

Recloser Market by Voltage Rating (Up to 15 kV, 16 kV – 27kV, Above 27kV), by Phase Type (Three Phase, Single Phase, Triple- Single Phase), by Control (Electric, Hydraulic)), & by Region - Forecast to 2021

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Abstracts

“Recloser Market, By Voltage Rating (Up to 15 kV, 16 kV–27 kV, and Above 27 kV), By Control (Electric and Hydraulic), By Phase Type (Single Phase, Three Phase, and Triple-Single Phase), and By Region – Global Trends & Forecast to 2021”

The recloser market is expected to reach a size of USD 1033.0 million by 2021, at a CAGR of 3.90% from 2016 to 2021. The power sector offers a promising future, with growing demands for electricity, following increasing urbanization in developing nations.

Three phase recloser: The fastest growing segment in the global recloser market

Three phase reclosers have been predominantly used in industrial applications, due to their large power-carrying capacity and suitability for operations of heavier electrical equipment. They are used in the three phase distribution systems. Asia-Pacific and South America are expected to show high growth in the three phase distribution segment, owing to the increasing demand for three phase power from industries in India, China, Brazil, and Argentina. Hence, the demand for three phase reclosers is expected to be higher in these countries.

North America: The fastest growing region in the global recloser market

The recloser market in North America is expected to grow at the highest growth rate, due to a large number of distribution automation projects in the U.S. The Asia-Pacific region will become the largest market by 2021, given smart grid initiatives, high

investments in T&D infrastructure development, energy efficiency measures, and renewable projects. Governments in the region have taken various steps for renewable energy programs, driving the demand for the usage of reclosers.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject matter experts, corporate-level executives of key market players, and industry consultants among other experts to obtain & verify critical qualitative and quantitative information as well as assess future market prospects. Distribution of primary interviews is as follows

By Company Type: Tier 1- 20%, Tier2-45%, and Tier 3-35%

By Designation: Corporate-Level-25%, Director Level-35%, and Others-40%

By Region: Americas-45%, Europe, Middle East & Africa-30%, Asia-Pacific-25%

Note: Others include sales managers, marketing managers, and product managers

The tier of the companies has been defined on the basis of their total revenue, as of 2015: Tier 1 = > USD 10 billion, Tier 2 = USD 1 billion to USD 10 billion, and Tier 3 = Leading players of this industry have been profiled with their recent developments and other strategic activities. These include ABB Limited (Switzerland), Siemens AG (Germany), Mitsubishi Electric Corporation (Japan), General Electric Company (U.S.), and Eaton Corporation (Ireland).

Why buy this report?

1. The report identifies and addresses key markets for reclosers, which is useful for suppliers and OEMs to review production and distribution plans
2. The report includes analysis for key countries by voltage rating of reclosers, i.e., Up to 15 kV, 16 kV–27 kV, and above 27 kV. It analyzes historical trends and also forecast for 2021, assisting in strategic decision making
3. It also presents competition by analyzing recent market developments such as key contracts, expansions, and new product launches from the key global market players. It helps understand the competition strategies and plan respective initiatives

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 SECONDARY DATA
 - 2.2.1 KEY DATA FROM SECONDARY SOURCES
- 2.3 PRIMARY DATA
 - 2.3.1 KEY DATA FROM PRIMARY SOURCES
 - 2.3.2 KEY INDUSTRY INSIGHTS
- 2.4 BREAKDOWN OF PRIMARIES
- 2.5 MARKET SIZE ESTIMATION
 - 2.5.1 BOTTOM-UP APPROACH
 - 2.5.2 TOP-DOWN APPROACH
- 2.6 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.7 RESEARCH ASSUMPTIONS & LIMITATIONS
 - 2.7.1 ASSUMPTIONS
 - 2.7.2 LIMITATIONS

3 EXECUTIVE SUMMARY

- 3.1 INTRODUCTION
- 3.2 CURRENT SCENARIO
- 3.3 FUTURE OUTLOOK
- 3.4 CONCLUSION

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE RECLOSER MARKET
- 4.2 ASIA-PACIFIC: POTENTIAL MARKET TO INVEST DURING THE FORECAST PERIOD
- 4.3 THE AMERICAS DOMINATED THE RECLOSER MARKET IN 2015
- 4.4 THREE PHASE RECLOSER SEGMENT IS EXPECTED TO DOMINATE THE MARKET DURING THE FORECAST PERIOD
- 4.5 INCREASE IN DEMAND FOR ELECTRIC RECLOSERS
- 4.6 LIFE CYCLE ANALYSIS, BY REGION

