

Power Tools Market by Tool Type (Drilling and Fastening Tools, Demolition Tools, Sawing and Cutting Tools, Material Removal Tools, Routing Tools), Mode of Operation (Electric, Pneumatic, Hydraulic), Application and Region - Global Forecast to 2029

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Abstracts

The power tools market size is expected to grow from USD 39.5 billion in 2024 to USD 45.5 billion by 2029, at a CAGR of 2.9% during the forecast period. The power tools market is driven by factors such as rising demand for electric fastening tools in various industries and increased adoption of battery-powered power tools globally, Development of smart and connected power tools and growing demand for household application power tools to create a significant growth opportunity for the market players in the next 5 years

“Drilling and fastening tools segment is expected to grow at the highest CAGR during the forecast period”

Drilling and fastening tools segment is expected to grow at the highest CAGR during the forecast period. Drilling and fastening tools are widely used in various industries because they are versatile and practical. Professionals rely on these tools for many different repair and maintenance tasks. Additionally, impact tools, screwdrivers, impact wrenches, and nut runners are commonly used for fitting and fastening in both industrial and residential settings. The automotive industry especially drives market growth by heavily using these tools in its operations. These factors collectively contribute to the anticipated rapid growth of the drilling and fastening tools segment in the power tools market.

“Electric mode of operation is expected to grow at the highest CAGR during the forecast period”

The electric mode of operation is expected to grow at the highest CAGR during the forecast period. Electric power tools offer flexibility, running on either a battery or corded power, based on the task requirements. The increasing trend towards cordless electric tools is driven by their enhanced ease of use and portability. Furthermore, advancements in battery technology have significantly boosted the performance and durability of these cordless options, appealing to both professionals and DIY enthusiasts.

“Residential/DIY Application is expected to grow at the highest CAGR during the forecast period”

Residential/DIY Application is expected to grow at the highest CAGR during the forecast period. Corded electric tools provide convenient plug-and-play functionality, while cordless counterparts are valued for their ease of use, efficiency, and portability. The ergonomic advantages of cordless equipment have led to a preference among users over traditional gas-powered options. Recent innovations in cordless technology have not only increased power but have also introduced features for precise operation, even in challenging environments. The growing demand for portable tools and their uptake among homeowners, due to reduced operating costs resulting from advancements in battery technology and overall performance, are driving the expansion of the electric segment.

“Asia Pacific is expected to grow at the highest CAGR during the forecast period”

Asia Pacific is expected to grow at a higher CAGR during the forecast period. The rapid urbanization and industrialization witnessed in countries such as China, India, and Southeast Asian nations are driving notable investments in infrastructure, construction, and manufacturing. This surge in construction and industrial activities is resulting in a heightened demand for power tools across various sectors. Furthermore, the increasing disposable income and expanding middle-class population in the region are fueling the desire for power tools for residential and DIY applications. Additionally, advancements in technology and the availability of customized power tool solutions for the Asian market are contributing significantly to market expansion.

Breakdown of primaries

In determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted with key industry experts in the power tools market space. The break-up of primary participants for the report has been shown below:

By Company Type: Tier 1 = 55%, Tier 2 = 30%, and Tier 3 = 15%

By Designation: C-Level Executives = 48%, Directors = 32%, and Others = 20%

By Region: North America = 30%, Europe = 20%, Asia Pacific = 45%, and RoW = 5%

Major companies operating in the power tools market include Stanley Black & Decker, Inc. (US), Robert Bosch GmbH (Germany), Techtronic Industries Co. Ltd. (Hong Kong), Makita Corporation (Japan), Hilti Corporation, (Liechtenstein), Andreas Stihl AG & Co. KG (STIHL) (Germany), Atlas Copco AB (Sweden), Apex Tool Group, LLC (US), Ingersoll Rand (US), Snap-on Incorporated (US), among others.

Reasons to buy the report:

The report will help the market leaders/new entrants with information on the closest approximate revenues for the power tools market and related segments. This report will help stakeholders understand the competitive landscape and gain more insights to strengthen their position in the market and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (Increased adoption of battery-powered power tools globally, surging demand for power tools in the automotive industry, growing construction industry in emerging economies, and rising demand for electric fastening tools in various industries), restraints (High maintenance costs and variations in raw material prices), opportunities (Development of smart and connected power tools, rising demand for fastening tools in the wind energy industry, and growing demand for household application power tools), and challenges (Stringent trade policies and safety standards, and difficulties in

designing ergonomic and lightweight power tools).

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the power tools market.

Market Development: Comprehensive information about lucrative markets – the report analyses the power tools market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the power tools market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, and product offerings of leading players like Stanley Black & Decker, Inc. (US), Robert Bosch GmbH (Germany), Techtronic Industries Co. Ltd. (Hong Kong), Makita Corporation (Japan), Hilti Corporation, (Liechtenstein), and other players.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 INCLUSIONS AND EXCLUSIONS
 - 1.3.2 MARKETS COVERED
- FIGURE 1 POWER TOOLS MARKET SEGMENTATION
- 1.3.3 REGIONAL SCOPE
- 1.3.4 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 UNITS CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS
- 1.8 SUMMARY OF CHANGES
- 1.9 RECESSION IMPACT

