

Poultry Feed Market by Type (Layers, Broilers, And Turkeys), Additives (Antibiotics, Vitamins, Antioxidants, Amino Acids, Feed Enzymes, And Feed Acidifiers) & by Geography - Global Trends & Forecasts To 2018

https://marketpublishers.com/r/PF6F3376763EN.html

Date: April 2014 Pages: 258 Price: US\$ 5,650.00 (Single User License) ID: PF6F3376763EN

Abstracts

This research report provides a separate in-depth market insight into both, the global poultry feed and global poultry feed additives markets that are currently witnessing a steady growth owing to the increasing demand for protein rich convenient food. Poultry feed additives are added to the poultry feed to improve their nutritive value and enhance their functionality. The poultry feed and poultry feed additives market is observed to be growing at a steady pace in the future, due to the increasing demand for poultry meat and poultry meat products across the globe.

Poultry feed is used to feed poultry, including chickens, turkeys, ducks, geese, and other domestic birds. Poultry additives are primarily included to improve the efficiency of the bird's growth and/or laying capacity, prevent diseases, and improve feed utilization. Any additives used in the feed need to be approved for use and then used as directed with respect to inclusion levels and duration of feeding the poultry.

Poultry food ingredients and additives are specific for the type and age of birds being fed. Common feed additives used in poultry diets include antibiotics, vitamins, antibiotics, vitamins, antioxidants, amino acids, feed enzymes, acidifiers, and others. The largest markets for poultry feed and poultry feed additives include Asia-Pacific and North America, and they collectively account for more than 60% of the total consumption.

The poultry feed market is highly fragmented. Some of the key players profiled in the



report include Evonik Industries AG (Germany), CHR. Hansen Holdings A/S (Denmark), Novus International Inc (U.S), Royal DSM N.V. (The Netherlands), BASF (Badishce Anilin und Soda Fabrik) (Germany), Alltech Inc. (U.S), ADM (Archer Daniels Midland Company) (U.S), Charoen Popkhand Foods (Thailand), ABF Plc (Associated British Food) (U.K), and Cargill Inc (U.S).



Contents

1 INTRODUCTION

- **1.1 OBJECTIVES**
- 1.2 REPORT DESCRIPTION
- **1.3 STAKEHOLDERS**
- 1.4 RESEARCH METHDOLOGY
- 1.4.1 MARKETS COVERED
- 1.4.2 MARKET SIZE
- 1.4.3 SECONDARY SOURCES USED
- 1.4.4 ASSUMPTIONS MADE FOR THE REPORT
- 1.4.5 KEY DATA POINTS VALIDATED FROM PRIMARY & SECONDARY SOURCES
- 1.4.6 KEY QUESTIONS ANSWERED

2 EXECUTIVE SUMMARY

3 PREMIUM INSIGHTS

- 3.1 MARKET SEGMENTATION
- 3.2 MARKET OVERVIEW
- 3.2.1 POULTRY FEED MARKET SIZE, BY GEOGRAPHY (KT)
- 3.2.2 POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY (KT)
- 3.2.3 POULTRY FEED MARKET SIZE, BY TYPE (\$MILLION)
- 3.2.4 POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE (\$MILLION)
- 3.2.5 POULTRY FEED MARKET SIZE, BY TYPE & GEOGRAPHY, (\$MILLION)
- 3.2.6 POULTRY FEED ADDETIVES MARKET SIZE, BY TYPE & GEOGRAPHY, (\$MILLION)
- 3.3 ASIA-PACIFIC: MARKET LIFE CYCLE
- 3.3.1 ASIA-PACIFIC: MARKET LIFE CYCLE OF POULTRY FEED MARKET, BY COUNTRY
- 3.3.2 ASIA-PACIFIC: MARKET LIFE CYCLE OF POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY
- 3.3.3 ASIA-PACIFIC : POULTRY FEED MARKET SIZE, BY COUNTRY
- 3.3.4 ASIA-PACIFIC : POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY (\$MILLION)
- 3.3.5 ASIA-PACIFIC: POULTRY FEED MARKET SIZE, BY TYPE (KT)
- 3.3.6 ASIA-PACIFIC: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE (KT)