5 TECHNICAL OVERVIEW

- 5.1 INTRODUCTION
- 5.2 GENERAL CLASSIFICATION
 - 5.2.1 CONTROL
 - 5.2.1.1 Electric
 - 5.2.1.2 Hydraulic
 - 5.2.2 BY PHASE TYPE
 - 5.2.2.1 Single phase
 - 5.2.2.2 Three phase
 - 5.2.2.3 Triple-single phase
 - 5.2.3 OTHER TYPES OF RECLOSERS
- 5.3 NEW TECHNOLOGIES/PRODUCTS
 - 5.3.1 LOOP AUTOMATION

6 MARKET OVERVIEW

- 6.1 INTRODUCTION
- 6.2 RECLOSER: MARKET SEGMENTATION
 - 6.2.1 BY PHASE TYPE
 - 6.2.2 BY CONTROL
 - 6.2.3 BY VOLTAGE RATING
 - 6.2.4 BY REGION
- 6.3 MARKET DYNAMICS
 - 6.3.1 DRIVERS
 - 6.3.1.1 Increasing distribution automation for power quality & reliability
 - 6.3.1.2 Increased infrastructural developments
 - 6.3.1.3 Expansion of T&D networks
 - 6.3.1.4 Growth in renewable power generation
 - 6.3.2 RESTRAINTS

6.3.2.1 Increasing competition from the unorganized sector

6.3.2.2 High-cost of reclosers

6.3.2.3 Availability of cheaper alternatives

6.3.2.4 Lack of investment by governments in grid stability

6.3.3 OPPORTUNITIES

6.3.3.1 Increasing investments in smart grid vision

6.3.3.2 Implementation of performance-based incentives schemes & guaranteed service programs

6.3.3.3 Changing utility industry

6.3.4 CHALLENGES

6.3.4.1 Upgrade of existing substation & feeder line protection

6.4 VALUE CHAIN ANALYSIS

6.5 SUPPLY CHAIN ANALYSIS

6.6 PORTER'S FIVE FORCES ANALYSIS

6.6.1 THREAT OF SUBSTITUTES

6.6.2 THREAT OF NEW ENTRANTS

6.6.3 BARGAINING POWER OF BUYERS

6.6.4 BARGAINING POWER OF SUPPLIERS

6.6.5 INTENSITY OF RIVALRY

7 RECLOSER MARKET, BY CONTROL

7.1 INTRODUCTION

7.2 ELECTRIC

7.3 HYDRAULIC

8 RECLOSER MARKET, BY PHASE TYPE

8.1 INTRODUCTION

8.2 THREE PHASE

8.3 SINGLE PHASE

8.4 TRIPLE-SINGLE PHASE

9 RECLOSER MARKET, BY VOLTAGE RATING

9.1 INTRODUCTION

9.1.1 UP TO 15 KV RECLOSER

9.1.2 16 KV–27 KV RECLOSER

9.1.3 ABOVE 27 KV RECLOSER

10 RECLOSER MARKET, BY REGION

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 U.S.

10.2.2 MEXICO

10.2.3 CANADA

10.3 ASIA-PACIFIC

10.3.1 CHINA

10.3.2 INDIA

10.3.3 JAPAN

10.3.4 SOUTH KOREA

10.3.5 AUSTRALIA

10.3.6 REST OF ASIA-PACIFIC

10.4 EUROPE

10.4.1 RUSSIA

10.4.2 GERMANY

10.4.3 U.K.

10.4.4 ITALY

10.4.5 REST OF EUROPE

10.5 SOUTH AMERICA

10.5.1 BRAZIL

10.5.2 ARGENTINA

10.5.3 CHILE

10.5.4 REST OF SOUTH AMERICA

10.6 THE MIDDLE EAST

10.6.1 SAUDI ARABIA

10.6.2 KUWAIT

10.6.3 QATAR

10.6.4 UAE

10.6.5 REST OF THE MIDDLE EAST

10.7 AFRICA

10.7.1 SOUTH AFRICA

10.7.2 NIGERIA

10.7.3 GHANA

10.7.4 EGYPT

10.7.5 REST OF AFRICA

11 COMPETITIVE LANDSCAPE

- 11.1 OVERVIEW
- 11.2 COMPETITIVE SITUATION & TRENDS
- 11.3 CONTRACTS & AGREEMENTS
- 11.4 NEW PRODUCT/TECHNOLOGY LAUNCHES
- 11.5 EXPANSIONS
- 11.6 MERGERS & ACQUISITIONS

