

Industrial PU Elastomer Market by Type (Thermoset PU Elastomer, Thermoplastic PU Elastomer), End-use Industry (Transportation, Industrial, Medical, Building & Construction, Mining Equipment) and Region - Global Forecast to 2026

<https://marketpublishers.com/r/P4CA33DD1C7EN.html>

Date: July 2021

Pages: 176

Price: US\$ 4,950.00 (Single User License)

ID: P4CA33DD1C7EN

Abstracts

The global industrial PU elastomer market size is projected to reach USD 10.5 billion by 2026 from USD 7.7 billion in 2021, at a CAGR of 6.3% during the forecast period. The industrial PU elastomer market has witnessed decent growth in the past few years. This growth can be attributed to the increasing demand for highly efficient and lightweight materials in the transportation industry and stringent emission regulations laid by the governments of various countries. Moreover, automobile manufacturers worldwide prefer elastomers over conventional metals as they increase automobile efficiency by reducing fuel consumption, carbon emissions, and engine size.

Thermoset PU elastomer accounted for the largest share in the industrial PU elastomer market

The thermoset PU elastomer segment dominated the overall market. The growth of this segment can be attributed to the low cost and easy availability of thermoset PU elastomers around the world, especially in APAC. On the other hand, the thermoplastic PU elastomer segment is estimated to register the highest CAGR during the forecast period, owing to its exceptional benefits of bridging the gap between flexible rubber and rigid plastics.

Transportation is expected to be the largest industrial PU elastomer consumer in 2021 amongst other end-use industries.

The industrial PU elastomer market by end-use industry has been segmented into transportation, industrial, building & construction, mining equipment, medical, and others. The transportation segment, in terms of value, dominated the global industrial PU elastomer market. The increasing applications of industrial PU elastomers in the transportation industry due to their properties such as excellent resilience, high mechanical strength, heat resistance, lower shrinkage, high filler capacity, improved abrasion resistance, durability and softness, resistance to hydrolysis, high rigidity, and resistance to chemicals is driving the growth of the segment.

APAC is the largest and fastest-growing amongst other regions in the industrial PU elastomer market

APAC was the largest market for industrial PU elastomer in 2019. The transportation and industrial sectors are very prominent in this region because of the availability of raw materials and low labor costs, along with the high demand for transportation equipment. The demand for industrial PU elastomers is expected to grow in this region owing to the expanding industrial and mining sectors, especially in South-East Asian countries.

Extensive primary interviews were conducted in the process of determining and verifying sizes of several segments and subsegments of the industrial PU elastomer market gathered through secondary research.

The breakdown of primary interviews has been given below.

By Company Type: Tier 1 – 25%, Tier 2 – 50%, and Tier 3 – 25%

By Designation: C Level Executives – 20%, Director Level – 30%, Others – 50%

By Region: North America – 20%, APAC – 25%, Europe – 30%, Middle East & Africa – 10%, South America-15%.

The key players in this market are BASF (Germany), Dow (US), Huntsman (US), Covestro (Germany), Mitsui Chemicals (Japan), Lanxess (Germany), The Lubrizol Corporation (US), and Wanhua (China). The industrial PU elastomer market report analyzes the key growth strategies, such as new product launches, investments & expansions, and mergers & acquisitions to strengthen their market positions.

Research Coverage

Industrial PU Elastomer Market by Type (Thermoset PU Elastomer, Thermoplastic PU Elastomer), End-use Industry...

This report covers the Industrial PU elastomer market and forecasts its market size until 2026. The market has been segmented based on type, end-use industry, and region. The report also provides detailed information on company profiles and competitive strategies adopted by the key players to strengthen their positions in the market. The report also provides insights into the driving and restraining factors in the Industrial PU elastomer market, along with opportunities and challenges across these industries. It also includes profiles for top manufacturers in the market.