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- FIGURE 2 POWER TOOLS MARKET: RESEARCH DESIGN
 - 2.1.1 SECONDARY AND PRIMARY RESEARCH
 - 2.1.2 SECONDARY DATA
 - 2.1.2.1 List of major secondary sources
 - 2.1.2.2 Key data from secondary sources
 - 2.1.3 PRIMARY DATA
 - 2.1.3.1 List of key interview participants
 - 2.1.3.2 Key data from primary sources
 - 2.1.3.3 Key industry insights
 - 2.1.3.4 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
- FIGURE 3 MARKET SIZE ESTIMATION (SUPPLY SIDE): REVENUE GENERATED FROM SALES OF COMPONENTS AND POWER TOOLS
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.1.1 Approach to estimate market size using bottom-up analysis (demand side)
- FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH

2.2.2.1 Approach to estimate market size using top-down analysis (supply side)

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 6 DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

2.5 PARAMETERS CONSIDERED TO ANALYZE RECESSION IMPACT ON POWER TOOLS MARKET

2.6 RESEARCH LIMITATIONS

2.7 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 7 DRILLING AND FASTENING SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2024

FIGURE 8 ELECTRIC SEGMENT TO DOMINATE MARKET FROM 2024 TO 2029

FIGURE 9 INDUSTRIAL/PROFESSIONAL SEGMENT TO HOLD LARGER MARKET SHARE IN 2029

FIGURE 10 ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN POWER TOOLS MARKET

FIGURE 11 EXPANDING CONSTRUCTION INDUSTRY IN EMERGING ECONOMIES TO FUEL MARKET GROWTH

4.2 POWER TOOLS MARKET, BY TOOL TYPE

FIGURE 12 DRILLING AND FASTENING TOOLS SEGMENT TO HOLD LARGEST MARKET SHARE IN 2029

4.3 POWER TOOLS MARKET, BY MODE OF OPERATION

FIGURE 13 ELECTRIC SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4.4 POWER TOOLS MARKET, BY APPLICATION

FIGURE 14 INDUSTRIAL/PROFESSIONAL SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

4.5 POWER TOOLS MARKET, BY COUNTRY

FIGURE 15 INDIA TO RECORD HIGHEST CAGR IN GLOBAL POWER TOOLS MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 16 POWER TOOLS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing construction activities worldwide

5.2.1.2 Thriving automotive sector

5.2.1.3 Rising preference for battery-powered tools owing to advances in battery technology

5.2.1.4 Surging use of electric fastening tools in various industries

FIGURE 17 POWER TOOLS MARKET: IMPACT OF DRIVERS

5.2.2 RESTRAINTS

5.2.2.1 High maintenance costs

5.2.2.2 Fluctuating raw material prices

FIGURE 18 POWER TOOLS MARKET: IMPACT OF RESTRAINTS

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing use of wind energy

FIGURE 19 GLOBAL TREND OF WIND POWER CAPACITY (GW), 2016–2022

5.2.3.2 Development of smart and connected power tools

5.2.3.3 Growing demand for power tools by residential consumers

FIGURE 20 POWER TOOLS MARKET: IMPACT OF OPPORTUNITIES

5.2.4 CHALLENGES

5.2.4.1 Difficulties in designing ergonomic and lightweight power tools

5.2.4.2 Stringent trade policies and safety standards

FIGURE 21 POWER TOOLS MARKET: IMPACT OF CHALLENGES

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 22 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.4 PRICING ANALYSIS

5.4.1 INDICATIVE PRICING TREND OF POWER TOOLS PROVIDED BY MARKET PLAYERS, BY TOOL TYPE, 2023 (USD)

FIGURE 23 INDICATIVE PRICING TREND OF POWER TOOLS OFFERED BY KEY PLAYERS, BY TOOL TYPE, 2023 (USD)

TABLE 1 INDICATIVE PRICING TREND OF POWER TOOLS PROVIDED BY KEY PLAYERS, BY TOOL TYPE, 2023 (USD)

FIGURE 24 AVERAGE SELLING PRICING TREND OF POWER TOOLS, BY TOOL TYPE, 2019–2023 (USD)

5.4.2 AVERAGE SELLING PRICE TREND OF POWER TOOLS, BY REGION,

2019–2023 (USD)

FIGURE 25 AVERAGE SELLING PRICE TREND OF POWER TOOLS, BY REGION, 2019–2023 (USD)

5.5 SUPPLY CHAIN ANALYSIS

FIGURE 26 GLOBAL POWER TOOLS MARKET: SUPPLY CHAIN ANALYSIS

5.6 ECOSYSTEM ANALYSIS

FIGURE 27 KEY PLAYERS IN ECOSYSTEM

TABLE 2 ROLE OF PLAYERS IN POWER TOOLS ECOSYSTEM

5.7 TECHNOLOGY ANALYSIS

5.7.1 KEY TECHNOLOGIES

5.7.1.1 Smart and connected assembly power tools

5.7.1.2 Brushless DC motors

5.7.2 COMPLEMENTARY TECHNOLOGIES

5.7.2.1 40V MAX and 80V MAX lithium-ion batteries

5.7.2.2 Wireless charging

5.7.3 ADJACENT TECHNOLOGY

5.7.3.1 Easy start system

5.8 PATENT ANALYSIS

FIGURE 28 TOP 10 COMPANIES WITH SIGNIFICANT NUMBER OF PATENT APPLICATIONS FROM 2014 TO 2023

TABLE 3 MAJOR PATENT OWNERS IN POWER TOOLS MARKET

5.8.1 LIST OF MAJOR PATENTS, 2022–2023

5.9 TRADE ANALYSIS

5.9.1 IMPORT DATA

FIGURE 29 IMPORT DATA FOR HS CODE 8467-COMPLIANT PRODUCTS, BY COUNTRY, 2018–2022 (USD MILLION)

