

Plasterboard Market by Type (Standard, Fire-Resistant, Sound-insulated, Moisture-Resistant, Thermal, Specialist, Impact-Resistant), Form (Tapered-Edged and Square-Edged), End-Use Sector, and Region - Global Forecast to 2021

<https://marketpublishers.com/r/P30DB7CCB02EN.html>

Date: January 2017

Pages: 203

Price: US\$ 5,650.00 (Single User License)

ID: P30DB7CCB02EN

Abstracts

“Plasterboard market projected to grow at a CAGR of 5.7%”

The plasterboard market size is projected to grow at a CAGR of 5.7% during the forecast period of 2016–2021 and reach USD 23.85 billion by 2021. The plasterboard market is gaining momentum in the modern construction industry due to the factors such as superior quality, low cost, and ease of installation of the plasterboard. Moreover, the technological advancements in extrusion and processing is also driving the market for plasterboard. However, lack of awareness about recyclability of plasterboard among end users and lack of availability of plasterboard waste disposal plants act as retraining factors for the plasterboard market.

“The standard plasterboard segment accounted for the highest market share in the plasterboard market in 2015”

The standard plasterboard segment dominated the plasterboard market in 2015 and is projected to retain the leading position through 2021. Standard wallboard is the most commonly used plasterboard and comes in different sizes. This type of plasterboard is expected to witness a higher growth in the emerging Asia-Pacific, Latin American, and Middle Eastern & African regions than in the developed regions. The higher growth of the standard plasterboard market in these regions is driven by the increasing number of new building constructions, both residential and non-residential, as well as the low pricing of standard boards.

“The tapered-edged segment, by form, accounted for a considerably higher market share in the plasterboard market”

The plasterboard market has been segmented into two forms, namely, tapered-edged and square-edged. The tapered-edged plasterboard led the demand for plasterboard in 2015 and is projected to grow at a higher CAGR from 2016 to 2021. This growth can be attributed to the easy and quick installation of tapered-edged plasterboard. Developed countries have a higher demand for tapered-edged plasterboard compared to that of developing countries.

“The Asia-Pacific region expected to witness the fastest-growth during the forecast period”

The Asia-Pacific region is projected to register the highest CAGR globally, between 2016 and 2021. China was the largest market for plasterboard in the Asia-Pacific region, in 2015. The Chinese market is projected to grow at the highest CAGR during the forecast period. The growth of construction activities in the region as well as population in China, Indonesia, and India are driving the growth of the Asia-Pacific plasterboard market.

Breakdown of Primaries

By Company Type: Tier 1 – 35%, Tier 2 – 30%, and Tier 3 – 35%

By Designation: Director Level – 65% and Manager Level – 35%

By Region: North America – 25%, Europe – 28%, Asia-Pacific – 22%, Latin America – 10%, and Middle East & Africa – 15%

Note: The tier of the companies is defined on the basis of their total revenue, as of 2015.

Tier 1: Revenue USD 10 billion; Tier 2: Revenue USD 1 billion to USD 10 billion; Tier 3: Revenue USD 1 billion

The various key players profiled in the report are as follows:

1. Armstrong World Industries Inc. (U.S.)
2. Etex Group (Belgium)
3. Saint-Gobain S.A. (France)

4. Gypsum Management and Supply, Inc. (U.S.)
5. USG Corporation (U.S.)
6. Georgia Pacific LLC (U.S.)
7. Boral Limited (Australia)
8. KNAUF Gips KG (Germany)
9. Fletcher Building Limited (New Zealand)
10. LafargeHolcim Ltd. (Switzerland)
11. National Gypsum Company (U.S.)
12. Mada Gypsum Company (Saudi Arabia)
13. Beijing New Building Material Group (China)
14. Gypsemna (UAE)
15. Gyprock (Australia)
16. Siniat Ltd (U.K.)
17. Ayhaco Gypsum Products (UAE)
18. Ahlstrom Corporation (Finland)
19. Tai Shah Gypsum Co. (China)
20. Yoshino Gypsum Co., Ltd. (Japan)
21. Tanzania Gypsum Limited (Tanzania)
22. Atiskan Gypsum Products Co Inc. (Turkey)
23. Jason Plasterboard Co. Ltd. (China)
24. Gyptec Iberica (Portugal)

Research Objectives:

The primary objective of the study is to define, segment, and project the global plasterboard market on the basis of type, form, end-use sector, and region. The study also aims at strategically analyzing micromarkets with respect to individual growth trends, future prospects, and their contribution to the total market. It also provides detailed information about the main factors influencing the growth of the market (drivers, restraints, opportunities, and industry-specific challenges). In addition to this, the study analyzes competitive developments such as mergers & acquisitions, expansions, partnerships, agreements, joint ventures & collaborations, new product developments, and research & development activities in the plasterboard market.

