

Produced Water Treatment Market by Application (Onshore & Offshore), by Treatment Types (Physical, Chemical, Membrane and Others) & by Geography - Global Trends & Forecast to 2019

<https://marketpublishers.com/r/P4B53BB996DEN.html>

Date: January 2015

Pages: 159

Price: US\$ 5,650.00 (Single User License)

ID: P4B53BB996DEN

Abstracts

This report estimates the produced water treatment services market in terms of value in \$million. This has been broken down into component regions and further split into countries.

The oil and gas industry produces large volumes of water every year alongside petroleum. Treatment of produced water is one of the major factors for facilitating the development in environmentally sensitive areas, and controlling the discharge levels in the effluent stream. Furthermore, the increase in the number of maturing fields in the large petroleum producing regions, such as the Middle East and Europe, has increased the production of water from the reservoir in comparison to oil.

In order to reverse the declining production from mature fields, the EOR techniques are used which involve increasing the reservoir pressure by injecting water into the reservoir. The treatment of produced water provides an opportunity for utilization as re-injection fluid during the EOR operations.

The size of the overall market is determined by forecasting techniques based on volumes of the wastewater produced for each across the globe, and E&P spending in different geographical regions which are validated through primary sources. The market is growing at a CAGR of approximately 6.3 % from 2014 to 2019.

This report also includes leading oil field service provider profiles, such as:

General Electric (U.S.), Schlumberger (U.S.), Siemens AG (Germany), Suez Environment (France), and Veolia Environment (France), FMC Technologies (U.S.), Halliburton Company (U.S.), Mineral technologies (U.S.), Ovivo Water (Canada), Weatherford International Ltd. (Ireland).

Scope of the report: This study estimates the global market of produced water treatment services till 2019. It also offers a detailed qualitative and quantitative analysis of this market. This report provides a comprehensive review of major market drivers, restraints, opportunities, challenges, winning imperatives, and key issues of the market. The report also covers various important aspects of the market. These include analysis of value chain, Porter's Five Forces model, competitive landscape, market dynamics, market estimates in terms of value, and future trends in the Produced water treatment services market.

Various secondary sources have been used such as encyclopedias, directories, and databases to identify and collect information that was useful for this extensive commercial study of the global Produced water treatment services market. The primary sources – experts, manufacturers, and service providers from the industry have all been interviewed to obtain and verify critical information as well as assess future prospects of the global Produced water treatment services market.

On the basis of services: Primary Treatment Services, Secondary Treatment Services, Tertiary treatment services and others treatment services.

On the basis of regions: North America, Europe, Latin America, Asia-Pacific, and the Middle-East & Africa.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
 - 1.2.1 PRIMARY TREATMENT
 - 1.2.2 SECONDARY TREATMENT
 - 1.2.3 TERTIARY TREATMENT
 - 1.2.4 OTHERS
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key Data From Secondary Sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key Data From Primary Sources
 - 2.1.2.2 Breakdown of Primary Interviews
 - 2.1.2.3 Key Insights of Industry Experts
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
 - 2.4.1 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN PRODUCED WATER TREATMENT SERVICES MARKET
- 4.2 PRODUCED WATER TREATMENT SERVICES MARKET – TOP FOUR SERVICES SEGMENTS

- 4.3 PRODUCED WATER TREATMENT SERVICES MARKET IN ASIA-PACIFIC
- 4.4 NORTH AMERICA DOMINATED THE GLOBAL PRODUCED WATER TREATMENT SERVICES MARKET
- 4.5 PRODUCED WATER TREATMENT SERVICES MARKET: PRIMARY TREATMENT SERVICES
- 4.6 PRODUCED WATER TREATMENT SERVICES MARKET: DEVELOPED VS. DEVELOPING NATIONS

