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# Precipitated Silica Market by Application (Rubber, Food, Plastics, Battery Seperator, Others), End-Use Industry (Automobile, Cosmetics, ELectronics, Agriculture), Grade (Rubber, Food, Industrial, Cosmetic), and Region - Global Forecast to 2030

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## Abstracts

The global precipitated silica market is projected to grow from USD 4.20 billion in 2024 to USD 5.90 billion by 2030, at a CAGR of 5.8% from 2024 to 2030. One of the significant drivers of the precipitated silica is a growing automotive market. The development of the automotive sector has highly influenced the global market of precipitated silicas. Increased automobile production, especially in developing regions, raises demand for high-performance tires, requiring enhancing parameters in a wide application such as fuel efficiency, grip, and, most importantly, low rolling resistance often demanded of today's new eco-friendly tires. These enhanced parameters include all important criteria for making an important ingredient in tire manufacturing-product precipitated silica. The manufacture of low rolling-resistance or “green” tires is increasing rapidly, and these green tires contain more precipitated silica than normal tires. The increasing demand for green tires mainly from sustainability drivers and the regulatory push for reduced CO2 emissions is further boosting the precipitated silica market. Moreover, the automotive sector is also focused on improving tire performance and durability; hence, the demand for precipitated silica is projected to continue strengthening, thus contributing significantly to the overall growth of the market.

“By application, the rubber segment is estimated to be the largest segment of the precipitated silica market from 2024 to 2030.”

The rubber segment recorded to be the largest segment in the global precipitated silica market due to its extensive use in tire manufacturing, industrial rubber products, and

footwear. Due to the rising demand for high-performance, fuel-efficient, and eco-friendly tires, precipitated silica is swiftly being adopted as a reinforcing filler to replace carbon black. The regulations encouraging low rolling resistance and reduced CO? emissions have further hastened the shift to silica-based green tires, particularly in Europe, North America, and Asia-Pacific. Besides, the demand has received further impetus from the growing automotive sector attributed to rising vehicle production and the EV boom. On top of this, industrial rubber applications for hoses, belts, and seals have been heavily relying on precipitated silica for enhancing durability and flexibility.

“By grade, rubber grade is estimated to be the largest segment of the precipitated silica market from 2024 to 2030 by CAGR.”

Due to its extensive use in tire manufacturing and industrial rubber application, the rubber grade segment is estimated to be the largest in global precipitated silica market. Precipitated silica is an important reinforcing filler that imparts strength and durability for better performance of rubber products and is thus an important ingredient in tires that are fuel-efficient and high-performance. With the growth of the automotive industry, more specifically in the EV market, came the demand for low rolling resistance tires, which favor fuel efficiency and CO? emission reductions. Furthermore, increased stringent environmental regulations promoting eco-friendly and sustainable materials have pushed tire manufacturers to replace carbon black with precipitated silica in green tires. Beyond automotive tires, industrial rubber goods, conveyor belts, seals, and footwear soles also use silica, improving flexibility and wear resistance. With rising infrastructure development and industrialization, the rubber grade segment is, in the coming years, set to dominate the market.

“The Asia Pacific region's precipitated silica market is projected to have the highest share in 2024.”

Strong manufacturing bases across the region, rapid industrialization, and high demand across key end-use industries are some of the major factors for the Asia-Pacific region dominating the precipitated silica market. Nations like China, India, and Japan are leading in automotive production and thus the demand for precipitated silica, in tires, for the augmentation of fuel efficiency and durability. In addition, the region's pharmaceuticals as well as personal care and the food industry is growing, where silica is being used as anti-caking, thickening, and reinforcing agents. Additionally, low-cost labor, availability of raw materials, and favorable government policies have transformed the Asia-Pacific region into an energetic silica capital of the world. Tightening emission norms have evidently contributed to the increased market activity resulting from the growing popularity of eco-friendly and high-performance vehicle tires.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 40%, Tier 2 – 20%, and Tier 3 – 40%

By Designation: C-level Executives – 10%, Directors – 70%, and Others – 20%

By Region: North America – 20%, Europe –20%, Asia Pacific – 45%, South America -10%, and Middle East & Asia -5%

The precipitated silica report is dominated by players such as

Evonik Industries AG (Germany), QEMETICA (Poland), Solvay (Belgium), Madhu Silica Pvt. Ltd. (India), Oriental Silicas Corporation (Taiwan), W.R. Grace & Co (Peru), Tosoh Silica Corporation (Japan), Tata Chemicals Ltd. (India), Anten Chemical Co., Ltd. (China), PQ Corporation (US), IQE Group (Spain), Glassven C.A. (Venezuela), Supersil Chemicals (I) Pvt. Ltd. (India), MLA Group (India), Fuji Silysia Chemical Limited (Japan), and others.

