

Pressure Sensitive Adhesive Tapes Market by Type, Technology (Water-Based, Solvent-Based, Hot-Melt), Adhesive Type (Acrylic, Rubber, Silicone), Backing or Carrier Material (Plastic, Paper, Foam), End-Use Industry, and Region - Global Forecast to 2030

<https://marketpublishers.com/r/PEC28EC2BADEN.html>

Date: December 2023

Pages: 388

Price: US\$ 4,950.00 (Single User License)

ID: PEC28EC2BADEN

Abstracts

The global pressure sensitive adhesive tapes market size is projected to grow from USD 67.0 billion in 2023 to USD 92.4 billion, at a CAGR of 4.7%. In the dynamic landscape of industrial materials, pressure-sensitive adhesive tapes emerge as versatile and indispensable components, revolutionizing the way materials are bonded and secured across various sectors. These tapes, equipped with adhesive properties, adhere to surfaces upon application of slight pressure, offering a user-friendly and efficient solution for countless applications. From packaging and automotive manufacturing to healthcare and electronics, pressure-sensitive adhesive tapes play a pivotal role in enhancing efficiency, ensuring product integrity, and facilitating innovation. As a management consultant, understanding the nuances of this thriving market is crucial for businesses aiming to optimize their operations, innovate their products, and stay ahead in a competitive global market.

The acrylic segment is expected to register one of the highest market share during the forecast period

Acrylic pressure-sensitive adhesive tapes emerge as a superior solution within the pressure-sensitive tape landscape, characterized by their exceptional shear strength and durability, surpassing the qualities of rubber-based counterparts. These tapes exhibit a unique set of properties, including rapid curing, outstanding resistance to oxidation, temperature variations, and UV radiation, alongside features such as color stability, anti-aging attributes, and a harmonious balance of adhesion and cohesion.

Notably, they demonstrate elevated levels of peel, tack, and shear strength, establishing them as the preferred choice despite their comparatively higher cost when pitted against rubber-based alternatives.

The water-based segment in technology is expected to register one of the highest CAGR during the forecast period

In water-based pressure-sensitive adhesive tapes, acrylic resin takes precedence as the primary resin type. Acrylics demonstrate versatility, excelling in both permanent and removable adhesive applications. Permanent adhesives benefit from high tack and peel strength, while acrylic adhesives intended for removable usage exhibit notable mechanical stability and cohesive strength. Acrylics exhibit exceptional performance on a wide array of substrates and surfaces.

The growth trajectory of the water-based pressure-sensitive adhesive tapes market is propelled by escalating demand within the building and construction sector in the Asia Pacific region. Notably, countries like India and Taiwan, along with other emerging economies, are witnessing increased infrastructure projects, driving the need for these tapes. Water-based technology, with its superior adhesion properties to diverse substrates, finds extensive use in various packaging applications. The surge in demand is further attributed to the environmentally friendly nature of water-based technology, which eliminates VOC emissions during formulation. This environmentally conscious approach is a key driver behind the robust global demand for water-based pressure-sensitive adhesive tapes.

North America pressure sensitive adhesive tapes market is estimated to capture one of the highest share in terms of volume during the forecast period

North America stands out as a significant hub for the consumption and production of pressure-sensitive adhesive tapes. The region's robust demand is underpinned by a myriad of industries, including automotive, packaging, healthcare, and electronics, where these tapes find diverse applications. North America's commitment to innovation and advanced manufacturing processes fosters a dynamic market for pressure-sensitive adhesive tapes. The region's stringent quality standards, coupled with a strong emphasis on technological advancements, make it a pivotal player in shaping the future of adhesive technologies. As a management consultant, recognizing the strategic importance of North America in the pressure-sensitive adhesive tapes market is essential for businesses aiming to navigate and thrive in this competitive landscape.

The break-up of the profile of primary participants in the pressure sensitive adhesive tapes market:

By Company Type: Tier 1 – 46%, Tier 2 – 43%, and Tier 3 – 27%

By Designation: C Level – 21%, D Level – 23%, and Others – 56%

By Region: North America – 37%, Europe – 23%, Asia Pacific– 26%, Middle East & Africa – 10%, and South America – 4%

The key companies profiled in this report are 3M (US), tesa SE (Germany), Nitto Denko Corporation (Japan), Lintec Corporation (Japan), Intertape Polymer Group, (IPG) Inc (Canada), Avery Dennison Corporation (US), Lohmann GmbH & Co., KG (Germany), Berry Global Inc (US), Scapa Group plc (UK), Saint-Gobain Performance Plastics (France), Nichiban Co., Ltd (Japan), and others.

Research Coverage:

The pressure sensitive adhesive tapes market is segmented by Type (Single-Sided Tapes, Double-Sided Tapes, Others), Technology (Water-Based, Solvent-Based, Hot-Melt Based), Adhesive Type (Acrylic, Rubber, Silicone, Others), Backing or Carrier (Plastic, Paper, Foam, Cloth/Fabric, Others), End Use Industry (Consumer, Electronics, Automotive, Electrical Systems/Wire Harnessing, Industrial Distribution, Flexo Printing & Paper, Medical & Hygiene, Packaging, and Others), and Region (North America, Europe, Asia Pacific, the Middle East & Africa, and South America). The study's coverage covers detailed information on the key factors influencing the growth of the pressure sensitive adhesive tapes market, such as drivers, constraints, challenges, and opportunities. A thorough examination of the top industry players was carried out in order to provide insights into their company overview, solutions, and services; essential strategies; contracts, partnerships, and agreements. There includes coverage of new product and service launches, mergers and acquisitions, and ongoing developments in the pressure sensitive adhesive tapes market. A competitive analysis of emerging companies in the pressure sensitive adhesive tapes business ecosystem is included in this study. Reasons to buy this report: The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall pressure sensitive adhesive tapes market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-

market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Growing demand for pressure sensitive adhesive tapes in emerging economies), restraints (volatility in raw material prices), opportunities (collaboration of distributors in untapped markets), and challenges (stringent regulatory policies).

