

# **Polytetrafluoroethylene (PTFE) Films Market by Technology (Skived, Extruded, Cast), Application (Medical & Pharmaceuticals, Chemical Processing, Automotive, Aviation & Aerospace, Electrical & Electronics), and Region - Global Forecast to 2022**

<https://marketpublishers.com/r/P7D00E5E039EN.html>

Date: December 2017

Pages: 118

Price: US\$ 5,650.00 (Single User License)

ID: P7D00E5E039EN

## **Abstracts**

“The PTFE films market is projected to grow at a CAGR of 4.4% during the forecast period, in terms of value”

The PTFE films market is projected to reach USD 542.6 million by 2022, at a CAGR of 4.4% from 2017 to 2022, in terms of value. This growth can be attributed to the increasing preference of PTFE films in medical & pharmaceuticals applications. In addition, excellent properties of PTFE films that include chemical inertness, low friction, high temperature tolerance, non-flammability, and high insulation are further contributing to the growth of the PTFE films market.

“The demand for cast PTFE films is expected to increase in the next five years”

Cast PTFE films are manufactured by depositing, sintering, and merging several thin PTFE films. All these processes result in the creation of a material with uniform properties. Cast PTFE films are designed to sustain in extreme thermal and chemical conditions. Thus, these films are increasingly used in highly corrosive applications. Cast PTFE films have a high elongation limit and are used in the development of aerospace components and wires & cables. They are also used for chemical processing and composite manufacturing.

“Chemical processing represents the bulk of the demand for PTFE films”

PTFE films are increasingly used in the chemical processing industry, owing to their thermal resistance property and ability to tolerate chemicals. PTFE films do not react with process streams, thereby preventing the contamination of products and preserving the purity of processing streams.

“The PTFE films market in the Asia Pacific region is expected to witness significant growth during the forecast period”

The growth of the PTFE films market in the Asia Pacific region can be attributed to the increased demand for PTFE films in automotive and electrical & electronics applications. In addition, the presence of key manufacturers of PTFE films in the Asia Pacific region is another significant factor contributing to the growth of the PTFE films market in this region.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted as follows:

By Company Type: Tier 1 (35%), Tier 2 (45%), and Tier 3 (20%)

By Designation: C-Level (20%), Manager Level (50%), and Others (30%)

By Region: Asia Pacific (51%), Europe (20%), North America (15%), and Rest of the World (14%)

Key players profiled in this report include Saint-Gobain (France), 3M (US), Nitto Denko (Japan), Rogers Corporation (US), Guarniflon (Italy), Technetics Group (US), Chukoh Chemical Industries (Japan), Lenzing Plastics (Austria), DUNMORE Corporation (US), and Markel Corporation (US).

### Study Coverage

This report covers the PTFE films market, in terms of volume and value, and forecasts the market size till 2022. The report includes the market segmentation based on technology, application, and region. It also provides company profiles and competitive strategies adopted by key players in the PTFE films market.

Key benefits of buying the report:

This research report is focused on various levels of analysis—industry trends, market share analysis of key players, supply chain analysis, and company profiles, which together comprise and discuss the overall views on the competitive landscape; emerging and high-growth segments of the PTFE films market; high-growth regions; and market drivers, restraints, and opportunities.

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNITS CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE PTFE FILMS MARKET
- 4.2 PTFE FILMS MARKET GROWTH, BY REGION
- 4.3 PTFE FILMS MARKET SHARE, BY TECHNOLOGY AND COUNTRY
- 4.4 PTFE FILMS MARKET ATTRACTIVENESS
- 4.5 PTFE FILMS MARKET SIZE, BY TECHNOLOGY

