

# Polypropylene Catalyst Market by Type(Ziegler Natta, Metallocene and Others), Manufacturing Process(Bulk Phase Process, Gas Phase Process and Others), Region - Global Forecast to 2025

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# **Abstracts**

The global polypropylene catalyst market size was estimated at USD 1.5 billion in 2020 and is projected to reach USD 2.5 billion by 2025, at a CAGR of 9.9%. The increasing polypropylene production in countries such as China, India, and South Korea will drive the market of polypropylene catalyst during the forecast period. The major restraining factor in the polypropylene catalyst market is strict regulations associated with the usage of phthalate based polypropylene in consumer products.

"Ziegler Natta - fastest-growing type in the overall Polypropylene Catalyst market."

The Ziegler Natta segment is expected to register the fastest growth during the forecast period in the global polypropylene catalyst market. The usage of these catalyst has advantages such as it eliminates deactivation, solvents, and polymer-purifications steps. In addition to this Ziegler Natta catalyst are cheaper and offer polypropylene that has long isotactic sequences.

"APAC is the largest and the fastest-growing market for Polypropylene Catalyst."

APAC accounted for the largest share of the global polypropylene catalyst market, in terms of value. It is projected to be the fastest-growing regional market attributed to the increasing number of polypropylene production plants in countries such as China, India and South Korea. This is due to the growing demand of polypropylene from industries such as automotive for highlighting purpose.



Extensive primary interviews were conducted to determine and verify the market size for several segments and subsegments and information gathered through secondary research.

The breakup of primary interviews is given below.

By Company Type - Tier 1 – 20%, Tier 2 – 55%, and Tier 3 – 25%

By Designation - C level Executives - 50%, Directors - 25%, and Others - 25%

By Region - North America – 60%, Europe – 20%, APAC – 10%, Middle East & Africa – 5%, and South America – 5%.

The leading players in the global Polypropylene Catalyst market include LyondellBasell Industries (the Netherlands), W.R. Grace & Co. (US), Clariant (Switzerland), Evonik (Germany), INEOS (UK), Sumitomo Chemicals (Japan), China Petrochemical Corporation (China), Japan Polypropylene Corporation (Japan), Evonik (Germany), and TOHO Titanium (Japan), and Mitsui Chemicals (Japan).

#### Research Coverage:

This research report categorizes the global polypropylene catalyst market based on type, manufacturing process and region. The report includes detailed information regarding the major factors influencing the growth of the market, such as drivers, restraints, challenges, and opportunities. The detailed analysis of leading market players provides insights into business overviews, products & services, and key strategies adopted.

# Reasons to Buy the Report:

- 1. This report segments the global Polypropylene Catalyst market comprehensively and provides the closest approximations of sizes for the overall market and subsegments across various verticals and regions.
- 2. This report will help the stakeholders understand the polypropylene catalyst market, in terms of volume, across regions, and globally.
- 3. The report will help stakeholders understand the pulse of the market and provide them with information on the key market drivers, restraints, challenges, and opportunities.



- 4. This report will help stakeholders understand the major competitors and gain insights to enhance their positions in the market.
- 5. The report includes the COVID 19 impact on the Polypropylene Catalyst market.
- 6. This report will help stakeholders to understand the current Polypropylene Catalyst market after the semiconductor industry's decline in 2019.



# **Contents**

# 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 REGIONS COVERED
- 1.3.2 SCOPE INCLUSIONS AND EXCLUSIONS: POLYPROPYLENE CATALYST MARKET
- 1.4 YEARS CONSIDERED IN THE STUDY
- 1.5 CURRENCY
- 1.6 UNIT CONSIDERED
- 1.7 LIMITATIONS
- 1.8 SUMMARY OF CHANGES

#### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 POLYPROPYLENE CATALYST MARKET: RESEARCH DESIGN

- 2.1.1 SECONDARY DATA
- 2.2 KEY DATA FROM SECONDARY SOURCES
  - 2.2.1 PRIMARY DATA
- 2.3 KEY DATA FROM PRIMARY SOURCES
- 2.4 KEY INDUSTRY INSIGHTS
- 2.5 BREAKDOWN OF PRIMARY INTERVIEWS
- 2.6 MARKET SIZE ESTIMATION
  - 2.6.1 DEMAND SIDE
  - 2.6.2 SUPPLY SIDE
- 2.7 DATA TRIANGULATION

