

Prepared Food Equipment Market by Type (Pre-processing, Processing, Packaging), Application (Snack & Savory Products, Meat & seafood Products), Mode of Operation (Automatic, Semi-automatic, Manual), and Region - Global Forecast to 2026

<https://marketpublishers.com/r/P876649C9CAEN.html>

Date: December 2020

Pages: 219

Price: US\$ 4,950.00 (Single User License)

ID: P876649C9CAEN

Abstracts

The global prepared food equipment market is estimated to be valued at USD 10.4 billion in 2020 and is projected to reach USD 15.1 billion by 2026, recording a CAGR of 6.4%. Factors such as the changing food preferences, increase in the global food trade, lifestyle change, and the stringent regulations for import or export of food products is driving the growth of the prepared food equipment market.

“The processing segment is projected to be the largest segment, by type, in the prepared food equipment market during the forecast period.”

Processing is an essential step for the conversion of any raw food to an eatable form. With the increasing demand for different food tastes such as ready-to-eat, on-the-go, and convenience foods, manufacturers are investing in prepared food equipment. The growing trend of consuming savory & snack products among younger consumers also fuels the market for prepared food equipment.

“The snacks & savory products segment is projected to account for the largest market during the forecast period.”

Snacks & savory products are very popular among the younger generation. It is also consumed as an evening food in various countries. The rising health awareness among consumers and the consequent shift toward consuming healthy food products have led manufacturers to innovate products and solutions that can cater to consumers' health

objectives and requirements in this food segment.

“The automatic segment is projected to grow at the highest CAGR during the forecast period.”

The automatic segment is projected to grow at the highest CAGR during the forecast period. The automated equipment reduces the cost of labor and production time, thus increasing production efficiency. These factors drive the market for automated prepared food equipment.

“The North America market is estimated to account for the largest market share due to the demand for bakery equipment exports.”

North American has consumers who are willing to adopt tastes for different cuisines, and therefore there is growth for prepared foods like snacks, bakery, and prepared meals. The presence of various companies in this region creates more growth in the prepared food equipment market. The automation industry's growth and application of automation in foods like ready-to-eat food and on-the-go food products drives the demand for prepared food equipment market.

Break-up of Primaries

By Company Type: Supply-side -57%, Demand side - 43%

By Designation: CXOs - 29%, Managers - 21%, and Executives - 50%

By Region: North America - 34%, Asia Pacific - 16%, Europe - 37%, Rest of the World (RoW)** -13%

** RoW includes South Africa, Middle East and Rest in Africa.

Leading players profiled in this report

GEA Group (Germany),

Alfa Laval (Sweden),

JBT Corporation (US),

SPX FLOW (US),

B?hler (Switzerland),

Tetra Laval (Switzerland),

Dover Corporation (US),

Robert Bosch (Germany),

Krones (Germany),

Middleby Corporation (US),

Marel (Iceland),

IMA Group (Italy),

Multivac (Germany),

Ali Group (Italy)

Lyco Manufacturing, Inc (US),

Heat and Control, Inc. (US),

BigTem Makine (Turkey),

Hup Sheng Machinery & Industry (Malaysia)

Sumpot (China),

Hosokawa Alpine (Bayern).

Research Coverage

This report segments the prepared food equipment market based on type, application,

Prepared Food Equipment Market by Type (Pre-processing, Processing, Packaging), Application (Snack & Savory Pr...

mode of operation and region. In terms of insights, this research report focuses on various levels of analyses—competitive landscape, end-use analysis, and company profiles—which together comprise and discuss the basic views on the emerging & high-growth segments of the prepared food equipment market, the high-growth regions, countries, government initiatives, market disruption, drivers, restraints, opportunities, and challenges.

