

# Prebiotic Ingredients Market with Covid-19 Impact by Type (Oligosaccharides, Inulin, & Polydextrose), Application (Food & Beverage, Dietary Supplements, & Animal Feed), Source, Brand, Functionality, Bacterial Activity and Region - Global Forecast to 2027

<https://marketpublishers.com/r/PF8F0AC74D8EN.html>

Date: March 2022

Pages: 262

Price: US\$ 4,950.00 (Single User License)

ID: PF8F0AC74D8EN

## Abstracts

The global market for prebiotic ingredients is estimated at USD 6.3 Billion in 2022; it is projected to grow at a CAGR of 11.7% to reach USD 10.9 Billion by 2027. Awareness about prebiotics has gained popularity in recent years, stimulating scientific as well as industrial interest.

Wide uses of prebiotics as nutraceutical ingredients and increased awareness; these two points has acted as major drivers for the growth of this market. While the high R&D cost and stringent regulations by the government have acted as a challenge and restrain to the market. In recent years, the trend for prebiotics has been incorporating these ingredients in food and beverage items. Thus, making the food and beverage segment the largest one in 2022.

The Food & Beverages segment, by application, is projected to observe the fastest growth in the prebiotic ingredients market throughout the forecasted period

Prebiotic ingredients can be easily incorporated into daily diets through dairy, bakery, meat, cereal, and confectionery foods; they do not change the texture or taste of these products when used as an additional ingredient. The regular consumption of prebiotics increases immunity & reduces risks of certain diseases and conditions such as diarrhea, osteoporosis, obesity, cardiovascular diseases, and colon cancer.

The inulin segment by type is estimated to account for the largest market share in the prebiotic ingredients market

Inulin & fructooligosaccharides (FOS) are used in low-fat dairy and bakery & confectionery products such as yogurt, low-sugar ice cream, low-fat dairy desserts, fresh cheeses, milk beverages, creams, and dips to improve texture and taste. Inulin is used as a fat replacer, while FOS is used as a sugar replacer with an extra stabilizing effect on mousse emulsions. Inulin is considered an excellent product with the added advantage of its organoleptic properties, providing considerable benefits through its fibrous characteristics.

The roots, by source segment is projected to attain the fastest market growth in prebiotic ingredients over the forecast period.

Roots such as raw chicory root (*cichorium intybus*), jicama root (*pachyrhizus erosus*), Jerusalem artichoke root (*helianthus tuberosus*), black salsify root (*scorzonera hispanica*), Andean yacon root (*smallanthus sonchifolius*), and burdock root (*arctium lappa*) have prebiotic content. Raw chicory root contains maximum prebiotic fiber, that is, inulin, among all other roots. Chicory roots have also been linked to curing pulmonary diseases or tuberculosis, cancer, cough, and wounds. It is sometimes also used as a coffee substitute.

#### Break-up of Primaries

By Ingredient Manufacturer: Managers: 50%, Junior level employees: 20%, Director: 30%

By Designation: Managers: 30%, CXOs : 26%, and Executives: 44%

By Country: US: 20%, UK: 20%, India: 55%, China: 5%

#### Leading players profiled in this report

Beneo (Germany)

ADM (US)

DuPont (US)

Friesland Campina (Netherlands)

Ingredion (US)

Samyang Corp (South Korea)

Nexira (France)

Beghin Meiji (France)

Tate & Lyle (UK)

Yakult (Japan)

Kerry PLC (Ireland)

Fonterra Ltd (New Zealand)

Royal Cosun (Netherlands)

Roquette Freres (France)

Cosucra Groupe Warcoing SA (Belgium)

## Research Coverage

This report segments the prebiotic ingredients market on the basis of application, source, type, and region, brand and functionality. In terms of insights, this research report focuses on various levels of analyses—competitive landscape, end-use analysis, and company profiles—which together comprise and discuss the basic views on the emerging & high-growth segments of the prebiotic ingredients market, the high-growth regions, countries, government initiatives, market disruption, drivers, restraints, opportunities, and challenges.

## Reasons to buy this report

To get a comprehensive overview of the prebiotic ingredients market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions, in which the prebiotic ingredients market is flourishing

## Contents

### 1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

FIGURE 1 MARKET SEGMENTATION

1.3.1 INCLUSIONS AND EXCLUSIONS

1.3.2 REGIONS COVERED

1.3.3 PERIODIZATION CONSIDERED

1.4 CURRENCY CONSIDERED

TABLE 1 USD EXCHANGE RATES CONSIDERED, 2018–2021

1.5 VOLUME UNITS CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.7.1 PREBIOTIC INGREDIENTS MARKET – GLOBAL FORECAST TO 2027

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 PREBIOTIC INGREDIENTS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.2 MARKET GROWTH ASSUMPTIONS FOR STUDY

