

# Propionic Acid & Derivatives Market By Applications (Animal Feed & Grain Preservatives, Food Preservatives, Herbicides, Cellulose Acetate Propionate) & Geography – Global Trends & Forecasts To 2018

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# **Abstracts**

Propionic acid is a three-carbon carboxylic acid with a molecular formula of CH3CH2COOH. It is a clear, colorless liquid with a pungent odor. It is commercially manufactured by the hydrocarboxylation of ethylene in the presence of nickel carbonyl catalyst. Propionic acid and derivatives are largely used as feed and food preservatives. It inhibits the growth of molds and bacteria. Propionic acid is also used to make some specialized propionates, such as cellulose acetate propionate (CAP), which is a useful thermoplastic. The other applications of propionic acid and derivatives include herbicides, pharmaceuticals, and solvents. Propionic acid may cause irritation to the human body in case of contact, so various health organizations are involved in continuously monitoring its exposure levels.

The global market for propionic acid & derivatives has grown significantly during the past few years and is expected to grow at a more rapid pace in the next five years, mainly driven by the growing demand from feed preservatives, grain preservatives, and food preservatives. Europe emerged as the largest market of propionic acid & derivatives mostly driven by the ban imposed on the antibiotics in some applications since 2006. The demand for propionic acid & derivatives in the European region is likely to remain healthy due to huge demand for the feed and grain preservatives segment. The U.S. is the largest single market for propionic acid & derivatives across the globe. The propionic acid & derivatives consumption in other countries had improved over the past few years and is expected increase further over the near term. The major propionic acid & derivatives market production facilities are located in developed markets, such as



in Germany, the U.S., the Netherlands, Sweden, and Canada. Thus, these countries will remain major exporters of propionic acid and derivatives. Countries like Spain, France, India, Brazil, South Africa, Russia, etc. will remain major importers of propionic acid & derivatives.

This study basically aims to estimate the global market of propionic acid & derivatives for 2012, and to project the expected demand of the same from 2013 to 2018. This market research study provides detailed qualitative and quantitative analysis of the global propionic acid & derivatives market. It provides a comprehensive review of major market drivers, restraints, opportunities, winning imperatives, challenges, and key issues in the market. The market is further segmented and forecasted for major countries like the U.S., Canada, the Netherlands, Germany, Spain, China, U.K., etc. The market is also segmented on the basis of applications of propionic acid. We have used various secondary sources such as encyclopedia, directories, and databases to identify and collect information useful for this extensive commercial study of the propionic acid & derivatives market. The primary sources—experts from related industries and suppliers—have been interviewed to obtain and verify critical information as well as to assess the future prospects of propionic acid & derivatives.

Competitive scenarios of the top players in the propionic acid & derivatives market are discussed in detail. We have also profiled leading players of this industry with their recent developments and other strategic industry activities. These include: BASF SE (Germany), The Dow Chemical Company (U.S.), Perstorp (Sweden), Eastman Chemical (U.S.), Niacet Corporation (U.S.), etc.

# Scope of the report:

This research report categorizes the global market for propionic acid & derivatives on the basis of applications and geography, forecasting volumes, value, and analyzing trends in each of the submarkets.

# On the basis of applications:

The propionic acid & derivatives market is segmented on the basis of industry applications, such as animal feed & grain preservatives, food preservatives, herbicides, cellulose acetate propionate, and others. Each application is further described in detail in the report with their volumes and value forecasts.

#### On the basis of geography:



Key countries including Spain, France, Germany, Italy, the Netherlands, China, Japan, the U.S., Canada, etc.



# **Contents**

# 1 INTRODUCTION

- 1.1 KEY TAKE-AWAYS
- 1.2 REPORT DESCRIPTION
- 1.3 STAKEHOLDERS
- 1.4 RESEARCH METHODOLOGY
  - 1.4.1 MARKET SIZE
  - 1.4.2 MAJOR SECONDARY SOURCES USED
- 1.4.3 KEY DATA POINTS TAKEN FROM SECONDARY SOURCES
- 1.4.4 KEY DATA POINTS TAKEN FROM PRIMARY SOURCES
- 1.4.5 ASSUMPTIONS MADE FOR THIS REPORT

