

Pyridine & Pyridine Derivatives Market by Type (Epoxy, Acrylic, Silicone), End-Use Industry (Oil & Gas, and Petrochemical; Marine; Energy & Power) & Region (North America, Europe, APAC, MEA, South America) - Global Forecast to 2027

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Abstracts

The Pyridine & pyridine derivatives market is expected to grow from USD 701 million in 2022 to USD 940 million by 2027, at a CAGR of 6.1%, between 2022 and 2027. The Pyridine & pyridine derivatives market depends heavily on the performance of Agrochemicals, pharmaceuticals, latex, food, electronics, and other industries.

“Pyridine accounted for the maximum share of pyridine and pyridine derivatives market”

The pyridine segment has been estimated to drive the market over the forecast period. Pyridine can be manufactured through two methods, the natural method and through the fusion of chemicals. It is largely used in the pharmaceutical and agrochemical industry. 50% of pyridine is used to manufacture pesticides and herbicides. It also serves as a solvent in paint and rubber production.

“Pharmaceutical end-use industry to hold the largest share during the forecast period”

Based on the end-use industry, the pharmaceutical industry is estimated to account for the largest proportion over the forecast period. Pyridine and its derivatives are used for medicine manufacturing to treat various diseases.

“Pyridine & pyridine derivatives market is estimated to record highest CAGR in APAC during the forecast period”

APAC is the fastest-growing Pyridine & pyridine derivatives market worldwide. This is primarily due to the economic growth, followed by heavy investments across industries such as agrochemical, and pharmaceutical industries. The Asia Pacific is a promising market and is expected to be the same during the forecast period.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the Pyridine & pyridine derivatives market, and information was gathered from secondary research to determine and verify the market size of several segments and subsegments.

By Company Type: Tier 1 – 40%, Tier 2 – 30%, and Tier 3 – 40%

By Designation: C Level – 30%, D Level – 30%, and Others – 40%

By Region: North America – 20%, Europe – 20%, APAC – 40%, and Rest of the World – 20%

The key companies profiled in this report are Jubilant Ingrevia (India), Vertellus Holdings LLC (US), Lonza Group AG (Switzerland), Nanjing Redsun Co. Ltd. (China), Resonance Specialties Ltd. (India), Shandong Luba Chemical Co. Ltd. (China), Hubei Sanonda Co. Ltd. (China), Chang Chun Petrochemical Co. Ltd. (Taiwan), Koei Chemical Co. Ltd. (Japan), and C-Chem Co., Ltd. (Japan) among others.

Research Coverage:

This report provides detailed segmentation of the Pyridine & pyridine derivatives market based on type, end-use industry, and region. Type is divided into Pyridine, Alpha Picoline, Beta Picoline, Gamma Picoline, 2-Methyl-5-Ethylpyridine (Mep), and Pyridine-N-Oxide. Based on the end-use industry, the market has been segmented into Agrochemicals, pharmaceuticals, latex, food, electronics, and other industries. Based on the region, the market has been segmented into North America, Europe, APAC, the Middle East & Africa, and South America.

Key Benefits of Buying the Report

From an insight perspective, this research report focuses on various levels of analyses

— industry analysis (industry trends), market share analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the market; high growth regions; and market drivers, restraints, opportunities, and challenges.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 MARKET SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 PYRIDINE & ITS DERIVATIVES MARKET SEGMENTATION

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 UNIT CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 PYRIDINE & ITS DERIVATIVES MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Critical secondary inputs

2.1.2.2 Key data from primary sources

2.1.2.3 Key industry insights

2.1.2.4 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 5 PYRIDINE & ITS DERIVATIVES MARKET: DATA TRIANGULATION

2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

FIGURE 6 PYRIDINE TO BE LARGER SEGMENT BETWEEN 2022 AND 2027

FIGURE 7 PHARMACEUTICALS TO DOMINATE PYRIDINE & ITS DERIVATIVES MARKET BETWEEN 2022 AND 2027

FIGURE 8 ASIA PACIFIC DOMINATES PYRIDINE & ITS DERIVATIVES MARKET

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN PYRIDINE & ITS DERIVATIVES MARKET

