

Protein Purification & Isolation Market by Technology (Precipitation, Dialysis, Electrophoresis, Western Blotting, Ion Exchange & Affinity Chromatography) by Product (Instruments, Kits, Reagents, Resins) by Application & End User - Global Forecast to 2020

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Abstracts

Protein purification involves the process of isolating proteins from the source, based on differences in their physical properties. The objective of a protein purification process is to isolate the largest amount of functional protein with fewest contaminants. The global protein purification and isolation market is expected to grow at a CAGR of around 5% to 6% during the forecast period. This market is mainly driven by increased research in the pharmaceutical and biotechnological fields, growing need to identify new protein-based drug molecules, and growing demand for rapid purification kits to rapidly screen, prepare, purify, and concentrate protein samples. In addition, various factors, such as increased funding from both public and private research bodies for research and development; growing research in the field of structure-based drug design; and technological innovations in protein purification and isolation technologies are offering significant growth opportunities for the market. However, high cost of purification instruments, soaring research and development cost, and dearth of skilled professionals are restricting the growth of this market to a certain extent.

The global protein purification and isolation market is broadly segmented by technology, product, application, and end user. By technology, the protein purification and isolation market is segmented into ultrafiltration, precipitation, preparative chromatography techniques, electrophoresis, Western blotting, dialysis and diafiltration, and centrifugation. By product, the market is segmented into instruments and consumables. On the basis of applications, the market is segmented into drug screening, protein-protein interaction studies, biomarker discovery, target identification, protein

therapeutics, and disease diagnostics and monitoring. On the basis of end users, the market is segmented into academic medical institutes, hospitals and diagnostics centers, pharmaceutical and biotechnology companies, and contract research organizations.

In 2014, North America accounted for the largest share of the protein purification and isolation market, followed by Europe, Asia-Pacific, and RoW. This region will continue to dominate the market during the forecast period; however, Asia-Pacific is expected to witness the fastest growth rate during the forecast period, largely driven by growing investments in emerging countries such as China, India, and Brazil for the protein purification and isolation sector.

The global protein purification and isolation market is consolidated in nature, with major players such as Thermo Fisher Scientific, Inc. (U.S.), Merck Millipore (U.S.), QIAGEN N.V. (Netherlands), Bio-Rad Laboratories, Inc. (U.S.), and Agilent Technologies (U.S.). The other market players include Sigma-Aldrich Corporation (U.S.), Promega Corporation (U.S.), Purolite Corporation (U.S.), GE Healthcare Life Sciences (U.K.), and Roche Applied Science (Switzerland).

Reasons to Buy the Report

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market which in turn will help the firms in garnering a greater market share. Firms purchasing the report could use any one or combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for reaping a greater market share.

This report provides insights on the following pointers:

Market Penetration: Comprehensive information on product portfolios offered by the top players in the protein purification and isolation market. The report analyzes the protein purification and isolation market by product, technology, application, and end user, across all regions

Product Development/Innovation: Detailed insights on the upcoming trends, research and development activities, and new product launches in the protein purification and isolation market

Market Development: Comprehensive information about the lucrative emerging markets by product, technology, application, end user, and geography

Market Diversification: Exhaustive information of new products, growing regions, recent developments, and investments in the protein purification and isolation market

Competitive Assessment: In-depth assessment of market shares, growth strategies, products, distribution networks, manufacturing capabilities, and SWOT analysis of the leading players in the protein purification and isolation market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH APPROACH
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 key data from primary sources
 - 2.1.2.2 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 MARKET SHARE ESTIMATION
- 2.5 RESEARCH ASSUMPTIONS
 - 2.5.1 ASSUMPTIONS FOR THE STUDY

3 EXECUTIVE SUMMARY

- 3.1 INTRODUCTION

4 PREMIUM INSIGHTS

- 4.1 GROWTH POTENTIAL OF THE PROTEIN PURIFICATION AND ISOLATION MARKET
- 4.2 ASIA-PACIFIC: PROTEIN PURIFICATION AND ISOLATION MARKET, BY PRODUCT (2014)
- 4.3 PROTEIN PURIFICATION AND ISOLATION MARKET: REGIONAL GROWTH OPPORTUNITIES
- 4.4 PROTEIN PURIFICATION AND ISOLATION MARKET, REGIONAL MIX