#### **2 EXECUTIVE SUMMARY**

#### **3 PREMIUM INSIGHTS**

- 3.1 PROPIONIC ACID & DERIVATIVES MARKET SEGMENTS
- 3.2 PROPIONIC ACID & DERIVATIVES MARKET DYNAMICS
- 3.3 PROPIONIC ACID & DERIVATIVES MARKET GLOBAL OUTLOOK
- 3.4 PROPIONIC ACID & DERIVATIVES APPLICATIONS MARKET
- 3.5 MAJOR PLAYERS IN THE PROPIONIC ACID & DERIVATIVES MARKET

#### **4 MARKET OVERVIEW**

- 4.1 INTRODUCTION
- 4.2 VALUE CHAIN ANALYSIS
- 4.3 MARKET DYNAMICS
  - **4.3.1 DRIVERS**
- 4.3.1.1 Increasing demand from animal feed and grain preservatives is fueling the market growth
- 4.3.1.2 Global low per capita consumption in food preservatives, except in U.S., provides the potential for global growth
- 4.3.1.3 Increasing penetration in developing economies will enhance the geographic coverage
  - 4.3.2 RESTRAINTS
    - 4.3.2.1 Lack of production facilities across geographies limits the market growth
    - 4.3.2.2 Lack of technological innovation restricts the production capacity



- 4.3.2.3 Environmental concerns impacting the herbicides market
- 4.3.3 OPPORTUNITIES
- 4.3.3.1 Currently untapped and developing markets provide scope for further growth
- 4.3.3.2 Potential market presently covered by antibiotics
- 4.4 BURNING ISSUE
- 4.4.1 REDUCING MARGINS ARE INCREASING MANUFACTURERS' WORRIES
- 4.5 WINNING IMPERATIVES
- 4.5.1 FOCUSED RESEARCH AND DEVELOPMENT INITIATIVE TO PRODUCE INNOVATIVE PRODUCTS
  - 4.5.2 FORWARD INTEGRATION
- 4.6 REGULATION
- 4.7 RAW MATERIAL ANALYSIS
- 4.8 PORTER'S FIVE FORCES ANALYSIS
- 4.8.1 BARGAINING POWER OF SUPPLIER
- 4.8.2 THREAT OF NEW ENTRANTS
- 4.8.3 BARGAINING POWER OF BUYERS
- 4.8.4 THREAT OF SUBSTITUTE
- 4.8.5 DEGREE OF COMPETITION
- 4.9 PATENT ANALYSIS

#### **5 GLOBAL PROPIONIC ACID MARKET**

- 5.1 INTRODUCTION
- 5.2 PROPIONIC ACID MARKET ESTIMATES
- 5.3 PROPIONIC ACID MARKET ESTIMATES BY GEOGRAPHY

# 6 PROPIONIC ACID & DERIVATIVES MARKET, BY APPLICATIONS

- **6.1 INTRODUCTION**
- 6.2 PROPIONIC ACID & DERIVATIVES MARKET ESTIMATES, BY APPLICATIONS
- 6.3 ANIMAL FEED & GRAIN PRESERVATIVES
- 6.4 FOOD PRESERVATIVE
- 6.5 HERBICIDES
- 6.6 CELLULOSE ACETATE PROPIONATE (CAP)

#### 7 PROPIONIC ACID & DERIVATIVES MARKET, BY GEOGRAPHY

- 7.1 INTRODUCTION
- 7.2 EUROPE



#### 7.2.1 OVERVIEW

- 7.2.1.1 Propionic acid and derivatives market share, by countries
- 7.2.1.2 Propionic acid and derivatives market estimates, by volume and value
- 7.2.1.3 Propionic acid and derivatives plant capacity estimates, by companies

#### 7.2.2 FRANCE

- 7.2.2.1 Major propionic acid and derivatives trade markets
- 7.2.2.2 France propionic acid and derivatives market volume estimates, by applications
  - 7.2.2.3 France propionic acid and derivatives market value estimates, by applications 7.2.3 SPAIN
    - 7.2.3.1 Major propionic acid and derivatives trade markets
- 7.2.3.2 Spain propionic acid and derivatives market volume estimates, by applications
  - 7.2.3.3 Spain propionic acid and derivatives market value estimates, by applications 7.2.4 GERMANY
    - 7.2.4.1 Major propionic acid and derivatives trade markets
- 7.2.4.2 Germany propionic acid and derivatives market volume estimates, by applications
- 7.2.4.3 Germany propionic acid and derivatives market value estimates, by applications

