design review, product orientation, and application fine-tuning. Implementing and integrating role-based access control systems with other third-party products helps provide more reliable and advanced protection to the infrastructure of an organization.

Government & defense vertical to hold second largest market share in 2022.

+44 20 8123 2220
info@marketpublishers.com

Enterprises require government-mandated compliance and ease of accessibility when dealing with sensitive government data. A key trait of government supply chains that appeals to cyber criminals is the number of entities. There's a good chance a link in the chain has weak access controls, unmanaged service accounts, hard-coded credentials in software, and staff susceptible to social engineering or phishing. For that reason, the Office of Management and Budget (OMB) has directed U.S. federal agencies to begin implementing supply chain security controls such as PAM. PAM grants third-party access, monitors all privileged activities, and maintains an immutable audit trail.

Middle East & Africa region to hold second highest CAGR during forecast period.

The Middle East & Africa comprises the UAE, Saudi Arabia, South Africa, and the rest of the Middle East & Africa. The region is driving technological innovation by adopting AI, intelligent cloud, and blockchain. According to a study by PwC, the Middle East is expected to be responsible for a 2% increase in the total global benefits of AI by 2030, which is equivalent to USD 320 billion. The IT and information security landscape in the Middle East is constantly evolving. According to a survey by Cybereason, 84% of UAE companies paid the ransom due to cyberattacks. For instance, in 2021, Saudi Arabia's oil-producing giant Aramco was forced to pay a ransom of USD 50 million after a cyber extortionist claimed to have seized troves of its data which was leaked through a contractor. Cyberattacks are the second-largest security risk in the Middle East & Africa, largely because of the increase in both size and expense of data breaches. This is helping push organizations in the Middle East & Africa to pay closer attention to digital identities.

In determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted with the key people. The breakup of the profiles of the primary participants is as follows:

By Company Type: Tier I: 35%, Tier II: 45%, and Tier III: 20%

By Designation: C-Level: 35%, D-Level: 25%, and Others: 40%

By Region: North America: 45%, Europe: 20%, Asia Pacific: 30%, Row: 5%

The report profiles the various key players, including Microsoft (US), AWS (US), SolarWinds (US), IBM (US), ManageEngine (US), Oracle (US), JumpCloud (US), Okta

+44 20 8123 2220
info@marketpublishers.com

(US), ForgeRock (US) and Ping Identity (US), BeyondTrust (US), SailPoint(US), CyberArk (US), Broadcom (US), SecureAuth(US), Varonis (US), Edgile (US), Imprivata (US), and Bravura Security (Canada).

Research Coverage

The report segments the role-based access control market by component, model type, organization size, vertical, and region.

Based on components, the market is segmented into solutions and services. Based on services, the market is categorized as implementation & integration, training & consulting, and support & maintenance.

Based on model type, the market is segmented as core RBAC, heirarchical RBAC, and constrained RBAC.

The market is segmented as large enterprises and SMEs based on organization size.

Different verticals using role-based access control solutions include BFSI, IT & ITeS, healthcare, government & defense, telecommunications, retail & ecommerce, education and other verticals.

The geographic analysis of the role-based access control market is spread across five major regions: North America, Europe, Asia Pacific, Middle East & Africa, and Latin America.

Key Benefits of Buying the Report

The report will help the market leaders/new entrants in the role-based access control market with information on the closest approximations of the revenue numbers for the overall role-based access control market and the subsegments. The report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the market's pulse and provides information on key market drivers, restraints, challenges, and opportunities.

+44 20 8123 2220
info@marketpublishers.com

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES
1.2 MARKET DEFINITION
  1.2.1 INCLUSIONS AND EXCLUSIONS
1.3 STUDY SCOPE
  1.3.1 MARKET SEGMENTATION
  1.3.2 REGIONS COVERED
  1.3.3 YEARS CONSIDERED
1.4 CURRENCY
TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2015–2022
1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
FIGURE 1 ROLE-BASED ACCESS CONTROL MARKET: RESEARCH DESIGN
  2.1.1 SECONDARY DATA
  2.1.2 PRIMARY DATA
    2.1.2.1 Breakup of primary profiles
FIGURE 2 BREAKUP OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
    2.1.2.2 Key industry insights
2.2 DATA TRIANGULATION
2.3 MARKET SIZE ESTIMATION
FIGURE 3 ROLE-BASED ACCESS CONTROL MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES
FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY – APPROACH 1 (SUPPLY SIDE): REVENUE OF SOFTWARE AND SERVICES FROM ROLE-BASED ACCESS CONTROL VENDORS
FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH (SUPPLY SIDE): COLLECTIVE REVENUE OF ROLE-BASED ACCESS CONTROL VENDORS
FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY (SUPPLY SIDE): CAGR PROJECTIONS
FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY ? APPROACH 2 (BOTTOM-UP): REVENUE GENERATED BY ROLE-BASED ACCESS CONTROL VENDORS