4.5 PROTEIN PURIFICATION AND ISOLATION MARKET: DEVELOPED VS. DEVELOPING COUNTRIES/REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 BY PRODUCT

5.2.2 BY TECHNOLOGY

5.2.3 BY APPLICATION

5.2.4 BY END USER

5.3 MARKET DYNAMICS

5.4 KEY MARKET DRIVERS

5.4.1 GROWING ADOPTION OF AUTOMATED PURIFICATION INSTRUMENTS

5.4.2 EXTENSIVE PROTEOMICS RESEARCH

5.4.3 INCREASING R&D EXPENDITURE IN PHARMACEUTICAL AND BIOTECHNOLOGICAL COMPANIES

5.4.4 HIGH DEMAND FOR PROTEIN BIOLOGICS

5.5 KEY MARKET RESTRAINTS

5.5.1 LOW PENETRATION OF AUTOMATED PROTEIN PURIFICATION INSTRUMENTS IN EMERGING ECONOMIES

5.5.2 NEED FOR HIGHLY QUALIFIED RESEARCHERS & MANDATORY TRAINING INCREASES COST OF DOWNSTREAM PROCESS

5.6 KEY MARKET OPPORTUNITIES

5.6.1 GROWING NEED TO IDENTIFY NEW LIGANDS FOR THE DRUG DISCOVERY PROCESS

5.6.2 INCREASING DEMAND FOR PROTEIN THERAPEUTICS

5.7 KEY CHALLENGE

5.7.1 DEVELOPMENT OF HIGH-THROUGHPUT PLATFORMS FOR THE EXPRESSION AND PURIFICATION OF MEMBRANE PROTEINS

6 INDUSTRY INSIGHTS

6.1 INTRODUCTION

6.2 INDUSTRY TRENDS

6.2.1 SINGLE-USE TECHNOLOGY

6.2.2 PROTEIN PURIFICATION USING TWIN-COLUMN, COUNTERCURRENT CHROMATOGRAPHIC CAPTURE TECHNOLOGY

6.3 PORTER'S FIVE FORCES ANALYSIS

- 6.3.1 THREAT OF NEW ENTRANTS
- 6.3.2 THREAT OF SUBSTITUTES
- 6.3.3 BARGAINING POWER OF SUPPLIERS
- 6.3.4 BARGAINING POWER OF BUYERS
- 6.3.5 INTENSITY OF COMPETITIVE RIVALRY
- 6.4 STRATEGIC BENCHMARKING
 - 6.4.1 CHANGING END-USER DEMANDS AT THE FOCUS OF INNOVATION FROM LEADING PLAYERS IN THE MARKET

7 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET, BY PRODUCT

- 7.1 INTRODUCTION
- 7.2 INSTRUMENTS
- 7.3 CONSUMABLES
 - 7.3.1 PROTEIN PURIFICATION KITS
 - 7.3.2 PROTEIN PURIFICATION REAGENTS
 - 7.3.3 PREPACKED COLUMNS
 - 7.3.4 PROTEIN PURIFICATION RESINS
 - 7.3.5 MAGNETIC BEADS
 - 7.3.6 OTHER CONSUMABLES

8 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET, BY TECHNOLOGY

- 8.1 INTRODUCTION
- 8.2 ULTRAFILTRATION
- 8.3 PRECIPITATION
- 8.4 PREPARATIVE CHROMATOGRAPHY
 - 8.4.1 AFFINITY CHROMATOGRAPHY
 - 8.4.1.1 Immobilized metal ion affinity chromatography (IMAC)
 - 8.4.1.2 Immunoaffinity chromatography (IAC)
 - 8.4.1.3 Bead-based chromatography
 - 8.4.2 ION EXCHANGE CHROMATOGRAPHY (IEXC)
 - 8.4.3 REVERSE-PHASE CHROMATOGRAPHY (RPC)
 - 8.4.4 HYDROPHOBIC CHARGE INDUCTION CHROMATOGRAPHY (HCIC)
 - 8.4.5 SIZE EXCLUSION CHROMATOGRAPHY (GEL FILTRATION)
- 8.5 ELECTROPHORESIS
 - 8.5.1 GEL ELECTROPHORESIS
 - 8.5.2 ISOELECTRIC FOCUSING