2.2.1 PRIMARY DATA

2.2.1.1 Key data from primary sources

2.2.1.2 Breakdown of primaries

2.3 MARKET SIZE ESTIMATION

2.3.1 BOTTOM-UP APPROACH

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.4 MARKET SAND MARKETS ANALYSIS DATA TRIANGULATION

FIGURE 5 DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS & LIMITATIONS

2.5.1 ASSUMPTIONS

2.5.2 LIMITATIONS

2.6 MARKET SCENARIOS CONSIDERED FOR COVID-19 IMPACT

#### 2.6.1 SCENARIO-BASED MODELLING

#### 2.7 COVID-19 HEALTH ASSESSMENT

FIGURE 6 COVID-19: THE GLOBAL PROPAGATION

FIGURE 7 COVID-19 PROPAGATION: SELECT COUNTRIES

#### 2.8 COVID-19 ECONOMIC ASSESSMENT

FIGURE 8 REVISED GDP FORECASTS FOR SELECT G20 COUNTRIES IN 2020

##### 2.8.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT

FIGURE 9 CRITERIA IMPACTING THE GLOBAL ECONOMY

FIGURE 10 SCENARIOS IN TERMS OF RECOVERY OF THE GLOBAL ECONOMY

### 3 EXECUTIVE SUMMARY

TABLE 2 PREBIOTIC INGREDIENTS MARKET SNAPSHOT, 2022 VS. 2027

FIGURE 11 IMPACT OF COVID-19 ON PREBIOTIC INGREDIENTS MARKET SIZE, BY SCENARIO, 2021–2022 (USD BILLION)

FIGURE 12 PREBIOTIC INGREDIENTS MARKET SIZE, BY TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 13 PREBIOTIC INGREDIENTS MARKET SIZE, BY APPLICATION, 2022 VS. 2027 (USD MILLION)

FIGURE 14 PREBIOTIC INGREDIENTS MARKET SIZE, BY SOURCE, 2022 VS. 2027 (USD MILLION)

FIGURE 15 PREBIOTIC INGREDIENTS MARKET SHARE (VALUE), BY REGION, 2021

### 4 PREMIUM INSIGHTS

#### 4.1 ATTRACTIVE OPPORTUNITIES IN PREBIOTIC INGREDIENTS MARKET

FIGURE 16 GROWING CONCERN AROUND GUT HEALTH AND IMMUNITY TO SUPPORT MARKET GROWTH

#### 4.2 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY TYPE & COUNTRY

FIGURE 17 INULIN AND CHINA TO ACCOUNT FOR LARGEST SHARES IN ASIA PACIFIC MARKET IN 2022

#### 4.3 PREBIOTIC INGREDIENTS MARKET, BY TYPE

FIGURE 18 INULIN TO DOMINATE PREBIOTIC INGREDIENTS MARKET DURING FORECAST PERIOD

#### 4.4 PREBIOTIC INGREDIENTS MARKET, BY APPLICATION & REGION

FIGURE 19 FOOD & BEVERAGE SEGMENT TO DOMINATE EUROPEAN MARKET DURING FORECAST PERIOD

#### 4.5 PREBIOTIC INGREDIENTS MARKET, BY SOURCE

FIGURE 20 ROOTS SEGMENT TO DOMINATE PREBIOTIC INGREDIENTS MARKET DURING FORECAST PERIOD

4.6 PREBIOTIC INGREDIENTS: MAJOR REGIONAL SUBMARKETS

FIGURE 21 INDIA TO BE FASTEST-GROWING COUNTRY IN PREBIOTIC INGREDIENTS MARKET DURING FORECAST PERIOD

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 22 PREBIOTIC INGREDIENTS MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing awareness among consumers regarding health and wellness

FIGURE 23 FACTORS IMPACTING SHOPPING (%) BETWEEN 2010-2020

FIGURE 24 ADULT OBESITY RATES IN KEY COUNTRIES, 2017

5.2.1.2 Healthiness determines what to eat in low and lower middle income countries

FIGURE 25 FACTORS IMPACTING CHOICE OF FOODS, GLOBALLY (%) IN 2019

5.2.2 RESTRAINTS

5.2.2.1 High manufacturing and R&D cost

5.2.2.2 Stringent trade regulations

5.2.3 OPPORTUNITIES

5.2.3.1 Rapid increase in research activities for various applications of prebiotics

5.2.3.2 Growth in demand for prebiotic ingredients in China, India, and Brazil

5.2.4 CHALLENGES

5.2.4.1 Low awareness regarding difference between probiotics and prebiotic

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS (YC-YCC SHIFT)

FIGURE 26 REVENUE SHIFT FOR PREBIOTIC INGREDIENTS MARKET

5.4 IMPACT OF COVID-19 ON MARKET DYNAMICS

5.4.1 COVID-19 TO BOOST DEMAND FOR PREBIOTIC PRODUCTS

5.5 PRICING ANALYSIS

5.5.1 AVERAGE SELLING PRICES OF KEY PLAYERS, BY TYPE

FIGURE 27 AVERAGE SELLING PRICES OF KEY PLAYERS FOR PREBIOTIC INGREDIENT TYPES

TABLE 3 AVERAGE SELLING PRICES OF KEY PLAYERS FOR PREBIOTIC INGREDIENTS TYPES (USD/TON)