+44 20 8123 2220
info@marketpublishers.com

FROM EACH COMPONENT
FIGURE 8 MARKET SIZE ESTIMATION METHODOLOGY–APPROACH 2 (DEMAND SIDE): REVENUE GENERATED FROM DIFFERENT APPLICATIONS
2.4 MARKET FORECAST
TABLE 2 FACTOR ANALYSIS
2.5 RESEARCH ASSUMPTIONS
2.6 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 9 FASTEST-GROWING SEGMENTS IN ROLE-BASED ACCESS CONTROL MARKET, 2022–2027
FIGURE 10 SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD
FIGURE 11 IMPLEMENTATION & INTEGRATION SERVICES TO BE LARGEST SEGMENT DURING FORECAST PERIOD
FIGURE 12 LARGE ENTERPRISES SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD
FIGURE 13 TOP VERTICALS IN ROLE-BASED ACCESS CONTROL MARKET
FIGURE 14 ROLE-BASED ACCESS CONTROL MARKET: REGIONAL SNAPSHOT

4 PREMIUM INSIGHTS

4.1 OVERVIEW OF ROLE-BASED ACCESS CONTROL MARKET
FIGURE 15 NEED TO ENHANCE OPERATIONAL EFFICIENCY TO BOOST ROLE-BASED ACCESS CONTROL MARKET
4.2 ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022 VS. 2027
FIGURE 16 SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD
4.3 ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2022 VS. 2027
FIGURE 17 IMPLEMENTATION & INTEGRATION SERVICES SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD
4.4 ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022 VS. 2027
FIGURE 18 LARGE ENTERPRISES SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE DURING FORECAST PERIOD
4.5 ROLE-BASED ACCESS CONTROL, BY VERTICAL, 2022–2027
FIGURE 19 IT & TELECOM SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

+44 20 8123 2220
info@marketpublishers.com

4.6 ROLE-BASED ACCESS CONTROL MARKET: REGIONAL SCENARIO, 2022–2027
FIGURE 20 ASIA PACIFIC TO EMERGE AS LUCRATIVE MARKET FOR INVESTMENTS IN NEXT FIVE YEARS

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
FIGURE 21 MARKET DYNAMICS: ROLE-BASED ACCESS CONTROL MARKET
5.2.1 DRIVERS
5.2.1.1 Need to improve compliance requirements in organizations
5.2.1.2 Need to enhance operational efficiency
5.2.1.3 Requirement of simplified workflows in order to eliminate bottlenecks
5.2.2 RESTRAINTS
5.2.2.1 Rise in number of roles resulting in increased strain on RBAC systems
5.2.3 OPPORTUNITIES
5.2.3.1 Advent of blockchain technology in role-based access control
5.2.3.2 Increased adoption of role-based access control systems for cloud security
5.2.4 CHALLENGES
5.2.4.1 Poor identity management and role creation processes
5.2.4.2 Accurate security risk analysis
5.3 CASE STUDY ANALYSIS
5.3.1 CASE STUDY 1: AD360 HELPED ERSTE BANK STREAMLINE ITS USER PROVISIONING AND ACTIVE DIRECTORY MANAGEMENT
5.3.2 CASE STUDY 2: JUMPCLOUD HELPED CHASE INTERNATIONAL NAVIGATE REMOTE WORK TRANSITION AND ACHIEVE REGULATORY COMPLIANCE
5.3.3 CASE STUDY 3: AGU DEPLOYED FORGEROCK IDENTITY CLOUD TO HOST ONLINE EVENTS AND MODERNIZE ITS WEBSITE
5.3.4 CASE STUDY 4: PING IDENTITY HELPED GCU PROVIDE THEIR EMPLOYEES WITH SEAMLESS AND SECURE USER EXPERIENCE
5.3.5 CASE STUDY 5: UNIVERSITY OF NORTH CAROLINA UTILIZED BEYONDTRUST ROLE-BASED ACCESS CONTROL SYSTEM TO OFFER REMOTE SECURITY
5.4 SUPPLY CHAIN ANALYSIS
FIGURE 22 ROLE-BASED ACCESS CONTROL MARKET: SUPPLY CHAIN
5.5 ECOSYSTEM
FIGURE 23 ROLE-BASED ACCESS CONTROL MARKET: ECOSYSTEM
5.6 TECHNOLOGICAL ANALYSIS
5.6.1 BLOCKCHAIN