- 8.5.3 CAPILLARY ELECTROPHORESIS
- 8.6 WESTERN BLOTTING (IMMUNOBLOTTING)
- 8.7 DIALYSIS AND DIAFILTRATION
- 8.8 CENTRIFUGATION

9 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET, BY APPLICATION

- 9.1 INTRODUCTION
- 9.2 DRUG SCREENING
- 9.3 PROTEIN-PROTEIN INTERACTION STUDIES
- 9.4 BIOMARKER DISCOVERY
- 9.5 TARGET IDENTIFICATION
- 9.6 PROTEIN THERAPEUTICS
- 9.7 DISEASE DIAGNOSTICS AND MONITORING

10 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET, BY END USER

- 10.1 INTRODUCTION
- 10.2 ACADEMIC RESEARCH INSTITUTIONS
- 10.3 HOSPITALS AND DIAGNOSTIC CENTERS
- 10.4 PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES
- 10.5 CONTRACT RESEARCH ORGANIZATIONS

11 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET, BY REGION

- 11.1 INTRODUCTION
- 11.2 NORTH AMERICA
 - 11.2.1 U.S.
 - 11.2.2 CANADA
- 11.3 EUROPE
 - 11.3.1 GERMANY
 - 11.3.2 U.K.
 - 11.3.3 FRANCE
 - 11.3.4 ITALY
 - 11.3.5 SPAIN
 - 11.3.6 ROE
- 11.4 ASIA-PACIFIC
 - 11.4.1 JAPAN
 - 11.4.2 INDIA

- 11.4.3 CHINA
- 11.4.4 REST OF ASIA-PACIFIC(ROAPAC)
- 11.5 REST OF THE WORLD (ROW)
- 11.5.1 LATIN AMERICA
- 11.5.2 MIDDLE EAST AND AFRICA

12 COMPETITIVE LANDSCAPE

- 12.1 OVERVIEW
- 12.2 MARKET SHARE ANALYSIS
- 12.3 COMPETITIVE SITUATION AND TRENDS
 - 12.3.1 NEW PRODUCT LAUNCHES
 - 12.3.2 EXPANSIONS
 - 12.3.3 MERGERS AND ACQUISITIONS
 - 12.3.4 AGREEMENTS AND COLLABORATIONS

13 COMPANY PROFILES

(Overview, Financials, Products & Services, Strategy, & Developments)*

- 13.1 INTRODUCTION
- 13.2 THERMO FISHER SCIENTIFIC, INC.
- 13.3 SIGMA-ALDRICH CORPORATION
- 13.4 QIAGEN N.V.
- 13.5 GENERAL ELECTRIC COMPANY
- 13.6 MERCK MILLIPORE
- 13.7 AGILENT TECHNOLOGIES, INC.
- 13.8 BIO-RAD LABORATORIES, INC.
- 13.9 PROMEGA CORPORATION
- 13.10 PUROLITE CORPORATION
- 13.11 ROCHE DIAGNOSTICS (DIVISION OF F. HOFFMANN-LA ROCHE LTD.)

*Details on Financials, Product & Services, Strategy, & Developments might not be captured in case of unlisted companies.

14 APPENDIX

- 14.1 INSIGHTS OF INDUSTRY EXPERTS
- 14.2 DISCUSSION GUIDE

14.3 OTHER DEVELOPMENTS, 2011–2015

14.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

14.5 AVAILABLE CUSTOMIZATIONS

14.6 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 HIGH DEMAND FOR PROTEIN BIOLOGICS IS DRIVING THE GROWTH OF THE MARKET

Table 2 LOW PENETRATION OF AUTOMATED PROTEIN PURIFICATION INSTRUMENTS IN EMERGING ECONOMIES TO RESTRAIN MARKET GROWTH

Table 3 GROWING NEED TO IDENTIFY NEW LIGANDS FOR THE DRUG DISCOVERY PROCESS EXPECTED TO OFFER SIGNIFICANT GROWTH OPPORTUNITIES FOR THIS MARKET

Table 4 DEVELOPMENT OF HIGH-THROUGHPUT PLATFORMS FOR THE EXPRESSION AND PURIFICATION OF MEMBRANE PROTEINS IS A MAJOR CHALLENGE IN THE MARKET

