

# **Processed Seafood & Seafood Processing Equipment Market by Type (Fish, Crustaceans, Mollusks), Equipment Type (Slaughtering, Gutting, Scaling, Filleting, Skinning, Smoking, Curing & Filling), End Product, Seafood Type, Region -Global Forecast to 2023**

<https://marketpublishers.com/r/P356CE0E228EN.html>

Date: April 2019

Pages: 219

Price: US\$ 5,650.00 (Single User License)

ID: P356CE0E228EN

## **Abstracts**

“Growth in the aquaculture industry and an increased seafood trade are projected to drive the overall growth of the processed seafood & seafood processing equipment market.”

The global seafood processing equipment market size is projected to grow from USD 1.4 billion in 2018 to USD 1.9 billion by 2023, at a CAGR of 5.6% during the forecast period. The global processed seafood market size is projected to grow from USD 207.6 billion in 2018 to USD 267.3 billion by 2023, at a CAGR of 5.2% during the forecast period. The processed seafood & seafood processing equipment market is driven by factors such as growth in the aquaculture industry, the rise in seafood trade, increased consumption of processed seafood products, and increased health consciousness among consumers. However, the requirement of capital investment, along with a low replacement frequency of these equipment is projected to hinder the growth of the market.

“The fish segment is estimated to dominate the processed seafood market in 2018.”

The fish segment is estimated to account for the largest share in 2018, in terms of value. The market for processed fish is estimated to dominate the processed seafood market in 2018. The initial phases of fish processing include washing, degutting, salting,

fermentation, drying, and smoking. These processes further contribute to the development and changes in the flavor, texture, and color of processed seafood products, and improve its storage characteristics. The increasing demand for processed seafood products is projected to further encourage innovations in the processing of fish products.

“The slaughtering equipment segment is projected to account for the larger market share during the forecast period for the seafood processing equipment market.”

The slaughtering equipment segment is estimated to dominate the seafood processing equipment market in 2018. The smoking, curing, & filling segment is projected to be the fastest-growing segment in the market during the forecast period. The increasing demand for processed seafood products and the growing adoption of automated processing equipment have driven the growth of the seafood slaughtering equipment market.

“The Asia Pacific is projected to be the fastest-growing region in the processed seafood market.”

The Asia Pacific market accounted for the largest share in 2017. The market in this region is mainly driven by the growth in the China and Vietnam markets. The market in this region is driven by high production levels of seafood in the region, which leads to an increased demand for seafood and encourages exports and consumption, resulting in the increased growth potential for processed seafood products. Furthermore, South East Asian countries are also the major consumers of exotic seafood products such as urchins and turtles, which makes them substantial shareholders in the market.

In-depth interviews were conducted with chief executive officers (CEOs), marketing directors, processed seafood manufacturers, and executives from various key organizations operating in the seafood processing equipment market.

By Company Type: Tier 1: 30%, Tier 2: 30%, and Tier 3: 40%

By Designation: C-level: 20%, D-level: 30%, and Managers: 50%

By Region: North America: 15%, Europe: 15%, Asia Pacific: 30%, South America: 20%, and RoW: 20%

The processed seafood market comprises major manufacturers such as the Middleby Corporation (US), GEA Group Aktiengesellschaft (Germany), John Bean Technologies Corporation (US), Marel hf. (Iceland), the BAADER-Group (Germany), Uni-Food Technic A/S (Denmark), Skaginn 3X (Iceland), Arenco AB (Denmark), Zhengda Food Machinery Co. Ltd (China), and KROMA A/S (Denmark). The seafood processing equipment market comprises major manufacturers such as Charoen Pokphand Foods Plc. (Thailand), Maruha Nichiro Corporation (Japan), Nippon Suisan Kaisha, Ltd. (Japan), Thai Union Frozen Products Public Company Limited (Thailand), Mowi ASA (Norway), Leroy Seafood Group ASA (Norway), Nueva Pescanova Group (Spain), High Liner Foods Inc (Canada), Royal Greenland A/S (Denmark), and Clearwater Seafoods Incorporated (Canada). The study includes an in-depth competitive analysis of these key players in the food diagnostics market, with their company profiles, recent developments, and the key market strategies.