5.5.2 AVERAGE SELLING PRICE TREND

5.5.3 MAJOR PLAYERS OFFERING NEW PRODUCTS

5.6 MACROECONOMIC INDICATORS

- 5.6.1 DEVELOPMENT IN RETAIL INDUSTRY
- 5.6.2 RISE IN DUAL-INCOME HOUSEHOLDS
- 5.7 VALUE CHAIN ANALYSIS
- FIGURE 28 PREBIOTIC INGREDIENTS MARKET: VALUE CHAIN
- 5.7.1 SOURCING OF RAW MATERIALS
- 5.7.2 PRODUCTION & PROCESSING
- 5.7.3 DISTRIBUTION, MARKETING, AND SALES
- 5.8 MARKET ECOSYSTEM
- FIGURE 29 PREBIOTIC FOOD INGREDIENTS: MARKET MAP
- 5.8.1 DEMAND SIDE
  - 5.8.1.1 Prebiotic Ingredient Manufacturers
- 5.8.2 SUPPLY SIDE
- TABLE 4 PREBIOTIC INGREDIENTS MARKET: ECOSYSTEM
- 5.9 TECHNOLOGY ANALYSIS
- 5.9.1 SSMB TECHNOLOGY FOR SEPARATION
- 5.9.2 PREBIOTIC INGREDIENTS AND COENCAPSULATION
- 5.10 PATENT ANALYSIS
- FIGURE 30 TOP APPLICANTS FOR PREBIOTIC INGREDIENTS PATENTS
- FIGURE 31 TOP 10 INVENTORS FOR THE PREBIOTIC INGREDIENTS
- TABLE 5 KEY PATENTS PERTAINING TO PREBIOTIC INGREDIENTS, 2019–2021
- 5.11 TRADE ANALYSIS
- TABLE 6 EXPORT VALUE OF INULIN FOR KEY COUNTRIES, 2020 (USD MILLION)
- TABLE 7 IMPORT VALUE OF INULIN FOR KEY COUNTRIES, 2020 (USD MILLION)
- 5.12 KEY CONFERENCES & EVENTS IN 2022-2023
- TABLE 8 PREBIOTIC INGREDIENTS MARKET: DETAILED LIST OF CONFERENCES & EVENTS
- 5.13 TARIFF & REGULATORY LANDSCAPE
  - 5.13.1 INTRODUCTION
- TABLE 9 INULIN AS DIETARY FIBER TO BE ACCEPTED IN FOLLOWING EUROPEAN COUNTRIES
- 5.14 JAPAN
- 5.15 CANADA
- TABLE 10 LIST OF ACCEPTED DIETARY FIBERS BY CANADIAN REGULATORY AUTHORITIES & THEIR SOURCES
- 5.16 US
- TABLE 11 LIST OF FDA-APPROVED PREBIOTIC INGREDIENTS
- 5.17 EUROPEAN UNION
- 5.18 AUSTRALIA & NEW ZEALAND
- 5.19 SOUTH KOREA



## 5.20 INDIA

TABLE 12 SCHEDULE – XI OF FOOD SAFETY AND STANDARDS REGULATIONS, 2015, FOR LIST OF APPROVED PREBIOTIC INGREDIENTS

5.20.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

## 5.21 PORTER'S FIVE FORCES ANALYSIS

TABLE 16 PREBIOTIC INGREDIENTS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.21.1 INTENSITY OF COMPETITIVE RIVALRY

5.21.2 BARGAINING POWER OF SUPPLIERS

5.21.3 BARGAINING POWER OF BUYERS

5.21.4 THREAT OF NEW ENTRANTS

5.21.5 THREAT OF SUBSTITUTES

## 5.22 KEY STAKEHOLDERS & BUYING CRITERIA

5.22.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 32 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE APPLICATIONS

TABLE 17 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE APPLICATIONS (%)

5.22.2 BUYING CRITERIA

FIGURE 33 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

TABLE 18 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

## 5.23 CASE STUDY

TABLE 19 ENSURING SUSTAINABILITY BY LAUNCHING ORGANIC INGREDIENTS IN US

TABLE 20 RISING CONSUMER DEMAND FOR SYNBIOTICS

# 6 PREBIOTIC INGREDIENTS MARKET, BY TYPE

## 6.1 INTRODUCTION

FIGURE 34 PREBIOTIC INGREDIENTS MARKET SIZE, BY TYPE, 2022 VS. 2021 (USD MILLION)

TABLE 21 PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD

MILLION)

TABLE 22 PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 23 PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (KT)

TABLE 24 PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (KT)

6.1.1 COVID-19 IMPACT ON PREBIOTIC INGREDIENTS MARKET, BY TYPE

6.1.1.1 Optimistic Scenario

TABLE 25 OPTIMISTIC SCENARIO: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2019–2022 (USD MILLION)

6.1.1.2 Realistic Scenario

TABLE 26 REALISTIC SCENARIO: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2019–2022 (USD MILLION)

6.1.1.3 Pessimistic Scenario

TABLE 27 PESSIMISTIC SCENARIO: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2019–2022 (USD MILLION)

6.2 OLIGOSACCHARIDES

6.2.1 MOS

6.2.2 GOS

6.2.3 FOS

TABLE 28 OLIGOSACCHARIDES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 29 OLIGOSACCHARIDES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 30 OLIGOSACCHARIDES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 31 OLIGOSACCHARIDES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

6.3 INULIN

TABLE 32 INULIN: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 33 INULIN: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 34 INULIN: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 35 INULIN: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

