

Polyaspartic Coatings Market by Type (100% Solids Polyaspartic, Hybrid Polyaspartic), Systems (Quartz, Metallic), End-use Industry (Building & Construction, Transportation, Industrial, Power Generation, Landscape), Region - Global Forecast to 2025

<https://marketpublishers.com/r/P0B8EAA10F8EN.html>

Date: September 2020

Pages: 170

Price: US\$ 4,950.00 (Single User License)

ID: P0B8EAA10F8EN

Abstracts

The polyaspartic coatings market is estimated at USD 329 million in 2020 and is projected to reach USD 388 million by 2025, at a CAGR of 3.4% between 2020 and 2025. The impact of COVID-19 pandemic is expected to slow down the polyaspartic coatings market with 10.3% decline in 2020, in terms of value. The market is driven by factors such as these polyaspartic coatings being durable and formulated to meet essential characteristics such as resistance to humidity, fast curing time, smooth surface finish, chemical & abrasion resistance, excellent adhesion, and other mechanical & physical properties required in various applications as the building & construction, transportation, industrial, and power generation sectors.

Polyaspartic coatings are more expensive than their substitutes such as epoxy and polyurethane coatings. This increased cost is due to the high prices of raw materials, the cost involved in developing aliphatic polyurea systems, and high investments made by manufacturers in R&D to develop the product. Also, the need for skilled workforce during formulation and operation increases the cost of its application. Thus, the high cost acts as a major restraint to the demand for polyaspartic coatings. However, increasing awareness about polyaspartic coatings is a major opportunity for various market players.

“Building & construction end-use industry holds the largest share in the global polyaspartic coatings market”.

Polyaspartic coatings are widely used in the building & construction industry. Their application areas include bridge construction, commercial architecture, floor & roof coating, caulks, joint fill, parking decks, concrete repair, and structural bonds. Polyaspartic coatings are used as topcoats, stone carpets, sealants, and waterproofing. The use of polyaspartic coatings in infrastructure is increasing because they have good wear, abrasion, and weather resistance. Polyaspartics are available in high-solid formulations. In order to meet VOC regulations, improve aesthetic appeal and corrosion control, they are used as topcoats. The slow growth of building & construction sector in addition to the impact of COVID-19 is expected to slow down the demand of polyaspartic coating during the forecast period.

“100% solids polyaspartic segment is expected to register the highest CAGR in the global polyaspartic coatings market during the forecast period.”

100% solids polyaspartic coating is a result of the chemical reaction of isocyanates and amine-terminated resins. 100% solids polyaspartic plays a vital role in determining the properties of the final coated surface. These systems serve a wide variety of applications including coating or lining applications over substrates such as concrete or metals to protect them from corrosion. The main advantages of 100% solids polyaspartic over hybrid polyaspartic are rapid reactivity, better chemical & mechanical resistance, high resistance to tearing, better abrasion & impact resistance, and resistance to water.

“APAC is projected to record the highest growth rate during the forecast period.”

There is an increase in the consumption of polyaspartic coatings in the building & construction, transportation, industrial, and power generation industries in APAC due to industrialization and growth in the building & construction sector of the region. Growing innovation & development and rising demand from the industrial sector for improved products are driving the use of polyaspartic coatings. China is investing in commercial and residential construction in order to meet the infrastructure demand of the growing population which in turn plays a vital role in driving the market for polyaspartic coatings in the country.

The growing offshore wind energy sector in China is also anticipated to drive the polyaspartic coatings market during the forecast period.

Extensive primary interviews were conducted to determine and verify the market size for several segments and subsegments and information gathered through secondary

research.

The breakup of primary interviews is given below.