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the pressure sensitive adhesive tapes market

Market Development: Comprehensive information about lucrative markets – the report analyses the pressure sensitive adhesive tapes market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the pressure sensitive adhesive tapes market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like 3M (US), tesa SE (Germany), Nitto Denko Corporation (Japan), Lintec Corporation (Japan), Intertape Polymer Group, (IPG) Inc (Canada), Avery Dennison Corporation (US), Lohmann GmbH & Co., KG (Germany), Berry Global Inc (US), Scapa Group plc (UK), Saint-Gobain Performance Plastics (France), Nichiban Co., Ltd (Japan). The report also helps stakeholders understand the pulse of the pressure sensitive adhesive tapes market and provides them information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.2.2 DEFINITION AND INCLUSIONS, BY TYPE

1.2.3 DEFINITION AND INCLUSIONS, BY TECHNOLOGY

1.2.4 DEFINITION AND INCLUSIONS, BY ADHESIVE TYPE

1.2.5 DEFINITION AND INCLUSIONS, BY BACKING OR CARRIER MATERIAL

1.2.6 DEFINITION AND INCLUSIONS, BY END-USE INDUSTRY

1.3 STUDY SCOPE

FIGURE 1 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET SEGMENTATION

1.3.1 REGIONS COVERED

1.3.2 YEARS CONSIDERED

1.3.3 CURRENCY CONSIDERED

1.3.4 UNITS CONSIDERED

1.4 STAKEHOLDERS

1.5 SUMMARY OF CHANGES

1.5.1 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of primary interviews

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS

2.1.2.3 Primary data sources

2.1.2.4 Key industry insights

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 5 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 6 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE

FIGURE 7 PRESSURE-SENSITIVE MARKET SIZE ESTIMATION, BY REGION

2.3 MARKET FORECAST APPROACH

2.3.1 SUPPLY-SIDE FORECAST

FIGURE 8 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: SUPPLY-SIDE FORECAST

2.3.2 DEMAND-SIDE FORECAST

FIGURE 9 METHODOLOGY FOR SUPPLY-SIDE SIZING OF PRESSURE-SENSITIVE ADHESIVE TAPES MARKET

2.4 FACTOR ANALYSIS

FIGURE 10 MAJOR FACTORS RESPONSIBLE FOR GLOBAL RECESSION AND THEIR IMPACT ON MARKET

2.5 DATA TRIANGULATION

FIGURE 11 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: DATA TRIANGULATION

2.6 ASSUMPTIONS

2.7 LIMITATIONS

2.8 GROWTH FORECAST

2.9 RISK ASSESSMENT

TABLE 1 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: RISK ASSESSMENT

2.10 RECESSION IMPACT ANALYSIS

3 EXECUTIVE SUMMARY

TABLE 2 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET SNAPSHOT (2023 VS 2030)

FIGURE 12 SINGLE-SIDED TAPES TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 13 HOT-MELT-BASED TECHNOLOGY SEGMENT TO GROW AT HIGHEST CAGR BETWEEN 2023 AND 2030

FIGURE 14 ACRYLIC SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 15 PAPER TO BE LARGEST BACKING OR CARRIER MATERIAL SEGMENT DURING FORECAST PERIOD

FIGURE 16 MEDICAL & HYGIENE SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 17 ASIA PACIFIC TO RECORD HIGHEST CAGR DURING FORECAST PERIOD

TABLE 3 KEY PLAYERS**4 PREMIUM INSIGHTS****4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN PRESSURE-SENSITIVE ADHESIVE TAPES MARKET****FIGURE 18 EMERGING ECONOMIES OFFER LUCRATIVE GROWTH POTENTIAL FOR MARKET PLAYERS****4.2 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE****FIGURE 19 SINGLE-SIDED TAPES TO LEAD MARKET DURING FORECAST PERIOD****4.3 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET IN ASIA PACIFIC, BY TYPE AND COUNTRY****FIGURE 20 SINGLE-SIDED TAPE SEGMENT AND INDIA ACCOUNTED FOR HIGHEST GROWTH IN 2022****4.4 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, DEVELOPED VS. EMERGING ECONOMIES****FIGURE 21 MARKET IN EMERGING ECONOMIES TO GROW FASTER THAN DEVELOPED COUNTRIES****4.5 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY KEY COUNTRY****FIGURE 22 INDIA TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD****5 MARKET OVERVIEW****5.1 INTRODUCTION****5.2 COMPOSITION OF PRESSURE-SENSITIVE ADHESIVE TAPES****TABLE 4 CHARACTERISTICS OF DIFFERENT ADHESIVE TYPES****TABLE 5 CHOICE OF BACKING OR CARRIER****5.3 KEY EMERGING ECONOMIES VS. EU27 AND US****FIGURE 23 AVERAGE CHEMICAL PRODUCTION GROWTH PER ANNUM (2011–2021)****5.4 MARKET DYNAMICS****FIGURE 24 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN PRESSURE-SENSITIVE ADHESIVE TAPES MARKET****5.4.1 DRIVERS****5.4.1.1 Growing demand for PSA tapes from packaging industry****5.4.1.2 Increasing emphasis on environmental sustainability across various industries****5.4.1.3 Wide use of PSA tapes in electric vehicles****5.4.2 RESTRAINTS**

5.4.2.1 Volatility in raw material prices

5.4.3 OPPORTUNITIES

5.4.3.1 Potential substitutes to traditional fastening systems

5.4.3.2 Advancements in PSA tape technology

5.4.4 CHALLENGES

5.4.4.1 Implementation of stringent regulatory policies

5.5 PORTER'S FIVE FORCES ANALYSIS

TABLE 6 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 25 PORTER'S FIVE FORCES ANALYSIS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET

5.5.1 THREAT FROM NEW ENTRANTS

5.5.2 THREAT OF SUBSTITUTES

5.5.3 BARGAINING POWER OF BUYERS

5.5.4 BARGAINING POWER OF SUPPLIERS

5.5.5 INTENSITY OF COMPETITIVE RIVALRY

5.6 MACROECONOMIC INDICATORS

5.6.1 INTRODUCTION

5.6.2 GDP TRENDS AND FORECAST

TABLE 7 GDP TRENDS AND FORECAST, PERCENTAGE CHANGE, 2020–2027

5.6.3 TRENDS IN GLOBAL CONSTRUCTION INDUSTRY

5.6.4 TRENDS IN GLOBAL AUTOMOTIVE INDUSTRY

TABLE 8 AUTOMOTIVE INDUSTRY PRODUCTION (2021–2022)

