

Polyurea Coatings Market by Type (Pure And Hybrid), Technology (Spraying, Pouring and Hand Mixing), End-Use Industry (Building & Construction, Transportation, Industrial, and Landscape), by Raw Material, and Region - Global Forecast to 2025

<https://marketpublishers.com/r/PAAAE88E87EN.html>

Date: May 2020

Pages: 154

Price: US\$ 4,950.00 (Single User License)

ID: PAAAE88E87EN

Abstracts

“The polyurea coatings market is projected to register a CAGR of 10.8% between 2020 and 2025, in terms of value.”

The global polyurea coatings market size is expected to grow from USD 885 million in 2020 to USD 1,481 million by 2025, at a CAGR of 10.8% between 2020 and 2025. The rising demand for polyurea coatings across various end-use industries, such as building & construction, transportation, industrial, and landscape, is expected to drive the growth of the polyurea coatings industry.

Market players offering different product grades and the shift in consumer preference toward high-quality products are also driving factors for the market. Increasing environmental concerns and growing regulatory policies have propelled manufacturers of polyurea coatings to focus on the development of eco-friendly products. However, the restraining factor for the market is the higher cost of polyurea coatings than the other coating technologies.

“Based on raw material, the aromatic isocyanate segment is expected to lead the polyurea coatings market during the forecast period.”

Based on raw material, the aromatic isocyanate segment accounted for the largest share of the polyurea coatings industry in 2019, in terms of both volume and value. The aromatic isocyanate-based polyurea coatings segment is highly dependent on the

growth of its end-use industries, including transportation, building & construction, marine, and industrial.

Aromatic isocyanate-based polyurea has excellent physical properties with high-performance features along with abrasion and corrosion resistance for coating applications in the marine (boat hulls, docks, and others), construction (wall & floor coatings and others), industrial (machinery, containment, and others), and other industries. Aromatic polyurea coatings are not color stable when exposed to UV light due to the aromatic content.

“Based on type, the hybrid segment is expected to lead the polyurea coatings market during the forecast period.”

The hybrid polyurea segment is projected to lead the polyurea coatings industry during the forecast period, in terms of volume. Hybrid polyurea coatings are moisture and temperature-sensitive due to the catalyst used in their formation. They have excellent abrasion resistance and adhesion to metal and concrete body or structure. Hybrid polyurea coatings are cheaper than pure polyurea coatings and are typically used in the building & construction, industrial, and other applications.

“Based on technology, the spraying segment is expected to lead the polyurea coatings market during the forecast period.”

The spraying technology segment is projected to lead the polyurea coatings industry during the forecast period, in terms of both volume and value. In this technology, the two components—*isocyanates* and resin blend, are pumped through storage drums/barrels into the spraying machine. With the help of this machine, the two components are brought to the required processing parameters at the accurate mix ratio of 1:1. This mixture is then sprayed onto the surface. Spraying is the most widely used coating technology as it can be applied quickly and accurately on to the surface. The spraying segment is projected to exhibit high growth in the future due to the increasing demand from various applications and an expected replacement of polyurethane, epoxy, and other coatings with polyurea coatings.

“Based on the end-use industry, the building & construction segment is expected to lead the polyurea coatings market during the forecast period.”

The building & construction industry is projected to lead the polyurea coatings industry during the forecast period, in terms of both volume and value. Increasing construction

activities across the world are expected to boost the growth of the building & construction industry. The governments of Colombia, Argentina, Bolivia, Peru, Chile, and Uruguay are making substantial investments in the construction industry. This factor is expected to help in polyurea coatings market growth in the building & construction industry.

“The polyurea coatings industry in the APAC region is projected to witness the highest CAGR during the forecast period.”

APAC is the fastest-growing market for polyurea coatings. The economic growth of emerging countries, such as China, India, Taiwan, Indonesia, Vietnam, and Malaysia, is projected to drive the demand for polyurea coatings in the APAC region. China is expected to lead the polyurea coatings market in the APAC region. Factors such as the availability of cheap labor & raw materials, low taxes, and less stringent environmental regulations are driving the growth of the polyurea coatings industry in China.

