

Pressure Transmitter Market by Technology, Type (Absolute, Gauge, Differential, Multivariable), Design & Functionality (Diaphragm, Hygienic, Wireless), Fluid Type (Liquid, Gas, Steam), Measurement Application, Industry - Global Forecast to 2030

<https://marketpublishers.com/r/P76A05BA1991EN.html>

Date: March 2025

Pages: 281

Price: US\$ 4,950.00 (Single User License)

ID: P76A05BA1991EN

Abstracts

The global pressure transmitter market was valued at USD 3.21 billion in 2025 and is projected to reach USD 3.84 billion by 2030; it is expected to register a CAGR of 3.7% during the forecast period. Rising demand for energy-efficient systems is driving the growth of the pressure transmitter market. Whereas need for substantial recurring and operational expenses is restraining the growth of the pressure transmitter market.

“The liquid fluid type segment is expected to exhibit highest CAGR in the pressure transmitter market during the forecast period.”

The liquid fluid type segment is expected to exhibit highest CAGR in the pressure transmitter market during the forecast period. Pressure transmitters are essential for accurately measuring and monitoring liquid, gas, and steam pressure across various industries, including oil & gas, chemicals, power generation, and water treatment. Among these, liquid applications dominate due to the widespread need for precise pressure measurement in water management, fuel monitoring, and industrial processing. Advanced pressure transmitter technology enhances operational efficiency by ensuring real-time data accuracy, optimizing process control, and improving safety. In particular, digital advancements in pressure measurement enable seamless data integration across industrial systems, facilitating better decision-making and process automation. By enabling consistent monitoring, pressure transmitters help industries maintain regulatory compliance, reduce downtime, and enhance productivity. The growing demand for smart pressure transmitters with IoT capabilities further strengthens

their role in liquid-based applications, making them an indispensable part of modern industrial operations.

'The level measurement application segment is expected to hold major share in the pressure transmitter market.'

The level measurement application segment is expected to hold the largest share in the pressure transmitter market during the forecast period. This growth is driven by the increasing demand for accurate and reliable level monitoring across industries such as oil & gas, chemicals, water & wastewater, and power generation. Pressure transmitters play a vital role in ensuring precise liquid level measurements in storage tanks, processing units, and industrial vessels, helping maintain safety and operational efficiency. With stricter regulations on process safety and environmental compliance, industries are adopting advanced pressure transmitters to enhance monitoring accuracy and prevent overflows, leaks, and equipment failures. Modern pressure transmitters, equipped with digital communication and remote monitoring capabilities, improve process control and reduce maintenance costs by enabling early issue detection. Additionally, the growing integration of automation and smart monitoring systems further boosts the demand for high-performance level measurement solutions. As industries focus on efficiency, safety, and regulatory compliance, pressure transmitters for level measurement will continue to dominate the market, driving overall growth in the measurement application segment.

'North America is expected to hold the second largest share of the pressure transmitter market.'

The North American market holds the second-largest share in the pressure transmitter market, driven by several key factors. The region is home to major industries such as oil & gas, chemicals, food & beverages, and pharmaceuticals, all of which rely on pressure transmitters for accurate monitoring and process control. Additionally, North America has a well-developed infrastructure for power generation and advanced manufacturing facilities that require reliable pressure measurement solutions to ensure operational efficiency and automation. Moreover, stringent regulations on safety, environmental protection, and energy efficiency further drive the adoption of high-precision pressure transmitters, helping industries enhance performance, reduce emissions, and improve overall sustainability.

Breakdown of primaries

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

By Company Type - Tier 1 – 30%, Tier 2 – 30%, Tier 3 – 40%

By Designation— C-level Executives - 35%, Directors - 40%, Others - 25%

By Region—North America - 32%, Europe - 20%, Asia Pacific - 40%, RoW - 8%

The pressure transmitter market is dominated by a few globally established players. The key companies in the pressure transmitter market include Emerson Electric Co. (US), Yokogawa Electric Corporation (Japan), Honeywell International Inc. (US), ABB (Switzerland), Schneider Electric (France), Endress+Hauser Group Services AG (Switzerland), Fuji Electric Co., Ltd. (Japan), Azbil Corporation (Japan), Ashcroft, Inc (US), Danfoss (Denmark), Huba Control (Switzerland), Siemens (Germany). The study includes an in-depth competitive analysis of these key players in the pressure transmitter market, with their company profiles, recent developments, and key market strategies.

Research Coverage:

The report segments the pressure transmitter market and forecasts its size by type, by fluid type, by measurement application, by industry. The report also discusses the drivers, restraints, opportunities, and challenges pertaining to the market. It gives a detailed view of the market across four main regions—North America, Europe, Asia Pacific, and RoW. Supply chain analysis has been included in the report, along with the key players and their competitive analysis in the pressure transmitter ecosystem.

Key Benefits to Buy the Report:

Analysis of key drivers (Rising use of automation by industry players to optimize resources and boost efficiency). Restraint (Need for period calibration of pressure transmitters to ensure precision), Opportunity (Development of pressure transmitters with smart calibration and self-diagnostics features), Challenges (Balancing efficiency, compatibility, and sustainability in pressure transmitters in rapid digital transformation).

Product Development/Innovation: Detailed insights on upcoming technologies,

research and development activities, and new product launches in the pressure transmitter market.

Market Development: Comprehensive information about lucrative markets – the report analyses the pressure transmitter market across varied regions

Market Diversification: Exhaustive information about new products and services, untapped geographies, recent developments, and investments in the pressure transmitter market.

Competitive Assessment: In depth assessment of market shares, growth strategies, and service offerings of leading players Emerson Electric Co. (US), Yokogawa Electric Corporation (Japan), Honeywell International Inc. (US), ABB (Switzerland), Schneider Electric (France), Endress+Hauser Group Services AG (Switzerland) among others in the pressure transmitter market.

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