FIGURE 2 POLYPROPYLENE CATALYST MARKET: DATA TRIANGULATION

2.8 ASSUMPTIONS

#### **3 EXECUTIVE SUMMARY**

FIGURE 3 ZIEGLER-NATTA CATALYST TYPE DOMINATED THE POLYPROPYLENE CATALYST MARKET

FIGURE 4 GAS PHASE PROCESS WAS THE LARGEST TECHNOLOGY SEGMENT FIGURE 5 APAC ACCOUNTED FOR THE LARGEST SHARE IN THE



### POLYPROPYLENE CATALYST MARKET

#### **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE POLYPROPYLENE CATALYST MARKET FIGURE 6 GROWING NUMBER OF POLYPROPYLENE PRODUCTION PLANTS IN APAC TO DRIVE THE MARKET
- 4.2 APAC: POLYPROPYLENE CATALYST MARKET, BY MANUFACTURING PROCESS AND COUNTRY, 2019

FIGURE 7 GAS PHASE PROCESS AND CHINA ACCOUNTED FOR THE LARGEST SHARES IN THE MARKET

4.3 POLYPROPYLENE CATALYST MARKET, BY COUNTRY FIGURE 8 CHINA TO BE THE FASTEST-GROWING MARKET

#### **5 MARKET OVERVIEW**

- 5.1 INTRODUCTION
- **5.2 MARKET DYNAMICS**

FIGURE 9 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES, IN THE POLYPROPYLENE CATALYST MARKET

- 5.2.1 DRIVERS
- 5.2.1.1 R&D activities for new product and development of specialty polypropylene account for about one-fourth of the overall polypropylene innovations
  - 5.2.1.2 Increasing production of polypropylene in APAC
  - 5.2.2 RESTRAINTS
  - 5.2.2.1 Stringent regulations regarding the usage of phthalate-based chemicals 5.2.3 OPPORTUNITIES
    - 5.2.3.1 Increasing focus on metallocene catalyst-based polypropylene production
- 5.2.3.2 Availability of alternative raw material source for polypropylene production leading to a larger investment in shale gas-based process
- 5.2.3.3 Increased demand for protective masks due to the impact of COVID-19
  - 5.2.4 CHALLENGES
- 5.2.4.1 Development of cost-effective and hazard-free catalysts to support sustainable development
  - 5.2.4.2 Reduction of polypropylene imports in China
- 5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 10 POLYPROPYLENE CATALYST MARKET: PORTER'S FIVE FORCES ANALYSIS



- 5.3.1 BARGAINING POWER OF BUYERS
- 5.3.2 BARGAINING POWER OF SUPPLIERS
- 5.3.3 THREAT OF NEW ENTRANTS
- 5.3.4 THREAT OF SUBSTITUTES
- 5.3.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.4 ECOSYSTEM MAP
- 5.5 VALUE CHAIN ANALYSIS
- 5.6 TRENDS/DISRUPTION IMPACTING CUSTOMERS' BUSINESS
- TABLE 1 SHIFTS IMPACTING YCC AND YC
- 5.7 AVERAGE PRICING ANALYSIS
- 5.8 PATENT ANALYSIS
- FIGURE 11 NUMBER OF GRANTED PATENTS PER YEAR (ZIEGLER-NATTA)
- FIGURE 12 NUMBER OF GRANTED PATENTS PER YEAR (METALLOCENE)
- FIGURE 13 NUMBER OF GRANTED PATENTS, BY JURISDICTION (ZIEGLER-NATTA)
- FIGURE 14 NUMBER OF GRANTED PATENTS, BY JURISDICTION (METALLOCENE)
- FIGURE 15 NUMBER OF GRANTED PATENTS, BY KEY PLAYER (ZIEGLER-NATTA)
- FIGURE 16 NUMBER OF GRANTED PATENTS, BY KEY PLAYER (METALLOCENE)
- 5.9 TECHNOLOGY ANALYSIS
- 5.10 COVID-19 IMPACT ON POLYPROPYLENE CATALYST MARKET
- 5.11 FORECAST IMPACT FACTORS
- 5.12 MACROECONOMIC OVERVIEW
- 5.12.1 GLOBAL GDP OUTLOOK
- FIGURE 17 WORLD ECONOMIC OUTLOOK GROWTH PROJECTIONS,
- PERCENTAGE CHANGE
- FIGURE 18 GLOBAL CHEMICAL PRODUCTION FORECAST, 2019-2030, USD BILLION
- FIGURE 19 WORLDWIDE POLYPROPYLENE PRODUCTION GROWTH (KILOTON)