Research Coverage:

The report defines, segments, and projects the precipitated silica market size based on Grade, Process, Application, End-Use Industry and Region. It strategically profiles the key players and comprehensively analyzes their market share and core competencies. It also tracks and analyzes competitive developments, such as expansions, agreements, and acquisitions undertaken by them in the market.

Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants by providing them with the closest approximations of revenue numbers of the precipitated silica market and its segments. This report is also expected to help stakeholder businesses and the market's competitive landscape better, gain insights to improve the position of their companies, and make suitable go-to-market strategies. It also enables stakeholders to understand the market's pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Increasing demand from rubber and tire industries and expansion in cosmetics and personal care industry), restraints (Environmental and regulatory challenges, health and safety concerns), opportunities (Increasing demand for processed and packaged foods and expansion in electric vehicle (EV) industry), and challenges (Volatility in raw material supply and competition from substitutes) influencing the growth of the precipitated silica market.

New Product and Innovation: The report includes detailed analysis of latest products of precipitated silica (Circular Silica, Rice Husk Ash-derived Silica, ULTRASIL 7800 GR) and innovations (Processing and Characterization of EPDM Rubber/Silica Compound, New Dolomitization Process Linked to High Silica Concentration)

Market Development: Comprehensive information about lucrative markets – the report analyses

The precipitated silica market is across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped

geographies, recent developments, and investments in the precipitated silica market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service

offerings of leading players Evonik Industries AG (Germany), QEMETICA (Poland), Solvay (Belgium), Madhu Silica Pvt. Ltd. (India), Oriental Silicas Corporation (Taiwan), W.R. Grace & Co (Peru), Tosoh Silica Corporation (Japan), Tata Chemicals Ltd. (India), Anten Chemical Co., Ltd. (China), PQ Corporation (US), IQE Group (Spain), Glassven C.A. (Venezuela), Supersil Chemicals (I) Pvt. Ltd. (India), MLA Group (India), Fuji Silysia Chemical Limited (Japan) are among the key players leading the market through their innovative offerings, enhanced production capacities, and efficient distribution channels.

## Contents

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**6 PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY**

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info@marketpublishers.com

TABLE 45 PRECIPITATED SILICA MARKET FOR BATTERY SEPARATOR, BY REGION,

**2021–2023 (USD MILLION)**

TABLE 46 PRECIPITATED SILICA MARKET FOR BATTERY SEPARATOR, BY REGION,

**2024–2030 (USD MILLION)**

TABLE 47 PRECIPITATED SILICA MARKET FOR ANIMAL AND POULTRY, BY REGION,

**2021–2023 (KILOTON)**

TABLE 48 PRECIPITATED SILICA MARKET FOR ANIMAL AND POULTRY, BY REGION,

**2024–2030 (KILOTON)**

TABLE 49 PRECIPITATED SILICA MARKET FOR ANIMAL AND POULTRY, BY REGION,

**2021–2023 (USD MILLION)**

TABLE 50 PRECIPITATED SILICA MARKET FOR ANIMAL AND POULTRY, BY REGION,

**2024–2030 (USD MILLION)**

TABLE 51 PRECIPITATED SILICA MARKET FOR PESTICIDES, BY REGION,

**2021–2023 (KILOTON)**

TABLE 52 PRECIPITATED SILICA MARKET FOR PESTICIDES, BY REGION,

**2024–2030 (KILOTON)**

TABLE 53 PRECIPITATED SILICA MARKET FOR PESTICIDES, BY REGION,

+357 96 030922
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**2021–2023 (USD MILLION)**

TABLE 54 PRECIPITATED SILICA MARKET FOR PESTICIDES, BY REGION,

**2024–2030 (USD MILLION)**

TABLE 55 PRECIPITATED SILICA MARKET FOR PLASTICS, BY REGION, 2021–2023 (KILOTON)

TABLE 56 PRECIPITATED SILICA MARKET FOR PLASTICS, BY REGION, 2024–2030 (KILOTON)

