

# Plastic-coated Wire Ropes Market by Coating Type (PVC, PE, PP, Others), Material Type (Galvanized Steel Wire Rope, Stainless Steel Wire Rope), Diameter, End-use Industry (Construction, Mining, Marine), and Region - Global Forecast to 2030

<https://marketpublishers.com/r/PF4BED6C3291EN.html>

Date: September 2025

Pages: 259

Price: US\$ 4,950.00 (Single User License)

ID: PF4BED6C3291EN

## Abstracts

The plastic-coated wire ropes market is expected to reach USD 1.78 billion by 2030, up from USD 1.32 billion in 2025, with a compound annual growth rate (CAGR) of 6.2% by value. Stainless steel wire rope holds the second-largest market segment within the global plastic-coated wire ropes market, based on material type. The only material with a larger market share is galvanized steel wire ropes. This market position for stainless steel wire ropes is primarily due to the higher cost of stainless steel compared to galvanized steel. The price difference makes stainless steel wire ropes less suitable for price-sensitive applications and high-volume use. However, stainless steel wire ropes offer superior performance in terms of corrosion resistance, appearance, longevity, and overall service life. For marine, architectural, medical, and high-humidity environments, stainless steel wire rope is clearly the preferred choice because its durability can be critical, especially when even protective coatings may eventually fail to withstand harsh conditions over time.

“In terms of value, mining is likely to be the second-fastest growing market in the plastic-coated wire ropes market.”

The mining end-use industry segment will continue to grow throughout the lifecycle of the global plastic-coated wire ropes market due to a greater focus on using safe, durable materials suitable for mining, especially given recent price increases. The mining industry depends on high-quality plastic-coated wire ropes because they are generally more resistant to corrosion and abrasion, as well as to the extreme conditions

found on the surface or underground. The trend toward modernization, automation, and mechanization will only strengthen this demand. Additionally, there remains a strong global focus on increasing industrial production to support mineral development, particularly for the benefit of other countries. In regions like Australia in Asia Pacific, greater emphasis is placed on developing infrastructure alongside mineral extraction. Furthermore, innovations in coatings continue to improve the application and performance of wire ropes in mining, making them more suitable for tasks such as hoisting, material handling, and support or self-support across operations.

“The plastic-coated wire ropes market in the Middle East & Africa is projected to register the second-highest CAGR.”

The Middle East & Africa region is expected to see strong growth in the global plastic-coated wire ropes market, driven by several key factors that highlight increased industrial and infrastructural activity in the area. The MEA market could benefit significantly from the region's geographic location as a global shipping and logistics hub, supporting its development as a maritime center (with the maritime sector being a primary end-user of plastic-coated wire ropes for activities such as mooring, towing, and rigging). Moreover, ongoing investments in large-scale infrastructure, construction, oil and gas exploration, and renewable energy projects in countries like the UAE, Saudi Arabia, Egypt, and South Africa will create consistent demand. With a growing emphasis on durability and safety in extreme climates, the Middle East & Africa segment of the plastic-coated wire ropes market may continue to focus on these qualities, as there is a strong preference for plastic-coated ropes due to their corrosion resistance in saltwater and their suitability for the region's harsh weather conditions.

This study has been validated through primary interviews with industry experts globally. These primary sources have been divided into the following three categories:

By Company Type: Tier 1 - 40%, Tier 2 - 33%, and Tier 3 - 27%

By Designation: C-level - 50%, D-level- 30%, and Executives- 20%

By Region: North America - 20%, Europe - 15%, Asia Pacific - 50%, Latin America - 5%, and Middle East & Africa -10%.

The report provides a comprehensive analysis of company profiles:

Prominent companies include Axel Johnson International (Sweden), WireCo (US), Stratasys (US), Asahi Ropes (India), Bekaert (Belgium), Teufelberger (Austria), Loos & Co. Inc. (US), Hindustan Engineers (India), Chongqing Titan Suhe Co., Ltd. (China), Hamburger Drahtseilerei A. Steppuhn GmbH (Germany), Jiangyin Jinliyu Steel Wire Rope Co., Ltd. (China), SWR Ltd. (UK), Lexco Cable (US), Jiangyin Jiahua Ropes Co., Ltd. (China), Nantong Shenwei Steel Wire Rope Co., Ltd. (China), and Ankur Technocrats (India).

## Research Coverage

This research report categorizes the plastic-coated wire ropes market by coating type (PVC, PE, PP, others), material type (galvanized steel wire rope, stainless steel wire rope), diameter (<math>\leq 1/4</math> inch, >1/4 inch), end-use industry (construction, mining, marine, and other applications), and region (North America, Europe, Asia Pacific, the Middle East & Africa, and Latin America). The scope of the report includes detailed information about key drivers, restraints, challenges, and opportunities affecting the growth of the plastic-coated wire ropes market. A comprehensive analysis of key industry players offers insights into their business overview, solutions, services, and key strategies such as contracts, partnerships, and agreements. The report also covers new product and service launches, mergers and acquisitions, and other developments related to the plastic-coated wire ropes market. Additionally, the report includes a competitive analysis of emerging startups within the plastic-coated wire ropes market ecosystem.

## Reasons to buy this report:

The report will help market leaders and newcomers by providing estimated revenue data for the plastic-coated wire ropes market and its segments. It will assist stakeholders in understanding the competitive landscape and gaining insights to better position their businesses and develop effective go-to-market strategies. Additionally, the report offers key market insights, including main drivers, restraints, challenges, and opportunities, helping stakeholders grasp the market's current state.

The report provides insights into the following:

Analysis of key drivers (rising demand in construction and infrastructure projects worldwide, better corrosion resistance and durability compared to uncoated wire ropes), restraints (higher cost of plastic-coated wire ropes over traditional options), opportunities (technological progress in coating materials for improved performance), and challenges (fluctuations in raw material prices) affecting the

growth of the plastic-coated wire ropes market.

**Product Development/Innovation:** Detailed insights into upcoming technologies, R&D activities, and new product & service launches in the plastic-coated wire ropes market

**Market Development:** Comprehensive information about lucrative markets; the report analyzes the plastic-coated wire ropes market across varied regions.

**Market Diversification:** Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the plastic-coated wire ropes market

**Competitive Assessment:** In-depth assessment of market share, growth strategies and service offerings of leading players like Axel Johnson International (Sweden), WireCo (US), Stratasys (US), Asahi Ropes (India), Bekaert (Belgium), Teufelberger (Austria), Loos & Co. Inc. (US), Hindustan Engineers (India), Chongqing Titan Suhe Co., Ltd. (China), Hamburger Drahtseilerei A. Steppuhn GmbH (Germany), Jiangyin Jinliyuan Steel Wire Rope Co., Ltd. (China), SWR Ltd. (UK), Lexco Cable (US), Jiangyin Jiahua Ropes Co., Ltd. (China), Nantong Shenwei Steel Wire Rope Co., Ltd. (China), and Ankur Technocrats (India), among others, in the plastic-coated wire ropes market.