#### **6 POLYPROPYLENE CATALYST MARKET, BY TYPE**

6.1 INTRODUCTION

FIGURE 20 ZIEGLER-NATTA IS THE LARGEST TYPE OF POLYPROPYLENE CATALYST

TABLE 2 POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2015–2022 (TON) (HISTORICAL)

TABLE 3 POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION) (HISTORICAL)



TABLE 4 POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2018–2025 (TON) TABLE 5 POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

6.2 ZIEGLER-NATTA

- 6.2.1 MOST MANUFACTURERS USE ZIEGLER-NATTA CATALYST FOR THE PRODUCTION OF POLYPROPYLENE
- **6.3 METALLOCENE**
- 6.3.1 INDUSTRY EXPERTS CONSIDER METALLOCENE CATALYST AS AN ALTERNATIVE TO ZIEGLER-NATTA

#### 6.4 OTHERS

# 7 POLYPROPYLENE CATALYST MARKET, BY MANUFACTURING PROCESS

#### 7.1 INTRODUCTION

FIGURE 21 GAS PHASE PROCESS TO LEAD THE POLYPROPYLENE CATALYST MARKET

TABLE 6 POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 7 POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 8 POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 9 POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

7.2 GAS PHASE

7.2.1 BEING COST-EFFECTIVE IS DRIVING THE MARKET FOR GAS PHASE PROCESS, GLOBALLY

TABLE 10 GAS PHASE PATENTED PROCESSES AND COMPANIES

TABLE 11 GAS PHASE: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2015–2022 (TON) (HISTORICAL)

TABLE 12 GAS PHASE: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 13 GAS PHASE: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2018–2025 (TON)

TABLE 14 GAS PHASE: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

7.3 BULK PROCESS

7.3.1 DEMAND FOR BULK PHASE IS EXPECTED TO BE LOWER THAN THAT FOR GAS PHASE DUE TO LATTER'S SUPERIOR OUTPUT



TABLE 15 BULK PHASE PATENTED PROCESSES AND COMPANIES

TABLE 16 BULK PROCESS: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2015-2022 (TON) (HISTORICAL)

TABLE 17 BULK PROCESS: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 18 BULK PROCESS: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2018-2025 (TON)

TABLE 19 BULK PROCESS: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

7.4 OTHERS

TABLE 20 OTHER PROCESSES: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2015–2022 (TON) (HISTORICAL)

TABLE 21 OTHER PROCESSES: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 22 OTHER PROCESSES: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2018–2025 (TON)

TABLE 23 OTHER PROCESSES: POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

# **8 POLYPROPYLENE CATALYST MARKET, BY REGION**

#### 8.1 INTRODUCTION

FIGURE 22 CHINA TO BE THE FASTEST-GROWING MARKET DURING THE FORECAST PERIOD

TABLE 24 POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2015–2022 (TON) (HISTORICAL)

TABLE 25 POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 26 POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2018–2025 (TON)

TABLE 27 POLYPROPYLENE CATALYST MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

**8.2 APAC** 

FIGURE 23 APAC: POLYPROPYLENE CATALYST MARKET SNAPSHOT

TABLE 28 APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2015–2022 (TON) (HISTORICAL)

TABLE 29 APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 30 APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY



MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 31 APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 32 APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY,

2018-2025 (TON)

TABLE 33 APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY,

2018-2025 (USD MILLION)

TABLE 34 APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 35 APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018-2025 (USD MILLION)

#### 8.2.1 CHINA

8.2.1.1 Move toward becoming self-sufficient in polypropylene business will drive the demand for polypropylene catalyst

TABLE 36 NEW POLYPROPYLENE PRODUCTION CAPACITY ADDITIONS (CHINA)

TABLE 37 CHINA: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 38 CHINA: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 39 CHINA: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018-2025 (TON)

TABLE 40 CHINA: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

#### 8.2.2 JAPAN

8.2.2.1 Market is expected to have a slower growth rate due to reducing demand for domestic polypropylene

TABLE 41 JAPAN: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 42 JAPAN: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 43 JAPAN: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018-2025 (TON)