### Research Coverage

The study covers the processed seafood & seafood processing equipment market across segments. It aims at estimating the market size and growth potential across different segments such as type, seafood type, equipment type, end-product, and region. The study also includes an in-depth competitive analysis of the key players in the market; along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

### Key Benefits of Buying the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall processed seafood & seafood processing equipment market and subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report will also help the stakeholders to understand the pulse of the market and will provide them with information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 SEAFOOD PROCESSING EQUIPMENT: MARKETS COVERED

1.3.2 PROCESSED SEAFOOD: MARKETS COVERED

1.3.3 GEOGRAPHIC SEGMENTATION

1.4 PERIODIZATION CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.2 SECONDARY DATA

2.2.1.1 Key data from secondary sources

2.3 PRIMARY DATA

2.3.1.1 Key data from primary sources

2.3.1.2 Breakdown of primaries

2.4 MARKET SIZE ESTIMATION FOR SEAFOOD PROCESSING EQUIPMENT

2.4.1 BOTTOM-UP APPROACH

2.4.2 TOP-DOWN APPROACH

2.5 MARKET SIZE ESTIMATION FOR PROCESSED SEAFOOD

2.5.1 BOTTOM-UP APPROACH

2.5.2 TOP-DOWN APPROACH

2.6 DATA TRIANGULATION FOR SEAFOOD PROCESSING EQUIPMENT

2.7 DATA TRIANGULATION FOR PROCESSED SEAFOOD

2.8 ASSUMPTIONS

2.9 LIMITATIONS OF THE STUDY

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE SEAFOOD PROCESSING EQUIPMENT MARKET

4.2 ATTRACTIVE OPPORTUNITIES IN THE PROCESSED SEAFOOD MARKET

4.3 SEAFOOD PROCESSING EQUIPMENT MARKET: MAJOR COUNTRIES/REGIONS

4.4 PROCESSED SEAFOOD MARKET: MAJOR COUNTRIES/REGIONS

4.5 NORTH AMERICA: SEAFOOD PROCESSING EQUIPMENT MARKET, BY TYPE AND COUNTRY

4.6 ASIA PACIFIC: PROCESSED SEAFOOD MARKET, BY TYPE AND COUNTRY

4.7 SEAFOOD PROCESSING EQUIPMENT MARKET, BY SEAFOOD TYPE, 2018 VS. 2023

4.8 PROCESSED SEAFOOD MARKET, BY TYPE, 2018 VS. 2023

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growth of the aquaculture industry

