

Revenue Cycle Management Market by Product & Services (Eligibility Verification, Clinical Coding, CDI Solutions, Claims Processing, Denial Management, Outsourcing Services), Delivery (Cloud), End Users (Payers, Hospitals) - Global Forecast to 2028

<https://marketpublishers.com/r/RBF50A09B6AEN.html>

Date: June 2023

Pages: 320

Price: US\$ 4,950.00 (Single User License)

ID: RBF50A09B6AEN

Abstracts

The global revenue cycle management market is projected to reach USD 84.1 billion by 2028 from USD 49.6 billion in 2023, at a CAGR of 11.1% during the forecast period. The RCM market is heavily influenced by evolving regulatory scenarios and coding standards. There have been constant updates in the ICD 10 Coding System. CMS has introduced 34 new procedure codes into the International Classification of Diseases, which are effective from April 01, 2023. New updates in ICD 10 coding systems subsequently increase dependencies on the automated RCM process, which has positively impacted the RCM market growth. However, emerging countries experience a shortage of skilled employees for operating the newly developed RCM solutions, which might hamper the RCM market growth to a certain extent.

“The outsourcing services segment will grow at the highest rate during the forecast period.”

The revenue cycle management market has been divided into solutions and outsourcing services based on products and services. The revenue cycle management market’s highest share belonged to the outsourcing services category. This segment’s large share and high growth can be attributed to the need for IT infrastructure and the shortage of skilled HCIT personnel.

“By delivery mode, the cloud-based segment accounted for the largest growth rate of revenue cycle management market in 2022.”

The global revenue cycle management market is divided into on-premise and cloud-based segments based on delivery mode. The revenue cycle management market's cloud-based delivery mode segment accounted for a substantial growth rate. The high growth rate of cloud-based segment can be attributed to the growing availability of highly efficient cloud-based solutions offering easy data transfer within healthcare systems, facilitating clinical and financial workflows.

“By end-user, the healthcare providers segment will grow at the highest rate during the forecast period.”

Healthcare payers and providers are the two segments of the global revenue cycle management market based on end users. The Revenue cycle management market's highest share belonged to the healthcare providers sector. The significant market share of this sector can be ascribed to the increased demand for automation in all areas, from patient registration to billing and claims processing, and to enhanced transparency that enhances the provider organization's overall financial health.

“The market in Middle East & Africa is projected to witness the highest growth rate during the forecast period (2021–2028).”

In 2022, the Middle East & Africa market is anticipated to develop at the highest CAGR during the forecast period. Government attempts to encourage eHealth, ever-increasing medical tourism, increased awareness, and the growing need for high-quality healthcare are all responsible for the region's market's rapid rise.

A breakdown of the primary participants referred to for this report is provided below:

By Company Type (Supply-side): Tier 1: 40%, Tier 2: 35%, and Tier 3: 25%

By Designation: C-level: 25%, Director-level: 55%, and Others: 20%

By Region: North America: 40%, Asia-Pacific: 25%, Europe: 20%, Latin America: 10%, and Middle East & Africa: 5%

Key Players in the Revenue Cycle Management Market

R1 RCM (US), Oracle (US), Optum (US) are the leading players in the market. Other

players include McKesson Corporation (US), Change Healthcare (US), 3M (US), Experian plc (Ireland), Conifer Health Solutions (US), Veradigm (US), GE Healthcare (US), Cognizant (US), athenahealth (US), SSI Group LLC (US), AdvantEdge Healthcare (US), and Huron Consulting Group (US)

Research Coverage:

The report analyzes the revenue cycle management market and aims at estimating the market size and future growth potential of this market based on various segments such as product & services, delivery mode, end user, and region. The report also includes competitive analysis of the key players in this market, their company profiles, products offered, recent developments, and key market strategies.

Reasons to Buy the Report

The report can help established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them garner a greater share. Firms purchasing the report could use one, or a combination of the below-mentioned five strategies.

This report provides insights into the following pointers:

Analysis of key drivers (growing regulatory requirements & government initiatives to boost the adoption of RCM Solutions, increasing patient volume and subsequent growth in health insurance, loss of revenue due to billing errors and declining reimbursements, Growing need to manage unstructured healthcare data, rising demand for robust process improvements in healthcare), restraints (IT infrastructural constraints in underdeveloped and developing countries, high deployment costs), opportunities (increasing outsourcing services in developing countries, growing demand for AI & cloud-based deployment), and challenges (issues related to data security and confidentiality, reluctance to switch from conventional methods) influencing the growth of revenue cycle management market (RCM).

Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and product launches in the revenue cycle management market.

Market Development: Comprehensive information about lucrative emerging

markets. The report analyzes the markets for various types of revenue cycle management solutions across regions.

Market Diversification: Exhaustive information about products, untapped regions, recent developments, and investments in the revenue cycle management market.

Competitive Assessment: In-depth assessment of market shares, strategies, products, distribution networks, and manufacturing capabilities of the leading players in the revenue cycle management market.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 INCLUSIONS AND EXCLUSIONS
 - 1.3.2 MARKETS COVERED
 - 1.3.3 REGIONS COVERED
 - 1.3.4 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 STAKEHOLDERS
- 1.6 LIMITATIONS
- 1.7 SUMMARY OF CHANGES
- 1.8 IMPACT OF RECESSION

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - FIGURE 2 PRIMARY SOURCES
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Insights from primary experts
 - FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY SIDE): BY COMPANY TYPE, DESIGNATION, AND REGION
 - 2.2 MARKET SIZE ESTIMATION: REVENUE CYCLE MANAGEMENT MARKET
 - FIGURE 4 MARKET SIZE ESTIMATION
 - FIGURE 5 CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES
 - FIGURE 6 CAGR PROJECTIONS: OVERALL REVENUE CYCLE MANAGEMENT MARKET
 - 2.2.1 TOP-DOWN APPROACH
 - 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
 - FIGURE 7 DATA TRIANGULATION METHODOLOGY
 - 2.4 MARKET RANKING ANALYSIS

2.5 RESEARCH ASSUMPTIONS

2.6 RISK ASSESSMENT

TABLE 1 RISK ASSESSMENT: REVENUE CYCLE MANAGEMENT MARKET

2.7 RESEARCH LIMITATIONS

2.7.1 METHODOLOGY-RELATED LIMITATIONS

2.7.2 SCOPE-RELATED LIMITATIONS

2.8 IMPACT OF RECESSION ON REVENUE CYCLE MANAGEMENT MARKET

3 EXECUTIVE SUMMARY

FIGURE 8 REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2023 VS. 2028 (USD MILLION)

FIGURE 9 REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2023 VS. 2028 (USD MILLION)

FIGURE 10 REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2023 VS. 2028 (USD MILLION)

FIGURE 11 NORTH AMERICA ACCOUNTED FOR LARGEST MARKET SHARE IN 2022

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN REVENUE CYCLE MANAGEMENT MARKET

FIGURE 12 GROWING REGULATORY REQUIREMENTS AND GOVERNMENT INITIATIVES TO DRIVE MARKET

4.2 REVENUE CYCLE MANAGEMENT MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 13 INDIA TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD

4.3 REGIONAL MIX: REVENUE CYCLE MANAGEMENT MARKET (2021–2028)

FIGURE 14 MIDDLE EAST & AFRICA TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD

4.4 REVENUE CYCLE MANAGEMENT MARKET: DEVELOPED VS. EMERGING ECONOMIES, 2023 VS. 2028 (USD MILLION)

FIGURE 15 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

TABLE 2 REVENUE CYCLE MANAGEMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

- 5.2.1.1 Growing regulatory requirements and government initiatives
- 5.2.1.2 Increasing patient volume and subsequent growth in health insurance
- 5.2.1.3 Loss of revenue due to billing errors and declining reimbursements
- 5.2.1.4 Growing need to manage unstructured healthcare data
- 5.2.1.5 Rising demand for robust process improvements in healthcare sector

5.2.2 RESTRAINTS

- 5.2.2.1 High deployment costs
- 5.2.2.2 IT infrastructural constraints in emerging economies

5.2.3 OPPORTUNITIES

- 5.2.3.1 Increasing outsourcing services in emerging economies
- 5.2.3.2 Growing demand for AI and cloud-based deployment

5.2.4 CHALLENGES

- 5.2.4.1 Issues related to data security and confidentiality
- 5.2.4.2 Reluctance to switch from conventional methods

6 INDUSTRY TRENDS

6.1 GREATER FOCUS ON PATIENT FINANCIAL EXPERIENCE

6.2 USE OF ARTIFICIAL INTELLIGENCE AND MACHINE LEARNING

6.3 PIVOTAL ROLE OF DATA ANALYSIS IN MANAGING HEALTHCARE REVENUE CYCLES

6.4 INCREASING NUMBER OF PARTNERSHIPS AND COLLABORATIONS TO DRIVE INNOVATION

6.4.1 TECHNOLOGY ANALYSIS

6.5 PORTER'S FIVE FORCES ANALYSIS

FIGURE 16 REVENUE CYCLE MANAGEMENT MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 3 REVENUE CYCLE MANAGEMENT MARKET: PORTER'S FIVE FORCES ANALYSIS