4 MARKET OVERVIEW

4.1 INTRODUCTION

- 4.1.1 POULTRY FEED INGREDIENTS
 - 4.1.1.1 Energy Sources
 - 4.1.1.2 Plant Protein Sources
 - 4.1.1.3 Animal Protein Sources
- 4.1.1.4 Other Additives
- 4.1.1.4.1 Mineral supplements
- 4.1.1.4.2 Feed additives
- 4.2 BURNING ISSUES

4.2.1 ECONOMIC IMPACTS OF OUTBREAK OF PATHOGENIC POULTRY DISEASES

4.2.2 REGULATORY ISSUES RELATED TO ANTIBIOTICS AND OTHER DRUGS IN POULTRY FEED

- 4.3 WINNING IMPERATIVES
- 4.3.1 INVESTMENTS IN R&D
- 4.4 MARKET DYNAMICS
 - 4.4.1 DRIVERS
 - 4.4.1.1 Increasing Demand for Animal Protein
 - 4.4.1.2 Growth in Poultry Meat and Egg Industry
 - 4.4.2 RESTRAINTS
 - 4.4.2.1 Rising Cost of Raw Materials
 - 4.4.2.2 Environmental Concerns
 - 4.4.3 OPPORTUNITIES
 - 4.4.3.1 Increase in the Number of Health-Conscious People
- 4.5 PORTER'S FIVE FORCES ANALYSIS
- 4.5.1 SUPPLIER'S BARGAINING POWER
- 4.5.2 THREAT OF SUBSTITUTES
- 4.5.3 THREAT OF NEW ENTRANTS
- 4.5.4 BUYER'S BARGAINING POWER
- 4.5.5 DEGREE OF COMPETITION
- 4.6 SUPPLY CHAIN ANALYSIS
- 4.7 VALUE CHAIN ANALYSIS
- 4.8 POULTRY FEED ADDITIVES MARKET SHARE
- 4.9 MARKET SHARE ANALYSIS
- 4.9.1 POULTRY FEED ADDITIVES MARKET
- 4.10 POULTRY FEED MARKET SHARE
- 4.11 MARKET SHARE ANALYSIS



4.11.1 POULTRY FEED MARKET

5 POULTRY FEED MARKET, BY TYPE

5.1 INTRODUCTION5.2 LAYERS5.3 BROILERS5.4 TURKEYS5.5 OTHERS

6 POULTRY FEED ADDITIVES MARKET, BY TYPE

6.1 INTRODUCTION
6.2 ANTIBIOTICS
6.3 VITAMINS
6.4 ANTIOXIDANTS
6.5 AMINO ACIDS
6.6 FEED ENZYMES
6.7 FEED ACIDIFIERS
6.8 OTHERS

7 POULTRY FEED AND FEED ADDITIVES MARKET, BY GEOGRAPHY

7.1 INTRODUCTION 7.2 NORTH AMERICA 7.2.1 U.S. **7.2.2 MEXICO** 7.2.3 CANADA 7.3 EUROPE **7.3.1 FRANCE** 7.3.2 GERMANY 7.3.3 U.K. 7.3.4 SPAIN 7.3.5 ITALY **7.3.6 OTHERS** 7.4 ASIA-PACIFIC 7.4.1 CHINA 7.4.2 JAPAN 7.4.3 INDIA

Poultry Feed Market by Type (Layers, Broilers, And Turkeys), Additives (Antibiotics, Vitamins, Antioxidants, A...