5.9.2 EXPORT DATA

FIGURE 30 EXPORT DATA FOR HS CODE 8467-COMPLIANT PRODUCTS, BY COUNTRY, 2018–2022 (USD MILLION)

5.10 KEY CONFERENCES AND EVENTS, 2024–2025

TABLE 4 POWER TOOLS MARKET: KEY CONFERENCES AND EVENTS, 2024–2025

5.11 CASE STUDY ANALYSIS

5.11.1 DI ENVIRONMENT IMPLEMENTED TRELAWNY'S VL303 VIBRO-LO NEEDLE SCALERS TO REDUCE OPERATOR FATIGUE AND DOWNTIME

5.11.2 BIG IMPLEMENTATION ADOPTED CS UNITEC'S MAB 485 PORTABLE MAGNETIC DRILL FOR DRILLING BOEING 747

5.11.3 RICHMOND PRIMOID DEPLOYED HILTI CORPORATION'S HIGH-QUALITY TOOLS TO ENHANCE JOB EFFICIENCY AND STREAMLINE OPERATIONS

5.12 REGULATIONS AND STANDARDS

5.12.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 ROW: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.12.2 STANDARDS

TABLE 9 POWER TOOLS MARKET: STANDARDS

5.13 PORTER'S FIVE FORCES ANALYSIS

TABLE 10 POWER TOOLS MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 31 POWER TOOLS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.13.1 THREAT OF NEW ENTRANTS

5.13.2 THREAT OF SUBSTITUTES

5.13.3 BARGAINING POWER OF SUPPLIERS

5.13.4 BARGAINING POWER OF BUYERS

5.13.5 INTENSITY OF COMPETITIVE RIVALRY

5.14 KEY STAKEHOLDERS AND BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS IN BUYING CRITERIA

FIGURE 32 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE INDUSTRIAL/PROFESSIONAL APPLICATIONS

TABLE 11 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE INDUSTRIAL/PROFESSIONAL APPLICATIONS (%)

5.14.2 BUYING CRITERIA

FIGURE 33 KEY BUYING CRITERIA FOR TOP THREE INDUSTRIAL/PROFESSIONAL APPLICATIONS

TABLE 12 KEY BUYING CRITERIA FOR TOP THREE INDUSTRIAL/PROFESSIONAL APPLICATIONS

6 APPLICATIONS OF POWER TOOLS ON DIFFERENT MATERIALS

6.1 INTRODUCTION

FIGURE 34 APPLICATIONS OF POWER TOOLS ON DIFFERENT MATERIALS

6.2 BRICKS/BLOCKS

6.3 CONCRETES

6.4 GLASSES

6.5 WOODS/METALS

6.6 OTHER MATERIALS

7 DISTRIBUTION CHANNELS OF POWER TOOLS

7.1 INTRODUCTION

FIGURE 35 DISTRIBUTION CHANNELS OF POWER TOOLS

7.2 ONLINE

7.3 OFFLINE

8 POWER TOOLS MARKET, BY TOOL TYPE

8.1 INTRODUCTION

FIGURE 36 POWER TOOLS MARKET, BY TOOL TYPE

FIGURE 37 DRILLING AND FASTENING TOOLS SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

TABLE 13 POWER TOOLS MARKET, BY TOOL TYPE, 2020–2023 (USD MILLION)

TABLE 14 POWER TOOLS MARKET, BY TOOL TYPE, 2024–2029 (USD MILLION)

TABLE 15 POWER TOOLS MARKET, BY TOOL TYPE, 2020–2023 (MILLION UNITS)

TABLE 16 POWER TOOLS MARKET, BY TOOL TYPE, 2024–2029 (MILLION UNITS)