5.2.1.2 Increased seafood trade

5.2.1.3 Increased consumption of processed seafood products

5.2.1.4 Increased health consciousness among consumers

5.2.2 RESTRAINTS

5.2.2.1 High capital investment with a low replacement frequency

5.2.2.2 Declining seafood population due to overfishing

5.2.3 OPPORTUNITIES

5.2.3.1 Advancements in seafood processing technologies

5.2.3.2 Packaging improvements resulting in a longer shelf-life of processed seafood products

5.2.4 CHALLENGES

5.2.4.1 Food safety and regulatory compliance requirements

5.3 SUPPLY CHAIN

5.4 VALUE CHAIN

5.5 REGULATORY FRAMEWORK

5.5.1 INTERNATIONAL IMPORT SYSTEMS FOR FISH AND SEAFOOD

5.5.2 EUROPEAN UNION

5.5.3 US

5.5.4 CANADA

5.5.5 JAPAN

## **6 PROCESSED SEAFOOD MARKET, BY TYPE**

## 6.2 FISH

6.2.1 GROWING NUMBER OF MECHANIZED INNOVATIONS TO DRIVE THE MARKET GROWTH

## 6.3 CRUSTACEANS

6.3.1 HIGH MARKET VALUE DUE TO THEIR NUTRITIONAL ADVANTAGES TO DRIVE THE MARKET GROWTH

## 6.4 MOLLUSKS

6.4.1 TECHNOLOGICAL ADVANCEMENTS USED FOR THE DECONTAMINATION OF SHELLFISH PRODUCTS IS PROJECTED TO AID MARKET GROWTH

## 6.5 OTHERS

6.5.1 LOW REQUIREMENT FOR PROCESSING RESULTS IN A LOWER MARKET SHARE FOR THE SEGMENT

# 7 PROCESSED SEAFOOD MARKET, BY END-PRODUCT

## 7.1 INTRODUCTION

### 7.2 FROZEN

7.2.1 BETTER LOGISTICAL EQUIPMENT HELPS DRIVE THE DEMAND FOR FROZEN SEAFOOD PRODUCTS

### 7.3 DRIED

7.3.1 IMPROVING SEAFOOD TRADE HELPS DRIVE THE MARKET FOR DRIED SEAFOOD PRODUCTS

### 7.4 SMOKED

7.4.1 RISING ADOPTION OF SEAFOOD DIET AMONG CONSUMERS IS DRIVING THE MARKET FOR SMOKED SEAFOOD PRODUCTS

### 7.5 CANNED

7.5.1 CANNED SEAFOOD PRODUCTS, BEING A PREFERRED CONSUMER CHOICE, AIDS MARKET GROWTH

### 7.6 SURIMI

7.6.1 MULTIPLE PRODUCT USAGE OF SURIMI IS AIDING MARKET GROWTH

### 7.7 OTHERS

7.7.1 RISING DEMAND FOR RTE PROCESSED SEAFOOD PRODUCTS IS DRIVING MARKET GROWTH FOR THE SEGMENT

# 8 SEAFOOD PROCESSING EQUIPMENT MARKET, BY TYPE

## 8.2 SLAUGHTERING EQUIPMENT

8.2.1 DIFFERENT TYPES OF SLAUGHTERING EQUIPMENT BEING USED IN

ACCORDANCE WITH VARIOUS TYPES OF SEAFOOD FOR PROCESSING TO DRIVE THE MARKET GROWTH

### 8.3 SMOKING, CURING & FILLING EQUIPMENT

8.3.1 THE NEED FOR ACHIEVING A LONGER SHELF LIFE OF PROCESSED SEA PRODUCTS IS PROJECTED TO DRIVE THE MARKET GROWTH

### 8.4 GUTTING EQUIPMENT

8.4.1 THE ADOPTION OF AUTOMATED GUTTING EQUIPMENT IS PROJECTED TO DRIVE THE GROWTH OF THE SEGMENT

### 8.5 SCALING EQUIPMENT

8.5.1 EASE OF OPERATION OF AUTOMATIC EQUIPMENT TO DRIVE THE MARKET GROWTH

### 8.6 SKINNING EQUIPMENT

8.6.1 OPERATIONAL SAFETY ASSOCIATED WITH THE USAGE OF AUTOMATIC SKINNING EQUIPMENT TO DRIVE THE MARKET GROWTH

### 8.7 FILLETING EQUIPMENT

8.7.1 MOST PROCESSED SEAFOOD PRODUCTS BEING OFFERED IN THE FORM OF FILLETS TO DRIVE THE GROWTH OF THIS SEGMENT

### 8.8 DEBONING EQUIPMENT

8.8.1 FORMING AN IMPORTANT INITIATION PROCESS FOR FILLETING IS PROJECTED TO DRIVE THE GROWTH OF THE DEBONING SEGMENT

### 8.9 OTHERS

8.9.1 PROPER PACKAGING AND LOGISTICS REQUIRED FOR PROCESSED SEAFOOD PRODUCTS TO DRIVE THE MARKET GROWTH

## **9 SEAFOOD PROCESSING EQUIPMENT MARKET, BY SEAFOOD TYPE**

### 9.2 FISH

9.2.1 A WIDE VARIETY OF FISH TYPES AND THEIR SUBSTANTIAL CONSUMPTION HELP DRIVE THE MARKET FOR THEIR PROCESSING EQUIPMENT