By Company Type - Tier 1 – 25%, Tier 2 – 42%, and Tier 3 – 33%

By Designation - C level – 20%, Director level – 30%, and Others – 50%

By Region - Europe – 20%, APAC – 50%, North America – 10%, South America – 10%. Middle East & Africa – 10%

The leading players in the polyaspartic coatings market are The Sherwin-Williams Company (US), PPG Industries (US), BASF SE (Germany), AkzoNobel (Netherlands), Hempel (Denmark), Carboline (US), Rust-Oleum (US), Laticrete International (US), SIKA AG (Switzerland), Feiyang Protech (China), Indmar Coatings (US), Satyen Polymers (India), and VIP Coatings (Germany).

Research Coverage:

This research report categorizes the global polyaspartic coatings market on the basis of type, system, end-use industry, and region. The report includes detailed information regarding the major factors influencing the growth of the market, such as drivers, restraints, and opportunities. Detailed analysis of the key market players provides insights into business overviews, services, key strategies, and recent developments associated with the market.

Reasons to Buy the Report

The report will help market leaders/new entrants in this market in the following ways:

1. This report segments the global polyaspartic coatings market comprehensively and provides the closest approximations of market sizes for the overall market and subsegments across verticals and regions with the impact of COVID-19
2. The report will help stakeholders understand the pulse of the market and provide them with information on the key market drivers, restraints, and opportunities.

This report will help stakeholders understand the major competitors and gain insights to enhance their position in the business. The competitive landscape section includes

expansions, acquisitions, & agreements, company evaluation matrix and market share analysis.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

TABLE 1 END-USE INDUSTRIES CONSIDERED IN THE REPORT

1.3 MARKET SCOPE

1.3.1 REGIONS COVERED

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 UNITS CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 POLYASPARTIC COATINGS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 SUPPLY SIDE MARKET SIZE ESTIMATION - APPROACH 1

FIGURE 2 MARKET SIZE ESTIMATION BASED ON COVESTRO'S RAW MATERIAL

2.2.2 SUPPLY SIDE MARKET SIZE ESTIMATION - APPROACH 2

FIGURE 3 MARKET SIZE ESTIMATION BASED ON PPG INDUSTRIES' MARKET SHARE AND REVENUE

2.3 DATA TRIANGULATION

FIGURE 4 POLYASPARTIC COATINGS MARKET: DATA TRIANGULATION

2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

FIGURE 5 100% SOLIDS POLYASPARTIC DOMINATED OVERALL MARKET IN 2019
FIGURE 6 WIND POWER GENERATION TO BE FASTEST-GROWING END USER
OF POLYASPARTIC COATINGS
FIGURE 7 APAC TO BE FASTEST-GROWING POLYASPARTIC COATINGS MARKET

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE POLYASPARTIC COATINGS MARKET
FIGURE 8 WIND POWER GENERATION TO DRIVE DEMAND FOR POLYASPARTIC
COATINGS
4.2 APAC POLYASPARTIC COATINGS MARKET, BY TYPE AND COUNTRY
FIGURE 9 HYBRID POLYASPARTIC SEGMENT ACCOUNTED FOR LARGER SHARE
IN APAC
4.3 POLYASPARTIC COATINGS MARKET, BY TYPE
FIGURE 10 100% SOLIDS POLYASPARTIC SEGMENT TO REGISTER HIGHER
CAGR
4.4 POLYASPARTIC COATINGS MARKET, BY SYSTEM
FIGURE 11 QUARTZ SEGMENT TO GROW FASTER DURING THE FORECAST
PERIOD
4.5 POLYASPARTIC COATINGS MARKET, BY END-USE INDUSTRY
FIGURE 12 WIND POWER GENERATION TO BE FASTEST-GROWING SEGMENT
(2020–2025)
4.6 POLYASPARTIC COATINGS MARKET, BY REGION
FIGURE 13 INDONESIA TO BE FASTEST-GROWING MARKET FOR
POLYASPARTIC COATINGS

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
FIGURE 14 OVERVIEW OF FACTORS GOVERNING THE POLYASPARTIC
COATINGS MARKET
5.2.1 DRIVERS
5.2.1.1 Higher efficiency compared to conventional coating technology
5.2.1.2 Increased productivity and safe application
5.2.1.3 Customizable options available for esthetic value
5.2.1.4 Fast cure property of polyaspartic coatings enhances the energy saving and
CO2 emission reduction
5.2.2 RESTRAINTS