TABLE 57 PRECIPITATED SILICA MARKET FOR PLASTICS, BY REGION,

**2021–2023 (USD MILLION)**

TABLE 58 PRECIPITATED SILICA MARKET FOR PLASTICS, BY REGION,

**2024–2030 (USD MILLION)**

TABLE 59 PRECIPITATED SILICA MARKET FOR PAPER & TEXTILE, BY REGION,

**2021–2023 (KILOTON)**

TABLE 60 PRECIPITATED SILICA MARKET FOR PAPER & TEXTILE, BY REGION,

**2024–2030 (KILOTON)**

TABLE 61 PRECIPITATED SILICA MARKET FOR PAPER & TEXTILE, BY REGION,

**2021–2023 (USD MILLION)**

TABLE 62 PRECIPITATED SILICA MARKET FOR PAPER & TEXTILE, BY REGION,

**2024–2030 (USD MILLION)**

TABLE 63 PRECIPITATED SILICA MARKET FOR OTHER APPLICATIONS, BY REGION,

**2021–2023 (KILOTON)**

+357 96 030922
info@marketpublishers.com

TABLE 64 PRECIPITATED SILICA MARKET FOR OTHER APPLICATIONS, BY REGION,

**2024–2030 (KILOTON)**

TABLE 65 PRECIPITATED SILICA MARKET FOR OTHER APPLICATIONS, BY REGION,

**2021–2023 (USD MILLION)**

TABLE 66 PRECIPITATED SILICA MARKET FOR OTHER APPLICATIONS, BY REGION,

**2024–2030 (USD MILLION)**

TABLE 67 PRECIPITATED SILICA MARKET, BY GRADE, 2021–2023 (KILOTON)
TABLE 68 PRECIPITATED SILICA MARKET, BY GRADE, 2024–2030 (KILOTON)
TABLE 69 PRECIPITATED SILICA MARKET, BY REGION, 2021–2023 (USD MILLION)
TABLE 70 PRECIPITATED SILICA MARKET, BY REGION, 2024–2030 (USD MILLION)
TABLE 71 PRECIPITATED SILICA MARKET, BY REGION, 2021–2023 (KILOTON)
TABLE 72 PRECIPITATED SILICA MARKET, BY REGION, 2024–2030 (KILOTON)
TABLE 73 ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY COUNTRY,

**2021–2023 (KILOTON)**

TABLE 74 ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY COUNTRY,

**2024–2030 (KILOTON)**

TABLE 75 ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY COUNTRY,

**2021–2023 (USD MILLION)**

TABLE 76 ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY COUNTRY,

**2024–2030 (USD MILLION)**

TABLE 77 ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY END-USE

INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 78 ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 79 ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 80 ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 81 ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 82 ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 83 CHINA: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 84 CHINA: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 85 CHINA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 86 CHINA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 87 CHINA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 88 CHINA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 89 INDIA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 90 INDIA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 91 INDIA: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 92 INDIA: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 93 INDIA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 94 INDIA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 95 JAPAN: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 96 JAPAN: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 97 JAPAN: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 98 JAPAN: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 99 JAPAN: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

+357 96 030922
info@marketpublishers.com

**2021–2023 (KILOTON)**

TABLE 100 JAPAN: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 101 SOUTH KOREA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 102 SOUTH KOREA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 103 SOUTH KOREA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 104 SOUTH KOREA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 105 SOUTH KOREA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 106 SOUTH KOREA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 107 AUSTRALIA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 108 AUSTRALIA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 109 AUSTRALIA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 110 AUSTRALIA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 111 AUSTRALIA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 112 AUSTRALIA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 113 THAILAND: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 114 THAILAND: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 115 THAILAND: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 116 THAILAND: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 117 THAILAND: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

+357 96 030922
info@marketpublishers.com

TABLE 118 THAILAND: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 119 REST OF ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 120 REST OF ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 121 REST OF ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 122 REST OF ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 123 REST OF ASIA PACIFIC PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY, 2021–2023 (KILOTON)
TABLE 124 REST OF ASIA PACIFIC: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY, 2024–2030 (KILOTON)
TABLE 125 EUROPE: PRECIPITATED SILICA MARKET, BY COUNTRY, 2021–2023 (KILOTON)
TABLE 126 EUROPE: PRECIPITATED SILICA MARKET, BY COUNTRY, 2024–2030 (KILOTON)
TABLE 127 EUROPE: PRECIPITATED SILICA MARKET, BY COUNTRY,

**2021–2023 (USD MILLION)**

TABLE 128 EUROPE: PRECIPITATED SILICA MARKET, BY COUNTRY,

+357 96 030922
info@marketpublishers.com

**2024–2030 (USD MILLION)**

TABLE 129 EUROPE: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 130 EUROPE: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 131 EUROPE: PRECIPITATED SILICA MARKET, BY APPLICATION,
2021–2023 (KILOTON)
TABLE 132 EUROPE: PRECIPITATED SILICA MARKET, BY APPLICATION,
2024–2030 (KILOTON)
TABLE 133 EUROPE: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 134 EUROPE: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 135 GERMANY: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 136 GERMANY: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 137 GERMANY: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 138 GERMANY: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 139 GERMANY: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