By Company type: Tier 1 – 60%, Tier 2 – 30%, and Tier 3 – 10%

By Designation: C Level – 30%, Director Level – 60%, and Others – 10%

By Region: North America – 35%, Europe – 20%, APAC – 30%, South America – 5%, and Middle East & Africa – 10%

The polyurea coatings market comprises major solution providers, such as PPG Industries, Inc. (US), The Sherwin-Williams Company (US), Nukote Coating Systems (US), VersaFlex Incorporated (US), Armorthane Inc. (US), Wasser Corporation (US), Rhino Linings Corporation (US), Kukdo Chemical Co., Ltd. (South Korea), Voelkel Industrial Products GmbH (Germany) and Teknos (Finland). The study includes an in-depth competitive analysis of these key players in the polyurea coatings industry, with their company profiles, recent developments, and key market strategies.

Research Coverage:

The study covers the polyurea coatings market across segments. It aims at estimating the size and the growth potential of this market across different segments based on raw material, type, technology, end-use industry, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent

developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall polyurea coatings market and the sub-segments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
 - 1.2.1 MARKET SCOPE
 - 1.2.2 REGIONS COVERED
 - 1.2.3 YEARS CONSIDERED FOR THE STUDY
- 1.3 CURRENCY
- 1.4 UNIT CONSIDERED
- 1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS
- 2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN POLYUREA COATINGS MARKET
- 4.2 POLYUREA COATINGS MARKET, BY RAW MATERIAL
- 4.3 POLYUREA COATINGS MARKET, DEVELOPED VS. DEVELOPING COUNTRIES
- 4.4 APAC POLYUREA COATINGS MARKET, BY POLYUREA TYPE AND END-USE INDUSTRY
- 4.5 POLYUREA COATINGS MARKET, BY KEY COUNTRIES

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Polyurea coatings replacing other competitive coating systems

5.2.1.2 Technological advancements related to processes and techniques involved in manufacturing

5.2.1.3 Growing use in different end-use industries

5.2.2 RESTRAINTS

5.2.2.1 Costlier than competitive coating technologies

5.2.3 OPPORTUNITIES

5.2.3.1 Advancements in coating technologies and emerging applications

5.2.3.2 Growing opportunities in APAC

5.2.4 CHALLENGES

5.2.4.1 Toxic raw materials

5.2.4.2 Existing coating technologies

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 INTENSITY OF COMPETITIVE RIVALRY