Reasons to Buy the Report

The report is expected to help market leaders/new entrants in the following ways:

1. This report segments the Industrial PU elastomer market and provides the closest approximations of overall market size for its segments across different verticals and regions.
2. This report is expected to help stakeholders understand the pulse of the market and provide information on key drivers, restraints, challenges, and opportunities influencing the growth of the market.
3. This report is expected to help stakeholders obtain an in-depth understanding of the competitive landscape of the market and gain insights to improve the position of their businesses. The competitive landscape section includes detailed information on strategies, such as new product launch, acquisition, and expansion.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF STUDY

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

FIGURE 1 INDUSTRIAL PU ELASTOMER MARKET: SEGMENTATION

1.3.1 REGIONS COVERED

1.3.2 YEARS CONSIDERED FOR STUDY

1.4 CURRENCY

1.5 UNIT CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 INDUSTRIAL PU ELASTOMER MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 3 INDUSTRIAL PU ELASTOMER MARKET: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 4 INDUSTRIAL PU ELASTOMER MARKET: TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 5 INDUSTRIAL PU ELASTOMER MARKET: DATA TRIANGULATION

2.3.1 INDUSTRIAL PU ELASTOMER MARKET ANALYSIS THROUGH PRIMARY INTERVIEWS

FIGURE 6 INDUSTRIAL PU ELASTOMER MARKET ANALYSIS THROUGH SECONDARY SOURCES

FIGURE 7 INDUSTRIAL PU ELASTOMER MARKET ANALYSIS

2.4 LIMITATIONS

2.5 ASSUMPTIONS

3 EXECUTIVE SUMMARY

FIGURE 8 THERMOSET PU ELASTOMER SEGMENT TO ACCOUNT FOR LARGER SHARE

OF INDUSTRIAL PU ELASTOMER DURING FORECAST PERIOD

FIGURE 9 TRANSPORTATION TO BE LARGEST END-USE INDUSTRY OF INDUSTRIAL

PU ELASTOMER MARKET DURING FORECAST PERIOD

FIGURE 10 APAC ACCOUNTED FOR LARGEST SHARE OF INDUSTRIAL PU ELASTOMER MARKET IN 2020

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN INDUSTRIAL PU ELASTOMER MARKET

FIGURE 11 EXPANDING TRANSPORTATION INDUSTRY TO DRIVE GROWTH OF INDUSTRIAL PU ELASTOMER MARKET

4.2 INDUSTRIAL PU ELASTOMER MARKET, BY TYPE

FIGURE 12 THERMOSET PU ELASTOMER TO HOLD LARGER SHARE IN TERMS OF VOLUME OF INDUSTRIAL PU ELASTOMER MARKET

4.3 INDUSTRIAL PU ELASTOMER MARKET, BY END-USE INDUSTRY

FIGURE 13 TRANSPORTATION TO BE LARGEST END-USE INDUSTRY IN INDUSTRIAL

PU ELASTOMER MARKET

4.4 INDUSTRIAL PU ELASTOMER MARKET, BY COUNTRY

FIGURE 14 INDIA TO RECORD HIGHEST CAGR DURING FORECAST PERIOD

4.5 INDUSTRIAL PU ELASTOMER MARKET IN APAC, BY END-USE INDUSTRY AND TYPE

FIGURE 15 THERMOSET PU ELASTOMER AND TRANSPORTATION SEGMENTS ACCOUNTED FOR LARGEST SHARES OF APAC MARKET IN 2020

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN INDUSTRIAL PU ELASTOMER MARKET

5.2.1 DRIVERS

5.2.1.1 Replacement of conventional materials with industrial PU elastomers in

various industries

5.2.1.2 Light weighing of different transportation equipment

5.2.2 RESTRAINTS

5.2.2.1 Higher cost of thermoplastic PU elastomer than conventional materials

5.2.2.2 Hazardous impact on human health and environment

5.2.3 OPPORTUNITIES

5.2.3.1 Growing demand for minimally invasive surgical procedures

5.2.3.2 Emerging market for bio-based thermoplastic PU elastomers

5.2.4 CHALLENGES

5.2.4.1 Volatility in raw material prices

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 17 INDUSTRIAL PU ELASTOMER MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 BARGAINING POWER OF BUYERS