8.2 DRILLING AND FASTENING TOOLS

8.2.1 DRILLS

8.2.1.1 Portability and light weight of corded power drills to boost demand

8.2.2 IMPACT DRIVERS

8.2.2.1 Ability to provide high torque to drive market

8.2.3 IMPACT WRENCHES

8.2.3.1 Increasing demand from solar industry to offer lucrative growth opportunities

8.2.4 SCREWDRIVERS AND NUTRUNNERS

8.2.4.1 Rising use in aerospace and automotive assembly operations to drive market

8.3 DEMOLITION TOOLS

8.3.1 ROTARY HAMMERS/HAMMER DRILLS/DEMOLITION HAMMERS

8.3.1.1 Rapid demolition of brittle materials with fast drilling and minimum efforts to boost demand

8.4 SAWING AND CUTTING TOOLS

8.4.1 JIGSAWS

8.4.1.1 Rising demand for lightweight and high-speed equipment to foster segmental growth

8.4.2 RECIPROCATING SAWS

8.4.2.1 Growing application in construction and demolition to fuel market growth

8.4.3 CIRCULAR SAWS

8.4.3.1 Expansion of construction industry to propel market

8.4.4 BAND SAWS

8.4.4.1 Increasing use for cutting irregular or curved jigsaws to drive market

8.4.5 SHEARS & NIBBLERS

8.4.5.1 Ability to cut nonferrous metals and plastics from thin plates and strips to boost demand

8.5 MATERIAL REMOVAL TOOLS

8.5.1 SANDERS/POLISHERS/BUFFERS

8.5.1.1 Growing application in industrial and residential sectors to drive market

8.5.2 AIR SCALERS

8.5.2.1 Efficiency in cleaning and removing old paint from metal surfaces to fuel market growth

8.5.3 GRINDERS

8.5.3.1 Growing utilization in abrasive cutting, grinding, and polishing to foster segmental growth

8.5.3.2 Angle grinders

8.5.3.2.1 Growing demand at construction sites for metal fabrications to fuel market growth

8.5.3.3 Die and straight grinders

8.5.3.3.1 Suitability for metal grinding and shipyard maintenance to accelerate demand

8.6 ROUTING TOOLS

8.6.1 QUICK-ACTING SAFETY BRAKE SYSTEM AND SPINDLE-STOP CUTTER-CHANGING FEATURES TO STIMULATE DEMAND

8.6.2 ROUTERS/PLANERS/JOINERS

8.6.2.1 Palm routers and laminate trimmers

8.6.2.1.1 Excellence in creating decorative or corrective edges and crafting crown moldings to drive market

8.7 OTHER TOOLS

9 POWER TOOLS MARKET, BY MODE OF OPERATION

9.1 INTRODUCTION

FIGURE 38 POWER TOOLS MARKET, BY MODE OF OPERATION

FIGURE 39 ELECTRIC SEGMENT TO DOMINATE MARKET IN 2029

TABLE 17 POWER TOOLS MARKET, BY MODE OF OPERATION, 2020–2023 (USD MILLION)

TABLE 18 POWER TOOLS MARKET, BY MODE OF OPERATION, 2024–2029 (USD

MILLION)

9.2 ELECTRIC

TABLE 19 ELECTRIC: POWER TOOLS MARKET, BY TOOL TYPE, 2020–2023 (USD MILLION)

TABLE 20 ELECTRIC: POWER TOOLS MARKET, BY TOOL TYPE, 2024–2029 (USD MILLION)

TABLE 21 ELECTRIC: POWER TOOLS MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 22 ELECTRIC: POWER TOOLS MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 23 ELECTRIC: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL APPLICATION, 2020–2023 (USD MILLION)

TABLE 24 ELECTRIC: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL APPLICATION, 2024–2029 (USD MILLION)

TABLE 25 ELECTRIC: POWER TOOLS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 26 ELECTRIC: POWER TOOLS MARKET, BY REGION, 2024–2029 (USD MILLION)

TABLE 27 ELECTRIC: POWER TOOLS MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 28 ELECTRIC: POWER TOOLS MARKET, BY TYPE, 2024–2029 (USD MILLION)

9.2.1 CORDED TOOLS

9.2.1.1 Growing applications for drilling and mining operations to drive market

9.2.2 CORDLESS TOOLS

9.2.2.1 Independence from secondary power sources to fuel market growth

9.3 PNEUMATIC

9.3.1 GROWING DEMAND FROM AUTOMOTIVE INDUSTRY TO OFFER LUCRATIVE GROWTH OPPORTUNITIES FOR MARKET PLAYERS

TABLE 29 PNEUMATIC: POWER TOOLS MARKET, BY TOOL TYPE, 2020–2023 (USD MILLION)

TABLE 30 PNEUMATIC: POWER TOOLS MARKET, BY TOOL TYPE, 2024–2029 (USD MILLION)

TABLE 31 PNEUMATIC: POWER TOOLS MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 32 PNEUMATIC: POWER TOOLS MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 33 PNEUMATIC: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL APPLICATION, 2020–2023 (USD MILLION)

TABLE 34 PNEUMATIC: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL APPLICATION, 2024–2029 (USD MILLION)

TABLE 35 PNEUMATIC: POWER TOOLS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 36 PNEUMATIC: POWER TOOLS MARKET, BY REGION, 2024–2029 (USD MILLION)

9.4 HYDRAULIC

9.4.1 INCREASING USES IN ROAD CONSTRUCTIONS AND TRENCH EXCAVATIONS TO BOOST DEMAND

TABLE 37 HYDRAULIC: POWER TOOLS MARKET, BY TOOL TYPE, 2020–2023 (USD MILLION)

TABLE 38 HYDRAULIC: POWER TOOLS MARKET, BY TOOL TYPE, 2024–2029 (USD MILLION)

TABLE 39 HYDRAULIC: POWER TOOLS MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 40 HYDRAULIC: POWER TOOLS MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 41 HYDRAULIC: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL APPLICATION, 2020–2023 (USD MILLION)

TABLE 42 HYDRAULIC: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL APPLICATION, 2024–2029 (USD MILLION)

TABLE 43 HYDRAULIC: POWER TOOLS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 44 HYDRAULIC: POWER TOOLS MARKET, BY REGION, 2024–2029 (USD MILLION)

10 POWER TOOLS MARKET, BY APPLICATION

10.1 INTRODUCTION

FIGURE 40 POWER TOOLS MARKET, BY APPLICATION

FIGURE 41 RESIDENTIAL/DIY SEGMENT TO RECORD HIGHER CAGR DURING FORECAST PERIOD

TABLE 45 POWER TOOLS MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 46 POWER TOOLS MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