7.4.4 OTHERS
7.5 LATIN AMERICA
7.5.1 BRAZIL
7.5.2 ARGENTINA
7.5.3 OTHERS
7.6 ROW

8 COMPETITIVE LANDSCAPE

8.1 INTRODUCTION
8.2 INVESTMENTS & EXPANSIONS: MOST PREFERRED STRATEGIC APPROACH
8.3 KEY MARKET STRATEGIES
8.4 ACQUISTIONS
8.5 COLLABORATIONS, PARTNERSHIPS & JOINT VENTURES
8.6 NEW PRODUCT LAUNCHES
8.7 INVESTMENTS & EXPANSIONS

9 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights,

& Recent Developments)*

- 9.1 EVONIK INDUSTRIES AG
- 9.2 CHR. HANSEN HOLDINGS A/S
- 9.3 NOVUS INTERNATIONAL INC.
- 9.4 ROYAL DSM N.V.
- 9.5 BASF SE
- 9.6 ALLTECH INC.
- 9.7 ARCHER DANIELS MIDLAND COMPANY (ADM)
- 9.8 CHAROEN POPKHAND FOODS

9.9 ABF PLC

9.10 CARGILL INC.

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

12. LIST OF TABLES

TABLE 1 POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION) TABLE 2 POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT) TABLE 3 RATION OF LAYER MASH FOR CHICKENS

Poultry Feed Market by Type (Layers, Broilers, And Turkeys), Additives (Antibiotics, Vitamins, Antioxidants, A...



TABLE 4 LAYERS: POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 5 LAYERS: POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 6 MINIMUM REQUIREMENTS OF NUTRIENTS IN POULTRY FEEDS

TABLE 7 BROILERS: POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 8 BROILERS: POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 9 TURKEYS: POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 10 TURKEYS: POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 11 OTHERS: POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 12 OTHERS: POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 13 POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 14 POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT) TABLE 15 ANTIBIOTICS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 16 ANTIBIOTICS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 17 VITAMINS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 18 VITAMINS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 19 ANTIOXIDANTS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 20 ANTIOXIDANTS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 21 AMINO ACIDS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 22 AMINO ACIDS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 23 FEED ENZYMES: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 24 FEED ENZYMES: POULTRY FEED ADDITIVES MARKET SIZE, BY



GEOGRAPHY, 2011-2018 (KT)

TABLE 25 FEED ACIDIFIERS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 26 FEED ACIDIFIERS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 27 OTHERS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 28 OTHERS: POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 29 POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION) TABLE 30 POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 31 POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (\$MILLION)

TABLE 32 POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2011-2018 (KT)

TABLE 33 NORTH AMERICA: POULTRY FEED MARKET SIZE, BY COUNTRY, 2011-2018 (\$MILLION)

TABLE 34 NORTH AMERICA: POULTRY FEED MARKET SIZE, BY COUNTRY,2011-2018 (KT)

TABLE 35 NORTH AMERICA: POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY, 2011-2018 (\$MILLION)

TABLE 36 NORTH AMERICA: POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY, 2011-2018 (KT)

TABLE 37 U.S: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)TABLE 38 U.S.: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 39 U.S.: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 40 U.S.: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 41 MEXICO: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 42 MEXICO: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT) TABLE 43 MEXICO: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 44 MEXICO: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE,2011-2018 (KT)

TABLE 45 CANADA: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 46 CANADA: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT)



TABLE 47 CANADA: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 48 CANADA: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 49 EUROPE: POULTRY FEED MARKET SIZE, BY COUNTRY, 2011-2018 (\$MILLION)

TABLE 50 EUROPE: POULTRY FEED MARKET SIZE, BY COUNTRY, 2011-2018 (KT) TABLE 51 EUROPE: POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY, 2011-2018 (\$MILLION)

TABLE 52 EUROPE: POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY, 2011-2018 (KT)

TABLE 53 FRANCE: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 54 FRANCE: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT) TABLE 55 FRANCE: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 56 FRANCE: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 57 GERMANY: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 58 GERMANY: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT) TABLE 59 GERMANY: POULTRY FEED ADDITIVE MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 60 GERMANY: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 61 U.K: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)TABLE 62 U.K.: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 63 U.K.: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018(\$MILLION)

TABLE 64 U.K.: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 65 SPAIN: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)TABLE 66 SPAIN: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 67 SPAIN: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 68 SPAIN: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 69 ITALY: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION) TABLE 70 ITALY: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT)