## Contents

### **1 INTRODUCTION**

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED AND REGIONAL SCOPE
  - 1.3.2 INCLUSIONS AND EXCLUSIONS OF STUDY
  - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 UNIT CONSIDERED
- 1.6 STAKEHOLDERS
- 1.7 SUMMARY OF CHANGES

### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 List of major secondary sources
    - 2.1.1.2 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key primary participants
    - 2.1.2.3 Breakdown of primary interviews
    - 2.1.2.4 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 BASE NUMBER CALCULATION
  - 2.3.1 APPROACH 1: SUPPLY-SIDE ANALYSIS
  - 2.3.2 APPROACH 2: DEMAND-SIDE ANALYSIS
- 2.4 MARKET FORECAST APPROACH
  - 2.4.1 SUPPLY SIDE
  - 2.4.2 DEMAND SIDE
- 2.5 DATA TRIANGULATION
- 2.6 FACTOR ANALYSIS
- 2.7 RESEARCH ASSUMPTIONS
- 2.8 RESEARCH LIMITATIONS AND RISK ASSESSMENT

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN PLASTIC-COATED WIRE ROPES MARKET

4.2 PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION AND REGION

4.3 PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE

4.4 PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE

4.5 PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER

4.6 PLASTIC-COATED WIRE ROPES MARKET, BY KEY COUNTRY

### **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Rising demand from construction and infrastructure development

5.2.1.2 Superior corrosion resistance and durability compared to uncoated wire ropes

5.2.2 RESTRAINTS

5.2.2.1 High cost and limited temperature resistance

5.2.2.2 Environmental concerns over plastic usage

5.2.3 OPPORTUNITIES

5.2.3.1 Rising demand in automotive and aviation maintenance sectors

5.2.3.2 Growing industrialization and urbanization in Asia Pacific region

5.2.4 CHALLENGES

5.2.4.1 Regulatory pressure regarding use of plastic

5.2.4.2 Competition from synthetic ropes in certain applications

5.2.4.3 Volatility in raw material prices, especially steel and plastics

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 KEY STAKEHOLDERS AND BUYING CRITERIA