Table 5 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013–2020 (\$MILLION)

Table 6 GLOBAL PROTEIN PURIFICATION AND ISOLATION INSTRUMENTS MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 7 GLOBAL PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 8 GLOBAL PROTEIN PURIFICATION KITS MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 9 GLOBAL PROTEIN PURIFICATION REAGENTS MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 10 GLOBAL PROTEIN PURIFICATION AND ISOLATION PREPACKED COLUMNS MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 11 GLOBAL PROTEIN PURIFICATION RESINS MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 12 GLOBAL PROTEIN PURIFICATION AND ISOLATION MAGNETIC BEADS MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 13 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR OTHER CONSUMABLES, BY COUNTRY, 2013–2020 (\$MILLION)

Table 14 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013–2020 (\$MILLION)

Table 15 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR ULTRAFILTRATION, BY COUNTRY, 2013–2020 (\$MILLION)

Table 16 GLOBAL PRECIPITATION MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 17 GLOBAL PREPARATIVE CHROMATOGRAPHY MARKET SIZE, BY TYPE,

2013–2020 (\$MILLION)

Table 18 GLOBAL PREPARATIVE CHROMATOGRAPHY MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 19 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR AFFINITY CHROMATOGRAPHY, BY TYPE, 2013–2020 (\$MILLION)

Table 20 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR AFFINITY CHROMATOGRAPHY, BY COUNTRY, 2013–2020 (\$MILLION)

Table 21 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR IMMOBILIZED METAL ION AFFINITY CHROMATOGRAPHY (IMAC), BY COUNTRY, 2013–2020 (\$MILLION)

Table 22 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR IMMUNOAFFINITY CHROMATOGRAPHY (IAC), BY COUNTRY, 2013–2020 (\$MILLION)

Table 23 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR BEAD-BASED CHROMATOGRAPHY, BY COUNTRY, 2013–2020 (\$MILLION)

Table 24 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR ION EXCHANGE CHROMATOGRAPHY, BY COUNTRY, 2013–2020 (\$MILLION)

Table 25 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR REVERSE-PHASE CHROMATOGRAPHY, BY COUNTRY, 2013–2020 (\$MILLION)

Table 26 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR HYDROPHOBIC CHARGE INTERACTION CHROMATOGRAPHY, BY COUNTRY, 2013–2020 (\$MILLION)

Table 27 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR SIZE EXCLUSION CHROMATOGRAPHY, BY COUNTRY, 2013–2020 (\$MILLION)

Table 28 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR ELECTROPHORESIS, BY TYPE, 2013–2020 (\$MILLION)

Table 29 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR ELECTROPHORESIS, BY COUNTRY, 2013–2020 (\$MILLION)

Table 30 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR GEL ELECTROPHORESIS, BY COUNTRY, 2013–2020 (\$MILLION)

Table 31 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR ISOELECTRIC FOCUSING, BY COUNTRY, 2013–2020 (\$MILLION)

Table 32 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR CAPILLARY ELECTROPHORESIS, BY COUNTRY, 2013–2020 (\$MILLION)

Table 33 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR WESTERN BLOTTING, BY COUNTRY, 2013–2020 (\$MILLION)

Table 34 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR DIALYSIS AND DIAFILTRATION, BY COUNTRY, 2013–2020 (\$MILLION)

Table 35 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR

CENTRIFUGATION, BY COUNTRY, 2013–2020 (\$MILLION)

Table 36 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 37 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR DRUG SCREENING, BY COUNTRY, 2013–2020 (\$MILLION)

Table 38 METHODS TO ANALYZE THE VARIOUS TYPES OF PROTEIN INTERACTIONS:

Table 39 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR PROTEIN-PROTEIN INTERACTION STUDIES, BY COUNTRY, 2013–2020 (\$MILLION)

Table 40 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR BIOMARKER DISCOVERY, BY COUNTRY, 2013–2020 (\$MILLION)

Table 41 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR TARGET IDENTIFICATION, BY COUNTRY, 2013–2020 (\$MILLION)

Table 42 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR PROTEIN THERAPEUTICS, BY COUNTRY, 2013–2020 (\$MILLION)

Table 43 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR DISEASE DIAGNOSTICS AND MONITORING, BY COUNTRY, 2013–2020 (\$MILLION)