- 6.5.1 INTENSITY OF COMPETITIVE RIVALRY
- 6.5.2 BARGAINING POWER OF SUPPLIERS
- 6.5.3 BARGAINING POWER OF BUYERS
- 6.5.4 THREAT OF NEW ENTRANTS
- 6.5.5 THREAT OF SUBSTITUTES

6.6 REGULATORY LANDSCAPE

6.6.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 4 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 REVENUE CYCLE MANAGEMENT MARKET: REGULATORY STANDARDS

6.7 VALUE CHAIN ANALYSIS

FIGURE 17 VALUE CHAIN ANALYSIS (2022)

6.8 ECOSYSTEM/MARKET MAP

FIGURE 18 REVENUE CYCLE MANAGEMENT MARKET: ECOSYSTEM

6.9 PATENT ANALYSIS

FIGURE 19 NUMBER OF PATENTS PUBLISHED, JANUARY 2013 TO JUNE 2023

FIGURE 20 TOP REVENUE CYCLE MANAGEMENT PATENT OWNERS

TABLE 9 KEY PATENTS IN REVENUE CYCLE MANAGEMENT MARKET (2020–2023)

6.10 ADJACENT MARKET ANALYSIS

FIGURE 21 POPULATION HEALTH MANAGEMENT MARKET: MARKET OVERVIEW

FIGURE 22 HEALTHCARE ANALYTICS MARKET: MARKET OVERVIEW

6.11 CASE STUDY ANALYSIS

6.12 KEY STAKEHOLDERS AND BUYING CRITERIA

6.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 23 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS

TABLE 10 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS (%)

6.12.2 BUYING CRITERIA

FIGURE 24 KEY BUYING CRITERIA FOR REVENUE CYCLE MANAGEMENT COMPONENTS

TABLE 11 KEY BUYING CRITERIA FOR REVENUE CYCLE MANAGEMENT COMPONENTS

6.13 KEY CONFERENCES AND EVENTS IN 2023–2024

TABLE 12 REVENUE CYCLE MANAGEMENT MARKET: DETAILED LIST OF CONFERENCES AND EVENTS

6.14 PRICING ANALYSIS

6.15 TRENDS/DISRUPTIONS IMPACTING BUYERS

FIGURE 25 REVENUE CYCLE MANAGEMENT MARKET: TRENDS/DISRUPTIONS

IMPACTING BUYERS

7 REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE

7.1 INTRODUCTION

TABLE 13 REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

7.2 SOLUTIONS

TABLE 14 SOLUTIONS OFFERED BY KEY MARKET PLAYERS

TABLE 15 SOLUTIONS: REVENUE CYCLE MANAGEMENT MARKET, BY TYPE, 2021–2028 (USD MILLION)

7.2.1 PATIENT ACCESS SOLUTIONS

TABLE 16 PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 17 PATIENT ACCESS SOLUTIONS MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.2.1.1 Eligibility verification solutions

7.2.1.1.1 Eligibility verification solutions segment to account for largest share of patient access solutions market

TABLE 18 ELIGIBILITY VERIFICATION SOLUTIONS OFFERED BY KEY MARKET PLAYERS

TABLE 19 ELIGIBILITY VERIFICATION SOLUTIONS MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.2.1.2 Pre-certification & authorization solutions

7.2.1.2.1 Electronic pre-certification and authorization help reduce error risks

TABLE 20 PRE-CERTIFICATION & AUTHORIZATION SOLUTIONS OFFERED BY KEY MARKET PLAYERS

TABLE 21 PRE-CERTIFICATION & AUTHORIZATION SOLUTIONS MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.2.1.3 Other patient access solutions

TABLE 22 OTHER PATIENT ACCESS SOLUTIONS OFFERED BY KEY MARKET PLAYERS

TABLE 23 OTHER PATIENT ACCESS SOLUTIONS MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.2.2 MID-REVENUE CYCLE SOLUTIONS

TABLE 24 MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 25 MID-REVENUE CYCLE SOLUTIONS MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.2.2.1 Clinical coding solutions

