

# **Radome Market by Offering (Radome Body, Accessories), Application (RADAR, SONAR, Communication Antenna), Platform, Frequency, and Region (North America, Europe, Asia Pacific, Middle East, Rest of the World) - Global Forecast to 2028**

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## **Abstracts**

The radome market is valued at USD 2.9 billion in 2023 and is projected to reach USD 5.8 billion by 2028, at a CAGR of 15.1% from 2023 to 2028. Over the last few decades, the radome industry has continued to evolve with expanding use cases, better cost efficiencies, and a more significant impact of new technological developments in the radome body and structures. The radome market is experiencing growth driven by the continuous expansion of increasing demand for weather surveillance radars, advancements in satellite communication, growth in aviation and aerospace applications, military modernization efforts, and the evolving landscape of communication technologies. The radome market is constantly evolving with the introduction of new technologies and manufacturing processes. These advancements, such as the development of advanced materials, improved manufacturing techniques, and innovative designs, are enhancing the performance and capabilities of radomes, further driving their adoption. Growing involvement of commercial aviation enterprises and government investments in infrastructure are stimulating competition and innovation.

Based on platform, the Space Launch Vehicles (SLV) segment is estimated to have the second largest market share in 2023.

The SLV segment in the radome market is being driven by evolving global security dynamics. The demand for satellite launches is increasing as the need for satellite-based services, such as communication, navigation, and Earth observation, expands.

This growing demand for satellite launches is translating into a higher demand for SLV radomes, which protect the delicate radar systems on these vehicles. The commercial space industry is expanding rapidly, driven by the growing demand for satellite-based services and the development of new space-based applications. This growth is contributing to the increasing demand for SLV radomes for commercial satellites and launch vehicles.

Based on application, the others segment is estimated to have the second largest market share in 2023.

The others segment within the radome market is being driven by advancements and versatility. Meteorological radomes are designed to withstand extreme temperatures, high winds, and precipitation, safeguarding the sensitive radar components and enabling reliable weather data collection. Radomes are essential components of marine radar systems used for navigation and collision avoidance. Radomes are employed in law enforcement and military surveillance applications. Radomes are utilized in scientific research applications, particularly in atmospheric and space research. Radomes are finding applications in agriculture to protect radar systems used for precision farming and crop monitoring. Radomes are increasingly used in industrial automation applications to protect radar systems used for monitoring and control processes. These examples demonstrate the diverse range of applications beyond radar, sonar, and communication antennas where radomes play a vital role in protecting sensitive electronic components and enabling various operations. The continued development of new technologies and expanding applications is expected to further drive the growth of the 'other' radome market segment in the coming years.

Based on regions, the North America region is estimated to have the second largest market share in 2023.

The North American region is witnessing robust growth in the radome market driven by key business factors. The United States, has a substantial presence in the aerospace and defense sectors. Increased investments in military modernization programs, radar systems, and communication technologies have boosted the demand for radomes to protect sensitive equipment from environmental factors and ensure optimal performance. Heightened concerns about homeland security have led to increased government spending on surveillance and monitoring systems. Radomes are integral to these systems, providing protection to antennas and sensors deployed for security purposes. The presence of key radome manufacturers and suppliers in North America, as well as global competition, influences market dynamics. Competitive forces drives

innovation and affect pricing. Initiatives related to global connectivity, satellite communication, and space exploration contributes to the demand for radome

The break-up of the profile of primary participants in the radome market:

By Company Type: Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation: C Level – 35%, Director Level – 25%, and Others – 40%

By Region: North America – 25%, Europe – 15%, Asia Pacific – 45%, Middle East- 10%, Rest of the World (RoW) – 5%

Major companies profiled in the report include General Dynamics Mission Systems (US), Raytheon Technologies Corporation (US), Saint Gobain (UK), Northrop Grumman (US), and Israel Aerospace Industries (IAI) (Israel) among others.

Research Coverage:

This market study covers the radome market across various segments and subsegments. It aims to estimate this market's size and growth potential across different parts based on size, operational orbits, application, component, end user, and region. This study also includes an in-depth competitive analysis of the key players in the market, their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies they adopted.

Reasons to buy this report:

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall radome market. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities. The radome market is experiencing substantial growth, primarily driven by the exchange of real-time information. The increasing trend toward international cooperation and joint operations among nations is fostering demand for radomes, contributing to regional and global stability. The report provides insights on the following pointers:

**Market Drivers:** Market Drivers such as evolution of composite material technology for radome structures, the increasing adoption of radars in autonomous vehicles and other drivers covered in the report.

**Market Penetration:** Comprehensive information on radomes offered by the top players in the market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the radome market

**Market Development:** Comprehensive information about lucrative markets – the report analyses the radome market across varied regions.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the radome market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the radome market

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