

# Rigid Plastic Packaging Market by Type, Application (Food, Beverages, Healthcare, Cosmetics, Industrial), Raw Material (Bioplastics, PE, PET, PS, PP, PVC, EPs, PC, Polyamide), Production Process, and Region - Global Forecast to 2027

<https://marketpublishers.com/r/R3F9CCF25D1EN.html>

Date: January 2023

Pages: 217

Price: US\$ 4,950.00 (Single User License)

ID: R3F9CCF25D1EN

## Abstracts

The global rigid plastic packaging market size is projected to grow from USD 207.8 billion in 2022 to USD 262.5 billion by 2027, at a CAGR of 4.7% from 2022 to 2027. Rigid plastic packaging market is expected to witness significant growth in future due to its increased demand in end-use industries. In addition, the global rigid packaging market has witnessed considerable growth in recent years, mainly driven by growth in modern retailing, high consumer income, and acceleration in industrial activities, especially in the emerging economies.

“PE material accounted for the largest market share during the forecast period ”

Polyethylene is produced by the polymerization of ethylene and can be self-sealed under controlled heat. It is highly durable, versatile, and resistant to moisture and light. It is therefore widely used in rigid plastic packaging. Polyethylene provides a good barrier against moisture but a relatively poor one against oxygen and other gases. Low-Density Polyethylene (LDPE) and High-Density Polyethylene (HDPE) are used for manufacturing blister packs.

The PE Material segment accounted for the largest share of the global rigid plastic packaging market in 2021. This growth is attributed to its highly durable, versatile, and resistance to moisture and light properties. It is therefore widely used in rigid plastic packaging.

“Bottles and Jars to command the largest market share in rigid plastic packaging market during the forecast period.”

Rigid plastic bottles are used for packaging various products such as water, juices, carbonated soft drinks, cosmetics, food products, personal care products, and pharmaceutical products. Most of these bottles & jars are made from PET, PE, PP, HDPE, PS, and PVC. They can be molded into various forms, sizes, and shapes to stuff anything ranging from cream to pesticides. Polyethylene terephthalate is used in several packaging applications, as it is an excellent water and moisture barrier material. Also, plastic bottles made from PET are widely used for mineral water and carbonated soft drinks.

“The beverages segment is projected to grow at a highest rate during the forecast period.”

From airtight wraps to shelf-stable bottles and containers, plastic packaging plays a key role in delivering safe food from farm to table and is a material of choice for freezing foods for longer-term storage. Beverages include various types of drinks based on their constituents and their compositions. There are various types of beverages, such as alcoholic and non-alcoholic. Global players are aiming at using innovative packaging materials developed from degradable and recyclable materials in order to achieve sustainability.

The beverage segment led the rigid plastic packaging market, by application, with a share of the overall market, in terms of value, in 2021. The segment is expected to grow due to factors such as consumer demand for portion control and single-serve products.

“Europe to be the Second-largest market for rigid plastic packaging”

The Europe was the second-largest market of the rigid plastic packaging market during forecast period. The food and beverages industry is the largest consumer of rigid plastic packaging in Europe, followed by healthcare, industrial, and cosmetic & toiletries. The rigid plastic packaging market in Europe is likely to witness steady growth over the forecast period as a result of the increase in spending on consumer-packed goods and growth in industrial activities.

This study has been validated through primaries conducted with various industry experts worldwide. These primary sources have been divided into 3 categories, namely by company, by designation, and by region.

By Department- Sales/Export/Marketing– 53.3%, Production– 23.3%, CXOs– 23.3%

By Designation- Managers– 60.5%, CXOs– 23.3%, Executives– 16.3%

By Region- North America- 33%, Europe- 27%, Asia Pacific- 25%, Middle East & Africa- 10%, Sout America 5%.

The rigid plastic packaging market comprises major solution providers, Amcor Plc (Switzerland), Berry Global Group Inc. (US), Pactiv LLC (US), Silgan Holdings Inc. (US), Sonoco Products (US), Takween Advanced Industries (Saudi Arabia), DS Smith Plc (UK), SABIC (Saudi Arabia), and Al Jabri Plastic Factory (UAE) among others. The study includes an in-depth competitive analysis of these key players in the rigid plastic packaging market, with their company profiles, and key market strategies.