5.2.2.1 Higher cost compared to conventional coatings

5.2.3 OPPORTUNITIES

5.2.3.1 Emerging application areas of polyaspartic coatings

5.2.3.2 Growing opportunities in emerging economies

5.2.4 CHALLENGES

5.2.4.1 Limited awareness about polyaspartic coatings

5.2.4.2 Availability of other established coating technologies

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 15 POLYASPARTIC COATINGS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF SUBSTITUTES

5.3.2 THREAT OF NEW ENTRANTS

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 YC, YCC SHIFT

FIGURE 16 GROWING OFFSHORE WIND ENERGY AND THE INCREASING DEMAND FOR LOW VOC COATINGS WILL BRING IN CHANGE IN FUTURE REVENUE MIX!

TABLE 2 GROWING GREEN CONSTRUCTION AND INCREASING EMPHASIS ON RENEWABLE ENERGY TO BRING CHANGE IN FUTURE REVENUE MIX

5.5 ECOSYSTEM

FIGURE 17 ECOSYSTEM OF PAINTS AND COATINGS MARKET

FIGURE 18 EXTENSION OF POLYASPARTIC COATINGS MARKET

5.6 REGULATORY LANDSCAPE

TABLE 3 REGULATORY LANDSCAPE ON REGION/COUNTRY WISE

5.7 SUPPLY CHAIN ANALYSIS

FIGURE 19 SUPPLY CHAIN OF POLYASPARTIC COATINGS

TABLE 4 LIST OF COMPANIES ACROSS THE SUPPLY CHAIN

5.8 TECHNOLOGY ANALYSIS

TABLE 5 POLYASPARTIC VS EPOXY VS POLYURETHANE VS METHYL METHACRYLATE

5.9 AVERAGE PRICE ANALYSIS

FIGURE 20 AVERAGE PRICE ANALYSIS OF POLYASPARTIC COATINGS, BY REGION

5.10 PATENT ANALYSIS

FIGURE 21 NUMBER OF PATENTS GRANTED FROM 2009 TO JULY 2020

TABLE 6 LIST OF PLAYERS AND NUMBER OF GRANTED PATENTS

TABLE 7 LIST OF JURISDICTION AND GRANTED PATENTS

5.11 COVID-19 IMPACT ANALYSIS

FIGURE 22 REVISED GDP FORECASTS OF SELECT G20 COUNTRIES IN 2020

FIGURE 23 PRE-COVID AND POST-COVID ANALYSIS

5.12 FACTORS IMPACTING THE MARKET GROWTH

5.13 MACROECONOMIC OVERVIEW

5.13.1 GLOBAL GDP OUTLOOK

FIGURE 24 GOVERNMENT FISCAL BALANCES RELATIVE TO GDP

TABLE 8 WORLD GDP GROWTH PROJECTION

FIGURE 25 NEW INVESTMENTS IN WIND ENERGY (USD BILLION)

TABLE 9 OFFSHORE WIND ELECTRICITY GENERATION (GWH), BY COUNTRY

6 POLYASPARTIC COATINGS MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 26 100% SOLID POLYASPARTIC ACCOUNTED FOR LARGER SHARE IN 2019

TABLE 10 POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 11 POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

6.2 100% SOLIDS POLYASPARTIC

6.2.1 SHORT CURING AND LONG POT LIFE TO DRIVE DEMAND FOR 100% SOLID POLYASPARTIC COATINGS

TABLE 12 100% SOLIDS POLYASPARTIC MARKET SIZE, BY REGION, 2018-2025 (THOUSAND LITERS)

TABLE 13 100% SOLIDS POLYASPARTIC MARKET SIZE, BY REGION, 2018-2025 (USD MILLION)

