

# **Production Chemicals Market by Type (Demulsifiers, Corrosion Inhibitors, Scale Inhibitors, Asphaltene Inhibitors, Biocides, Scavengers, Surfactants, and others), by Oilfield Type (Onshore and Offshore), and Region - Global Trend & Forecast to 2020**

<https://marketpublishers.com/r/P6F35788B81EN.html>

Date: June 2015

Pages: 136

Price: US\$ 5,650.00 (Single User License)

ID: P6F35788B81EN

## **Abstracts**

The production chemicals market is projected to reach \$ 6,173.5 million by 2020 at a CAGR of 5% to 6% during the same period. The Middle East and Africa accounted for the largest share in 2013 with the U.S. leading the region. In the low penetrated markets of Asia-Pacific and Latin America a high growth is expected while the highly developed North American and European regions are projected to witness moderate growth. In the North American region, growth is expected to be from onshore exploration mainly in the Gulf of Mexico.

The major players in the production chemicals markets are divided into three groups, namely, production chemicals manufacturers, service companies, and production chemicals suppliers/distributors. Akzonobel NV (The Netherlands), Clariant AG (Switzerland), BASF SE (Germany), and DuPont (U.S.) among others are the major production chemicals manufacturers whereas Baker Hughes (U.S.), Halliburton (U.S.), Schlumberger Limited (U.S.), and others are the major service companies in this market. These companies registered significant presence amongst other players in the fragmented global production chemicals market.

Acquisition was the most preferred strategy among the major players in the production chemicals market, globally. The major players are enhancing their technological base, product portfolio, and geographical reach by acquiring other companies. For example, Flotek Industries, Inc. inked an acquisition agreement to acquire certain patents and trade secret from Anthony Rea, via ARC Fluid Technologies thereby extending its nano-

Fluid technology into drilling fluids systems. There were some new product launches in the production chemicals market especially for the enhanced oil recovery operations. For example, BASF introduced Aspiro product portfolio for enhanced oil recovery at the SPE Improved Oil Recovery Symposium in Tulsa, U.S.

Many companies, offering production chemicals, are actively trying to increase their product portfolio and regional presence to cater different regional markets. These are trying to enter the low penetrated markets in developing regions. dependent. Especially, the countries in Africa such as Nigeria, Libya, and Algeria present a viable opportunity for the production chemicals market. These countries currently are out of the political turmoil that had engrossed them in recent years leading to economic downturn. This situation had also affected their oil & gas industry. Since the oil & gas industry of a country is heavily dependent on its economy, steady and stable economic health is anticipated to drive the oil & gas market of the African countries. This would further boost the production chemicals market in this region.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY AND PRICING
- 1.5 PACKAGE SIZE
- 1.6 LIMITATION
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 KEY DATA FROM PRIMARY SOURCES
    - 2.1.2.2 KEY INDUSTRY INSIGHTS
    - 2.1.2.3 BREAKDOWN OF PRIMARIES
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
  - 2.4.1 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITY FOR PRODUCTION CHEMICALS
- 4.2 MIDDLE EAST & AFRICA ANTICIPATED TO DOMINATE THE MARKET
- 4.3 ASIA-PACIFIC AND LATIN AMERICA: LUCRATIVE MARKETS FOR PRODUCTION CHEMICALS PLAYERS
- 4.4 LIFE CYCLE ANALYSIS, BY REGION