Reasons to buy this report

To get a comprehensive overview of the prepared food equipment market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions in which the prepared food equipment market is flourishing

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

FIGURE 1 PREPARED FOOD EQUIPMENT MARKET SEGMENTATION

FIGURE 2 PREPARED FOOD EQUIPMENT MARKET: REGIONAL SCOPE

1.4 PERIODIZATION CONSIDERED

1.5 CURRENCY CONSIDERED

TABLE 1 USD EXCHANGE RATES, 2017–2019

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 PREPARED FOOD EQUIPMENT MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key Data from Secondary Sources

2.1.2 PRIMARY DATA

2.1.2.1 Key Data from Primary Sources

2.1.2.2 Breakdown of Primaries

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 4 DATA TRIANGULATION METHODOLOGY

2.4 ASSUMPTIONS FOR THE STUDY

2.5 LIMITATIONS OF THE STUDY

2.6 MARKET SCENARIOS CONSIDERED FOR THE IMPACT OF COVID-19

2.6.1 SCENARIO-BASED MODELLING

2.7 COVID-19 HEALTH ASSESSMENT

FIGURE 5 COVID-19: THE GLOBAL PROPAGATION

FIGURE 6 COVID-19 PROPAGATION: SELECT COUNTRIES

2.8 COVID-19 ECONOMIC ASSESSMENT

FIGURE 7 REVISED GROSS DOMESTIC PRODUCT FORECASTS FOR SELECT G20 COUNTRIES IN 2020

2.8.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT
FIGURE 8 CRITERIA IMPACTING THE GLOBAL ECONOMY
FIGURE 9 SCENARIOS IN TERMS OF RECOVERY OF THE GLOBAL ECONOMY

3 EXECUTIVE SUMMARY

FIGURE 10 PREPARED FOOD EQUIPMENT MARKET, BY TYPE, 2020 VS. 2026 (VALUE)
FIGURE 11 PREPARED FOOD EQUIPMENT MARKET, BY MODE OF OPERATION, 2020 VS. 2026 (USD MILLION)
FIGURE 12 PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2020 VS. 2026 (USD MILLION)
FIGURE 13 PREPARED FOOD EQUIPMENT MARKET, BY REGION

4 PREMIUM INSIGHTS

4.1 BRIEF OVERVIEW OF THE PREPARED FOOD EQUIPMENT MARKET
FIGURE 14 RISING DEMAND FOR CONVENIENCE FOOD PRODUCTS DRIVES THE MARKET FOR PREPARED FOOD EQUIPMENT
4.2 NORTH AMERICA: PREPARED FOOD EQUIPMENT MARKET, BY TYPE AND COUNTRY
FIGURE 15 PROCESSING WAS THE LARGEST SEGMENT IN THE NORTH AMERICAN PREPARED FOOD EQUIPMENT MARKET
4.3 PREPARED FOOD EQUIPMENT MARKET, BY MODE OF OPERATION
FIGURE 16 SEMI-AUTOMATIC SEGMENT ESTIMATED TO DOMINATE THE ASIA PACIFIC MARKET IN 2020
4.4 PREPARED FOOD EQUIPMENT MARKET, BY APPLICATION
FIGURE 17 SNACK & SAVORY PRODUCTS SEGMENT IS PROJECTED TO DOMINATE THE PREPARED FOOD EQUIPMENT MARKET, 2020 VS. 2026
4.5 PREPARED FOOD EQUIPMENT MARKET, BY REGION
FIGURE 18 NORTH AMERICA ACCOUNTED FOR THE LARGEST SHARE OF THE GLOBAL PREPARED FOOD EQUIPMENT MARKET