5.6.5 TRENDS IN GLOBAL FOOD & BEVERAGE INDUSTRY

5.6.6 TRENDS IN GLOBAL PULP & PAPER INDUSTRY

5.6.7 TRENDS IN GLOBAL CONSUMER ELECTRONICS INDUSTRY

FIGURE 26 CONSUMER ELECTRONICS INDUSTRY REVENUE, BY SEGMENT (2018–2028)

6 INDUSTRY TRENDS

6.1 SUPPLY/VALUE CHAIN ANALYSIS

FIGURE 27 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: VALUE CHAIN ANALYSIS

6.2 PATENT ANALYSIS

6.2.1 METHODOLOGY

6.2.2 PUBLICATION TRENDS

FIGURE 28 PUBLISHED PATENTS, 2018–2023

6.2.3 JURISDICTION ANALYSIS

FIGURE 29 PATENTS PUBLISHED BY JURISDICTION, 2018–2023

6.2.4 TOP APPLICANTS

FIGURE 30 PATENTS PUBLISHED BY MAJOR APPLICANTS, 2018–2023

TABLE 9 TOP PATENT OWNERS

FIGURE 31 TOP PATENT APPLICANTS FOR PRESSURE-SENSITIVE ADHESIVE TAPES

6.3 ECOSYSTEM MAP

TABLE 10 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: ROLE IN ECOSYSTEM

FIGURE 32 PRESSURE-SENSITIVE ADHESIVE TAPES: ECOSYSTEM MAP

6.4 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 33 TRENDS IN END-USE INDUSTRIES IMPACTING BUSINESS OF PRESSURE-SENSITIVE ADHESIVE MANUFACTURERS

6.5 TARIFF AND REGULATORY LANDSCAPE

6.5.1 REGULATIONS RELATED TO PRESSURE-SENSITIVE ADHESIVE TAPES

6.5.1.1 Chemical and tape-related regulations

TABLE 11 REGULATIONS AND STRATEGIES

6.5.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6.6 TECHNOLOGY ANALYSIS

6.6.1 WATER-BASED TECHNOLOGY

6.6.2 SOLVENT-BASED TECHNOLOGY

6.6.3 HOT-MELT-BASED TECHNOLOGY

6.6.4 INTERCONNECTED MARKET TECHNOLOGY ANALYSIS

6.6.4.1 Advancements in pressure-sensitive adhesive tapes

6.7 PRICING ANALYSIS

6.7.1 AVERAGE SELLING PRICE TREND, BY REGION

FIGURE 34 AVERAGE SELLING PRICE TREND OF PRESSURE-SENSITIVE ADHESIVE TAPES, BY REGION, 2020–2022

TABLE 15 AVERAGE SELLING PRICE OF REACTIVE HOT-MELT ADHESIVES, BY REGION, 2018–2022 (USD/SQUARE METER)

6.7.2 AVERAGE SELLING PRICE TREND, BY TYPE

FIGURE 35 AVERAGE SELLING PRICE TREND OF PRESSURE-SENSITIVE

ADHESIVE TAPES, BY TYPE (2022)

6.7.3 AVERAGE SELLING PRICE TREND, BY TECHNOLOGY

FIGURE 36 AVERAGE SELLING PRICE TREND OF PRESSURE-SENSITIVE ADHESIVE TAPES, BY TECHNOLOGY (2022)

6.7.4 AVERAGE SELLING PRICE TREND, BY BACKING OR CARRIER MATERIAL

FIGURE 37 AVERAGE SELLING PRICE TREND OF PRESSURE-SENSITIVE ADHESIVE TAPES, BY BACKING OR CARRIER MATERIAL (2022)

6.7.5 AVERAGE SELLING PRICE TREND, BY ADHESIVE TYPE

FIGURE 38 AVERAGE SELLING PRICE TREND OF PRESSURE-SENSITIVE ADHESIVE TAPES, BY ADHESIVE TYPE (2022)

6.7.6 AVERAGE SELLING PRICE TREND, BY END-USE INDUSTRY

FIGURE 39 AVERAGE SELLING PRICE TREND OF PRESSURE-SENSITIVE ADHESIVE TAPES, BY END-USE INDUSTRY (2022)

6.7.7 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY END-USE INDUSTRY

FIGURE 40 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY END-USE INDUSTRY

TABLE 16 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY TOP THREE APPLICATIONS, 2023 (USD/SQUARE METER)

6.8 KEY STAKEHOLDERS AND BUYING CRITERIA

6.8.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 41 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS

TABLE 17 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP END-USE INDUSTRIES (%)

6.8.2 BUYING CRITERIA

FIGURE 42 KEY BUYING CRITERIA FOR PRESSURE-SENSITIVE ADHESIVE TAPES

TABLE 18 KEY BUYING CRITERIA FOR PRESSURE-SENSITIVE ADHESIVE TAPES

6.9 TRADE ANALYSIS

6.9.1 EXPORT SCENARIO

TABLE 19 COUNTRY-WISE EXPORT DATA, 2020–2022 (USD THOUSAND)

6.9.2 IMPORT SCENARIO

TABLE 20 COUNTRY-WISE IMPORT DATA, 2020–2022 (USD THOUSAND)

FIGURE 43 REGION-WISE EXPORT DATA, 2020–2022 (USD THOUSAND)

FIGURE 44 REGION-WISE IMPORT DATA, 2020–2022 (USD THOUSAND)

6.10 GLOBAL ECONOMIC SCENARIO AFFECTING MARKET GROWTH

6.10.1 RUSSIA–UKRAINE WAR

6.10.2 CHINA

6.10.2.1 China's debt problem

6.10.2.2 Environmental commitments

6.10.3 EUROPE

6.10.3.1 Energy crisis in Europe

6.11 CASE STUDY ANALYSIS

6.12 KEY CONFERENCES AND EVENTS IN 2023–2024

TABLE 21 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: KEY
CONFERENCES
AND EVENTS

7 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 45 SINGLE-SIDED TAPES TO DOMINATE MARKET DURING FORECAST
PERIOD

TABLE 22 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE,
2020–2022 (USD MILLION)

TABLE 23 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE,
2023–2030 (USD MILLION)

TABLE 24 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE,
2020–2022 (MILLION SQUARE METER)

TABLE 25 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE,
2023–2030 (MILLION SQUARE METER)