+44 20 8123 2220
info@marketpublishers.com

5.6.2 ARTIFICIAL INTELLIGENCE
5.6.3 ZERO TRUST
5.7 PRICING ANALYSIS
TABLE 3 JUMPCLOUD: PRICING ANALYSIS OF VENDORS IN ROLE-BASED ACCESS CONTROL MARKET
TABLE 4 FRONTEGG: PRICING ANALYSIS OF VENDORS IN ROLE-BASED ACCESS CONTROL MARKET
TABLE 5 PING IDENTITY: PRICING ANALYSIS OF VENDORS IN ROLE-BASED ACCESS CONTROL MARKET
5.8 PATENT ANALYSIS
FIGURE 24 NUMBER OF PATENTS PUBLISHED, 2012–2022
FIGURE 25 TOP FIVE PATENT OWNERS (GLOBAL)
TABLE 6 TOP TEN PATENT APPLICANTS (US)
TABLE 7 ROLE-BASED ACCESS CONTROL MARKET: PATENTS
5.9 PORTER’S FIVE FORCES ANALYSIS
FIGURE 26 ROLE-BASED ACCESS CONTROL MARKET: PORTER’S FIVE FORCES ANALYSIS
TABLE 8 ROLE-BASED ACCESS CONTROL MARKET: PORTER’S FIVE FORCES ANALYSIS
5.9.1 THREAT OF NEW ENTRANTS
5.9.2 THREAT OF SUBSTITUTES
5.9.3 BARGAINING POWER OF SUPPLIERS
5.9.4 BARGAINING POWER OF BUYERS
5.9.5 INTENSITY OF COMPETITIVE RIVALRY
5.10 KEY CONFERENCES AND EVENTS IN 2023
TABLE 9 ROLE-BASED ACCESS CONTROL MARKET: KEY CONFERENCES AND EVENTS IN 2023
5.11 TARIFF AND REGULATORY LANDSCAPE
5.11.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 10 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 11 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 12 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 13 REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
5.11.2 REGULATIONS

+44 20 8123 2220
info@marketpublishers.com

5.11.2.1 Payment Card Industry Data Security Standard (PCI DSS)
5.11.2.2 Health Insurance Portability and Accountability Act (HIPPA)
5.11.2.3 Federal Information Security Management Act (FISMA)
5.11.2.4 Sarbanes-Oxley Act (SOX)
5.11.2.5 Service Organization Control 2 (SOC 2)
5.12 TRENDS/DISRUPTIONS IMPACTING BUYERS
FIGURE 27 ROLE-BASED ACCESS CONTROL MARKET: TRENDS/DISRUPTIONS IMPACTING BUYERS
5.13 KEY STAKEHOLDERS & BUYING CRITERIA
5.13.1 KEY STAKEHOLDERS IN BUYING PROCESS
FIGURE 28 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR END USERS
TABLE 14 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR END USERS (%)
5.13.2 BUYING CRITERIA
FIGURE 29 KEY BUYING CRITERIA FOR END USERS
TABLE 15 KEY BUYING CRITERIA FOR END USERS

6 ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT

6.1 INTRODUCTION
6.1.1 COMPONENT: ROLE-BASED ACCESS CONTROL MARKET DRIVERS
FIGURE 30 SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD
TABLE 16 ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 17 ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
6.2 SOLUTIONS
6.2.1 NEED TO PROVIDE SYSTEM ACCESS TO USERS BASED ON AUTHENTICATION HIERARCHY TO DRIVE GROWTH
TABLE 18 SOLUTIONS: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 19 SOLUTIONS: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
6.3 SERVICES
6.3.1 LACK OF TECHNICAL EXPERTISE AND SKILLED WORKFORCE TO DRIVE GROWTH
FIGURE 31 SUPPORT & MAINTENANCE SEGMENT TO GROW AT HIGHEST CAGR