Table 44 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013–2020 (\$MILLION)

Table 45 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR ACADEMIC RESEARCH INSTITUTIONS, BY COUNTRY, 2013–2020 (\$MILLION)

Table 46 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR HOSPITALS AND DIAGNOSTICS CENTERS, BY COUNTRY, 2013–2020 (\$MILLION)

Table 47 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2013–2020 (\$MILLION)

Table 48 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE FOR CONTRACT RESEARCH ORGANIZATIONS, BY COUNTRY, 2013–2020 (\$MILLION)

Table 49 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 50 NORTH AMERICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 51 NORTH AMERICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013–2020 (\$MILLION)

Table 52 NORTH AMERICA: PREPARATIVE CHROMATOGRAPHY TECHNIQUES MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 53 NORTH AMERICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013–2020 (\$MILLION)

Table 54 NORTH AMERICA: PROTEIN PURIFICATION AND ISOLATION
CONSUMABLES MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 55 NORTH AMERICA: PROTEIN PURIFICATION AND ISOLATION MARKET
SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 56 NORTH AMERICA: PROTEIN PURIFICATION AND ISOLATION MARKET
SIZE, BY END USER, 2013–2020 (\$MILLION)

Table 57 U.S.: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
TECHNOLOGY, 2013–2020 (\$MILLION)

Table 58 U.S.: PREPARATIVE CHROMATOGRAPHY TECHNIQUES MARKET SIZE,
BY TYPE, 2013–2020 (\$MILLION)

Table 59 U.S.: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
PRODUCT, 2013–2020 (\$MILLION)

Table 60 U.S.: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET
SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 61 U.S.: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
APPLICATION, 2013–2020 (\$MILLION)

Table 62 U.S.: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END
USER, 2013–2020 (\$MILLION)

Table 63 CANADA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
TECHNOLOGY, 2013–2020 (\$MILLION)

Table 64 CANADA: PREPARATIVE CHROMATOGRAPHY TECHNIQUES MARKET
SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 65 CANADA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
PRODUCT, 2013–2020 (\$MILLION)

Table 66 CANADA: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES
MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 67 CANADA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
APPLICATION, 2013–2020 (\$MILLION)

Table 68 CANADA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
END USER, 2013–2020 (\$MILLION)

Table 69 EUROPE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
COUNTRY, 2013–2020 (\$MILLION)

Table 70 EUROPE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
TECHNOLOGY, 2013–2020 (\$MILLION)

Table 71 EUROPE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
PRODUCT, 2013–2020 (\$MILLION)

Table 72 EUROPE: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES
MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 73 EUROPE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY

APPLICATION, 2013–2020 (\$MILLION)

Table 74 EUROPE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
END USER, 2013–2020 (\$MILLION)

Table 75 GERMANY: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
TECHNOLOGY, 2013–2020 (\$MILLION)

Table 76 GERMANY: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
PRODUCT, 2013–2020 (\$MILLION)

Table 77 GERMANY: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES
MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 78 GERMANY: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
APPLICATION, 2013–2020 (\$MILLION)

Table 79 GERMANY: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
END USER, 2013–2020 (\$MILLION)

Table 80 U.K.: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
TECHNOLOGY, 2013–2020 (\$MILLION)

Table 81 U.K.: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
PRODUCT, 2013–2020 (\$MILLION)

Table 82 U.K.: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET
SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 83 U.K.: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
APPLICATION, 2013–2020 (\$MILLION)

Table 84 U.K.: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END
USER, 2013–2020 (\$MILLION)

Table 85 FRANCE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
TECHNOLOGY, 2013–2020 (\$MILLION)

Table 86 FRANCE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
PRODUCT, 2013–2020 (\$MILLION)

Table 87 FRANCE: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES
MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 88 FRANCE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
APPLICATION, 2013–2020 (\$MILLION)

Table 89 FRANCE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
END USER, 2013–2020 (\$MILLION)

Table 90 ITALY: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
TECHNOLOGY, 2013–2020 (\$MILLION)

Table 91 ITALY: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY
PRODUCT, 2013–2020 (\$MILLION)

Table 92 ITALY: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES
MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 93 ITALY: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 94 ITALY: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013–2020 (\$MILLION)