5.4.1 KEY STAKEHOLDERS IN BUYING PROCESS

5.4.2 BUYING CRITERIA

## 5.5 PRICING ANALYSIS

### 5.5.1 AVERAGE SELLING PRICE OF PLASTIC-COATED WIRE ROPES OFFERED BY KEY PLAYERS

#### 5.5.2 AVERAGE SELLING PRICE, BY REGION

## 5.6 MACROECONOMIC OUTLOOK

### 5.6.1 INTRODUCTION

### 5.6.2 GDP TRENDS AND FORECAST

### 5.6.3 TRENDS IN PLASTIC-COATED WIRE ROPES INDUSTRY

## 5.7 SUPPLY CHAIN ANALYSIS

## 5.8 ECOSYSTEM ANALYSIS

## 5.9 TRADE ANALYSIS

### 5.9.1 EXPORT SCENARIO (HS CODE 731442)

### 5.9.2 IMPORT SCENARIO (HS CODE 731442)

## 5.10 TECHNOLOGY ANALYSIS

### 5.10.1 KEY TECHNOLOGIES

#### 5.10.1.1 Wire drawing

#### 5.10.1.2 Stranding and closing

#### 5.10.1.3 Plastic-coating via extrusion

### 5.10.2 COMPLEMENTARY TECHNOLOGIES

#### 5.10.2.1 Heat treatment

#### 5.10.2.2 Coating thickness and surface monitoring systems

## 5.11 PATENT ANALYSIS

### 5.11.1 INTRODUCTION

### 5.11.2 METHODOLOGY

### 5.11.3 DOCUMENT TYPES

### 5.11.4 INSIGHTS

### 5.11.5 LEGAL STATUS

### 5.11.6 JURISDICTION ANALYSIS

### 5.11.7 TOP APPLICANT ANALYSIS

### 5.11.8 TOP US PATENT OWNERS, 2015–2025

## 5.12 REGULATORY LANDSCAPE

### 5.12.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

## 5.13 KEY CONFERENCES AND EVENTS

## 5.14 CASE STUDY ANALYSIS

### 5.14.1 ENHANCING DURABILITY OF WIRE ROPES IN OFFSHORE WIND INSTALLATIONS

### 5.14.2 IMPROVING SAFETY AND AESTHETICS IN URBAN CABLE RAIL SYSTEMS

### 5.14.3 ENHANCING EQUIPMENT LONGEVITY IN UNDERGROUND MINING

## OPERATIONS

### 5.15 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

#### 5.16 IMPACT OF AI/GEN AI

#### 5.17 INVESTMENT AND FUNDING SCENARIO

### 5.18 IMPACT OF 2025 US TARIFF – PLASTIC-COATED WIRE ROPES MARKET

#### 5.18.1 INTRODUCTION

#### 5.18.2 KEY TARIFF RATES

#### 5.18.3 PRICE IMPACT ANALYSIS

#### 5.18.4 IMPACT ON COUNTRY/REGION

##### 5.18.4.1 US

##### 5.18.4.2 Asia Pacific

#### 5.18.5 IMPACT ON END-USE INDUSTRIES

## 6 PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE

### 6.1 INTRODUCTION

#### 6.2 GALVANIZED STEEL WIRE ROPES

##### 6.2.1 RISE IN GLOBAL INFRASTRUCTURE PROJECTS TO PROPEL MARKET

#### 6.3 STAINLESS STEEL WIRE ROPES

##### 6.3.1 INCREASED INVESTMENTS IN OFFSHORE PROJECTS & PORT INFRASTRUCTURE TO DRIVE MARKET

## 7 PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER

### 7.1 INTRODUCTION

#### 7.2 $\frac{1}{4}$ INCH DIAMETER STEEL WIRE ROPES

##### 7.2.1 LIGHTWEIGHT AND ROBUST CONSTRUCTION DRIVES ADOPTION

#### 7.3 $>\frac{1}{4}$ INCH DIAMETER STEEL WIRE ROPES

##### 7.3.1 HIGHER TENSILE STRENGTH AND LOAD-BEARING CAPACITY TO PROPEL ADOPTION

## 8 PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE

### 8.1 INTRODUCTION

#### 8.2 PVC

##### 8.2.1 COMPATIBILITY WITH VARIOUS ROPE DIAMETERS AND COLORED FINISHES TO DRIVE MARKET

#### 8.3 PE

##### 8.3.1 ENHANCED DURABILITY AND CHEMICAL RESISTANCE FOR INDUSTRIAL

## APPLICATIONS TO SUPPORT ADOPTION

### 8.4 PP

8.4.1 LIGHTWEIGHT, CHEMICAL-RESISTANT, AND VERSATILE PROTECTION FOR WIRE ROPES—KEY FACTORS DRIVING ADOPTION

### 8.5 OTHER COATING TYPES

## 9 PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION

### 9.1 INTRODUCTION

### 9.2 CONSTRUCTION

9.2.1 GROWTH IN CONSTRUCTION ACTIVITIES TO FUEL DEMAND FOR PLASTIC-COATED WIRE ROPES

### 9.3 MINING

9.3.1 HIGH DEMAND FOR STRONG, DURABLE, AND LOW-MAINTENANCE LIFTING AND HAULING SOLUTIONS TO DRIVE MARKET

### 9.4 MARINE

9.4.1 HIGH DEMAND FOR CORROSION-RESISTANT AND LOW-MAINTENANCE SOLUTIONS TO PROPEL MARKET

### 9.5 OTHER APPLICATIONS

## 10 PLASTIC-COATED WIRE ROPES MARKET, BY REGION

### 10.1 INTRODUCTION

### 10.2 NORTH AMERICA

10.2.1 PLASTIC-COATED WIRE ROPES MARKET IN NORTH AMERICA, BY MATERIAL TYPE

10.2.2 PLASTIC-COATED WIRE ROPES MARKET IN NORTH AMERICA, BY DIAMETER

10.2.3 PLASTIC-COATED WIRE ROPES MARKET IN NORTH AMERICA, BY COATING TYPE

10.2.4 PLASTIC-COATED WIRE ROPES MARKET IN NORTH AMERICA, BY APPLICATION

10.2.5 PLASTIC-COATED WIRE ROPES MARKET IN NORTH AMERICA, BY COUNTRY

#### 10.2.5.1 US

10.2.5.1.1 Increasing use in construction, oil & gas, mining, and marine & fishing applications to drive market

#### 10.2.5.2 Canada

10.2.5.2.1 High demand from construction and mining applications to propel market

## 10.3 EUROPE

### 10.3.1 PLASTIC-COATED WIRE ROPES MARKET IN EUROPE, BY MATERIAL TYPE

#### 10.3.2 PLASTIC-COATED WIRE ROPES MARKET IN EUROPE, BY DIAMETER

#### 10.3.3 PLASTIC-COATED WIRE ROPES MARKET IN EUROPE, BY COATING TYPE

#### 10.3.4 PLASTIC-COATED WIRE ROPES MARKET IN EUROPE, BY APPLICATION

#### 10.3.5 PLASTIC-COATED WIRE ROPES MARKET IN EUROPE, BY COUNTRY

##### 10.3.5.1 Germany

10.3.5.1.1 Presence of well-known crane and elevator brands to support market growth

##### 10.3.5.2 France

10.3.5.2.1 Presence of major ports to drive demand

##### 10.3.5.3 UK

10.3.5.3.1 Resilient marine, construction, and industrial sectors to drive demand

##### 10.3.5.4 Italy

10.3.5.4.1 Increased investments in construction, infrastructure, and urbanization to propel market

##### 10.3.5.5 Spain

10.3.5.5.1 Growing industrial applications to drive market

##### 10.3.5.6 Rest of Europe

## 10.4 ASIA PACIFIC

### 10.4.1 PLASTIC-COATED WIRE ROPES MARKET IN ASIA PACIFIC, BY MATERIAL TYPE

#### 10.4.2 PLASTIC-COATED WIRE ROPES MARKET IN ASIA PACIFIC, BY DIAMETER

### 10.4.3 PLASTIC-COATED WIRE ROPES MARKET IN ASIA PACIFIC, BY COATING TYPE

### 10.4.4 PLASTIC-COATED WIRE ROPES MARKET IN ASIA PACIFIC, BY APPLICATION

#### 10.4.5 PLASTIC-COATED WIRE ROPES MARKET IN ASIA PACIFIC, BY COUNTRY

##### 10.4.5.1 China

10.4.5.1.1 Increase in urban population to support market growth

##### 10.4.5.2 Japan

10.4.5.2.1 Growing demand for advanced plastic-coated wire ropes to drive market

##### 10.4.5.3 India

10.4.5.3.1 Improved infrastructure and increased manufacturing activities to influence market positively

##### 10.4.5.4 South Korea

10.4.5.4.1 Construction sector to drive demand for plastic-coated wire ropes

##### 10.4.5.5 Rest of Asia Pacific

## 10.5 MIDDLE EAST & AFRICA

10.5.1 PLASTIC-COATED WIRE ROPES MARKET IN MIDDLE EAST & AFRICA, BY MATERIAL TYPE

10.5.2 PLASTIC-COATED WIRE ROPES MARKET IN MIDDLE EAST & AFRICA, BY DIAMETER

10.5.3 PLASTIC-COATED WIRE ROPES MARKET IN MIDDLE EAST & AFRICA, BY COATING TYPE

10.5.4 PLASTIC-COATED WIRE ROPES MARKET IN MIDDLE EAST & AFRICA, BY APPLICATION