5.3.2 BARGAINING POWER OF BUYERS

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 THREAT OF SUBSTITUTES

5.3.5 THREAT OF NEW ENTRANTS

5.4 RAW MATERIAL ANALYSIS

5.4.1 ISOCYANATES

5.4.2 RESIN BLEND

5.5 VALUE CHAIN OVERVIEW

5.5.1 VALUE CHAIN ANALYSIS

5.5.2 DISRUPTION IN VALUE CHAIN DUE TO COVID-19

5.5.2.1 Action plan against such vulnerability

5.6 MACROECONOMIC INDICATORS

5.6.1 INTRODUCTION

5.6.2 TRENDS AND FORECAST OF GDP

5.6.2.1 COVID-19 impact on the global economy

5.6.3 TRENDS AND FORECAST IN THE CONSTRUCTION INDUSTRY

5.6.3.1 COVID-19 impact on the construction industry

6 POLYUREA COATINGS MARKET, BY RAW MATERIAL

6.1 INTRODUCTION

6.2 AROMATIC ISOCYANATE

6.2.1 TRANSPORTATION, BUILDING & CONSTRUCTION, MARINE, AND INDUSTRIAL SECTORS TO INFLUENCE THE MARKET

6.3 ALIPHATIC ISOCYANATE

6.3.1 GROWTH OF INDUSTRIES SUCH AS BUILDING & CONSTRUCTION AND TRANSPORTATION EXPECTED TO INCREASE THE DEMAND

7 POLYUREA COATINGS MARKET, BY POLYUREA TYPE

7.1 INTRODUCTION

7.2 PURE POLYUREA

7.2.1 NEW PRODUCT DEVELOPMENT TO BOOST THE DEMAND

7.3 HYBRID POLYUREA

7.3.1 GROWTH OF THE INFRASTRUCTURE SECTOR IN APAC TO PROPEL THE MARKET

8 POLYUREA COATINGS MARKET, BY TECHNOLOGY

8.1 INTRODUCTION

8.2 SPRAYING

8.2.1 MOST WIDELY USED POLYUREA COATING TECHNOLOGY BACKED BY GROWING APPLICATIONS

8.3 POURING

8.3.1 INCREASING STRINGENT ENVIRONMENTAL REGULATIONS FOR ZERO OR NON-VOC COATINGS TO BOOST THE DEMAND

8.4 HAND MIXING

8.4.1 USED IN DECORATIVE FLOORING AND INDUSTRIAL FLOORING APPLICATIONS

9 POLYUREA COATINGS MARKET, BY END-USE INDUSTRY

9.1 INTRODUCTION

9.2 BUILDING & CONSTRUCTION

9.2.1 INCREASED PER CAPITA INCOME IN EMERGING ECONOMIES TO BE THE MARKET DRIVER

9.3 TRANSPORTATION

9.3.1 INCREASING DEMAND FOR REFRIGERATED FOOD TRUCKS TO

BOOST THE MARKET

9.4 INDUSTRIAL

9.4.1 POPULATION GROWTH AND IMPROVED STANDARD OF LIVING TO BE THE MAJOR FACTORS DRIVING THE MARKET

9.5 LANDSCAPE

9.5.1 RISING CONSTRUCTION OF THEME PARKS, ARTIFICIAL LANDSCAPE, AND WATER PARKS & PLAYGROUNDS TO INCREASE THE DEMAND FOR POLYUREA COATINGS

10 POLYUREA COATINGS MARKET, BY REGION

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 US

10.2.1.1 Increase in housing investments and growing exports to emerging markets driving the market

10.2.2 CANADA

10.2.2.1 Growing construction activities, developed transportation sector, and investments in R&D to boost the market

10.2.3 MEXICO

10.2.3.1 Changing monetary and fiscal policies to support market growth

10.3 APAC

10.3.1 CHINA

10.3.1.1 Market driven by foreign investments and availability of cheap labor and raw materials

10.3.2 INDIA

10.3.2.1 Increasing disposable income and urbanization contributing to the demand for polyurea coatings

10.3.3 JAPAN

10.3.3.1 Presence of a well-established building & construction industry to boost the market

10.3.4 SOUTH KOREA

10.3.4.1 Government's sustenance to promote advanced technology and manufacturing activities supporting the market growth

10.3.5 MALAYSIA

10.3.5.1 A sharp increase in the number of construction activities to boost demand

10.3.6 INDONESIA

10.3.6.1 Increasing domestic consumption and FDIs to help in

the market growth

10.3.7 TAIWAN

10.3.7.1 Growing government expenditure and continued investments in environmentally sustainable and energy-efficient assets to promote market growth