#### Research Coverage:

The report covers the rigid plastic packaging market based on type (bottles & jars; rigid bulk products; trays; tubs, cups, and pots; and others), Raw Material (bioplastics, Polyethylene (PE), Polyethylene Terephthalate (PET), Polystyrene (PS), Polypropylene (PP), Polyvinyl Chloride (PVC), Expanded Polystyrene (EPS), and others such as Polycarbonate (PC) and polyamide), Applications (food, beverage, cosmetics & toiletries, healthcare, industrial, and others), Production Process (extrusion, injection molding, blow molding, thermoforming, and others) and Region. The report also provides a comprehensive review of market drivers, restraints, opportunities, and challenges in the rigid plastic packaging market. The report also covers qualitative aspects in addition to the quantitative aspects of these markets.

#### Key Benefits of Buying the Report:

The report will help the leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall market and the sub-segments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

#### 1.3 INCLUSIONS & EXCLUSIONS

##### 1.3.1 RIGID PLASTIC PACKAGING MARKET – FORECAST TO 2027

#### TABLE 1 RIGID PLASTIC PACKAGING MARKET SIZE, INCLUSIONS & EXCLUSIONS

#### 1.4 STUDY SCOPE

#### FIGURE 1 RIGID PLASTIC PACKAGING MARKET SEGMENTATION

##### 1.4.1 YEARS CONSIDERED

#### 1.5 CURRENCY CONSIDERED

#### 1.6 UNIT CONSIDERED

#### 1.7 STAKEHOLDERS

#### 1.8 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

#### 2.2 MARKET SIZE ESTIMATION

##### 2.2.1 APPROACH

#### FIGURE 2 APPROACH (BOTTOM-UP)

#### FIGURE 3 APPROACH (TOP-DOWN)

#### FIGURE 4 APPROACH (SUPPLY SIDE)

#### FIGURE 5 VOLUME APPROACH

#### 2.3 DATA TRIANGULATION

#### FIGURE 6 RIGID PLASTIC PACKAGING MARKET: DATA TRIANGULATION

#### FIGURE 7 KEY MARKET INSIGHTS

#### FIGURE 8 LIST OF STAKEHOLDERS AND BREAKDOWN OF PRIMARY INTERVIEWS

#### 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS

##### 2.4.1 ASSUMPTIONS

##### 2.4.2 LIMITATIONS

#### 2.5 GROWTH RATE ASSUMPTIONS/GROWTH FORECAST

### **3 EXECUTIVE SUMMARY**

FIGURE 9 PE RAW MATERIAL SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD

FIGURE 10 BOTTLES & JARS SEGMENT TO LEAD MARKET BETWEEN 2022 AND 2027

FIGURE 11 FOOD SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 12 MARKET IN ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

### **4 PREMIUM INSIGHTS**

4.1 MARKET IN ASIA PACIFIC TO WITNESS HIGH GROWTH RATE DUE TO INCREASE IN DEMAND FROM VARIOUS END-USE INDUSTRIES

FIGURE 13 GROWING DEMAND FROM FOOD & BEVERAGE INDUSTRY TO DRIVE MARKET

4.2 RIGID PLASTIC PACKAGING MARKET, BY REGION AND TYPE

FIGURE 14 ASIA PACIFIC REGION AND BOTTLES & JARS SEGMENT LED MARKET IN 2021

4.3 RIGID PLASTIC PACKAGING MARKET, BY APPLICATION AND RAW MATERIAL  
FIGURE 15 PE AND BEVERAGES SEGMENTS LED MARKET IN 2021

4.4 RIGID PLASTIC PACKAGING MARKET, BY PRODUCTION PROCESS

FIGURE 16 EXTRUSION PRODUCTION PROCESS ACCOUNTED FOR LARGEST SHARE IN 2021

4.5 RIGID PLASTIC PACKAGING MARKET, BY COUNTRY

FIGURE 17 MARKET IN CHINA PROJECTED TO GROW AT HIGHEST CAGR FROM 2022 TO 2027

### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES:

5.2.1 DRIVERS

5.2.1.1 Growth of packaging industry in Asia Pacific

FIGURE 19 E-COMMERCE INDUSTRY IN INDIA (USD BILLION)