7.2.2.1.1 Increasing complexity of medical codes to drive market

TABLE 26 CLINICAL CODING SOLUTIONS OFFERED BY KEY MARKET PLAYERS

TABLE 27 CLINICAL CODING SOLUTIONS MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.2.2.2 Clinical documentation improvement solutions

7.2.2.2.1 Automated feedback and guidance by CDI solutions help physicians improve accuracy of patient records

TABLE 28 CLINICAL DOCUMENTATION IMPROVEMENT SOLUTIONS OFFERED BY KEY MARKET PLAYERS

TABLE 29 CLINICAL DOCUMENTATION IMPROVEMENT SOLUTIONS MARKET, BY COUNTRY/ REGION, 2021–2028 (USD MILLION)

7.2.2.3 Other mid-revenue cycle solutions

TABLE 30 OTHER MID-REVENUE CYCLE SOLUTIONS OFFERED BY KEY MARKET PLAYERS

TABLE 31 OTHER MID-REVENUE CYCLE SOLUTIONS MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.2.3 BACK-END REVENUE CYCLE SOLUTIONS

TABLE 32 BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 33 BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.2.3.1 Claims processing solutions

7.2.3.1.1 Claims processing solutions help reduce false claims and manual effort

TABLE 34 CLAIMS PROCESSING SOLUTIONS OFFERED BY KEY MARKET PLAYERS

TABLE 35 CLAIMS PROCESSING SOLUTIONS MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.2.3.2 Denial management solutions

7.2.3.2.1 Denial management solutions help healthcare payers and providers with effective claims management

TABLE 36 DENIAL MANAGEMENT SOLUTIONS OFFERED BY KEY MARKET PLAYERS

TABLE 37 DENIAL MANAGEMENT SOLUTIONS MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.2.3.3 Other back-end revenue cycle solutions

TABLE 38 OTHER BACK-END REVENUE CYCLE SOLUTIONS OFFERED BY KEY MARKET PLAYERS

TABLE 39 OTHER BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY

COUNTRY/REGION, 2021–2028 (USD MILLION)

7.3 OUTSOURCING SERVICES

TABLE 40 OUTSOURCING SERVICES: REVENUE CYCLE MANAGEMENT MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 41 OUTSOURCING SERVICES: REVENUE CYCLE MANAGEMENT MARKET, BY COUNTRY/REGION, 2021–2028(USD MILLION)

7.3.1 PATIENT ACCESS OUTSOURCING SERVICES

7.3.1.1 Patient access outsourcing services segment to account for largest share of outsourcing services market

TABLE 42 PATIENT ACCESS OUTSOURCING SERVICES OFFERED BY KEY MARKET PLAYERS

TABLE 43 PATIENT ACCESS OUTSOURCING SERVICES MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.3.2 MID-REVENUE CYCLE OUTSOURCING SERVICES

7.3.2.1 Increasing losses due to billing errors, scarcity of IT professionals, and infrastructure limitations to drive market

TABLE 44 MID-REVENUE CYCLE OUTSOURCING SERVICES OFFERED BY KEY MARKET PLAYERS

TABLE 45 MID-REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

7.3.3 BACK-END REVENUE CYCLE OUTSOURCING SERVICES

7.3.3.1 Shortage of skilled HCIT professionals to drive market

TABLE 46 BACK-END REVENUE CYCLE OUTSOURCING SERVICES OFFERED BY KEY MARKET PLAYERS

TABLE 47 BACK-END REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

8 REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE

8.1 INTRODUCTION

TABLE 48 REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

8.2 ON-PREMISES SOLUTIONS

8.2.1 ABILITY TO REUSE EXISTING SERVERS AND STORAGE HARDWARE TO DRIVE DEMAND FOR ON-PREMISES SOLUTIONS

TABLE 49 ON-PREMISES SOLUTIONS: REVENUE CYCLE MANAGEMENT MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

8.3 CLOUD-BASED SOLUTIONS

8.3.1 DEMAND FOR AFFORDABLE CLOUD-BASED REVENUE CYCLE

MANAGEMENT SOLUTIONS FROM SMALL AND MEDIUM-SIZED HEALTHCARE FACILITIES TO DRIVE MARKET

TABLE 50 CLOUD-BASED SOLUTIONS: REVENUE CYCLE MANAGEMENT MARKET, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9 REVENUE CYCLE MANAGEMENT MARKET, BY END USER

9.1 INTRODUCTION

TABLE 51 REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

9.2 HEALTHCARE PROVIDERS

TABLE 52 REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 53 REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9.2.1 INPATIENT FACILITIES