10.3.8 REST OF APAC

10.4 EUROPE

10.4.1 GERMANY

10.4.1.1 Market growth backed by the presence of a large number of polyurea coating manufacturers

10.4.2 BENELUX

10.4.2.1 Rising exports and increasing investments in the energy and transport infrastructure to fuel the market

10.4.3 UK

10.4.3.1 Expanding construction industry to drive the market

10.4.4 FRANCE

10.4.4.1 Government's renovation & residential construction policies

to be the growth drivers

10.4.5 SPAIN

10.4.5.1 Increasing construction activities and automotive production to propel the market

10.4.6 ITALY

10.4.6.1 Rapidly expanding construction industry to boost the market

10.4.7 RUSSIA

10.4.7.1 Government initiatives for expanding the country's infrastructure to boost the market

10.4.8 REST OF EUROPE

10.5 MIDDLE EAST & AFRICA

10.5.1 SAUDI ARABIA

10.5.1.1 Positive performance of the construction industry to boost the market

10.5.2 UAE

10.5.2.1 Ongoing roadway, airport, and port (upgrade) projects contributing to the demand

10.5.3 SOUTH AFRICA

10.5.3.1 Rising construction of stadiums and roads helping in the market growth

10.5.4 REST OF MIDDLE EAST & AFRICA

10.6 SOUTH AMERICA

10.6.1 BRAZIL

10.6.1.1 Growth of the energy and oil & gas industries promoting the demand for

polyurea coatings

10.6.2 ARGENTINA

10.6.2.1 High demand for polyurea coatings in the construction and automotive industries

10.6.3 COLOMBIA

10.6.3.1 Steady growth of the middle-class population increasing the demand for automobiles and polyurea coatings

10.6.4 REST OF SOUTH AMERICA

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 MARKET RANKING

11.3 COMPETITIVE LEADERSHIP MAPPING, 2019

11.3.1 VISIONARY LEADERS

11.3.2 INNOVATORS

11.3.3 DYNAMIC DIFFERENTIATORS

11.3.4 EMERGING COMPANIES

11.4 STRENGTH OF PRODUCT PORTFOLIO

11.5 BUSINESS STRATEGY EXCELLENCE

11.6 COMPETITIVE SCENARIO

11.6.1 MERGER & ACQUISITION

11.6.2 INVESTMENT & EXPANSION

12 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, and Right to Win)*

12.1 PPG INDUSTRIES, INC.

12.2 THE SHERWIN-WILLIAMS COMPANY

12.3 NUKOTE COATING SYSTEMS

12.4 VERSAFLEX INCORPORATED

12.5 ARMORTHANE INC.

12.6 WASSER CORPORATION

12.7 RHINO LININGS CORPORATION

12.8 KUKDO CHEMICAL CO., LTD.

12.9 VOELKEL INDUSTRIAL PRODUCTS GMBH (VIP)

12.10 TEKNOS

* Business Overview, Products Offered, Recent Developments, SWOT Analysis, and

Right to Win might not be captured in case of unlisted companies.

12.11 OTHER COMPANIES

12.11.1 POLYCOAT PRODUCTS LLC

12.11.2 TECHNOPOL

12.11.3 SATYEN POLYMERS PVT. LTD

12.11.4 PROKOL INTERNATIONAL

12.11.5 CIPY POLYURETHANES PVT. LTD.

12.11.6 ULTIMATE LININGS

12.11.7 ZHUHAI FEIYANG NOVEL MATERIALS CO. LTD.

12.11.8 CHEMLINE INC.

12.11.9 DURAAMEN ENGINEERED PRODUCTS INC.

12.11.10 KRYPTON CHEMICAL

12.11.11 ELASTOTHANE LTD

12.11.12 ISOMAT S.A.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 POLYUREA COATINGS MARKET SNAPSHOT, 2020 VS. 2025

TABLE 2 GDP PERCENTAGE CHANGE, BY KEY COUNTRIES, 2017–2024 (USD BILLION)

TABLE 3 POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (THOUSAND LITER)

TABLE 4 POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)

TABLE 5 AROMATIC ISOCYANATE-BASED POLYUREA COATINGS MARKET SIZE, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 6 AROMATIC ISOCYANATE-BASED POLYUREA COATINGS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 7 ALIPHATIC ISOCYANATE-BASED POLYUREA COATINGS MARKET SIZE, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 8 ALIPHATIC ISOCYANATE-BASED POLYUREA COATINGS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 9 POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (THOUSAND LITER)

TABLE 10 POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (USD MILLION)

TABLE 11 PURE POLYUREA COATINGS MARKET SIZE, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 12 PURE POLYUREA COATINGS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 13 HYBRID POLYUREA COATINGS MARKET SIZE, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 14 HYBRID POLYUREA COATINGS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 15 POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (THOUSAND LITER)

TABLE 16 POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 17 POLYUREA COATINGS MARKET SIZE IN SPRAYING TECHNOLOGY, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 18 POLYUREA COATINGS MARKET SIZE IN SPRAYING TECHNOLOGY, BY REGION, 2018–2025 (USD MILLION)

TABLE 19 POLYUREA COATINGS MARKET SIZE IN POURING TECHNOLOGY, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 20 POLYUREA COATINGS MARKET SIZE IN POURING TECHNOLOGY, BY REGION, 2018–2025 (USD MILLION)

TABLE 21 POLYUREA COATINGS MARKET SIZE IN HAND MIXING TECHNOLOGY, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 22 POLYUREA COATINGS MARKET SIZE IN HAND MIXING TECHNOLOGY, BY REGION, 2018–2025 (USD MILLION)

TABLE 23 POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 24 POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 25 POLYUREA COATINGS MARKET SIZE IN BUILDING & CONSTRUCTION END-USE INDUSTRY, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 26 POLYUREA COATINGS MARKET SIZE IN BUILDING & CONSTRUCTION END-USE INDUSTRY, BY REGION, 2018–2025 (USD MILLION)

TABLE 27 POLYUREA COATINGS MARKET SIZE IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 28 POLYUREA COATINGS MARKET SIZE IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2018–2025 (USD MILLION)

TABLE 29 POLYUREA COATINGS MARKET SIZE IN INDUSTRIAL SEGMENT, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 30 POLYUREA COATINGS MARKET SIZE IN INDUSTRIAL SEGMENT, BY REGION, 2018–2025 (USD MILLION)

TABLE 31 POLYUREA COATINGS MARKET SIZE IN LANDSCAPE END-USE INDUSTRY, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 32 POLYUREA COATINGS MARKET SIZE IN LANDSCAPE END-USE INDUSTRY, BY REGION, 2018–2025 (USD MILLION)