TABLE 71 ITALY: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 72 ITALY: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 73 REST EU: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 74 OTHERS : POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT) TABLE 75 OTHERS: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 76 EUROPE OTHERS: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 77 ASIA-PACIFIC: POULTRY FEED MARKET SIZE, BY COUNTRY, 2011-2018 (\$MILLION)

TABLE 78 ASIA-PACIFIC: POULTRY FEED MARKET SIZE, BY COUNTRY, 2011-2018 (KT)

TABLE 79 ASIA-PACIFIC: POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY, 2011-2018 (\$MILLION)

TABLE 80 ASIA-PACIFIC: POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY, 2011-2018 (KT)

TABLE 81 CHINA: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)TABLE 82 CHINA: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 83 CHINA: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 84 CHINA: POULTRY FEED ADDITIVES TYPES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 85 JAPAN: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION) TABLE 86 JAPAN: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 87 JAPAN: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 88 JAPAN: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 89 INDIA: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)TABLE 90 INDIA: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 91 INDIA: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 92 INDIA: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 93 OTHERS: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)



TABLE 94 OTHERS: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT) TABLE 95 LATIN AMERICA: POULTRY FEED MARKET SIZE, BY COUNTRY, 2011-2018 (\$MILLION)

TABLE 96 LATIN AMERICA: POULTRY FEED MARKET SIZE, BY COUNTRY, 2011-2018 (KT)

TABLE 97 LATIN AMERICA: POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY, 2011-2018 (\$MILLION)

TABLE 98 LATIN AMERICA: POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY, 2011-2018 (KT)

TABLE 99 BRAZIL: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 100 BRAZIL: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT) TABLE 101 BRAZIL: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 102 BRAZIL: POULTRY FEED TYPES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 103 ARGENTINA: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 104 ARGENTINA: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT) TABLE 105 ARGENTINA: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 106 ARGENTINA: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 107 OTHERS: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 108 OTHERS: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT) TABLE 109 OTHERS: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 110 OTHERS: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 111 ROW: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)TABLE 112 ROW: POULTRY FEED MARKET SIZE, BY TYPE, 2011-2018 (KT)

TABLE 113 ROW: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2011-2018 (\$MILLION)

TABLE 114 ROW: POULTRY FEED ADDITIVES TYPES MARKET SIZE, BY TYPE,2011-2018 (KT)

TABLE 115 ACQUISITIONS, 2009–2013

TABLE 116 COLLABORATIONS, PARTNERSHIPS & JOINT VENTURES, 2009-2013 TABLE 117 NEW PRODUCT LAUNCHES 2009–2013



TABLE 118 INVESTMENTS & EXPANSIONS 2009–2013 TABLE 119 EVONIK: PRODUCTS & THEIR DESCRIPTION TABLE 120 CHR. HANSEN: PRODUCTS & THEIR DESCRIPTION TABLE 121 NOVUS: PRODUCTS & THEIR DESCRIPTION TABLE 122 ROYAL DSM: PRODUCTS & THEIR CATEGORIES TABLE 123 BASF: PRODUCTS & THEIR DESCRIPTION TABLE 124 ALLTECH: PRODUCTS & THEIR APPLICATION TABLE 125 ADM: PRODUCTS & THEIR DESCRIPTION TABLE 126 PRODUCTS & THEIR DESCRIPTION TABLE 127 ABF: PRODUCTS & THEIR DESCRIPTION TABLE 127 ABF: PRODUCTS & THEIR DESCRIPTION