FIGURE 9 GROWING DEMAND FROM AGROCHEMICALS AND PHARMACEUTICALS INDUSTRIES TO DRIVE MARKET

4.2 PYRIDINE & ITS DERIVATIVES MARKET IN ASIA PACIFIC, BY TYPE AND COUNTRY

FIGURE 10 CHINA TO LEAD PYRIDINE & ITS DERIVATIVES MARKET IN ASIA PACIFIC

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 11 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES OF PYRIDINE & ITS DERIVATIVES MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing adoption of agrochemicals in developing countries

FIGURE 12 FERTILIZER CONSUMPTION, 2012-2021, (KILOGRAM PER HECTARE OF ARABLE LAND)

5.2.1.2 Growing demand for vitamin B3

5.2.2 RESTRAINTS

5.2.2.1 Restriction on paraquat usage in China and some countries in Europe

5.2.2.2 Government regulations on usage of other agrochemicals related to pyridine and its derivatives

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing demand from Asia Pacific

5.2.3.2 Rising use of paraquat in countries such as the US, Brazil, and India

5.2.4 CHALLENGES

5.2.4.1 Volatility in pyridine and beta picoline prices

5.2.4.2 Supply-demand gaps for beta picoline

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 13 PYRIDINE & PYRIDINE DERIVATIVES MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF SUBSTITUTES

5.3.2 BARGAINING POWER OF SUPPLIERS

5.3.3 BARGAINING POWER OF BUYERS

5.3.4 INTENSITY OF RIVALRY

5.3.5 THREAT OF NEW ENTRANTS

TABLE 1 PYRIDINE & PYRIDINE DERIVATIVES MARKET:

IMPACT OF PORTER'S FIVE FORCES

5.4 SUPPLY CHAIN ANALYSIS

FIGURE 14 PYRIDINE & PYRIDINE DERIVATIVES MARKET: SUPPLY CHAIN ANALYSIS

5.5 TRADE ANALYSIS

5.5.1 IMPORT SCENARIO

TABLE 2 IMPORT SCENARIO FOR HS CODE 293331, BY COUNTRY, 2017–2021 (USD THOUSAND)

5.5.2 EXPORT SCENARIO

TABLE 3 EXPORT SCENARIO FOR HS CODE: 293331, BY COUNTRY, 2017–2021 (USD THOUSAND)

5.6 PATENT ANALYSIS

5.6.1 INTRODUCTION

5.6.2 METHODOLOGY

5.6.3 DOCUMENT TYPE

TABLE 4 THE GRANTED PATENTS WERE 24% OF THE TOTAL COUNT IN THE LAST 10 YEARS

FIGURE 15 NUMBER OF PATENTS PUBLISHED FROM 2011 TO 2021

FIGURE 16 NUMBER OF PATENTS PUBLISHED YEAR-WISE (2011-2021)

5.6.4 INSIGHTS

5.6.5 JURISDICTION ANALYSIS

FIGURE 17 PATENT ANALYSIS BY TOP JURISDICTION

5.6.6 TOP COMPANIES/APPLICANTS

FIGURE 18 TOP 10 COMPANIES/APPLICANTS WITH HIGHEST NUMBER OF PATENTS

TABLE 5 LIST OF PATENTS BY DOW AGROSCIENCES LLC.

