

Power Management IC (PMIC) Market by Product (Linear Regulator, Switching Regulator, Voltage References, Battery Management IC, Energy Management IC, LED Driver IC, POE Controller, Wireless Charging IC), Application, and Geography - Global Forecast to 2022

<https://marketpublishers.com/r/P870AD12145EN.html>

Date: May 2016

Pages: 162

Price: US\$ 5,650.00 (Single User License)

ID: P870AD12145EN

Abstracts

Increasing demand for energy-efficient battery-powered devices expected to drive the power management IC (PMIC) market

The power management IC (PMIC) market is estimated to reach USD 34.86 billion by 2022, at a CAGR of 8.08% from 2016 to 2022. This growth can be attributed to the factors such as increasing demand for energy-efficient devices, technological advancements in the PMICs, and the growing trend of energy harvesting technologies that leverage the PMIC features. The increasing applications of PMICs in various sectors such as consumer electronics, wearable electronics, automotive, healthcare, industrial & retail, and building control are also driving the growth of the PMIC market.

Consumer electronics applications to gain traction during the forecast period

The consumer electronics sector is expected to account for the largest share of the overall power management IC (PMIC) market during the forecast period. In addition, due to the increase in demand for PMICs for battery-powered devices used in the healthcare, wearable electronics, and healthcare sectors, the PMIC market is expected to gain traction in the next five to six years. The PMIC market for the building control and industrial & retail sectors is also expected to witness a significant growth during the forecast period.

APAC expected to be the fastest-growing market for PMICs during the forecast period

The power management IC (PMIC) market in APAC is expected to grow at the highest CAGR between 2016 and 2022. Factors such as the rapid adoption of PMICs in the consumer electronics, automotive, and industrial & retail sectors and increase in the usage of linear regulators, switching regulators, battery management ICs, LED driver ICs, and hot-swap controllers in this region are contributing to the growth of the power management IC (PMIC) market in APAC.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted with key people in the market. The break-up of profiles of primary participants is given below.

By Company Type: Tier 1 – 45%, Tier 2 – 35% and Tier 3 – 20%

By Designation: C-Level – 50%, Director Level – 35%, Others – 15%

By Region: North America – 45%, Europe – 20%, APAC – 30%, RoW – 5%

Some of the key players in the power management IC (PMIC) market profiled in this report are:

1. Texas Instruments Inc. (U.S.)
2. ON Semiconductor Corp. (U.S.)
3. Analog Devices, Inc. (U.S.)
4. Fairchild Semiconductor Corp. (U.S.)
5. Dialog Semiconductor PLC (U.K.)
6. Maxim Integrated Products, Inc. (U.S.)
7. STMicroelectronics N.V. (Switzerland)
8. NXP Semiconductors (Netherlands)
9. Renesas Electronics Corporation (Japan)
10. Linear Technology Corporation (U.S.)

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the power management IC (PMIC) market comprehensively

and provides the closest approximations of the size (in terms of value) for the overall market and subsegments across different applications and regions.

2. The report would help stakeholders to understand the pulse of the market and provide them with the information on key market drivers, restraints, challenges, and opportunities.

3. This report would help stakeholders to better understand their competitors and gain more insights to enhance their position in the business. The competitive landscape section includes competitor ecosystem, new product developments, collaborations, and mergers & acquisitions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
 - 1.3.3 GEOGRAPHIC SCOPE
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES FOR THE POWER MANAGEMENT IC (PMIC) MARKET
- 4.2 POWER MANAGEMENT IC MARKET, BY APPLICATION

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing demand for energy-efficient battery-powered devices

5.2.1.2 Advancements in technology

5.2.1.3 Rising trend of energy harvesting technologies

5.2.2 RESTRAINTS

5.2.2.1 Complex integration process for multi-power domain SOC's of PMICs

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing application areas of power management ICs