7.2 SINGLE-SIDED TAPES

7.2.1 INNOVATIONS IN ADHESIVE TECHNOLOGIES AND DEMAND FROM
DIVERSE SECTORS TO DRIVE MARKET

TABLE 26 SINGLE-SIDED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY
REGION, 2020–2022 (USD MILLION)

TABLE 27 SINGLE-SIDED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY
REGION, 2023–2030 (USD MILLION)

TABLE 28 SINGLE-SIDED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY
REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 29 SINGLE-SIDED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY
REGION, 2023–2030 (MILLION SQUARE METER)

7.3 DOUBLE-SIDED TAPES

7.3.1 INDUSTRIAL DISTRIBUTION AND COMMERCIAL DEMAND TO PROPEL
MARKET

TABLE 30 DOUBLE-SIDED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET,
BY REGION, 2020–2022 (USD MILLION)

TABLE 31 DOUBLE-SIDED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET,

BY REGION, 2023–2030 (USD MILLION)

TABLE 32 DOUBLE-SIDED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 33 DOUBLE-SIDED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

7.4 OTHER TYPES

TABLE 34 OTHER TYPES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 35 OTHER TYPES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 36 OTHER TYPES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 37 OTHER TYPES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

8 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE

8.1 INTRODUCTION

FIGURE 46 ACRYLIC SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

TABLE 38 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 39 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 40 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 41 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

8.2 ACRYLIC

8.2.1 WIDE USE IN BONDING AND ASSEMBLY APPLICATIONS TO DRIVE MARKET

TABLE 42 ACRYLIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 43 ACRYLIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 44 ACRYLIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 45 ACRYLIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

8.3 RUBBER

8.3.1 EXCEPTIONAL BONDING AND SEALING PROPERTIES TO FUEL MARKET

TABLE 46 RUBBER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 47 RUBBER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 48 RUBBER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 49 RUBBER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

8.4 SILICONE

8.4.1 FLEXIBILITY AND HIGH-TEMPERATURE RESISTANCE TO BOOST MARKET

TABLE 50 SILICONE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 51 SILICONE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 52 SILICONE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 53 SILICONE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

8.5 OTHER ADHESIVE TYPES

TABLE 54 OTHER ADHESIVE TYPES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 55 OTHER ADHESIVE TYPES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 56 OTHER ADHESIVE TYPES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 57 OTHER ADHESIVE TYPES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

9 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY

9.1 INTRODUCTION

FIGURE 47 SOLVENT-BASED TECHNOLOGY TO LEAD MARKET DURING FORECAST PERIOD

TABLE 58 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 59 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 60 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (MILLION SQUARE METER)

TABLE 61 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (MILLION SQUARE METER)

9.2 SOLVENT-BASED TECHNOLOGY

9.2.1 RESISTANCE TO MOISTURE AND WEATHERING TO FUEL DEMAND

TABLE 62 SOLVENT-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 63 SOLVENT-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 64 SOLVENT-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 65 SOLVENT-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

9.3 WATER-BASED TECHNOLOGY

9.3.1 EXCELLENT SUBSTRATE BONDING STRENGTH TO DRIVE MARKET

TABLE 66 WATER-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 67 WATER-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 68 WATER-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 69 WATER-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

9.4 HOT-MELT-BASED TECHNOLOGY

9.4.1 LOW COST AND LESS ENVIRONMENTAL IMPACT TO BOOST DEMAND

TABLE 70 HOT-MELT-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 71 HOT-MELT-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 72 HOT-MELT-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 73 HOT-MELT-BASED: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

10 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL

10.1 INTRODUCTION

FIGURE 48 PAPER SEGMENT TO RECORD HIGHEST CAGR DURING FORECAST PERIOD**TABLE 74 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (USD MILLION)****TABLE 75 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (USD MILLION)****TABLE 76 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (MILLION SQUARE METER)****TABLE 77 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (MILLION SQUARE METER)****10.2 POLYPROPYLENE****10.2.1 RISING DEMAND FOR FAST-MOVING CONSUMER GOODS TO DRIVE MARKET****TABLE 78 POLYPROPYLENE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)****TABLE 79 POLYPROPYLENE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)****TABLE 80 POLYPROPYLENE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)****TABLE 81 POLYPROPYLENE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)****10.3 PAPER****10.3.1 REPULPABILITY AND ECO-FRIENDLINESS TO BOOST DEMAND****TABLE 82 PAPER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)****TABLE 83 PAPER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)****TABLE 84 PAPER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)****TABLE 85 PAPER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)****10.4 POLYVINYL CHLORIDE (PVC)****10.4.1 FLAME RETARDANCY AND ELECTRICAL INSULATION TO DRIVE MARKET****TABLE 86 POLYVINYL CHLORIDE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)****TABLE 87 POLYVINYL CHLORIDE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)****TABLE 88 POLYVINYL CHLORIDE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)**

TABLE 89 POLYVINYL CHLORIDE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

10.5 OTHERS

TABLE 90 OTHERS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 91 OTHERS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 92 OTHERS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 93 OTHERS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

11 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY

11.1 INTRODUCTION

FIGURE 49 MEDICAL & HYGIENE INDUSTRY TO LEAD MARKET DURING FORECAST PERIOD

TABLE 94 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (USD MILLION)

TABLE 95 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 96 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 97 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (MILLION SQUARE METER)

11.2 CONSUMER

11.2.1 WIDE USE IN HOME AND OFFICE DECOR TO DRIVE MARKET

TABLE 98 CONSUMER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 99 CONSUMER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 100 CONSUMER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 101 CONSUMER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

11.3 ELECTRONICS

11.3.1 INCREASING PRODUCTION OF ELECTRONIC COMPONENTS TO BOOST MARKET

TABLE 102 ELECTRONICS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET,

BY REGION, 2020–2022 (USD MILLION)

TABLE 103 ELECTRONICS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 104 ELECTRONICS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 105 ELECTRONICS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

11.4 AUTOMOTIVE

11.4.1 NEED FOR LIGHTWEIGHT HYBRID AND ELECTRIC VEHICLES TO FUEL DEMAND FOR ADHESIVE TAPES

TABLE 106 AUTOMOTIVE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 107 AUTOMOTIVE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 108 AUTOMOTIVE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 109 AUTOMOTIVE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