### **5 MARKET OVERVIEW**

## 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### 5.2.1 DRIVERS

5.2.1.1 Growing preference for PTFE films in the medical & pharmaceuticals applications

5.2.1.2 Excellent physical properties fueling the consumption of PTFE films in various applications

### 5.2.2 RESTRAINTS

5.2.2.1 Higher price of PTFE films than that of conventional plastic films

### 5.2.3 OPPORTUNITIES

5.2.3.1 Growing demand for PTFE films in emerging countries

### 5.2.4 CHALLENGES

5.2.4.1 Raw material shortage

## 6 INDUSTRY TRENDS

### 6.1 PORTER'S FIVE FORCES ANALYSIS

6.1.1 THREAT OF NEW ENTRANTS

6.1.2 THREAT OF SUBSTITUTES

6.1.3 BARGAINING POWER OF SUPPLIERS

6.1.4 BARGAINING POWER OF BUYERS

6.1.5 INTENSITY OF COMPETITIVE RIVALRY

### 6.2 MACROECONOMIC OVERVIEW

6.2.1 INTRODUCTION

6.2.2 GDP GROWTH RATE AND FORECASTS OF MAJOR ECONOMIES

6.2.3 GLOBAL AUTOMOTIVE INDUSTRY AND ITS IMPACT ON THE PTFE FILMS MARKET

## 7 PTFE FILMS MARKET, BY TECHNOLOGY

### 7.1 INTRODUCTION

7.2 EXTRUDED TECHNOLOGY

7.3 CAST TECHNOLOGY

7.4 SKIVED TECHNOLOGY

## 8 PTFE FILMS MARKET, BY APPLICATION

### 8.1 INTRODUCTION

8.2 MEDICAL & PHARMACEUTICALS

- 8.3 CHEMICAL PROCESSING
- 8.4 AUTOMOTIVE
- 8.5 AVIATION & AEROSPACE
- 8.6 ELECTRICAL & ELECTRONICS
- 8.7 OTHER APPLICATIONS

## **9 PTFE FILMS MARKET, BY REGION**

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
  - 9.2.1 U.S.
  - 9.2.2 CANADA
  - 9.2.3 MEXICO
- 9.3 EUROPE
  - 9.3.1 GERMANY
  - 9.3.2 ITALY
  - 9.3.3 FRANCE
  - 9.3.4 U.K.
  - 9.3.5 SPAIN
  - 9.3.6 RUSSIA
  - 9.3.7 REST OF EUROPE
- 9.4 ASIA-PACIFIC
  - 9.4.1 CHINA
  - 9.4.2 JAPAN
  - 9.4.3 SOUTH KOREA
  - 9.4.4 INDIA
  - 9.4.5 INDONESIA
  - 9.4.6 VIETNAM
  - 9.4.7 MALAYSIA
  - 9.4.8 THAILAND
  - 9.4.9 REST OF ASIA-PACIFIC
- 9.5 MIDDLE EAST & AFRICA
  - 9.5.1 SAUDI ARABIA
  - 9.5.2 UAE
  - 9.5.3 EGYPT
  - 9.5.4 REST OF MIDDLE EAST & AFRICA
- 9.6 SOUTH AMERICA
  - 9.6.1 BRAZIL
  - 9.6.2 ARGENTINA

### 9.6.3 REST OF SOUTH AMERICA

## 10 COMPETITIVE LANDSCAPE

### 10.1 OVERVIEW

### 10.2 COMPETITIVE SITUATION AND TRENDS

#### 10.2.1 NEW PRODUCT DEVELOPMENTS

#### 10.2.2 MERGERS & ACQUISITIONS

#### 10.2.3 EXPANSIONS

### 10.3 MARKET RANKING

## 11 COMPANY PROFILES

(Overview, Financial\*, Products & Services, Strategy, and Developments)