TABLE 44 JAPAN: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

#### 8.2.3 INDIA

8.2.3.1 Various upcoming polypropylene production plants to drive the market during the forecast period

TABLE 45 NEW POLYPROPYLENE PRODUCTION CAPACITY ADDITIONS (INDIA)

TABLE 46 INDIA: POLYPROPYLENE CATALYST MARKET SIZE, BY



MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 47 INDIA: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 48 INDIA: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 49 INDIA: POLYPROPYLENE CATALYST MARKET SIZE, BY TYPE,

2018-2025 (USD MILLION)

8.2.4 SOUTH KOREA

8.2.4.1 Country is expected to be the second-fastest growing market for polypropylene catalyst in the region

TABLE 50 NEW POLYPROPYLENE PRODUCTION CAPACITY ADDITIONS (SOUTH KOREA)

TABLE 51 SOUTH KOREA: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 52 SOUTH KOREA: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 53 SOUTH KOREA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 54 SOUTH KOREA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

8.2.5 REST OF APAC

TABLE 55 REST OF APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 56 REST OF APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 57 REST OF APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 58 REST OF APAC: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

8.3 NORTH AMERICA

FIGURE 24 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SNAPSHOT TABLE 59 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2015–2022 (TON) (HISTORICAL)

TABLE 60 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 61 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2018–2025 (TON)

TABLE 62 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)



8.3.1 US

TABLE 63 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 64 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 65 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 66 NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

8.3.1.1 Upcoming polypropylene production plants in the country will drive the polypropylene catalyst market during the forecast period

TABLE 67 NEW POLYPROPYLENE PRODUCTION CAPACITY ADDITIONS

TABLE 68 US: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 69 US: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 70 US: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 71 US: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

8.3.2 REST OF NORTH AMERICA

TABLE 72 REST OF NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)
TABLE 73 REST OF NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)
TABLE 74 REST OF NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 75 REST OF NORTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION) 8.4 EUROPE

TABLE 76 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2015–2022 (TON) (HISTORICAL)

TABLE 77 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 78 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 79 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 80 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY,



2018-2025 (TON)

TABLE 81 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 82 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 83 EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

8.4.1 GERMANY

8.4.1.1 Demand for polypropylene from automotive industry will drive the demand for polypropylene catalyst

TABLE 84 GERMANY: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 85 GERMANY: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 86 GERMANY: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 87 GERMANY: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

**8.4.2 BELGIUM** 

8.4.2.1 Bulk process to be the fastest-growing manufacturing process
TABLE 88 BELGIUM: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)
TABLE 89 BELGIUM: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)
TABLE 90 BELGIUM: POLYPROPYLENE CATALYST MARKET SIZE, BY
MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 91 BELGIUM: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

**8.4.3 FRANCE** 

8.4.3.1 Polypropylene catalyst market to witness a slower growth rate than other countries in the region

TABLE 92 FRANCE: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 93 FRANCE: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 94 FRANCE: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018-2025 (TON)

TABLE 95 FRANCE: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018-2025 (USD MILLION)



# 8.4.4 THE COMMONWEALTH OF INDEPENDENT STATES (CIS)

8.4.4.1 Upcoming polypropylene production plants in these countries will drive the market for catalysts

TABLE 96 CIS: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 97 CIS: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 98 CIS: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 99 CIS: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

8.4.5 REST OF EUROPE

TABLE 100 REST OF EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 101 REST OF EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 102 REST OF EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 103 REST OF EUROPE: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

8.5 SOUTH AMERICA

TABLE 104 SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2015–2022 (TON) (HISTORICAL)

TABLE 105 SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 106 SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 107 SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 108 SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2018–2025 (TON)

TABLE 109 SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 110 SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 111 SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

8.5.1 BRAZIL

8.5.1.1 Expansion of polypropylene production capacity to drive the market for



polypropylene catalyst

FIGURE 25 BRAZIL'S POLYPROPYLENE IMPORT AND EXPORT, 2015 -2019, (TON)

TABLE 112 TOP 5 EXPORTING AND IMPORTING DESTINATIONS OF POLYPROPYLENE FOR BRAZIL, 2019

TABLE 113 BRAZIL: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 114 BRAZIL: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 115 BRAZIL: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018-2025 (TON)