5.2.4 CHALLENGES

5.2.4.1 Tmake PMICs highly efficient along with reducing their size

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF SUBSTITUTES

6.3.2 THREAT OF NEW ENTRANTS

6.3.3 BARGAINING POWER OF SUPPLIERS

6.3.4 BARGAINING POWER OF BUYERS

6.3.5 INTENSITY OF COMPETITIVE RIVARLY

7 POWER MANAGEMENT IC MARKET, BY PRODUCT

7.1 INTRODUCTION

7.2 LINEAR REGULATORS

7.3 SWITCHING REGULATORS

7.4 VOLTAGE REFERENCES

7.5 POWER MANAGEMENT ASIC/ASSP/OTHERS

7.5.1 BATTERY CHARGING & MANAGEMENT IC

7.5.2 ENERGY MANAGEMENT IC

7.5.3 LED DRIVER IC

7.5.4 POWER-OVER-ETHERNET (POE) CONTROLLER

7.5.5 POWER FACTOR CORRECTION (PFC) CONTROLLER

7.5.6 HOT-SWAP CONTROLLER

7.5.7 WIRELESS CHARGING IC

8 POWER MANAGEMENT IC MARKET, BY APPLICATION

- 8.1 INTRODUCTION
- 8.2 BUILDING CONTROL
 - 8.2.1 ACCESS, MONITORING, SECURITY, AND MANAGEMENT
 - 8.2.2 HVAC
 - 8.2.3 OTHERS
- 8.3 CONSUMER ELECTRONICS
 - 8.3.1 SMARTPHONES
 - 8.3.2 TABLETS
 - 8.3.3 PORTable NAVIGATION SYSTEMS
 - 8.3.4 DIGITAL CAMERAS
 - 8.3.5 LAPTOPS
 - 8.3.6 WIRELESS AUDIO DEVICES
- 8.4 HEALTHCARE
 - 8.4.1 DIAGNOSTICS & THERAPY
 - 8.4.2 HEALTH & WELLNESS
 - 8.4.3 PORTABLE/WEARABLE DEVICES
- 8.5 AUTOMOTIVE
 - 8.5.1 INFOTAINMENT
 - 8.5.2 TELEMATICS
 - 8.5.3 ADVANCED DRIVER ASSISTANCE SYSTEM (ADAS)
 - 8.5.4 AUTOMOTIVE PASSIVE SAFETY
- 8.6 INDUSTRIAL & RETAIL
- 8.7 WEARABLE ELECTRONICS
 - 8.7.1 SPORTS & ACTIVITY MONITORS
 - 8.7.2 SMARTWATCHES

9 POWER MANAGEMENT IC MARKET, BY GEOGRAPHY

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
 - 9.2.1 U.S.
 - 9.2.2 CANADA
 - 9.2.3 MEXICO
- 9.3 EUROPE
 - 9.3.1 U.K.
 - 9.3.2 GERMANY
 - 9.3.3 FRANCE
 - 9.3.4 REST OF EUROPE
- 9.4 APAC

- 9.4.1 CHINA
- 9.4.2 JAPAN
- 9.4.3 INDIA
- 9.4.4 REST OF APAC
- 9.5 REST OF THE WORLD
 - 9.5.1 LATIN AMERICA
 - 9.5.2 MIDDLE EAST & AFRICA

10 COMPETITIVE LANDSCAPE

- 10.1 OVERVIEW
- 10.2 MARKET RANKING ANALYSIS: POWER MANAGEMENT IC MARKET, 2015
- 10.3 COMPETITIVE SITUATION
 - 10.3.1 NEW PRODUCT LAUNCHES
 - 10.3.2 MERGERS & ACQUISITIONS
 - 10.3.3 COLLABORATIONS & AGREEMENTS

11 COMPANY PROFILES

(Overview, Products and Services, Financials, Strategy & Development)*

- 11.1 INTRODUCTION
- 11.2 TEXAS INSTRUMENTS INC.
- 11.3 ANALOG DEVICES, INC.
- 11.4 STMICROELECTRONICS N.V.
- 11.5 ON SEMICONDUCTOR CORP.
- 11.6 DIALOG SEMICONDUCTOR PLC
- 11.7 NXP SEMICONDUCTORS
- 11.8 FAIRCHILD SEMICONDUCTOR INTERNATIONAL, INC.
- 11.9 LINEAR TECHNOLOGY CORP.
- 11.10 RENESAS ELECTRONICS CORP.
- 11.11 MAXIM INTEGRATED PRODUCTS, INC.