5.3.2 BARGAINING POWER OF SUPPLIERS

5.3.3 THREAT OF NEW ENTRANTS

5.3.4 THREAT OF SUBSTITUTES

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 VALUE CHAIN ANALYSIS

FIGURE 18 VALUE CHAIN ANALYSIS OF INDUSTRIAL PU ELASTOMER MARKET

5.4.1 RAW MATERIAL SUPPLIERS

5.4.2 INDUSTRIAL PU ELASTOMER MANUFACTURERS

5.4.3 COMPOUNDERS

5.4.4 COMPONENT MANUFACTURERS

5.4.5 END-USE INDUSTRIES

5.5 PATENT ANALYSIS

5.5.1 INTRODUCTION

5.5.2 METHODOLOGY

5.5.3 DOCUMENT TYPE

FIGURE 19 GRANTED AND APPLIED PATENTS IN PAST 10 YEARS

FIGURE 20 PUBLICATION TRENDS—LAST 10 YEARS

5.5.4 INSIGHT

FIGURE 21 JURISDICTION ANALYSIS

5.5.5 TOP COMPANIES/APPLICANTS

FIGURE 22 TOP COMPANIES/APPLICANTS OF PATENTS

TABLE 1 LIST OF PATENTS BY DOW GLOBAL TECHNOLOGIES LLC.

TABLE 2 LIST OF PATENTS BY BASF

TABLE 3 LIST OF PATENTS BY TOYO TIRE & RUBBER CO

TABLE 4 LIST OF PATENTS BY NIKE INC

TABLE 5 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS

5.6 IMPACT OF COVID-19 ON INDUSTRIAL PU ELASTOMER MARKET

5.6.1 COVID-19

5.6.2 REPORTED CASES AND DEATHS, BY GEOGRAPHY

FIGURE 23 PACE OF GLOBAL PROPAGATION OF COVID-19 IS UNPRECEDENTED

5.6.3 IMPACT ON END-USE INDUSTRIES

6 INDUSTRIAL PU ELASTOMER MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 24 THERMOSET PU ELASTOMER SEGMENT TO LEAD INDUSTRIAL PU ELASTOMER MARKET DURING FORECAST PERIOD

TABLE 6 INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 7 INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 8 THERMOSET VS. THERMOPLASTIC TYPE OF PU ELASTOMERS

6.2 THERMOSET PU ELASTOMER

6.2.1 COLD CAST ELASTOMERS

6.2.2 HOT CAST ELASTOMERS

6.3 THERMOPLASTIC PU ELASTOMER (TPU)

6.3.1 POLYESTER

6.3.2 POLYETHER

6.3.3 POLYCAPROLACTONE

7 INDUSTRIAL PU ELASTOMERS, BY END-USE INDUSTRY

7.1 INTRODUCTION

FIGURE 25 TRANSPORTATION SEGMENT TO LEAD INDUSTRIAL PU ELASTOMER MARKET FROM 2021 TO 2026

TABLE 9 INDUSTRIAL PU ELASTOMER MARKET, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 10 INDUSTRIAL PU ELASTOMER MARKET, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

7.2 TRANSPORTATION

7.2.1 AUTOMOTIVE

7.2.2 AEROSPACE

7.2.3 MARINE

7.3 INDUSTRIAL

- 7.3.1 MANUFACTURING
- 7.3.2 MATERIAL HANDLING
- 7.4 BUILDING & CONSTRUCTION
- 7.5 MINING EQUIPMENT
- 7.6 MEDICAL
 - 7.6.1 CATHETERS
 - 7.6.2 MEDICAL DEVICES
 - 7.6.3 WOUND CARE PRODUCTS
- 7.7 OTHERS
 - 7.7.1 AGRICULTURE
 - 7.7.2 OIL & GAS
 - 7.7.3 ELECTRICAL & ELECTRONICS

8 INDUSTRIAL PU ELASTOMER MARKET, BY REGION

8.1 INTRODUCTION

FIGURE 26 INDUSTRIAL PU ELASTOMER MARKET IN INDIA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

TABLE 11 INDUSTRIAL PU ELASTOMER MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

TABLE 12 INDUSTRIAL PU ELASTOMER MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