11.5 ELECTRICAL SYSTEM/WIRE HARNESSING

11.5.1 INSULATION AND PROTECTION OF ELECTRICAL SYSTEMS TO DRIVE MARKET

TABLE 110 ELECTRICAL SYSTEM/WIRE HARNESSING: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 111 ELECTRICAL SYSTEM/WIRE HARNESSING: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 112 ELECTRICAL SYSTEM/WIRE HARNESSING: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 113 ELECTRICAL SYSTEM/WIRE HARNESSING: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

11.6 INDUSTRIAL DISTRIBUTION

11.6.1 HIGH STRENGTH AND REPAIR PROPERTIES TO BOOST MARKET

TABLE 114 INDUSTRIAL DISTRIBUTION: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 115 INDUSTRIAL DISTRIBUTION: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 116 INDUSTRIAL DISTRIBUTION: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 117 INDUSTRIAL DISTRIBUTION: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

11.7 FLEXO, PRINTING, & PAPER

11.7.1 PRODUCT VISIBILITY AND SAFEGUARDING MERCHANDISE TO DRIVE MARKET

TABLE 118 FLEXO, PRINTING, & PAPER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 119 FLEXO, PRINTING, & PAPER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 120 FLEXO, PRINTING, & PAPER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 121 FLEXO, PRINTING, & PAPER: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

11.8 MEDICAL & HYGIENE

11.8.1 GROWTH OF HEALTHCARE INDUSTRY TO DRIVE MARKET

TABLE 122 MEDICAL & HYGIENE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 123 MEDICAL & HYGIENE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 124 MEDICAL & HYGIENE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 125 MEDICAL & HYGIENE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

11.9 PACKAGING

11.9.1 GROWTH OF E-COMMERCE INDUSTRY AND RISING DISPOSABLE INCOME TO PROPEL MARKET

TABLE 126 PACKAGING: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 127 PACKAGING: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 128 PACKAGING: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 129 PACKAGING: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

11.10 OTHER END-USE INDUSTRIES

TABLE 130 OTHER END-USE INDUSTRIES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 131 OTHER END-USE INDUSTRIES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 132 OTHER END-USE INDUSTRIES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 133 OTHER END-USE INDUSTRIES: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

12 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION

12.1 INTRODUCTION

FIGURE 50 GREATER CHINA TO REGISTER HIGHEST CAGR BETWEEN 2023 AND 2030

TABLE 134 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 135 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 136 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2020–2022 (MILLION SQUARE METER)

TABLE 137 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY REGION, 2023–2030 (MILLION SQUARE METER)

12.2 GREATER CHINA

12.2.1 RECESSION IMPACT

FIGURE 51 CHINA TO REGISTER HIGHEST CAGR BETWEEN 2023 AND 2030

TABLE 138 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 139 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, 2023–2030 (USD MILLION)

TABLE 140 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 141 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2023–2030 (MILLION SQUARE METER)

TABLE 142 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 143 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 144 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 145 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 146 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 147 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 148 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (MILLION SQUARE METER)

TABLE 149 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (MILLION SQUARE METER)

TABLE 150 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 151 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 152 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 153 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 154 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (USD MILLION)

TABLE 155 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (USD MILLION)

TABLE 156 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (MILLION SQUARE METER)

TABLE 157 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (MILLION SQUARE METER)

TABLE 158 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (USD MILLION)

TABLE 159 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 160 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 161 GREATER CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (MILLION SQUARE METER)

TABLE 162 CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 163 CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 164 CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 165 CHINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 166 TAIWAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 167 TAIWAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY

ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 168 TAIWAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 169 TAIWAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 170 HONG KONG: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 171 HONG KONG: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 172 HONG KONG: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 173 HONG KONG: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.3 NORTH AMERICA

12.3.1 RECESSION IMPACT

FIGURE 52 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET SNAPSHOT

TABLE 174 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 175 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, 2023–2030 (USD MILLION)

TABLE 176 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 177 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2023–2030 (MILLION SQUARE METER)

TABLE 178 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 179 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 180 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 181 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 182 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 183 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 184 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (MILLION SQUARE METER)

TABLE 185 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (MILLION SQUARE METER)

TABLE 186 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 187 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 188 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 189 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 190 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (USD MILLION)

TABLE 191 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (USD MILLION)

TABLE 192 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (MILLION SQUARE METER)

TABLE 193 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (MILLION SQUARE METER)

TABLE 194 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (USD MILLION)

TABLE 195 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 196 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 197 NORTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (MILLION SQUARE METER)

12.3.2 US

12.3.2.1 Rising healthcare expenditure to boost market

TABLE 198 US: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022(USD MILLION)

TABLE 199 US: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 200 US: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 201 US: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.3.3 CANADA

12.3.3.1 Growth of automotive sector to drive market

TABLE 202 CANADA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 203 CANADA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 204 CANADA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 205 CANADA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.3.4 MEXICO

12.3.4.1 Increasing demand from electrical & electronics industry to fuel market

TABLE 206 MEXICO: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 207 MEXICO: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 208 MEXICO: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 209 MEXICO: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.4 SOUTH AMERICA

12.4.1 RECESSION IMPACT

FIGURE 53 ARGENTINA TO REGISTER HIGHEST CAGR BETWEEN 2023 AND 2030

TABLE 210 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 211 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, 2023–2030 (USD MILLION)

TABLE 212 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 213 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2023–2030 (MILLION SQUARE METER)

TABLE 214 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 215 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 216 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 217 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 218 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET,

BY TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 219 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 220 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (MILLION SQUARE METER)

TABLE 221 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (MILLION SQUARE METER)

TABLE 222 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 223 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 224 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 225 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 226 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (USD MILLION)

TABLE 227 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (USD MILLION)

TABLE 228 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (MILLION SQUARE METER)

TABLE 229 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (MILLION SQUARE METER)

TABLE 230 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (USD MILLION)

TABLE 231 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 232 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 233 SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (MILLION SQUARE METER)

12.4.2 BRAZIL

12.4.2.1 Government investments in medical and automotive industries to drive market

TABLE 234 BRAZIL: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 235 BRAZIL: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 236 BRAZIL: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY

ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 237 BRAZIL: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.4.3 ARGENTINA

12.4.3.1 Increased population and improved economic conditions to drive demand

TABLE 238 ARGENTINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 239 ARGENTINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 240 ARGENTINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 241 ARGENTINA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.4.4 CHILE

12.4.4.1 Growth of electronics and automotive industries to propel market

TABLE 242 CHILE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 243 CHILE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 244 CHILE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 245 CHILE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.4.5 REST OF SOUTH AMERICA