5.2.1.2 Strong demand from food and beverage packaging industries

**FIGURE 20 BEER PRODUCTION IN EUROPE, 2014–2021****5.2.2 RESTRAINTS****5.2.2.1 Stringent regulations****5.2.2.2 Intense competition from flexible plastic packaging****5.2.3 OPPORTUNITIES****5.2.3.1 Changes in demographic trends****5.2.3.2 Changes in lifestyle patterns****5.2.4 CHALLENGES****5.2.4.1 Increased and volatile input costs****FIGURE 21 AVERAGE PRICE OF PER BARREL CRUDE OIL (USD)****5.2.4.2 Recycling and environmental concerns****FIGURE 22 GLOBAL GROWTH IN PLASTIC CONSUMPTION, 2019-2060****5.3 PORTER'S FIVE FORCES ANALYSIS****FIGURE 23 PORTER'S FIVE FORCES ANALYSIS****TABLE 2 PORTER'S FIVE FORCES ANALYSIS****5.3.1 THREAT OF NEW ENTRANTS****5.3.2 THREAT OF SUBSTITUTES****5.3.3 BARGAINING POWER OF SUPPLIERS****5.3.4 BARGAINING POWER OF BUYERS****5.3.5 INTENSITY OF COMPETITIVE RIVALRY****5.4 VALUE CHAIN ANALYSIS****FIGURE 24 VALUE CHAIN****5.5 SUPPLY CHAIN ANALYSIS****FIGURE 25 SUPPLY CHAIN OF RIGID PLASTIC PACKAGING INDUSTRY****5.6 PROMINENT COMPANIES****5.7 SMALL- & MEDIUM-SIZED ENTERPRISES****TABLE 3 RIGID PLASTIC PACKAGING MARKET VALUE CHAIN****5.8 YC & YCC SHIFT****5.8.1 REVENUE SHIFT & NEW REVENUE POCKETS FOR RIGID PLASTIC PACKAGING MANUFACTURERS****FIGURE 26 REVENUE SHIFT FOR RIGID PLASTIC PACKAGING MANUFACTURERS****5.9 REGULATORY LANDSCAPE****5.9.1 CONTAINER COMPLIANCE OPTIONS****5.9.2 CALCULATING COMPLIANCE****5.10 TECHNOLOGY ANALYSIS****5.10.1 NEW PET PREFORM MOLDING SOLUTION****5.10.2 PET-FREE OVENABLE TRAY SOLUTION****5.10.3 NEW TECHNOLOGY FOR PRODUCTION OF ULTRA-THIN-WALLED CONTAINERS**

- 5.10.4 NEW TECHNOLOGY TO HELP RECYCLE SMALL PLASTIC BOTTLES
- 5.11 CASE STUDY ANALYSIS
  - 5.11.1 SIMULIA-AMCOR CASE
  - 5.11.2 PROJECT TO IDENTIFY AND SHOWCASE GOOD PRACTICES IN DESIGN FOR RECYCLABILITY OF RIGID PLASTIC PACKAGING IN UK MARKET.
- 5.12 TRADE ANALYSIS
  - TABLE 4 PLASTIC CONTAINER IMPORT DATA, 2021 (USD BILLION)
  - TABLE 5 PLASTIC CONTAINER EXPORT DATA, 2021 (USD BILLION)
- 5.13 ECOSYSTEM MAPPING
  - FIGURE 27 ECOSYSTEM OF RIGID PLASTIC PACKAGING MARKET
- 5.14 PRICING ANALYSIS
  - FIGURE 28 COST INCURRED FOR MANUFACTURING SINGLE PLASTIC BOTTLE
- 5.15 PATENT ANALYSIS
  - 5.15.1 INTRODUCTION
  - 5.15.2 METHODOLOGY
  - FIGURE 29 GRANTED PATENTS 47% OF TOTAL COUNT DURING LAST FIVE YEARS
  - FIGURE 30 PUBLICATION TRENDS - LAST FIVE YEARS
  - FIGURE 31 JURISDICTION ANALYSIS
  - FIGURE 32 TOP 10 COMPANIES/APPLICANTS WITH HIGHEST NUMBER OF PATENTS
- 5.16 KEY CONFERENCES & EVENTS (2022–2023)
  - TABLE 6 DETAILED LIST OF CONFERENCES & EVENTS