DURING FORECAST PERIOD
TABLE 20 ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2018–2021 (USD MILLION)
TABLE 21 ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2022–2027 (USD MILLION)
6.3.1.1 Implementation & Integration Services
TABLE 22 IMPLEMENTATION & INTEGRATION SERVICES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 23 IMPLEMENTATION & INTEGRATION SERVICES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
6.3.1.2 Support & Maintenance Services
TABLE 24 SUPPORT & MAINTENANCE SERVICES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 25 SUPPORT & MAINTENANCE SERVICES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
6.3.1.3 Training & Consulting Services
TABLE 26 TRAINING & CONSULTING SERVICES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 27 TRAINING & CONSULTING SERVICES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)

7 ROLE-BASED ACCESS CONTROL MARKET, BY MODEL TYPE (QUALITATIVE)

7.1 INTRODUCTION
7.1.1 MODEL TYPE: ROLE-BASED ACCESS CONTROL MARKET DRIVERS
7.2 CORE RBAC
7.3 HIERARCHICAL RBAC
7.4 CONSTRAINED RBAC

8 ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE

8.1 INTRODUCTION
8.1.1 ORGANIZATION SIZE: ROLE-BASED ACCESS CONTROL MARKET DRIVERS
FIGURE 32 SMALL AND MEDIUM-SIZED ENTERPRISES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD
TABLE 28 ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 29 ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

+44 20 8123 2220
info@marketpublishers.com

8.2 LARGE ENTERPRISES
8.2.1 GROWING NEED TO IMPLEMENT STANDARDIZED POLICIES FOR REGULATORY COMPLIANCE AMONG LARGE ENTERPRISES
TABLE 30 LARGE ENTERPRISES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 31 LARGE ENTERPRISES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
8.3 SMALL AND MEDIUM-SIZED ENTERPRISES
8.3.1 RISING SECURITY ISSUES SUPPORT ADOPTION IN SMALL AND MEDIUM-SIZED ENTERPRISES
TABLE 32 SMALL AND MEDIUM-SIZED ENTERPRISES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 33 SMALL AND MEDIUM-SIZED ENTERPRISES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)

9 ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL

9.1 INTRODUCTION
9.1.1 VERTICAL: ROLE-BASED ACCESS CONTROL MARKET DRIVERS
FIGURE 33 HEALTHCARE SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD
TABLE 34 ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2018–2021 (USD MILLION)
TABLE 35 ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2022–2027 (USD MILLION)
9.2 BANKING, FINANCIAL SERVICES, & INSURANCE
9.2.1 INCREASED CONCERNS REGARDING DATA BREACHES AND RANSOMWARE AND ATTACKS IN FINANCIAL SECTOR TO SPUR GROWTH
TABLE 36 BFSI: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 37 BFSI: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
9.3 IT & ITES
9.3.1 RISE IN NEED TO PROVIDE SECURE INFORMATION TO FUEL GROWTH
TABLE 38 IT & ITES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 39 IT & ITES: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
9.4 HEALTHCARE

+44 20 8123 2220
info@marketpublishers.com

9.4.1 USE OF ROLE-BASED ACCESS CONTROL SYSTEMS TO EFFECTIVELY SECURE SENSITIVE INFORMATION AND ENSURE DATA PRIVACY
TABLE 40 HEALTHCARE: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 41 HEALTHCARE: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
9.5 GOVERNMENT & DEFENSE
9.5.1 NEED TO ELIMINATE VULNERABILITIES IN EXTENDED GOVERNMENT SUPPLY CHAINS TO PROPEL GROWTH
TABLE 42 GOVERNMENT & DEFENSE: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 43 GOVERNMENT & DEFENSE: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
9.6 TELECOMMUNICATIONS
9.6.1 RISE IN NEED FOR CYBERSECURITY SOLUTIONS TO PROTECT INTERCONNECTED INFRASTRUCTURE TO DRIVE MARKET GROWTH
TABLE 44 TELECOMMUNICATIONS: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 45 TELECOMMUNICATIONS: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
9.7 RETAIL & ECOMMERCE
9.7.1 REQUIREMENT OF ACCESS CONTROL SYSTEMS TO ENSURE SAFETY OF CUSTOMER DATA
TABLE 46 RETAIL & ECOMMERCE: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 47 RETAIL & ECOMMERCE: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
9.8 EDUCATION
9.8.1 INCREASED NEED FOR DATA SECURITY AND COMPLIANCE TO DRIVE GROWTH
TABLE 48 EDUCATION: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 49 EDUCATION: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
9.9 OTHER VERTICALS
TABLE 50 OTHER VERTICALS: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 51 OTHER VERTICALS: ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)