TABLE 246 REST OF SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 247 REST OF SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 248 REST OF SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 249 REST OF SOUTH AMERICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.5 MIDDLE EAST & AFRICA

12.5.1 RECESSION IMPACT

FIGURE 54 SAUDI ARABIA TO REGISTER HIGHEST CAGR BETWEEN 2023 AND 2030

TABLE 250 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 251 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES

MARKET, 2023–2030 (USD MILLION)

TABLE 252 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 253 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2023–2030 (MILLION SQUARE METER)

TABLE 254 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (USD MILLION)

TABLE 255 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 256 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 257 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 258 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 259 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 260 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (MILLION SQUARE METER)

TABLE 261 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (MILLION SQUARE METER)

TABLE 262 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 263 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 264 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 265 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 266 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (USD MILLION)

TABLE 267 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (USD MILLION)

TABLE 268 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (MILLION SQUARE METER)

TABLE 269 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (MILLION SQUARE METER)

TABLE 270 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (USD MILLION)

TABLE 271 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 272 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 273 MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (MILLION SQUARE METER)

12.5.2 GCC COUNTRIES

12.5.2.1 Saudi Arabia

12.5.2.1.1 Increased investments in multifarious sectors to propel demand

TABLE 274 SAUDI ARABIA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 275 SAUDI ARABIA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 276 SAUDI ARABIA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 277 SAUDI ARABIA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.5.2.2 UAE

12.5.2.2.1 Growing industrial activities to drive market

TABLE 278 UAE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 279 UAE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 280 UAE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 281 UAE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.5.2.3 Rest of GCC countries

12.5.3 TURKEY

12.5.3.1 Healthcare and infrastructure spending to drive demand

TABLE 282 TURKEY: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 283 TURKEY: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 284 TURKEY: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 285 TURKEY: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY

ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)**12.5.4 SOUTH AFRICA****12.5.4.1 Production of new vehicles to drive market****TABLE 286 SOUTH AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)****TABLE 287 SOUTH AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)****TABLE 288 SOUTH AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)****TABLE 289 SOUTH AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)****12.5.5 REST OF MIDDLE EAST & AFRICA****TABLE 290 REST OF MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)****TABLE 291 REST OF MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)****TABLE 292 REST OF MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)****TABLE 293 REST OF MIDDLE EAST & AFRICA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)****12.6 EUROPE****12.6.1 RECESSION IMPACT****FIGURE 55 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET SNAPSHOT****TABLE 294 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (USD MILLION)****TABLE 295 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY 2023–2030 (USD MILLION)****TABLE 296 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (MILLION SQUARE METER)****TABLE 297 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2023–2030 (MILLION SQUARE METER)****TABLE 298 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (USD MILLION)****TABLE 299 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (USD MILLION)****TABLE 300 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (MILLION SQUARE METER)****TABLE 301 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY**

TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 302 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 303 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 304 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (MILLION SQUARE METER)

TABLE 305 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (MILLION SQUARE METER)

TABLE 306 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 307 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 308 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 309 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 310 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (USD MILLION)

TABLE 311 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (USD MILLION)

TABLE 312 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (MILLION SQUARE METER)

TABLE 313 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (MILLION SQUARE METER)

TABLE 314 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (USD MILLION)

TABLE 315 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 316 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 317 EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (MILLION SQUARE METER)

12.6.2 GERMANY

12.6.2.1 Growth of manufacturing and healthcare industries to drive demand

TABLE 318 GERMANY: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 319 GERMANY: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 320 GERMANY: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 321 GERMANY: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.6.3 UK

12.6.3.1 Rising demand from healthcare industry to fuel market

TABLE 322 UK: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 323 UK: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 324 UK: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 325 UK: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.6.4 FRANCE

12.6.4.1 Infrastructure development for Olympic games to fuel demand for adhesive tapes

TABLE 326 FRANCE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 327 FRANCE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 328 FRANCE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 329 FRANCE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.6.5 SPAIN

12.6.5.1 Rising foreign institutional investments to propel market

TABLE 330 SPAIN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 331 SPAIN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 332 SPAIN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 333 SPAIN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.6.6 POLAND

12.6.6.1 Stable financial sector and high public spending to drive market

TABLE 334 POLAND: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 335 POLAND: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 336 POLAND: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 337 POLAND: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.6.7 NETHERLANDS

12.6.7.1 Substantial investments in low-carbon infrastructure and technologies to drive market

TABLE 338 NETHERLANDS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 339 NETHERLANDS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 340 NETHERLANDS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 341 NETHERLANDS: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.6.8 REST OF EUROPE

TABLE 342 REST OF EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 343 REST OF EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 344 REST OF EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 345 REST OF EUROPE: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.7 ASIA PACIFIC

12.7.1 RECESSION IMPACT

FIGURE 56 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET SNAPSHOT

TABLE 346 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 347 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, 2023–2030 (USD MILLION)

TABLE 348 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 349 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY COUNTRY, 2023–2030 (MILLION SQUARE METER)

TABLE 350 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY

TYPE, 2020–2022 (USD MILLION)

TABLE 351 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 352 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 353 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 354 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 355 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 356 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2020–2022 (MILLION SQUARE METER)

TABLE 357 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY TECHNOLOGY, 2023–2030 (MILLION SQUARE METER)

TABLE 358 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 359 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 360 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 361 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

TABLE 362 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (USD MILLION)

TABLE 363 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (USD MILLION)

TABLE 364 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2020–2022 (MILLION SQUARE METER)

TABLE 365 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY BACKING OR CARRIER MATERIAL, 2023–2030 (MILLION SQUARE METER)

TABLE 366 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (USD MILLION)

TABLE 367 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (USD MILLION)

TABLE 368 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2020–2022 (MILLION SQUARE METER)

TABLE 369 ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2030 (MILLION SQUARE METER)

12.7.2 INDIA

12.7.2.1 Growth of packaging and automotive industries to drive market

TABLE 370 INDIA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 371 INDIA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 372 INDIA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 373 INDIA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.7.3 JAPAN

12.7.3.1 Increasing automobile production to drive market

TABLE 374 JAPAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 375 JAPAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 376 JAPAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 377 JAPAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.7.4 SOUTH KOREA