#### 7.2.5 ITALY

- 7.2.5.1 Major propionic acid and derivatives trade markets
- 7.2.5.2 Italy propionic acid and derivatives market volume estimates, by applications
- 7.2.5.3 Italy propionic acid and derivatives market value estimates, by applications 7.2.6 U.K.
  - 7.2.6.1 Major propionic acid and derivatives trade markets
  - 7.2.6.2 U.K. propionic acid and derivatives market volume estimates, by applications
- 7.2.6.3 U.K. propionic acid and derivatives market value estimates, by applications

#### 7.2.7 THE NETHERLANDS

- 7.2.7.1 Major propionic acid and derivatives trade markets
- 7.2.7.2 The Netherlands propionic acid and derivatives market volume estimates, by applications
- 7.2.7.3 The Netherlands propionic acid and derivatives market value estimates, by applications

# 7.2.8 REST OF EUROPE

- 7.2.8.1 Major propionic acid and derivatives trade markets
- 7.2.8.2 Rest of Europe propionic acid and derivatives market volume estimates, by applications
  - 7.2.8.3 Rest of Europe propionic acid and derivatives market value estimates, by



### applications

#### 7.3 NORTH AMERICA

#### 7.3.1 OVERVIEW

- 7.3.1.1 Propionic acid and derivatives market share, by countries
- 7.3.1.2 Propionic acid and derivatives market estimates, by volume and value
- 7.3.1.3 Propionic acid and derivatives plant capacity estimates, by companies 7.3.2 U.S.
  - 7.3.2.1 Major propionic acid and derivatives trade markets
  - 7.3.2.2 U.S. propionic acid and derivatives market volume estimates, by applications
  - 7.3.2.3 U.S. propionic acid and derivatives market value estimates, by applications

#### **7.3.3 CANADA**

- 7.3.3.1 Major propionic acid and derivatives trade markets
- 7.3.3.2 Canada propionic acid and derivatives market volume estimates, by applications
- 7.3.3.3 Canada propionic acid and derivatives market value estimates, by applications

#### 7.4 ASIA-PACIFIC

#### 7.4.1 OVERVIEW

- 7.4.1.1 Propionic acid and derivatives market share, by countries
- 7.4.1.2 Propionic acid and derivatives market estimates, by volume and value
- 7.4.1.3 Propionic acid and derivatives plant capacity estimates, by companies

#### 7.4.2 CHINA

- 7.4.2.1 Major propionic acid and derivatives trade markets
- 7.4.2.2 China propionic acid and derivatives market volume estimates, by applications
  - 7.4.2.3 China propionic acid and derivatives market value estimates, by applications 7.4.3 JAPAN
    - 7.4.3.1 Major propionic acid and derivatives trade markets
- 7.4.3.2 Japan propionic acid and derivatives market volume estimates, by applications
  - 7.4.3.3 Japan propionic acid and derivatives market value estimates, by applications 7.4.4 REST OF ASIA-PACIFIC
    - 7.4.4.1 Major propionic acid and derivatives trade markets
- 7.4.4.2 Rest of Asia-Pacific propionic acid and derivatives market volume estimates, by applications
- 7.4.4.3 Rest of Asia-Pacific propionic acid and derivatives market value estimates, by applications

#### 7.5 REST OF WORLD

#### 7.5.1 OVERVIEW



- 7.5.1.1 Propionic acid and derivatives market volume estimates, by applications
- 7.5.1.2 Propionic acid and derivatives market value estimates, by applications
- 7.5.1.3 Major propionic acid and derivatives trade markets

#### **8 COMPETITIVE LANDSCAPE**

- 8.1 INTRODUCTION
- 8.2 NEW PRODUCT LAUNCH: THE MOST POPULAR GROWTH STRATEGY
- 8.3 MAXIMUM DEVELOPMENTS IN 2011
- 8.4 NORTH AMERICA: REGION WITH MAXIMUM DEVELOPMENTS
- 8.5 BASF SE, KEMIN INDUSTRIES INC, MACCO ORGANIQUES INC., PERSTORP

HOLDING AB & IMPEXTRACO NV: THE MOST ACTIVE PARTICIPANTS

- 8.6 NEW PRODUCTS LAUNCH/DEVELOPMENT
- 8.7 PRODUCT SHOWCASE
- 8.8 EXPANSION
- 8.9 AGREEMENTS & COLLABORATION
- 8.10 MERGERS & ACQUISITIONS