+44 20 8123 2220
info@marketpublishers.com

10 ROLE-BASED ACCESS CONTROL MARKET, BY REGION

10.1 INTRODUCTION
FIGURE 34 NORTH AMERICA TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD
TABLE 52 ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2018–2021 (USD MILLION)
TABLE 53 ROLE-BASED ACCESS CONTROL MARKET, BY REGION, 2022–2027 (USD MILLION)
10.2 NORTH AMERICA
TABLE 54 NORTH AMERICA: PESTLE ANALYSIS
10.2.1 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET DRIVERS
FIGURE 35 NORTH AMERICA: MARKET SNAPSHOT
TABLE 55 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 56 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 57 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2018–2021 (USD MILLION)
TABLE 58 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2022–2027 (USD MILLION)
TABLE 59 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 60 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
TABLE 61 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2018–2021 (USD MILLION)
TABLE 62 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2022–2027 (USD MILLION)
TABLE 63 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY COUNTRY, 2018–2021 (USD MILLION)
TABLE 64 NORTH AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY COUNTRY, 2022–2027 (USD MILLION)
10.2.2 US
10.2.2.1 Well-developed security policies to drive market growth
TABLE 65 US: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 66 US: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT,

+44 20 8123 2220
info@marketpublishers.com

2022–2027 (USD MILLION)
TABLE 67 US: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 68 US: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.2.3 CANADA
10.2.3.1 Technological advancements to fuel adoption
TABLE 69 CANADA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 70 CANADA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 71 CANADA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 72 CANADA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.3 EUROPE
TABLE 73 EUROPE: PESTLE ANALYSIS
10.3.1 EUROPE: ROLE-BASED ACCESS CONTROL MARKET DRIVERS
TABLE 74 EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 75 EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 76 EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2018–2021 (USD MILLION)
TABLE 77 EUROPE: ROLE-BASED ACCESS CONTROL MARKET, SERVICES, 2022–2027 (USD MILLION)
TABLE 78 EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 79 EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
TABLE 80 EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2018–2021 (USD MILLION)
TABLE 81 EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2022–2027 (USD MILLION)
TABLE 82 EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY COUNTRY, 2018–2021 (USD MILLION)
TABLE 83 EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY COUNTRY, 2022–2027 (USD MILLION)
10.3.2 UK

10.3.2.1 Growing adoption of cloud to drive demand
TABLE 84 UK: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 85 UK: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 86 UK: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 87 UK: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.3.3 GERMANY
10.3.3.1 Need for data security to enhance user experience
TABLE 88 GERMANY: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 89 GERMANY: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 90 GERMANY: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 91 GERMANY: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.3.4 FRANCE
10.3.4.1 Huge investments in cloud computing and digital identity projects to drive demand
TABLE 92 FRANCE: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 93 FRANCE: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 94 FRANCE: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 95 FRANCE: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.3.5 REST OF EUROPE
TABLE 96 REST OF EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 97 REST OF EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 98 REST OF EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 99 REST OF EUROPE: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