### 11.1 3M

### 11.2 NITTO DENKO CORPORATION

### 11.3 ROGERS CORPORATION

### 11.4 SAINT-GOBAIN

### 11.5 GUARNIFLON S.P.A

### 11.6 TECHNETICS GROUP

### 11.7 CHUKOH CHEMICAL INDUSTRIES

### 11.8 LENZING PLASTICS

### 11.9 DUNMORE CORPORATION

### 11.10 MARKEL CORPORATION

### 11.11 OTHER MARKET PLAYERS

#### 11.11.1 PLASTICUT

#### 11.11.2 JIANGXI AIDMER SEAL AND PACKING

#### 11.11.3 JIANGSU TAIFULONG TECHNOLOGY

#### 11.11.4 POLY FLUORO

#### 11.11.5 CIXI RYLION PTFE

#### 11.11.6 J. V. CORPORATION

#### 11.11.7 MEREFSA

#### 11.11.8 ENFLO

#### 11.11.9 DALAU

#### 11.11.10 TEXTILES COATED INTERNATIONAL

#### 11.11.11 NINGBO TAIFNO PTFE PLASTIC PRODUCTS CO.

#### 11.11.12 PTFE INDUSTRIES

#### 11.11.13 POLYFLON TECHNOLOGY

11.11.14 FLUORO-PLASTICS

11.11.15 HUBEI EVERFLON POLYMER

\*Details might not be captured in case of unlisted companies

## **12 APPENDIX**

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSandMARKETS SUBSCRIPTION PORTAL

12.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.5 AVAILABLE CUSTOMIZATIONS

12.6 RELATED REPORTS

12.7 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

Table 1 TRENDS AND FORECAST OF NOMINAL GDP, BY COUNTRY, 2015–2022 (GDP PERCENTAGE)

Table 2 PTFE FILMS MARKET SIZE, BY TECHNOLOGY, 2015–2022 (TON)

Table 3 PTFE FILMS MARKET SIZE, BY TECHNOLOGY, 2015–2022 (USD MILLION)

Table 4 PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 5 PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 6 PTFE FILMS MARKET SIZE, BY REGION, 2015–2022 (TON)

Table 7 PTFE FILMS MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 8 NORTH AMERICA: PTFE FILMS MARKET SIZE, BY COUNTRY, 2015–2022 (TON)

Table 9 NORTH AMERICA: PTFE FILMS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 10 NORTH AMERICA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 11 NORTH AMERICA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 12 U.S.: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 13 U.S.: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 14 CANADA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 15 CANADA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 16 MEXICO: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 17 MEXICO: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 18 EUROPE: PTFE FILMS MARKET SIZE, BY COUNTRY, 2015–2022 (TON)

Table 19 EUROPE: PTFE FILMS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 20 EUROPE: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 21 EUROPE: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 22 GERMANY: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 23 GERMANY: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022

(USD MILLION)

Table 24 ITALY: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 25 ITALY: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 26 FRANCE: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 27 FRANCE: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 28 U.K.: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 29 U.K.: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 30 SPAIN: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 31 SPAIN: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 32 RUSSIA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 33 RUSSIA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 34 REST OF EUROPE: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 35 REST OF EUROPE: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 36 ASIA-PACIFIC: PTFE FILMS MARKET SIZE, BY COUNTRY, 2015–2022 (TON)

Table 37 ASIA-PACIFIC: PTFE FILMS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 38 ASIA-PACIFIC: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 39 ASIA-PACIFIC: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 40 CHINA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 41 CHINA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 42 JAPAN: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 43 JAPAN: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 44 SOUTH KOREA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 45 SOUTH KOREA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 46 INDIA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 47 INDIA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 48 INDONESIA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 49 INDONESIA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 50 VIETNAM: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 51 VIETNAM: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 52 MALAYSIA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 53 MALAYSIA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 54 THAILAND: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 55 THAILAND: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 56 REST OF ASIA-PACIFIC: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 57 REST OF ASIA-PACIFIC: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 58 MIDDLE EAST & AFRICA: PTFE FILMS MARKET SIZE, BY COUNTRY, 2015–2022 (TON)

Table 59 MIDDLE EAST & AFRICA: PTFE FILMS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 60 MIDDLE EAST & AFRICA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 61 MIDDLE EAST & AFRICA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 62 SAUDI ARABIA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 63 SAUDI ARABIA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 64 UAE: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 65 UAE: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 66 EGYPT: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 67 EGYPT: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD

