

Plastic Compounds Market by Product (PVC, PP, PE, PS, PA, PC, PET, PU, ABS), Source, End-use Industry (Automotive, Packaging, Electrical & Electronics, Building & Construction, Consumer Goods, Medical), and Region - Global Forecast to 2029

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Abstracts

The plastic compounds market size is projected to grow from USD 70.8 billion in 2024 to USD 97.3 billion by 2029, registering a CAGR of 6.6% during the forecast period. The adaptability and diverse properties of plastic compounds have made them indispensable in meeting the evolving needs of the packaging, and building, & construction industries, driving the growth of the global plastic compounds market. In addition, rising adoption of recyclable plastic compounds also drives the market.

“Polycarbonate (PC) is projected to be the second fastest growing segment by product in terms of value.”

PC compounds are a vital segment of the global plastic compounds market, renowned for their exceptional strength, transparency, and impact resistance. These compounds are widely utilized in industries such as automotive, electronics, construction, and medical devices. The demand for PC compounds is driven by the increasing need for high-performance materials that can withstand harsh conditions and mechanical stress. Advancements in compounding technology are leading to the development of specialized PC blends that offer improved UV resistance, chemical resistance, and thermal stability, broadening their application scope. The growing focus on sustainability is also fostering the production of recyclable and eco-friendly PC compounds.

“Recycled segment to be the second fastest growing segment by source in terms of value.”

Recycled plastic compounds, derived from post-consumer or post-industrial plastic waste, are experiencing several key trends driven by environmental concerns, technological advancements, and market demand. As consumers and businesses become more aware of the environmental impact of plastic pollution, there's a growing demand for products and packaging made from recycled materials. This trend is driving manufacturers to incorporate higher percentages of recycled content into their products, leading to increased demand for recycled plastic compounds.

“Building & construction accounted for the second largest share in the end-use industry segment of plastic compounds market in terms of value.”

Plastic compounds are widely used in various building & construction applications. From the construction of new houses to retrofit and renovation of commercial buildings, and from hospitals to schools, plastics help to maximize cost efficiency, and provide enhanced durability. Plastic compounds are extensively used in residential buildings for various applications, contributing to their durability, versatility, and cost-effectiveness. PVC is a common plastic compound used for flooring, wall materials, and other applications in residential buildings. They offer a cost-effective alternative to traditional building materials like metal, wood, and masonry. Plastic compounds offer durability weather resistance, and longevity, thus reducing maintenance costs. They provide enhanced design flexibility, allowing for the creation of various components like electric wiring, flooring, wall covering, waterproofing, fasteners, pipes, valves, fittings, hinges, and decorative touches. Plastics can be molded into different shapes and sizes to meet specific requirements.

“Europe is the third-largest market for plastic compounds.”

Europe holds the third-largest market share globally in the plastic compounds market due to several key factors. Firstly, the region benefits from a well-established infrastructure, advanced research and development capabilities, and stringent regulatory standards, fostering innovation and quality in plastic compounds products. The increasing demand for plastic compounds from the transportation and medical industries is the major driver of the market in the region. The stringent environmental regulations implemented in the European region require vehicles to lower emissions. Plastic compounds provide a lightweight alternative for various conventional materials used in the construction of automotive components. This has led to the increased usage of plastic compounds in the automotive industry to manufacture various interior, exterior, and under-the-hood components in the region.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the plastic compounds market, and information was gathered from secondary research to determine and verify the market size of several segments.

By Company Type: Tier 1 – 40%, Tier 2 – 30%, and Tier 3 – 30%

By Designation: C Level Executives– 20%, Directors – 10%, and Others – 70%

By Region: North America – 20%, Europe – 20%, APAC – 40%, South America- 10% , and

the Middle East & Africa –10%

The plastic compounds market comprises major players such as BASF SE (Germany), The Dow Chemical Company (US), LyondellBasell Industries Holdings B.V. (Netherlands), SABIC (Saudi Arabia), Asahi Kasei Corporation (Japan), Covestro AG (Germany), Arkema (France), RTP Company (US), and Westlake Corporation (US). The study includes in-depth competitive analysis of these key players in the plastic compounds market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This report segments the market for plastic compounds market on the basis of product, source, end-use industry, and region, and provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and mergers & acquisition associated with the market for plastic compounds market.

Key benefits of buying this report

This research report is focused on various levels of analysis — industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the plastic compounds market; high-growth regions; and market

drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on the plastic compounds market offered by top players in the global plastic compounds market.

Analysis of drivers: (increasing demand in packaging and building & construction industries, rising adoption of recyclable plastic compounds), restraints (volatility in raw material prices, availability of substitutes), opportunities (growth in automotive & transportation industry, advancements in additive manufacturing), and challenges (plastic waste management crisis) influencing the growth of plastic compounds market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the plastic compounds market.

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for plastic compounds market across regions.

Market Capacity: Production capacities of companies producing plastic compounds are provided wherever available with upcoming capacities for the plastic compounds market.

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the plastic compounds market.

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