#### 4.5 DEMULSIFIER MARKET SHARE, BY REGION

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

#### 5.2 MARKET SEGMENTATION

##### 5.2.1 PRODUCTION CHEMICALS MARKET, BY TYPE

##### 5.2.2 PRODUCTION CHEMICALS MARKET, BY OILFIELD TYPE

##### 5.2.3 PRODUCTION CHEMICALS MARKET, BY REGION

#### 5.3 MARKET DYNAMICS

##### 5.3.1 DRIVERS

###### 5.3.1.1 Increasing Crude Oil Production

5.3.1.2 Pursuing Development and Production From Established/Aging fields adding to the production chemicals market

##### 5.3.2 RESTRAINTS

###### 5.3.2.1 Political issues in some of the major oil producing countries of the Middle East

###### 5.3.2.2 Falling Crude Oil Prices Prompting Companies to Lower Production

##### 5.3.3 OPPORTUNITIES

###### 5.3.3.1 Increase in Offshore Production Activities Anticipated to Boost the Market

###### 5.3.3.2 Forward Integration of Manufacturers into Service Providers

##### 5.3.4 CHALLENGES

###### 5.3.4.1 Stringent Environmental Legislations

### 6 INDUSTRY TRENDS

#### 6.1 INTRODUCTION

#### 6.2 VALUE CHAIN ANALYSIS

#### 6.3 RAW MATERIAL SUPPLIERS

#### 6.4 PRODUCTION CHEMICALS MANUFACTURERS

##### 6.4.1 BASE FLUIDS MANUFACTURER

##### 6.4.2 ADDITIVES MANUFACTURERS

##### 6.4.3 VERTICALLY INTEGRATED PRODUCTION CHEMICALS MANUFACTURERS

#### 6.5 END-USERS

#### 6.6 PORTER'S FIVE FORCES ANALYSIS

##### 6.6.1 BARGAINING POWER OF BUYERS

##### 6.6.2 BARGAINING POWER OF SUPPLIERS

##### 6.6.3 THREAT FROM NEW ENTRANTS

##### 6.6.4 THREAT FROM SUBSTITUTES

##### 6.6.5 DEGREE OF COMPETITION

## **7 GLOBAL PRODUCTION CHEMICALS MARKET, BY TYPE**

- 7.1 INTRODUCTION
- 7.2 DEMULSIFIERS
- 7.3 SCALE INHIBITORS
- 7.4 CORROSION INHIBITORS
- 7.5 ASPHALTENE INHIBITORS
- 7.6 BIOCIDES
- 7.7 SCAVENGERS
- 7.8 SURFACTANTS
- 7.9 OTHERS

## **8 GLOBAL PRODUCTION CHEMICALS MARKET, BY OILFIELD TYPE**

- 8.1 INTRODUCTION
- 8.2 ONSHORE
- 8.3 OFFSHORE

## **9 GLOBAL PRODUCTION CHEMICALS MARKET SIZE, BY REGION**

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
  - 9.2.1 U.S.
  - 9.2.2 CANADA
  - 9.2.3 MEXICO
- 9.3 EUROPE
  - 9.3.1 RUSSIA
  - 9.3.2 NORWAY
  - 9.3.3 U.K.
  - 9.3.4 REST OF EUROPE
- 9.4 ASIA-PACIFIC
  - 9.4.1 CHINA
  - 9.4.2 INDONESIA
  - 9.4.3 MALAYSIA
  - 9.4.4 INDIA
  - 9.4.5 REST OF ASIA-PACIFIC
- 9.5 MIDDLE EAST & AFRICA
  - 9.5.1 SAUDI ARABIA

- 9.5.2 IRAN
- 9.5.3 UNITED ARAB EMIRATES (U.A.E)
- 9.5.4 NIGERIA
- 9.5.5 OTHER
- 9.6 LATIN AMERICA
  - 9.6.1 BRAZIL
  - 9.6.2 VENEZUELA
  - 9.6.3 COLOMBIA
  - 9.6.4 OTHER

## **10 COMPETITIVE LANDSCAPE**

- 10.1 OVERVIEW
- 10.2 MERGERS & ACQUISITIONS: THE MOST POPULAR GROWTH STRATEGIES
- 10.3 MAXIMUM DEVELOPMENTS IN 2014
- 10.4 COMPETITIVE SITUATION & TRENDS
  - 10.4.1 MERGERS & ACQUISITIONS
  - 10.4.2 NEW PRODUCT LAUNCH
  - 10.4.3 EXPANSION
  - 10.4.4 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS

## **11 COMPANY PROFILES**

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)\*

- 11.1 INTRODUCTION
- 11.2 BASF SE
- 11.3 CLARIANT AG
- 11.4 HALLIBURTON COMPANY
- 11.5 ECOLAB INC.
- 11.6 SCHLUMBERGER LIMITED
- 11.7 AKZONOBEL N.V.
- 11.8 BAKER HUGHES INCORPORATED
- 11.9 CRODA INTERNATIONAL PLC
- 11.10 THE DOW CHEMICAL COMPANY

\*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 IMPACT OF GLOBAL PRODUCTION CHEMICALS MARKET DRIVERS (2015–2020)

Table 2 IMPACT OF GLOBAL PRODUCTION CHEMICALS MARKET RESTRAINTS (2015-2020)

Table 3 GLOBAL PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020

Table 4 GLOBAL DEMULSIFIERS MARKET SIZE (\$MILLION), 2013–2020

Table 5 SCALE INHIBITORS USED IN OILFIELD PRODUCTION

Table 6 SCALE INHIBITORS MARKET SIZE (\$MILLION), 2013–2020

Table 7 CORROSION INHIBITORS USED IN OILFIELDS

Table 8 COROSSION INHIBITORS MARKET SIZE (\$MILLION), 2013–2020

Table 9 ASPHALTENE INHIBITORS MARKET SIZE (\$MILLION), 2013–2020

Table 10 BIOCIDES MARKET SIZE (\$MILLION), 2013–2020

Table 11 SCAVENGERS MARKET SIZE (\$MILLION), 2013–2020

Table 12 SURFACTANTS USED IN OIL & GAS PRODUCTION

Table 13 SURFACTANTS MARKET SIZE (\$MILLION), 2013–2020

Table 14 OTHER PRODUCTION CHEMICALS MARKET SIZE (\$MILLION), 2013-2020

Table 15 ONSHORE WELLS DRILLED, BY REGION (MILLION FEET)

Table 16 ONSHORE PRODUCTION CHEMICALS MARKET SIZE, BY REGION, 2013–2020 (\$MILLION)

Table 17 OFFSHORE WELLS PRODUCED, BY REGION (MILLION FEET)

Table 18 OFFSHORE PRODUCTION CHEMICALS MARKET SIZE, BY REGION, 2013–2020 (\$MILLION)

Table 19 PRODUCTION CHEMICALS MARKET SIZE, BY REGION, 2013-2020 (\$MILLION)

Table 20 NORTH AMERICA: PRODUCTION CHEMICALS MARKET SIZE, BY COUNTRY, 2013-2020 (\$MILLION)

Table 21 NORTH AMERICA: PRODUCTION CHEMICALS MARKET SIZE , BY TYPE, 2013-2020 (\$MILLION)

Table 22 NORTH AMERICA: PRODUCTION CHEMICALS MARKET SIZE, BY OILFIELD TYPE, 2013-2020 (\$MILLION)

Table 23 U.S.: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 24 U.S.: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 25 CANADA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020



(\$MILLION)

Table 26 CANADA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 27 MEXICO: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 28 MEXICO PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 29 EUROPE: PRODUCTION CHEMICALS MARKET SIZE, BY COUNTRY, 2013-2020 (\$MILLION)

Table 30 EUROPE: PRODUCTION CHEMICALS MARKET SIZE , BY TYPE, 2013-2020 (\$MILLION)

Table 31 EUROPE: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 32 RUSSIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 33 RUSSIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 34 NORWAY: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 35 NORWAY: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 36 U.K.: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 37 U.K.: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 38 REST OF EUROPE: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 39 REST OF EUROPE: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 40 ASIA-PACIFIC: PRODUCTION CHEMICALS MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 41 ASIA-PACIFIC: PRODUCTION CHEMICALS MARKET SIZE , BY TYPE, 2013-2020 (\$MILLION)