10.5.5 PLASTIC-COATED WIRE ROPES MARKET IN MIDDLE EAST & AFRICA, BY COUNTRY

10.5.5.1 GCC countries

10.5.5.1.1 Surge in sales of EVs and smart home electronic goods to drive market

10.5.5.1.2 UAE

10.5.5.1.2.1 Infrastructure developments to boost market

10.5.5.1.3 Saudi Arabia

10.5.5.1.3.1 Presence of large oil fields to boost market

10.5.5.1.4 Rest of GCC Countries

10.5.5.2 South Africa

10.5.5.2.1 Governmental support for manufacturing sector to boost market

10.5.5.3 Rest of Middle East & Africa

## 10.6 LATIN AMERICA

10.6.1 PLASTIC-COATED WIRE ROPES MARKET IN LATIN AMERICA, BY MATERIAL TYPE

10.6.2 PLASTIC-COATED WIRE ROPES MARKET IN LATIN AMERICA, BY DIAMETER

10.6.3 PLASTIC-COATED WIRE ROPES MARKET IN LATIN AMERICA, BY COATING TYPE

10.6.4 PLASTIC-COATED WIRE ROPES MARKET IN LATIN AMERICA, BY APPLICATION

10.6.5 PLASTIC-COATED WIRE ROPES MARKET IN LATIN AMERICA, BY COUNTRY

10.6.5.1 Brazil

10.6.5.1.1 Improving standard of living to propel market

10.6.5.2 Mexico

10.6.5.2.1 Growing construction, industrial, mining, and marine activities to drive demand

10.6.5.3 Rest of Latin America

## **11 COMPETITIVE LANDSCAPE**

### 11.1 OVERVIEW

### 11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

### 11.3 REVENUE ANALYSIS

### 11.4 MARKET SHARE ANALYSIS

### 11.5 BRAND/PRODUCT COMPARISON

#### 11.5.1 ROPETEX (AXCEL JOHNSON INTERNATIONAL)

#### 11.5.2 CASAR (WIRECO)

#### 11.5.3 BRINDON (BEKAERT)

#### 11.5.4 EVOLUTION (TEUFELBERGER)

### 11.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

#### 11.6.1 STARS

#### 11.6.2 EMERGING LEADERS

#### 11.6.3 PERVASIVE PLAYERS

#### 11.6.4 PARTICIPANTS

#### 11.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

##### 11.6.5.1 Company footprint

##### 11.6.5.2 Region footprint

##### 11.6.5.3 Coating type footprint

##### 11.6.5.4 Application footprint

##### 11.6.5.5 Material type footprint

### 11.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024

#### 11.7.1 PROGRESSIVE COMPANIES

#### 11.7.2 RESPONSIVE COMPANIES

#### 11.7.3 DYNAMIC COMPANIES

#### 11.7.4 STARTING BLOCKS

#### 11.7.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024

##### 11.7.5.1 Detailed list of key startups/SMEs

##### 11.7.5.2 Competitive benchmarking of key startups/SMEs

### 11.8 COMPANY VALUATION AND FINANCIAL METRICS

### 11.9 COMPETITIVE SCENARIO

#### 11.9.1 PRODUCT LAUNCHES

#### 11.9.2 DEALS

#### 11.9.3 EXPANSIONS

## **12 COMPANY PROFILES**

### 12.1 KEY PLAYERS

### 12.1.1 AXCEL JOHNSON INTERNATIONAL

- 12.1.1.1 Business overview
- 12.1.1.2 Products offered
- 12.1.1.3 Recent developments
  - 12.1.1.3.1 Deals
- 12.1.1.4 MnM view
  - 12.1.1.4.1 Key strengths
  - 12.1.1.4.2 Strategic choices
  - 12.1.1.4.3 Weaknesses and competitive threats

### 12.1.2 WIRECO

- 12.1.2.1 Business overview
- 12.1.2.2 Products offered
- 12.1.2.3 Recent developments
  - 12.1.2.3.1 Product launches
  - 12.1.2.3.2 Expansions
- 12.1.2.4 MnM view
  - 12.1.2.4.1 Key strengths
  - 12.1.2.4.2 Strategic choices
  - 12.1.2.4.3 Weaknesses and competitive threats

### 12.1.3 ASAHI ROPES

- 12.1.3.1 Business overview
- 12.1.3.2 Products offered
- 12.1.3.3 MnM view
  - 12.1.3.3.1 Key strengths
  - 12.1.3.3.2 Strategic choices
  - 12.1.3.3.3 Weaknesses and competitive threats

### 12.1.4 BEKAERT

- 12.1.4.1 Business overview
- 12.1.4.2 Products offered
- 12.1.4.3 Recent developments
  - 12.1.4.3.1 Deals
- 12.1.4.4 MnM view
  - 12.1.4.4.1 Key strengths
  - 12.1.4.4.2 Strategic choices
  - 12.1.4.4.3 Weaknesses and competitive threats

### 12.1.5 TEUFELBERGER

- 12.1.5.1 Business overview
- 12.1.5.2 Products offered
- 12.1.5.3 MnM view

- 12.1.5.3.1 Key strengths
- 12.1.5.3.2 Strategic choices
- 12.1.5.3.3 Weaknesses and competitive threats
- 12.1.6 LOOS & CO. INC.
  - 12.1.6.1 Business overview
  - 12.1.6.2 Products offered
  - 12.1.6.3 MnM view
    - 12.1.6.3.1 Key strengths
    - 12.1.6.3.2 Strategic choices
    - 12.1.6.3.3 Weaknesses and competitive threats
- 12.1.7 HINDUSTAN ENGINEERS
  - 12.1.7.1 Business overview
  - 12.1.7.2 Products offered
  - 12.1.7.3 MnM view
    - 12.1.7.3.1 Key strengths
    - 12.1.7.3.2 Strategic choices
    - 12.1.7.3.3 Weaknesses and competitive threats
- 12.1.8 CHONGQING TITAN SUHE TECH CO., LTD.
  - 12.1.8.1 Business overview
  - 12.1.8.2 Products offered
  - 12.1.8.3 MnM view
    - 12.1.8.3.1 Key strengths
    - 12.1.8.3.2 Strategic choices
    - 12.1.8.3.3 Weaknesses and competitive threats
- 12.1.9 HAMBURGER DRAHTSEILEREI A. STEPPUHN GMBH
  - 12.1.9.1 Business overview
  - 12.1.9.2 Products offered
  - 12.1.9.3 MnM view
    - 12.1.9.3.1 Key strengths
    - 12.1.9.3.2 Strategic choices
    - 12.1.9.3.3 Weaknesses and competitive threats
- 12.1.10 JIANGYIN JINLIYUAN STEEL WIRE ROPE CO., LTD.
  - 12.1.10.1 Business overview
  - 12.1.10.2 Products offered
  - 12.1.10.3 MnM view
    - 12.1.10.3.1 Key strengths
    - 12.1.10.3.2 Strategic choices
    - 12.1.10.3.3 Weaknesses and competitive threats
- 12.1.11 SWR LTD.

- 12.1.11.1 Business overview
- 12.1.11.2 Products offered
- 12.1.11.3 MnM view
  - 12.1.11.3.1 Key strengths
  - 12.1.11.3.2 Strategic choices
  - 12.1.11.3.3 Weaknesses and competitive threats
- 12.1.12 LEXCO CABLE
  - 12.1.12.1 Business overview
  - 12.1.12.2 Products offered
  - 12.1.12.3 MnM view
    - 12.1.12.3.1 Key strengths
    - 12.1.12.3.2 Strategic choices
    - 12.1.12.3.3 Weaknesses and competitive threats
- 12.1.13 JIANGYIN JIAHUA ROPES CO., LTD.
  - 12.1.13.1 Business overview
  - 12.1.13.2 Products offered
  - 12.1.13.3 MnM view
    - 12.1.13.3.1 Key strengths
    - 12.1.13.3.2 Strategic choices
    - 12.1.13.3.3 Weaknesses and competitive threats
- 12.1.14 NANTONG SHENWEI STEEL WIRE ROPE CO., LTD.
  - 12.1.14.1 Business overview
  - 12.1.14.2 Products offered
  - 12.1.14.3 MnM view
    - 12.1.14.3.1 Key strengths
    - 12.1.14.3.2 Strategic choices
    - 12.1.14.3.3 Weaknesses and competitive threats
- 12.1.15 ANKUR TECHNOCRATS
  - 12.1.15.1 Business overview
  - 12.1.15.2 Products offered
  - 12.1.15.3 MnM view
    - 12.1.15.3.1 Key strengths
    - 12.1.15.3.2 Strategic choices
    - 12.1.15.3.3 Weaknesses and competitive threats
- 12.2 OTHER PLAYERS
  - 12.2.1 LINKLAND FENCE
  - 12.2.2 JIANGSU ZHONGYING WIRE ROPE GROUP CO., LTD.
  - 12.2.3 VIGOUR MANUFACTURE CO.
  - 12.2.4 WANZHI STEEL