### 9.3 CRUSTACEANS

9.3.1 A HIGH MARKET VALUE DUE TO THEIR RARITY RESULTS IN DRIVING THE MARKET FOR CRUSTACEANS

### 9.4 MOLLUSKS

9.4.1 NECESSITATING THE PROCESSING OF MOLLUSKS HAS HELPED DRIVE THE MARKET

### 9.5 OTHERS

9.5.1 STABLE CONSUMPTION IN THE ASIA-PACIFIC REGION IS EXPECTED TO DRIVE THE MARKET FOR THIS SEGMENT

## 10 PROCESSED SEAFOOD MARKET, BY REGION

### 10.1 INTRODUCTION

### 10.2 ASIA PACIFIC

#### 10.2.1 CHINA

10.2.1.1 Growing seafood imports to propel the market growth

#### 10.2.2 JAPAN

10.2.2.1 Increasing imports of seafood products to drive the market

#### 10.2.3 THAILAND

10.2.3.1 Increase in the consumption of exotic seafood products to drive the market growth for processed seafood products

#### 10.2.4 VIETNAM

10.2.4.1 Price favorability of seafood products to drive the market growth

#### 10.2.5 REST OF ASIA PACIFIC

10.2.5.1 Increased adoption of seafood due to nutritional benefits associated with them product driving market growth

### 10.3 EUROPE

#### 10.3.1 SPAIN

10.3.1.1 The rise in demand for convenience processed seafood products to drive market growth

#### 10.3.2 FRANCE

10.3.2.1 Increase in demand for delicatessen seafood products to drive the market

#### 10.3.3 GERMANY

10.3.3.1 Increase in demand for exotic seafood products to drive the market growth

#### 10.3.4 UK

10.3.4.1 Increasing consumption of seafood products to drive the market growth

#### 10.3.5 ITALY

10.3.5.1 Growing awareness of the nutritive benefits in seafood products to drive the market growth

#### 10.3.6 REST OF EUROPE

10.3.6.1 Increased seafood trade to drive the market growth

### 10.4 REST OF THE WORLD (ROW)

#### 10.4.1 SOUTH AMERICA

10.4.1.1 Seafood forming a major dietary inclusion to drive the market growth

#### 10.4.2 MIDDLE EAST & AFRICA

10.4.2.1 Rising demand for value-added processed seafood products to drive the market growth

### 10.5 NORTH AMERICA



### 10.5.1 US

10.5.1.1 The rise in demand for a wide variety of processed seafood products to drive market growth

### 10.5.2 CANADA

10.5.2.1 The growth in consumption of exotic processed seafood products to drive market growth

### 10.5.3 MEXICO

10.5.3.1 Expected inclusion of seafood products in daily diets expected to drive market growth

## 11 SEAFOOD PROCESSING EQUIPMENT MARKET, BY REGION

### 11.1 INTRODUCTION

### 11.2 NORTH AMERICA

#### 11.2.1 US

11.2.1.1 Increasing maturity in the seafood processing equipment to influence the market

#### 11.2.2 CANADA

11.2.2.1 Increasing spending on seafood and seafood products along with rising health concern to drive the market

#### 11.2.3 MEXICO

11.2.3.1 Growing investment by the seafood processors and growing convenience food demand to drive the market

### 11.3 EUROPE

#### 11.3.1 GERMANY

11.3.1.1 Increase in health awareness and the growing demand for processed seafood

#### 11.3.2 UK

11.3.2.1 Decline in consumption of seafood has influenced the steady growth rate of the UK market

#### 11.3.3 FRANCE

11.3.3.1 Increase in demand for hygienically and efficiently processed seafood to drive the market

#### 11.3.4 SPAIN

11.3.4.1 The rise in the need for innovative processing with increasing demand for processed seafood to drive the market

#### 11.3.5 ITALY

11.3.5.1 Depreciating expenditure by the consumers on fish and seafood products to influence the market

### 11.3.6 REST OF EUROPE

## 11.4 ASIA PACIFIC

### 11.4.1 CHINA

11.4.1.1 The adoption of advanced technologies in the processed seafood industry and the growing investment in processing technology to drive the market

### 11.4.2 JAPAN

11.4.2.1 Increasing technical advancements in the seafood processing industry are driving the market

### 11.4.3 SOUTH KOREA

11.4.3.1 The expansion of the seafood processing industry along with the growing seafood trade to drive the market

### 11.4.4 THAILAND

11.4.4.1 The increase in seafood trade and the growing demand for convenience food to drive the market

### 11.4.5 REST OF ASIA PACIFIC

## 11.5 REST OF THE WORLD (ROW)

### 11.5.1 SOUTH AMERICA

11.5.1.1 Increase in production and consumption of processed seafood products for both food and feed applications to drive the market