TABLE 116 BRAZIL: POLYPROPYLENE CATALYST MARKET SIZE, BY

MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

8.5.2 REST OF SOUTH AMERICA

8.6 MIDDLE EAST & AFRICA

TABLE 117 REST OF SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 118 REST OF SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL) TABLE 119 REST OF SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 120 REST OF SOUTH AMERICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

TABLE 121 MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2015–2022 (TON) (HISTORICAL)

TABLE 122 MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 123 MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 124 MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 125 MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2018–2025 (TON)

TABLE 126 MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 127 MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 128 MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)



#### 8.6.1 SAUDI ARABIA

8.6.1.1 Increasing investment in the expansion of the polyolefin capacity in the country supports the market growth

FIGURE 26 SAUDI ARABIA'S POLYPROPYLENE IMPORT AND EXPORT, 2015-2019, (TON)

TABLE 129 SAUDI ARABIA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 130 SAUDI ARABIA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 131 SAUDI ARABIA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 132 SAUDI ARABIA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

#### 8.6.2 SOUTH AFRICA

8.6.2.1 Increasing demand for polypropylene from several end-use industries will support the market growth

TABLE 133 SOUTH AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (TON) (HISTORICAL)

TABLE 134 SOUTH AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 135 SOUTH AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (TON)

TABLE 136 SOUTH AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

8.6.3 REST OF MIDDLE EAST & AFRICA

TABLE 137 REST OF MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS 2015–2022 (TON) (HISTORICAL) TABLE 138 REST OF MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2015–2022 (USD MILLION) (HISTORICAL)

TABLE 139 REST OF MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS 2018–2025 (TON)
TABLE 140 REST OF MIDDLE EAST & AFRICA: POLYPROPYLENE CATALYST MARKET SIZE, BY MANUFACTURING PROCESS, 2018–2025 (USD MILLION)