6.3 HYBRID POLYASPARTIC

6.3.1 LESSER PRICE AND BETTER PROPERTIES THAN CONVENTIONAL COATINGS TO DRIVE HYBRID POLYASPARTICS

TABLE 14 HYBRID POLYASPARTIC MARKET SIZE, BY REGION, 2018-2025 (THOUSAND LITERS)

TABLE 15 HYBRID POLYASPARTIC MARKET SIZE, BY REGION, 2018-2025 (USD MILLION)

7 POLYASPARTIC COATINGS MARKET, BY SYSTEM

7.1 INTRODUCTION

FIGURE 27 QUARTZ HAD THE LARGER SHARE IN 2019

TABLE 16 POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018–2025
(THOUSAND LITERS)

TABLE 17 POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018–2025
(USD MILLION)

7.2 QUARTZ

7.2.1 INCREASING USE IN RESIDENTIAL AND COMMERCIAL BUILDINGS TO
FUEL DEMAND FOR POLYASPARTIC QUARTZ SYSTEM

TABLE 18 QUARTZ COATING SYSTEMS MARKET SIZE, BY REGION, 2018–2025
(THOUSAND LITERS)

TABLE 19 QUARTZ COATING SYSTEMS MARKET SIZE, BY REGION, 2018–2025
(USD MILLION)

7.3 METALLIC

7.3.1 INCREASING USE IN BRIDGE CONSTRUCTION AND OEM COATINGS TO
DRIVE POLYASPARTIC METALLIC SYSTEM

TABLE 20 METALLIC COATING SYSTEMS MARKET SIZE, BY REGION, 2018–2025
(THOUSAND LITERS)

TABLE 21 METALLIC COATING SYSTEMS MARKET SIZE, BY REGION, 2018–2025
(USD MILLION)

8 POLYASPARTIC COATINGS MARKET, BY END-USE INDUSTRY

8.1 INTRODUCTION

FIGURE 28 BUILDING & CONSTRUCTION ACCOUNTED FOR LARGEST SHARE IN
2019

TABLE 22 POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY,
2018-2025 (THOUSAND LITERS)

TABLE 23 POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY,
2018-2025 (USD MILLION)

8.2 BUILDING & CONSTRUCTION

8.2.1 INCREASING DEMAND FOR WEATHER-RESISTANT COATING TO DRIVE
THE MARKET IN BUILDING & CONSTRUCTION

8.2.2 IMPACT OF MEGATRENDS ON BUILDING & CONSTRUCTION SEGMENT

TABLE 24 POLYASPARTIC COATINGS MARKET SIZE IN BUILDING &
CONSTRUCTION, BY REGION, 2018-2025 (THOUSAND LITERS)

TABLE 25 POLYASPARTIC COATINGS MARKET SIZE IN BUILDING &
CONSTRUCTION, BY REGION, 2018-2025 (USD MILLION)

8.3 TRANSPORTATION

8.3.1 POLYASPARTIC-BASED SYSTEMS OFFER SUBSTANTIAL SAVINGS IN
CYCLE TIMES AND ENERGY CONSUMPTION

8.3.2 IMPACT OF MEGATRENDS ON TRANSPORTATION SEGMENT

TABLE 26 POLYASPARTIC COATINGS MARKET SIZE IN TRANSPORTATION, BY REGION, 2018-2025 (THOUSAND LITERS)

TABLE 27 POLYASPARTIC COATINGS MARKET SIZE IN TRANSPORTATION, BY REGION, 2018-2025 (USD MILLION)

8.4 INDUSTRIAL

8.4.1 INCREASED PRODUCTIVITY AND COST EFFICIENCY TO DRIVE THE MARKET IN INDUSTRIAL SECTOR

8.4.2 IMPACT OF MEGATRENDS ON INDUSTRIAL SEGMENT

TABLE 28 POLYASPARTIC COATINGS MARKET SIZE IN INDUSTRIAL, BY REGION, 2018-2025 (THOUSAND LITERS)

TABLE 29 POLYASPARTIC COATINGS MARKET SIZE IN INDUSTRIAL, BY REGION, 2018-2025 (USD MILLION)