TABLE 6 LIST OF PATENTS BY HOFFMANN-LA ROCHE

TABLE 7 LIST OF PATENTS BY NOVARTIS AG

TABLE 8 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS

5.7 PRICING ANALYSIS

TABLE 9 PYRIDINE & PYRIDINE DERIVATIVES MARKET: PRICING ANALYSIS

TABLE 10 PYRIDINE & PYRIDINE DERIVATIVES MARKET: AVERAGE PRICE RANGE

5.8 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 19 PYRIDINE & PYRIDINE DERIVATIVES MARKET: TRENDS IMPACTING CUSTOMERS' BUSINESSES**5.9 ECOSYSTEM MAP****FIGURE 20 PYRIDINE & PYRIDINE DERIVATIVES MARKET: ECOSYSTEM MAP****5.10 KEY CONFERENCES & EVENTS IN 2022-2023****TABLE 11 ELECTRIC BUS MARKET: DETAILED LIST OF CONFERENCES & EVENTS****5.11 KEY STAKEHOLDERS & BUYING CRITERIA****5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS****FIGURE 21 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS****TABLE 12 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP 2 END-USE INDUSTRY (%)****5.11.2 BUYING CRITERIA****FIGURE 22 KEY BUYING CRITERIA FOR PHARMACEUTICAL & AGROCHEMICAL INDUSTRIES****TABLE 13 KEY BUYING CRITERIA FOR PYRIDINE & ITS DERIVATIVES****6 PYRIDINE & ITS DERIVATIVES, BY TYPE****6.1 INTRODUCTION****FIGURE 23 BETA PICOLINE ACCOUNTED FOR LARGEST SHARE OF PYRIDINE & ITS DERIVATIVES MARKET IN 2021 (TON)****TABLE 14 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)****TABLE 15 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)****TABLE 16 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)****TABLE 17 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)****6.2 PYRIDINE****TABLE 18 PYRIDINE MARKET SIZE, BY REGION, 2017–2019 (TON)****TABLE 19 PYRIDINE MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)****TABLE 20 PYRIDINE MARKET SIZE, BY REGION, 2020–2027 (TON)****TABLE 21 PYRIDINE MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)****6.3 BETA PICOLINE****TABLE 22 BETA PICOLINE MARKET SIZE, BY REGION, 2017–2019 (TON)****TABLE 23 BETA PICOLINE MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)****TABLE 24 BETA PICOLINE MARKET SIZE, BY REGION, 2020–2027 (TON)**

TABLE 25 BETA PICOLINE MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)**6.4 ALPHA PICOLINE****6.4.1 2-CYNO PYRIDINE****6.4.2 2-PYRIDINE ETHANOL****TABLE 26 ALPHA PICOLINE MARKET SIZE, BY REGION, 2017–2019 (TON)****TABLE 27 ALPHA PICOLINE MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)****TABLE 28 ALPHA PICOLINE MARKET SIZE, BY REGION, 2020–2027 (TON)****TABLE 29 ALPHA PICOLINE MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)****6.5 GAMMA PICOLINE****TABLE 30 GAMMA PICOLINE MARKET SIZE, BY REGION, 2017–2019 (TON)****TABLE 31 GAMMA PICOLINE MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)****TABLE 32 GAMMA PICOLINE MARKET SIZE, BY REGION, 2020–2027 (TON)****TABLE 33 GAMMA PICOLINE MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)****6.6 2-METHYL-5-ETHYLPYRIDINE (MEP)****TABLE 34 2-METHYL-5-ETHYLPYRIDINE MARKET SIZE, BY REGION, 2017–2019 (TON)****TABLE 35 2-METHYL-5-ETHYLPYRIDINE MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)****TABLE 36 2-METHYL-5-ETHYLPYRIDINE MARKET SIZE, BY REGION, 2020–2027 (TON)****TABLE 37 2-METHYL-5-ETHYLPYRIDINE MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)****6.7 PYRIDINE-N-OXIDE****TABLE 38 PYRIDINE-N-OXIDE MARKET SIZE, BY REGION, 2017–2019 (TON)****TABLE 39 PYRIDINE-N-OXIDE MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)****TABLE 40 PYRIDINE-N-OXIDE MARKET SIZE, BY REGION, 2020–2027 (TON)****TABLE 41 PYRIDINE-N-OXIDE MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)****7 PYRIDINE & ITS DERIVATIVES MARKET, BY END-USE INDUSTRY****7.1 INTRODUCTION**

FIGURE 24 PHARMACEUTICALS APPLICATION ACCOUNTED FOR LARGEST SHARE OF PYRIDINE & ITS DERIVATIVES MARKET IN TERMS OF VOLUME (TONS) IN 2021

TABLE 42 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY,

2017–2019 (TON)

TABLE 43 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 44 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 45 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

7.2 AGROCHEMICALS

TABLE 46 AGROCHEMICALS MARKET SIZE, BY REGION, 2017–2019 (TON)

TABLE 47 AGROCHEMICALS MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)