12.2.5 XINGHUA CITY TIANLI STAINLESS STEEL PRODUCTS CO., LTD.

12.2.6 SURASHA WIREROPES

12.2.7 J D WIRE ROPES

12.2.8 JIANGSU JIEYOU METAL PRODUCTS CO., LTD.

12.2.9 JIANGYIN TUOXIN STEEL ROPE CO., LTD.

12.2.10 SHREE VARDHMAN WIRE ROPES

## **13 APPENDIX**

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 PLASTIC-COATED WIRE ROPES MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 2 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END-USE APPLICATIONS

TABLE 3 KEY BUYING CRITERIA FOR TOP THREE END-USE APPLICATIONS

TABLE 4 AVERAGE SELLING PRICE OF PLASTIC-COATED WIRE ROPES OFFERED BY KEY PLAYERS, 2024 (USD/KG)

TABLE 5 AVERAGE SELLING PRICE OF PLASTIC-COATED WIRE ROPES, BY REGION, 2021–2024 (USD/KG)

TABLE 6 GDP PERCENTAGE CHANGE, BY COUNTRY, 2021–2029 (%)

TABLE 7 ROLE OF COMPANIES IN ECOSYSTEM

TABLE 8 TOP 10 EXPORTING COUNTRIES OF PLASTIC-COATED WIRE ROPES, 2020–2024 (USD THOUSAND)

TABLE 9 TOP 10 IMPORTING COUNTRIES OF PLASTIC-COATED WIRE ROPES, 2020–2024 (USD THOUSAND)

TABLE 10 TOTAL NUMBER OF PATENTS, 2015–2025

TABLE 11 PATENTS BY MITSUBISHI KONE CORP, 2023–2025

TABLE 12 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 KEY CONFERENCES AND EVENTS, 2025–2026

TABLE 17 TOP USE CASES AND MARKET POTENTIAL

TABLE 18 AI IMPLEMENTATION IN PLASTIC-COATED WIRE ROPES MARKET

TABLE 19 US-ADJUSTED RECIPROCAL TARIFF RATES

TABLE 20 ANTICIPATED CHANGES IN PRICES AND POTENTIAL IMPACT ON END-USE MARKET

TABLE 21 PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (USD MILLION)

TABLE 22 PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (KILOTON)

TABLE 23 PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE,

2025–2030 (USD MILLION)

TABLE 24 PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE,  
2025–2030 (KILOTON)

TABLE 25 PLASTIC-COATED GALVANIZED STEEL WIRE ROPES MARKET, BY  
REGION, 2021–2024 (USD MILLION)

TABLE 26 PLASTIC-COATED GALVANIZED STEEL WIRE ROPES MARKET, BY  
REGION, 2021–2024 (KILOTON)

TABLE 27 PLASTIC-COATED GALVANIZED STEEL WIRE ROPES MARKET, BY  
REGION, 2025–2030 (USD MILLION)

TABLE 28 PLASTIC-COATED GALVANIZED STEEL WIRE ROPES MARKET, BY  
REGION, 2025–2030 (KILOTON)

TABLE 29 PLASTIC-COATED STAINLESS STEEL WIRE ROPES MARKET, BY  
REGION, 2021–2024 (USD MILLION)

TABLE 30 PLASTIC-COATED STAINLESS STEEL WIRE ROPES MARKET, BY  
REGION, 2021–2024 (KILOTON)

TABLE 31 PLASTIC-COATED STAINLESS STEEL WIRE ROPES MARKET, BY  
REGION, 2025–2030 (USD MILLION)

TABLE 32 PLASTIC-COATED STAINLESS STEEL WIRE ROPES MARKET, BY  
REGION, 2025–2030 (KILOTON)

TABLE 33 PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024  
(USD MILLION)

TABLE 34 PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024  
(KILOTON)

TABLE 35 PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030  
(USD MILLION)

TABLE 36 PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030  
(KILOTON)

TABLE 37  $\frac{1}{4}$  INCH DIAMETER PLASTIC-COATED WIRE ROPES MARKET, BY  
REGION, 2021–2024 (USD MILLION)

TABLE 38  $\frac{1}{4}$  INCH DIAMETER PLASTIC-COATED WIRE ROPES MARKET, BY  
REGION, 2021–2024 (KILOTON)

TABLE 39  $\frac{1}{4}$  INCH DIAMETER PLASTIC-COATED WIRE ROPES MARKET, BY  
REGION, 2025–2030 (USD MILLION)

TABLE 40  $\frac{1}{4}$  INCH DIAMETER PLASTIC-COATED WIRE ROPES MARKET, BY  
REGION, 2025–2030 (KILOTON)

TABLE 41  $>\frac{1}{4}$  INCH DIAMETER PLASTIC-COATED WIRE ROPES MARKET, BY  
REGION, 2021–2024 (USD MILLION)

TABLE 42  $>\frac{1}{4}$  INCH DIAMETER PLASTIC-COATED WIRE ROPES MARKET, BY  
REGION, 2021–2024 (KILOTON)

TABLE 43 >1/4 INCH DIAMETER PLASTIC-COATED WIRE ROPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 44 >1/4 INCH DIAMETER PLASTIC-COATED WIRE ROPES MARKET, BY REGION, 2025–2030 (KILOTON)

TABLE 45 PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (USD MILLION)

TABLE 46 PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (KILOTON)

TABLE 47 PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (USD MILLION)

TABLE 48 PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (KILOTON)

TABLE 49 PVC-COATED WIRE ROPES MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 50 PVC-COATED WIRE ROPES MARKET, BY REGION, 2021–2024 (KILOTON)

TABLE 51 PVC-COATED WIRE ROPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 52 PVC-COATED WIRE ROPES MARKET, BY REGION, 2025–2030 (KILOTON)

TABLE 53 PE-COATED WIRE ROPES MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 54 PE-COATED WIRE ROPES MARKET, BY REGION, 2021–2024 (KILOTON)

TABLE 55 PE-COATED WIRE ROPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 56 PE-COATED WIRE ROPES MARKET, BY REGION, 2025–2030 (KILOTON)

TABLE 57 PP-COATED WIRE ROPES MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 58 PP-COATED WIRE ROPES MARKET, BY REGION, 2021–2024 (KILOTON)

TABLE 59 PP-COATED WIRE ROPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 60 PP-COATED WIRE ROPES MARKET, BY REGION, 2025–2030 (KILOTON)

TABLE 61 COATED WIRE ROPES MARKET FOR OTHER COATING TYPES, BY REGION, 2021–2024 (USD MILLION)

TABLE 62 COATED WIRE ROPES MARKET FOR OTHER COATING TYPES, BY REGION, 2021–2024 (KILOTON)

TABLE 63 COATED WIRE ROPES MARKET FOR OTHER COATING TYPES, BY REGION, 2025–2030 (USD MILLION)

TABLE 64 COATED WIRE ROPES MARKET FOR OTHER COATING TYPES, BY

REGION, 2025–2030 (KILOTON)