6.4 POLYDEXTROSE

TABLE 36 POLYDEXTROSE: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 37 POLYDEXTROSE: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 38 POLYDEXTROSE: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 39 POLYDEXTROSE: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

#### 6.5 OTHER TYPES

TABLE 40 OTHER TYPES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 41 OTHER TYPES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 42 OTHER TYPES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 43 OTHER TYPES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

## 7 PREBIOTIC INGREDIENTS MARKET, BY APPLICATION

### 7.1 INTRODUCTION

FIGURE 35 PREBIOTIC INGREDIENTS MARKET SIZE, BY APPLICATION, 2022 VS. 2027 (USD MILLION)

TABLE 44 PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 45 PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 46 PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (KT)

TABLE 47 PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (KT)

7.1.1 COVID-19 IMPACT ON PREBIOTIC INGREDIENTS MARKET, BY APPLICATION

#### 7.1.1.1 Optimistic Scenario

TABLE 48 OPTIMISTIC SCENARIO: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

#### 7.1.1.2 Realistic Scenario

TABLE 49 REALISTIC SCENARIO: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

#### 7.1.1.3 Pessimistic Scenario

TABLE 50 PESSIMISTIC SCENARIO: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2019–2022 (USD MILLION)

### 7.2 FOOD & BEVERAGE

TABLE 51 FOOD & BEVERAGE: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 52 FOOD & BEVERAGE: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 53 FOOD & BEVERAGE: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 54 FOOD & BEVERAGE: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

### 7.3 DIETARY SUPPLEMENTS

TABLE 55 DIETARY SUPPLEMENTS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 56 DIETARY SUPPLEMENTS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 57 DIETARY SUPPLEMENTS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 58 DIETARY SUPPLEMENTS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

### 7.4 ANIMAL FEED

TABLE 59 ANIMAL FEED: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 60 ANIMAL FEED: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 61 ANIMAL FEED: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 62 ANIMAL FEED: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

## 8 PREBIOTIC INGREDIENTS MARKET, BY SOURCE

### 8.1 INTRODUCTION

FIGURE 36 PREBIOTIC INGREDIENTS MARKET SIZE, BY SOURCE, 2022 VS. 2027 (USD MILLION)

TABLE 63 PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 64 PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

TABLE 65 PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (KT)

TABLE 66 PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (KT)

#### 8.1.1 COVID-19 IMPACT ON PREBIOTIC INGREDIENTS MARKET, BY SOURCE

#### 8.1.1.1 Optimistic Scenario

TABLE 67 OPTIMISTIC SCENARIO: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2019–2022 (USD MILLION)

#### 8.1.1.2 Realistic Scenario

TABLE 68 REALISTIC SCENARIO: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2019–2022 (USD MILLION)

#### 8.1.1.3 Pessimistic Scenario

TABLE 69 PESSIMISTIC SCENARIO: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2019–2022 (USD MILLION)

### 8.2 ROOTS

TABLE 70 ROOTS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 71 ROOTS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 72 ROOTS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 73 ROOTS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

### 8.3 GRAINS

TABLE 74 GRAINS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 75 GRAINS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 76 GRAINS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 77 GRAINS: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

### 8.4 VEGETABLES

TABLE 78 VEGETABLES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 79 VEGETABLES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 80 VEGETABLES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 81 VEGETABLES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

### 8.5 OTHER SOURCES

TABLE 82 OTHER SOURCES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 83 OTHER SOURCES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 84 OTHER SOURCES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 85 OTHER SOURCES: PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

## **9 PREBIOTIC INGREDIENTS MARKET, BY BRAND**

9.1 INTRODUCTION

9.2 ORAFTI HPX

9.3 OSMOVID

9.4 FIBERSOL-2

9.5 NUTRAFLORA

9.6 DOMO VIVINAL GOS

9.7 FIBREGUM

9.8 STA-LITE

9.9 OLIGOMATE

## **10 PREBIOTIC INGREDIENTS MARKET, BY FUNCTIONALITY**

10.1 INTRODUCTION

10.1.1 GUT HEALTH

10.1.2 CARDIOVASCULAR HEALTH

10.1.3 BONE HEALTH

10.1.4 IMMUNITY

10.1.5 WEIGHT MANAGEMENT

10.1.6 COVID-19 IMPACT ON PREBIOTIC INGREDIENTS MARKET, BY FUNCTIONALITY

## **11 PREBIOTIC INGREDIENTS MARKET, BY BACTERIAL ACTIVITY**

11.1 INTRODUCTION

11.1.1 BIFIDOBACTERIA

11.1.2 LACTIC ACID BACTERIA

11.1.3 OTHERS

11.1.4 COVID-19 IMPACT ON PREBIOTIC INGREDIENTS MARKET, BY BACTERIAL ACTIVITY

## 12 PREBIOTIC INGREDIENTS MARKET, BY REGION

### 12.1 INTRODUCTION

FIGURE 37 GEOGRAPHICAL SNAPSHOT (2022–2027): ASIAN COUNTRIES TO GROW AT HIGHEST RATE IN PREBIOTIC INGREDIENTS MARKET

TABLE 86 PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 87 PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 88 PREBIOTIC INGREDIENTS MARKET, BY REGION, 2017–2021 (KT)