TABLE 54 REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 55 REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9.2.1.1 Hospitals

9.2.1.1.1 Growing need to improve profitability in healthcare operations to drive adoption of RCM tools in hospitals

TABLE 56 REVENUE CYCLE MANAGEMENT MARKET FOR HOSPITALS, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9.2.1.2 Other inpatient facilities

TABLE 57 REVENUE CYCLE MANAGEMENT MARKET FOR OTHER INPATIENT FACILITIES, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9.2.2 OUTPATIENT FACILITIES

TABLE 58 REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 59 REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9.2.2.1 Physician practices

9.2.2.1.1 High demand for integration of EHR with practice management systems among physician practices

TABLE 60 REVENUE CYCLE MANAGEMENT MARKET FOR PHYSICIAN PRACTICES, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9.2.2.2 Ambulatory surgical centers (ASCs)

9.2.2.2.1 Eroding patient volumes at hospitals due to high infection rate of COVID-19 to drive demand for ASCs

TABLE 61 REVENUE CYCLE MANAGEMENT MARKET FOR AMBULATORY SURGICAL CENTERS, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9.2.2.3 Hospital outpatient facilities

9.2.2.3.1 Need to maintain documentation for high volume of patients in hospital OPDs to drive demand for RCM solutions

TABLE 62 REVENUE CYCLE MANAGEMENT MARKET FOR HOSPITAL OUTPATIENT FACILITIES, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9.2.2.4 Diagnostic & imaging centers

9.2.2.4.1 Growing preference of patients for shorter waiting times & technologically advanced specialty clinics to drive demand for diagnostic & imaging centers

TABLE 63 REVENUE CYCLE MANAGEMENT MARKET FOR DIAGNOSTIC & IMAGING CENTERS, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9.2.2.5 Other outpatient facilities

TABLE 64 REVENUE CYCLE MANAGEMENT MARKET FOR OTHER OUTPATIENT FACILITIES, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

9.3 HEALTHCARE PAYERS

9.3.1 INCREASING PRODUCTIVITY AND PROFITABILITY OF CODING OPERATIONS TO DRIVE ADOPTION OF RCM SOLUTIONS BY HEALTHCARE PAYERS

TABLE 65 REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PAYERS, BY COUNTRY/REGION, 2021–2028 (USD MILLION)

10 REVENUE CYCLE MANAGEMENT MARKET, BY REGION

10.1 INTRODUCTION

TABLE 66 REVENUE CYCLE MANAGEMENT MARKET, BY REGION, 2021–2028 (USD MILLION)

10.2 NORTH AMERICA

FIGURE 26 NORTH AMERICA: REVENUE CYCLE MANAGEMENT MARKET SNAPSHOT

TABLE 67 NORTH AMERICA: REVENUE CYCLE MANAGEMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 68 NORTH AMERICA: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 69 NORTH AMERICA: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 70 NORTH AMERICA: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE,

2021–2028 (USD MILLION)

TABLE 71 NORTH AMERICA: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 72 NORTH AMERICA: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 73 NORTH AMERICA: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 74 NORTH AMERICA: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 75 NORTH AMERICA: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 76 NORTH AMERICA: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 77 NORTH AMERICA: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 78 NORTH AMERICA: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.2.1 US

10.2.1.1 Growing focus of healthcare providers on improving care quality and reducing medical errors & healthcare expenses to drive market

TABLE 79 US: KEY MACRO INDICATORS

TABLE 80 US: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 81 US: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 82 US: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 83 US: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 84 US: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 85 US: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 86 US: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 87 US: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 88 US: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 89 US: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 90 US: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.2.2 CANADA

10.2.2.1 Need for healthcare cost containment and financial management of healthcare organizations to support market growth

TABLE 91 CANADA: KEY MACRO INDICATORS

TABLE 92 CANADA: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 93 CANADA: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 94 CANADA: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 95 CANADA: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 96 CANADA: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 97 CANADA: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 98 CANADA: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 99 CANADA: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 100 CANADA: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 101 CANADA: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 102 CANADA: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.3 EUROPE

TABLE 103 EUROPE: REVENUE CYCLE MANAGEMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 104 EUROPE: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 105 EUROPE: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 106 EUROPE: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 107 EUROPE: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 108 EUROPE: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 109 EUROPE: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 110 EUROPE: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 111 EUROPE: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 112 EUROPE: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 113 EUROPE: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 114 EUROPE: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.3.1 GERMANY