TABLE 65 PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 66 PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 67 PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 68 PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 69 PLASTIC-COATED WIRE ROPES MARKET FOR CONSTRUCTION APPLICATIONS, BY REGION, 2021–2024 (USD MILLION)

TABLE 70 PLASTIC-COATED WIRE ROPES MARKET FOR CONSTRUCTION APPLICATIONS, BY REGION, 2021–2024 (KILOTON)

TABLE 71 PLASTIC-COATED WIRE ROPES MARKET FOR CONSTRUCTION APPLICATIONS, BY REGION, 2025–2030 (USD MILLION)

TABLE 72 PLASTIC-COATED WIRE ROPES MARKET FOR CONSTRUCTION APPLICATIONS, BY REGION, 2025–2030 (KILOTON)

TABLE 73 PLASTIC-COATED WIRE ROPES MARKET FOR MINING APPLICATIONS, BY REGION, 2021–2024 (USD MILLION)

TABLE 74 PLASTIC-COATED WIRE ROPES MARKET FOR MINING APPLICATIONS, BY REGION, 2021–2024 (KILOTON)

TABLE 75 PLASTIC-COATED WIRE ROPES MARKET FOR MINING APPLICATIONS, BY REGION, 2025–2030 (USD MILLION)

TABLE 76 PLASTIC-COATED WIRE ROPES MARKET FOR MINING APPLICATIONS, BY REGION, 2025–2030 (KILOTON)

TABLE 77 PLASTIC-COATED WIRE ROPES MARKET FOR MARINE APPLICATIONS, BY REGION, 2021–2024 (USD MILLION)

TABLE 78 PLASTIC-COATED WIRE ROPES MARKET FOR MARINE APPLICATIONS, BY REGION, 2021–2024 (KILOTON)

TABLE 79 PLASTIC-COATED WIRE ROPES MARKET FOR MARINE APPLICATIONS, BY REGION, 2025–2030 (USD MILLION)

TABLE 80 PLASTIC-COATED WIRE ROPES MARKET FOR MARINE APPLICATIONS, BY REGION, 2025–2030 (KILOTON)

TABLE 81 PLASTIC-COATED WIRE ROPES MARKET FOR OTHER APPLICATIONS, BY REGION, 2021–2024 (USD MILLION)

TABLE 82 PLASTIC-COATED WIRE ROPES MARKET FOR OTHER APPLICATIONS, BY REGION, 2021–2024 (KILOTON)

TABLE 83 PLASTIC-COATED WIRE ROPES MARKET FOR OTHER APPLICATIONS, BY REGION, 2025–2030 (USD MILLION)

TABLE 84 PLASTIC-COATED WIRE ROPES MARKET FOR OTHER APPLICATIONS, BY REGION, 2025–2030 (KILOTON)

TABLE 85 PLASTIC-COATED WIRE ROPES MARKET, BY REGION, 2021–2024 (USD MILLION)

TABLE 86 PLASTIC-COATED WIRE ROPES MARKET, BY REGION, 2021–2024 (KILOTON)

TABLE 87 PLASTIC-COATED WIRE ROPES MARKET, BY REGION, 2025–2030 (USD MILLION)

TABLE 88 PLASTIC-COATED WIRE ROPES MARKET, BY REGION, 2025–2030 (KILOTON)

TABLE 89 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (USD MILLION)

TABLE 90 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (KILOTON)

TABLE 91 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2025–2030 (USD MILLION)

TABLE 92 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2025–2030 (KILOTON)

TABLE 93 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024 (USD MILLION)

TABLE 94 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024 (KILOTON)

TABLE 95 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030 (USD MILLION)

TABLE 96 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030 (KILOTON)

TABLE 97 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (USD MILLION)

TABLE 98 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (KILOTON)

TABLE 99 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (USD MILLION)

TABLE 100 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (KILOTON)

TABLE 101 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 102 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 103 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY

APPLICATION, 2025–2030 (USD MILLION)

TABLE 104 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 105 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2021–2024 (USD MILLION)

TABLE 106 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2021–2024 (KILOTON)

TABLE 107 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 108 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2025–2030 (KILOTON)

TABLE 109 US: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 110 US: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 111 US: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 112 US: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 113 CANADA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 114 CANADA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 115 CANADA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 116 CANADA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 117 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (USD MILLION)

TABLE 118 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (KILOTON)

TABLE 119 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2025–2030 (USD MILLION)

TABLE 120 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2025–2030 (KILOTON)

TABLE 121 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024 (USD MILLION)

TABLE 122 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024 (KILOTON)

TABLE 123 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030 (USD MILLION)

TABLE 124 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030 (KILOTON)

TABLE 125 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (USD MILLION)

TABLE 126 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (KILOTON)

TABLE 127 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (USD MILLION)

TABLE 128 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (KILOTON)

TABLE 129 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 130 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 131 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 132 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 133 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2021–2024 (USD MILLION)

TABLE 134 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2021–2024 (KILOTON)

TABLE 135 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 136 EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2025–2030 (KILOTON)

TABLE 137 GERMANY: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 138 GERMANY: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 139 GERMANY: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 140 GERMANY: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 141 FARNCE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 142 FARNCE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION,

2021–2024 (KILOTON)

TABLE 143 FARNCE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 144 FARNCE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 145 UK: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 146 UK: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 147 UK: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 148 UK: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 149 ITALY: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 150 ITALY: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 151 ITALY: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 152 ITALY: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 153 SPAIN: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 154 SPAIN: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 155 SPAIN: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 156 SPAIN: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 157 REST OF EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 158 REST OF EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 159 REST OF EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 160 REST OF EUROPE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 161 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (USD MILLION)

- TABLE 162 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (KILOTON)
- TABLE 163 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2025–2030 (USD MILLION)
- TABLE 164 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2025–2030 (KILOTON)
- TABLE 165 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024 (USD MILLION)
- TABLE 166 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024 (KILOTON)
- TABLE 167 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030 (USD MILLION)
- TABLE 168 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030 (KILOTON)
- TABLE 169 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (USD MILLION)
- TABLE 170 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (KILOTON)
- TABLE 171 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (USD MILLION)
- TABLE 172 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (KILOTON)
- TABLE 173 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)
- TABLE 174 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)
- TABLE 175 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)
- TABLE 176 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)
- TABLE 177 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2021–2024 (USD MILLION)
- TABLE 178 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2021–2024 (KILOTON)
- TABLE 179 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)
- TABLE 180 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2025–2030 (KILOTON)
- TABLE 181 CHINA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION,

2021–2024 (USD MILLION)

TABLE 182 CHINA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 183 CHINA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 184 CHINA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 185 JAPAN: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 186 JAPAN: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 187 JAPAN: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 188 JAPAN: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 189 INDIA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 190 INDIA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 191 INDIA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 192 INDIA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 193 SOUTH KOREA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 194 SOUTH KOREA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 195 SOUTH KOREA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 196 SOUTH KOREA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 197 REST OF ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 198 REST OF ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 199 REST OF ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 200 REST OF ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 201 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (USD MILLION)