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
FIGURE 19 PREPARED FOOD EQUIPMENT: MARKET DYNAMICS
5.2.1 DRIVERS

5.2.1.1 Rise in income to drive the demand for prepared & convenience foods

FIGURE 20 RISE IN INCOME TO DRIVE THE DEMAND FOR PREPARED FOOD, SUBSEQUENTLY DRIVING THE EQUIPMENT BUSINESS GLOBALLY

5.2.1.2 Focus of food manufacturers on production efficiency, processing time, and quality of food products

5.2.1.3 Growth of the retail industry in Asia Pacific

FIGURE 21 INDIA: IMPORTS OF BULK, INTERMEDIATE, CONSUMER-ORIENTED, AND AGRICULTURE-RELATED PRODUCTS

5.2.1.4 Internet penetration rate

5.2.1.5 Technological advancements in automation

5.2.2 RESTRAINTS

5.2.2.1 Rise in capital expenditure, production, and maintenance costs with advanced techniques and associated equipment

5.2.2.2 Increase in the demand for minimally processed, healthier organic food products

FIGURE 22 US: ORGANIC FOOD RETAIL SALES, 2013–2019 (USD BILLION)

5.2.2.3 High capital investment

5.2.3 OPPORTUNITIES

5.2.3.1 Demand for advanced machinery with high productivity and efficiency

5.2.3.2 Increase in investments in R&D in food processing equipment

5.2.3.3 Larger consumer base in Asia Pacific countries and changes in food preferences in the region

TABLE 2 GDP GROWTH OF EMERGING COUNTRIES/REGIONS, 2018–2019

5.2.4 CHALLENGES

5.2.4.1 Infrastructural challenges in developing countries

5.3 IMPACT OF COVID-19 ON THE MARKET DYNAMICS

5.3.1 COVID-19 WILL BOOST THE SALES OF PREPARED FOOD PRODUCTS WITH HEALTHY AND PREMIUM POSITIONING

5.3.2 COVID-19 WILL POSITIVELY IMPACT THE SALES OF EQUIPMENT WITH HIGH HYGIENE STANDARDS

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

FIGURE 23 VALUE CHAIN ANALYSIS OF THE PREPARED FOOD EQUIPMENT MARKET

6.3 YC-YCC SHIFT

FIGURE 24 PREPARED FOOD EQUIPMENT MARKET: YC-YCC SHIFT

6.4 TECHNOLOGY ANALYSIS

6.5 CASE STUDIES

6.5.1 CONVENIENCE FOOD – INTEGRATED ASSEMBLY LINE

6.5.2 MODIFIED ATMOSPHERE PACKAGING – MONITORING AND CONTROL

6.6 ECOSYSTEM MAP

FIGURE 25 PREPARED FOOD EQUIPMENT: ECOSYSTEM VIEW

FIGURE 26 PREPARED FOOD EQUIPMENT: MARKET MAP

7 PREPARED FOOD EQUIPMENT MARKET, BY TYPE

7.1 INTRODUCTION

TABLE 3 KEY OPERATIONS CONDUCTED IN THE PROCESSING OF PREPARED FOOD

FIGURE 27 PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2020 VS. 2026 (USD MILLION)

TABLE 4 PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

7.1.1 COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET, BY TYPE (2018–2021)

7.1.1.1 Realistic Scenario

TABLE 5 REALISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2021 (USD MILLION)

7.1.1.2 Optimistic Scenario

TABLE 6 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2021 (USD MILLION)

7.1.1.3 Pessimistic Scenario

TABLE 7 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2021 (USD MILLION)

7.2 PRE-PROCESSING

7.2.1 COMBINATION OF MANUAL AND AUTOMATED EQUIPMENT IN PRE-PROCESSING TO BOOST GROWTH IN ASIA PACIFIC

TABLE 8 PRE-PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

7.2.2 CLEANING, SORTING & GRADING

7.2.3 PEELING & CUTTING

7.2.4 OTHERS

7.3 PROCESSING

7.3.1 PROCESSING ENABLES THE AVAILABILITY OF FOOD PRODUCTS THROUGHOUT THE YEAR

TABLE 9 PROCESSING EQUIPMENT MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

7.3.2 MECHANICAL PROCESSING

7.3.3 HEAT PROCESSING

7.3.4 OTHERS

7.4 PACKAGING

7.4.1 GOOD PACKAGING HELPS IN ENHANCING THE MARKETABILITY OF THE FOOD PRODUCT

TABLE 10 PACKAGING EQUIPMENT MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

