

Polypropylene Catalysts Market by Type (Ziegler–Natta, Metallocene, and Co-Catalyst systems), by PP Manufacturing Process (Solvent, Bulk Slurry, and Gas phase) - Global trends & forecasts to 2019

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Abstracts

Polypropylene catalysis involves the swift polymerization of olefins under mild conditions in the presence of transition metal compounds as catalysts. The first polypropylene catalyst that was manufactured was Ziegler-Natta catalysts. The process discovered by Karl Ziegler and Giulio Natta in 1955, was an industrially important and stimulating phenomenon. This enabled the companies to produce cost effective polypropylene at a faster rate. Gradually companies began to invest in developing advanced generations of Ziegler-Natta catalysts and other variations of Ziegler-Natta catalysts.

The global polypropylene catalyst market is projected to register a CAGR of 4%-5% between 2014 and 2019 in terms of volume. Among different polypropylene catalyst types, Ziegler-Natta occupied the highest market share in terms of value in 2014 with an approximate 80% market share. Metallocenes, also known as single site activated catalysts, are the fastest-growing type due to their ability to impart specific properties to polypropylene films. Metallocene based polypropylene sheets are likely to have features such as increased impact strength and toughness; better melt characteristics, because of the control over molecular structure; and improved clarity in films. One of the major drawbacks for metallocenes are that they are significantly expensive than ziegler-natta catalysts. Their early applications have been in specialty markets where value-added and higher priced polymers can compete. As the technology develops and catalyst costs decrease, metallocene-based polypropylenes are anticipated to compete in the plastics market.

Region-wise, North America and Europe are leading the global market. Growth in Asia-Pacific is the highest owing rising demand for polypropylene based plastics in the region. The growth is also aided by cheaper raw material prices. Due to the region's favorable prospects, several companies like Univation (A joint venture between Exxon and Dow chemicals), Sud-Chemie, and Albemarle Inc. are expanding in Asian countries to benefit from the low-cost structures and growing local demand for polypropylene based plastics.

The report analyzes the global polypropylene catalyst market trends and forecasts till 2019. The market size has been provided in terms of market volume (tons) and value (\$million). The report also identifies prominent players and provides analysis for each player in terms of company overview, financials, products & services offered recent developments, and company strategy.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1.1 SECONDARY DATA
- 2.1.2 KEY DATA FROM SECONDARY SOURCES
- 2.1.3 PRIMARY DATA
 - 2.1.3.1 KEY DATA FROM PRIMARY SOURCES
 - 2.1.3.2 KEY INDUSTRY INSIGHTS
 - 2.1.3.3 BREAKDOWN OF PRIMARIES
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 LIMITATION

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITY FOR POLYPROPYLENE CATALYST
- 4.2 ZIEGLER-NATTA AND METALLOCENE CATALYST ARE TWO OF THE MAJOR TYPES OF POLYPROPYLENE CATALYSTS
- 4.3 ASIA-PACIFIC AND ROW- LUCRATIVE MARKETS FOR POLYPROPYLENE CATALYST PLAYERS

5 MARKET OVERVIEW

Polypropylene Catalysts Market by Type (Ziegler–Natta, Metallocene, and Co-Catalyst systems), by PP Manufactur...

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 BY TYPE

5.2.2 POLYPROPYLENE CATALYST MARKET, BY MANUFACTURING PROCESS

5.2.3 BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Higher yield and more efficient catalytic solutions

5.3.1.2 Rising need for catalysts in emerging markets

5.3.1.3 The growth of the plastic industry especially in Asia-Pacific

5.3.2 RESTRAINT

5.3.2.1 Environmental regulations in North America & Europe against phthalate-based catalysts

5.3.3 OPPORTUNITIES

5.3.3.1 Companies to utilize metallocene catalyst to improve the efficacy of polypropylene production in the future

5.3.3.2 Alternate feedstock and raw material source

5.3.4 CHALLENGE

5.3.4.1 Providing efficient and viable phthalate-free catalyst

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.2.1 RAW MATERIAL SUPPLIERS

6.2.2 POLYPROPYLENE CATALYST SUPPLIERS & PROCESS LICENCORS MARKETERS

6.2.3 POLYPROPYLENE CATALYSTS MANUFACTURERS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 BARGAINING POWER OF BUYERS

6.3.2 BARGAINING POWER OF SUPPLIERS

6.3.3 THREAT FROM NEW ENTRANTS

6.3.4 THREAT FROM SUBSTITUTES

6.3.5 DEGREE OF COMPETITION

7 POLYPROPYLENE CATALYST MARKET, BY TYPE

7.1 INTRODUCTION

Polypropylene Catalysts Market by Type (Ziegler–Natta, Metallocene, and Co-Catalyst systems), by PP Manufactur...