8.5 WIND POWER GENERATION

8.5.1 FAST CURING, UV RESISTANCE, AND LONG-TERM PROTECTION PROPERTIES TO BOOST THE MARKET

8.5.2 IMPACT OF MEGATRENDS ON WIND POWER GENERATION SEGMENT

TABLE 30 POLYASPARTIC COATINGS MARKET SIZE IN WIND POWER GENERATION, BY REGION, 2018-2025 (THOUSAND LITERS)

TABLE 31 POLYASPARTIC COATINGS MARKET SIZE IN WIND POWER GENERATION, BY REGION, 2018-2025 (USD MILLION)

8.6 LANDSCAPE

8.6.1 ABILITY TO REDUCE MAINTENANCE CYCLES TO DRIVE CONSUMPTION OF POLYASPARTIC COATINGS

TABLE 32 POLYASPARTIC COATINGS MARKET SIZE IN LANDSCAPE, BY REGION, 2018-2025 (THOUSAND LITERS)

TABLE 33 POLYASPARTIC COATINGS MARKET SIZE IN LANDSCAPE, BY REGION, 2018-2025 (USD MILLION)

9 POLYASPARTIC COATINGS MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 29 CHINA TO BE FASTEST-GROWING POLYASPARTIC COATINGS MARKET

TABLE 34 POLYASPARTIC COATINGS MARKET SIZE, BY REGION, 2018-2025 (THOUSAND LITERS)

TABLE 35 POLYASPARTIC COATINGS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

9.2 NORTH AMERICA

FIGURE 30 NORTH AMERICA: POLYASPARTIC COATINGS MARKET SNAPSHOT

TABLE 36 NORTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY COUNTRY, 2018-2025 (THOUSAND LITERS)

TABLE 37 NORTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY COUNTRY, 2018-2025 (USD MILLION)

TABLE 38 NORTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 39 NORTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 40 NORTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018-2025 (THOUSAND LITERS)

TABLE 41 NORTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018-2025 (USD MILLION)

TABLE 42 NORTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 43 NORTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.2.1 US

9.2.1.1 Growing construction industry to drive the market

TABLE 44 US: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 45 US: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 46 US: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 47 US: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.2.2 CANADA

9.2.2.1 Increasing focus on oil & gas export spurring demand for polyaspartic coatings

TABLE 48 CANADA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 49 CANADA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 50 CANADA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 51 CANADA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.2.3 MEXICO

9.2.3.1 Weakening economy leading to slow growth of polyaspartic coatings

TABLE 52 MEXICO: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 53 MEXICO: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025

(USD MILLION)

TABLE 54 MEXICO: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 55 MEXICO: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.3 APAC

FIGURE 31 APAC: POLYASPARTIC COATINGS MARKET SNAPSHOT

TABLE 56 APAC: POLYASPARTIC COATINGS MARKET SIZE, BY COUNTRY, 2018-2025 (THOUSAND LITERS)

TABLE 57 APAC: POLYASPARTIC COATINGS MARKET SIZE, BY COUNTRY, 2018-2025 (USD MILLION)

TABLE 58 APAC: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE

2018-2025 (THOUSAND LITERS)

TABLE 59 APAC: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 60 APAC: POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018-2025 (THOUSAND LITERS)

TABLE 61 APAC: POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018-2025 (USD MILLION)

TABLE 62 APAC: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 63 APAC: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.3.1 CHINA

9.3.1.1 Increasing offshore wind sector and stricter VOC regulations to drive the market

TABLE 64 CHINA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 65 CHINA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 66 CHINA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 67 CHINA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.3.2 AUSTRALIA

9.3.2.1 Increased capital investment in public and private construction driving the market

TABLE 68 AUSTRALIA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 69 AUSTRALIA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 70 AUSTRALIA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 71 AUSTRALIA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.3.3 MALAYSIA

9.3.3.1 Growing infrastructure projects to drive demand for polyaspartic coatings

TABLE 72 MALAYSIA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 73 MALAYSIA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 74 MALAYSIA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 75 MALAYSIA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.3.4 INDONESIA