TABLE 33 POLYUREA COATINGS MARKET SIZE, BY REGION, 2018–2025 (THOUSAND LITER)

TABLE 34 POLYUREA COATINGS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 35 NORTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (THOUSAND LITER)

TABLE 36 NORTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)

TABLE 37 NORTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (THOUSAND LITER)

TABLE 38 NORTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY

POLYUREA TYPE, 2018–2025 (USD MILLION)

TABLE 39 NORTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (THOUSAND LITER)

TABLE 40 NORTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 41 NORTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 42 NORTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 43 NORTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY COUNTRY, 2018–2025 (THOUSAND LITER)

TABLE 44 NORTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 45 US: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 46 US: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 47 CANADA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 48 CANADA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 49 MEXICO: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 50 MEXICO: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 51 APAC: POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (THOUSAND LITER)

TABLE 52 APAC: POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)

TABLE 53 APAC: POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (THOUSAND LITER)

TABLE 54 APAC: POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (USD MILLION)

TABLE 55 APAC: POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (THOUSAND LITER)

TABLE 56 APAC: POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 57 APAC: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 58 APAC: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 59 APAC: POLYUREA COATINGS MARKET SIZE, BY COUNTRY, 2018–2025 (THOUSAND LITER)

TABLE 60 APAC: POLYUREA COATINGS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 61 CHINA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 62 CHINA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 63 INDIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 64 INDIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 65 JAPAN: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 66 JAPAN: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 67 SOUTH KOREA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 68 SOUTH KOREA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 69 MALAYSIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 70 MALAYSIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 71 INDONESIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 72 INDONESIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 73 TAIWAN: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 74 TAIWAN: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 75 REST OF APAC: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 76 REST OF APAC: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 77 EUROPE: POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL,

2018–2025 (THOUSAND LITER)

TABLE 78 EUROPE: POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)

TABLE 79 EUROPE: POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (THOUSAND LITER)

TABLE 80 EUROPE: POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (USD MILLION)

TABLE 81 EUROPE: POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (THOUSAND LITER)

TABLE 82 EUROPE: POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 83 EUROPE: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 84 EUROPE: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 85 EUROPE: POLYUREA COATINGS MARKET SIZE, BY COUNTRY, 2018–2025 (THOUSAND LITER)

TABLE 86 EUROPE: POLYUREA COATINGS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 87 GERMANY: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 88 GERMANY: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 89 BENELUX: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 90 BENELUX: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 91 UK: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 92 UK: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 93 FRANCE: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 94 FRANCE: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 95 SPAIN: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 96 SPAIN: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 97 ITALY: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 98 ITALY: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 99 RUSSIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 100 RUSSIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 101 REST OF EUROPE: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 102 REST OF EUROPE: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 103 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (THOUSAND LITER)

TABLE 104 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)

TABLE 105 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (THOUSAND LITER)

TABLE 106 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (USD MILLION)

TABLE 107 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (THOUSAND LITER)

TABLE 108 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 109 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 110 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 111 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY COUNTRY, 2018–2025 (THOUSAND LITER)

TABLE 112 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 113 SAUDI ARABIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 114 SAUDI ARABIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 115 UAE: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 116 UAE: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY,

2018–2025 (USD MILLION)

TABLE 117 SOUTH AFRICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 118 SOUTH AFRICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 119 REST OF MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 120 REST OF MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 121 SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (THOUSAND LITER)

TABLE 122 SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY RAW MATERIAL, 2018–2025 (USD MILLION)

TABLE 123 SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (THOUSAND LITER)

TABLE 124 SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY POLYUREA TYPE, 2018–2025 (USD MILLION)

TABLE 125 SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (THOUSAND LITER)

TABLE 126 SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 127 SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 128 SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 129 SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY COUNTRY, 2018–2025 (THOUSAND LITER)

TABLE 130 SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 131 BRAZIL: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 132 BRAZIL: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 133 ARGENTINA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 134 ARGENTINA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 135 COLOMBIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 136 COLOMBIA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 137 REST OF SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (THOUSAND LITER)

TABLE 138 REST OF SOUTH AMERICA: POLYUREA COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