#### 9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

9.2 MARKET STRUCTURE



# FIGURE 27 COMPANIES ADOPTED EXPANSIONS AND ACQUISITIONS AS KEY GROWTH STRATEGIES FROM 2017 TO 2020

9.3 COMPETITIVE SCENARIO

9.3.1 EXPANSION

**TABLE 141 EXPANSIONS, 2017–2020** 

9.3.2 ACQUISITION

TABLE 142 ACQUISITIONS, 2017-2020

9.3.3 NEW PRODUCT DEVELOPMENT

TABLE 143 NEW PRODUCT DEVELOPMENTS, 2017-2020

9.3.4 PARTNERSHIP/AGREEMENT/SUPPLY CONTRACT

TABLE 144 PARTNERSHIPS/AGREEMENTS/SUPPLY CONTRACTS, 2017-2020

9.4 COMPANY EVALUATION QUADRANT DEFINITION

9.4.1 STAR

9.4.2 EMERGING LEADERS

9.4.3 PERVASIVE

9.4.4 PARTICIPANT

FIGURE 28 COMPANY EVALUATION QUADRANT, 2019

9.5 MARKET SHARE ANALYSIS

FIGURE 29 MARKET SHARE OF LEADING COMPANIES, 2019

9.6 MARKET EVALUATION MATRIX

9.7 REVENUE ANALYSIS OF TOP PLAYERS

#### **10 COMPANY PROFILES**

#### 10.1 LYONDELLBASELL INDUSTRIES

10.1.1 BUSINESS OVERVIEW

FIGURE 30 LYONDELLBASELL INDUSTRIES: COMPANY SNAPSHOT

10.1.2 PRODUCTS OFFERED

10.1.3 RECENT DEVELOPMENTS

10.1.4 MNM VIEW

10.1.5 IMPACT OF COVID-19 ON BUSINESS SEGMENTS

10.2 W.R. GRACE

10.2.1 BUSINESS OVERVIEW

FIGURE 31 W.R. GRACE: COMPANY SNAPSHOT

10.2.2 PRODUCTS OFFERED

10.2.3 RECENT DEVELOPMENTS

10.2.4 MNM VIEW

10.2.5 IMPACT OF COVID-19 ON BUSINESS SEGMENTS

10.3 CLARIANT



10.3.1 BUSINESS OVERVIEW

FIGURE 32 CLARIANT: COMPANY SNAPSHOT

10.3.2 PRODUCTS OFFERED

10.3.3 RECENT DEVELOPMENTS

10.3.4 MNM VIEW

10.3.5 IMPACT OF COVID-19 ON BUSINESS SEGMENTS

10.4 MITSUI CHEMICALS

10.4.1 BUSINESS OVERVIEW

FIGURE 33 MITSUI CHEMICALS: COMPANY SNAPSHOT

10.4.2 PRODUCTS OFFERED

10.4.3 RECENT DEVELOPMENTS

10.4.4 MNM VIEW

10.4.5 IMPACT OF COVID-19 ON BUSINESS SEGMENTS

10.5 CHINA PETROCHEMICAL CORPORATION

10.5.1 BUSINESS OVERVIEW

FIGURE 34 CHINA PETROCHEMICAL CORPORATION: COMPANY SNAPSHOT

10.5.2 PRODUCTS OFFERED

10.5.3 MNM VIEW

10.6 EVONIK

10.6.1 BUSINESS OVERVIEW

FIGURE 35 EVONIK: COMPANY SNAPSHOT

10.6.2 PRODUCTS OFFERED

10.6.3 MNM VIEW

10.7 SUMITOMO CHEMICALS

10.7.1 BUSINESS OVERVIEW

FIGURE 36 SUMITOMO CHEMICALS: COMPANY SNAPSHOT

10.7.2 PRODUCTS OFFERED

10.7.3 RECENT DEVELOPMENTS

**10.8 TOHO TITANIUM** 

10.8.1 BUSINESS OVERVIEW

FIGURE 37 TOHO TITANIUM: COMPANY SNAPSHOT

10.8.2 PRODUCTS OFFERED

10.9 JAPAN POLYPROPYLENE CORPORATION

10.9.1 BUSINESS OVERVIEW

10.9.2 PRODUCTS OFFERED

10.10 INEOS

10.10.1 BUSINESS OVERVIEW

10.10.2 PRODUCTS OFFERED



#### 11 ADJACENT AND RELATED MARKETS

- 11.1 INTRODUCTION
- 11.2 LIMITATIONS
- 11.3 POLYPROPYLENE MARKET
  - 11.3.1 MARKET DEFINITION
  - 11.3.2 MARKET OVERVIEW
  - 11.3.3 POLYPROPYLENE MARKET, BY TYPE
- TABLE 145 POLYPROPYLENE MARKET SIZE, BY TYPE, 2015–2022 (USD BILLION)
  - 11.3.4 POLYPROPYLENE MARKET, BY APPLICATION
- TABLE 146 POLYPROPYLENE MARKET SIZE, BY APPLICATION, 2015–2022 (USD BILLION)
  - 11.3.5 POLYPROPYLENE MARKET, BY END-USE INDUSTRY
- TABLE 147 POLYPROPYLENE MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD BILLION)
  - 11.3.6 POLYPROPYLENE MARKET, BY REGION
- TABLE 148 POLYPROPYLENE MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)
- 11.4 POLYURETHANE ADDITIVES MARKET
  - 11.4.1 MARKET DEFINITION
  - 11.4.2 MARKET OVERVIEW
  - 11.4.3 POLYURETHANE ADDITIVES MARKET, BY TYPE
- TABLE 149 POLYURETHANE ADDITIVES MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)
- 11.4.4 POLYURETHANE ADDITIVES MARKET, BY APPLICATION
- TABLE 150 POLYURETHANE ADDITIVES MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)
- 11.4.5 POLYURETHANE ADDITIVES MARKET, BY END-USE INDUSTRY
- TABLE 151 POLYURETHANE ADDITIVES MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)
  - 11.4.6 POLYURETHANE ADDITIVES MARKET, BY REGION
- TABLE 152 POLYURETHANE ADDITIVES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)
- 11.5 REFINERY CATALYSTS MARKET
  - 11.5.1 MARKET DEFINITION
  - 11.5.2 MARKET OVERVIEW
- 11.5.3 REFINERY CATALYSTS MARKET, BY TYPE
- TABLE 153 REFINERY CATALYSTS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)



11.5.4 REFINERY CATALYSTS MARKET, BY REGION
TABLE 154 REFINERY CATALYSTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

#### **12 APPENDIX**

- 12.1 DISCUSSION GUIDE
- 12.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 12.3 AVAILABLE CUSTOMIZATIONS
- 12.4 RELATED REPORTS
- 12.5 AUTHOR DETAILS



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