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 PRODUCED WATER TREATMENT SERVICES MARKET, BY APPLICATION
 - 5.2.1 INTRODUCTION
 - 5.2.2 ONSHORE APPLICATION
 - 5.2.3 OFFSHORE APPLICATION
- 5.3 PRODUCED WATER TREATMENT SERVICES MARKET, BY SERVICE
 - 5.3.1 INTRODUCTION
 - 5.3.2 PRIMARY SEPARATION
 - 5.3.3 SECONDARY SEPARATION
 - 5.3.4 TERTIARY SEPARATION
 - 5.3.5 OTHERS
- 5.4 MARKET DYNAMICS
 - 5.4.1 DRIVERS
 - 5.4.1.1 Increasingly Stringent Environmental Regulations
 - 5.4.1.2 Increase in The Number of Mature Fields Worldwide
 - 5.4.1.3 Re-Uses of Produced Water For EOR Operations
 - 5.4.1.4 Lower Disposal Costs
 - 5.4.1.5 Advancement in Water Treatment Technologies
 - 5.4.2 RESTRAINTS
 - 5.4.2.1 Accurate Quantification of Produced Water
 - 5.4.2.2 Decline in Natural Gas Prices in North America
 - 5.4.2.3 Operational Complexity of Treating Produced Water
 - 5.4.3 OPPORTUNITIES
 - 5.4.3.1 Increasing Demand For Oil & Gas Operations in Water Scarce Regions
 - 5.4.3.2 Use of Produced Water For Industrial Purposes
 - 5.4.3.3 Treating Produced Water of Varying Properties
 - 5.4.4 CHALLENGES
 - 5.4.4.1 Public Acceptance
 - 5.4.4.2 Operation in Sub Optimal Configuration

5.5 IMPACT OF OIL PRICES

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF SUBSTITUTES

6.3.2 THREAT OF NEW ENTRANTS

6.3.3 BARGAINING POWER OF BUYERS

6.3.4 BARGAINING POWER OF SUPPLIERS

6.3.5 DEGREE OF COMPETITION

7 PRODUCED WATER TREATMENT SERVICES MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 ONSHORE PRODUCED WATER TREATMENT SERVICES