TABLE 202 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (KILOTON)

TABLE 203 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2025–2030 (USD MILLION)

TABLE 204 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2025–2030 (KILOTON)

TABLE 205 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024 (USD MILLION)

TABLE 206 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024 (KILOTON)

TABLE 207 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030 (USD MILLION)

TABLE 208 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030 (KILOTON)

TABLE 209 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (USD MILLION)

TABLE 210 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (KILOTON)

TABLE 211 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (USD MILLION)

TABLE 212 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (KILOTON)

TABLE 213 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 214 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 215 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 216 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 217 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2021–2024 (USD MILLION)

TABLE 218 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2021–2024 (KILOTON)

TABLE 219 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 220 MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET,

BY COUNTRY, 2025–2030 (KILOTON)

TABLE 221 GCC COUNTRIES: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 222 GCC COUNTRIES: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 223 GCC COUNTRIES: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 224 GCC COUNTRIES: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 225 UAE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 226 UAE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 227 UAE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 228 UAE: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 229 SAUDI ARABIA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 230 SAUDI ARABIA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 231 SAUDI ARABIA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 232 SAUDI ARABIA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 233 REST OF GCC COUNTRIES: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 234 REST OF GCC COUNTRIES: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 235 REST OF GCC COUNTRIES: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 236 REST OF GCC COUNTRIES: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 237 SOUTH AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 238 SOUTH AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 239 SOUTH AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 240 SOUTH AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 241 REST OF MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 242 REST OF MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 243 REST OF MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 244 REST OF MIDDLE EAST & AFRICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 245 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (USD MILLION)

TABLE 246 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2021–2024 (KILOTON)

TABLE 247 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2025–2030 (USD MILLION)

TABLE 248 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY MATERIAL TYPE, 2025–2030 (KILOTON)

TABLE 249 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024 (USD MILLION)

TABLE 250 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2021–2024 (KILOTON)

TABLE 251 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030 (USD MILLION)

TABLE 252 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY DIAMETER, 2025–2030 (KILOTON)

TABLE 253 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (USD MILLION)

TABLE 254 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2021–2024 (KILOTON)

TABLE 255 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (USD MILLION)

TABLE 256 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COATING TYPE, 2025–2030 (KILOTON)

TABLE 257 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 258 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 259 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY

APPLICATION, 2025–2030 (USD MILLION)

TABLE 260 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 261 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2021–2024 (USD MILLION)

TABLE 262 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2021–2024 (KILOTON)

TABLE 263 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2025–2030 (USD MILLION)

TABLE 264 LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY COUNTRY, 2025–2030 (KILOTON)

TABLE 265 BRAZIL: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 266 BRAZIL: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 267 BRAZIL: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 268 BRAZIL: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 269 MEXICO: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 270 MEXICO: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 271 MEXICO: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 272 MEXICO: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 273 REST OF LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (USD MILLION)

TABLE 274 REST OF LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2021–2024 (KILOTON)

TABLE 275 REST OF LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (USD MILLION)

TABLE 276 REST OF LATIN AMERICA: PLASTIC-COATED WIRE ROPES MARKET, BY APPLICATION, 2025–2030 (KILOTON)

TABLE 277 PLASTIC-COATED WIRE ROPES MARKET: OVERVIEW OF KEY STRATEGIES ADOPTED BY MAJOR PLAYERS, JANUARY 2020–JUNE 2025

TABLE 278 PLASTIC COATED WIRE ROPES MARKET: DEGREE OF COMPETITION, 2024

TABLE 4 PLASTIC-COATED WIRE ROPES MARKET: REGION FOOTPRINT

TABLE 279 PLASTIC-COATED WIRE ROPES MARKET: COATING TYPE FOOTPRINT

TABLE 280 PLASTIC-COATED WIRE ROPES MARKET: APPLICATION FOOTPRINT

TABLE 281 PLASTIC-COATED WIRE ROPES MARKET: MATERIAL TYPE FOOTPRINT

TABLE 282 PLASTIC-COATED WIRE ROPES MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 283 PLASTIC-COATED WIRE ROPES MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 284 PLASTIC-COATED WIRE ROPES MARKET: PRODUCT LAUNCHES, JANUARY 2020–JUNE 2025