7.2 ZN CATALYSTS

7.3 METALLOCENE

7.4 OTHERS

8 POLYPROPYLENE CATALYST MARKET, BY MANUFACTURING PROCESS

8.1 INTRODUCTION

8.2 GAS PHASE

8.3 BULK PHASE

8.4 OTHERS

9 POLYPROPYLENE CATALYST MARKET SIZE, BY REGION

9.1 INTRODUCTION

9.2 NORTH AMERICA

9.2.1 U.S.

9.2.2 MEXICO

9.3 EUROPE

9.3.1 GERMANY

9.3.2 FRANCE

9.3.3 RUSSIA

9.3.4 BELGIUM

9.3.5 SPAIN

9.3.6 REST OF EUROPE

9.4 ASIA-PACIFIC

9.4.1 CHINA

9.4.2 JAPAN

9.4.3 SOUTH KOREA

9.4.4 INDIA

9.4.5 REST OF ASIA-PACIFIC

9.5 ROW

9.5.1 SAUDI ARABIA

9.5.2 IRAN

9.5.3 BRAZIL

9.5.4 OTHER ROW

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 MARKET SHARE ANALYSIS, POLYPROPYLENE CATALYST MARKET

10.3 COMPETITIVE SITUATION & TRENDS

10.3.1 EXPANSIONS

10.3.2 NEW PRODUCT LAUNCHES

10.3.3 PARTNERSHIPS

10.3.4 ACQUISITIONS

10.3.5 SUPPLY CONTRACTS

11 COMPANY PROFILES

11.1 INTRODUCTION

(Overview, Financials, Products & Services, Strategy, and Developments)*

11.2 LYONDELLBASELL INDUSTRIES N.V.

11.3 BASF SE

11.4 CLARIANT AG

11.5 MITSUI CHEMICALS INC

11.6 W.R. GRACE AND COMPANY

11.7 UNIVATION TECHNOLOGIES

11.8 CHINA PETROCHEMICAL CORPORATION

11.9 ALBEMARLE CORP.

*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

List Of Tables

LIST OF TABLES

TABLE 1 IMPACT OF POLYPROPYLENE CATALYST MARKET DRIVERS
(2015–2020)

TABLE 2 IMPACT OF POLYPROPYLENE CATALYST MARKET RESTRAINTS
(2015–2020)

TABLE 3 IMPACT OF POLYPROPYLENE CATALYST MARKET OPPORTUNITIES
(2015–2020)

TABLE 4 IMPACT OF POLYPROPYLENE CATALYST MARKET OPPORTUNITIES
(2015–2020)

TABLE 5 ZN MARKET SIZE (TONS) & (\$MILLION), 2013–2020

TABLE 6 METALLOCENE MARKET SIZE (TONS) & (\$MILLION), 2013–2020

TABLE 7 OTHER CATALYSTS MARKET SIZE (TONS) & (\$MILLION), 2013–2020

TABLE 8 GAS PHASE PATENTED PROCESSES & COMPANIES

TABLE 9 GAS PHASE PROCESS MARKET SIZE (TONS) & (\$MILLION), 2013–2020

TABLE 10 BULK SLURRY PATENTED PROCESSES & COMPANIES

TABLE 11 BULK SLURRY MARKET SIZE (TONS) & (\$MILLION), 2013–2020

TABLE 12 OTHER CATALYSTS MARKET SIZE (TONS) & (\$MILLION), 2013–2020

TABLE 13 POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2013–2020
(TONS)

TABLE 14 POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2013–2020
(\$MILLION)

TABLE 15 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY
COUNTRY, 2013–2020 (TONS)

TABLE 16 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY
COUNTRY, 2013–2020 (\$MILLION)

TABLE 17 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY
TYPE, 2013–2020 (TONS)

TABLE 18 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY
TYPE, 2013–2020 (\$MILLION)

TABLE 19 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 20 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 21 U.S.: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020
(TONS)

TABLE 22 U.S.: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020

(\$MILLION)

TABLE 23 U.S.: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)TABLE 24 U.S.: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)TABLE 25 MEXICO: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,
2013–2020 (TONS)TABLE 26 MEXICO: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,
2013–2020 (\$MILLION)TABLE 27 MEXICO: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)TABLE 28 MEXICO: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)TABLE 29 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY,
2013–2020 (TONS)TABLE 30 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY,
2013–2020 (\$MILLION)TABLE 31 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,
2013–2020 (TONS)TABLE 32 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE , BY TYPE,
2013–2020 (\$MILLION)TABLE 33 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)TABLE 34 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)TABLE 35 GERMANY: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,
2013–2020 (TONS)TABLE 36 GERMANY: POLYPROPYLENE CATALYST MARKET SIZE , BY TYPE,
2013–2020 (\$MILLION)TABLE 37 GERMANY: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)TABLE 38 GERMANY: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)TABLE 39 FRANCE: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,
2013–2020 (TONS)TABLE 40 FRANCE: POLYPROPYLENE CATALYST MARKET SIZE , BY TYPE,
2013–2020 (\$MILLION)TABLE 41 FRANCE: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 42 FRANCE: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 43 RUSSIA: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,
2013–2020 (TONS)