+44 20 8123 2220
info@marketpublishers.com

10.4 ASIA PACIFIC
TABLE 100 ASIA PACIFIC: PESTLE ANALYSIS
10.4.1 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET DRIVERS
FIGURE 36 ASIA PACIFIC: MARKET SNAPSHOT
TABLE 101 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 102 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 103 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2018–2021 (USD MILLION)
TABLE 104 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2022–2027 (USD MILLION)
TABLE 105 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 106 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
TABLE 107 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2018–2021 (USD MILLION)
TABLE 108 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2022–2027 (USD MILLION)
TABLE 109 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY COUNTRY, 2018–2021 (USD MILLION)
TABLE 110 ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY COUNTRY, 2022–2027 (USD MILLION)
10.4.2 CHINA
10.4.2.1 Increased budget for cybersecurity solutions across verticals to drive market growth
TABLE 111 CHINA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 112 CHINA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 113 CHINA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 114 CHINA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.4.3 JAPAN
10.4.3.1 Rise in investments in new technologies to propel market growth
TABLE 115 JAPAN: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 116 JAPAN: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 117 JAPAN: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 118 JAPAN: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.4.4 AUSTRALIA
10.4.4.1 Growth in online business impacting IT security landscape
TABLE 119 AUSTRALIA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 120 AUSTRALIA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 121 AUSTRALIA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 122 AUSTRALIA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.4.5 INDIA
10.4.5.1 Increased incidences of cybercrimes and identity threats to propel market growth
TABLE 123 INDIA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 124 INDIA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 125 INDIA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 126 INDIA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.4.6 REST OF ASIA PACIFIC
TABLE 127 REST OF ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 128 REST OF ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 129 REST OF ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 130 REST OF ASIA PACIFIC: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.5 MIDDLE EAST & AFRICA
TABLE 131 MIDDLE EAST & AFRICA: PESTLE ANALYSIS
10.5.1 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET

DRIVERS
TABLE 132 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 133 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 134 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2018–2021 (USD MILLION)
TABLE 135 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2022–2027 (USD MILLION)
TABLE 136 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 137 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
TABLE 138 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2018–2021 (USD MILLION)
TABLE 139 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2022–2027 (USD MILLION)
TABLE 140 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY COUNTRY, 2018–2021 (USD MILLION)
TABLE 141 MIDDLE EAST & AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY COUNTRY, 2022–2027 (USD MILLION)
10.5.2 MIDDLE EAST
10.5.2.1 Changing technological landscape to spur demand
TABLE 142 MIDDLE EAST: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 143 MIDDLE EAST: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 144 MIDDLE EAST: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 145 MIDDLE EAST: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.5.3 AFRICA
10.5.3.1 Inclination toward development of advanced security solutions to drive market growth
TABLE 146 AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 147 AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 148 AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY

+44 20 8123 2220
info@marketpublishers.com

ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 149 AFRICA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.6 LATIN AMERICA
TABLE 150 LATIN AMERICA: PESTLE ANALYSIS
10.6.1 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET DRIVERS
TABLE 151 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 152 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 153 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2018–2021 (USD MILLION)
TABLE 154 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY SERVICES, 2022–2027 (USD MILLION)
TABLE 155 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 156 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
TABLE 157 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2018–2021 (USD MILLION)
TABLE 158 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY VERTICAL, 2022–2027 (USD MILLION)
TABLE 159 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY COUNTRY, 2018–2021 (USD MILLION)
TABLE 160 LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY COUNTRY, 2022–2027 (USD MILLION)
10.6.2 BRAZIL
10.6.2.1 Increased risks of cybercrimes and rise in use of digital payment methods to boost market growth
TABLE 161 BRAZIL: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 162 BRAZIL: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 163 BRAZIL: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 164 BRAZIL: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.6.3 MEXICO
10.6.3.1 Rise in internet penetration to drive demand

+44 20 8123 2220
info@marketpublishers.com

TABLE 165 MEXICO: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 166 MEXICO: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 167 MEXICO: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 168 MEXICO: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
10.6.4 REST OF LATIN AMERICA
TABLE 169 REST OF LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2018–2021 (USD MILLION)
TABLE 170 REST OF LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 171 REST OF LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2018–2021 (USD MILLION)
TABLE 172 REST OF LATIN AMERICA: ROLE-BASED ACCESS CONTROL MARKET, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW
11.2 MARKET EVALUATION FRAMEWORK
11.3 KEY PLAYER STRATEGIES/RIGHT TO WIN
TABLE 173 OVERVIEW OF STRATEGIES ADOPTED BY KEY ROLE-BASED ACCESS CONTROL VENDORS
11.4 REVENUE ANALYSIS
FIGURE 37 HISTORICAL FOUR-YEAR REVENUE ANALYSIS OF LEADING PLAYERS, 2018–2021 (USD MILLION)
11.5 MARKET SHARE ANALYSIS
FIGURE 38 ROLE-BASED ACCESS CONTROL MARKET: MARKET SHARE ANALYSIS, 2022
TABLE 174 ROLE-BASED ACCESS CONTROL MARKET: DEGREE OF COMPETITION
11.6 COMPANY EVALUATION QUADRANT
TABLE 175 COMPANY EVALUATION QUADRANT: CRITERIA
11.6.1 STARS
11.6.2 EMERGING LEADERS
11.6.3 PERVASIVE PLAYERS
11.6.4 PARTICIPANTS