9.3.4.1 Government reforms on tax and investments in infrastructure to drive the market

TABLE 76 INDONESIA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 77 INDONESIA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 78 INDONESIA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 79 INDONESIA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.3.5 REST OF APAC

TABLE 80 REST OF APAC: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 81 REST OF APAC: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 82 REST OF APAC: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 83 REST OF APAC: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.4 EUROPE

TABLE 84 EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY COUNTRY, 2018-2025 (THOUSAND LITERS)

TABLE 85 EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY COUNTRY, 2018-2025 (USD MILLION)

TABLE 86 EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 87 EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 88 EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018-2025 (THOUSAND LITERS)

TABLE 89 EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018-2025 (USD MILLION)

TABLE 90 EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 91 EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.4.1 GERMANY

9.4.1.1 Increasing investment in infrastructure and growing residential construction to drive the demand

TABLE 92 GERMANY: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 93 GERMANY: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 94 GERMANY: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 95 GERMANY: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.4.2 UK

9.4.2.1 High growth of offshore wind energy sector to fuel the demand for polyaspartic coatings

TABLE 96 UK: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 97 UK: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 98 UK: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 99 UK: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.4.3 FRANCE

9.4.3.1 Increasing construction activities contributing to market growth

TABLE 100 FRANCE: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 101 FRANCE: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 102 FRANCE: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 103 FRANCE: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.4.4 RUSSIA

9.4.4.1 Increasing investment in industrial and railway infrastructure boosting the market

TABLE 104 RUSSIA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 105 RUSSIA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 106 RUSSIA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 107 RUSSIA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.4.5 SPAIN

9.4.5.1 Construction sector to be driver of polyaspartic coatings market in Spain

TABLE 108 SPAIN: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 109 SPAIN: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 110 SPAIN: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 111 SPAIN: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.4.6 REST OF EUROPE

TABLE 112 REST OF EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 113 REST OF EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY

TYPE, 2018-2025 (USD MILLION)

TABLE 114 REST OF EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 115 REST OF EUROPE: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.5 MIDDLE EAST & AFRICA

TABLE 116 MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY COUNTRY, 2018-2025 (THOUSAND LITERS)

TABLE 117 MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY COUNTRY, 2018-2025 (USD MILLION)

TABLE 118 MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 119 MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 120 MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018-2025 (THOUSAND LITERS)

TABLE 121 MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018-2025 (USD MILLION)

TABLE 122 MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 123 MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.5.1 SAUDI ARABIA

9.5.1.1 Government efforts to develop infrastructure and energy industries to drive the market

TABLE 124 SAUDI ARABIA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 125 SAUDI ARABIA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 126 SAUDI ARABIA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 127 SAUDI ARABIA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.5.2 UAE

9.5.2.1 Government's public-private partnerships policy spurring demand for polyaspartic coatings

TABLE 128 UAE: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 129 UAE: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025

(USD MILLION)

TABLE 130 UAE: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 131 UAE: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.5.3 SOUTH AFRICA

9.5.3.1 Growing wind energy to drive demand for polyaspartic coating

TABLE 132 SOUTH AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 133 SOUTH AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 134 SOUTH AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 135 SOUTH AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.5.4 REST OF MIDDLE EAST & AFRICA

TABLE 136 REST OF MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 137 REST OF MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 138 REST OF MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 139 REST OF MIDDLE EAST & AFRICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.6 SOUTH AMERICA

TABLE 140 SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY COUNTRY, 2018-2025 (THOUSAND LITERS)

TABLE 141 SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY COUNTRY, 2018-2025 (USD MILLION)

TABLE 142 SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 143 SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 144 SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018-2025 (THOUSAND LITERS)

TABLE 145 SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY SYSTEM, 2018-2025 (USD MILLION)

TABLE 146 SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 147 SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.6.1 BRAZIL