*Details on Overview, Products and Services, Financials, Strategy & Development might not be Captured in case of Unlisted Companies

12 APPENDIX

- 12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

12.5 AVAILABLE CUSTOMIZATIONS

12.6 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 DRIVER ANALYSIS

Table 2 RESTRAINT ANALYSIS

Table 3 OPPORTUNITY ANALYSIS

Table 4 CHALLENGE ANALYSIS

Table 5 POWER MANAGEMENT IC MARKET, BY PRODUCT, 2013–2022 (USD BILLION)

Table 6 POWER MANAGEMENT IC MARKET, BY APPLICATION, 2013–2022 (USD BILLION)

Table 7 PMIC MARKET FOR BUILDING CONTROL, 2013–2022 (USD BILLION)

Table 8 PMIC MARKET FOR BUILDING CONTROL SECTOR, BY GEOGRAPHY, 2013–2022 (USD MILLION)

Table 9 PMIC MARKET FOR THE CONSUMER ELECTRONICS SECTOR, BY APPLICATION, 2013–2022 (USD MILLION)

Table 10 PMIC MARKET FOR THE CONSUMER ELECTRONICS SECTOR, BY GEOGRAPHY, 2013–2022 (USD BILLION)

Table 11 PMIC MARKET FOR THE CONSUMER ELECTRONICS SECTOR, 2013–2022 (MILLION UNITS)

Table 12 PMIC MARKET FOR THE CONSUMER ELECTRONICS SECTOR, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 13 PMIC MARKET FOR SMARTPHONES IN TERMS OF VALUE (USD BILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 14 PMIC: MARKET FOR SMARTPHONES, BY GEOGRAPHY, 2013–2022 (USD BILLION)

Table 15 PMIC MARKET FOR SMARTPHONES, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 16 PMIC MARKET FOR TABLETS IN TERMS OF VALUE (USD MILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 17 PMIC MARKET FOR TABLETS, BY GEOGRAPHY, 2013–2022 (USD MILLION)

Table 18 PMIC MARKET FOR TABLETS, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 19 PMIC MARKET FOR PORTable NAVIGATION SYSTEMS IN TERMS OF VALUE (USD MILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 20 PMIC MARKET FOR PORTable NAVIGATION SYSTEMS, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 21 PMIC MARKET FOR DIGITAL CAMERAS IN TERMS OF VALUE (USD MILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 22 PMIC MARKET FOR DIGITAL CAMERAS, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 23 PMIC MARKET FOR LAPTOPS IN TERMS OF VALUE (USD MILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 24 PMIC MARKET FOR LAPTOPS, BY GEOGRAPHY, 2013–2022 (USD BILLION)

Table 25 PMIC MARKET FOR LAPTOPS, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 26 PMIC MARKET FOR WIRELESS AUDIO DEVICES IN TERMS OF VALUE (USD MILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 27 PMIC MARKET FOR WIRELESS AUDIO DEVICES, BY GEOGRAPHY, 2013–2022 (USD MILLION)

Table 28 PMIC MARKET FOR WIRELESS AUDIO DEVICES, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 29 PMIC MARKET FOR THE HEALTHCARE SECTOR, 2013–2022 (USD BILLION)

Table 30 PMIC MARKET FOR THE HEALTHCARE SECTOR, 2013–2022 (MILLION UNITS)

Table 31 PMIC MARKET FOR THE HEALTHCARE SECTOR, BY GEOGRAPHY, 2013–2022 (USD BILLION)

Table 32 PMIC MARKET FOR THE HEALTHCARE SECTOR, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 33 PMIC MARKET FOR DIAGNOSTICS & THERAPY IN TERMS OF VALUE (USD BILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 34 PMIC MARKET FOR DIAGNOSTICS & THERAPY, BY GEOGRAPHY, 2013–2022 (USD MILLION)

Table 35 PMIC MARKET FOR DIAGNOSTICS & THERAPY, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 36 PMIC MARKET FOR HEALTH & WELLNESS IN TERMS OF VALUE (USD BILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 37 PMIC MARKET FOR HEALTH & WELLNESS, BY GEOGRAPHY, 2013–2022 (USD BILLION)