7.3 OFFSHORE PRODUCED WATER TREATMENT SERVICES

8 PRODUCED WATER TREATMENT SERVICES MARKET, BY SERVICE

8.1 INTRODUCTION

8.2 PRODUCED WATER TREATMENT SERVICES, BY SERVICE TYPE

8.2.1 PRODUCED WATER TREATMENT SERVICES MARKET, BY PRIMARY TREATMENT

8.2.1.1 North America

8.2.1.2 Middle East

8.2.1.3 Europe

8.2.1.4 Asia-Pacific

8.2.1.5 Africa

8.2.1.6 South America

8.2.2 PRODUCED WATER TREATMENT SERVICE MARKET, BY SECONDARY TREATMENT

8.2.2.1 North America

8.2.2.2 Middle East

8.2.2.3 Europe

8.2.2.4 Asia-Pacific

8.2.2.5 Africa

8.2.2.6 South America

8.2.3 PRODUCED WATER TREATMENT SERVICES MARKET, BY TERTIARY TREATMENT

8.2.3.1 North America

8.2.3.2 Middle East

8.2.3.3 Europe

8.2.3.4 Asia-Pacific

8.2.3.5 Africa

8.2.3.6 South America

8.2.4 PRODUCED WATER TREATMENT SERVICES MARKET, BY OTHER TREATMENTS

8.2.4.1 North America

8.2.4.2 Middle East

8.2.4.3 Europe

8.2.4.4 Asia-Pacific

8.2.4.5 Africa

8.2.4.6 South America

9 PRODUCED WATER TREATMENT SERVICES MARKET, BY REGION

9.1 INTRODUCTION

9.2 REGIONAL ANALYSIS

9.2.1 NORTH AMERICA

9.2.1.1 By Service

9.2.1.1.1 U.S.

9.2.1.1.2 Canada

9.2.1.1.3 Mexico

9.2.1.2 By Application

9.2.2 MIDDLE EAST

9.2.2.1 By Service

9.2.2.1.1 Saudi Arabia

9.2.2.1.2 Oman

9.2.2.1.3 Iraq

9.2.2.1.4 Rest of Middle East

9.2.2.2 By Application

9.2.3 EUROPE

9.2.3.1 By Service

9.2.3.1.1 Russia

9.2.3.1.2 U.K.

9.2.3.1.3 Norway

- 9.2.3.1.4 Rest of Europe
- 9.2.3.2 By Application
- 9.2.4 ASIA-PACIFIC
 - 9.2.4.1 By Service
 - 9.2.4.1.1 China
 - 9.2.4.1.2 Kazakhstan
 - 9.2.4.1.3 India
 - 9.2.4.1.4 Rest of Asia-Pacific
 - 9.2.4.2 By Application
- 9.2.5 AFRICA
 - 9.2.5.1 By Service
 - 9.2.5.1.1 Nigeria
 - 9.2.5.1.2 Angola
 - 9.2.5.1.3 Rest of Africa
 - 9.2.5.2 By Application
- 9.2.6 SOUTH AMERICA
 - 9.2.6.1 By Service
 - 9.2.6.1.1 Brazil
 - 9.2.6.1.2 Venezuela
 - 9.2.6.1.3 Rest of South America
 - 9.2.6.2 By Application

10 COMPETITIVE LANDSCAPE

- 10.1 OVERVIEW
- 10.2 MARKET SHARE ANALYSIS
- 10.3 COMPETITIVE SCENARIO
- 10.4 CONTRACTS
- 10.5 NEW PRODUCT/SERVICE DEVELOPMENTS
- 10.6 MERGERS & ACQUISITIONS
- 10.7 EXPANSIONS
- 10.8 OTHERS

11 COMPANY PROFILE (COMPANY AT A GLANCE, RECENT FINANCIALS, PRODUCTS & SERVICES, STRATEGIES & INSIGHTS, & RECENT DEVELOPMENTS)

- 11.1 INTRODUCTION
- 11.2 BAKER HUGHES INCORPORATION

- 11.3 ENVIRO-TECH SYSTEMS
- 11.4 FMC TECHNOLOGIES INC.
- 11.5 GENERAL ELECTRIC
- 11.6 HALLIBURTON COMPANY
- 11.7 MINERAL TECHNOLOGIES INC.
- 11.8 OVIVO WATER LTD.
- 11.9 SCHLUMBERGER LTD.
- 11.10 SIEMENS AG
- 11.11 SUEZ ENVIRONNEMENT GROUP
- 11.12 VEOLIA ENVIRONNEMENT
- 11.13 WEATHERFORD INTERNATIONAL LTD. (Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.)

12 APPENDIX

- 12.1 INSIGHTS OF INDUSTRY EXPERTS
- 12.2 OTHER DEVELOPMENTS
- 12.3 DISCUSSION GUIDE
- 12.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 12.5 AVAILABLE CUSTOMIZATIONS
- 12.6 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 ENVIRONMENT REGULATIONS IN THE U.S.

Table 2 PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 3 ONSHORE PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 4 OFFSHORE PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 5 PRODUCED WATER TREATMENT TECHNOLOGIES ON THE BASIS OF REMOVAL SIZE

Table 6 PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 7 PRIMARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY REGION, 2012-2019, (\$MILLION)

Table 8 NORTH AMERICA: PRIMARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 9 MIDDLE EAST: PRIMARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 10 EUROPE: PRIMARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 11 ASIA-PACIFIC: PRIMARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 12 AFRICA: PRIMARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 13 SOUTH AMERICA: PRIMARY PRODUCED WATER TREATMENT SERVICES, BY COUNTRY, 2012-2019, (\$MILLION)

Table 14 SECONDARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 15 NORTH AMERICA: SECONDARY PRODUCED WATER TREATMENT SERVICES, BY COUNTRY, 2012-2019, (\$MILLION)

Table 16 MIDDLE EAST: SECONDARY PRODUCED WATER TREATMENT SERVICES, BY COUNTRY, 2012-2019, (\$MILLION)

Table 17 EUROPE: SECONDARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 18 ASIA-PACIFIC: SECONDARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 19 AFRICA: SECONDARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 20 SOUTH AMERICA: SECONDARY PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 21 TERTIARY TREATMENT SERVICES MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 22 NORTH AMERICA: TERTIARY TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 23 MIDDLE EAST: TERTIARY TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 24 EUROPE: TERTIARY TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 25 ASIA-PACIFIC: TERTIARY TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 26 AFRICA: TERTIARY TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 27 SOUTH AMERICA: TERTIARY TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 28 OTHERS: TREATMENT SERVICES MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 29 NORTH AMERICA: OTHERS TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 30 MIDDLE EAST: OTHERS TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 31 EUROPE: OTHERS TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 32 ASIA-PACIFIC: OTHERS TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 33 AFRICA: OTHERS TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 34 SOUTH AMERICA: OTHERS TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 35 PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 36 NORTH AMERICA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 37 U.S.: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019, (\$MILLION)