TABLE 44 RUSSIA: POLYPROPYLENE CATALYST MARKET SIZE , BY TYPE,
2013–2020 (\$MILLION)

TABLE 45 RUSSIA: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 46 RUSSIA: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 47 BELGIUM: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,
2013–2020 (TONS)

TABLE 48 BELGIUM: POLYPROPYLENE CATALYST MARKET SIZE , BY TYPE,
2013–2020 (\$MILLION)

TABLE 49 BELGIUM: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 50 BELGIUM: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 51 SPAIN: POLYPROPYLENE CATALYST MARKET SIZE , BY TYPE,
2013–2020 (TONS)

TABLE 52 SPAIN: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,
2013–2020 (\$MILLION)

TABLE 53 SPAIN: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 54 SPAIN: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 55 REST OF EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY
TYPE, 2013–2020 (TONS)

TABLE 56 REST OF EUROPE: POLYPROPYLENE CATALYST MARKET SIZE , BY
TYPE, 2013–2020 (\$MILLION)

TABLE 57 OTHER EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 58 OTHER EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 59 ASIA-PACIFIC: POLYPROPYLENE CATALYST MARKET SIZE, BY
COUNTRY, 2013–2020 (TONS)

TABLE 60 ASIA-PACIFIC: POLYPROPYLENE CATALYST MARKET SIZE, BY
COUNTRY, 2013–2020 (\$MILLION)

TABLE 61 ASIA-PACIFIC: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,

2013–2020 (TONS)

TABLE 62 ASIA-PACIFIC: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

TABLE 63 ASIA-PACIFIC: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 64 ASIA-PACIFIC: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 65 CHINA: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (TONS)

TABLE 66 CHINA: POLYPROPYLENE CATALYST MARKET SIZE , BY TYPE, 2013–2020 (\$MILLION)

TABLE 67 CHINA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 68 CHINA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 69 JAPAN: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (TONS)

TABLE 70 JAPAN: POLYPROPYLENE CATALYST MARKET SIZE , BY TYPE, 2013–2020 (\$MILLION)

TABLE 71 JAPAN: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 72 JAPAN: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 73 SOUTH KOREA: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (TONS)

TABLE 74 SOUTH KOREA: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

TABLE 75 SOUTH KOREA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 76 SOUTH KOREA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 77 INDIA: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (TONS)

TABLE 78 INDIA: POLYPROPYLENE CATALYST MARKET SIZE , BY TYPE, 2013–2020 (\$MILLION)

TABLE 79 INDIA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 80 INDIA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 81 OTHER ASIA-PACIFIC: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (TONS)

TABLE 82 OTHER ASIA-PACIFIC: POLYPROPYLENE CATALYST MARKET SIZE , BY TYPE, 2013–2020 (\$MILLION)

TABLE 83 OTHER ASIA-PACIFIC: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 84 OTHER ASIA-PACIFIC: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 85 ROW: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2013–2020 (TONS)

TABLE 86 ROW: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2013–2020 (\$MILLION)

TABLE 87 ROW: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (TONS)

TABLE 88 ROW: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

TABLE 89 ROW: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 90 ROW: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 91 SAUDI ARABIA: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (TONS)

TABLE 92 SAUDI ARABIA: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

TABLE 93 SAUDI ARABIA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 94 SAUDI ARABIA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 95 IRAN: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (TONS)

TABLE 96 IRAN: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (\$MILLION)

TABLE 97 IRAN: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 98 IRAN: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 99 BRAZIL: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2013–2020 (TONS)

TABLE 100 BRAZIL: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,

2013–2020 (\$MILLION)

TABLE 101 BRAZIL: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 102 BRAZIL: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 103 OTHER ROW: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,
2013–2020 (TONS)

TABLE 104 OTHER ROW: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,
2013–2020 (\$MILLION)

TABLE 105 OTHER ROW: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (TONS)

TABLE 106 OTHER ROW: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2013–2020 (\$MILLION)