TABLE 89 PREBIOTIC INGREDIENTS MARKET, BY REGION, 2022–2027 (KT)

### 12.2 NORTH AMERICA

TABLE 90 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 91 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 92 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (KT)

TABLE 93 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (KT)

TABLE 94 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 95 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 96 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (KT)

TABLE 97 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (KT)

TABLE 98 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 99 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 100 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (KT)

TABLE 101 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (KT)

TABLE 102 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 103 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE,

2022–2027 (USD MILLION)

TABLE 104 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (KT)

TABLE 105 NORTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (KT)

#### 12.2.1 US

12.2.1.1 Increase in health awareness to drive prebiotic ingredients market growth

TABLE 106 US: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 107 US: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 108 US: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 109 US: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 110 US: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 111 US: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.2.2 CANADA

12.2.2.1 Strategic efforts to boost prebiotics by government to enhance market growth in Canada

TABLE 112 CANADA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 113 CANADA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 114 CANADA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 115 CANADA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 116 CANADA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 117 CANADA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.2.3 MEXICO

12.2.3.1 High consumer awareness and interest in gut health to create opportunities for prebiotics

TABLE 118 MEXICO: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)



TABLE 119 MEXICO: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027  
(USD MILLION)

TABLE 120 MEXICO: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2017–2021 (USD MILLION)

TABLE 121 MEXICO: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2022–2027 (USD MILLION)

TABLE 122 MEXICO: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021  
(USD MILLION)

TABLE 123 MEXICO: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027  
(USD MILLION)

### 12.3 EUROPE

FIGURE 38 EUROPEAN PREBIOTIC INGREDIENTS MARKET SNAPSHOT:  
UK TO BE A GLOBAL LEADER DURING FORECAST PERIOD

TABLE 124 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY,  
2017–2021 (USD MILLION)

TABLE 125 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY,  
2022–2027 (USD MILLION)

TABLE 126 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY,  
2017–2021 (KT)

TABLE 127 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY,  
2022–2027 (KT)

TABLE 128 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021  
(USD MILLION)

TABLE 129 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027  
(USD MILLION)

TABLE 130 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021  
(KT)

TABLE 131 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027  
(KT)

TABLE 132 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2017–2021 (USD MILLION)

TABLE 133 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2022–2027 (USD MILLION)

TABLE 134 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2017–2021 (KT)

TABLE 135 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2022–2027 (KT)

TABLE 136 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY SOURCE,  
2017–2021 (USD MILLION)

TABLE 137 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

TABLE 138 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (KT)

TABLE 139 EUROPE: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (KT)

#### 12.3.1 UK

12.3.1.1 Increase in health awareness to drive prebiotic ingredients market growth

TABLE 140 UK: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 141 UK: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 142 UK: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 143 UK: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 144 UK: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 145 UK: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.3.2 GERMANY

12.3.2.1 Growth in functional food ingredients industry to drive growth in prebiotic ingredients market

TABLE 146 GERMANY: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 147 GERMANY: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 148 GERMANY: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 149 GERMANY: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 150 GERMANY: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 151 GERMANY: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.3.3 FRANCE

12.3.3.1 High consumer awareness in gut health to create opportunities for prebiotics

TABLE 152 FRANCE: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 153 FRANCE: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 154 FRANCE: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 155 FRANCE: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 156 FRANCE: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 157 FRANCE: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.3.4 ITALY

12.3.4.1 Increasing trend of using nutrition-enriched ingredients to drive prebiotic ingredients market growth

TABLE 158 ITALY: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 159 ITALY: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 160 ITALY: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 161 ITALY: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 162 ITALY: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 163 ITALY: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.3.5 REST OF EUROPE

TABLE 164 REST OF EUROPE: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 165 REST OF EUROPE: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 166 REST OF EUROPE: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 167 REST OF EUROPE: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 168 REST OF EUROPE: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 169 REST OF EUROPE: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.4 ASIA PACIFIC

FIGURE 39 ASIA PACIFIC PREBIOTIC INGREDIENTS MARKET SNAPSHOT:  
CHINA TO BE A GLOBAL LEADER DURING FORECAST PERIOD

TABLE 170 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY,  
2017–2021 (USD MILLION)

TABLE 171 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY,  
2022–2027 (USD MILLION)

TABLE 172 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY,  
2017–2021 (KT)

TABLE 173 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY,  
2022–2027 (KT)

TABLE 174 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY TYPE,  
2017–2021 (USD MILLION)

TABLE 175 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY TYPE,  
2022–2027 (USD MILLION)

TABLE 176 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY TYPE,  
2017–2021 (KT)

TABLE 177 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY TYPE,  
2022–2027 (KT)

TABLE 178 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2017–2021 (USD MILLION)

TABLE 179 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2022–2027 (USD MILLION)

TABLE 180 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2017–2021 (KT)

TABLE 181 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2022–2027 (KT)

TABLE 182 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY SOURCE,  
2017–2021 (USD MILLION)

TABLE 183 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY SOURCE,  
2022–2027 (USD MILLION)

TABLE 184 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY SOURCE,  
2017–2021 (KT)

TABLE 185 ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY SOURCE,  
2022–2027 (KT)