Reasons to buy the report

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the plasterboard market comprehensively and provides the

closest approximations of the revenue numbers for the overall market and the subsegments across the different verticals and regions.

2. The report helps stakeholders to understand the market and provides them information on key market drivers, restraints, opportunities, and challenges.

3. This report will help stakeholders to better understand their competitors and gain more insights into their position in the business. The competitive landscape section includes mergers & acquisitions, expansions, new product launches, and partnerships.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 REGIONAL SCOPE

1.3.2 PERIODIZATION CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 UNITS CONSIDERED

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.2 FACTOR ANALYSIS

2.2.1 INTRODUCTION

2.2.2 DEMAND-SIDE ANALYSIS

2.2.2.1 Rising Population

2.2.2.1.1 Increase in middle-class population

2.2.2.2 Developing Economies, GDP (PPP), 2013

2.2.3 SUPPLY-SIDE ANALYSIS

2.2.3.1 Regulations

2.2.3.2 Research & Development

2.3 MARKET SIZE ESTIMATION

2.4 DATA TRIANGULATION

2.5 MARKET SHARE ESTIMATION

2.6 RESEARCH ASSUMPTIONS & LIMITATIONS

2.6.1 ASSUMPTIONS MADE FOR THIS STUDY

2.6.2 LIMITATIONS OF THE RESEARCH STUDY

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 DEVELOPED ECONOMIES TO WITNESS A RELATIVELY HIGHER DEMAND FOR PLASTERBOARD

4.2 PLASTERBOARD MARKET, BY FORM

4.3 PLASTERBOARD MARKET, BY TYPE

4.5 CHINA ACCOUNTED FOR THE LARGEST SHARE IN THE ASIA-PACIFIC REGION IN 2015

4.6 PLASTERBOARD MARKET: GEOGRAPHIC SNAPSHOT

4.7 PLASTERBOARD MARKET, BY END-USE SECTOR

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 EVOLUTION OF PLASTERBOARD MARKET