TABLE 107 EXPANSIONS, 2010–2014

TABLE 108 NEW PRODUCT LAUNCHES, 2010–2014

TABLE 109 PARTNERSHIPS, 2010–2014

TABLE 110 MERGERS & ACQUISITIONS, 2009–2014

TABLE 111 SUPPLY CONTRACTS, 2010–2014

TABLE 112 LYONDELLBASELL INDUSTRIES: PRODUCTS & SERVICES

TABLE 113 BASF SE: PRODUCTS & SERVICES

List Of Figures

LIST OF FIGURES

FIGURE 1 SEGMENTATION OF THE PROPYLENE CATALYST MARKET

FIGURE 2 RESEARCH DESIGN

FIGURE 3 BREAK DOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 6 DATA TRIANGULATION: POLYPROPYLENE CATALYST MARKET

FIGURE 7 ASIA-PACIFIC LED THE POLYPROPYLENE CATALYST MARKET IN 2014, BY VOLUME

FIGURE 8 EMERGING MARKETS IN ASIA-PACIFIC DRIVING GROWTH FOR THE POLYPROPYLENE CATALYST MARKET

FIGURE 9 REST OF THE WORLD ANTICIPATED TO BE THE FASTEST-GROWING REGION & METALLOCENE, THE FASTEST-GROWING TYPE DURING THE STUDY PERIOD

FIGURE 10 ASIA-PACIFIC & ROW ARE THE EMERGING MARKETS FOR POLYPROPYLENE CATALYST MARKET

FIGURE 11 POLYPROPYLENE CATALYST MARKET SEGMENTATION, BY TYPE

FIGURE 12 BY MANUFACTURING PROCESS

FIGURE 13 POLYPROPYLENE CATALYST MARKET, BY REGION

FIGURE 14 GROWING POLYPROPYLENE BASED PLASTIC INDUSTRY IS EXPECTED TO DRIVE THE POLYPROPYLENE CATALYSTS MARKET

FIGURE 15 VALUE CHAIN: POLYPROPYLENE CATALYST MANUFACTURERS & DISTRIBUTORS ACT AS A BRIDGE

FIGURE 16 PORTER'S FIVE FORCES ANALYSIS

FIGURE 17 ZN IS THE LARGEST SEGMENT FOLLOWED BY METALLOCENE CATALYSTS

FIGURE 18 ROW TO DOMINATE THE MARKET FOR ZN CATALYST

FIGURE 19 EUROPE IS THE FASTEST GROWING MARKET FOR METALLOCENE (2015-2020)

FIGURE 20 ROW IS LEADING IN TERMS OF DEMAND FOR OTHER CATALYSTS

FIGURE 21 ROW IS THE FASTEST-GROWING MARKET FOR GAS PHASE PROCESS (2015-2020)

FIGURE 22 EUROPE IS THE FASTEST-GROWING MARKET FOR BULK PHASE PROCESSES

FIGURE 23 ROW IS LEADING IN TERMS OF DEMAND FOR OTHER PROCESSES

FIGURE 24 REGIONAL SNAPSHOT—RAPID GROWTH MARKETS ARE EMERGING AS NEW STRATEGIC LOCATIONS

FIGURE 25 ZIEGLER-NATTA DOMINATE THE POLYPROPYLENE CATALYST MARKET IN THE U.S.

FIGURE 26 EUROPEAN MARKET SNAPSHOT: COUNTRY-WISE DEMAND OF POLYPROPYLENE CATALYST BY CATALYST TYPES

FIGURE 27 ASIA PACIFIC: COUNTRY-WISE DEMAND IN 2015 AND 2020

FIGURE 28 COMPANIES ADOPTED EXPANSIONS, NEW PRODUCT LAUNCHES & ACQUISITIONS AS THE KEY STRATEGIES FROM 2010-2014

FIGURE 29 POLYPROPYLENE CATALYSTS MARKET SHARE, BY KEY PLAYER, 2014

FIGURE 30 BATTLE FOR MARKET SHARE: EXPANSIONS & NEW PRODUCT DEVELOPMENTS WERE THE KEY STRATEGIES

FIGURE 31 REGIONAL REVENUE MIX OF TOP FIVE MARKET PLAYERS

FIGURE 32 LYONDELLBASELL: COMPANY SNAPSHOT

FIGURE 33 BASF SE: COMPANY SNAPSHOT

FIGURE 34 CLARIANT AG: COMPANY SNAPSHOT

FIGURE 35 CLARIANT AG: SWOT ANALYSIS

FIGURE 36 MITSUI CHEMICALS INC: COMPANY SNAPSHOT

FIGURE 37 W.R. GRACE AND COMPANY: COMPANY SNAPSHOT

FIGURE 38 W.R. GRACE & CO: SWOT ANALYSIS

FIGURE 39 UNIVATION TECHNOLOGIES: SWOT ANALYSIS

FIGURE 40 CHINA PETROCHEMICAL CORPORATION: COMPANY SNAPSHOT

FIGURE 41 ALBEMARLE CORP: COMPANY SNAPSHOT

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