+357 96 030922
info@marketpublishers.com

**2021–2023 (KILOTON)**

TABLE 140 GERMANY: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 141 UK: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (USD MILLION)
TABLE 142 UK: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (USD MILLION)
TABLE 143 UK: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 144 UK: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 145 UK: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 146 UK: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 147 FRANCE: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 148 FRANCE: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 149 FRANCE: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 150 FRANCE: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 151 FRANCE: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

+357 96 030922
info@marketpublishers.com

TABLE 152 FRANCE: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 153 ITALY: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 154 ITALY: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 155 ITALY: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 156 ITALY: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 157 ITALY: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 158 ITALY: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 159 SPAIN: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 160 SPAIN: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 161 SPAIN: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 162 SPAIN: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 163 SPAIN: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 164 SPAIN: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 165 REST OF EUROPE: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 166 REST OF EUROPE: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 167 REST OF EUROPE: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 168 REST OF EUROPE: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 169 REST OF EUROPE: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 170 REST OF EUROPE: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 171 NORTH AMERICA: PRECIPITATED SILICA MARKET, BY COUNTRY,

**2021–2023 (KILOTON)**

+357 96 030922
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+357 96 030922
info@marketpublishers.com

(USD MILLION)
TABLE 182 US: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (USD MILLION)
TABLE 183 US: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 184 US: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 185 US: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 186 US: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 187 CANADA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 188 CANADA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 189 CANADA: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 190 CANADA: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 191 CANADA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 192 CANADA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 193 MEXICO: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 194 MEXICO: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 195 MEXICO: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 196 MEXICO: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 197 MEXICO: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 198 MEXICO: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 199 MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY COUNTRY,

**2021–2023 (KILOTON)**

TABLE 200 MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY COUNTRY,

**2024–2030 (KILOTON)**

TABLE 201 MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY COUNTRY,

**2021–2023 (USD MILLION)**

TABLE 202 MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY COUNTRY,

**2024–2030 (USD MILLION)**

TABLE 203 MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY, 2021–2023 (KILOTON)
TABLE 204 MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY END-

USE INDUSTRY, 2024–2030 (KILOTON)
TABLE 205 MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 206 MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 207 MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 208 MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 209 SAUDI ARABIA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 210 SAUDI ARABIA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 211 SAUDI ARABIA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 212 SAUDI ARABIA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 213 SAUDI ARABIA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 214 SAUDI ARABIA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 215 UAE: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (USD MILLION)
TABLE 216 UAE: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (USD MILLION)
TABLE 217 UAE: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 218 UAE: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 219 UAE: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 220 UAE: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 221 REST OF GCC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 222 REST OF GCC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 223 REST OF GCC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 224 REST OF GCC: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 225 REST OF GCC: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 226 REST OF GCC: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 227 SOUTH AFRICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 228 SOUTH AFRICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 229 SOUTH AFRICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 230 SOUTH AFRICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 231 SOUTH AFRICA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 232 SOUTH AFRICA: PRECIPITATED SILICA MARKET, END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 233 REST OF MIDDLE EAST & AFRICA: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (USD MILLION)

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TABLE 246 SOUTH AMERICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 247 SOUTH AMERICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 248 SOUTH AMERICA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 249 BRAZIL: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 250 BRAZIL: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 251 BRAZIL: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 252 BRAZIL: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 253 BRAZIL: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 254 BRAZIL: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 255 ARGENTINA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 256 ARGENTINA: PRECIPITATED SILICA MARKET, BY APPLICATION,

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**2024–2030 (USD MILLION)**

TABLE 257 ARGENTINA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (KILOTON)**

TABLE 258 ARGENTINA: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (KILOTON)**

TABLE 259 ARGENTINA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 260 ARGENTINA: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

TABLE 261 CHILE: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2021–2023 (USD MILLION)**

TABLE 262 CHILE: PRECIPITATED SILICA MARKET, BY APPLICATION,

**2024–2030 (USD MILLION)**

TABLE 263 CHILE: PRECIPITATED SILICA MARKET, BY APPLICATION, 2021–2023 (KILOTON)
TABLE 264 CHILE: PRECIPITATED SILICA MARKET, BY APPLICATION, 2024–2030 (KILOTON)
TABLE 265 CHILE: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2021–2023 (KILOTON)**

TABLE 266 CHILE: PRECIPITATED SILICA MARKET, BY END-USE INDUSTRY,

**2024–2030 (KILOTON)**

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