Table 38 PMIC MARKET FOR HEALTH & WELLNESS, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 39 PMIC MARKET FOR PORTABLE/WEARABLE MEDICAL DEVICES IN TERMS OF VALUE (USD BILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 40 PMIC MARKET FOR PORTABLE/WEARABLE MEDICAL DEVICES, BY

GEOGRAPHY, 2013–2022 (USD MILLION)

Table 41 PMIC MARKET FOR PORTABLE/WEARABLE MEDICAL DEVICES, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 42 PMIC MARKET FOR AUTOMOTIVE, 2013–2022 (USD BILLION)

Table 43 PMIC MARKET FOR AUTOMOTIVE, 2013–2022 (MILLION UNITS)

Table 44 PMIC MARKET FOR AUTOMOTIVE, BY GEOGRAPHY 2013–2022 (MILLION UNITS)

Table 45 PMIC MARKET FOR AUTOMOTIVE, BY GEOGRAPHY, 2013–2022 (USD BILLION)

Table 46 PMIC MARKET FOR INFOTAINMENT IN TERMS OF VALUE (USD BILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 47 PMIC MARKET FOR INFOTAINMENT, BY GEOGRAPHY, 2013–2022 (USD BILLION)

Table 48 PMIC MARKET FOR INFOTAINMENT, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 49 PMIC FOR TELEMATICS IN TERMS OF VALUE (USD BILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 50 PMIC MARKET FOR TELEMATICS, BY GEOGRAPHY, 2013–2022 (USD MILLION)

Table 51 PMIC MARKET FOR TELEMATICS, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 52 PMIC MARKET FOR ADVANCED DRIVER ASSISTANCE SYSTEM (ADAS) IN TERMS OF VALUE (USD BILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 53 PMIC MARKET FOR ADVANCED DRIVER ASSISTANCE SYSTEMS (ADAS), BY GEOGRAPHY, 2013–2022 (USD BILLION)

Table 54 PMIC MARKET FOR ADVANCED DRIVER ASSISTANCE SYSTEMS (ADAS), BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 55 PMIC MARKET FOR AUTOMOTIVE PASSIVE SAFETY IN TERMS OF VALUE (USD BILLION) & VOLUME (MILLION UNITS), 2013–2022

Table 56 PMIC MARKET FOR AUTOMOTIVE PASSIVE SAFETY, BY GEOGRAPHY, 2013–2022 (USD MILLION)

Table 57 PMIC MARKET FOR AUTOMOTIVE PASSIVE SAFETY, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 58 PMIC MARKET FOR THE INDUSTRIAL & RETAIL SECTOR, 2013–2022 (USD BILLION)

Table 59 PMIC MARKET FOR THE INDUSTRIAL & RETAIL SECTOR, BY GEOGRAPHY, 2013–2022 (USD BILLION)

Table 60 PMIC MARKET FOR THE WEARABLE ELECTRONICS SECTOR, 2013–2022 (USD MILLION)

Table 61 PMIC MARKET FOR THE WEARABLE ELECTRONICS SECTOR, BY GEOGRAPHY, 2013–2022 (USD MILLION)

Table 62 PMIC MARKET FOR WEARABLE ELECTRONICS, BY GEOGRAPHY, 2013–2022 (MILLION UNITS)

Table 63 PMIC MARKET FOR WEARABLE ELECTRONICS, 2013–2022 (MILLION UNITS)

Table 64 POWER MANAGEMENT IC MARKET, BY GEOGRAPHY, 2015–2022 (USD BILLION)

Table 65 NORTH AMERICA: POWER MANAGEMENT IC MARKET, BY APPLICATION, 2013–2022 (USD BILLION)

Table 66 EUROPE: POWER MANAGEMENT IC MARKET, BY APPLICATION, 2013–2022 (USD BILLION)

Table 67 APAC: POWER MANAGEMENT IC MARKET, BY APPLICATION, 2013–2022 (USD BILLION)

Table 68 ROW: POWER MANAGEMENT IC MARKET, BY APPLICATION, 2013–2022 (USD BILLION)