10.2 INDUSTRIAL/PROFESSIONAL

FIGURE 42 CONSTRUCTION SEGMENT TO DOMINATE POWER TOOLS MARKET FOR INDUSTRIAL/PROFESSIONAL APPLICATIONS IN 2029

TABLE 47 INDUSTRIAL/PROFESSIONAL: POWER TOOLS MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 48 INDUSTRIAL/PROFESSIONAL: POWER TOOLS MARKET, BY TYPE, 2024–2029 (USD MILLION)

TABLE 49 INDUSTRIAL/PROFESSIONAL: POWER TOOLS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 50 INDUSTRIAL/PROFESSIONAL: POWER TOOLS MARKET, BY REGION, 2024–2029 (USD MILLION)

10.2.1 CONSTRUCTION

10.2.1.1 Growing demand for impact drills and rotary hammers in construction projects to boost demand

TABLE 51 CONSTRUCTION: POWER TOOLS MARKET, BY MODE OF OPERATION, 2020–2023 (USD MILLION)

TABLE 52 CONSTRUCTION: POWER TOOLS MARKET, BY MODE OF OPERATION, 2024–2029 (USD MILLION)

TABLE 53 CONSTRUCTION: POWER TOOLS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 54 CONSTRUCTION: POWER TOOLS MARKET, BY REGION, 2024–2029 (USD MILLION)

10.2.2 AUTOMOTIVE

10.2.2.1 Ease of maintenance by speeding up repetitive processes to drive demand

TABLE 55 AUTOMOTIVE: POWER TOOLS MARKET, BY MODE OF OPERATION, 2020–2023 (USD MILLION)

TABLE 56 AUTOMOTIVE: POWER TOOLS MARKET, BY MODE OF OPERATION, 2024–2029 (USD MILLION)

TABLE 57 AUTOMOTIVE: POWER TOOLS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 58 AUTOMOTIVE: POWER TOOLS MARKET, BY REGION, 2024–2029 (USD MILLION)

10.2.3 AEROSPACE

10.2.3.1 Rising demand for fuel-efficient and quiet aircraft components to accelerate demand

TABLE 59 AEROSPACE: POWER TOOLS MARKET, BY MODE OF OPERATION, 2020–2023 (USD MILLION)

TABLE 60 AEROSPACE: POWER TOOLS MARKET, BY MODE OF OPERATION, 2024–2029 (USD MILLION)

TABLE 61 AEROSPACE: POWER TOOLS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 62 AEROSPACE: POWER TOOLS MARKET, BY REGION, 2024–2029 (USD MILLION)

10.2.4 ENERGY

10.2.4.1 Increasing number of wind projects in developing countries to drive market
TABLE 63 ENERGY: POWER TOOLS MARKET, BY MODE OF OPERATION,
2020–2023 (USD MILLION)

TABLE 64 ENERGY: POWER TOOLS MARKET, BY MODE OF OPERATION,
2024–2029 (USD MILLION)

TABLE 65 ENERGY: POWER TOOLS MARKET, BY REGION, 2020–2023 (USD
MILLION)

TABLE 66 ENERGY: POWER TOOLS MARKET, BY REGION, 2024–2029 (USD
MILLION)

10.2.5 SHIPBUILDING

10.2.5.1 Growing demand for screwdrivers, electric nutrunners, and impact wrenches
to boost demand

TABLE 67 SHIPBUILDING: POWER TOOLS MARKET, BY MODE OF OPERATION,
2020–2023 (USD MILLION)

TABLE 68 SHIPBUILDING: POWER TOOLS MARKET, BY MODE OF OPERATION,
2024–2029 (USD MILLION)

TABLE 69 SHIPBUILDING: POWER TOOLS MARKET, BY REGION, 2020–2023 (USD
MILLION)

TABLE 70 SHIPBUILDING: POWER TOOLS MARKET, BY REGION, 2024–2029 (USD
MILLION)

10.2.6 OTHER INDUSTRIES

TABLE 71 OTHER INDUSTRIES: POWER TOOLS MARKET, BY MODE OF
OPERATION, 2020–2023 (USD MILLION)

TABLE 72 OTHER INDUSTRIES: POWER TOOLS MARKET, BY MODE OF
OPERATION, 2024–2029 (USD MILLION)

TABLE 73 OTHER INDUSTRIES: POWER TOOLS MARKET, BY REGION, 2020–2023
(USD MILLION)

TABLE 74 OTHER INDUSTRIES: POWER TOOLS MARKET, BY REGION, 2024–2029
(USD MILLION)

10.3 RESIDENTIAL/DIY

10.3.1 GROWING PREFERENCE FOR REMODELING AND REFURBISHING
EXISTING HOMES TO BOOST DEMAND

TABLE 75 RESIDENTIAL/DIY: POWER TOOLS MARKET, BY REGION, 2020–2023
(USD MILLION)

TABLE 76 RESIDENTIAL/DIY: POWER TOOLS MARKET, BY REGION, 2024–2029
(USD MILLION)

11 POWER TOOLS MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 43 POWER TOOLS MARKET, BY REGION

FIGURE 44 INDIA TO RECORD HIGHEST GROWTH RATE IN GLOBAL POWER TOOLS MARKET DURING FORECAST PERIOD

FIGURE 45 NORTH AMERICA TO DOMINATE GLOBAL POWER TOOLS MARKET FROM 2024 TO 2029

TABLE 77 POWER TOOLS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 78 POWER TOOLS MARKET, BY REGION, 2024–2029 (USD MILLION)