10.3.1.1 Increasing patient volume to boost adoption of RCM solutions

TABLE 115 GERMANY: KEY MACRO INDICATORS

TABLE 116 GERMANY: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 117 GERMANY: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 118 GERMANY: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 119 GERMANY: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 120 GERMANY: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 121 GERMANY: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 122 GERMANY: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 123 GERMANY: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 124 GERMANY: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 125 GERMANY: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 126 GERMANY: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.3.2 FRANCE

10.3.2.1 Government investments to increase demand for effective RCM solutions

TABLE 127 FRANCE: KEY MACRO INDICATORS

TABLE 128 FRANCE: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 129 FRANCE: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 130 FRANCE: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 131 FRANCE: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 132 FRANCE: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 133 FRANCE: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 134 FRANCE: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 135 FRANCE: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 136 FRANCE: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 137 FRANCE: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 138 FRANCE: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.3.3 UK

10.3.3.1 Growing patient pool to boost demand for RCM solutions & services

TABLE 139 UK: KEY MACRO INDICATORS

TABLE 140 UK: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 141 UK: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 142 UK: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 143 UK: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 144 UK: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE,

2021–2028 (USD MILLION)

TABLE 145 UK: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 146 UK: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 147 UK: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 148 UK: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 149 UK: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 150 UK: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.3.4 ITALY

10.3.4.1 Initiatives toward digitalizing patient records to drive market

TABLE 151 ITALY: KEY MACRO INDICATORS

TABLE 152 ITALY: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 153 ITALY: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 154 ITALY: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 155 ITALY: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 156 ITALY: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 157 ITALY: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 158 ITALY: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 159 ITALY: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 160 ITALY: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 161 ITALY: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.3.5 SPAIN

10.3.5.1 IT infrastructural improvements to boost market

TABLE 162 SPAIN: KEY MACRO INDICATORS

TABLE 163 SPAIN: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 164 SPAIN: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 165 SPAIN: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 166 SPAIN: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 167 SPAIN: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 168 SPAIN: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 169 SPAIN: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 170 SPAIN: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 171 SPAIN: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 172 SPAIN: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 173 SPAIN: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.3.6 REST OF EUROPE

TABLE 174 REST OF EUROPE: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 175 REST OF EUROPE: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 176 REST OF EUROPE: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 177 REST OF EUROPE: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 178 REST OF EUROPE: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 179 REST OF EUROPE: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 180 REST OF EUROPE: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 181 REST OF EUROPE: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 182 REST OF EUROPE: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 183 REST OF EUROPE: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 184 REST OF EUROPE: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.4 ASIA PACIFIC

FIGURE 27 ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET SNAPSHOT

TABLE 185 ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 186 ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 187 ASIA PACIFIC: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 188 ASIA PACIFIC: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 189 ASIA PACIFIC: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 190 ASIA PACIFIC: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 191 ASIA PACIFIC: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 192 ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 193 ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 194 ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 195 ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 196 ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.4.1 JAPAN

10.4.1.1 Government mandates to boost adoption of RCM solutions

TABLE 197 JAPAN: KEY MACRO INDICATORS

TABLE 198 JAPAN: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 199 JAPAN: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 200 JAPAN: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 201 JAPAN: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 202 JAPAN: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 203 JAPAN: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 204 JAPAN: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 205 JAPAN: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 206 JAPAN: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 207 JAPAN: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 208 JAPAN: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE 2021–2028 (USD MILLION)

10.4.2 CHINA

10.4.2.1 Digitalization and improving infrastructure to support market growth

TABLE 209 CHINA: KEY MACRO INDICATORS

TABLE 210 CHINA: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 211 CHINA: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 212 CHINA: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 213 CHINA: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 214 CHINA: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 215 CHINA: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 216 CHINA: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 217 CHINA: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 218 CHINA: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 219 CHINA: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 220 CHINA: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE 2021–2028 (USD MILLION)

10.4.3 INDIA

10.4.3.1 Growing patient pool to support market growth

TABLE 221 INDIA: KEY MACRO INDICATORS

TABLE 222 INDIA: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 223 INDIA: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 224 INDIA: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 225 INDIA: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 226 INDIA: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 227 INDIA: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 228 INDIA: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 229 INDIA: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 230 INDIA: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 231 INDIA: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 232 INDIA: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE 2021–2028 (USD MILLION)

10.4.4 REST OF ASIA PACIFIC

TABLE 233 REST OF ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 234 REST OF ASIA PACIFIC: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 235 REST OF ASIA PACIFIC: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 236 REST OF ASIA PACIFIC: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 237 REST OF ASIA PACIFIC: BACK-END REVENUE CYCLE SOLUTIONS

MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 238 REST OF ASIA PACIFIC: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 239 REST OF ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 240 REST OF ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 241 REST OF ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 242 REST OF ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 243 REST OF ASIA PACIFIC: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.5 LATIN AMERICA

10.5.1 HEALTHCARE INFRASTRUCTURAL DEVELOPMENTS TO SUPPORT MARKET GROWTH

TABLE 244 LATIN AMERICA: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 245 LATIN AMERICA: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 246 LATIN AMERICA: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 247 LATIN AMERICA: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 248 LATIN AMERICA: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 249 LATIN AMERICA: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 250 LATIN AMERICA: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 251 LATIN AMERICA: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 252 LATIN AMERICA: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 253 LATIN AMERICA: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 254 LATIN AMERICA: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

10.6 MIDDLE EAST & AFRICA

10.6.1 GOVERNMENT FUNDING & INITIATIVES TO SUPPORT MARKET GROWTH

TABLE 255 MIDDLE EAST & AFRICA: REVENUE CYCLE MANAGEMENT MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 256 MIDDLE EAST & AFRICA: REVENUE CYCLE MANAGEMENT SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 257 MIDDLE EAST & AFRICA: PATIENT ACCESS SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 258 MIDDLE EAST & AFRICA: MID-REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 259 MIDDLE EAST & AFRICA: BACK-END REVENUE CYCLE SOLUTIONS MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 260 MIDDLE EAST & AFRICA: REVENUE CYCLE OUTSOURCING SERVICES MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 261 MIDDLE EAST & AFRICA: REVENUE CYCLE MANAGEMENT MARKET, BY DELIVERY MODE, 2021–2028 (USD MILLION)

TABLE 262 MIDDLE EAST & AFRICA: REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

TABLE 263 MIDDLE EAST & AFRICA: REVENUE CYCLE MANAGEMENT MARKET FOR HEALTHCARE PROVIDERS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 264 MIDDLE EAST & AFRICA: REVENUE CYCLE MANAGEMENT MARKET FOR INPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

TABLE 265 MIDDLE EAST & AFRICA: REVENUE CYCLE MANAGEMENT MARKET FOR OUTPATIENT FACILITIES, BY TYPE, 2021–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

FIGURE 28 KEY DEVELOPMENTS OF MAJOR PLAYERS BETWEEN JANUARY 2020 AND JUNE 2023

11.2 MARKET RANKING ANALYSIS

FIGURE 29 REVENUE CYCLE MANAGEMENT, BY PLAYER, 2022

11.3 REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS

FIGURE 30 REVENUE CYCLE MANAGEMENT: REVENUE ANALYSIS OF KEY PLAYERS

11.4 REVENUE CYCLE MANAGEMENT MARKET: R&D EXPENDITURE

FIGURE 31 R&D EXPENDITURE OF KEY PLAYERS (2021 VS. 2022)

11.5 COMPETITIVE BENCHMARKING

TABLE 266 COMPANY FOOTPRINT ANALYSIS

TABLE 267 COMPANY PRODUCT AND SERVICES FOOTPRINT

TABLE 268 COMPANY END USER FOOTPRINT

TABLE 269 COMPANY REGIONAL FOOTPRINT

11.6 COMPANY EVALUATION MATRIX

11.6.1 STARS

11.6.2 EMERGING LEADERS

11.6.3 PERVASIVE PLAYERS

11.6.4 PARTICIPANTS

FIGURE 32 REVENUE CYCLE MANAGEMENT MARKET: COMPANY EVALUATION MATRIX (2022)

11.7 COMPANY EVALUATION MATRIX FOR START-UPS/SMES

11.7.1 PROGRESSIVE COMPANIES

11.7.2 DYNAMIC COMPANIES

11.7.3 RESPONSIVE COMPANIES

11.7.4 STARTING BLOCKS

FIGURE 33 REVENUE CYCLE MANAGEMENT: COMPANY EVALUATION MATRIX FOR START-UPS/SMES (2022)

11.8 COMPETITIVE SCENARIO

11.8.1 PRODUCT LAUNCHES

TABLE 270 PRODUCT LAUNCHES, JANUARY 2020–JUNE 2023

11.8.2 DEALS

TABLE 271 DEALS, JANUARY 2020–MAY 2023

12 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View Right to win, Strategic choices made, Weaknesses and competitive threats) *