12.7.4.1 Rising construction activities to boost demand for adhesives

TABLE 378 SOUTH KOREA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 379 SOUTH KOREA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 380 SOUTH KOREA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 381 SOUTH KOREA: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.7.5 ASEAN

12.7.5.1 Increasing FDI investments to propel market

TABLE 382 ASEAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 383 ASEAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 384 ASEAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 385 ASEAN: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY

ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

12.7.6 REST OF ASIA PACIFIC

TABLE 386 REST OF ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (USD MILLION)

TABLE 387 REST OF ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (USD MILLION)

TABLE 388 REST OF ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2020–2022 (MILLION SQUARE METER)

TABLE 389 REST OF ASIA PACIFIC: PRESSURE-SENSITIVE ADHESIVE TAPES MARKET, BY ADHESIVE TYPE, 2023–2030 (MILLION SQUARE METER)

13 COMPETITIVE LANDSCAPE

13.1 KEY PLAYER STRATEGIES

13.1.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY MARKET PLAYERS (2018–2023)

TABLE 390 OVERVIEW OF STRATEGIES ADOPTED BY KEY MARKET PLAYERS (2018–2023)

13.2 MARKET SHARE ANALYSIS

FIGURE 57 MARKET SHARE ANALYSIS, 2022

TABLE 391 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: DEGREE OF COMPETITION

13.3 REVENUE ANALYSIS

FIGURE 58 REVENUE ANALYSIS OF TOP FIVE PLAYERS

13.4 MARKET RANKING ANALYSIS

FIGURE 59 MARKET RANKING ANALYSIS, 2022

13.5 COMPANY EVALUATION MATRIX

13.5.1 STARS

13.5.2 EMERGING LEADERS

13.5.3 PERVASIVE PLAYERS

13.5.4 PARTICIPANTS

FIGURE 60 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: COMPANY EVALUATION MATRIX, 2022

13.5.5 COMPANY FOOTPRINT

FIGURE 61 PRODUCT FOOTPRINT (25 COMPANIES)

TABLE 392 APPLICATION FOOTPRINT (25 COMPANIES)

TABLE 393 REGION FOOTPRINT (25 COMPANIES)

TABLE 394 COMPANY FOOTPRINT (25 COMPANIES)

13.6 START-UP/SME EVALUATION MATRIX

13.6.1 PROGRESSIVE COMPANIES

13.6.2 RESPONSIVE COMPANIES

13.6.3 DYNAMIC COMPANIES

13.6.4 STARTING BLOCKS

FIGURE 62 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: START-UP/SME EVALUATION MATRIX, 2022

13.6.5 COMPETITIVE BENCHMARKING

TABLE 395 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: KEY START-UPS/SMES

TABLE 396 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS [START-UPS/SMES]

13.7 COMPETITIVE SCENARIO AND TRENDS

13.7.1 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: DEALS, 2018–2023

TABLE 397 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: DEALS, 2018–2023

13.7.2 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: PRODUCT LAUNCHES, 2018–2023

TABLE 398 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: PRODUCT LAUNCHES, 2018–2023

13.7.3 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: OTHERS, 2018–2023

TABLE 399 PRESSURE-SENSITIVE ADHESIVE TAPES MARKET: OTHERS, 2018–2023

14 COMPANY PROFILES

(Business overview, Products/Solutions/Services offered, Recent Developments, MnM view, Right to win, Strategic choices, Weaknesses and competitive threats) *