11.2 NORTH AMERICA

11.2.1 IMPACT OF RECESSION ON POWER TOOLS MARKET IN NORTH AMERICA

FIGURE 46 NORTH AMERICA: POWER TOOLS MARKET SNAPSHOT

TABLE 79 NORTH AMERICA: POWER TOOLS MARKET, BY MODE OF OPERATION, 2020–2023 (USD MILLION)

TABLE 80 NORTH AMERICA: POWER TOOLS MARKET, BY MODE OF OPERATION, 2024–2029 (USD MILLION)

TABLE 81 NORTH AMERICA: POWER TOOLS MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 82 NORTH AMERICA: POWER TOOLS MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 83 NORTH AMERICA: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL, 2020–2023 (USD MILLION)

TABLE 84 NORTH AMERICA: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL, 2024–2029 (USD MILLION)

TABLE 85 NORTH AMERICA: POWER TOOLS MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 86 NORTH AMERICA: POWER TOOLS MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

11.2.2 US

11.2.2.1 Thriving automotive and construction industries to boost demand

11.2.3 CANADA

11.2.3.1 Rising demand in residential construction projects to drive market

11.2.4 MEXICO

11.2.4.1 Implementation of free-trade agreements to drive market

11.3 EUROPE

11.3.1 IMPACT OF RECESSION ON POWER TOOLS MARKET IN EUROPE

FIGURE 47 EUROPE: POWER TOOLS MARKET SNAPSHOT

TABLE 87 EUROPE: POWER TOOLS MARKET, BY MODE OF OPERATION, 2020–2023 (USD MILLION)

TABLE 88 EUROPE: POWER TOOLS MARKET, BY MODE OF OPERATION, 2024–2029 (USD MILLION)

TABLE 89 EUROPE: POWER TOOLS MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 90 EUROPE: POWER TOOLS MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 91 EUROPE: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL, 2020–2023 (USD MILLION)

TABLE 92 EUROPE: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL, 2024–2029 (USD MILLION)

TABLE 93 EUROPE: POWER TOOLS MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 94 EUROPE: POWER TOOLS MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

11.3.2 GERMANY

11.3.2.1 Rising focus to upgrade assembly lines for smart manufacturing to boost demand

11.3.3 FRANCE

11.3.3.1 Presence of aircraft manufacturing companies to fuel market growth

11.3.4 UK

11.3.4.1 Increasing construction activities in residential and nonresidential sectors to boost demand

11.3.5 ITALY

11.3.5.1 Wind energy sector to offer lucrative growth opportunities for market players

11.3.6 REST OF EUROPE

11.4 ASIA PACIFIC

11.4.1 IMPACT OF RECESSION ON POWER TOOLS MARKET IN ASIA PACIFIC

FIGURE 48 ASIA PACIFIC: POWER TOOLS MARKET SNAPSHOT

TABLE 95 ASIA PACIFIC: POWER TOOLS MARKET, BY MODE OF OPERATION, 2020–2023 (USD MILLION)

TABLE 96 ASIA PACIFIC: POWER TOOLS MARKET, BY MODE OF OPERATION, 2024–2029 (USD MILLION)

TABLE 97 ASIA PACIFIC: POWER TOOLS MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 98 ASIA PACIFIC: POWER TOOLS MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 99 ASIA PACIFIC: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL APPLICATION, 2020–2023 (USD MILLION)

TABLE 100 ASIA PACIFIC: POWER TOOLS MARKET, BY

INDUSTRIAL/PROFESSIONAL APPLICATION, 2024–2029 (USD MILLION)

TABLE 101 ASIA PACIFIC: POWER TOOLS MARKET, BY COUNTRY, 2020–2023 (USD MILLION)

TABLE 102 ASIA PACIFIC: POWER TOOLS MARKET, BY COUNTRY, 2024–2029 (USD MILLION)

11.4.2 CHINA

11.4.2.1 Low labor and material costs to drive market

11.4.3 JAPAN

11.4.3.1 Established global exporter of large construction vehicles to accelerate demand

11.4.4 INDIA

11.4.4.1 Government-led initiatives to boost construction industry to drive demand

11.4.5 SOUTH KOREA

11.4.5.1 Growing adoption in shipbuilding industry to accelerate demand

11.4.6 REST OF ASIA PACIFIC

11.5 ROW

11.5.1 IMPACT OF RECESSION ON POWER TOOLS MARKET IN ROW

TABLE 103 ROW: POWER TOOLS MARKET, BY MODE OF OPERATION, 2020–2023 (USD MILLION)

TABLE 104 ROW: POWER TOOLS MARKET, BY MODE OF OPERATION, 2024–2029 (USD MILLION)

TABLE 105 ROW: POWER TOOLS MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 106 ROW: POWER TOOLS MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

TABLE 107 ROW: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL APPLICATION, 2020–2023 (USD MILLION)

TABLE 108 ROW: POWER TOOLS MARKET, BY INDUSTRIAL/PROFESSIONAL APPLICATION, 2024–2029 (USD MILLION)

TABLE 109 ROW: POWER TOOLS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 110 ROW: POWER TOOLS MARKET, BY REGION, 2024–2029 (USD MILLION)

11.5.2 SOUTH AMERICA

11.5.2.1 Government-led initiatives to develop infrastructure to drive market

11.5.3 GCC COUNTRIES

11.5.3.1 Growing initiatives of smart city projects to drive market

11.5.4 AFRICA & REST OF MIDDLE EAST

11.5.4.1 Expanding commercial and residential real estate sectors to fuel market

growth

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

12.2 STRATEGIES ADOPTED BY KEY PLAYERS, MARCH 2023–FEBRUARY 2024

TABLE 111 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN POWER TOOLS MARKET, MARCH 2023–FEBRUARY 2024