### 11.5.2 AFRICA

11.5.2.1 Growing middle-class income along with consumer receptiveness for processed seafood to drive the market

### 11.5.3 MIDDLE EAST

11.5.3.1 Absence of key market players and lack of seafood production to influence the market

## **12 PROCESSED SEAFOOD: COMPETITIVE LANDSCAPE**

### 12.1 INTRODUCTION

### 12.2 COMPETITIVE LEADERSHIP MAPPING

#### 12.2.1 VISIONARY LEADERS

#### 12.2.2 INNOVATORS

#### 12.2.3 DYNAMIC DIFFERENTIATORS

#### 12.2.4 EMERGING COMPANIES

### 12.3 PROCESSED SEAFOOD MARKET SHARE ANALYSIS, BY KEY PLAYER, 2018

### 12.4 COMPETITIVE SCENARIO

#### 12.4.1 ACQUISITIONS

#### 12.4.2 AGREEMENTS

## **13 PROCESSED SEAFOOD: COMPANY PROFILES**

(Business overview, Products offered, Recent developments, SWOT analysis & MnM View)\*

- 13.1 THE MIDDLEBY CORPORATION
- 13.2 GEA GROUP AKTIENGESELLSCHAFT
- 13.3 JOHN BEAN TECHNOLOGIES CORPORATION
- 13.4 MAREL HF.
- 13.5 THE BAADER-GROUP
- 13.6 UNI-FOOD TECHNIC A/S
- 13.7 SKAGINN 3X
- 13.8 ARENCO AB
- 13.9 ZHENGDA FOOD MACHINERY CO.,LTD
- 13.10 KROMA A/S

\*Details on Business overview, Products offered, Recent developments, SWOT analysis & MnM View might not be captured in case of unlisted companies.

## **14 SEAFOOD PROCESSING EQUIPMENT MARKET: COMPETITIVE LANDSCAPE**

- 14.1 INTRODUCTION
- 14.2 COMPETITIVE LEADERSHIP MAPPING
  - 14.2.1 VISIONARY LEADERS
  - 14.2.2 INNOVATORS
  - 14.2.3 DYNAMIC DIFFERENTIATORS
  - 14.2.4 EMERGING COMPANIES
- 14.3 SEAFOOD PROCESSING EQUIPMENT MARKET SHARE ANALYSIS, BY KEY PLAYER, 2018
- 14.4 COMPETITIVE SCENARIO
  - 14.4.1 EXPANSIONS & INVESTMENTS
  - 14.4.2 ACQUISITIONS
  - 14.4.3 NEW PRODUCT LAUNCHES
  - 14.4.4 AGREEMENTS

## **15 SEAFOOD PROCESSING EQUIPMENT: COMPANY PROFILES**

(Business overview, Products offered, Recent developments, SWOT analysis & MnM View)\*

- 15.1 CHAROEN POKPHAND FOODS PLC.
- 15.2 MARUHA NICHIRO CORPORATION

15.3 NIPPON SUISAN KAISHA, LTD.

15.4 THAI UNION FROZEN PRODUCTS PUBLIC COMPANY LIMITED

15.5 MOWI ASA

15.6 LEROY SEAFOOD GROUP ASA

15.7 NUEVA PESCANOVA GROUP

15.8 HIGH LINER FOODS INC

15.9 ROYAL GREENLAND A/S

15.10 CLEARWATER SEAFOOD INCORPORATED

\*Details on Business overview, Products offered, Recent developments, SWOT analysis & MnM View might not be captured in case of unlisted companies.