Table 42 ASIA-PACIFIC: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 43 CHINA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 44 CHINA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 45 INDONESIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 46 INDONESIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 47 MALAYSIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 48 MALAYSIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 49 INDIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 50 INDIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 51 REST OF ASIA-PACIFIC: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 52 REST OF ASIA-PACIFIC: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 53 MIDDLE EAST & AFRICA: PRODUCTION CHEMICALS MARKET SIZE, BY COUNTRY, 2012–2019 (\$MILLION)

Table 54 MIDDLE EAST & AFRICA: PRODUCTION CHEMICALS MARKET SIZE , BY TYPE, 2013-2020 (\$MILLION)

Table 55 MIDDLE EAST & AFRICA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 56 SAUDI ARABIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 57 SAUDI ARABIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 58 IRAN: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 59 IRAN: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 60 UAE: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 61 UAE: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 62 NIGERIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 63 NIGERIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 64 OTHERS: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020

(\$MILLION)

Table 65 OTHERS: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 66 LATIN AMERICA: PRODUCTION CHEMICALS MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

Table 67 MIDDLE EAST & AFRICA: PRODUCTION CHEMICALS MARKET SIZE , BY TYPE, 2013-2020 (\$MILLION)

Table 68 LATIN AMERICA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 69 BRAZIL: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 70 BRAZIL: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 71 VENEZUELA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 72 VENEZUELA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 73 COLOMBIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 74 COLOMBIA: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 75 OTHERS: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE, 2013-2020 (\$MILLION)

Table 76 OTHERS: PRODUCTION CHEMICALS MARKET SIZE, BY TYPE OF OILFIELD, 2013-2020 (\$MILLION)

Table 77 MERGERS & ACQUISITIONS, 2010-2014

Table 78 NEW PRODUCT LAUNCH, 2010-2014

Table 79 EXPANSION, 2010-2014

Table 80 PARTNERSHIPS, AGREEMENTS & COLLABORATIONS 2010-2014

Table 81 BASF SE: PRODUCTS OFFERED

Table 82 CLARIANT AG: PRODUCTS OFFERED

Table 83 HALLIBURTON: PRODUCTS OFFERED

Table 84 ECOLAB INC.: PRODUCTS OFFERED

Table 85 SCHLUMBERGER LIMITED: PRODUCTS OFFERED

Table 86 AKZONOBEL: PRODUCTS OFFERED

Table 87 BAKER HUGHES INC: PRODUCTS OFFERED

Table 88 CRODA INTERNATIONAL PLC: PRODUCTS OFFERED

Table 89 THE DOW CHEMICAL COMPANY: PRODUCTS & THEIR FUNCTION

## List Of Figures

### LIST OF FIGURES

Figure 1 PRODUCTION CHEMICAL MARKET RESEARCH DESIGN

Figure 2 BREAK DOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION: PRODUCTION CHEMICALS MARKET

Figure 6 MIDDLE EAST AND AFRICA LED THE PRODUCTION CHEMICALS MARKET IN 2014, BY VALUE

Figure 7 PRODUCTION CHEMICALS, BY TYPE (2015 VS. 2020): SCAVENGERS TO GROW AT THE FASTEST RATE

Figure 8 INCREASING CRUDE OIL PRODUCTION DRIVING GROWTH FOR THE PRODUCTION CHEMICALS MARKET

Figure 9 THE MIDDLE EAST COMMANDS HIGH GROWTH BEING THE LARGEST CRUDE OIL PRODUCER ACROSS THE GLOBE

Figure 10 MIDDLE EAST IS THE LEADING CONSUMER OF PRODUCTION CHEMICALS FOR OFFSHORE OILFIELDS

Figure 11 PRODUCTION CHEMICALS MARKET SEGMENTATION, BY TYPE OF OILFIELD

Figure 12 PRODUCTION CHEMICALS MARKET, BY REGION

Figure 13 INCREASING CRUDE OIL PRODUCTION WILL DRIVE THE PRODUCTION CHEMICALS MARKET

Figure 14 VALUE CHAIN: PRODUCTION CHEMICALS MANUFACTURERS & DISTRIBUTORS ACT AS A BRIDGE

Figure 15 PORTER'S FIVE FORCES ANALYSIS

Figure 16 VARIOUS TYPES OF PRODUCTION CHEMICALS

Figure 17 THE MIDDLE EAST & AFRICA EXPECTED TO DOMINATE THE MARKET FOR DEMULSIFIERS

Figure 18 THE MIDDLE EAST & AFRICA MARKET IS THE LARGEST MARKET FOR SCALE INHIBITORS (2015-2020)