## **6 RIGID PLASTIC PACKAGING MARKET, BY PRODUCTION PROCESS**

- 6.1 INTRODUCTION
  - FIGURE 33 EXTRUSION TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD
  - TABLE 7 RIGID PLASTIC PACKAGING MARKET SIZE, BY PRODUCTION PROCESS, 2020–2027 (MILLION METRIC TONS)
- 6.2 EXTRUSION
  - 6.2.1 LOWER PRODUCTION COSTS AND GREATER DESIGN FLEXIBILITY TO DRIVE GROWTH
- 6.3 INJECTION MOLDING
  - 6.3.1 ENABLES FASTER PRODUCTION COMPARED TO OTHER PROCESSES
- 6.4 BLOW MOLDING
  - 6.4.1 RISING DEMAND FOR BOTTLES TO DRIVE MARKET
- 6.5 THERMOFORMING

6.5.1 LOW-COST PRODUCTION TO DRIVE GROWTH  
6.6 OTHERS

## **7 RIGID PLASTIC PACKAGING MARKET, BY RAW MATERIAL**

7.1 INTRODUCTION

FIGURE 34 PE TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 8 RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (USD BILLION)

TABLE 9 RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (MILLION METRIC TONS)

7.2 BIOPLASTICS

7.2.1 ECONOMICAL AND ENVIRONMENTALLY FRIENDLY PACKAGING TO DRIVE MARKET

7.3 POLYETHYLENE (PE)

7.3.1 HIGH DURABILITY, VERSATILITY, RESISTANCE TO MOISTURE, AND LIGHTWEIGHT PROPERTIES TO DRIVE MARKET

7.4 POLYETHYLENE TEREPHTHALATE (PET)

7.4.1 SUPERIOR TRANSPARENCY EQUAL TO GLASS AND HIGH MECHANICAL STRENGTH TO DRIVE MARKET

7.5 POLYSTYRENE (PS)

7.5.1 PHARMACEUTICAL INDUSTRY TO DRIVE MARKET

7.6 POLYPROPYLENE (PP)

7.6.1 WIDE USE IN FOOD PACKAGING TO DRIVE MARKET

7.7 POLYVINYL CHLORIDE (PVC)

7.7.1 HIGH STIFFNESS PROPERTY TO DRIVE MARKET

7.8 EXPANDED POLYSTYRENE (EPS)

7.8.1 DEMAND FOR FOOD PACKAGING TO DRIVE GROWTH

7.9 OTHERS (PC, POLYAMIDE)

## **8 RIGID PLASTIC PACKAGING MARKET, BY TYPE**

8.1 INTRODUCTION

FIGURE 35 BOTTLES & JARS SEGMENT TO COMMAND LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 10 RIGID PLASTIC PACKAGING MARKET SIZE, HISTORIC TABLE, BY TYPE, 2016–2019 (USD BILLION)

TABLE 11 RIGID PLASTIC PACKAGING MARKET SIZE, HISTORIC TABLE, BY



TYPE, 2016–2019 (MILLION METRIC TONS)

TABLE 12 RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 13 RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

8.2 BOTTLES & JARS

8.2.1 RISING DEMAND FOR BEVERAGES AND HOME CARE TO DRIVE MARKET

8.3 RIGID BULK PRODUCTS

8.3.1 HIGH LOAD-HANDLING CAPACITY TO DRIVE GROWTH

8.4 TRAYS

8.4.1 RISE IN GLOBAL FOOD DELIVERY AND TAKEAWAY MARKET TO DRIVE DEMAND

8.5 TUBS, CUPS, & POTS

8.5.1 RISING DEMAND FOR SINGLE-SERVE PACKS TO DRIVE MARKET

8.6 OTHERS

## **9 RIGID PLASTIC PACKAGING MARKET, BY APPLICATION**

9.1 INTRODUCTION

FIGURE 36 BEVERAGES SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 14 RIGID PLASTIC PACKAGING MARKET SIZE, HISTORIC TABLE, BY APPLICATION, 2016–2019 (USD BILLION)

TABLE 15 RIGID PLASTIC PACKAGING MARKET SIZE, HISTORIC TABLE, BY APPLICATION, 2016–2019 (MILLION METRIC TONS)

TABLE 16 RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 17 RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