# 9 COMPANY PROFILES (OVERVIEW, FINANCIALS, PRODUCTS & SERVICES, STRATEGY, AND DEVELOPMENTS)

- 9.1 A.M. FOOD CHEMICALS CO. LTD
- 9.2 ADDCON GROUP GMBH
- 9.3 BASF SE
- 9.4 BASF-YPC COMPANY LIMITED
- 9.5 BIOMIN HOLDING GMBH
- 9.6 DAICEL CORPORATION
- 9.7 THE DOW CHEMICAL COMPANY
- 9.8 EASTMAN CHEMICAL COMPANY
- 9.9 IMPEXTRACO NV
- 9.10 KEMIN INDUSTRIES INC
- 9.11 KRISHNA CHEMICALS
- 9.12 MACCO ORGANIQUES INC.
- 9.13 NIACET CORPORATION
- 9.14 PERSTORP HOLDING AB
- 9.15 PRATHISTA INDUSTRIES LTD (Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted companies.)



# **APPENDIX**

U.S. PATENTS EUROPE PATENTS JAPAN PATENTS



# **List Of Tables**

#### LIST OF TABLES

TABLE 1 PROPIONIC ACID & DERIVATIVES: MARKET VOLUME, BY GEOGRAPHY, 2011 – 2018 (KT)

TABLE 2 PROPIONIC ACID AND DERIVATIVES: MARKET VALUE, BY GEOGRAPHY, 2011 – 2018 (\$MILLION)

TABLE 3 PROPIONIC ACID: PHYSICAL & CHEMICAL PROPERTIES
TABLE 4 IMPACT OF MAJOR DRIVERS ON GLOBAL PROPIONIC ACID &
DERIVATIVES, 2013 – 2018

TABLE 5 IMPACT OF MAJOR RESTRAINTS ON GLOBAL PROPIONIC ACID & DERIVATIVES, 2013 – 2018

TABLE 6 MAJOR OPPORTUNITIES ANALYSIS IN GLOBAL PROPIONIC ACID & DERIVATIVES, 2013 – 2018

TABLE 7 TYPICAL LEVEL OF PROPIONIC ACID & DERIVATIVE RECOMMENDED, BY APPLICANTS

TABLE 8 ETHYLENE: AVERAGE PRICES, 2011 – 2018 (\$/TON)

TABLE 9 PROPIONIC ACID: MARKET VOLUME (KT) AND VALUE (\$MILLION), 2011 – 2018

TABLE 10 PROPIONIC ACID: MARKET VOLUME, BY GEOGRAPHY, 2011 – 2018 (KT)

TABLE 11 PROPIONIC ACID: MARKET VALUE, BY GEOGRAPHY, 2011 – 2018 (\$MILLION)

TABLE 12 PROPIONIC ACID & DERIVATIVES MARKET: MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 13 PROPIONIC ACID & DERIVATIVES MARKET: MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 14 PROPIONIC ACID BASED ANIMAL FEED & GRAIN PRESERVATIVE

MARKET: MARKET VOLUME, BY GEOGRAPHY, 2011 – 2018 (KT)

TABLE 15 PROPIONIC ACID BASED ANIMAL FEED & GRAIN PRESERVATIVE

MARKET: MARKET VALUE, BY GEOGRAPHY, 2011 – 2018 (\$MILLION)

TABLE 16 PROPIONIC ACID BASED IN FOOD PRESERVATIVE MARKET: MARKET VOLUME, BY GEOGRAPHY, 2011 – 2018 (KT)

TABLE 17 PROPIONIC ACID BASED FOOD PRESERVATIVE MARKET: MARKET VALUE, BY GEOGRAPHY, 2011 – 2018 (\$MILLION)

TABLE 18 PROPIONIC ACID BASED HERBICIDES MARKET: MARKET VOLUME, BY GEOGRAPHY, 2011 – 2018 (KT)

TABLE 19 PROPIONIC ACID BASED HERBICIDES MARKET: MARKET VALUE, BY



GEOGRAPHY, 2011 – 2018 (\$MILLION)

TABLE 20 CELLULOSE ACETATE PROPIONATE MARKET: MARKET VOLUME, BY GEOGRAPHY, 2011 – 2018 (KT)

TABLE 21 CELLULOSE ACETATE PROPIONATE MARKET: MARKET VALUE, BY GEOGRAPHY, 2011 – 2018 (\$MILLION)