12 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

- 12.1 INTRODUCTION
- 12.2 ABB LTD.
- 12.3 EATON CORPORATION PLC.
- 12.4 GENERAL ELECTRIC
- 12.5 SCHNEIDER ELECTRIC SA
- 12.6 SIEMENS AG
- 12.7 G&W ELECTRIC CO.
- 12.8 HUBBELL INCORPORATED
- 12.9 NOJA POWER
- 12.10 S&C ELECTRIC COMPANY
- 12.11 TAVRIDA ELECTRIC

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

13 APPENDIX

- 13.1 INSIGHTS OF INDUSTRY EXPERTS
- 13.2 DISCUSSION GUIDE
- 13.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 13.5 AVAILABLE CUSTOMIZATIONS
- 13.6 RELATED REPORTS

List Of Tables

LIST OF TABLES

TABLE 1 RECLOSER MARKET SIZE, BY CONTROL, 2014–2021, (USD MILLION)

TABLE 2 ELECTRIC: RECLOSER MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 3 HYDRAULIC: RECLOSER MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 4 RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 5 THREE PHASE: RECLOSER MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 6 SINGLE PHASE: RECLOSER MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 7 TRIPLE-SINGLE PHASE: RECLOSER MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 8 RECLOSER MARKET SIZE, BY VOLTAGE RATING, 2014–2021 (USD MILLION)

TABLE 9 UP TO 15 KV: RECLOSER MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 10 16 KV–27 KV: RECLOSER MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 11 ABOVE 27 KV: RECLOSER MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 12 RECLOSER MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

TABLE 13 NORTH AMERICA: RECLOSER MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 14 NORTH AMERICA: RECLOSER MARKET SIZE, BY CONTROL, 2014–2021 (USD MILLION)

TABLE 15 NORTH AMERICA: RECLOSER MARKET SIZE, BY VOLTAGE RATING, 2014–2021 (USD MILLION)

TABLE 16 NORTH AMERICA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 17 U.S. RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 18 MEXICO: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 19 CANADA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 20 ASIA-PACIFIC: RECLOSER MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 21 ASIA-PACIFIC: RECLOSER MARKET SIZE, BY CONTROL, 2014–2021 (USD MILLION)

TABLE 22 ASIA-PACIFIC: RECLOSER MARKET SIZE, BY VOLTAGE RATING, 2014–2021 (USD MILLION)

TABLE 23 ASIA-PACIFIC: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 24 CHINA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 25 INDIA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 26 JAPAN: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 27 SOUTH KOREA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 28 AUSTRALIA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 29 REST OF ASIA-PACIFIC: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 30 EUROPE: RECLOSER MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 31 EUROPE: RECLOSER MARKET SIZE, BY CONTROL, 2014–2021 (USD MILLION)

TABLE 32 EUROPE: RECLOSER MARKET SIZE, BY VOLTAGE RATING, 2014–2021 (USD MILLION)

TABLE 33 EUROPE: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 34 RUSSIA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 35 GERMANY: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 36 U.K.: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 37 ITALY: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 38 REST OF EUROPE: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 39 SOUTH AMERICA: RECLOSER MARKET SIZE, BY COUNTRY, 2014–2021

(USD MILLION)

TABLE 40 SOUTH AMERICA: RECLOSER MARKET SIZE, BY CONTROL, 2014–2021

(USD MILLION)

TABLE 41 SOUTH AMERICA: RECLOSER MARKET SIZE, BY VOLTAGE RATING, 2014–2021 (USD MILLION)

TABLE 42 SOUTH AMERICA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 43 BRAZIL: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 44 ARGENTINA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 45 CHILE: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 46 REST OF SOUTH AMERICA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 47 THE MIDDLE EAST: RECLOSER MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 48 THE MIDDLE EAST: RECLOSER MARKET SIZE, BY CONTROL, 2014–2021 (USD MILLION)

TABLE 49 THE MIDDLE EAST: RECLOSER MARKET SIZE, BY VOLTAGE RATING, 2014–2021 (USD MILLION)

TABLE 50 THE MIDDLE EAST: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 51 SAUDI ARABIA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 52 KUWAIT: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 53 QATAR: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 54 UAE: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 55 REST OF THE MIDDLE EAST: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 56 AFRICA: RECLOSER MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

TABLE 57 AFRICA: RECLOSER MARKET SIZE, BY CONTROL, 2014–2021 (USD MILLION)

TABLE 58 AFRICA: RECLOSER MARKET SIZE, BY VOLTAGE RATING, 2014–2021 (USD MILLION)