9.2 FOOD

9.2.1 INCREASING DEMAND FOR PACKED FOOD TO DRIVE MARKET

9.3 BEVERAGES

9.3.1 CHANGING CONSUMPTION PATTERNS TO DRIVE MARKET

9.4 HEALTHCARE

9.4.1 INCREASE IN CONSUMPTION OF MEDICATIONS TO DRIVE MARKET

9.5 COSMETICS & TOILETRIES

9.5.1 RISING DEMAND TO DRIVE MARKET

9.6 INDUSTRIAL

9.6.1 RISING USE OF RIGID PLASTICS TO DRIVE MARKET

## 9.7 OTHERS

### 10 RIGID PLASTIC PACKAGING MARKET, BY REGION

#### 10.1 INTRODUCTION

FIGURE 37 CHINA TO BE FASTEST-GROWING MARKET FROM 2022 TO 2027

TABLE 18 RIGID PLASTIC PACKAGING MARKET SIZE, BY REGION, 2020–2027 (USD BILLION)

TABLE 19 RIGID PLASTIC PACKAGING MARKET SIZE, BY REGION, 2020–2027 (MILLION METRIC TONS)

TABLE 20 RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 21 RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 22 HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (USD BILLION)

TABLE 23 HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (MILLION METRIC TONS)

TABLE 24 RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 25 RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

TABLE 26 HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (USD BILLION)

TABLE 27 HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (MILLION METRIC TONS)

TABLE 28 RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (USD BILLION)

TABLE 29 RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (MILLION METRIC TONS)

TABLE 30 RIGID PLASTIC PACKAGING MARKET SIZE, BY PRODUCTION PROCESS, 2020–2027 (MILLION METRIC TONS)

#### 10.2 ASIA PACIFIC

FIGURE 38 ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SNAPSHOT

TABLE 31 ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY COUNTRY, 2020–2027 (USD BILLION)

TABLE 32 ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY COUNTRY, 2020–2027 (MILLION METRIC TONS)

TABLE 33 ASIA PACIFIC: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE,

BY TYPE, 2016–2019 (USD BILLION)

TABLE 34 ASIA PACIFIC: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (MILLION METRIC TONS)

TABLE 35 ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 36 ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 37 ASIA PACIFIC: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (USD BILLION)

TABLE 38 ASIA PACIFIC: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (MILLION METRIC TONS)

TABLE 39 ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 40 ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

TABLE 41 ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (USD BILLION)

TABLE 42 ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (MILLION METRIC TONS)

#### 10.2.1 CHINA

10.2.1.1 Increasing demand for consumer goods to drive market

TABLE 43 CHINA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 44 CHINA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 45 CHINA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 46 CHINA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.2.2 JAPAN

10.2.2.1 Rising disposable income and high urban population to drive market

TABLE 47 JAPAN: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 48 JAPAN: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 49 JAPAN: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 50 JAPAN: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

### 10.2.3 INDIA

10.2.3.1 High demand from organized retail and e-commerce sectors to drive growth

TABLE 51 INDIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 52 INDIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 53 INDIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 54 INDIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

### 10.2.4 AUSTRALIA

10.2.4.1 Rising demand for ready-to-eat and processed food to drive market

TABLE 55 AUSTRALIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 56 AUSTRALIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 57 AUSTRALIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 58 AUSTRALIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

### 10.2.5 REST OF ASIA PACIFIC

TABLE 59 REST OF ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 60 REST OF ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 61 REST OF ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 62 REST OF ASIA PACIFIC: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

### 10.3 EUROPE

TABLE 63 EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY COUNTRY, 2020–2027 (USD BILLION)

TABLE 64 EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY COUNTRY, 2020–2027 (MILLION METRIC TONS)

TABLE 65 EUROPE: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (USD BILLION)

TABLE 66 EUROPE: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (MILLION METRIC TONS)

TABLE 67 EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE,

2020–2027 (USD BILLION)

TABLE 68 EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 69 EUROPE: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (USD BILLION)

TABLE 70 EUROPE: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (MILLION METRIC TONS)

TABLE 71 EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 72 EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

TABLE 73 EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (USD BILLION)

TABLE 74 EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (MILLION METRIC TONS)