7.4.2 PRIMARY PACKAGING

7.4.3 SECONDARY PACKAGING

7.4.4 OTHERS

8 PREPARED FOOD EQUIPMENT MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 28 PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2020 VS. 2026 (USD MILLION)

TABLE 11 PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

8.1.1 COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET, BY APPLICATION (2018–2021)

8.1.1.1 Realistic Scenario

TABLE 12 REALISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

8.1.1.2 Optimistic Scenario

TABLE 13 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

8.1.1.3 Pessimistic Scenario

TABLE 14 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

8.2 SNACKS & SAVORY PRODUCTS

8.2.1 SNACKS & SAVORY PRODUCTS ARE PACKED ADEQUATELY AS THEY HAVE A SHORT SHELF LIFE

TABLE 15 SNACK & SAVORY PRODUCTS MARKET SIZE, BY REGION, 2018-2026 (USD MILLION)

8.3 PREPARED MEALS

8.3.1 CHANGES IN CONSUMPTION PATTERNS HAVE RESULTED IN THE

GROWTH OF FRESH, TASTY, AND NUTRITIOUS FOOD

TABLE 16 PREPARED MEALS MARKET SIZE, BY REGION, 2018-2026 (USD MILLION)

8.4 DAIRY & REFRIGERATED PRODUCTS

8.4.1 VARIOUS OPTIONS IN DAIRY PRODUCTS APPEAL TO THE CONSUMERS, ENCOURAGING THE GROWTH OF AUTOMATED EQUIPMENT

TABLE 17 DAIRY & REFRIGERATED PRODUCTS MARKET SIZE, BY REGION, 2018-2026 (USD MILLION)

8.5 BAKERY & CONFECTIONERY PRODUCTS

8.5.1 EXPORT OF HIGH-QUALITY BAKERY PRODUCTS FROM THE US AND EUROPE GIVES SCOPE FOR HIGH PRODUCTION EQUIPMENT

TABLE 18 BAKERY & CONFECTIONERY PRODUCTS MARKET SIZE, BY REGION, 2018-2026 (USD MILLION)

8.6 MEAT & SEAFOOD PRODUCTS

8.6.1 PACKAGING OF SEAFOOD AND MEAT PRODUCTS INCREASES ITS SHELF LIFE AND ENSURES FOOD SAFETY

TABLE 19 MEAT & SEAFOOD PRODUCTS MARKET SIZE, BY REGION, 2018-2026 (USD MILLION)

8.7 SAUCES, DRESSINGS & CONDIMENTS

8.7.1 THE WORLDWIDE POPULARITY OF INTERNATIONAL CUISINES IS FUELING THE GROWTH OF SAUCES, DRESSINGS & CONDIMENTS

TABLE 20 SAUCES, DRESSINGS & CONDIMENTS MARKET SIZE, BY REGION, 2018-2026 (USD MILLION)

9 PREPARED FOOD EQUIPMENT MARKET, BY MODE OF OPERATION

9.1 INTRODUCTION

FIGURE 29 PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2020 VS. 2026 (USD MILLION)

TABLE 21 PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

9.1.1 COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET, BY MODE OF OPERATION (2018–2021)

9.1.1.1 Realistic Scenario

TABLE 22 REALISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2021 (USD MILLION)

9.1.1.2 Optimistic Scenario

TABLE 23 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2021 (USD MILLION)

9.1.1.3 Pessimistic Scenario

TABLE 24 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2021 (USD MILLION)