TABLE 285 PLASTIC-COATED WIRE ROPES MARKET: DEALS, JANUARY 2020–JUNE 2025

TABLE 286 PLASTIC-COATED WIRE ROPES MARKET: EXPANSIONS, JANUARY 2020–JUNE 2025

TABLE 287 AXCEL JOHNSON INTERNATIONAL: COMPANY OVERVIEW

TABLE 288 AXCEL JOHNSON INTERNATIONAL: PRODUCTS OFFERED

TABLE 289 AXCEL JOHNSON INTERNATIONAL: DEALS

TABLE 290 WIRECO: COMPANY OVERVIEW

TABLE 291 WIRECO: PRODUCTS OFFERED

TABLE 292 WIRECO: PRODUCT LAUNCHES

TABLE 293 WIRECO: EXPANSIONS

TABLE 294 ASAHI ROPES: COMPANY OVERVIEW

TABLE 295 ASAHI ROPES: PRODUCTS OFFERED

TABLE 296 BEKAERT: COMPANY OVERVIEW

TABLE 297 BEKAERT: PRODUCTS OFFERED

TABLE 298 BEKAERT: DEALS

TABLE 299 TEUFELBERGER: COMPANY OVERVIEW

TABLE 300 TEUFELBERGER: PRODUCTS OFFERED

TABLE 301 LOOS & CO.INC.: COMPANY OVERVIEW

TABLE 302 LOOS & CO. INC.: PRODUCTS OFFERED

TABLE 303 HINDUSTAN ENGINEERS: COMPANY OVERVIEW

TABLE 304 HINDUSTAN ENGINEERS: PRODUCTS OFFERED

TABLE 305 CHONGQING TITAN SUHE TECH CO., LTD.: COMPANY OVERVIEW

TABLE 306 CHONGQING TITAN SUHE TECH CO., LTD.: PRODUCTS OFFERED

TABLE 307 HAMBURGER DRAHTSEILEREI A. STEPPUHN GMBH: COMPANY OVERVIEW

TABLE 308 HAMBURGER DRAHTSEILEREI A. STEPPUHN GMBH: PRODUCTS

OFFERED

TABLE 309 JIANGYIN JINLIYUAN STEEL WIRE ROPE CO., LTD.: COMPANY OVERVIEW

TABLE 310 JIANGYIN JINLIYUAN STEEL WIRE ROPE CO., LTD.: PRODUCTS OFFERED

TABLE 311 SWR LTD.: COMPANY OVERVIEW

TABLE 312 SWR LTD.: PRODUCTS OFFERED

TABLE 313 LEXCO CABLE: COMPANY OVERVIEW

TABLE 314 LEXCO CABLE: PRODUCTS OFFERED

TABLE 315 JIANGYIN JIAHUA ROPES CO., LTD.: COMPANY OVERVIEW

TABLE 316 JIANGYIN JIAHUA ROPES CO., LTD.: PRODUCTS OFFERED

TABLE 317 NANTONG SHENWEI STEEL WIRE ROPE CO., LTD.: COMPANY OVERVIEW

TABLE 318 NANTONG SHENWEI STEEL WIRE ROPE CO., LTD.: PRODUCTS OFFERED

TABLE 319 ANKUR TECHNOCRATS: COMPANY OVERVIEW

TABLE 320 ANKUR TECHNOCRATS: PRODUCTS OFFERED

TABLE 321 LINKLAND FENCE: COMPANY OVERVIEW

TABLE 322 JIANGSU ZHONGYING WIRE ROPE GROUP CO., LTD.: COMPANY OVERVIEW

TABLE 323 VIGOUR MANUFACTURE CO.: COMPANY OVERVIEW

TABLE 324 WANZHI STEEL: COMPANY OVERVIEW

TABLE 325 XINGHUA CITY TIANLI STAINLESS STEEL PRODUCTS CO., LTD.: COMPANY OVERVIEW

TABLE 326 SURASHA WIREROPES: COMPANY OVERVIEW

TABLE 327 J D WIRE ROPES: COMPANY OVERVIEW

TABLE 328 JIANGSU JIEYOU METAL PRODUCTS CO., LTD.: COMPANY OVERVIEW

TABLE 329 JIANGYIN TUOXIN STEEL ROPE CO., LTD.: COMPANY OVERVIEW

TABLE 330 SHREE VARDHMAN WIRE ROPES: COMPANY OVERVIEW

## List Of Figures

### LIST OF FIGURES

FIGURE 1 PLASTIC-COATED WIRE ROPES MARKET: MARKET SEGMENTATION AND REGIONAL SCOPE

FIGURE 2 PLASTIC-COATED WIRE ROPES MARKET: RESEARCH DESIGN

FIGURE 3 PLASTIC-COATED WIRE ROPES MARKET: BOTTOM-UP APPROACH

FIGURE 4 PLASTIC-COATED WIRE ROPES MARKET: TOP-DOWN APPROACH

FIGURE 5 PLASTIC-COATED WIRE ROPES MARKET: DATA TRIANGULATION

FIGURE 6 PVC SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 7 GALVANIZED STEEL WIRE ROPES TO DOMINATE MARKET DURING FORECAST PERIOD

FIGURE 8 >1/4 INCH DIAMETER SEGMENT TO LEAD MARKET IN 2025

FIGURE 9 CONSTRUCTION SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 10 ASIA PACIFIC TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

FIGURE 11 INCREASING CONSTRUCTION AND INFRASTRUCTURE ACTIVITIES TO DRIVE MARKET

FIGURE 12 CONSTRUCTION SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2024

FIGURE 13 PVC COATING TYPE TO DOMINATE MARKET IN 2025

FIGURE 14 STAINLESS STEEL WIRE ROPES TO REGISTER HIGHER CAGR DURING FORECAST PERIOD

FIGURE 15 ?1/4 INCH DIAMETER SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 16 UAE TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 17 PLASTIC-COATED WIRE ROPES MARKET DYNAMICS

FIGURE 18 PORTER'S FIVE FORCES ANALYSIS

FIGURE 19 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END-USE APPLICATIONS

FIGURE 20 BUYING CRITERIA FOR TOP THREE END-USE APPLICATIONS

FIGURE 21 AVERAGE SELLING PRICE OF PLASTIC-COATED WIRE ROPES, BY REGION, 2021–2024 (USD/KG)

FIGURE 22 PLASTIC-COATED WIRE ROPES MARKET: SUPPLY CHAIN ANALYSIS

FIGURE 23 PLASTIC-COATED WIRE ROPES MARKET: ECOSYSTEM ANALYSIS

FIGURE 24 EXPORT DATA FOR HS CODE 731442-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024 (USD THOUSAND)

FIGURE 25 IMPORT DATA FOR HS CODE 731442-COMPLIANT PRODUCTS, BY

COUNTRY, 2020–2024 (USD THOUSAND)

FIGURE 26 PATENT ANALYSIS, BY DOCUMENT TYPE, 2015–2025

FIGURE 27 PATENT PUBLICATION TRENDS, 2015–2025

FIGURE 28 LEGAL STATUS OF PATENTS, 2015–2025

FIGURE 29 PATENT JURISDICTION ANALYSIS, 2015–2025

FIGURE 30 TOP 10 PATENT APPLICANTS, 2015–2025

FIGURE 31 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 32 INVESTMENT AND FUNDING SCENARIO, 2020–2024 (USD MILLION)

FIGURE 38 NORTH AMERICA: PLASTIC-COATED WIRE ROPES MARKET  
SNAPSHOT

FIGURE 39 EUROPE: PLASTIC-COATED WIRE ROPES MARKET SNAPSHOT

FIGURE 40 ASIA PACIFIC: PLASTIC-COATED WIRE ROPES MARKET SNAPSHOT

FIGURE 41 PLASTIC-COATED WIRE ROPES MARKET: REVENUE ANALYSIS OF  
KEY PLAYERS, 2020–2024 (USD MILLION)

FIGURE 42 PLASTIC-COATED WIRE ROPES MARKET SHARE ANALYSIS, 2024

FIGURE 43 PLASTIC-COATED WIRE ROPES MARKET: BRAND/PRODUCT  
COMPARISON

FIGURE 44 PLASTIC-COATED WIRE ROPES MARKET: COMPANY EVALUATION  
MATRIX (KEY PLAYERS), 2024

FIGURE 45 PLASTIC-COATED WIRE ROPES MARKET: COMPANY FOOTPRINT

FIGURE 46 PLASTIC-COATED WIRE ROPES MARKET: COMPANY EVALUATION  
MATRIX (STARTUPS/SMES), 2024

FIGURE 47 PLASTIC-COATED WIRE ROPES MARKET: EV/EBITDA OF KEY  
MANUFACTURERS

FIGURE 48 PLASTIC-COATED WIRE ROPES MARKET: ENTERPRISE VALUATION  
OF KEY PLAYERS

FIGURE 49 AXCEL JOHNSON INTERNATIONAL: COMPANY SNAPSHOT

FIGURE 50 BEKAERT: COMPANY SNAPSHOT

## I would like to order

Product name: Plastic-coated Wire Ropes Market by Coating Type (PVC, PE, PP, Others), Material Type (Galvanized Steel Wire Rope, Stainless Steel Wire Rope), Diameter, End-use Industry (Construction, Mining, Marine), and Region - Global Forecast to 2030

Product link: <https://marketpublishers.com/r/PF4BED6C3291EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PF4BED6C3291EN.html>