#### 12.4.1 CHINA

12.4.1.1 Ease of incorporation of prebiotics in food & beverage industry to increase consumption of prebiotics

TABLE 186 CHINA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021  
(USD MILLION)

TABLE 187 CHINA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027  
(USD MILLION)

TABLE 188 CHINA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2017–2021 (USD MILLION)

TABLE 189 CHINA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2022–2027 (USD MILLION)

TABLE 190 CHINA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021  
(USD MILLION)

TABLE 191 CHINA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027  
(USD MILLION)

#### 12.4.2 JAPAN

12.4.2.1 Increase in demand for functional foods to lead probiotics industry growth

TABLE 192 JAPAN: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021  
(USD MILLION)

TABLE 193 JAPAN: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027  
(USD MILLION)

TABLE 194 JAPAN: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2017–2021 (USD MILLION)

TABLE 195 JAPAN: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2022–2027 (USD MILLION)

TABLE 196 JAPAN: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021  
(USD MILLION)

TABLE 197 JAPAN: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027  
(USD MILLION)

#### 12.4.3 INDIA

12.4.3.1 Growing interest in digestive health ingredients to lead probiotic ingredients  
market growth

TABLE 198 INDIA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD  
MILLION)

TABLE 199 INDIA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD  
MILLION)

TABLE 200 INDIA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2017–2021 (USD MILLION)

TABLE 201 INDIA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION,  
2022–2027 (USD MILLION)

TABLE 202 INDIA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021  
(USD MILLION)

TABLE 203 INDIA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027  
(USD MILLION)

#### 12.4.4 REST OF ASIA PACIFIC

TABLE 204 REST OF ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 205 REST OF ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 206 REST OF ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 207 REST OF ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 208 REST OF ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 209 REST OF ASIA PACIFIC: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.5 SOUTH AMERICA

TABLE 210 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 211 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 212 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (KT)

TABLE 213 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (KT)

TABLE 214 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 215 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 216 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (KT)

TABLE 217 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (KT)

TABLE 218 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 219 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 220 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (KT)

TABLE 221 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (KT)

TABLE 222 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE,

2017–2021 (USD MILLION)

TABLE 223 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

TABLE 224 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (KT)

TABLE 225 SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (KT)

#### 12.5.1 BRAZIL

12.5.1.1 Demand for gut-healthy products to drive prebiotic ingredients' demand in Brazil

TABLE 226 BRAZIL: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 227 BRAZIL: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 228 BRAZIL: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 229 BRAZIL: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 230 BRAZIL: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 231 BRAZIL: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.5.2 ARGENTINA

12.5.2.1 Increasing demand for plant-based fibers to drive market growth in Argentina

TABLE 232 ARGENTINA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 233 ARGENTINA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 234 ARGENTINA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 235 ARGENTINA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 236 ARGENTINA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 237 ARGENTINA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.5.3 REST OF SOUTH AMERICA

TABLE 238 REST OF SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 239 REST OF SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 240 REST OF SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 241 REST OF SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 242 REST OF SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 243 REST OF SOUTH AMERICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

12.6 ROW

FIGURE 40 ASIA PACIFIC PREBIOTIC INGREDIENTS MARKET SNAPSHOT: MIDDLE EAST TO BE A GLOBAL LEADER DURING FORECAST PERIOD

TABLE 244 ROW: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 245 ROW: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 246 ROW: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (KT)

TABLE 247 ROW: PREBIOTIC INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (KT)

TABLE 248 ROW: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 249 ROW: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 250 ROW: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (KT)

TABLE 251 ROW: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (KT)

TABLE 252 ROW: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 253 ROW: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 254 ROW: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (KT)

TABLE 255 ROW: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (KT)

TABLE 256 ROW: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 257 ROW: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)



TABLE 258 ROW: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (KT)

TABLE 259 ROW: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (KT)

#### 12.6.1 AFRICA

12.6.1.1 Large consumer base and low-cost labor to propel prebiotic ingredients market growth

TABLE 260 AFRICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 261 AFRICA: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 262 AFRICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 263 AFRICA: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 264 AFRICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 265 AFRICA: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

#### 12.6.2 MIDDLE EAST

12.6.2.1 Increase in health awareness to lead to prebiotics industry growth

TABLE 266 MIDDLE EAST: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2017–2021 (USD MILLION)

TABLE 267 MIDDLE EAST: PREBIOTIC INGREDIENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 268 MIDDLE EAST: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2017–2021 (USD MILLION)

TABLE 269 MIDDLE EAST: PREBIOTIC INGREDIENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 270 MIDDLE EAST: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2017–2021 (USD MILLION)

TABLE 271 MIDDLE EAST: PREBIOTIC INGREDIENTS MARKET, BY SOURCE, 2022–2027 (USD MILLION)