8.2 APAC

FIGURE 27 APAC: INDUSTRIAL PU ELASTOMER MARKET SNAPSHOT

TABLE 13 APAC: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 14 APAC: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 15 APAC: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 16 APAC: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 17 APAC: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 18 APAC: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.2.1 CHINA

8.2.1.1 China's dominant position is attributed to presence of huge manufacturing base

TABLE 19 CHINA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 20 CHINA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.2.2 JAPAN

8.2.2.1 Growing automotive sector to boost market growth

TABLE 21 JAPAN: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 22 JAPAN: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.2.3 SOUTH KOREA

8.2.3.1 Increasing investments in end-use industries to drive market growth

TABLE 23 SOUTH KOREA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 24 SOUTH KOREA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.2.4 INDIA

8.2.4.1 Government initiatives to boost automobile and medical electronics production to fuel market growth

TABLE 25 INDIA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 26 INDIA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.2.5 AUSTRALIA

8.2.5.1 Mining and mining equipment industry to fuel consumption of industrial PU elastomers

TABLE 27 AUSTRALIA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 28 AUSTRALIA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.2.6 REST OF APAC

TABLE 29 REST OF APAC: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 30 REST OF APAC: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.3 SOUTH AMERICA

TABLE 31 SOUTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 32 SOUTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY

COUNTRY, 2019–2026 (USD MILLION)

TABLE 33 SOUTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 34 SOUTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 35 SOUTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 36 SOUTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.3.1 BRAZIL

8.3.1.1 Industrial growth to boost consumption of industrial PU elastomers

TABLE 37 BRAZIL: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 38 BRAZIL: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.3.2 ARGENTINA

8.3.2.1 Emerging automotive industry to fuel market growth

TABLE 39 ARGENTINA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 40 ARGENTINA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.3.3 REST OF SOUTH AMERICA

TABLE 41 REST OF SOUTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 42 REST OF SOUTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.4 MIDDLE EAST & AFRICA

TABLE 43 MIDDLE EAST & AFRICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 44 MIDDLE EAST & AFRICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 45 MIDDLE EAST & AFRICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 46 MIDDLE EAST & AFRICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 47 MIDDLE EAST & AFRICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 48 MIDDLE EAST & AFRICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.4.1 SAUDI ARABIA

8.4.1.1 Saudi's industrial sector to contribute to significant rise in demand for industrial PU elastomers

TABLE 49 SAUDI ARABIA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 50 SAUDI ARABIA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.4.2 SOUTH AFRICA

8.4.2.1 Developments in automotive sector to drive market growth

TABLE 51 SOUTH AFRICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 52 SOUTH AFRICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.4.3 UAE

8.4.3.1 Growing automotive and building and construction industries to boost demand for industrial PU elastomers

TABLE 53 UAE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 54 UAE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.4.4 REST OF MIDDLE EAST & AFRICA

TABLE 55 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 56 REST OF MIDDLE EAST & AFRICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.5 NORTH AMERICA

FIGURE 28 NORTH AMERICA MARKET SNAPSHOT: TRANSPORTATION INDUSTRY TO DRIVE DEMAND FOR INDUSTRIAL PU ELASTOMERS

TABLE 57 NORTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 58 NORTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 59 NORTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 60 NORTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 61 NORTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 62 NORTH AMERICA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY

END-USE INDUSTRY, 2019–2026 (USD MILLION)**8.5.1 US**

8.5.1.1 High growth of various end-use industries to drive market growth

TABLE 63 US: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 64 US: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.5.2 CANADA

8.5.2.1 Diversified industrial sector to fuel consumption of industrial PU elastomers

TABLE 65 CANADA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 66 CANADA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.5.3 MEXICO

8.5.3.1 Growing automotive OEM manufacturing to drive market growth

TABLE 67 MEXICO: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 68 MEXICO: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.6 EUROPE

FIGURE 29 EUROPE MARKET SNAPSHOT: TRANSPORTATION INDUSTRY TO DRIVE DEMAND FOR INDUSTRIAL PU ELASTOMERS

TABLE 69 EUROPE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 70 EUROPE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 71 EUROPE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 72 EUROPE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 73 EUROPE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 74 EUROPE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