TABLE 139 MERGER & ACQUISITION, 2017-2020

TABLE 140 INVESTMENT & EXPANSION, 2017–2020

List Of Figures

LIST OF FIGURES

- FIGURE 1 POLYUREA COATINGS MARKET SEGMENTATION
- FIGURE 2 POLYUREA COATINGS MARKET: RESEARCH DESIGN
- FIGURE 3 POLYUREA COATINGS MARKET, BY VALUE
- FIGURE 4 POLYUREA COATINGS MARKET, BY REGION
- FIGURE 5 POLYUREA COATINGS MARKET, BY END-USE INDUSTRY
- FIGURE 6 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH, BY END-USE INDUSTRY
- FIGURE 7 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH
- FIGURE 8 POLYUREA COATINGS MARKET: DATA TRIANGULATION
- FIGURE 9 AROMATIC ISOCYANATE TO BE THE LARGER SEGMENT
- FIGURE 10 PURE POLYUREA TO BE THE FASTER-GROWING SEGMENT
- FIGURE 11 BUILDING & CONSTRUCTION END-USE INDUSTRY TO DOMINATE THE MARKET
- FIGURE 12 APAC TO BE THE FASTEST-GROWING POLYUREA COATINGS MARKET
- FIGURE 13 POLYUREA COATINGS MARKET TO REGISTER ROBUST GROWTH BETWEEN 2020 AND 2025
- FIGURE 14 ALIPHATIC ISOCYANATE TO BE THE FASTER-GROWING SEGMENT
- FIGURE 15 DEVELOPING COUNTRIES TO GROW FASTER THAN THE DEVELOPED COUNTRIES
- FIGURE 16 PURE POLYUREA AND BUILDING & CONSTRUCTION SEGMENTS ACCOUNTED FOR THE LARGEST SHARES
- FIGURE 17 INDIA TO REGISTER THE HIGHEST CAGR
- FIGURE 18 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN POLYUREA COATINGS MARKET
- FIGURE 19 PORTER'S FIVE FORCES ANALYSIS OF POLYUREA COATINGS MARKET
- FIGURE 20 FORMATION OF POLYUREA COATINGS
- FIGURE 21 POLYUREA COATINGS – VALUE CHAIN ANALYSIS
- FIGURE 22 GLOBAL SPENDING IN CONSTRUCTION INDUSTRY, 2017–2025
- FIGURE 23 AROMATIC ISOCYANATE SEGMENT TO HOLD LARGER MARKET SHARE
- FIGURE 24 PURE POLYUREA TO BE THE LARGER SEGMENT
- FIGURE 25 SPRAYING TECHNOLOGY TO ACCOUNT FOR THE LARGEST MARKET SHARE

FIGURE 26 BUILDING & CONSTRUCTION TO BE THE LARGEST END-USE INDUSTRY OF POLYUREA COATINGS

FIGURE 27 APAC TO BE THE FASTEST-GROWING REGION IN THE POLYUREA COATINGS MARKET

FIGURE 28 NORTH AMERICA: POLYUREA COATINGS MARKET SNAPSHOT

FIGURE 29 APAC: POLYUREA COATINGS MARKET SNAPSHOT

FIGURE 30 EUROPE: POLYUREA COATINGS MARKET SNAPSHOT

FIGURE 31 MIDDLE EAST & AFRICA: POLYUREA COATINGS MARKET SNAPSHOT

FIGURE 32 SOUTH AMERICA: POLYUREA COATINGS MARKET SNAPSHOT

FIGURE 33 COMPANIES ADOPTED MERGER & ACQUISITION AS THE KEY GROWTH STRATEGY BETWEEN 2017 AND 2020

FIGURE 34 MARKET RANKING, 2019

FIGURE 35 POLYUREA COATINGS MARKET (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 36 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN POLYUREA COATINGS MARKET

FIGURE 37 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN POLYUREA COATINGS MARKET

FIGURE 38 PPG INDUSTRIES: COMPANY SNAPSHOT

FIGURE 39 PPG INDUSTRIES: SWOT ANALYSIS

FIGURE 40 THE SHERWIN-WILLIAMS COMPANY: COMPANY SNAPSHOT

FIGURE 41 THE SHERWIN-WILLIAMS COMPANY: SWOT ANALYSIS

I would like to order

Product name: Polyurea Coatings Market by Type (Pure And Hybrid), Technology (Spraying, Pouring and Hand Mixing), End-Use Industry (Building & Construction, Transportation, Industrial, and Landscape), by Raw Material, and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/PAAAE88E87EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PAAAE88E87EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970