Table 38 CANADA: PRODUCED WATER TREATMENT SERVICES MARKET, BY

SERVICE, 2012-2019, (\$MILLION)

Table 39 MEXICO: PRODUCED WATER TREATMENT SERVICES MARKET, BY SERVICE, 2012-2019, (\$MILLION)

Table 40 NORTH AMERICA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY APPLICATION, 2012-2019, (\$MILLION)

Table 41 MIDDLE EAST: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 42 SAUDI ARABIA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 43 OMAN: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 44 IRAQ: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 45 REST OF MIDDLE EAST: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 46 MIDDLE EAST: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY APPLICATION, 2012-2019, (\$MILLION)

Table 47 EUROPE: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 48 RUSSIA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019, (\$MILLION)

Table 49 U.K.: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019, (\$MILLION)

Table 50 NORWAY: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019, (\$MILLION)

Table 51 REST OF EUROPE: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019, (\$MILLION)

Table 52 EUROPE: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY APPLICATION, 2012-2019, (\$MILLION)

Table 53 ASIA-PACIFIC: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 54 CHINA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 55 KAZAKHSTAN: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 56 INDIA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 57 REST OF ASIA-PACIFIC: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 58 ASIA-PACIFIC: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY APPLICATION, 2012-2019, (\$MILLION)

Table 59 AFRICA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 60 NIGERIA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 61 ANGOLA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 62 REST OF AFRICA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019 (\$MILLION)

Table 63 AFRICA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY APPLICATION, 2012-2019, (\$MILLION)

Table 64 SOUTH AMERICA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY COUNTRY, 2012-2019, (\$MILLION)

Table 65 BRAZIL: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019, (\$MILLION)

Table 66 VENEZUELA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019, (\$MILLION)

Table 67 REST OF SOUTH AMERICA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY SERVICE, 2012-2019, (\$MILLION)

Table 68 SOUTH AMERICA: PRODUCED WATER TREATMENT SERVICES MARKET SIZE, BY APPLICATION, 2012-2019, (\$MILLION)

Table 69 CONTRACT, 2011-2014

Table 70 NEW PRODUCT/SERVICE LAUNCHES, 2011-2014

Table 71 MERGERS & ACQUISITIONS, 2011-2014

Table 72 EXPANSION, 2011-2014

Table 73 OTHERS, 2012

List Of Figures

LIST OF FIGURES

Figure 1 MARKETS COVERED: PRODUCED WATER TREATMENT SERVICES MARKET

Figure 2 PRODUCED WATER TREATMENT SERVICE MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 MARKET BREAKDOWN AND DATA TRIANGULATION

Figure 7 TECHNOLOGY IS GAINING MOMENTUM OVER THE YEARS INCREASING SEPARATION EFFICIENCY

Figure 8 PRODUCED WATER TREATMENT SERVICES OCCUPIED THE LARGEST MARKET IN NORTH AMERICA IN 2013

Figure 9 PRODUCED WATER TREATMENT SERVICES MARKET SNAPSHOT (2014 VS 2019): MARKET FOR NORTH AMERICA IS EXPECTED TO BE THE HIGHEST IN THE NEXT FIVE YEARS

Figure 10 PRODUCED WATER TREATMENT SERVICES MARKET SHARE (VALUE), BY SERVICE, 2014

Figure 11 PRIMARY TREATMENT AND SECONDARY TREATMENT SERVICES WILL CONTINUE TO DOMINATE PRODUCED WATER TREATMENT MARKET FOR THE NEXT FIVE YEARS

Figure 12 PRODUCED WATER TREATMENT SERVICES MARKET SIZE, 2014 & 2019 (\$MILLION)

Figure 13 DECLINING PRODUCTION IS SET TO CREATE GROWTH IN PRODUCED WATER TREATMENT SERVICES MARKET

Figure 14 TERTIARY TREATMENT SERVICES TO GROW AT THE HIGHEST RATE AMONG THE TOP THREE SERVICES IN PRODUCED WATER TREATMENT SERVICES MARKET