8.6.1 GERMANY

8.6.1.1 Constant innovations across end-use industries to fuel market growth

TABLE 75 GERMANY: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 76 GERMANY: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE

INDUSTRY, 2019–2026 (USD MILLION)**8.6.2 UK**

8.6.2.1 Growing demand from automotive industry to boost market growth in UK

TABLE 77 UK: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE**INDUSTRY, 2019–2026 (KILOTON)****TABLE 78 UK: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE****INDUSTRY, 2019–2026 (USD MILLION)****8.6.3 FRANCE**

8.6.3.1 Presence of large automotive and aerospace industry players to increase demand for industrial PU elastomers

TABLE 79 FRANCE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE**INDUSTRY, 2019–2026 (KILOTON)****TABLE 80 FRANCE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE****INDUSTRY, 2019–2026 (USD MILLION)****8.6.4 RUSSIA**

8.6.4.1 Industrial development to boost demand for industrial PU elastomers

TABLE 81 RUSSIA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE**INDUSTRY, 2019–2026 (KILOTON)****TABLE 82 RUSSIA: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE****INDUSTRY, 2019–2026 (USD MILLION)****8.6.5 ITALY**

8.6.5.1 Demand from transportation and manufacturing industries to favor market growth

TABLE 83 ITALY: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE**INDUSTRY, 2019–2026 (KILOTON)****TABLE 84 ITALY: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE****INDUSTRY, 2019–2026 (USD MILLION)****8.6.6 SPAIN**

8.6.6.1 Growing domestic demand and rising export of automobiles to drive market growth

TABLE 85 SPAIN: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE**INDUSTRY, 2019–2026 (KILOTON)****TABLE 86 SPAIN: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE****INDUSTRY, 2019–2026 (USD MILLION)****8.6.7 REST OF EUROPE****TABLE 87 REST OF EUROPE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)****TABLE 88 REST OF EUROPE: INDUSTRIAL PU ELASTOMER MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)**

9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

FIGURE 30 COMPANIES ADOPTED EXPANSION AS KEY GROWTH STRATEGY DURING 2017–2021

9.2 MARKET EVALUATION FRAMEWORK

TABLE 89 NUMBER OF RECENT DEVELOPMENTS OVER PAST 5 YEARS

9.3 MARKET SHARE ANALYSIS

FIGURE 31 INDUSTRIAL PU ELASTOMER MARKET SHARE, BY COMPANY (2020)

TABLE 90 INDUSTRIAL PU ELASTOMER: DEGREE OF COMPETITION

9.4 RANKING ANALYSIS OF KEY MARKET PLAYERS, 2021

FIGURE 32 RANKING OF TOP 5 PLAYERS IN INDUSTRIAL PU ELASTOMER MARKET, 2021

9.5 COMPANY EVALUATION MATRIX, 2021 (TIER 1)

9.5.1 STAR

9.5.2 EMERGING LEADER

9.5.3 PERVASIVE

9.5.4 PARTICIPANT

FIGURE 33 COMPANY EVALUATION MATRIX, 2021

FIGURE 34 COMPANY PRODUCT FOOTPRINT (TIER1)

FIGURE 35 BUSINESS STRATEGY EXCELLENCE (TIER1)

9.6 STARTUP AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX

9.6.1 PROGRESSIVE COMPANY

9.6.2 RESPONSIVE COMPANY

9.6.3 STARTING BLOCK

9.6.4 DYNAMIC COMPANY

FIGURE 36 INDUSTRIAL PU ELASTOMER MARKET: STARTUP AND SMES MATRIX, 2020

FIGURE 37 STRENGTH OF PRODUCT PORTFOLIO (SMES)

FIGURE 38 BUSINESS STRATEGY EXCELLENCE (SMES)