+44 20 8123 2220
info@marketpublishers.com

FIGURE 39 ROLE-BASED ACCESS CONTROL MARKET, KEY COMPANY EVALUATION QUADRANT, 2022
11.6.5 COMPANY PRODUCT FOOTPRINT ANALYSIS
TABLE 176 GLOBAL COMPANY FOOTPRINT
FIGURE 40 RANKING OF KEY PLAYERS IN ROLE-BASED ACCESS CONTROL MARKET, 2021
11.7 STARTUPS/SMES EVALUATION MATRIX
FIGURE 41 STARTUPS/SMES EVALUATION MATRIX: CRITERIA WEIGHTAGE
11.7.1 PROGRESSIVE COMPANIES
11.7.2 RESPONSIVE COMPANIES
11.7.3 DYNAMIC COMPANIES
11.7.4 STARTING BLOCKS
FIGURE 42 ROLE-BASED ACCESS CONTROL MARKET (GLOBAL) STARTUPS/SMES COMPANY EVALUATION QUADRANT, 2022
11.7.5 COMPETITIVE BENCHMARKING
TABLE 177 ROLE-BASED ACCESS CONTROL MARKET: DETAILED LIST OF KEY STARTUPS/SMES
TABLE 178 STARTUPS/SMES FOOTPRINT
11.8 KEY MARKET DEVELOPMENTS
11.8.1 PRODUCT LAUNCHES & ENHANCEMENTS
TABLE 179 PRODUCT LAUNCHES & ENHANCEMENTS, 2020–2022
11.8.2 DEALS
TABLE 180 DEALS, 2020–2022

12 COMPANY PROFILES

12.1 INTRODUCTION
(Business overview, Products/Solutions/Services offered, Recent developments & MnM View)*
12.2 KEY PLAYERS
12.2.1 MICROSOFT
TABLE 181 MICROSOFT: BUSINESS OVERVIEW
FIGURE 43 MICROSOFT: COMPANY SNAPSHOT
TABLE 182 MICROSOFT: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 183 MICROSOFT: PRODUCT LAUNCHES AND ENHANCEMENTS
TABLE 184 MICROSOFT: DEALS
12.2.2 AWS
TABLE 185 AWS: BUSINESS OVERVIEW
FIGURE 44 AWS: COMPANY SNAPSHOT

+44 20 8123 2220
info@marketpublishers.com

TABLE 186 AWS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 187 AWS: PRODUCT LAUNCHES AND ENHANCEMENTS
12.2.3 SOLARWINDS
TABLE 188 SOLARWINDS: BUSINESS OVERVIEW
FIGURE 45 SOLARWINDS: COMPANY SNAPSHOT
TABLE 189 SOLARWINDS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 190 SOLARWINDS: PRODUCT LAUNCHES AND ENHANCEMENTS
TABLE 191 SOLARWINDS: DEALS
12.2.4 IBM
TABLE 192 IBM: BUSINESS OVERVIEW
FIGURE 46 IBM: COMPANY SNAPSHOT
TABLE 193 IBM: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 194 IBM: PRODUCT LAUNCHES AND ENHANCEMENTS
TABLE 195 IBM: DEALS
12.2.5 MANAGEENGINE
TABLE 196 MANAGEENGINE: BUSINESS OVERVIEW
TABLE 197 MANAGEENGINE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 198 MANAGEENGINE: PRODUCT LAUNCHES AND ENHANCEMENTS
12.2.6 ORACLE
TABLE 199 ORACLE: BUSINESS OVERVIEW
FIGURE 47 ORACLE: COMPANY SNAPSHOT
TABLE 200 ORACLE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 201 ORACLE: PRODUCT LAUNCHES AND ENHANCEMENTS
TABLE 202 ORACLE: DEALS
12.2.7 JUMPCLOUD
TABLE 203 JUMPCLOUD: BUSINESS OVERVIEW
TABLE 204 JUMPCLOUD: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 205 JUMPCLOUD: PRODUCT LAUNCHES AND ENHANCEMENTS
TABLE 206 JUMPCLOUD: DEALS
12.2.8 OKTA
TABLE 207 OKTA: BUSINESS OVERVIEW
FIGURE 48 OKTA: COMPANY SNAPSHOT
TABLE 208 OKTA: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 209 OKTA: PRODUCT LAUNCHES AND ENHANCEMENTS
TABLE 210 OKTA: DEALS
12.2.9 FORGEROCK
TABLE 211 FORGEROCK: BUSINESS OVERVIEW
FIGURE 49 FORGEROCK: COMPANY SNAPSHOT
TABLE 212 FORGEROCK: PRODUCTS/SOLUTIONS/SERVICES OFFERED