TABLE 48 AGROCHEMICALS MARKET SIZE, BY REGION, 2020–2027 (TON)

TABLE 49 AGROCHEMICALS MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)

7.3 PHARMACEUTICALS

TABLE 50 PHARMACEUTICALS MARKET SIZE, BY REGION, 2017–2019 (TON)

TABLE 51 PHARMACEUTICALS MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)

TABLE 52 PHARMACEUTICALS MARKET SIZE, BY REGION, 2020–2027 (TON)

TABLE 53 PHARMACEUTICALS MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)

7.4 LATEXES

TABLE 54 LATEXES MARKET SIZE, BY REGION, 2017–2019 (TON)

TABLE 55 LATEXES MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)

TABLE 56 LATEXES MARKET SIZE, BY REGION, 2020–2027 (TON)

TABLE 57 LATEXES MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)

7.5 FOOD

TABLE 58 FOOD MARKET SIZE, BY REGION, 2017–2019 (TON)

TABLE 59 FOOD MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)

TABLE 60 FOOD MARKET SIZE, BY REGION, 2020–2027 (TON)

TABLE 61 FOOD MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)

7.6 ELECTRONICS

TABLE 62 ELECTRONICS MARKET SIZE, BY REGION, 2017–2019 (TON)

TABLE 63 ELECTRONICS MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)

TABLE 64 ELECTRONICS MARKET SIZE, BY REGION, 2020–2027 (TON)

TABLE 65 ELECTRONICS MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)

7.7 OTHERS

TABLE 66 OTHERS MARKET SIZE, BY REGION, 2017–2019 (TON)

TABLE 67 OTHERS MARKET SIZE, BY REGION, 2017–2019 (USD MILLION)

TABLE 68 OTHERS MARKET SIZE, BY REGION, 2020–2027 (TON)

TABLE 69 OTHERS MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)

8 ICARIDIN MARKET OVERVIEW

8.1 PICARIDIN/ICARIDIN/SALTIDIN

8.2 DRIVERS FOR PICARIDIN DEMAND

8.2.1 RISE IN VECTOR-BORNE DISEASES

8.3 OPPORTUNITIES FOR PICARIDIN DEMAND

8.3.1 INCREASE IN DEMAND FOR INSECT REPELLENT PRODUCTS IN
OUTDOOR ACTIVITIES

9 PYRIDINE & ITS DERIVATIVES MARKET, BY REGION

9.1 INTRODUCTION

TABLE 70 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY REGION, 2017–2019
(TON)

TABLE 71 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY REGION, 2017–2019
(USD MILLION)

TABLE 72 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY REGION, 2020–2027
(TON)

TABLE 73 PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY REGION, 2020–2027
(USD MILLION)

9.2 NORTH AMERICA

TABLE 74 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY
COUNTRY, 2017–2019 (TON)

TABLE 75 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY
COUNTRY, 2017–2019 (USD MILLION)

TABLE 76 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY
COUNTRY, 2020–2027 (TON)

TABLE 77 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY
COUNTRY, 2020–2027 (USD MILLION)

TABLE 78 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY
TYPE, 2017–2019 (TON)

TABLE 79 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY
TYPE, 2017–2019 (USD MILLION)

TABLE 80 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY
TYPE, 2020–2027 (TON)

TABLE 81 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY

TYPE, 2020–2027 (USD MILLION)

TABLE 82 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY APPLICATION, 2017–2019 (TON)

TABLE 83 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY APPLICATION, 2017–2019 (USD MILLION)

TABLE 84 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 85 NORTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

TABLE 86 NORTH AMERICA: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 87 NORTH AMERICA: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

9.2.1 US

9.2.1.1 Growth of pharmaceuticals and agrochemicals industries to drive demand

TABLE 88 US: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 89 US: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 90 US: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 91 US: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 92 US: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 93 US: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 94 US: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 95 US: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.2.2 CANADA

9.2.2.1 Investment in pharmaceuticals sector to drive market

TABLE 96 CANADA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 97 CANADA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 98 CANADA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 99 CANADA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 100 CANADA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 101 CANADA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 102 CANADA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 103 CANADA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.2.3 MEXICO