Table 95 SPAIN: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013–2020 (\$MILLION)

Table 96 SPAIN: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013–2020 (\$MILLION)

Table 97 SPAIN: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 98 SPAIN: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 99 SPAIN: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013–2020 (\$MILLION)

Table 100 ROE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013–2020 (\$MILLION)

Table 101 ROE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013–2020 (\$MILLION)

Table 102 ROE: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 103 ROE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 104 ROE: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013–2020 (\$MILLION)

Table 105 ASIA-PACIFIC: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 106 ASIA-PACIFIC: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013–2020 (\$MILLION)

Table 107 ASIA-PACIFIC: PREPARATIVE CHROMATOGRAPHY TECHNIQUES MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 108 ASIA-PACIFIC: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013–2020 (\$MILLION)

Table 109 ASIA-PACIFIC: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 110 ASIA-PACIFIC: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 111 ASIA-PACIFIC: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013–2020 (\$MILLION)

Table 112 JAPAN: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY

TECHNOLOGY, 2013-2020 (\$MILLION)

Table 113 JAPAN: PREPARATIVE CHROMATOGRAPHY TECHNIQUES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 114 JAPAN: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013-2020 (\$MILLION)

Table 115 JAPAN: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 116 JAPAN: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

Table 117 JAPAN: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013-2020 (\$MILLION)

Table 118 INDIA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013-2020 (\$MILLION)

Table 119 INDIA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013-2020 (\$MILLION)

Table 120 INDIA: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 121 INDIA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

Table 122 INDIA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013-2020 (\$MILLION)

Table 123 CHINA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013-2020 (\$MILLION)

Table 124 CHINA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013-2020 (\$MILLION)

Table 125 CHINA: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 126 CHINA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

Table 127 CHINA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013-2020 (\$MILLION)

Table 128 ROAPAC: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013-2020 (\$MILLION)

Table 129 ROAPAC: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013-2020 (\$MILLION)

Table 130 ROAPAC: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 131 ROAPAC: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013-2020 (\$MILLION)

Table 132 ROAPAC: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013–2020 (\$MILLION)

Table 133 ROW: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 134 ROW: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013–2020 (\$MILLION)

Table 135 ROW: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013–2020 (\$MILLION)

Table 136 ROW: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 137 ROW: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 138 ROW: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013–2020 (\$MILLION)

Table 139 LATIN AMERICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013–2020 (\$MILLION)

Table 140 LATIN AMERICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013–2020 (\$MILLION)

Table 141 LATIN AMERICA: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 142 LATIN AMERICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 143 LATIN AMERICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013–2020 (\$MILLION)

Table 144 MIDDLE EAST AND AFRICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY TECHNOLOGY, 2013–2020 (\$MILLION)

Table 145 MIDDLE EAST AND AFRICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY PRODUCT, 2013–2020 (\$MILLION)

Table 146 MIDDLE EAST AND AFRICA: PROTEIN PURIFICATION AND ISOLATION CONSUMABLES MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

Table 147 MIDDLE EAST AND AFRICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY APPLICATION, 2013–2020 (\$MILLION)

Table 148 MIDDLE EAST AND AFRICA: PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY END USER, 2013–2020 (\$MILLION)

Table 149 GROWTH STRATEGY MATRIX, 2011–2015

Table 150 RECENT DEVELOPMENTS, 2012–2015

Table 151 RECENT DEVELOPMENTS, 2012–2015

Table 152 RECENT DEVELOPMENTS, 2012–2015

Table 153 RECENT DEVELOPMENTS, 2012–2015

List Of Figures

LIST OF FIGURES

Figure 1 GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET

Figure 2 RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 4 BOTTOM-UP APPROACH

Figure 5 TOP-DOWN APPROACH

Figure 6 DATA TRIANGULATION METHODOLOGY

Figure 7 PROTEIN PURIFICATION CONSUMABLES TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

Figure 8 PREPARATIVE CHROMATOGRAPHY TECHNOLOGY WILL CONTINUE TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

Figure 9 PROTEIN THERAPEUTICS APPLICATION SEGMENT TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 10 ACADEMIC RESEARCH INSTITUTIONS SEGMENT TO DOMINATE THE MARKET IN THE FORECAST PERIOD