TABLE 22 EUROPE: PROPIONIC ACID & DERIVATIVES, MARKET VOLUME, BY COUNTRIES, 2011 – 2018 (KT)

TABLE 23 EUROPE: PROPIONIC ACID & DERIVATIVES, MARKET VALUE, BY COUNTRIES, 2011 – 2018 (\$MILLION)

TABLE 24 EUROPE: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 25 EUROPE: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 26 EUROPE: MAJOR PROPIONIC ACID & DERIVATIVES PLANT CAPACITIES, BY COMPANIES, 2012 (KT)

TABLE 27 FRANCE: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012

TABLE 28 FRANCE: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 29 FRANCE: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 30 SPAIN: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012

TABLE 31 SPAIN: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 32 SPAIN: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 33 GERMANY: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012

TABLE 34 GERMANY: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 35 GERMANY: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 36 ITALY: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2011

TABLE 37 ITALY: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 38 ITALY: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)



TABLE 39 U.K.: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012 TABLE 40 U.K.: PROPIONIC ACID & DERIVATIVES MARKET, BY VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 41 U.K.: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 42 THE NETHERLANDS: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012

TABLE 43 THE NETHERLANDS: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 44 THE NETHERLANDS: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 45 REST OF EUROPE: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKET, 2011

TABLE 46 REST OF EUROPE: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 47 REST OF EUROPE: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 48 NORTH AMERICA: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY COUNTRIES, 2011 – 2018 (KT)

TABLE 49 NORTH AMERICA: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY COUNTRIES, 2011 – 2018 (KT)

TABLE 50 NORTH AMERICA: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018(KT)

TABLE 51 NORTH AMERICA: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 52 NORTH AMERICA: MAJOR PROPIONIC ACID & DERIVATIVES PLANT CAPACITIES, BY COMPANIES, 2012 (KT)

TABLE 53 U.S.: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012 TABLE 54 U.S.: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 55 U.S.: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 56 CANADA: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012

TABLE 57 CANADA: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 58 CANADA: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 59 ASIA-PACIFIC: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY



COUNTRIES, 2011 - 2018 (KT)

TABLE 60 ASIA-PACIFIC: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY COUNTRIES, 2011 – 2018 (\$MILLION)

TABLE 61 ASIA-PACIFIC: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 62 ASIA-PACIFIC: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 63 ASIA-PACIFIC: MAJOR PROPIONIC ACID AND DERIVATIVES PLANT CAPACITIES, BY COMPANIES, 2012 (KT)

TABLE 64 CHINA: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012

TABLE 65 CHINA: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 66 CHINA: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 67 JAPAN: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012

TABLE 68 JAPAN: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 69 JAPAN: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 70 REST OF ASIA-PACIFIC: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012

TABLE 71 REST OF ASIA-PACIFIC: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 72 REST OF ASIA-PACIFIC: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 73 REST OF WORLD: PROPIONIC ACID & DERIVATIVES MARKET VOLUME, BY APPLICATIONS, 2011 – 2018 (KT)

TABLE 74 REST OF WORLD: PROPIONIC ACID & DERIVATIVES MARKET VALUE, BY APPLICATIONS, 2011 – 2018 (\$MILLION)

TABLE 75 REST OF WORLD: MAJOR PROPIONIC ACID & DERIVATIVES TRADE MARKETS, 2012

TABLE 76 NEW PRODUCTS LAUNCH/DEVELOPMENT, 2010 - 2013

TABLE 77 PRODUCT SHOWCASE, 2010 - 2013

TABLE 78 EXPANSION, 2010 - 2013

TABLE 79 AGREEMENTS & COLLABORATION, 2010 – 2013

TABLE 80 MERGERS & ACQUISITIONS, 2010 – 2013

TABLE 81 BASF: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 – 2012



(\$MILLION)

TABLE 82 BASF: PRODUCTS & ITS APPLICATIONS

TABLE 83 BIOMIN: PRODUCTS & ITS APPLICATIONS

TABLE 84 DAICEL: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2012 - 2013

(\$MILLION)

TABLE 85 DOW: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 - 2012

(\$MILLION)

TABLE 86 EASTMAN: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 - 2012

(\$MILLION)