9.2 AUTOMATIC

9.2.1 IN DEVELOPED COUNTRIES, AUTOMATED MACHINES HAVE GAINED PACE IN THE PACKAGING INDUSTRY

TABLE 25 AUTOMATIC PREPARED FOOD EQUIPMENT MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

9.3 SEMI-AUTOMATIC

9.3.1 SEMI-AUTOMATED MACHINES ARE MAJORLY USED BY SMALL- AND MEDIUM-SCALE COMPANIES

TABLE 26 SEMI-AUTOMATIC PREPARED FOOD EQUIPMENT MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

9.4 MANUAL

9.4.1 MANUALLY OPERATED EQUIPMENT ARE GENERALLY USED BY COMPANIES WITH LACK OF INVESTMENTS

TABLE 27 MANUAL PREPARED FOOD EQUIPMENT MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

10 PREPARED FOOD EQUIPMENT MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 30 INDIA IS PROJECTED TO RECORD THE HIGHEST CAGR IN THE PREPARED FOOD EQUIPMENT MARKET FROM 2020 TO 2026

TABLE 28 PREPARED FOOD EQUIPMENT MARKET SIZE, BY REGION, 2018–2026 (USD MILLION)

10.1.1 COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET, BY REGION (2018–2021)

10.1.1.1 Realistic Scenario

TABLE 29 REALISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY REGION, 2018–2021 (USD MILLION)

10.1.1.2 Optimistic Scenario

TABLE 30 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY REGION, 2018–2021 (USD MILLION)

10.1.1.3 Pessimistic Scenario

TABLE 31 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE PREPARED FOOD EQUIPMENT MARKET SIZE, BY REGION, 2018–2021 (USD MILLION)

10.2 NORTH AMERICA

FIGURE 31 NORTH AMERICA: MARKET SNAPSHOT

TABLE 32 NORTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY COUNTRY, 2018–2026 (USD MILLION)

TABLE 33 NORTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 34 NORTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PRE-PROCESSING, BY TYPE, 2018–2026 (USD MILLION)

TABLE 35 NORTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PROCESSING, BY TYPE, 2018–2026 (USD MILLION)

TABLE 36 NORTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PACKAGING, BY TYPE, 2018–2026 (USD MILLION)

TABLE 37 NORTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

TABLE 38 NORTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.2.1 US

10.2.1.1 The growing bakery industry paves the way for blenders, grinders & mixers

TABLE 39 US: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 40 US: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

TABLE 41 US: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.2.2 CANADA

10.2.2.1 The growing immigration drives the growth of the prepared food market

TABLE 42 CANADA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 43 CANADA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

TABLE 44 CANADA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.2.3 MEXICO

10.2.3.1 Increase in disposable income presents an opportunity for healthier food and convenient bakery options

TABLE 45 MEXICO: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 46 MEXICO: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

TABLE 47 MEXICO: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.3 EUROPE

FIGURE 32 EUROPE: MARKET SNAPSHOT

TABLE 48 EUROPE: PREPARED FOOD EQUIPMENT MARKET SIZE, BY COUNTRY, 2018-2026 (USD MILLION)

TABLE 49 EUROPE: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 50 EUROPE: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PRE-PROCESSING, BY TYPE, 2018-2026 (USD MILLION)

TABLE 51 EUROPE: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PROCESSING, BY TYPE, 2018-2026 (USD MILLION)

TABLE 52 EUROPE: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PACKAGING, BY TYPE, 2018-2026 (USD MILLION)

TABLE 53 EUROPE: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 54 EUROPE: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.3.1 GERMANY

10.3.1.1 Preference of consumers for convenient and ready meals over conventional eating is driving the market

TABLE 55 GERMANY: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 56 GERMANY: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 57 GERMANY: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.3.2 FRANCE

10.3.2.1 The popularity of French cuisines among consumers makes it a destination for FDI

TABLE 58 FRANCE: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 59 FRANCE: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 60 FRANCE: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.3.3 UK

10.3.3.1 Unavailability of labor creates a scope for the adoption of automated equipment

TABLE 61 UK: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 62 UK: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 63 UK: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.3.4 ITALY

