

# **Respiratory Care Devices Market by Product (Therapeutic (Ventilator, Mask, PAP Device, Inhaler, Nebulizer), Monitoring (Pulse Oximeter, Capnograph), Diagnostic, Consumables), End-User (Hospital, Home Care), Indication - Global Forecast to 2025**

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## **Abstracts**

“Outbreak of infectious diseases affecting the respiratory system is expected to drive market growth.”

The respiratory care devices market is expected to reach USD 29.9 billion by 2025 from USD 16.0 billion in 2019, at a CAGR of -12.5% during the forecast period of 2020 to 2025. Due to the outbreak of coronavirus globally, there is a sudden rise in the demand for respiratory care devices. Thus, the respiratory care devices market witnessed a CAGR of 261.1% between 2019 and 2020. In 2020, the respiratory care devices market reached USD 58.1 billion. The growth of this market is mainly attributed to the high prevalence of respiratory diseases, rising aging population across the globe, high prevalence of smoking, rising urbanization and pollution levels, increasing incidence of preterm births, and lifestyle changes. However, a lack of awareness—leading to a large underdiagnosed and undertreated population—and the harmful effects of specific respiratory care devices on neonates have hampered market growth to an extent.

“COPD was the largest and fastest-growing indication of respiratory care devices market in 2019.”

COPD is a medical term referring to a group of lung diseases, including chronic bronchitis and emphysema. It is an inflammatory and progressive life-threatening lung disease characterized by a persistent blockage of airflow from the lungs. One of the major causes of COPD is tobacco smoking. According to the US CDC, as many as

eight in 10 COPD-related deaths are due to smoking. Additionally, rising indoor (biomass fuel) and outdoor air pollution levels, exposure to dust and chemicals (vapors, irritants, and fumes), genetic disorders, and increasing geriatric population are other factors driving the prevalence of COPD. The elements, as mentioned above, are expected to drive the demand for respiratory care devices during the forecast period.

“Hospitals is the largest end-user segment in the respiratory care devices market in 2019”

Based on end-user, the respiratory care devices market is divided into hospitals, home care settings and ambulatory care. Hospitals form the largest end-user segment of the respiratory care devices market. This can largely be attributed to the financial capabilities of hospitals to purchase expensive equipment and the availability of trained professionals in hospitals to operate respiratory care devices. Hospitals provide respiratory care services to patients through various departments, such as intensive care units, emergency rooms, outpatient departments, and pulmonary diagnostic laboratories, among others. Moreover, COVID-19 has tremendously impacted the hospital segment. Several hospitals have been established in order to cure an increasing number of patients infected from the coronavirus.

“North America will continue to dominate the respiratory care devices market in 2025”

The respiratory care devices market is segmented into North America, Europe, the Asia Pacific, Latin America, and the Middle East & Africa. In 2019, North America accounted for the largest share of the respiratory care devices market. The large share of North America in this market can be attributed to the outbreak of COVID-19, which has driven the demand for respiratory devices in North America. Due to its growing geriatric population segment and environmental conditions that have favored the spread of the disease, COVID-19 has severely affected the region and ensured enormous growth in the demand for respiratory care devices. Players in this and adjacent, or even non-related, markets have focused on or collaborated for expanding the manufacturing of critical care instruments and respiratory care devices.

The break-down of primary participants is as mentioned below:

By Company Type - Tier 1: 40%, Tier 2: 25%, and Tier 3: 35%

By Designation - C-level: 33%, Director-level: 41%, and Others: 26%

By Region - North America: 38%, Europe: 32%, Asia Pacific: 23%, Latin America: 5%, and the Middle East & Africa: 2%

Philips Healthcare (Netherlands), ResMed Inc. (US), Medtronic plc (Ireland), Masimo Corporation (US), Fisher & Paykel Healthcare (New Zealand), Dräger AG (Germany), Invacare Corporation (US), Nihon Kohden (Japan), Getinge AB (Sweden), Air Liquide (France).

#### Research Coverage:

The report analyzes the respiratory care devices market and aims at estimating the market size and future growth potential of various market segments, based on type, indication, end user, and region. The report also provides a competitive analysis of the key players operating in this market, along with their company profiles, product offerings, recent developments, and key market strategies.

#### Reasons to Buy the Report

This report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them garner a greater share of the market. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their positions in the market.

This report provides insights on:

**Market Penetration:** Comprehensive information on the product portfolios of the top players in the respiratory care devices market. The report analyzes this market by type, indication, end user, and region

**Market Development:** Comprehensive information on the lucrative emerging markets, by type, indication, end user, and region

**Market Diversification:** Exhaustive information about the product portfolios, growing geographies, recent developments, and investments in the respiratory care devices market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, product offerings, and capabilities of the leading players in the

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TABLE 366 UK: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 367 UK: PAP DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 368 UK: PAP DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 369 UK: VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 370 UK: VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 371 UK: ICU VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 372 UK: ICU VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 373 UK: HUMIDIFIERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 374 UK: HUMIDIFIERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 375 UK: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 376 UK: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 377 UK: INHALERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 378 UK: INHALERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 379 UK: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 380 UK: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 381 UK: PULSE OXIMETERS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 382 UK: PULSE OXIMETERS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 383 UK: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 384 UK: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 385 UK: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 386 UK: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 387 UK: MASKS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 388 UK: MASKS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 389 UK: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2017–2019 (USD MILLION)