### 10.3.1 GERMANY

10.3.1.1 High demand for industrial packaging to lead to market growth

TABLE 75 GERMANY: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 76 GERMANY: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 77 GERMANY: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 78 GERMANY: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

### 10.3.2 UK

10.3.2.1 Growth of healthcare industry to offer lucrative opportunities

TABLE 79 UK: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 80 UK: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 81 UK: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 82 UK: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

### 10.3.3 FRANCE

10.3.3.1 Demand from pharmaceutical industry to boost market

TABLE 83 FRANCE: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 84 FRANCE: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 85 FRANCE: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 86 FRANCE: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.3.4 ITALY

10.3.4.1 Retail, food, and healthcare industries to drive market

TABLE 87 ITALY: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 88 ITALY: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 89 ITALY: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 90 ITALY: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.3.5 SPAIN

10.3.5.1 Demand from retail, home & personal care, pharmaceutical, and food & beverage industries to drive market

TABLE 91 SPAIN: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 92 SPAIN: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 93 SPAIN: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 94 SPAIN: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.3.6 REST OF EUROPE

TABLE 95 REST OF EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 96 REST OF EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 97 REST OF EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 98 REST OF EUROPE: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.4 NORTH AMERICA

TABLE 99 NORTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY COUNTRY, 2020–2027 (USD BILLION)

TABLE 100 NORTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY COUNTRY, 2020–2027 (MILLION METRIC TONS)

TABLE 101 NORTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 102 NORTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 103 NORTH AMERICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (USD BILLION)

TABLE 104 NORTH AMERICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (MILLION METRIC TONS)

TABLE 105 NORTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 106 NORTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

TABLE 107 NORTH AMERICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (USD BILLION)

TABLE 108 NORTH AMERICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (MILLION METRIC TONS)

TABLE 109 NORTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (USD BILLION)

TABLE 110 NORTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (MILLION METRIC TONS)

#### 10.4.1 US

##### 10.4.1.1 Demand for consumer durables to drive market

TABLE 111 US: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 112 US: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 113 US: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 114 US: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.4.2 CANADA

##### 10.4.2.1 Food & beverage and home & personal care industries to drive market

TABLE 115 CANADA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 116 CANADA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 117 CANADA: RIGID PLASTIC PACKAGING MARKET SIZE, BY

APPLICATION, 2020–2027 (USD BILLION)

TABLE 118 CANADA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.4.3 MEXICO

10.4.3.1 Growing beverage industry to boost market

TABLE 119 MEXICO: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 120 MEXICO: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 121 MEXICO: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 122 MEXICO: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.5 MIDDLE EAST & AFRICA

TABLE 123 MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY COUNTRY, 2020–2027 (USD BILLION)

TABLE 124 MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY COUNTRY, 2020–2027 (MILLION METRIC TONS)

TABLE 125 MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 126 MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 127 MIDDLE EAST & AFRICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (USD BILLION)

TABLE 128 MIDDLE EAST & AFRICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (MILLION METRIC TONS)

TABLE 129 MIDDLE EAST & AFRICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (USD BILLION)

TABLE 130 MIDDLE EAST & AFRICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (MILLION METRIC TONS)

TABLE 131 MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 132 MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

TABLE 133 MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (USD BILLION)

TABLE 134 MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (MILLION METRIC TONS)

#### 10.5.1 SAUDI ARABIA



#### 10.5.1.1 Higher spending on convenience packaging to drive demand

TABLE 135 SAUDI ARABIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 136 SAUDI ARABIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 137 SAUDI ARABIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 138 SAUDI ARABIA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.5.2 SOUTH AFRICA

##### 10.5.2.1 Growth of packaging industry to drive market

TABLE 139 SOUTH AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 140 SOUTH AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 141 SOUTH AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 142 SOUTH AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.5.3 REST OF MIDDLE EAST & AFRICA

TABLE 143 REST OF MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 144 REST OF MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 145 REST OF MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 146 REST OF MIDDLE EAST & AFRICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.6 SOUTH AMERICA

TABLE 147 SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY COUNTRY, 2020–2027 (USD BILLION)

TABLE 148 SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY COUNTRY, 2020–2027 (MILLION METRIC TONS)

TABLE 149 SOUTH AMERICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (USD BILLION)

TABLE 150 SOUTH AMERICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2016–2019 (MILLION METRIC TONS)