+44 20 8123 2220
info@marketpublishers.com

TABLE 213 FORGEROCK: PRODUCT LAUNCHES AND ENHANCEMENTS
TABLE 214 FORGEROCK: DEALS
12.2.10 PING IDENTITY
TABLE 215 PING IDENTITY: BUSINESS OVERVIEW
TABLE 216 PING IDENTITY: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 217 PING IDENTITY: PRODUCT LAUNCHES AND ENHANCEMENTS
TABLE 218 PING IDENTITY: DEALS
12.2.11 BEYONDTRUST
12.2.12 SAILPOINT
12.2.13 CYBERARK
12.2.14 BROADCOM
12.2.15 SECUREAUTH
12.2.16 VARONIS
12.2.17 EDGILE
12.2.18 IMPRIVATA
12.2.19 BRAVURA SECURITY
*Details on Business overview, Products/Solutions/Services offered, Recent developments & MnM View might not be captured in case of unlisted companies.
12.3 SMES/STARTUPS
12.3.1 FRONTEGG
12.3.2 EKRAN SYSTEM
12.3.3 TENFOLD
12.3.4 DELINEA
12.3.5 AUTOMOX
12.3.6 HOSTBOOKS
12.3.7 EMPOWERID
12.3.8 FUSIONAUTH
12.3.9 STRONGDM
12.3.10 ONE IDENTITY

13 ADJACENT MARKETS

13.1 INTRODUCTION
13.1.1 RELATED MARKETS
13.2 PRIVILEGED IDENTITY MANAGEMENT MARKET
TABLE 219 PRIVILEGED IDENTITY MANAGEMENT MARKET SIZE, BY COMPONENT, 2014–2021 (USD MILLION)
TABLE 220 PRIVILEGED IDENTITY MANAGEMENT MARKET SIZE, BY INSTALLATION TYPE, 2014–2021 (USD MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 221 PRIVILEGED IDENTITY MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODE, 2014–2021 (USD MILLION)
TABLE 222 PRIVILEGED IDENTITY MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2014–2021 (USD MILLION)
TABLE 223 PRIVILEGED IDENTITY MANAGEMENT MARKET SIZE, BY INDUSTRY VERTICAL, 2014–2021 (USD MILLION)
TABLE 224 PRIVILEGED IDENTITY MANAGEMENT MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
13.3 IDENTITY AND ACCESS MANAGEMENT MARKET
TABLE 225 IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2016–2021 (USD MILLION)
TABLE 226 IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2022–2027 (USD MILLION)
TABLE 227 IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODE, 2016–2021 (USD MILLION)
TABLE 228 IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY DEPLOYMENT MODE, 2022–2027 (USD MILLION)
TABLE 229 IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2016–2021 (USD MILLION)
TABLE 230 IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2022–2027 (USD MILLION)
TABLE 231 IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2016–2021 (USD MILLION)
TABLE 232 IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2022–2027 (USD MILLION)
TABLE 233 IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2016–2021 (USD MILLION)
TABLE 234 IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2022–2027 (USD MILLION)

14 APPENDIX

14.1 DISCUSSION GUIDE
14.2 KNOWLEDGESTORE: MARKETSANDMARKETS’ SUBSCRIPTION PORTAL
14.3 CUSTOMIZATION OPTIONS
14.4 RELATED REPORTS
14.5 AUTHOR DETAILS

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Role-based Access Control Market by Component (Solutions and Services (Implementation & Integration, Training & Consulting, Support & Maintenance), Model Type, Organization Size (SMEs and Large Enterprises), Vertical and Region - Global Forecast to 2027

Product link: https://marketpublishers.com/r/R273218BDF90EN.html

Price: US$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/R273218BDF90EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

+44 20 8123 2220
info@marketpublishers.com

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970