12. LIST OF FIGURES

FIGURE 1 POULTRY FEED ADDITIVES MARKET, BY GEOGRAPHY, 2012 FIGURE 2 POULTRY FEED MARKET, BY GEOGRAPHY, 2013-2018 FIGURE 3 POULTRY FEED MARKET SEGMENTATION FIGURE 4 POULTRY FEED ADDITIVES MARKET SEGMENTATION FIGURE 5 POULTRY FEED MARKET SIZE, BY GEOGRAPHY, 2012-2018 (KT) FIGURE 6 POULTRY FEED ADDITIVES MARKET SIZE, BY GEOGRAPHY, 2012 (KT) FIGURE 7 POULTRY FEED MARKET SIZE, BY TYPE, 2012-2018 (\$MILLION) FIGURE 8 POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE, 2012-2018 (\$MILLION) FIGURE 9 POULTRY FEED MARKET SIZE, BY TYPE & GEOGRAPHY, 2012 (\$MILLION) FIGURE 10 POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE & GEOGRAPHY, 2012 (\$MILLION) FIGURE 11 ASIA-PACIFIC: MARKET LIFE CYCLE OF POULTRY FEED MARKET, BY COUNTRY, 2012 FIGURE 12 ASIA-PACIFIC: MARKET LIFE CYCLE OF POULTRY FEED ADDITIVES MARKET, BY COUNTRY, 2012 FIGURE 13 ASIA-PACIFIC: POULTRY FEED MARKET SIZE, BY COUNTRY, 2012-2018 (\$MILLION) FIGURE 14 ASIA-PACIFIC: POULTRY FEED ADDITIVES MARKET SIZE, BY COUNTRY, 2012-2018 (\$MILLION) FIGURE 15 ASIA-PACIFIC: POULTRY FEED MARKET SIZE, BY TYPE, 2012-2018 (KT) FIGURE 16 ASIA-PACIFIC: POULTRY FEED ADDITIVES MARKET SIZE, BY TYPE,

2012-2018 (KT)



FIGURE 17 POULTRY FEED AND FEED ADDITIVES MARKET FIGURE 18 POULTRY FEED ADDITIVES: GLOBAL MARKET SHARE ANALYSIS, BY COMPANY, 2012 FIGURE 19 POULTRY FEED: MARKET SHARE ANALYSIS, BY COMPANY 2012 FIGURE 20 SEGMENTS OF POULTRY INDUSTRY FIGURE 21 POULTRY FEED MARKET, BY TYPE FIGURE 22 POULTRY FEED ADDITIVES, BY TYPE FIGURE 23 POULTRY FEED ADDITIVES MARKET SHARE (VALUE), BY TYPE, 2012 FIGURE 24 FACTORS AFFECTING THE DEMAND FOR POULTRY FEED ADDITIVES FIGURE 25 POULTRY FEED ADDITIVES MARKET SHARE, BY GEOGRAPHY, 2012 (KT) FIGURE 26 NORTH AMERICA: POULTRY FEED ADDITIVES MARKET SHARE. BY COUNTRY, 2012 (KT) FIGURE 27 EUROPE: POULTRY FEED MARKET SHARE, BY COUNTRY, 2012 (KT) FIGURE 28 EUROPE: POULTRY FEED ADDITIVES MARKET SHARE, BY COUNTRY, 2012 (KT) FIGURE 29 ASIA-PACIFIC POULTRY FEED ADDITIVES MARKET SHARE BY GEOGRAPHY, 2012(KT) FIGURE 30 POULTRY FEED & FEED ADDITIVES MARKET SHARE, BY GROWTH STRATEGY, 2009–2013 FIGURE 31 POULTRY FEED & FEED ADDITIVES MARKET DEVELOPMENTS, BY GROWTH STRATEGY, 2009–2013 FIGURE 32 POULTRY FEED & FEED ADDITIVES MARKET DEVELOPMENT SHARE. BY COMPANY, 2009-2013 FIGURE 33 EVONIK: SWOT ANALYSIS FIGURE 34 DSM: SWOT ANALYSIS FIGURE 35 BASF: SWOT ANALYSIS FIGURE 36 ADM: SWOT ANALYSIS FIGURE 37 ABF: SWOT ANALYSIS FIGURE 38 CARGILL: SWOT ANALYSIS



I would like to order

Product name: Poultry Feed Market by Type (Layers, Broilers, And Turkeys), Additives (Antibiotics, Vitamins, Antioxidants, Amino Acids, Feed Enzymes, And Feed Acidifiers) & by Geography - Global Trends & Forecasts To 2018

Product link: https://marketpublishers.com/r/PF6F3376763EN.html

Price: US\$ 5,650.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/PF6F3376763EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970