9.2.3.1 Increasing use of pesticides and herbicides to drive demand

TABLE 104 MEXICO: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 105 MEXICO: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 106 MEXICO: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 107 MEXICO: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 108 MEXICO: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 109 MEXICO: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 110 MEXICO: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 111 MEXICO: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.3 ASIA PACIFIC

FIGURE 25 ASIA PACIFIC PYRIDINE & ITS DERIVATIVES MARKET SNAPSHOT: CHINA AND INDIA MOST LUCRATIVE MARKETS

TABLE 112 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2017–2019 (TON)

TABLE 113 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 114 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2020–2027 (TON)

TABLE 115 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 116 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 117 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 118 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 119 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 120 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 121 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 122 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 123 ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

TABLE 124 ASIA PACIFIC: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 125 ASIA PACIFIC: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

9.3.1 CHINA

9.3.1.1 Growth of pharmaceuticals industry to drive demand for pyridine

TABLE 126 CHINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 127 CHINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 128 CHINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 129 CHINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 130 CHINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 131 CHINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 132 CHINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 133 CHINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.3.2 INDIA

9.3.2.1 Use of agrochemicals to increase productivity of land to drive demand for pyridine

TABLE 134 INDIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 135 INDIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 136 INDIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 137 INDIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 138 INDIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 139 INDIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 140 INDIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 141 INDIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.3.3 JAPAN

9.3.3.1 Use of agrochemicals to increase productivity of land to drive demand for pyridine

TABLE 142 JAPAN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 143 JAPAN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 144 JAPAN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 145 JAPAN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 146 JAPAN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 147 JAPAN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 148 JAPAN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 149 JAPAN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.3.4 THAILAND

9.3.4.1 Use of agrochemicals to increase productivity of land to drive the demand for

pyridine

TABLE 150 THAILAND: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 151 THAILAND: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 152 THAILAND: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 153 THAILAND: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 154 THAILAND: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 155 THAILAND: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 156 THAILAND: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 157 THAILAND: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.3.5 INDONESIA

9.3.5.1 Lucrative Government policies for drug manufacturers to set up manufacturing plants to drive demand for pyridine & its derivatives

TABLE 158 INDONESIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 159 INDONESIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 160 INDONESIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 161 INDONESIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 162 INDONESIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 163 INDONESIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 164 INDONESIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 165 INDONESIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.3.6 SOUTH KOREA

9.3.6.1 Increasing pharmaceutical spending to drive demand for pyridine & its derivatives

TABLE 166 SOUTH KOREA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 167 SOUTH KOREA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 168 SOUTH KOREA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 169 SOUTH KOREA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 170 SOUTH KOREA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 171 SOUTH KOREA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 172 SOUTH KOREA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 173 SOUTH KOREA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.3.7 REST OF ASIA-PACIFIC

TABLE 174 REST OF ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 175 REST OF ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 176 REST OF ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 177 REST OF ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 178 REST OF ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 179 REST OF ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 180 REST OF ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 181 REST OF ASIA PACIFIC: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.4 EUROPE

TABLE 182 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2017–2019 (TON)

TABLE 183 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 184 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY,

2020–2027 (TON)

TABLE 185 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 186 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 187 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 188 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 189 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 190 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 191 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 192 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 193 EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

TABLE 194 EUROPE: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 195 EUROPE: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

9.4.1 GERMANY

9.4.1.1 Growing demand from agrochemicals industry for manufacturing of fertilizers and pesticides to drive market

TABLE 196 GERMANY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 197 GERMANY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 198 GERMANY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 199 GERMANY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 200 GERMANY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 201 GERMANY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 202 GERMANY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 203 GERMANY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.4.2 FRANCE

9.4.2.1 Increasing use of pyridine in manufacturing herbicides and pesticides to drive market

TABLE 204 FRANCE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 205 FRANCE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 206 FRANCE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 207 FRANCE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 208 FRANCE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 209 FRANCE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 210 FRANCE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 211 FRANCE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.4.3 SPAIN