TABLE 390 UK: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2020–2025 (USD MILLION)

TABLE 391 UK: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 392 UK: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 10.3.4 ITALY

10.3.4.1 Unfavorable healthcare reforms may negatively impact the Italian market

TABLE 393 ITALY: KEY INDICATORS

TABLE 394 ITALY: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 395 ITALY: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 396 ITALY: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 397 ITALY: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 398 ITALY: PAP DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 399 ITALY: PAP DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 400 ITALY: VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 401 ITALY: VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 402 ITALY: ICU VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 403 ITALY: ICU VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 404 ITALY: HUMIDIFIERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 405 ITALY: HUMIDIFIERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 406 ITALY: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 407 ITALY: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 408 ITALY: INHALERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 409 ITALY: INHALERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 410 ITALY: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 411 ITALY: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

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TABLE 413 ITALY: PULSE OXIMETERS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

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TABLE 416 ITALY: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 417 ITALY: RESPIRATORY CARE CONSUMABLES & ACCESSORIES

MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 418 ITALY: MASKS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 419 ITALY: MASKS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 420 ITALY: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2017–2019 (USD MILLION)

TABLE 421 ITALY: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2020–2025 (USD MILLION)

TABLE 422 ITALY: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 423 ITALY: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 10.3.5 SPAIN

10.3.5.1 Increasing debt and shortcomings in Spain's medical devices sector will restrain the pace of market growth

TABLE 424 SPAIN: KEY INDICATORS

TABLE 425 SPAIN: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 426 SPAIN: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 427 SPAIN: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 428 SPAIN: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 429 SPAIN: PAP DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 430 SPAIN: PAP DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 431 SPAIN: VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 432 SPAIN: VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 433 SPAIN: ICU VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 434 SPAIN: ICU VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 435 SPAIN: HUMIDIFIERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 436 SPAIN: HUMIDIFIERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 437 SPAIN: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 438 SPAIN: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 439 SPAIN: INHALERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 440 SPAIN: INHALERS MARKET, BY TYPE, 2020–2025 (USD MILLION)



TABLE 441 SPAIN: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 442 SPAIN: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 443 SPAIN: PULSE OXIMETERS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 444 SPAIN: PULSE OXIMETERS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 445 SPAIN: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 446 SPAIN: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 447 SPAIN: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 448 SPAIN: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 449 SPAIN: MASKS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 450 SPAIN: MASKS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 451 SPAIN: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2017–2019 (USD MILLION)

TABLE 452 SPAIN: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2020–2025 (USD MILLION)

TABLE 453 SPAIN: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 454 SPAIN: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 10.3.6 REST OF EUROPE

TABLE 455 ROE: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 456 ROE: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 457 ROE: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 458 ROE: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 459 ROE: PAP DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 460 ROE: PAP DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 461 ROE: VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 462 ROE: VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

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TABLE 464 ROE: ICU VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

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TABLE 466 ROE: HUMIDIFIERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 467 ROE: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 468 ROE: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 469 ROE: INHALERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 470 ROE: INHALERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 471 ROE: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 472 ROE: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 473 ROE: PULSE OXIMETERS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 474 ROE: PULSE OXIMETERS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 475 ROE: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 476 ROE: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 477 ROE: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 478 ROE: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 479 ROE: MASKS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 480 ROE: MASKS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 481 ROE: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2017–2019 (USD MILLION)

TABLE 482 ROE: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2020–2025 (USD MILLION)

TABLE 483 ROE: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 484 ROE: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2020–2025 (USD MILLION)

## 10.4 ASIA PACIFIC



**FIGURE 31 ASIA PACIFIC: RESPIRATORY CARE DEVICES MARKET SNAPSHOT**

TABLE 485 ASIA PACIFIC: RESPIRATORY CARE DEVICES MARKET, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 486 ASIA PACIFIC: RESPIRATORY CARE DEVICES MARKET, BY COUNTRY, 2020–2025 (USD MILLION)

TABLE 487 ASIA PACIFIC: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 488 ASIA PACIFIC: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 489 ASIA PACIFIC: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 490 ASIA PACIFIC: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 491 ASIA PACIFIC: PAP DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 492 ASIA PACIFIC: PAP DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 493 ASIA PACIFIC: VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 494 ASIA PACIFIC: VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 495 ASIA PACIFIC: ICU VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 496 ASIA PACIFIC: ICU VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 497 ASIA PACIFIC: HUMIDIFIERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 498 ASIA PACIFIC: HUMIDIFIERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 499 ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 500 ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 501 ASIA PACIFIC: INHALERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 502 ASIA PACIFIC: INHALERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 503 ASIA PACIFIC: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 504 ASIA PACIFIC: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 505 ASIA PACIFIC: PULSE OXIMETERS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 506 ASIA PACIFIC: PULSE OXIMETERS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 507 ASIA PACIFIC: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 508 ASIA PACIFIC: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 509 ASIA PACIFIC: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 510 ASIA PACIFIC: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 511 ASIA PACIFIC: MASKS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 512 ASIA PACIFIC: MASKS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 513 ASIA PACIFIC: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2017–2019 (USD MILLION)