TABLE 87 EASTMAN: PRODUCTS & ITS APPLICATIONS

TABLE 88 KEMIN: PRODUCTS & ITS APPLICATIONS

TABLE 89 NIACET: PRODUCTS & ITS APPLICATIONS

TABLE 90 PERSTORP: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 -

2012 (\$MILLION)



# **List Of Figures**

#### LIST OF FIGURES

FIGURE 1 PROPIONIC ACID & DERIVATIVES: MARKET SEGMENTS

FIGURE 2 PROPIONIC ACID & DERIVATIVES: MARKET DYNAMICS

FIGURE 3 PROPIONIC ACID & DERIVATIVES: DRIVERS VS RESTRAINTS

FIGURE 4 PROPIONIC ACID & DERIVATIVES: PORTER'S FIVE FORCES

ANALYSIS

FIGURE 5 PROPIONIC ACID & DERIVATIVES: REGIONAL MARKET LIFE CYCLE

FIGURE 6 PROPIONIC ACID & DERIVATIVES: GLOBAL & REGIONAL OVERVIEW

FIGURE 7 PROPIONIC ACID & DERIVATIVES MARKET SHARE, BY APPLICATIONS, 2012 – 2018

FIGURE 8 PROPIONIC ACID BASED ANIMAL FEED & GRAIN PRESERVATIVES MARKET SHARE, BY GEOGRAPHIES, 2012

FIGURE 9 PROPIONIC ACID BASED FOOD PRESERVATIVES MARKET SHARE, BY GEOGRAPHIES, 2012

FIGURE 10 PROPIONIC ACID BASED HERBICIDES MARKET SHARE, BY GEOGRAPHIES, 2012

FIGURE 11 CELLULOSE ACETATE PROPIONATE MARKET SHARE, BY GEOGRAPHIES, 2012

FIGURE 12 PROPIONIC ACID & DERIVATIVES MARKET: MAJOR PLAYERS, PRODUCTION CAPACITIES (KT)

FIGURE 13 PROPIONIC ACID BASED ANIMAL FEED & GRAIN PRESERVATIVES MARKET SHARE, BY GEOGRAPHIES

FIGURE 14 OVERVIEW OF PROPIONIC ACID VALUE CHAIN

FIGURE 15 PORTER'S FIVE FORCES ANALYSIS

FIGURE 16 PATENT ANALYSIS, BY GEOGRAPHY, 2009 - 2013

FIGURE 17 PATENT ANALYSIS TRENDS, BY GEOGRAPHY, 2009 - 2013

FIGURE 18 PATENT ANALYSIS. BY COMPANIES. 2009 – 2013

FIGURE 19 GLOBAL PROPIONIC ACID AND DERIVATIVES MARKET SHARE, BY APPLICATIONS, 2012

FIGURE 20 PROPIONIC ACID & DERIVATIVES MARKET: MARKET SHARE, BY GEOGRAPHY, 2012 (%)

FIGURE 21 EUROPE: PROPIONIC ACID & DERIVATIVES MARKET SHARE, BY VOLUME, 2012 (%)

FIGURE 22 EUROPE: PROPIONIC ACID & DERIVATIVES, MARKET SHARE, BY VALUE, 2012 (%)

FIGURE 23 NORTH AMERICA: PROPIONIC ACID & DERIVATIVES MARKET SHARE,



BY VOLUME, 2012 (%)

FIGURE 24 NORTH AMERICA: PROPIONIC ACID & DERIVATIVES MARKET SHARE, BY VALUE, 2012 (%)

FIGURE 25 ASIA-PACIFIC: PROPIONIC ACID & DERIVATIVES MARKET SHARE, BY VOLUME, 2012 (%)

FIGURE 26 ASIA-PACIFIC: PROPIONIC ACID & DERIVATIVES MARKET SHARE, BY VALUE, 2012 (%)

FIGURE 27 PROPIONIC ACID AND ITS DERIVATIVES: MARKET SHARE, BY GROWTH STRATEGIES, 2010 – 2013

FIGURE 28 DEVELOPMENTS IN GLOBAL PROPIONIC ACID & ITS DERIVATIVES MARKET, 2010 – 2013

FIGURE 29 PROPIONIC ACID AND ITS DERIVATIVES: MARKET SHARE, BY GEOGRAPHY, 2010 – 2013

FIGURE 30 PROPIONIC ACID AND ITS DERIVATIVES: MARKET SHARE, BY COMPANIES, 2010 – 2013



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