## 13 COMPETITIVE LANDSCAPE

### 13.1 OVERVIEW

#### 13.2 MARKET SHARE ANALYSIS, 2021

TABLE 272 PREBIOTIC INGREDIENTS MARKET SHARE ANALYSIS, 2021

### 13.3 COMPANY EVALUATION QUADRANT (KEY PLAYERS)

#### 13.3.1 STARS

#### 13.3.2 PERVASIVE PLAYERS

#### 13.3.3 EMERGING LEADERS

#### 13.3.4 PARTICIPANTS

### FIGURE 41 PREBIOTIC INGREDIENTS MARKET, COMPANY EVALUATION QUADRANT, 2021 (KEY PLAYERS)

### 13.4 COMPETITION BENCHMARKING

### TABLE 273 PREBIOTIC INGREDIENTS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS

### 13.5 PRODUCT FOOTPRINT (KEY PLAYERS)

### TABLE 274 COMPANY FOOTPRINT (KEY PLAYERS), BY APPLICATION

### TABLE 275 COMPANY FOOTPRINT (KEY PLAYERS), BY TYPE

### TABLE 276 COMPANY FOOTPRINT (KEY PLAYERS), BY REGION

### TABLE 277 OVERALL COMPANY FOOTPRINT (KEY PLAYERS)

### 13.6 PREBIOTIC INGREDIENTS MARKET, STARTUP/SME EVALUATION QUADRANT, 2021

#### 13.6.1 PROGRESSIVE COMPANIES

#### 13.6.2 STARTING BLOCKS

#### 13.6.3 RESPONSIVE COMPANIES

#### 13.6.4 DYNAMIC COMPANIES

### FIGURE 42 PREBIOTIC INGREDIENTS MARKET: COMPANY EVALUATION QUADRANT, 2021 (STARTUP/SMES)

### TABLE 278 PREBIOTIC INGREDIENTS MARKET: DETAILED LIST OF KEY STARTUP/SMES

### TABLE 279 PREBIOTIC INGREDIENTS MARKET: COMPETITIVE BENCHMARKING OF STARTUP/SMES

### 13.7 PRODUCT FOOTPRINT (STARTUP/SMES)

### TABLE 280 COMPANY FOOTPRINT (STARTUP/SMES), BY APPLICATION

### TABLE 281 COMPANY FOOTPRINT (STARTUP/SMES), BY TYPE

### TABLE 282 COMPANY FOOTPRINT (STARTUP/SMES), BY REGION

### TABLE 283 OVERALL COMPANY FOOTPRINT (STARTUP/SMES)

### 13.8 COMPETITIVE SCENARIO

#### 13.8.1 PRODUCT LAUNCHES

### TABLE 284 PREBIOTIC INGREDIENTS MARKET: PRODUCT LAUNCHES, 2018-2022

#### 13.8.2 EXPANSIONS

### TABLE 285 PREBIOTIC INGREDIENTS MARKET: EXPANSIONS, 2020-2021

#### 13.8.3 OTHERS

### TABLE 286 PREBIOTIC INGREDIENTS MARKET: OTHERS, 2019-2021

## 14 COMPANY PROFILES

(Business overview, Products/solutions/services offered, Recent developments & MnM View)\*

### 14.1 KEY PLAYERS

#### 14.1.1 BENEO

TABLE 287 BENEO: BUSINESS OVERVIEW

TABLE 288 BENEO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 289 BENEO: EXPANSIONS

#### 14.1.2 ADM

TABLE 290 ADM: BUSINESS OVERVIEW

FIGURE 43 ADM: COMPANY SNAPSHOT

TABLE 291 ADM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 292 ADM: ACQUISITION & INVESTMENTS

#### 14.1.3 DUPONT

TABLE 293 DUPONT: BUSINESS OVERVIEW

FIGURE 44 DUPONT: COMPANY SNAPSHOT

TABLE 294 DUPONT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 295 DUPONT: MERGER

#### 14.1.4 FRIESLANDCAMPINA

TABLE 296 FRIESLANDCAMPINA: BUSINESS OVERVIEW

FIGURE 45 FRIESLANDCAMPINA: COMPANY SNAPSHOT

TABLE 297 FRIESLANDCAMPINA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 14.1.5 INGREDION INCORPORATED

TABLE 298 INGREDION INCORPORATED: BUSINESS OVERVIEW

FIGURE 46 INGREDION INCORPORATED: COMPANY SNAPSHOT

TABLE 299 INGREDION INCORPORATED: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 300 INGREDION INCORPORATED: JOINT VENTURE

#### 14.1.6 SAMYANG CORP

TABLE 301 SAMYANG CORP: BUSINESS OVERVIEW

FIGURE 47 SAMYANG CORP: COMPANY SNAPSHOT

TABLE 302 SAMYANG CORP: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 14.1.7 NEXIRA

TABLE 303 NEXIRA: BUSINESS OVERVIEW

TABLE 304 NEXIRA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 305 NEXIRA: DEALS

TABLE 306 NEXIRA: PRODUCT LAUNCHES

#### 14.1.8 BEGHIN MEIJI

TABLE 307 BEGHIN MEIJI: BUSINESS OVERVIEW

TABLE 308 BEGHIN MEIJI: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 14.1.9 TATE & LYLE PLC

TABLE 309 TATE & LYLE PLC: BUSINESS OVERVIEW

FIGURE 48 TATE & LYLE PLC: COMPANY SNAPSHOT

TABLE 310 TATE & LYLE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 14.1.10 YAKULT PHARMACEUTICAL

TABLE 311 YAKULT PHARMACEUTICAL: BUSINESS OVERVIEW

FIGURE 49 YAKULT PHARMACEUTICAL: COMPANY SNAPSHOT

TABLE 312 YAKULT PHARMACEUTICAL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 313 YAKULT PHARMACEUTICAL: PRODUCT LAUNCHES

