

Polyetheramine Market by Type (Monoamine, Diamine, and Triamine), Application (Epoxy Coating, Polyurea, Adhesives & Sealants, Composites, and Fuel Additives), and Region - Global Forecasts to 2022

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Abstracts

“The global market for polyetheramine is projected to grow at a CAGR of 9.3% from 2017 to 2022”

The global polyetheramine market is projected to reach USD 1,074.0 million by 2022, at a CAGR of 9.3% from 2017 to 2022. The growing demand of green & sustainable wind power energy, and rising urbanization supplemented by the investments in infrastructure are driving the global polyetheramine market. The risk of exposure and environmental impact of the polyetheramine restrains the growth of the polyetheramine market.

“Diamine segment is the fastest-growing segment of the polyetheramine market”

The diamine segment is estimated to be the fastest-growing type segment of the polyetheramine market. The use of diamine in epoxy coatings, composites, and polyurea is driving the growth of this segment. Diamines are majorly used in wind blade composites. This segment has also been boosted by the growing expenditure in residential construction.

“Rising demand from Asia-Pacific is a major driver for the polyetheramine market”

In 2016, the Asia-Pacific region was the largest polyetheramine market, in terms of volume. It is estimated to retain market leadership during the forecast period. China and Japan are the two major markets for polyetheramine in this region. India is the fastest-

growing market in this region for the forecast period 2017 to 2022. The growing use of composite pipes for oil & gas industry and composite blades for wind power industry in the region is driving the market in the Asia-Pacific region, thus resulting in a high demand for polyetheramine. In addition, growing infrastructure is likely to drive the demand for polyetheramine in the ASEAN countries.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted.

The break-up of primary interviews is given below:

By Company Type: Tier 1 - 33%, Tier 2 – 17%, and Others - 50%

By Designation: C level – 25%, Director level - 33%, and Others - 42%

By Region: North America - 25%, Europe - 17%, Asia-Pacific - 42%, South America - 8%, and Middle East & Africa – 8%

The key companies profiled in this report are Huntsman Corporation (U.S.), BASF SE (Germany), Wuxi Acryl Technology Co. Ltd (China), Clariant (Switzerland), Yantai Minsheng Chemicals Co., Ltd. (China), IRO Group Inc. (China), Yangzhou Chenhua New Material Co., Ltd. (China), Zibo Dexin Lianbang Chemical Industry Co., Ltd. (China), Yantai Dasteck Chemicals Co. Ltd. (China), and The Aurora Chemical Co. Ltd. (China).

Research Coverage:

The report provides an analysis of the global polyetheramine market and its applications across different industry verticals and regions. It aims at estimating the market size and future growth potential of this market across different segments such as type, application, and region. Furthermore, the report also includes an in-depth competitive analysis of the key players in the market along with their company profiles, SWOT analysis, recent developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market by providing them

the closest approximations of the revenues for the overall polyetheramine market and the subsegments. This report will help stakeholders better understand the competitor landscape and gain more insights to better position their businesses and make suitable go-to-market strategies. The report will also help the stakeholders understand the pulse of the market and provide them information on the key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on polyetheramine offered by the top players in the global polyetheramine market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the polyetheramine market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for polyetheramine across regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global polyetheramine market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global polyetheramine market

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About

Polyetheramine is a specialty chemical intermediate product widely used as epoxy resin curing agent, fuel additive, corrosion inhibitor, surfactant, dispersant, emulsifier, and others, to increase flexibility, toughness, and hydrophobicity. These are used in applications such as epoxy coatings, polyurea, adhesives & sealants, composites, and fuel additives. Other applications include polyamides coatings, elastomers, ink resins, cement additives, oilfield (demulsification) engineering plastics, agrochemicals, and others.

Polyetheramines are demanded by customers seeking increasingly sophisticated performance characteristics as an additive required in the manufacture of highly customized epoxy formulations. It enables the customers to penetrate new markets and substitute traditional curing materials with higher performance characteristics due to its ability to cater to various relativities, good temperature stabilities, colorless or milky color, easy miscibility in many solvents, and have a low viscosity.

The global market for polyetheramine has witnessed a high growth because of consumers and end product manufacturers' awareness regarding their environmental benefits, high end results, and increasing demand in different regions. The global polyetheramine market majorly includes grades such as polyether monoamine, polyether diamine, and polyether triamine. The polyetheramine market is on a higher growth trajectory for the last three years. The global polyetheramine market is projected to reach XX thousand tons by 2019, at a CAGR of XX% between 2014 and 2019. Asia-Pacific accounts for the major share in the overall polyetheramine market. The increased developments and consumer awareness are the growth drivers in this region. Penetration in the end application industry due to improved economies and infrastructural developments, investments by various global companies, and improved standard of living are the key parameters in determining the growing demand of the product market.

The drivers of the industry are identified as the growing demand for high end sophisticated products in application industries and developing economic conditions, risings infrastructural standards, and demands globally, especially in the emerging countries such as India, Brazil, Russia, the Middle East, and others. The restraining factor is identified as the cost competitive substitute amines to some extent and the eco-friendly bio-based substitutes of polyetheramine. Some of the major drivers in this industry are increased demand in the Asia-Pacific region, government outlook towards

green policies, and the shift in consumer preference towards quality products. Increased applications of polyetheramine in other application sectors such as epoxy coatings, polyurea, adhesives & sealants, composites, fuel additives, and others and rising demand from emerging markets including Brazil, South-East Asia, and Mexico are expected to change the polyetheramine market dynamics in the near future.

The polyetheramine market is segmented into three major grades of polyetheramines, each having different molecular configuration and catering to diverse applications. Polyetheramine has low viscosity, ability to build long molecular chains, are highly miscible with solvents, and non-toxic. These characteristics enhance the demand for polyetheramine in the high-end applications demanding highly customized sophisticated solutions.

Epoxy coatings accounts for more than half of the polyetheramine market, both in terms of value and volume. Other than epoxy coatings, polyurea (XX%), adhesives & sealants (XX%), and composites (XX%) also occupy a significant market share of the polyetheramine market, in terms of volume and value.

With the increasing use of polyetheramine in the end-use products such as epoxy curing agent, hardener, detergent, corrosion inhibitor, surfactant, and other products, the demand for polyetheramine is continuously growing. The main driver for polyetheramine demand is the continuously increasing use in the Asia-Pacific region due to the huge development across emerging countries in this region.

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