10.3.4.1 Variety of food applications maximizes the commercial opportunities for prepared food equipment

TABLE 64 ITALY: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 65 ITALY: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 66 ITALY: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.3.5 SPAIN

10.3.5.1 The increasing demand for beef and meat products for exports is encouraging the growth of the food processing sector

TABLE 67 SPAIN: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 68 SPAIN: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 69 SPAIN: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.3.6 POLAND

10.3.6.1 Increase in mobile platforms offering fast food is driving the market for processed food.

TABLE 70 POLAND: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 71 POLAND: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 72 POLAND: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.3.7 REST OF EUROPE

10.3.7.1 Availability of processing equipment at reasonable prices is paving the way for the food market

TABLE 73 REST OF EUROPE: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 74 REST OF EUROPE: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 75 REST OF EUROPE: PREPARED FOOD EQUIPMENT MARKET SIZE, BY

APPLICATION, 2018-2026 (USD MILLION)

10.4 ASIA PACIFIC

FIGURE 33 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 76 ASIA PACIFIC: PREPARED FOOD EQUIPMENT MARKET SIZE, BY COUNTRY, 2018–2026 (USD MILLION)

TABLE 77 ASIA PACIFIC: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 78 ASIA PACIFIC: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PRE-PROCESSING, BY TYPE, 2018–2026 (USD MILLION)

TABLE 79 ASIA PACIFIC: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PROCESSING, BY TYPE, 2018–2026 (USD MILLION)

TABLE 80 ASIA PACIFIC: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PACKAGING, BY TYPE, 2018–2026 (USD MILLION)

TABLE 81 ASIA PACIFIC: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

TABLE 82 ASIA PACIFIC: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.4.1 CHINA

10.4.1.1 International players are focusing on the development of innovative equipment for processed food

TABLE 83 CHINA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 84 CHINA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

TABLE 85 CHINA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.4.2 INDIA

10.4.2.1 Busy lifestyles have led to the demand for convenience food products

TABLE 86 INDIA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 87 INDIA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

TABLE 88 INDIA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.4.3 JAPAN

10.4.3.1 Advanced technology has paved the way for automated systems

TABLE 89 JAPAN: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 90 JAPAN: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF

OPERATION, 2018–2026 (USD MILLION)

TABLE 91 JAPAN: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.4.4 SOUTH KOREA

10.4.4.1 Food safety has created a concern to manufacture or import quality food
TABLE 92 SOUTH KOREA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 93 SOUTH KOREA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

TABLE 94 SOUTH KOREA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.4.5 AUSTRALIA & NEW ZEALAND

10.4.5.1 Supermarkets and in-store bakeries have compelled consumers to buy ready-to-eat foods

TABLE 95 ANZ: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 96 ANZ: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

TABLE 97 ANZ: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.4.6 REST OF ASIA PACIFIC

10.4.6.1 Growing tourism drives the market for international cuisines, thereby fueling the food market

TABLE 98 REST OF ASIA PACIFIC: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 99 REST OF ASIA PACIFIC: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018–2026 (USD MILLION)

TABLE 100 REST OF ASIA PACIFIC: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018–2026 (USD MILLION)

10.5 SOUTH AMERICA

TABLE 101 SOUTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY COUNTRY, 2018–2026 (USD MILLION)

TABLE 102 SOUTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018–2026 (USD MILLION)

TABLE 103 SOUTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PRE-PROCESSING, BY TYPE, 2018–2026 (USD MILLION)

TABLE 104 SOUTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PROCESSING, BY TYPE, 2018–2026 (USD MILLION)

TABLE 105 SOUTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE FOR

PACKAGING, BY TYPE, 2018-2026 (USD MILLION)

TABLE 106 SOUTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 107 SOUTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.5.1 BRAZIL

10.5.1.1 Leading brands have increased the options for bakery products

TABLE 108 BRAZIL: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 109 BRAZIL: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 110 BRAZIL: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.5.2 ARGENTINA