9.6.1.1 Government efforts to develop infrastructure and energy sector to drive the market

TABLE 148 BRAZIL: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 149 BRAZIL: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 150 BRAZIL: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 151 BRAZIL: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.6.2 ARGENTINA

9.6.2.1 Public-private partnerships fueling demand for polyaspartic coatings

TABLE 152 ARGENTINA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 153 ARGENTINA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 154 ARGENTINA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 155 ARGENTINA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

9.6.3 REST OF SOUTH AMERICA

TABLE 156 REST OF SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (THOUSAND LITERS)

TABLE 157 REST OF SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 158 REST OF SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (THOUSAND LITERS)

TABLE 159 REST OF SOUTH AMERICA: POLYASPARTIC COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

FIGURE 32 COMPANIES MAINLY ADOPTED EXPANSION AS GROWTH STRATEGY BETWEEN 2017 AND 2020

10.2 COMPETITIVE SCENARIO

- 10.2.1 EXPANSION
- 10.2.2 MERGER & ACQUISITION
- 10.2.3 NEW PRODUCT LAUNCH
- 10.3 COMPANY EVALUATION MATRIX
 - 10.3.1 STAR
 - 10.3.2 EMERGING LEADERS
 - 10.3.3 PERVASIVE
 - 10.3.4 PARTICIPANT
- FIGURE 33 COMPANY EVALUATION MATRIX, 2019
- 10.4 MARKET SHARE ANALYSIS
 - FIGURE 34 GLOBAL MARKET SHARE OF POLYASPARTIC COATINGS MANUFACTURERS (2019)
 - FIGURE 35 MARKET SHARE OF MANUFACTURES IN TOP 3 REGIONS (2019)
 - FIGURE 36 TOP RAW MATERIAL PROVIDER IN THE POLYASPARTIC COATINGS MARKET (2019)
 - TABLE 160 STRATEGIC POSITIONING OF KEY PLAYERS

11 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)*

- 11.1 THE SHERWIN-WILLIAMS COMPANY
 - FIGURE 37 THE SHERWIN-WILLIAMS COMPANY: COMPANY SNAPSHOT
- 11.2 PPG INDUSTRIES
 - FIGURE 38 PPG INDUSTRIES: COMPANY SNAPSHOT
- 11.3 AKZONOBEL
 - FIGURE 39 AKZONOBEL: COMPANY SNAPSHOT
- 11.4 BASF SE
 - FIGURE 40 BASF SE: COMPANY SNAPSHOT
- 11.5 HEMPEL
 - FIGURE 41 HEMPEL: COMPANY SNAPSHOT
- 11.6 SIKA AG
 - FIGURE 42 SIKA AG: COMPANY SNAPSHOT
- 11.7 CARBOLINE
- 11.8 RUST-OLEUM
- 11.9 LATICRETE INTERNATIONAL
- 11.10 FEIYANG PROTECH
- 11.11 OTHER KEY PLAYERS
 - 11.11.1 INDMAR COATINGS

- 11.11.2 SATYEN POLYMERS
- 11.11.3 VIP COATINGS SOLUTIONS
- 11.11.4 FLEXMAR POLYASPARTICS
- 11.11.5 PROKEM SPECIALITY CHEMICALS
- 11.11.6 RHINO LINING CORPORATION
- 11.11.7 US COATINGS
- 11.11.8 POLYSET
- 11.11.9 IRON MAN COATING
- 11.11.10 LIFETIME FLOORING SYSTEMS
- 11.11.11 ADVANTAGE CHEMICAL COATINGS

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

12 APPENDIX

- 12.1 DISCUSSION GUIDE
- 12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 12.3 RELATED REPORTS
- 12.4 AUTHOR DETAILS

I would like to order

Product name: Polyaspartic Coatings Market by Type (100% Solids Polyaspartic, Hybrid Polyaspartic), Systems (Quartz, Metallic), End-use Industry (Building & Construction, Transportation, Industrial, Power Generation, Landscape), Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/P0B8EAA10F8EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P0B8EAA10F8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970