Table 69 NEW PRODUCT LAUNCHES, 2012–2016

Table 70 MERGERS & ACQUISITIONS, 2012–2015

Table 71 COLLABORATIONS & AGREEMENTS, 2012–2015

List Of Figures

LIST OF FIGURES

Figure 1 PMIC MARKET SCOPE

Figure 2 YEARS CONSIDERED IN THE REPORT

Figure 3 POWER MANAGEMENT IC (PMIC) MARKET: RESEARCH DESIGN

Figure 4 PMIC MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 5 PMIC MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 DATA TRIANGULATION

Figure 7 POWER MANAGEMENT IC MARKET, 2013–2022 (USD BILLION)

Figure 8 CONSUMER ELECTRONICS EXPECTED TO HOLD THE LARGEST SIZE OF THE PMIC MARKET DURING THE FORECAST PERIOD

Figure 9 APAC ACCOUNTED FOR THE LARGEST SHARE OF THE POWER MANAGEMENT IC MARKET IN 2015

Figure 10 POWER MANAGEMENT IC MARKET EXPECTED TO GROW AT A HIGH CAGR DURING THE FORECAST PERIOD

Figure 11 WEARABLE ELECTRONICS EXPECTED TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 12 CONSUMER ELECTRONICS HELD THE LARGEST SHARE OF THE GLOBAL POWER MANAGEMENT IC MARKET IN 2015

Figure 13 APAC HELD THE LARGEST SHARE OF THE GLOBAL POWER MANAGEMENT IC MARKET, SEGMENTED ON THE BASIS OF APPLICATION, IN 2015

Figure 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES FOR THE PMIC MARKET

Figure 15 VALUE CHAIN ANALYSIS OF PMIC MARKET

Figure 16 PORTER'S FIVE FORCES ANALYSIS, 2015

Figure 17 INTENSITY OF COMPETITIVE RIVALRY WAS HIGH IN THE PMIC MARKET IN 2015

Figure 18 PMIC MARKET: THREATS OF SUBSTITUTES

Figure 19 PMIC MARKET: THREATS OF NEW ENTRANTS

Figure 20 PMIC MARKET: BARGAINING POWER OF SUPPLIERS

Figure 21 PMIC MARKET: BARGAINING POWER OF BUYERS

Figure 22 PMIC MARKET: INTENSITY OF COMPETITIVE RIVALRY

Figure 23 POWER MANAGEMENT IC: PRODUCT SEGMENTATION

Figure 24 POWER MANAGEMENT IC MARKET: APPLICATION SEGMENTATION

Figure 25 CONSUMER ELECTRONICS EXPECTED TO HOLD THE LARGEST MARKET SIZE BY 2022

Figure 26 BUILDING CONTROL APPLICATION SEGMENTATION

Figure 27 ACCESS, MONITORING, SECURITY, AND MANAGEMENT APPLICATIONS EXPECTED TO LEAD THE PMIC MARKET FOR BUILDING CONTROL DURING THE FORECAST PERIOD