## **16 APPENDIX**

16.1 DISCUSSION GUIDE FOR PROCESSED SEAFOOD

16.2 DISCUSSION GUIDE FOR SEAFOOD PROCESSING EQUIPMENT

16.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

16.4 AVAILABLE CUSTOMIZATIONS

16.5 RELATED REPORTS

16.6 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 US DOLLAR EXCHANGE RATES CONSIDERED, 2013–2018

TABLE 2 SEAFOOD PROCESSING EQUIPMENT MARKET SNAPSHOT, 2018 VS. 2023

TABLE 3 PROCESSED SEAFOOD MARKET SNAPSHOT, 2018 VS. 2023

TABLE 4 GLOBAL AQUACULTURE PRODUCTION, 2011–2026 (MILLION TONNE)

TABLE 5 TOP EXPORTERS AND IMPORTERS OF FISH & FISH PRODUCTS, 2016 (USD MILLION)

TABLE 6 COMPARISON OF FISH IMPORT SYSTEMS IN THE EU, US, JAPAN, AND CANADA

TABLE 7 NEW EU HYGIENE PACKAGE REGULATIONS AND DIRECTIVES

TABLE 8 SUMMARY OF PHYSICAL CHECKS AT BORDER INSPECTION POSTS

TABLE 9 REGULATIONS APPLYING TO FISHERY PRODUCTS AND PREPARED PRODUCTS

TABLE 10 PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 11 FISH: PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 12 CRUSTACEANS: PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 13 MOLLUSKS: PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 14 OTHERS: PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 15 PROCESSED SEAFOOD MARKET SIZE, BY END-PRODUCT, 2016–2023 (USD MILLION)

TABLE 16 FROZEN: PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 17 DRIED: PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 18 SMOKED: PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 19 CANNED: PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 20 SURIMI: PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

- TABLE 21 OTHERS: PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 22 SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
- TABLE 23 SLAUGHTERING EQUIPMENT: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 24 SMOKING, CURING & FILLING EQUIPMENT: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 25 GUTTING EQUIPMENT: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 26 SCALING EQUIPMENT: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 27 SKINNING EQUIPMENT: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 28 FILLETING EQUIPMENT: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 29 DEBONING EQUIPMENT: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 30 OTHERS: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 31 SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY SEAFOOD TYPE, 2016–2023 (USD MILLION)
- TABLE 32 FISH PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 33 CRUSTACEAN PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 34 MOLLUSKS PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 35 OTHER SEAFOOD TYPES PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 36 PROCESSED SEAFOOD MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)
- TABLE 37 ASIA PACIFIC: PROCESSED SEAFOOD MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)
- TABLE 38 ASIA PACIFIC: PROCESSED SEAFOOD PROCESSING MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)
- TABLE 39 ASIA PACIFIC: PROCESSED SEAFOOD PROCESSING MARKET SIZE, BY END-PRODUCT, 2016–2023 (USD MILLION)
- TABLE 40 CHINA: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023

(USD MILLION)

TABLE 41 JAPAN: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023

(USD MILLION)

TABLE 42 THAILAND: PROCESSED SEAFOOD MARKET SIZE, BY TYPE,  
2016–2023 (USD MILLION)

TABLE 43 VIETNAM: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023  
(USD MILLION)

TABLE 44 REST OF ASIA PACIFIC: PROCESSED SEAFOOD MARKET SIZE, BY  
TYPE, 2016–2023 (USD MILLION)

TABLE 45 EUROPE: PROCESSED SEAFOOD MARKET SIZE, BY COUNTRY,  
2016–2023 (USD MILLION)

TABLE 46 EUROPE: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023  
(USD MILLION)

TABLE 47 EUROPE: PROCESSED SEAFOOD MARKET SIZE, BY END-PRODUCT,  
2016–2023 (USD MILLION)

TABLE 48 SPAIN: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023  
(USD MILLION)

TABLE 49 FRANCE: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023  
(USD MILLION)

TABLE 50 GERMANY: PROCESSED SEAFOOD MARKET SIZE, BY TYPE,  
2016–2023 (USD MILLION)

TABLE 51 UK: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023 (USD  
MILLION)

TABLE 52 ITALY: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023  
(USD MILLION)

TABLE 53 REST OF EUROPE: SEAFOOD PROCESSING EQUIPMENT MARKET  
SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 54 ROW: PROCESSED SEAFOOD MARKET SIZE, BY COUNTRY, 2016–2023  
(USD MILLION)

TABLE 55 ROW: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023  
(USD MILLION)

TABLE 56 ROW: PROCESSED SEAFOOD MARKET SIZE, BY END-PRODUCT,  
2016–2023 (USD MILLION)