10.5.2.1 The evolving food industry has resulted in technological advancements to improve the performance of prepared food equipment

TABLE 111 ARGENTINA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 112 ARGENTINA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 113 ARGENTINA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.5.3 REST OF SOUTH AMERICA

10.5.3.1 Industrialization in these countries has presented opportunities for the growth of the prepared food equipment market

TABLE 114 REST OF SOUTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 115 REST OF SOUTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 116 REST OF SOUTH AMERICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

10.6 REST OF THE WORLD (ROW)

TABLE 117 ROW: PREPARED FOOD EQUIPMENT MARKET SIZE, BY COUNTRY/REGION, 2018-2026 (USD MILLION)

TABLE 118 ROW: PREPARED FOOD EQUIPMENT MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 119 ROW: PREPARED FOOD EQUIPMENT MARKET SIZE FOR PRE-PROCESSING, BY TYPE, 2018-2026 (USD MILLION)

TABLE 120 ROW: PREPARED FOOD EQUIPMENT MARKET SIZE FOR

PROCESSING, BY TYPE, 2018-2026 (USD MILLION)

TABLE 121 ROW: PREPARED FOOD EQUIPMENT MARKET SIZE FOR
PACKAGING, BY TYPE, 2018-2026 (USD MILLION)

TABLE 122 ROW: PREPARED FOOD EQUIPMENT MARKET SIZE, BY MODE OF
OPERATION, 2018-2026 (USD MILLION)

TABLE 123 ROW: PREPARED FOOD EQUIPMENT MARKET SIZE, BY
APPLICATION, 2018-2026 (USD MILLION)

10.6.1 MIDDLE EAST

10.6.1.1 The increased demand for processed red meat types has fueled the growth
of meat processing equipment

TABLE 124 MIDDLE EAST: PREPARED FOOD EQUIPMENT MARKET SIZE, BY
TYPE, 2018-2026 (USD MILLION)

TABLE 125 MIDDLE EAST: PREPARED FOOD EQUIPMENT MARKET SIZE, BY
MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 126 MIDDLE EAST: PREPARED FOOD EQUIPMENT MARKET SIZE, BY
APPLICATION, 2018-2026 (USD MILLION)

10.6.2 SOUTH AFRICA

10.6.2.1 Increase in pre-packaged cheese and margarine to push the growth of the
dairy industry

TABLE 127 SOUTH AFRICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY
TYPE, 2018-2026 (USD MILLION)

TABLE 128 SOUTH AFRICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY
MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 129 SOUTH AFRICA: PREPARED FOOD EQUIPMENT MARKET SIZE, BY
APPLICATION, 2018-2026 (USD MILLION)

10.6.3 OTHER COUNTRIES IN AFRICA

10.6.3.1 Demand for food products, such as beef and red meat, rich in protein gives
scope for potential investors

TABLE 130 OTHER COUNTRIES IN AFRICA: PREPARED FOOD EQUIPMENT
MARKET SIZE, BY TYPE, 2018-2026 (USD MILLION)

TABLE 131 OTHER COUNTRIES IN AFRICA: PREPARED FOOD EQUIPMENT
MARKET SIZE, BY MODE OF OPERATION, 2018-2026 (USD MILLION)

TABLE 132 OTHER COUNTRIES IN AFRICA: PREPARED FOOD EQUIPMENT
MARKET SIZE, BY APPLICATION, 2018-2026 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 MARKET EVALUATION FRAMEWORK

FIGURE 34 MARKET EVALUATION FRAMEWORK, 2017-2020

11.2 COVID-19-SPECIFIC COMPANY RESPONSE

11.3 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2019

FIGURE 35 KEY PLAYERS DOMINATED THE PREPARED FOOD EQUIPMENT MARKET IN 2019

11.4 COMPANY EVALUATION MATRIX: DEFINITIONS & METHODOLOGY, 2019 (OVERALL MARKET)

11.4.1 STARS

11.4.2 EMERGING LEADERS

11.4.3 PERVASIVE PLAYERS

11.4.4 PARTICIPANTS

FIGURE 36 GLOBAL PREPARED FOOD EQUIPMENT MARKET: COMPANY EVALUATION MATRIX, 2019 (OVERALL MARKET)