12.1 KEY PLAYERS

12.1.1 OPTUM, INC.

TABLE 272 OPTUM, INC.: BUSINESS OVERVIEW

FIGURE 34 OPTUM, INC.: COMPANY SNAPSHOT (2022)

12.1.2 R1 RCM, INC.

TABLE 273 R1 RCM, INC.: BUSINESS OVERVIEW

12.1.3 ORACLE

TABLE 274 ORACLE: BUSINESS OVERVIEW

FIGURE 35 ORACLE: COMPANY SNAPSHOT (2022)

12.1.4 CHANGE HEALTHCARE

TABLE 275 CHANGE HEALTHCARE: BUSINESS OVERVIEW

FIGURE 36 CHANGE HEALTHCARE: COMPANY SNAPSHOT (2022)

12.1.5 MCKESSON CORPORATION

TABLE 276 MCKESSON CORPORATION: BUSINESS OVERVIEW

FIGURE 37 MCKESSON CORPORATION: COMPANY SNAPSHOT (2022)

12.1.6 3M

TABLE 277 3M: BUSINESS OVERVIEW

FIGURE 38 3M: COMPANY SNAPSHOT (2022)

12.1.7 EXPERIAN PLC

TABLE 278 EXPERIAN PLC: BUSINESS OVERVIEW

FIGURE 39 EXPERIAN PLC: COMPANY SNAPSHOT (2022)

12.1.8 CONIFER HEALTH SOLUTIONS, LLC

TABLE 279 CONIFER HEALTH SOLUTIONS, LLC: BUSINESS OVERVIEW

FIGURE 40 CONIFER HEALTH SOLUTIONS, LLC: COMPANY SNAPSHOT (2022)

12.1.9 VERADIGM LLC

TABLE 280 VERADIGM LLC: BUSINESS OVERVIEW

FIGURE 41 VERADIGM LLC: COMPANY SNAPSHOT (2021)

12.1.10 GE HEALTHCARE

TABLE 281 GE HEALTHCARE: BUSINESS OVERVIEW

FIGURE 42 GE HEALTHCARE: COMPANY SNAPSHOT (2022)

12.1.11 COGNIZANT

TABLE 282 COGNIZANT: BUSINESS OVERVIEW

FIGURE 43 COGNIZANT: COMPANY SNAPSHOT (2022)

12.1.12 ATHENAHEALTH, INC.

TABLE 283 ATHENAHEALTH: BUSINESS OVERVIEW

12.1.13 THE SSI GROUP, LLC

TABLE 284 THE SSI GROUP, LLC: BUSINESS OVERVIEW

12.1.14 ADVANTEDGE HEALTHCARE SOLUTIONS

TABLE 285 ADVANTEDGE HEALTHCARE SOLUTIONS: BUSINESS OVERVIEW

12.1.15 HURON CONSULTING GROUP INC.

TABLE 286 HURON CONSULTING GROUP INC.: BUSINESS OVERVIEW

FIGURE 44 HURON CONSULTING GROUP INC.: COMPANY SNAPSHOT (2022)

12.1.16 FINTHRIVE

TABLE 287 FINTHRIVE: BUSINESS OVERVIEW

12.1.17 PLUTUS HEALTH

TABLE 288 PLUTUS HEALTH: BUSINESS OVERVIEW

12.1.18 QUEST DIAGNOSTICS INCORPORATED

TABLE 289 QUEST DIAGNOSTICS INCORPORATED: BUSINESS OVERVIEW

FIGURE 45 QUEST DIAGNOSTICS INCORPORATED: COMPANY SNAPSHOT (2022)

12.1.19 GEBBS

TABLE 290 GEBBS: BUSINESS OVERVIEW

12.1.20 EPIC SYSTEMS CORPORATION

TABLE 291 EPIC SYSTEMS CORPORATION: BUSINESS OVERVIEW**12.2 OTHER PLAYERS**

12.2.1 OMEGA HEALTHCARE

12.2.2 TRUBRIDGE

12.2.3 CARECLOUD, INC.

12.2.4 CONSTELLATION SOFTWARE INC.

12.2.5 VEE TECHNOLOGIES

*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.4 CUSTOMIZATION OPTIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

I would like to order

Product name: Revenue Cycle Management Market by Product & Services (Eligibility Verification, Clinical Coding, CDI Solutions, Claims Processing, Denial Management, Outsourcing Services), Delivery (Cloud), End Users (Payers, Hospitals) - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/RBF50A09B6AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RBF50A09B6AEN.html>