TABLE 57 SOUTH AMERICA: PROCESSED SEAFOOD MARKET SIZE, BY TYPE,  
2016–2023 (USD MILLION)

TABLE 58 MIDDLE EAST & AFRICA: PROCESSED SEAFOOD MARKET SIZE, BY  
TYPE, 2016–2023 (USD MILLION)

TABLE 59 NORTH AMERICA: PROCESSED SEAFOOD MARKET SIZE, BY  
COUNTRY, 2016–2023 (USD MILLION)

TABLE 60 NORTH AMERICA: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 61 NORTH AMERICA: PROCESSED SEAFOOD MARKET SIZE, BY END-PRODUCT, 2016–2023 (USD MILLION)

TABLE 62 US: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 63 CANADA: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 64 MEXICO: PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 65 SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 66 NORTH AMERICA: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 67 NORTH AMERICA: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 68 NORTH AMERICA: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY SEAFOOD TYPE, 2016–2023 (USD MILLION)

TABLE 69 US: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 70 CANADA: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 71 MEXICO: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 72 EUROPE: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 73 EUROPE: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 74 EUROPE: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY SEAFOOD TYPE, 2016–2023 (USD MILLION)

TABLE 75 GERMANY: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 76 UK: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 77 FRANCE: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 78 SPAIN: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 79 ITALY: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE,



2016–2023 (USD MILLION)

TABLE 80 REST OF EUROPE: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 81 ASIA PACIFIC: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

TABLE 82 ASIA PACIFIC: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 83 ASIA PACIFIC: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY SEAFOOD TYPE, 2016–2023 (USD MILLION)

TABLE 84 CHINA: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 85 JAPAN: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 86 SOUTH KOREA: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 87 THAILAND: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 88 REST OF ASIA PACIFIC: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 89 ROW: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

TABLE 90 ROW: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 91 ROW: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY SEAFOOD TYPE, 2016–2023 (USD MILLION)

TABLE 92 SOUTH AMERICA: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 93 AFRICA: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 94 MIDDLE EAST: SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2016–2023 (USD MILLION)

TABLE 95 ACQUISITIONS, 2014–2018

TABLE 96 AGREEMENTS, 2015–2017

TABLE 97 EXPANSIONS & INVESTMENTS, 2016–2018

TABLE 98 ACQUISITIONS 2017–2018

TABLE 99 NEW PRODUCT LAUNCHES, 2016–2018

TABLE 100 AGREEMENTS, 2017–2018

## List Of Figures

### LIST OF FIGURES

FIGURE 1 SEAFOOD PROCESSING EQUIPMENT MARKET SNAPSHOT

FIGURE 2 PROCESSED SEAFOOD MARKET SNAPSHOT

FIGURE 3 SEAFOOD PROCESSING EQUIPMENT MARKET, BY REGION

FIGURE 4 PROCESSED SEAFOOD MARKET, BY REGION

FIGURE 5 PROCESSED SEAFOOD & SEAFOOD PROCESSING EQUIPMENT MARKET:

RESEARCH DESIGN

FIGURE 6 SEAFOOD PROCESSING EQUIPMENT MARKET: BOTTOM-UP APPROACH

FIGURE 7 SEAFOOD PROCESSING EQUIPMENT MARKET: TOP-DOWN APPROACH

FIGURE 8 PROCESSED SEAFOOD MARKET: BOTTOM-UP APPROACH

FIGURE 9 PROCESSED SEAFOOD MARKET: TOP-DOWN APPROACH

FIGURE 10 DATA TRIANGULATION METHODOLOGY

FIGURE 11 DATA TRIANGULATION METHODOLOGY

FIGURE 12 SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY SEAFOOD TYPE, 2018 VS. 2023 (USD MILLION)

FIGURE 13 PROCESSED SEAFOOD MARKET SIZE, BY TYPE, 2018 VS. 2023 (USD MILLION)

FIGURE 14 SEAFOOD PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2018 VS. 2023 (USD MILLION)

FIGURE 15 PROCESSED SEAFOOD MARKET SIZE, BY END-PRODUCT, 2018 VS. 2023 (USD MILLION)