9.4.3.1 Increasing use of pyridine in agrochemicals industry for pesticides production to drive market

TABLE 212 SPAIN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 213 SPAIN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 214 SPAIN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 215 SPAIN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 216 SPAIN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 217 SPAIN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 218 SPAIN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 219 SPAIN: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE

INDUSTRY, 2020–2027 (USD MILLION)**9.4.4 RUSSIA**

9.4.4.1 Increasing use of pyridine in pesticides production to drive market

TABLE 220 RUSSIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 221 RUSSIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 222 RUSSIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 223 RUSSIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 224 RUSSIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 225 RUSSIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 226 RUSSIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 227 RUSSIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.4.5 ITALY

9.4.5.1 Increase in utilization of environmentally friendly agricultural products to drive agrochemicals industry

TABLE 228 ITALY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 229 ITALY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 230 ITALY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 231 ITALY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 232 ITALY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 233 ITALY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 234 ITALY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 235 ITALY: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.4.6 UK

9.4.6.1 Increase in investments in pharmaceutical segment to drive market

TABLE 236 UK: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 237 UK: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 238 UK: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 239 UK: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 240 UK: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 241 UK: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 242 UK: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 243 UK: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.4.7 REST OF EUROPE

TABLE 244 REST OF EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 245 REST OF EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 246 REST OF EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 247 REST OF EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 248 REST OF EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 249 REST OF EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 250 REST OF EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 251 REST OF EUROPE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.5 SOUTH AMERICA

TABLE 252 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2017–2019 (TON)

TABLE 253 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2017–2019 (USD MILLION)

TABLE 254 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2020–2027 (TON)

TABLE 255 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 256 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 257 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 258 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 259 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 260 SOUTH AMERICA: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 261 SOUTH AMERICA: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 262 SOUTH AMERICA: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 263 SOUTH AMERICA: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 264 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 265 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 266 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 267 SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.5.1 BRAZIL

9.5.1.1 Rising demand for agrochemicals to increase crop yields to drive demand
TABLE 268 BRAZIL: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 269 BRAZIL: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 270 BRAZIL: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 271 BRAZIL: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 272 BRAZIL: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE

INDUSTRY, 2017–2019 (TON)

TABLE 273 BRAZIL: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 274 BRAZIL: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 275 BRAZIL: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.5.2 ARGENTINA

9.5.2.1 Growth of pharmaceuticals industry to drive demand for pyridine

TABLE 276 ARGENTINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 277 ARGENTINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 278 ARGENTINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 279 ARGENTINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 280 ARGENTINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 281 ARGENTINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 282 ARGENTINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 283 ARGENTINA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.5.3 REST OF SOUTH AMERICA

TABLE 284 REST OF SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 285 REST OF SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 286 REST OF SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 287 REST OF SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 288 REST OF SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 289 REST OF SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 290 REST OF SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET

SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 291 REST OF SOUTH AMERICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.6 MIDDLE EAST & AFRICA

TABLE 292 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2017–2019 (TON)

TABLE 293 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2017–2019 ((USD MILLION)

TABLE 294 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2020–2027 (TON)

TABLE 295 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 296 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 297 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 298 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 299 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 300 MIDDLE EAST & AFRICA: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 301 MIDDLE EAST & AFRICA: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 302 MIDDLE EAST & AFRICA: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 303 MIDDLE EAST & AFRICA: ALPHA PICOLINE MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 304 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 305 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 306 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 307 MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.6.1 SAUDI ARABIA

9.6.1.1 Growing demand from domestic pharmaceutical production to drive market
TABLE 308 SAUDI ARABIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY

TYPE, 2017–2019 (TON)

TABLE 309 SAUDI ARABIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 310 SAUDI ARABIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 311 SAUDI ARABIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 312 SAUDI ARABIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 313 SAUDI ARABIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 314 SAUDI ARABIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 315 SAUDI ARABIA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.6.2 UAE

9.6.2.1 Increasing use of pyridine in food manufacturing to drive market

TABLE 316 UAE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 317 UAE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 318 UAE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 319 UAE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 320 UAE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 321 UAE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 322 UAE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 323 UAE: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.6.3 SOUTH AFRICA