#### 14.1.11 KERRY PLC

TABLE 314 KERRY PLC: BUSINESS OVERVIEW

FIGURE 50 KERRY PLC: COMPANY SNAPSHOT

TABLE 315 KERRY PLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 316 KERRY PLC: PRODUCT LAUNCHES

#### 14.1.12 FONTERRA LTD

TABLE 317 FONTERRA LTD: BUSINESS OVERVIEW

FIGURE 51 FONTERRA LTD: COMPANY SNAPSHOT

TABLE 318 FONTERRA LTD: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 319 FONTERRA LTD: PRODUCT LAUNCHES

#### 14.1.13 ROYAL COSUN

TABLE 320 ROYAL COSUN: BUSINESS OVERVIEW

FIGURE 52 ROYAL COSUN: COMPANY SNAPSHOT

TABLE 321 ROYAL COSUN: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 322 ROYAL COSUN: EXPANSIONS

#### 14.1.14 ROQUETTE FR?RES

TABLE 323 ROQUETTE FR?RES: BUSINESS OVERVIEW

TABLE 324 ROQUETTE FR?RES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 325 ROQUETTE FR?RES: PRODUCT LAUNCHES

#### 14.1.15 COSUCRA GROUPE WARCOING SA

TABLE 326 COSUCRA GROUPE WARCOING SA: BUSINESS OVERVIEW

TABLE 327 COSUCRA GROUPE WARCOING SA:  
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 328 COSUCRA GROUPE WARCOING SA: EXPANSIONS

TABLE 329 COSUCRA GROUPE WARCOING SA: OTHERS

#### 14.1.16 TAIYO INTERNATIONAL INC.

TABLE 330 TAIYO INTERNATIONAL INC.: BUSINESS OVERVIEW

TABLE 331 TAIYO INTERNATIONAL INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 332 TAIYO INTERNATIONAL INC.: PRODUCT LAUNCHES

14.1.17 PRENEXUS HEALTH

TABLE 333 PRENEXUS HEALTH: BUSINESS OVERVIEW

TABLE 334 PRENEXUS HEALTH: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 335 PRENEXUS HEALTH: OTHERS

14.1.18 VITALUS NUTRITION INC

TABLE 336 VITALUS NUTRITION INC.: BUSINESS OVERVIEW

TABLE 337 VITALUS NUTRITION INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 338 VITALUS NUTRITION INC.: PRODUCT LAUNCHES

TABLE 339 VITALUS NUTRITION INC.: OTHERS

14.1.19 CLASADO LTD.

TABLE 340 CLASADO LTD.: BUSINESS OVERVIEW

TABLE 341 CLASADO LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 342 CLASADO LTD.: EXPANSIONS

14.1.20 ALLAND & ROBERT

TABLE 343 ALLAND & ROBERT: BUSINESS OVERVIEW

TABLE 344 ALLAND & ROBERT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 345 ALLAND & ROBERT: EXPANSIONS

TABLE 346 ALLAND & ROBERT: PRODUCT LAUNCHES

TABLE 347 ALLAND & ROBERT: OTHERS

\*Details on Business overview, Products/solutions/services offered, Recent developments & MnM View might not be captured in case of unlisted companies.

## **15 ADJACENT AND RELATED MARKETS**

### 15.1 INTRODUCTION

TABLE 348 ADJACENT MARKETS TO PREBIOTIC INGREDIENTS

### 15.2 LIMITATIONS

### 15.3 FUNCTIONAL FOOD INGREDIENTS MARKET

15.3.1 MARKET DEFINITION

15.3.2 MARKET OVERVIEW

TABLE 349 FUNCTIONAL FOOD INGREDIENTS MARKET SIZE, BY SOURCE, 2021–2026 (USD MILLION)

### 15.4 DIETARY SUPPLEMENTS MARKET

15.4.1 MARKET DEFINITION

#### 15.4.2 MARKET OVERVIEW

TABLE 350 DIETARY SUPPLEMENTS MARKET SIZE, BY MODE OF APPLICATION,  
2018–2026 (USD MILLION)

#### 15.5 NUTRACEUTICAL INGREDIENTS MARKET

##### 15.5.1 MARKET DEFINITION

##### 15.5.2 MARKET OVERVIEW

TABLE 351 NUTRACEUTICAL INGREDIENTS MARKET SIZE, BY APPLICATION,  
2020–2025 (USD MILLION)

## 16 APPENDIX

### 16.1 DISCUSSION GUIDE

### 16.2 KNOWLEDGE STORE: MARKETSSANDMARKETS' SUBSCRIPTION PORTAL

### 16.3 AVAILABLE CUSTOMIZATIONS

### 16.4 RELATED REPORTS

### 16.5 AUTHOR DETAILS

## I would like to order

Product name: Prebiotic Ingredients Market with Covid-19 Impact by Type (Oligosaccharides, Inulin, & Polydextrose), Application (Food & Beverage, Dietary Supplements, & Animal Feed), Source, Brand, Functionality, Bacterial Activity and Region - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/PF8F0AC74D8EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PF8F0AC74D8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970