Figure 28 APAC EXPECTED TO DOMINATE THE PMIC MARKET FOR CONSUMER ELECTRONICS IN 2022

Figure 29 PMIC: CONSUMER ELECTRONICS APPLICATIONS

Figure 30 APAC EXPECTED TO LEAD THE PMIC MARKET FOR SMARTPHONES IN 2022

Figure 31 APAC EXPECTED TO HOLD THE LARGEST MARKET SIZE IN TERMS OF VOLUME BY 2022

Figure 32 APAC TO HOLD THE LARGEST MARKET SIZE IN TERMS OF VOLUME BY 2022

Figure 33 PMIC MARKET FOR HEALTH & WELLNESS EXPECTED TO HOLD THE LARGEST MARKET SIZE BY 2022

Figure 34 PMIC: HEALTHCARE APPLICATIONS

Figure 35 APAC EXPECTED TO EXHIBIT THE HIGHEST GROWTH RATE DURING THE FORECAST PERIOD

Figure 36 NORTH AMERICA EXPECTED TO HAVE THE LARGEST MARKET SIZE BY 2022

Figure 37 INFOTAINMENT EXPECTED TO EXHIBIT THE HIGHEST GROWTH RATE DURING THE FORECAST PERIOD

Figure 38 APAC EXPECTED TO HOLD THE LARGEST MARKET SIZE BY 2022

Figure 39 PMIC: AUTOMOTIVE APPLICATIONS

Figure 40 APAC EXPECTED TO HOLD THE LARGEST MARKET SIZE BY 2022

Figure 41 APAC EXPECTED TO HOLD THE LARGEST MARKET SIZE BY 2022

Figure 42 PMIC: INDUSTRIAL & RETAIL APPLICATIONS

Figure 43 FACTORY AUTOMATION EXPECTED TO HOLD THE LARGEST MARKET SIZE BY 2022

Figure 44 APAC EXPECTED TO HOLD THE LARGEST MARKET SIZE BY 2022

Figure 45 WEARABLE ELECTRONICS MARKET SEGMENTATION

Figure 46 APAC EXPECTED TO GROW AT THE HIGHEST RATE IN THE POWER MANAGEMENT IC MARKET DURING THE FORECAST PERIOD

Figure 47 SNAPSHOT OF THE POWER MANAGEMENT IC MARKET IN NORTH AMERICA

Figure 48 SNAPSHOT OF THE POWER MANAGEMENT IC MARKET IN EUROPE

Figure 49 SNAPSHOT OF THE POWER MANAGEMENT IC MARKET IN APAC

Figure 50 COMPANIES ADOPTED NEW PRODUCT LAUNCHES AND MERGER & ACQUISITIONS AS THE KEY GROWTH STRATEGIES BETWEEN 2012 AND 2015

Figure 51 MARKET RANKING OF THE TOP 5 PLAYERS IN THE POWER MANAGEMENT IC MARKET, 2015

Figure 52 MARKET EVOLUTION FRAMEWORK: NEW PRODUCT DEVELOPMENT HAS FUELED GROWTH AND INNOVATION BETWEEN 2013 AND 2015

Figure 53 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY BETWEEN 2013 AND 2015

Figure 54 GEOGRAPHIC REVENUE MIX OF TOP FIVE MARKET PLAYERS

Figure 55 TEXAS INSTRUMENTS INC.: COMPANY SNAPSHOT

Figure 56 TEXAS INSTRUMENTS INC.: SWOT ANALYSIS

Figure 57 ANALOG DEVICES, INC.: COMPANY SNAPSHOT

Figure 58 ANALOG DEVICES, INC.: SWOT ANALYSIS

Figure 59 STMICROELECTRONICS N.V.: COMPANY SNAPSHOT

Figure 60 STMICROELECTRONICS N.V.: SWOT ANALYSIS

Figure 61 ON SEMICONDUCTOR CORP.: COMPANY SNAPSHOT

Figure 62 ON SEMICONDUCTOR CORP.: SWOT ANALYSIS

Figure 63 DIALOG SEMICONDUCTOR PLC: COMPANY SNAPSHOT

Figure 64 DIALOG SEMICONDUCTOR PLC: SWOT ANALYSIS

Figure 65 NXP SEMICONDUCTORS: COMPANY SNAPSHOT

Figure 66 NXP SEMICONDUCTORS: SWOT ANALYSIS

Figure 67 FAIRCHILD SEMICONDUCTOR INTERNATIONAL, INC.: COMPANY SNAPSHOT

Figure 68 FAIRCHILD SEMICONDUCTOR INTERNATIONAL, INC.: SWOT ANALYSIS

Figure 69 LINEAR TECHNOLOGY CORP.: COMPANY SNAPSHOT

Figure 70 RENESAS ELECTRONICS CORP.: COMPANY SNAPSHOT

Figure 71 MAXIM INTEGRATED PRODUCTS, INC.: COMPANY SNAPSHOT

I would like to order

Product name: Power Management IC (PMIC) Market by Product (Linear Regulator, Switching Regulator, Voltage References, Battery Management IC, Energy Management IC, LED Driver IC, POE Controller, Wireless Charging IC), Application, and Geography - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/P870AD12145EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P870AD12145EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970