Figure 15 PRIMARY TREATMENT SERVICES CAPTURED THE LION'S SHARE IN THE ASIA-PACIFIC MARKET

Figure 16 NORTH AMERICA COMMANDED MORE THAN ONE-THIRD OF THE MARKET

Figure 17 NORTH AMERICA HAVE THE LION SHARE IN OVERALL PRODUCED WATER TREATMENT MARKET

Figure 18 PRIMARY TREATMENT SERVICES IN AFRICA ARE EXPECTED TO HOLD

THE LARGEST MARKET SHARE BY 2019

Figure 19 INDIA AND KAZAKHSTAN SHOW HIGH GROWTH POTENTIAL

Figure 20 MARKET SEGMENTATION: BY APPLICATION, SERVICE, & REGION

Figure 21 INCREASE IN STRINGENT ENVIRONMENT REGULATIONS WILL
CREATE A DEMAND FOR PRODUCED WATER TREATMENT SERVICES

Figure 22 DECLINING OIL PRODUCTION IN U.K.

Figure 23 HENRY HUB NATURAL GAS PRICES (\$/MMBTU), 2008-2013

Figure 24 SUDDEN DECLINE IN BRENT CRUDE OIL PRICES SINCE MID 2014

Figure 25 VALUE CHAIN ANALYSIS

Figure 26 PORTER'S FIVE FORCES ANALYSIS

Figure 27 OFFSHORE PRODUCED WATER TREATMENT SERVICES MARKET TO
SHOW HIGHER GROWTH

Figure 28 INCREASE IN MATURE OILFIELDS WORLDWIDE IS DRIVING THE
GROWTH OF THE PRODUCED WATER TREATMENT SERVICES MARKET

Figure 29 PRIMARY SERVICES DOMINATE THE PRODUCED WATER TREATMENT
SERVICES MARKET

Figure 30 REGIONAL SNAPSHOT (2013) – RAPIDLY GROWING MARKETS ARE
EMERGING AS NEW HOT SPOTS

Figure 31 NATURAL GAS PRICES AT U.S. HENRY HUB, 2008-2013, (\$/MMBTU)

Figure 32 COMPANIES ADOPTED CONTRACTS & AGREEMENTS AS THE KEY
GROWTH STRATEGY OVER THE LAST THREE YEARS

Figure 33 MARKET SHARE ANALYSIS

Figure 34 MARKET EVALUATION FRAMEWORK

Figure 35 CONTRACTS AWARDED STRATEGY IS CHANGING TO NEW PRODUCT
DEVELOPMENT AS THE KEY STRATEGY FOR CAPTURING MARKET SHARE

Figure 36 BATTLE FOR MARKET SHARE: CONTRACTS IS THE KEY STRATEGY

Figure 37 GEOGRAPHICAL REVENUE MIX OF TOP 5 MARKET PLAYERS

Figure 38 BAKER HUGHES INCORPORATION: COMPANY SNAPSHOT

Figure 39 FMC TECHNOLOGIES INC.: COMPANY SNAPSHOT

Figure 40 GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT

Figure 41 HALLIBURTON COMPANY: COMPANY SNAPSHOT

Figure 42 MINERAL TECHNOLOGIES INC.: COMPANY SNAPSHOT

Figure 43 OVIVO WATER LTD.: COMPANY SNAPSHOT

Figure 44 SCHLUMBERGER LTD.: COMPANY SNAPSHOT

Figure 45 SCHLUMBERGER LTD.: SWOT ANALYSIS

Figure 46 SIEMENS AG: COMPANY SNAPSHOT

Figure 47 SIEMENS AG.: SWOT ANALYSIS

Figure 48 SUEZ ENVIRONNEMENT S.A.: COMPANY SNAPSHOT

Figure 49 SUEZ ENVIRONNEMENT.: SWOT ANALYSIS

Figure 50 VEOLIA ENVIRONNEMENT: COMPANY SNAPSHOT

Figure 51 WEATHERFORD INTERNATIONAL LTD.: COMPANY SNAPSHOT

I would like to order

Product name: Produced Water Treatment Market by Application (Onshore & Offshore), by Treatment Types (Physical, Chemical, Membrane and Others) & by Geography - Global Trends & Forecast to 2019

Product link: <https://marketpublishers.com/r/P4B53BB996DEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P4B53BB996DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970