14.1 KEY PLAYERS

14.1.1 3M

TABLE 400 3M: COMPANY OVERVIEW

FIGURE 63 3M: COMPANY SNAPSHOT

TABLE 401 3M: PRODUCT LAUNCHES

TABLE 402 3M: DEALS

14.1.2 TESA SE

TABLE 403 TESA SE: COMPANY OVERVIEW

FIGURE 64 TESA SE: COMPANY SNAPSHOT

TABLE 404 TESA SE: PRODUCT LAUNCHES

TABLE 405 TESA SE: DEALS

TABLE 406 TESA SE: OTHER DEVELOPMENTS

14.1.3 NITTO DENKO CORPORATION

TABLE 407 NITTO DENKO CORPORATION: COMPANY OVERVIEW

FIGURE 65 NITTO DENKO CORPORATION: COMPANY SNAPSHOT

TABLE 408 NITTO DENKO CORPORATION: DEALS

TABLE 409 NITTO DENKO CORPORATION: OTHER DEVELOPMENTS

14.1.4 LINTEC CORPORATION

TABLE 410 LINTEC CORPORATION: COMPANY OVERVIEW

FIGURE 66 LINTEC CORPORATION: COMPANY SNAPSHOT

14.1.5 INTERTAPE POLYMER GROUP INC.

TABLE 411 INTERTAPE POLYMER GROUP INC.: COMPANY OVERVIEW

FIGURE 67 INTERTAPE POLYMER GROUP INC.: COMPANY SNAPSHOT

TABLE 412 INTERTAPE POLYMER GROUP INC.: PRODUCT LAUNCHES

TABLE 413 INTERTAPE POLYMER GROUP INC.: OTHER DEVELOPMENTS

14.1.6 AVERY DENNISON CORPORATION

TABLE 414 AVERY DENNISON CORPORATION: COMPANY OVERVIEW

FIGURE 68 AVERY DENNISON CORPORATION: COMPANY SNAPSHOT

TABLE 415 AVERY DENNISON CORPORATION: DEALS

14.1.7 LOHMANN GMBH & CO. KG

TABLE 416 LOHMANN GMBH & CO. KG: COMPANY OVERVIEW

14.1.8 BERRY GLOBAL INC.

TABLE 417 BERRY GLOBAL INC.: COMPANY OVERVIEW

FIGURE 69 BERRY GLOBAL INC.: COMPANY SNAPSHOT

14.1.9 SCAPA GROUP PLC (SCHWEITZER-MAUDUIT INTERNATIONAL, INC.)

TABLE 418 SCAPA GROUP PLC (SCHWEITZER-MAUDUIT INTERNATIONAL, INC.):
COMPANY OVERVIEW

FIGURE 70 SCAPA GROUP PLC (SCHWEITZER-MAUDUIT INTERNATIONAL, INC.):
COMPANY SNAPSHOT

TABLE 419 SCAPA GROUP PLC (SCHWEITZER-MAUDUIT INTERNATIONAL, INC.):
DEALS

14.1.10 SAINT-GOBAIN PERFORMANCE PLASTICS

TABLE 420 SAINT-GOBAIN PERFORMANCE PLASTICS: COMPANY OVERVIEW

FIGURE 71 SAINT-GOBAIN PERFORMANCE PLASTICS: COMPANY SNAPSHOT

14.2 OTHER PLAYERS

14.2.1 NICHIBAN CO. LTD.

TABLE 421 NICHIBAN CO. LTD.: COMPANY OVERVIEW

14.2.2 SHURTAPE TECHNOLOGIES, LLC

TABLE 422 SHURTAPE TECHNOLOGIES, LLC: COMPANY OVERVIEW

14.2.3 ROGERS CORPORATION

TABLE 423 ROGERS CORPORATION: COMPANY OVERVIEW

14.2.4 GERGONNE INDUSTRIE

TABLE 424 GERGONNE INDUSTRIE: COMPANY OVERVIEW

14.2.5 ORAFOL EUROPE GMBH

TABLE 425 ORAFOL EUROPE GMBH: COMPANY OVERVIEW

14.2.6 PPI ADHESIVE PRODUCTS (C.E.) S.R.O.

TABLE 426 PPI ADHESIVE PRODUCTS (C.E.) S.R.O.: COMPANY OVERVIEW

14.2.7 AMERICAN BILTRITE INC.

TABLE 427 AMERICAN BILTRITE INC.: COMPANY OVERVIEW

14.2.8 TERAOKA SEISAKUSHO CO., LTD.

TABLE 428 TERAOKA SEISAKUSHO CO., LTD.: COMPANY OVERVIEW

14.2.9 ADVANCE TAPES INTERNATIONAL

TABLE 429 ADVANCE TAPES INTERNATIONAL: COMPANY OVERVIEW

14.2.10 CCT TAPES

TABLE 430 CCT TAPES: COMPANY OVERVIEW

14.2.11 BOLEX (SHENZHEN) ADHESIVE PRODUCTS CO., LTD.

TABLE 431 BOLEX (SHENZHEN) ADHESIVE PRODUCTS CO., LTD.: COMPANY OVERVIEW

14.2.12 AJIT INDUSTRIES

TABLE 432 AJIT INDUSTRIES: COMPANY OVERVIEW

14.2.13 SUN CHEMICAL (DIC CORPORATION)

TABLE 433 SUN CHEMICAL (DIC CORPORATION): COMPANY OVERVIEW

14.2.14 PPM INDUSTRIES SPA

TABLE 434 PPM INDUSTRIES SPA: COMPANY OVERVIEW

14.2.15 LOUIS TAPE

TABLE 435 LOUIS TAPE: COMPANY OVERVIEW

*Details on Business overview, Products/Solutions/Services offered, Recent Developments, MnM view, Right to win, Strategic choices, Weaknesses and competitive threats might not be captured in case of unlisted companies.

15 ADJACENT AND RELATED MARKETS

15.1 INTRODUCTION

15.2 STRUCTURAL ADHESIVE TAPES MARKET DEFINITION

15.2.1 STRUCTURAL ADHESIVE TAPES MARKET OVERVIEW

15.2.2 STRUCTURAL ADHESIVE TAPES MARKET ANALYSIS, BY RESIN TYPE

TABLE 436 STRUCTURAL ADHESIVE TAPES MARKET, BY RESIN TYPE, 2019–2022 (MILLION SQUARE METER)

TABLE 437 STRUCTURAL ADHESIVE TAPES MARKET, BY RESIN TYPE, 2023–2028 (MILLION SQUARE METER)

TABLE 438 STRUCTURAL ADHESIVE TAPES MARKET, BY RESIN TYPE, 2019–2022 (USD MILLION)

TABLE 439 STRUCTURAL ADHESIVE TAPES MARKET, BY RESIN TYPE, 2023–2028 (USD MILLION)

15.2.3 STRUCTURAL ADHESIVE TAPES MARKET ANALYSIS, BY BACKING MATERIAL

TABLE 440 STRUCTURAL ADHESIVE TAPES MARKET, BY BACKING MATERIAL, 2019–2022 (MILLION SQUARE METER)

TABLE 441 STRUCTURAL ADHESIVE TAPES MARKET, BY BACKING MATERIAL, 2023–2028 (MILLION SQUARE METER)

TABLE 442 STRUCTURAL ADHESIVE TAPES MARKET, BY BACKING MATERIAL, 2019–2022 (USD MILLION)

TABLE 443 STRUCTURAL ADHESIVE TAPES MARKET, BY BACKING MATERIAL, 2023–2028 (USD MILLION)

15.2.4 STRUCTURAL ADHESIVE TAPES MARKET ANALYSIS, BY END-USE INDUSTRY

TABLE 444 STRUCTURAL ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2019–2022 (MILLION SQUARE METER)

TABLE 445 STRUCTURAL ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2028 (MILLION SQUARE METER)

TABLE 446 STRUCTURAL ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2019–2022 (USD MILLION)

TABLE 447 STRUCTURAL ADHESIVE TAPES MARKET, BY END-USE INDUSTRY, 2023–2028 (USD MILLION)

15.2.5 STRUCTURAL ADHESIVE TAPES MARKET ANALYSIS, BY REGION

TABLE 448 STRUCTURAL ADHESIVE TAPES MARKET, BY REGION, 2019–2022 (MILLION SQUARE METER)

TABLE 449 STRUCTURAL ADHESIVE TAPES MARKET, BY REGION, 2023–2028 (MILLION SQUARE METER)

TABLE 450 STRUCTURAL ADHESIVE TAPES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 451 STRUCTURAL ADHESIVE TAPES MARKET, BY REGION, 2023–2028 (USD MILLION)

16 APPENDIX

16.1 DISCUSSION GUIDE

16.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

16.3 CUSTOMIZATION OPTIONS

16.4 RELATED REPORTS

16.5 AUTHOR DETAILS

I would like to order

Product name: Pressure Sensitive Adhesive Tapes Market by Type, Technology (Water-Based, Solvent-Based, Hot-Melt), Adhesive Type (Acrylic, Rubber, Silicone), Backing or Carrier Material (Plastic, Paper, Foam), End-Use Industry, and Region - Global Forecast to 2030

Product link: <https://marketpublishers.com/r/PEC28EC2BADEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PEC28EC2BADEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970