12.3 REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2019–2023

FIGURE 49 FIVE-YEAR REVENUE ANALYSIS OF KEY MARKET PLAYERS, 2019–2023

12.4 MARKET SHARE ANALYSIS, 2023

TABLE 112 POWER TOOLS MARKET: DEGREE OF COMPETITION, 2023

FIGURE 50 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2023

12.5 COMPANY VALUATION AND FINANCIAL METRICS, 2024

FIGURE 51 VALUATION OF KEY PLAYERS IN POWER TOOLS MARKET, 2024

FIGURE 52 EV/EBITDA OF KEY PLAYERS, 2023

12.6 BRANDS/PRODUCTS COMPARISON

FIGURE 53 BRANDS/PRODUCTS COMPARISON

12.7 COMPETITIVE EVALUATION MATRIX: KEY PLAYERS, 2023

12.7.1 STARS

12.7.2 EMERGING LEADERS

12.7.3 PERVASIVE PLAYERS

12.7.4 PARTICIPANTS

FIGURE 54 POWER TOOLS MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2023

12.7.5 COMPANY FOOTPRINT: KEY PLAYERS

12.7.5.1 Company overall footprint

FIGURE 55 COMPANY OVERALL FOOTPRINT

12.7.5.2 Tool type footprint

TABLE 113 POWER TOOLS MARKET: TOOL TYPE FOOTPRINT

12.7.5.3 Mode of operation footprint

TABLE 114 POWER TOOLS MARKET: MODE OF OPERATION FOOTPRINT

12.7.5.4 Application footprint

TABLE 115 POWER TOOLS MARKET: APPLICATION FOOTPRINT

12.7.5.5 Region footprint

TABLE 116 POWER TOOLS MARKET: REGION FOOTPRINT

12.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023

12.8.1 PROGRESSIVE COMPANIES

12.8.2 RESPONSIVE COMPANIES

12.8.3 DYNAMIC COMPANIES

12.8.4 STARTING BLOCKS

FIGURE 56 POWER TOOLS MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2023

12.8.5 COMPETITIVE BENCHMARKING

12.8.5.1 Detailed list of startups/SMEs

TABLE 117 POWER TOOLS MARKET: LIST OF KEY STARTUPS/SMES

12.8.5.2 Competitive benchmarking of key startups/SMEs

TABLE 118 POWER TOOLS MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

12.9 COMPETITIVE SCENARIOS AND TRENDS

12.9.1 PRODUCT LAUNCHES

TABLE 119 POWER TOOLS MARKET: PRODUCT LAUNCHES, JANUARY 2022–FEBRUARY 2024

12.9.2 DEALS

TABLE 120 POWER TOOLS MARKET: DEALS, JANUARY 2022–FEBRUARY 2024

13 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View Right to win, Strategic choices made, Weaknesses and competitive threats) *

13.1 KEY PLAYERS

13.1.1 STANLEY BLACK & DECKER, INC.

TABLE 121 STANLEY BLACK & DECKER, INC.: COMPANY OVERVIEW

FIGURE 57 STANLEY BLACK & DECKER, INC.: COMPANY SNAPSHOT

TABLE 122 STANLEY BLACK & DECKER, INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 123 STANLEY BLACK & DECKER, INC.: PRODUCT LAUNCHES

TABLE 124 STANLEY BLACK & DECKER, INC.: OTHERS

13.1.2 ROBERT BOSCH GMBH

TABLE 125 ROBERT BOSCH GMBH: COMPANY OVERVIEW

FIGURE 58 ROBERT BOSCH GMBH: COMPANY SNAPSHOT

TABLE 126 ROBERT BOSCH GMBH: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 127 ROBERT BOSCH GMBH: PRODUCT LAUNCHES

13.1.3 TECHTRONIC INDUSTRIES CO. LTD.

TABLE 128 TECHTRONIC INDUSTRIES CO. LTD.: COMPANY OVERVIEW

FIGURE 59 TECHTRONIC INDUSTRIES CO. LTD.: COMPANY SNAPSHOT

TABLE 129 TECHTRONIC INDUSTRIES CO. LTD.:

PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 130 TECHTRONIC INDUSTRIES CO. LTD.: PRODUCT LAUNCHES

13.1.4 MAKITA CORPORATION

TABLE 131 MAKITA CORPORATION: COMPANY OVERVIEW

FIGURE 60 MAKITA CORPORATION: COMPANY SNAPSHOT

TABLE 132 MAKITA CORPORATION: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 133 MAKITA CORPORATION: PRODUCT LAUNCHES

13.1.5 HILTI CORPORATION

TABLE 134 HILTI CORPORATION: COMPANY OVERVIEW

FIGURE 61 HILTI CORPORATION: COMPANY SNAPSHOT

TABLE 135 HILTI CORPORATION: PRODUCTS/SERVICES/SOLUTIONS OFFERED

TABLE 136 HILTI CORPORATION: DEALS

13.1.6 ANDREAS STIHL AG & CO. KG

TABLE 137 ANDREAS STIHL AG & CO. KG: COMPANY OVERVIEW

TABLE 138 ANDREAS STIHL AG & CO. KG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.1.7 APEX TOOL GROUP, LLC

TABLE 139 APEX TOOL GROUP, LLC: COMPANY OVERVIEW

TABLE 140 APEX TOOL GROUP, LLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