11.5 COMPETITIVE LEADERSHIP MAPPING (STARTUPS AND SMES)

11.5.1 PROGRESSIVE COMPANIES

11.5.2 STARTING BLOCKS

11.5.3 RESPONSIVE COMPANIES

11.5.4 DYNAMIC COMPANIES

FIGURE 37 PREPARED FOOD EQUIPMENT MARKET: COMPETITIVE LEADERSHIP MAPPING FOR OTHER PLAYERS, 2019 (STARTUPS/SMES)

TABLE 133 PREPARED FOOD EQUIPMENT MARKET: COMPANY APPLICATION FOOTPRINT

11.6 COMPETITIVE SCENARIO

11.6.1 NEW PRODUCT LAUNCHES

TABLE 134 NEW PRODUCT LAUNCHES, 2017–2020

11.6.2 DEALS

TABLE 135 DEALS, 2017–2019

11.6.3 OTHERS

TABLE 136 OTHERS, 2017–2020

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business overview, Products offered, Recent Developments, SWOT analysis, MNM view)*

12.1.1 GEA GROUP

FIGURE 38 GEA GROUP: COMPANY SNAPSHOT

12.1.2 ALFA LAVAL

FIGURE 39 ALFA LAVAL: COMPANY SNAPSHOTS

12.1.3 JBT CORPORATION

FIGURE 40 JBT CORPORATION: COMPANY SNAPSHOT**12.1.4 SPX FLOW****FIGURE 41 SPX FLOW: COMPANY SNAPSHOT****12.1.5 B?HLER****FIGURE 42 B?HLER: COMPANY SNAPSHOT****12.1.6 TETRA LAVAL****FIGURE 43 TETRA LAVAL: COMPANY SNAPSHOT****12.1.7 DOVER CORPORATION****FIGURE 44 DOVER CORPORATION: COMPANY SNAPSHOT****12.1.8 ROBERT BOSCH****FIGURE 45 ROBERT BOSCH: COMPANY SNAPSHOT****12.1.9 KRONES****FIGURE 46 KRONES: COMPANY SNAPSHOT****12.1.10 MIDDLEBY CORPORATION****FIGURE 47 MIDDLEBY CORPORATION: COMPANY SNAPSHOT****12.2 STARTUPS/SMES****12.2.1 MAREL****FIGURE 48 MAREL: COMPANY SNAPSHOT****12.2.2 IMA GROUP****FIGURE 49 IMA GROUP: COMPANY SNAPSHOT****12.2.3 MULTIVAC****12.2.4 ALI GROUP****12.2.5 LYCO MANUFACTURING, INC.****12.2.6 HEAT AND CONTROL, INC.****12.2.7 BIGTEM MAKINE****12.2.8 HUP SHENG MACHINERY & INDUSTRY****12.2.9 SUMPOT****12.2.10 HOSOKAWA ALPINE**

*Details on Business overview, Products offered, Recent Developments, SWOT analysis, MNM view might not be captured in case of unlisted companies.

13 APPENDIX**13.1 DISCUSSION GUIDE****13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL****13.3 AVAILABLE CUSTOMIZATIONS****13.4 KEY PRIMARY INSIGHTS****13.5 RELATED REPORTS****13.6 AUTHOR DETAILS**

I would like to order

Product name: Prepared Food Equipment Market by Type (Pre-processing, Processing, Packaging), Application (Snack & Savory Products, Meat & seafood Products), Mode of Operation (Automatic, Semi-automatic, Manual), and Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/P876649C9CAEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P876649C9CAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970