FIGURE 16 SEAFOOD PROCESSING EQUIPMENT MARKET SHARE, BY REGION, 2017

FIGURE 17 PROCESSED SEAFOOD MARKET SHARE, BY REGION, 2017

FIGURE 18 GROWING DEMAND FOR PROCESSED SEAFOOD AND INCREASING SEAFOOD TRADE TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD

FIGURE 19 GROWING DEMAND FOR PROCESSED SEAFOOD AND THEIR INCREASING CONSUMPTION TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD

FIGURE 20 CHINA IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 21 CHINA IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING

**THE FORECAST PERIOD**

**FIGURE 22 THE US AND THE SLAUGHTERING EQUIPMENT MARKETS DOMINATED THE NORTH AMERICAN SEAFOOD PROCESSING EQUIPMENT MARKET, BY COUNTRY AND TYPE, RESPECTIVELY, IN 2017**

**FIGURE 23 THE CHINESE AND PROCESSED FISH MARKETS DOMINATED THE ASIA PACIFIC PROCESSED SEAFOOD MARKET, BY COUNTRY AND TYPE, RESPECTIVELY, IN 2017**

**FIGURE 26 PROCESSED SEAFOOD & SEAFOOD PROCESSING EQUIPMENT MARKET DYNAMICS**

**FIGURE 27 SEAFOOD PROCESSING EQUIPMENT MARKET: SUPPLY CHAIN**

**FIGURE 28 PROCESSED SEAFOOD MARKET: VALUE CHAIN**

**FIGURE 29 PROCESSED SEAFOOD MARKET SHARE, BY TYPE, 2018 VS. 2023**

**FIGURE 30 PROCESSED SEAFOOD MARKET SHARE, BY END-PRODUCT, 2018 VS. 2023**

**FIGURE 31 SEAFOOD PROCESSING EQUIPMENT MARKET SHARE, BY TYPE, 2018 VS. 2023**

**FIGURE 32 SEAFOOD PROCESSING EQUIPMENT MARKET SHARE, BY SEAFOOD TYPE, 2018 VS. 2023**

**FIGURE 33 CHINA HELD THE LARGEST SHARE IN THE PROCESSED SEAFOOD MARKET IN 2017**

**FIGURE 34 ASIA PACIFIC: PROCESSED SEAFOOD MARKET 2017**

**FIGURE 35 THE US HELD THE LARGEST SHARE IN THE SEAFOOD PROCESSING EQUIPMENT MARKET IN 2017**

**FIGURE 36 NORTH AMERICA: SEAFOOD PROCESSING EQUIPMENT MARKET**

**FIGURE 37 ASIA PACIFIC: SEAFOOD PROCESSING EQUIPMENT MARKET**

**FIGURE 38 PROCESSED SEAFOOD MARKET: COMPETITIVE LEADERSHIP MAPPING, 2018**

**FIGURE 39 TOP FIVE PLAYERS LED THE PROCESSED SEAFOOD MARKET, 2018**

**FIGURE 40 THE MIDDLEBY CORPORATION: COMPANY SNAPSHOT**

**FIGURE 41 GEA GROUP AKTIENGESELLSCHAFT: COMPANY SNAPSHOT**

**FIGURE 42 JOHN BEAN TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT**

**FIGURE 43 MAREL HF.: COMPANY SNAPSHOT**

**FIGURE 44 SEAFOOD PROCESSING EQUIPMENT MARKET: COMPETITIVE LEADERSHIP MAPPING, 2018**

**FIGURE 45 TOP FIVE PLAYERS LED THE SEAFOOD PROCESSING EQUIPMENT MARKET, 2018**

**FIGURE 46 CHAROEN POKPHAND FOODS PCL.: COMPANY SNAPSHOT**

**FIGURE 47 MARUHA NICHIRO CORPORATION: COMPANY SNAPSHOT**

**FIGURE 50 MOWI ASA: COMPANY SNAPSHOT**

FIGURE 51 LEROY SEAFOOD GROUP ASA: COMPANY SNAPSHOT

FIGURE 52 HIGH LINER FOODS INC: COMPANY SNAPSHOT

FIGURE 53 ROYAL GREENLAND A/S: COMPANY SNAPSHOT

FIGURE 54 CLEARWATER SEAFOODS INCORPORATED: COMPANY SNAPSHOT

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