13.1.8 ATLAS COPCO AB

TABLE 141 ATLAS COPCO AB: COMPANY OVERVIEW

FIGURE 62 ATLAS COPCO AB: COMPANY SNAPSHOT

TABLE 142 ATLAS COPCO AB: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 143 ATLAS COPCO AB: PRODUCT LAUNCHES

13.1.9 INGERSOLL RAND

TABLE 144 INGERSOLL RAND: COMPANY OVERVIEW

FIGURE 63 INGERSOLL RAND: COMPANY SNAPSHOT

TABLE 145 INGERSOLL RAND: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 146 INGERSOLL RAND: DEALS

13.1.10 SNAP-ON INCORPORATED

TABLE 147 SNAP-ON INCORPORATED: COMPANY OVERVIEW

FIGURE 64 SNAP-ON INCORPORATED: COMPANY SNAPSHOT

TABLE 148 SNAP-ON INCORPORATED: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 149 SNAP-ON INCORPORATED: PRODUCT LAUNCHES

TABLE 150 SNAP-ON INCORPORATED: DEALS

13.2 OTHER PLAYERS

13.2.1 KOKI HOLDINGS CO., LTD.

TABLE 151 KOKI HOLDINGS CO., LTD.: COMPANY OVERVIEW

13.2.2 YAMABIKO CORPORATION

TABLE 152 YAMABIKO CORPORATION: COMPANY OVERVIEW

13.2.3 PANASONIC INDUSTRY EUROPE GMBH

TABLE 153 PANASONIC INDUSTRY EUROPE GMBH: COMPANY OVERVIEW

13.2.4 KEN HOLDING CO., LTD

TABLE 154 KEN HOLDING CO., LTD: COMPANY OVERVIEW

13.2.5 DYNABRADE INC.

TABLE 155 DYNABRADE INC.: COMPANY OVERVIEW

13.2.6 AMICO

TABLE 156 AMICO: COMPANY OVERVIEW

13.2.7 C. & E. FEIN GMBH

TABLE 157 C. & E. FEIN GMBH: COMPANY OVERVIEW

13.2.8 CHERVON (CHINA) TRADING CO., LTD.

TABLE 158 CHERVON (CHINA) TRADING CO., LTD.: COMPANY OVERVIEW

13.2.9 CS UNITEC, INC.

TABLE 159 CS UNITEC, INC.: COMPANY OVERVIEW

13.2.10 FERM INTERNATIONAL B.V.

TABLE 160 FERM INTERNATIONAL B.V.: COMPANY OVERVIEW

13.2.11 INTERSKOL

TABLE 161 INTERSKOL: COMPANY OVERVIEW

13.2.12 POSITEC TOOL CORPORATION

TABLE 162 POSITEC TOOL CORPORATION: COMPANY OVERVIEW

13.2.13 RIDGID

TABLE 163 RIDGID: COMPANY OVERVIEW

13.2.14 GREENWORKSTOOLS

TABLE 164 GREENWORKSTOOLS: COMPANY OVERVIEW

13.2.15 URYU SEISAKU, LTD.

TABLE 165 URYU SEISAKU, LTD.: COMPANY OVERVIEW

*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

14 ADJACENT AND RELATED MARKETS

14.1 INTRODUCTION

14.2 OUTDOOR POWER EQUIPMENT MARKET, BY APPLICATION

TABLE 166 OUTDOOR POWER EQUIPMENT MARKET, BY APPLICATION, 2020–2023 (USD MILLION)

TABLE 167 OUTDOOR POWER EQUIPMENT MARKET, BY APPLICATION, 2024–2029 (USD MILLION)

14.3 COMMERCIAL

14.3.1 INCREASING CONSTRUCTION ACTIVITIES TO PROPEL MARKET GROWTH

TABLE 168 COMMERCIAL: OUTDOOR POWER EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2020–2023 (USD MILLION)

TABLE 169 COMMERCIAL: OUTDOOR POWER EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2024–2029 (USD MILLION)

TABLE 170 COMMERCIAL: OUTDOOR POWER EQUIPMENT MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 171 COMMERCIAL: OUTDOOR POWER EQUIPMENT MARKET, BY REGION, 2024–2029 (USD MILLION)

14.4 RESIDENTIAL/DIY

14.4.1 GROWING POPULARITY OF DIY GARDENING CULTURE TO DRIVE MARKET

TABLE 172 RESIDENTIAL/DIY: OUTDOOR POWER EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2020–2023 (USD MILLION)

TABLE 173 RESIDENTIAL/DIY: OUTDOOR POWER EQUIPMENT MARKET, BY EQUIPMENT TYPE, 2024–2029 (USD MILLION)

TABLE 174 RESIDENTIAL/DIY: OUTDOOR POWER EQUIPMENT MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 175 RESIDENTIAL/DIY: OUTDOOR POWER EQUIPMENT MARKET, BY REGION, 2024–2029 (USD MILLION)

15 APPENDIX

15.1 INSIGHTS OF INDUSTRY EXPERTS

15.2 DISCUSSION GUIDE

15.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

15.4 CUSTOMIZATION OPTIONS

15.5 RELATED REPORTS

15.6 AUTHOR DETAILS

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