9.7 COMPANY FOOTPRINT

TABLE 91 OVERALL COMPANY FOOTPRINTS

TABLE 92 COMPANY TYPE FOOTPRINT

TABLE 93 COMPANY END-USE INDUSTRY FOOTPRINT

TABLE 94 COMPANY REGION FOOTPRINT

9.8 COMPETITIVE SCENARIO

9.8.1 INDUSTRIAL PU ELASTOMER MARKET: NEW PRODUCT LAUNCHES AND

DEVELOPMENTS

TABLE 95 INDUSTRIAL PU ELASTOMER MARKET: NEW PRODUCT LAUNCHES AND DEVELOPMENTS

9.8.2 INDUSTRIAL PU ELASTOMER MARKET: DEALS

TABLE 96 INDUSTRIAL PU ELASTOMER MARKET: DEALS

9.8.3 OTHER DEVELOPMENTS

TABLE 97 INDUSTRIAL PU ELASTOMER MARKET: OTHER DEVELOPMENTS

10 COMPANY PROFILES

(Business Overview, Products Strategic Choices Made, Weaknesses and Competitive Threats, Key strengths / Right to win, Recent Developments, MnM View)*

10.1 BASF

FIGURE 39 BASF: COMPANY SNAPSHOT

TABLE 98 BASF: BUSINESS OVERVIEW

10.2 HUNTSMAN

FIGURE 40 HUNTSMAN: COMPANY SNAPSHOT

TABLE 99 HUNSTMAN: BUSINESS OVERVIEW

10.3 COVESTRO

FIGURE 41 COVESTRO: COMPANY SNAPSHOT

TABLE 100 COVESTRO: BUSINESS OVERVIEW

10.4 LANXESS

FIGURE 42 LANXESS: COMPANY SNAPSHOT

TABLE 101 LANXESS: BUSINESS OVERVIEW

10.5 DOW

FIGURE 43 DOW : COMPANY SNAPSHOT

TABLE 102 DOW: BUSINESS OVERVIEW

10.6 MITSUI CHEMICAL

FIGURE 44 MITSUI CHEMICALS: COMPANY SNAPSHOT

TABLE 103 MITSUI: BUSINESS OVERVIEW

10.7 WANHUA CHEMICAL

FIGURE 45 WANHUA CHEMICALS: COMPANY SNAPSHOT

TABLE 104 WANHUA: BUSINESS OVERVIEW

TABLE 105 PRODUCTS OFFERED

10.8 NOTEDOME

FIGURE 46 NOTEDOME: COMPANY SNAPSHOT

TABLE 106 BUSINESS OVERVIEW

10.9 ERA POLYMERS

TABLE 107 ERA POLYMER: BUSINESS OVERVIEW

10.10 LUBRIZOL

TABLE 108 LUBRIZOL: BUSINESS OVERVIEW

*Details on Business Overview, Products Strategic Choices Made, Weaknesses and Competitive Threats, Key strengths / Right to win, Recent Developments, MnM View might not be captured in case of unlisted companies.

10.11 OTHER MARKET PLAYERS

10.11.1 COIM GROUP

10.11.2 TRELLEBORG

10.11.3 VCM POLYURETHANES

10.11.4 TSE INDUSTRIES

10.11.5 SUNDOW POLYMERS

10.11.6 MIRACLL CHEMICALS

10.11.7 GREAT EASTERN RESINS INDUSTRIAL CO. LTD.(GRECO)

10.11.8 TOWNSEND CHEMICALS

10.11.9 SUZHOU NEW MSTAR TECHNOLOGIES

10.11.10 SUMEI CHEMICAL

10.11.11 SONGWON

10.11.12 AVIENT

10.11.13 TAIWAN PU CORPORATION

10.11.14 TOSOH CORPORATION

10.11.15 ARGONICS

10.11.16 HEADWAY GROUP

10.11.17 SHANDONG HUADA CHEMICAL NEW MATERIAL

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

11.3 AVAILABLE CUSTOMIZATIONS

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS

I would like to order

Product name: Industrial PU Elastomer Market by Type (Thermoset PU Elastomer, Thermoplastic PU Elastomer), End-use Industry (Transportation, Industrial, Medical, Building & Construction, Mining Equipment) and Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/P4CA33DD1C7EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P4CA33DD1C7EN.html>