

# **Prosthetic Heart Valve Market by Type (Mechanical, Transcatheter, Tissue), and Geography (Americas, Europe, Asia-Pacific, Middle East & Africa) - Global Forecast to 2020**

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## **Abstracts**

The global prosthetic heart valve market is USD 2.87 billion in 2014 and is expected to reach USD 4.80 billion in 2020 at a CAGR of 9.1% from 2015 to 2020.

The purpose of this report is to cover the definition, description, and forecast up to 2020 of the global prosthetic heart valve market. It involves deep dive analysis of market segmentation which comprises products and geography. The report also gives the deep insights of strategic analysis of key players for the market. In this report, the global prosthetic heart valve market has been segmented based in products, into mechanical heart valve, tissue heart valve, and transcatheter heart valve.

The prosthetic heart valve market has been segmented by geography, which includes major regions, such as the Americas, Europe, Asia-Pacific, and the Middle East and Africa. The Americas has been further segmented into the U.S., Canada, Mexico, Brazil, Argentina, Chile, Columbia, Uruguay, and Paraguay. The Europe region has been further segmented into Germany, France, the U.K., Spain, Italy, the Netherlands, Switzerland, Belgium, Denmark, Turkey, and Russia. In Asia-Pacific, the major countries included are China, India, Japan, Australia, Republic of Korea, Singapore, Malaysia, New Zealand, Vietnam, Indonesia, Taiwan, and Thailand.

North America contributed the largest share to the global prosthetic heart valve market in 2014. The large share can be attributed to the rising aging population; increasing number of patients suffering from rheumatic heart diseases; and growing prevalence heart and vascular system conditions, such as coronary, carotid, and peripheral artery

diseases and heart rhythm disturbances in the recent years.

Besides this, insurance coverage & reimbursement scenario will also influence the growth of the prosthetic heart valve market. Presently, in the U.S. Medicare (CMS) covers aortic valve replacements for the patients whose aortic heart valves are damaged. In this reimbursement, the Centers for Medicare and Medicaid Services (CMS) and the Food and Drug Administration (FDA) made a joint decision that will permit the CMS to cover transcatheter aortic valve replacement (TAVR). Moreover, the reimbursements for medical devices including valve, stent, and pacemaker, among others are evaluated on a case-to-case basis.

The report also provides a detailed competitive landscaping of companies operating in this market. Segment and Country specific company shares, news & deals, mergers & acquisitions, segment specific pipeline products, product approvals, and product recalls of the major companies would be detailed. The main companies operating in this market are Zimmer Inc. (U.S.), DePuy Synthes (U.S.), Stryker (U.K.), and Smith & Nephew (U.K.), B. Braun Melsungen AG (Germany), Corin (U.K.), and Waldemar LINK GmbH & Co. KG (Germany).

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis, namely, industry analysis (industry trends and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles. All of these together comprise and discuss the basic views on the competitive landscape, usage patterns, emerging- and high-growth segments, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities in the global prosthetic heart valve market.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater market share. Firms purchasing the report could use any one or a combination of the below mentioned five strategies to strengthen their market share.

The report provides insights on the following pointers:

**Product Analysis and Development:** Detailed insights on upcoming technologies, research and development activities, and new product launches in the global prosthetic heart valve market are provided.

**Market Development:** Comprehensive information about lucrative emerging markets is provided. The report also analyzes the markets for prosthetic heart valve across various regions, exploit new distribution channels, new clientele base, and different pricing policies.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments decisions in the Global prosthetic heart valve market is provided. Detailed description regarding the related and unrelated diversification pertaining to this market is also provided.

**Competitive Assessment:** An in-depth assessment of market shares and company share analysis of the key players forecasted till 2020 is provided. Develop business strategies and manufacturing capabilities of leading players enhance the bottom line of the companies in the global prosthetic heart valve market.

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