MILLION)

Table 68 REST OF MIDDLE EAST & AFRICA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 69 REST OF MIDDLE EAST & AFRICA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 70 SOUTH AMERICA: PTFE FILMS MARKET SIZE, BY COUNTRY, 2015–2022 (TON)

Table 71 SOUTH AMERICA: PTFE FILMS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 72 SOUTH AMERICA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 73 SOUTH AMERICA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 74 BRAZIL: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 75 BRAZIL: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 76 ARGENTINA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 77 ARGENTINA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 78 REST OF SOUTH AMERICA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (TON)

Table 79 REST OF SOUTH AMERICA: PTFE FILMS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 80 NEW PRODUCT DEVELOPMENTS, 2015–2017

Table 81 MERGERS & ACQUISITIONS, 2015–2017

Table 82 EXPANSIONS, 2015–2017

Table 83 COMPANY RANKING

## List Of Figures

### LIST OF FIGURES

Figure 1 PTFE FILMS MARKET: RESEARCH DESIGN

Figure 2 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 3 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 4 PTFE FILMS MARKET: DATA TRIANGULATION

Figure 5 CAST PTFE FILMS TO REGISTER THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 6 CHEMICAL PROCESSING APPLICATION TO LEAD THE PTFE FILMS MARKET, DURING THE FORECAST PERIOD

Figure 7 ASIA-PACIFIC LED THE PTFE FILMS MARKET IN 2016

Figure 8 PTFE FILMS MARKET TO WITNESS RAPID GROWTH BETWEEN 2017 AND 2022

Figure 9 ASIA-PACIFIC TO LEAD THE PTFE FILMS MARKET, 2017–2022

Figure 10 U.S. ACCOUNTED FOR THE LARGEST SHARE OF THE PTFE FILMS MARKET IN 2016

Figure 11 ASIA-PACIFIC TO BE THE FASTEST-GROWING PTFE FILMS MARKET, 2017–2022

Figure 12 SKIVED TECHNOLOGY TO ACCOUNT FOR THE LARGEST SHARE IN THE PTFE FILMS MARKET, 2017–2022

Figure 13 FACTORS GOVERNING THE PTFE FILMS MARKET

Figure 14 CHINA WAS THE LARGEST PRODUCER OF CARS AND COMMERCIAL VEHICLES IN 2016

Figure 15 SKIVED PTFE FILMS TO BE THE LARGEST SEGMENT OF THE PTFE FILMS MARKET IN 2017

Figure 16 MEDICAL & PHARMACEUTICALS TO REGISTER HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 17 CHINA, INDIA, AND SOUTH KOREA TO WITNESS HIGH GROWTH DURING THE FORECAST PERIOD

Figure 18 NORTH AMERICA MARKET SNAPSHOT: MEXICO TO BE THE FASTEST-GROWING MARKET BETWEEN 2017 AND 2022

Figure 19 ASIA-PACIFIC MARKET SNAPSHOT: CHINA TO BE THE LARGEST CONSUMER OF PTFE FILMS

Figure 20 KEY DEVELOPMENTS BY LEADING PLAYERS IN MARKET BETWEEN 2015 AND 2017

Figure 21 3M: COMPANY SNAPSHOT

Figure 22 NITTO DENKO CORPORATION: COMPANY SNAPSHOT

Figure 23 ROGERS CORPORATION: COMPANY SNAPSHOT

Figure 24 SAINT-GOBAIN: COMPANY SNAPSHOT

Figure 25 TECHNETICS GROUP: COMPANY SNAPSHOT

## I would like to order

Product name: Polytetrafluoroethylene (PTFE) Films Market by Technology (Skived, Extruded, Cast), Application (Medical & Pharmaceuticals, Chemical Processing, Automotive, Aviation & Aerospace, Electrical & Electronics), and Region - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/P7D00E5E039EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P7D00E5E039EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970