TABLE 514 ASIA PACIFIC: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2020–2025 (USD MILLION)

TABLE 515 ASIA PACIFIC: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 516 ASIA PACIFIC: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 10.4.1 JAPAN

10.4.1.1 High accessibility of health services accounts for Japan's large market share

TABLE 517 JAPAN: KEY INDICATORS

TABLE 518 JAPAN: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 519 JAPAN: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 520 JAPAN: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 521 JAPAN: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 522 JAPAN: PAP DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 523 JAPAN: PAP DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 524 JAPAN: VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 525 JAPAN: VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 526 JAPAN: ICU VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 527 JAPAN: ICU VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 528 JAPAN: HUMIDIFIERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 529 JAPAN: HUMIDIFIERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 530 JAPAN: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 531 JAPAN: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 532 JAPAN: INHALERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 533 JAPAN: INHALERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 534 JAPAN: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 535 JAPAN: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 536 JAPAN: PULSE OXIMETERS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 537 JAPAN: PULSE OXIMETERS MARKET, BY PRODUCT , 2020–2025 (USD MILLION)

TABLE 538 JAPAN: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 539 JAPAN: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 540 JAPAN: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 541 JAPAN: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 542 JAPAN: MASKS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 543 JAPAN: MASKS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 544 JAPAN: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2017–2019 (USD MILLION)

TABLE 545 JAPAN: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2020–2025 (USD MILLION)

TABLE 546 JAPAN: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 547 JAPAN: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 10.4.2 CHINA

10.4.2.1 Healthcare development and reforms will stimulate market growth in China

TABLE 548 CHINA: KEY INDICATORS

TABLE 549 CHINA: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 550 CHINA: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 551 CHINA: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 552 CHINA: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 553 CHINA: PAP DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 554 CHINA: PAP DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 555 CHINA: VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 556 CHINA: VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 557 CHINA: ICU VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 558 CHINA: ICU VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 559 CHINA: HUMIDIFIERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 560 CHINA: HUMIDIFIERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 561 CHINA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 562 CHINA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 563 CHINA: INHALERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 564 CHINA: INHALERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 565 CHINA: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 566 CHINA: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 567 CHINA: PULSE OXIMETERS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 568 CHINA: PULSE OXIMETERS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 569 CHINA: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 570 CHINA: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 571 CHINA: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 572 CHINA: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 573 CHINA: MASKS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 574 CHINA: MASKS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 575 CHINA: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2017–2019 (USD MILLION)

TABLE 576 CHINA: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2020–2025 (USD MILLION)

TABLE 577 CHINA: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 578 CHINA: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2020–2025 (USD MILLION)

#### 10.4.3 INDIA

10.4.3.1 Growth in the patient population, healthcare expenditure, and medical tourism will favor the adoption of respiratory care devices

TABLE 579 INDIA: KEY INDICATORS

TABLE 580 INDIA: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 581 INDIA: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 582 INDIA: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 583 INDIA: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 584 INDIA: PAP DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 585 INDIA: PAP DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 586 INDIA: VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 587 INDIA: VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 588 INDIA: ICU VENTILATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 589 INDIA: ICU VENTILATORS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 590 INDIA: HUMIDIFIERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 591 INDIA: HUMIDIFIERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 592 INDIA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 593 INDIA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2020–2025

(USD MILLION)

TABLE 594 INDIA: INHALERS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 595 INDIA: INHALERS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 596 INDIA: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 597 INDIA: RESPIRATORY CARE MONITORING DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 598 INDIA: PULSE OXIMETERS MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 599 INDIA: PULSE OXIMETERS MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 600 INDIA: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 601 INDIA: DIAGNOSTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 602 INDIA: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 603 INDIA: RESPIRATORY CARE CONSUMABLES & ACCESSORIES MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 604 INDIA: MASKS MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 605 INDIA: MASKS MARKET, BY TYPE, 2020–2025 (USD MILLION)

TABLE 606 INDIA: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2017–2019 (USD MILLION)

TABLE 607 INDIA: RESPIRATORY CARE DEVICES MARKET, BY INDICATION, 2020–2025 (USD MILLION)

TABLE 608 INDIA: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2017–2019 (USD MILLION)

TABLE 609 INDIA: RESPIRATORY CARE DEVICES MARKET, BY END USER, 2020–2025 (USD MILLION)

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TABLE 610 ROAPAC: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2017–2019 (USD MILLION)

TABLE 611 ROAPAC: RESPIRATORY CARE DEVICES MARKET, BY PRODUCT, 2020–2025 (USD MILLION)

TABLE 612 ROAPAC: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2017–2019 (USD MILLION)

TABLE 613 ROAPAC: THERAPEUTIC RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2020–2025 (USD MILLION)

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\*Business Overview, Products Offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

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