TABLE 59 AFRICA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 60 SOUTH AFRICA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 61 NIGERIA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 62 GHANA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 63 EGYPT: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 64 REST OF AFRICA: RECLOSER MARKET SIZE, BY PHASE TYPE, 2014–2021 (USD MILLION)

TABLE 65 CONTRACTS & AGREEMENTS, 2015–2016

TABLE 66 NEW PRODUCT/TECHNOLOGY LAUNCHES, 2014–2016

TABLE 67 EXPANSIONS, 2014–2015

TABLE 68 MERGERS & ACQUISITIONS, 2013

List Of Figures

LIST OF FIGURES

FIGURE 1 RECLOSER MARKET SEGMENTATION

FIGURE 2 RECLOSER MARKET: RESEARCH DESIGN

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 6 DATA TRIANGULATION METHODOLOGY

FIGURE 7 NORTH AMERICA DOMINATED THE RECLOSER MARKET IN 2015

FIGURE 8 UP TO 15 KV RECLOSER MARKET, BY REGION, 2021 (USD MILLION)

FIGURE 9 RECLOSER MARKET SIZE, BY PHASE TYPE, 2016 & 2021 (USD MILLION)

FIGURE 10 RECLOSER MARKET SIZE, BY CONTROL, 2014–2021 (USD MILLION)

FIGURE 11 TOP MARKET DEVELOPMENTS (2012–2015)

FIGURE 12 INVESTMENTS IN DISTRIBUTION AUTOMATION SYSTEMS IS EXPECTED TO DRIVE THE RECLOSER MARKET DURING THE FORECAST PERIOD

FIGURE 13 ASIA-PACIFIC IS EXPECTED TO HOLD AROUND 30% OF THE TOTAL SHARE OF THE GLOBAL RECLOSER MARKET IN 2021

FIGURE 14 THE NORTH AMERICAN RECLOSER MARKET ACCOUNTED FOR AROUND 32.2% OF THE MARKET SHARE IN 2015

FIGURE 15 THREE PHASE RECLOSER SEGMENT ACCOUNTED FOR MORE THAN 70% OF THE MARKET SHARE IN 2015

FIGURE 16 DEMAND FOR ELECTRIC & HYDRAULIC RECLOSERS, 2015

FIGURE 17 LIFE CYCLE ANALYSIS

FIGURE 18 RECLOSER CLASSIFICATION

FIGURE 19 RECLOSER MARKET SEGMENTATION: BY PHASE TYPE, CONTROL, VOLTAGE RATING, & REGION

FIGURE 20 CONTINUED INVESTMENT IN DISTRIBUTED AUTOMATION SYSTEM IS DRIVING THE RECLOSER MARKET

FIGURE 21 RECLOSER MARKET: VALUE CHAIN ANALYSIS

FIGURE 22 RECLOSER MARKET: SUPPLY CHAIN ANALYSIS

FIGURE 23 PORTER'S FIVE FORCES ANALYSIS: RECLOSER MARKET

FIGURE 24 UP TO 15 KV RECLOSER SEGMENT IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 25 THE ASIA-PACIFIC MARKET IS EXPECTED TO GROW AT A CAGR OF

5.81% DURING THE FORECAST PERIOD

FIGURE 26 NORTH AMERICA: RECLOSER MARKET SNAPSHOT

FIGURE 27 ASIA-PACIFIC: RECLOSER MARKET SNAPSHOT

FIGURE 28 COMPANIES ADOPTED VARIOUS GROWTH STRATEGIES, 2013–2016*

FIGURE 29 MARKET EVOLUTION FRAMEWORK

FIGURE 30 DEVELOPMENT SHARE ANALYSIS, 2013–2016

FIGURE 31 REGIONAL REVENUE MIX OF THE TOP 5 MARKET PLAYERS

FIGURE 32 ABB LIMITED: COMPANY SNAPSHOT

FIGURE 33 ABB LTD.: SWOT ANALYSIS

FIGURE 34 EATON CORPORATION PLC.: COMPANY SNAPSHOT

FIGURE 35 EATON CORPORATION PLC.: SWOT ANALYSIS

FIGURE 36 GENERAL ELECTRIC: COMPANY SNAPSHOT

FIGURE 37 GENERAL ELECTRIC: SWOT ANALYSIS

FIGURE 38 SCHNEIDER ELECTRIC SA: COMPANY SNAPSHOT

FIGURE 39 SCHNEIDER ELECTRIC SA: SWOT ANALYSIS

FIGURE 40 SIEMENS AG: COMPANY SNAPSHOT

FIGURE 41 SIEMENS AG: SWOT ANALYSIS

FIGURE 42 HUBBELL INCORPORATED: COMPANY SNAPSHOT

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