

Restorative Dentistry Market by Product (Material(Composite, Glass ionomer, Adhesive, Metal)), Rotary Instrument, Equipment (CAD/CAM, Intraoral scanner, CBCT, Xray)), End user (DSO, Clinic, Hospital), Cavity type, Key Stakeholders - Global Forecast to 2028

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Abstracts

The global restorative dentistry market is projected to reach USD 7.4 billion by 2028 from USD 5.6 billion in 2023, at a CAGR of 5.5%. Rising prevalence of advanced cosmetic dental procedures. With increasing disposable incomes, the willingness to undergo expensive cosmetic procedures has increased in various countries, specifically among the aging population.

The demand for cosmetic dentistry has recorded a steady rise over the past few years. While the demand for tooth whitening procedures has grown significantly, non restorative materials such as inlays & onlays, and bonding agents are the most preferred cosmetic products. Moreover, initiatives undertaken by governments and companies will prove beneficial for market growth. Initiatives are undertaken by the Indian Dental Association (IDA), such as the National Oral Health Program, which helps improve oral healthcare through equitable distribution of general & oral health facilities in coordination with related public or private sectors. Such activities make the population aware of oral hygiene, thus increasing the demand for dental restorative dental materials such as composites, and resins.

“By Product, the material segment holds the major share of the restorative dentistry market in 2022.”

The restorative dentistry market is segmented into materials, equipments and Instruments. In 2022, the material segment holds the major share of the restorative dentistry market. A large share of the material segment can be attributed to the rising number of advanced technological solutions and rising demand for aesthetic and cosmetic dental procedures. The restorative materials are used in dental restorative procedures to restore missing or decayed teeth, and therefore are chosen based on the type or surface of the tooth, which requires restoration.

“By end user, The dental hospital and clinics segment holds the major share of the restorative dentistry market in 2022”

By end user the restorative dentistry market is segmented into dental hospitals and clinics, and other end users. The dental hospitals and clinics segment holds the major share of the restorative dentistry market. A large share of the dental hospitals and clinics segment can be attributed to the financial capabilities of hospitals to purchase expensive equipment, the availability of trained professionals in hospitals to operate restorative dentistry and rising number of DSOs. Additionally, the trend of economic expansion and government focus on broader welfare policies has led to the growth of the healthcare sector in emerging economies.

“By region, Asia Pacific will grow at highest CAGR during the forecast period in 2022”

In 2022, Asia Pacific will grow at highest CAGR during the forecast period. The high growth in this market can majorly be attributed to the to high-growth markets such as Japan, China, India, South Korea, Taiwan, Australia, and Singapore. In these countries, the growing per capita income, increasing investments in the healthcare industry by key market players. The demand for restorative dentistry is also expected to increase due to the growing affordability of treatments and rising disposable incomes in the APAC region. For instance While Japan and South Korea drive technological innovation, countries like India and China offer significant growth opportunities as they increasingly attract patients for dental treatments from developed countries.

The break-up of the profile of primary participants in the the restorative dentistry market (Supply Side):

By Company Type: Tier 1 – 35%, Tier 2 – 40%, and Tier 3 – 25%

By Designation: C Level – 20%, Director Level – 35%, Others-45%

By Region: North America – 30%, Europe – 27%, Asia Pacific – 25%, Middle East – 10%, and Latin America – 8%

The break-up of the profile of primary participants in the the restorative dentistry market (Demand Side):

By End User: Dental Hospital and Clinics- 47%, Dental Laboratories- 33%, DSOs and research & academic institutes -20%

By Designation: Doctors- 35% Diagnostic centre Lab Heads - 27%, Dental Hospital Directors & Managers-22%, Others-16%

By Region: North America-34%, Europe-22%, Asia Pacific-20%, Latin America-16%, Middle East & Africa-8%

The prominent players in the the restorative dentistry market include Envista Holdings Corporation (US), Dentsply Sirona (US), 3M Company (US), COLTENE Group (Switzerland), Mitsui Chemicals (Japan), GC Corporation (Japan), Septodont Holding (France), Ivoclar Vivadent (Liechtenstein), VOCO GmbH (Germany), BEGO GmbH & Co. KG (Germany), DMG Chemisch-Pharmazeutische Fabrik (Germany), DiaDent (South Korea), Ultradent Products (US), Kuraray Noritake Dental (Japan), Brasseler USA (US), SHOFU INC. (Japan), SDI Limited (Australia), Zhermack SpA (Italy), DENTAURUM GmbH & Co. KG (Germany), BISCO, Inc. (US), and Dental Technologies Inc. (US).

Research Coverage:

The report analyzes the restorative dentistry market and aims at estimating the market size and future growth potential of this market based on various segments such as product, disease indication, end user and region. The report also includes a product portfolio matrix of various restorative dentistry available in the market. The report also provides a competitive analysis of the key players in this market, along with their company profiles, product, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on

Restorative Dentistry Market by Product (Material(Composite, Glass ionomer, Adhesive, Metal)), Rotary Instrume...

the closest approximations of the revenue numbers for the overall restorative dentistry market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report provides insights into the following pointers:

Analysis of key drivers (growing number of tooth repair procedures, rising demand for advanced cosmetic dental procedures, growing market for dental tourism in emerging countries, development of technologically advanced solutions, and lifestyle changes & unhealthy food habits.), restraints (intricacies of using traditional dental composites), opportunities (Growing focus on emerging markets & rising disposable income levels, Impact of DSOs on the dental industry, Increasing investments in CAD CAM technologies)), and challenges (Microleakage in composite restorations, Dearth of trained dental practitioners)

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the restorative dentistry market

Market Development: Comprehensive information on the lucrative emerging markets by product, by type of cavity, end user and region.

Market Diversification: Exhaustive information about new products or product enhancements, growing geographies, recent developments, and investments in the global restorative dentistry market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, competitive leadership mapping, and capabilities of leading players like Players such as 3M Company (US), COLTENE Group (Switzerland), Mitsui Chemicals (Japan), GC Corporation (Japan), Septodont Holding (France) in the global restorative dentistry market.

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11.1.7 GC CORPORATION

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*Details on Business Overview, Products/Services/Solutions Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted

companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

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