TABLE 151 SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 152 SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 153 SOUTH AMERICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (USD BILLION)

TABLE 154 SOUTH AMERICA: HISTORIC RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2016–2019 (MILLION METRIC TONS)

TABLE 155 SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 156 SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

TABLE 157 SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (USD BILLION)

TABLE 158 SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY RAW MATERIAL, 2020–2027 (MILLION METRIC TONS)

#### 10.6.1 BRAZIL

10.6.1.1 Exports of fruits, meat, and oils to drive market

TABLE 159 BRAZIL: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 160 BRAZIL: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 161 BRAZIL: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 162 BRAZIL: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.6.2 ARGENTINA

10.6.2.1 Growing demand for food packaging to drive market

TABLE 163 ARGENTINA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 164 ARGENTINA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 165 ARGENTINA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 166 ARGENTINA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

#### 10.6.3 REST OF SOUTH AMERICA

TABLE 167 REST OF SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (USD BILLION)

TABLE 168 REST OF SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY TYPE, 2020–2027 (MILLION METRIC TONS)

TABLE 169 REST OF SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (USD BILLION)

TABLE 170 REST OF SOUTH AMERICA: RIGID PLASTIC PACKAGING MARKET SIZE, BY APPLICATION, 2020–2027 (MILLION METRIC TONS)

## 11 COMPETITIVE LANDSCAPE

### 11.1 STRATEGIES ADOPTED BY PLAYERS

FIGURE 39 OVERVIEW OF KEY STRATEGIES ADOPTED BY TOP PLAYERS, 2018–2022

### 11.2 RANKING ANALYSIS OF KEY MARKET PLAYERS, 2021

FIGURE 40 REVENUE & RANKING ANALYSIS OF TOP FIVE PLAYERS IN RIGID PLASTIC PACKAGING MARKET, 2021

### 11.3 MARKET SHARE ANALYSIS OF TOP FIVE PLAYERS

FIGURE 41 SHARE OF KEY PLAYERS IN RIGID PLASTIC PACKAGING MARKET, 2021

### TABLE 171 DEGREE OF COMPETITION

### 11.4 REVENUE ANALYSIS OF TOP FIVE MARKET PLAYERS

FIGURE 42 TOP FIVE PLAYERS DOMINATED MARKET DURING LAST FIVE YEARS

### 11.5 MARKET EVALUATION FRAMEWORK

TABLE 172 MARKET EVALUATION FRAMEWORK

### 11.6 COMPANY EVALUATION QUADRANT

#### 11.6.1 STARS

#### 11.6.2 EMERGING LEADERS

#### 11.6.3 PERVASIVE PLAYERS

#### 11.6.4 PARTICIPANTS

FIGURE 43 COMPETITIVE LEADERSHIP MAPPING, 2021

TABLE 173 COMPANY PRODUCT FOOTPRINT BY TYPE

TABLE 174 COMPANY PRODUCT FOOTPRINT BY PRODUCTION PROCESS

TABLE 175 COMPANY PRODUCT FOOTPRINT BY APPLICATION

TABLE 176 COMPANY REGION FOOTPRINT

### 11.7 SME MATRIX, 2021

#### 11.7.1 PROGRESSIVE COMPANIES

#### 11.7.2 RESPONSIVE COMPANIES

#### 11.7.3 DYNAMIC COMPANIES

#### 11.7.4 STARTING BLOCKS

FIGURE 44 SME MATRIX, 2021

TABLE 177 SME MATRIX: COMPANY PRODUCT FOOTPRINT BY TYPE

TABLE 178 SME MATRIX: COMPANY PRODUCT FOOTPRINT BY PRODUCTION

## PROCESS

TABLE 179 SME MATRIX: COMPANY PRODUCT FOOTPRINT BY APPLICATION

TABLE 180 SME MATRIX: COMPANY REGION FOOTPRINT

### 11.8 COMPETITIVE SCENARIO

#### 11.8.1 PRODUCT LAUNCHES

TABLE 181 PRODUCT LAUNCHES, 2018–2022

#### 11.8.2 DEALS

TABLE 182 DEALS, 2018–2022

## 12 COMPANY PROFILES

### 12.1 KEY PLAYERS

(Business overview, Products/Solutions/Services offered, Recent Developments, MNM view)\*