Figure 11 NORTH AMERICA DOMINATED THE GLOBAL PROTEIN PURIFICATION AND ISOLATION MARKET IN 2014

Figure 12 GROWING RESEARCH IN PHARMACEUTICAL AND BIOTECHNOLOGY INDUSTRIES TO DRIVE MARKET GROWTH

Figure 13 CONSUMABLES ACCOUNTED FOR THE LARGEST SHARE OF THE PROTEIN PURIFICATION AND ISOLATION MARKET IN 2014

Figure 14 U.S. COMMANDED THE LARGEST SHARE OF THE PROTEIN PURIFICATION AND ISOLATION MARKET IN 2014

Figure 15 NORTH AMERICA TO DOMINATE THE PROTEIN PURIFICATION AND ISOLATION MARKET IN THE FORECAST PERIOD

Figure 16 DEVELOPING MARKETS TO REGISTER A HIGHER GROWTH RATE DURING THE FORECAST PERIOD

Figure 17 PROTEIN PURIFICATION AND ISOLATION MARKET, BY PRODUCT

Figure 18 PROTEIN PURIFICATION AND ISOLATION MARKET, BY TECHNOLOGY

Figure 19 PROTEIN PURIFICATION AND ISOLATION MARKET, BY APPLICATION

Figure 20 PROTEIN PURIFICATION AND ISOLATION MARKET, BY END USER

Figure 21 PROTEIN PURIFICATION AND ISOLATION MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

Figure 22 SINGLE-USE TECHNOLOGY

Figure 23 PORTER'S FIVE FORCES ANALYSIS

Figure 24 STRATEGIC BENCHMARKING: GE HEALTHCARE LIFESCIENCES
AMONG THE FRONTRUNNERS IN TECHNOLOGICAL COMPETITIVENESS

Figure 25 PROTEIN PURIFICATION KITS HOLD HIGHEST GROWTH
OPPORTUNITIES DURING 2015-2020

Figure 26 THE PREPARATIVE CHROMATOGRAPHY TECHNIQUES SEGMENT
HOLDS THE HIGHEST GROWTH OPPORTUNITIES DURING THE FORECAST
PERIOD

Figure 27 PROTEIN THERAPEUTICS CONTINUE TO DOMINATE THE MARKET
DURING THE FORECAST PERIOD

Figure 28 HOSPITALS AND DIAGNOSTICS CENTERS HOLDS HIGHEST GROWTH
OPPORTUNITIES DURING THE FORECAST PERIOD

Figure 29 PROTEIN PURIFICATION AND ISOLATION MARKET SIZE, BY COUNTRY,
2015 VS. 2020

Figure 30 NORTH AMERICAN PROTEIN PURIFICATION AND ISOLATION MARKET:
GROWTH WILL BE DRIVEN BY INCREASED DEMAND FOR PROTEIN
THERAPEUTICS

Figure 31 GERMANY—A MAJOR MARKET FOR PROTEIN PURIFICATION AND
ISOLATION TECHNOLOGIES IN 2014

Figure 32 JAPAN, A MAJOR MARKET FOR PROTEIN PURIFICATION AND
ISOLATION TECHNOLOGIES DURING THE FORECAST PERIOD

Figure 33 MARKET PLAYERS MAJORLY ADOPTED NEW PRODUCT LAUNCHES
BETWEEN 2012 AND 2015

Figure 34 PROTEIN PURIFICATION AND ISOLATION MARKET SHARE ANALYSIS,
BY KEY PLAYER, 2014

Figure 35 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE
KEY STRATEGY

Figure 36 THERMO FISHER SCIENTIFIC, INC.: COMPANY SNAPSHOT

Figure 37 SIGMA-ALDRICH CORPORATION: COMPANY SNAPSHOT

Figure 38 QIAGEN N.V.: COMPANY SNAPSHOT

Figure 39 GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT

Figure 40 MERCK MILLIPORE: COMPANY SNAPSHOT

Figure 41 AGILENT TECHNOLOGIES, INC.: COMPANY SNAPSHOT

Figure 42 BIO-RAD LABORATORIES, INC.: COMPANY SNAPSHOT

Figure 43 F. HOFFMANN-LA ROCHE LTD.: COMPANY SNAPSHOT

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