Figure 19 EUROPE IS THE SECOND-LARGEST MARKET IN TERMS OF MARKET SIZE FOR CORROSION INHIBITORS (2015-2020)

Figure 20 EUROPE IS THE SECOND-LARGEST MARKET FOR ASPHALTENE INHIBITORS (2015-2020)

Figure 21 THE MEA REGION IS THE LARGEST MARKET FOR BIOCIDES, (2015-2020)

- Figure 22 THE MIDDLE EAST & AFRICA IS THE LARGEST MARKET FOR SCAVENGERS (2015-2020)
- Figure 23 EUROPE IS THE SECOND-LARGEST MARKET FOR SURFACTANTS PRODUCTION CHEMICALS (2015)
- Figure 24 NORTH AMERICA IS THE SECOND-LARGEST MARKET FOR OTHER PRODUCTION CHEMICALS (2015)
- Figure 25 ONSHORE OILFIELD DOMINATES THE PRODUCTION CHEMICALS MARKET (2015-2020)
- Figure 26 THE MIDDLE EAST & AFRICA EXPECTED TO DOMINATE THE MARKET FOR PRODUCTION CHEMICALS IN ONSHORE OILFIELDS
- Figure 27 EUROPE TO DOMINATE THE MARKET FOR PRODUCTION CHEMICALS IN OFFSHORE PRODUCTION (2015-2020)
- Figure 28 REGIONAL SNAPSHOT – RAPID GROWTH MARKETS ARE EMERGING AS NEW HOTSPOTS
- Figure 29 NORTH AMERICAN MARKET SNAPSHOT: INCREASE IN CONSUMPTION OF PRODUCTION CHEMICALS, 2015-2020
- Figure 30 COMPANIES ADOPTED MERGERS & ACQUISITIONS AS KEY GROWTH STRATEGIES FROM 2011-2014
- Figure 31 DEVELOPMENTS IN GLOBAL PRODUCTION CHEMICAL MARKET, 2010–2014
- Figure 32 REGIONAL REVENUE MIX OF TOP 5 COMPANIES
- Figure 33 BASF SE: COMPANY SNAPSHOT
- Figure 34 BASF SE: SWOT ANALYSIS
- Figure 35 CLARIANT AG: COMPANY SNAPSHOT
- Figure 36 CLARIANT AG: SWOT ANALYSIS
- Figure 37 HALLIBURTON COMPANY: COMPANY SNAPSHOT
- Figure 38 HALLIBURTON: SWOT ANALYSIS
- Figure 39 ECOLAB INC.: COMPANY SNAPSHOT
- Figure 40 ECOLAB INC.: SWOT ANALYSIS
- Figure 41 SCHLUMBERGER LIMITED: COMPANY SNAPSHOT
- Figure 42 SCHLUMBERGER LIMITED: SWOT ANALYSIS
- Figure 43 AKZONOBEL N.V.: COMPANY SNAPSHOT
- Figure 44 BAKER HUGHES INCORPORATED: COMPANY SNAPSHOT
- Figure 45 CRODA INTERNATIONAL PLC: COMPANY SNAPSHOT
- Figure 46 THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT

## I would like to order

Product name: Production Chemicals Market by Type (Demulsifiers, Corrosion Inhibitors, Scale Inhibitors, Asphaltene Inhibitors, Biocides, Scavengers, Surfactants, and others), by Oilfield Type (Onshore and Offshore), and Region - Global Trend & Forecast to 2020

Product link: <https://marketpublishers.com/r/P6F35788B81EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P6F35788B81EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970