#### 12.1.1 AMCOR

TABLE 183 AMCOR PLC: COMPANY OVERVIEW

FIGURE 45 AMCOR PLC: COMPANY SNAPSHOT

TABLE 184 AMCOR PLC: PRODUCT LAUNCHES

TABLE 185 AMCOR PLC: DEALS

TABLE 186 AMCOR PLC: OTHERS

#### 12.1.2 BERRY GLOBAL GROUP INC.

TABLE 187 BERRY GLOBAL GROUP INC.: COMPANY OVERVIEW

FIGURE 46 BERRY GLOBAL GROUP INC.: COMPANY SNAPSHOT

TABLE 188 BERRY GLOBAL GROUP INC.: OTHERS

#### 12.1.3 PACTIV LLC

TABLE 189 PACTIV LLC: COMPANY OVERVIEW

FIGURE 47 PACTIV LLC: COMPANY SNAPSHOT

TABLE 190 PACTIV LLC: DEALS

#### 12.1.4 SILGAN HOLDINGS INC.

TABLE 191 SILGAN HOLDINGS INC.: COMPANY OVERVIEW

FIGURE 48 SILGAN HOLDINGS INC.: COMPANY SNAPSHOT

TABLE 192 SILGAN HOLDINGS INC.: DEALS

#### 12.1.5 SONOCO PRODUCTS COMPANY

TABLE 193 SONOCO PRODUCTS COMPANY: COMPANY OVERVIEW

FIGURE 49 SONOCO PRODUCTS COMPANY: COMPANY SNAPSHOT

TABLE 194 SONOCO PRODUCTS COMPANY: PRODUCT LAUNCHES

TABLE 195 SONOCO PRODUCTS COMPANY: DEALS

#### 12.1.6 DS SMITH PLC

TABLE 196 SONOCO PRODUCTS COMPANY: DS SMITH PLC: COMPANY

## OVERVIEW

### FIGURE 50 DS SMITH PLC: COMPANY SNAPSHOT

#### 12.1.7 ALPLA

#### TABLE 197 ALPLA: COMPANY OVERVIEW

#### TABLE 198 ALPLA: DEALS

#### TABLE 199 ALPLA: OTHERS

#### 12.1.8 SABIC

#### TABLE 200 SABIC: COMPANY OVERVIEW

### FIGURE 51 SABIC: COMPANY SNAPSHOT

#### 12.1.9 AL JABRI PLASTIC FACTORY

#### TABLE 201 AL JABRI PLASTIC FACTORY: COMPANY OVERVIEW

#### 12.1.10 TAKWEEN ADVANCED INDUSTRIES

### FIGURE 52 TAKWEEN ADVANCED INDUSTRIES: COMPANY SNAPSHOT

#### TABLE 202 TAKWEEN ADVANCED INDUSTRIES: COMPANY OVERVIEW

#### 12.1.11 NUPLAS INDUSTRIES LTD

#### TABLE 203 NUPLAS INDUSTRIES LTD: COMPANY OVERVIEW

## 12.2 OTHER PLAYERS

#### 12.2.1 ALTIUM PACKAGING LP

#### 12.2.2 PLASTIPAK HOLDINGS, INC.

#### 12.2.3 KL?CKNER PENTAPLAST

#### 12.2.4 HITECH CORPORATION

#### 12.2.5 LACERTA GROUP INC.

#### 12.2.6 WINPAK LTD

#### 12.2.7 US PACK GROUP

#### 12.2.8 REGENT PLAST PVT. LTD.

#### 12.2.9 MPACT

\*Details on Business overview, Products/Solutions/Services offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

## 13 APPENDIX

### 13.1 DISCUSSION GUIDE

### 13.2 KNOWLEDGESTORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

### 13.3 CUSTOMIZATION OPTIONS

### 13.4 RELATED REPORTS

### 13.5 AUTHOR DETAILS

## I would like to order

Product name: Rigid Plastic Packaging Market by Type, Application (Food, Beverages, Healthcare, Cosmetics, Industrial), Raw Material (Bioplastics, PE, PET, PS, PP, PVC, EPs, PC, Polyamide), Production Process, and Region - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/R3F9CCF25D1EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R3F9CCF25D1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970