9.6.3.1 Increasing use of pyridine in agrochemicals industry for pesticides production to drive market

TABLE 324 SOUTH AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 325 SOUTH AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY

TYPE, 2017–2019 (USD MILLION)

TABLE 326 SOUTH AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 327 SOUTH AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 328 SOUTH AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 329 SOUTH AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 330 SOUTH AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 331 SOUTH AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

9.6.4 REST OF MIDDLE EAST & AFRICA

TABLE 332 REST OF MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (TON)

TABLE 333 REST OF MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2017–2019 (USD MILLION)

TABLE 334 REST OF MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (TON)

TABLE 335 REST OF MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 336 REST OF MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (TON)

TABLE 337 REST OF MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2017–2019 (USD MILLION)

TABLE 338 REST OF MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (TON)

TABLE 339 REST OF MIDDLE EAST & AFRICA: PYRIDINE & ITS DERIVATIVES MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

FIGURE 26 COMPANIES ADOPTED ACQUISITION AS KEY GROWTH STRATEGY, 2018–2021

10.2 MARKET SHARE ANALYSIS

FIGURE 27 PYRIDINE & ITS DERIVATIVES MARKET SHARE ANALYSIS

TABLE 340 PYRIDINE & ITS DERIVATIVES MARKET: DEGREE OF COMPETITION

10.3 REVENUE ANALYSIS OF LEADING PLAYERS (2016–2020)

FIGURE 28 5-YEAR REVENUE ANALYSIS OF TOP 3 PLAYERS IN
PYRIDINE & ITS DERIVATIVES MARKET

10.4 MARKET EVALUATION FRAMEWORK

TABLE 341 OVERVIEW OF STRATEGIES DEPLOYED BY KEY PYRIDINE AND ITS
DERIVATIVES MANUFACTURERS

10.5 COMPANY EVALUATION MATRIX

10.5.1 STAR

10.5.2 EMERGING LEADER

10.5.3 PERVASIVE

10.5.4 PARTICIPANT

FIGURE 29 COMPANY EVALUATION MATRIX, 2020

10.6 START-UPS AND SMALL AND

MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX

10.6.1 RESPONSIVE COMPANIES

10.6.2 DYNAMIC COMPANIES

10.6.3 STARTING BLOCKS

FIGURE 30 START-UPS AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES)
EVALUATION MATRIX, 2020

10.7 COMPETITIVE BENCHMARKING

TABLE 342 PYRIDINE & ITS DERIVATIVES MARKET:

DETAILED LIST OF KEY START-UPS/SMES

TABLE 343 PYRIDINE & ITS DERIVATIVES MARKET:

COMPETITIVE BENCHMARKING OF KEY PLAYERS [START-UPS/SMES]

10.8 COMPETITIVE SITUATIONS AND TRENDS

10.8.1 DEALS

TABLE 344 DEALS, 2020–2021

11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

11.1 JUBILANT INGREVIA LTD.

TABLE 345 JUBILANT INGREVIA LTD.: BUSINESS OVERVIEW

FIGURE 31 JUBILANT INGREVIA LTD.: COMPANY SNAPSHOT

TABLE 346 JUBILANT INGREVIA LTD.: DEALS

FIGURE 32 JUBILANT INGREVIA'S CAPABILITY IN PYRIDINE & ITS DERIVATIVES
MARKET

11.2 VERTELLUS HOLDINGS LLC

TABLE 347 VERTELLUS HOLDINGS LLC: BUSINESS OVERVIEW

TABLE 348 VERTELLUS HOLDINGS LLC: PRODUCT OFFERINGS

TABLE 349 VERTELLUS HOLDINGS LLC: DEALS

FIGURE 33 VERTELLUS HOLDINGS LLC'S CAPABILITY IN PYRIDINE & ITS DERIVATIVES MARKET

11.3 LONZA GROUP AG

TABLE 350 LONZA GROUP AG: BUSINESS OVERVIEW

FIGURE 34 LONZA GROUP AG: COMPANY SNAPSHOT

TABLE 351 LONZA GROUP AG: PRODUCT OFFERINGS

TABLE 352 LONZA GROUP AG: DEALS

FIGURE 35 LONZA GROUP'S CAPABILITY IN PYRIDINE & ITS PYRIDINE DERIVATIVES MARKET

11.4 SHANDONG LUBA CHEMICAL CO. LTD.

TABLE 353 SHANDONG LUBA CHEMICAL CO. LTD.: BUSINESS OVERVIEW

TABLE 354 SHANDONG LUBA CHEMICAL CO. LTD.: PRODUCT OFFERINGS

11.5 KOEI CHEMICAL CO., LTD.

TABLE 355 KOEI CHEMICAL CO., LTD.: BUSINESS OVERVIEW

FIGURE 36 KOEI CHEMICAL CO., LTD.: COMPANY SNAPSHOT

FIGURE 37 KOEI CHEMICAL CO., LTD'S CAPABILITY IN PYRIDINE & ITS DERIVATIVES MARKET

11.6 RESONANCE SPECIALTIES LIMITED

TABLE 356 RESONANCE SPECIALTIES LIMITED: BUSINESS OVERVIEW

FIGURE 38 RESONANCE SPECIALTIES LIMITED: COMPANY SNAPSHOT

11.7 NANJING RED SUN CO., LTD.

TABLE 357 NANJING RED SUN CO., LTD: BUSINESS OVERVIEW

FIGURE 39 NANJING RED SUN CO., LTD: COMPANY SNAPSHOT

11.8 C-CHEM CO., LTD

TABLE 358 C-CHEM CO., LTD: BUSINESS OVERVIEW

11.9 CHANG CHUN PETROCHEMICAL CO. LTD.

TABLE 359 CHANG CHUN PETROCHEMICAL CO. LTD: BUSINESS OVERVIEW

11.10 OTHER PLAYERS

11.10.1 SHANDONG KUNDA BIOTECHNOLOGY

TABLE 360 SHANDONG KUNDA BIOTECHNOLOGY: COMPANY OVERVIEW

11.10.2 DOW AGROSCIENCES LTD (CORTEVA AGRISCIENCE)

TABLE 361 DOW AGRISCIENCES: COMPANY OVERVIEW

11.10.3 ZHEJIANG JUNHAO CHEMICAL CO., LTD

TABLE 362 ZHEJIANG JUNHAO CHEMICAL CO., LTD: COMPANY OVERVIEW

11.10.4 TOKYO CHEMICAL INDUSTRY CO., LTD.

TABLE 363 TOKYO CHEMICAL INDUSTRY CO., LTD.: COMPANY OVERVIEW

11.10.5 CHEM-IMPEX INTERNATIONAL INC.

TABLE 364 CHEM-IMPEX INTERNATIONAL INC.: COMPANY OVERVIEW

11.10.6 ALFA AESAR (CHINA) CHEMICAL CO. LTD.

TABLE 365 ALFA AESAR (CHINA) CHEMICAL CO. LTD.: COMPANY OVERVIEW

11.10.7 TAIZHOU ZHONGRONG CHEMICAL CO., LTD.

TABLE 366 TAIZHOU ZHONGRONG CHEMICAL CO., LTD.: COMPANY OVERVIEW

11.10.8 LASONS INDIA PVT LTD

TABLE 367 LASONS INDIA PVT LTD: COMPANY OVERVIEW

11.10.9 BEIJING LUCKEYSTAR CO LTD

TABLE 368 BEIJING LUCKEYSTAR CO LTD: COMPANY OVERVIEW

11.10.10 WEIFANG SUNWIN CHEMICALS CO., LTD.

TABLE 369 WEIFANG SUNWIN CHEMICALS CO., LTD.: COMPANY OVERVIEW

11.10.11 NOVASYN ORGANICS PVT LTD

TABLE 370 NOVASYN ORGANICS PVT LTD: COMPANY OVERVIEW

11.10.12 JINTAN TUNTOU CHEMICAL CO., LTD.

TABLE 371 JINTAN TUNTOU CHEMICAL CO., LTD.: COMPANY OVERVIEW

11.10.13 UNICHEM COMPANY LTD

TABLE 372 UNICHEM COMPANY LTD: COMPANY OVERVIEW

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

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