5.3 PLASTERBOARD MARKET SEGMENTATION

5.4 MARKET DYNAMICS

5.4.1 DRIVERS

5.4.1.1 Rapid urbanization requires large number of new construction projects

5.4.1.2 Rise in preference for dry construction techniques over wet construction methods

5.4.1.3 Ease of installation and replacement increases preference among end users toward plasterboard

5.4.1.4 Technological advancements in extrusion and processing

5.4.2 RESTRAINTS

5.4.2.1 Economic downturn in key regions may impact the plasterboard market negatively

5.4.2.2 Saturated markets have low demand for new construction

5.4.3 OPPORTUNITY

5.4.3.1 Rise in new construction projects in the emerging economies

5.4.4 CHALLENGES

5.4.4.1 Lack of awareness about the recyclability of plasterboard among end users

5.4.4.2 Lack of availability of plasterboard waste disposal plants

5.4.4.3 Poor acceptance of plasterboard construction among end users

5.4.4.4 Environmental and government regulations imposed on plasterboard disposal

6 PLASTERBOARD MARKET, BY FORM

6.1 INTRODUCTION

6.2 TAPERED-EDGED

6.3 SQUARE-EDGED

7 PLASTERBOARD MARKET, BY TYPE

7.1 INTRODUCTION

7.2 STANDARD PLASTERBOARD

7.3 FIRE-RESISTANT PLASTERBOARD

7.4 SOUND-INSULATED PLASTERBOARD

7.5 THERMAL PLASTERBOARD

7.6 MOISTURE-RESISTANT PLASTERBOARD

7.7 IMPACT-RESISTANT PLASTERBOARD

7.8 SPECIALIST PLASTERBOARD

8 PLASTERBOARD MARKET, BY END-USE SECTOR

8.1 INTRODUCTION

8.2 RESIDENTIAL

8.3 NON-RESIDENTIAL

9 MACROECONOMIC FACTORS: AN OVERVIEW

9.1 INTRODUCTION

9.2 TRENDS & FORECAST OF THE CONSTRUCTION INDUSTRY AND GDP

9.2.1 TRENDS OF RESIDENTIAL & NON-RESIDENTIAL CONSTRUCTION INDUSTRIES IN NORTH AMERICA

9.2.2 U.K. & GERMANY TO SPEND THE LARGEST AMOUNT FOR GROWTH OF THE CONSTRUCTION INDUSTRY IN EUROPE

9.2.3 CHINA & INDIA TO SPEND THE LARGEST AMOUNT ON THE CONSTRUCTION INDUSTRY IN ASIA-PACIFIC

9.2.4 SAUDI ARABIA TO SPEND THE LARGEST AMOUNT ON THE CONSTRUCTION INDUSTRY IN THE MIDDLE EAST & AFRICA

9.2.5 BRAZIL TO SPEND THE LARGEST AMOUNT FOR CONSTRUCTION INDUSTRY IN LATIN AMERICA

10 PLASTERBOARD MARKET, BY REGION

10.1 INTRODUCTION

10.2 ASIA-PACIFIC

10.2.1 ASIA-PACIFIC: PLASTERBOARD MARKET, BY COUNTRY

10.2.2 ASIA-PACIFIC: PLASTERBOARD MARKET, BY TYPE

10.2.3 ASIA-PACIFIC: PLASTERBOARD MARKET, BY FORM

10.2.4 ASIA-PACIFIC: PLASTERBOARD MARKET, BY END-USE SECTOR

10.2.5 CHINA

10.2.5.1 China: Plasterboard market, by type

10.2.5.2 China: Plasterboard market, by end-use sector

10.2.6 JAPAN

10.2.6.1 Japan: Plasterboard market, by type

10.2.6.2 Japan: Plasterboard market, by end-use sector

10.2.7 AUSTRALIA

10.2.7.1 Australia: Plasterboard market, by type

10.2.7.2 Australia: Plasterboard market, by end-use sector

10.2.8 INDIA

10.2.8.1 India: Plasterboard market, by type

10.2.8.2 India: Plasterboard market, by end-use sector

10.2.9 SOUTH KOREA

10.2.9.1 South Korea: Plasterboard market, by type

10.2.9.2 South Korea: Plasterboard market, by end-use sector

10.2.10 INDONESIA

10.2.10.1 Indonesia: Plasterboard market, by type

10.2.10.2 Indonesia: Plasterboard market, by end-use sector

10.2.11 THAILAND

10.2.11.1 Thailand: Plasterboard market, by type

10.2.11.2 Thailand: Plasterboard market, by end-use sector

10.2.12 REST OF ASIA-PACIFIC

10.2.12.1 Rest of Asia-Pacific: Plasterboard market, by type

10.2.12.2 Rest of Asia-Pacific: Plasterboard market, by end-use sector

10.3 NORTH AMERICA

10.3.1 NORTH AMERICA: PLASTERBOARD MARKET, BY COUNTRY

10.3.2 NORTH AMERICA: PLASTERBOARD MARKET, BY TYPE

10.3.3 NORTH AMERICA: PLASTERBOARD MARKET, BY FORM

10.3.4 NORTH AMERICA: PLASTERBOARD MARKET, BY END-USE SECTOR

10.3.5 U.S.

10.3.5.1 U.S.: Plasterboard market, by type

10.3.5.2 U.S.: Plasterboard market, by end-use sector

10.3.6 CANADA

10.3.6.1 Canada: Plasterboard market, by type

10.3.6.2 Canada: Plasterboard market, by end-use sector

10.3.7 MEXICO

- 10.3.7.1 Mexico: Plasterboard market, by type
- 10.3.7.2 Mexico: Plasterboard market, by type
- 10.3.7.3 Mexico: Plasterboard market, by end-use sector

10.4 EUROPE

- 10.4.1 EUROPE: PLASTERBOARD MARKET, BY COUNTRY
- 10.4.2 EUROPE: PLASTERBOARD MARKET, BY TYPE
- 10.4.3 EUROPE: PLASTERBOARD MARKET SIZE, BY FORM
- 10.4.4 EUROPE: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR
- 10.4.5 GERMANY
 - 10.4.5.1 Germany: Plasterboard market, by type
 - 10.4.5.2 Germany: Plasterboard market, by end-use sector
- 10.4.6 U.K.
 - 10.4.6.1 U.K.: Plasterboard market, by type
 - 10.4.6.2 U.K.: Plasterboard market, by end-use sector
- 10.4.7 FRANCE
 - 10.4.7.1 France: Plasterboard market, by type
 - 10.4.7.2 France: Plasterboard market, by end-use sector
- 10.4.8 RUSSIA
 - 10.4.8.1 Russia: Plasterboard market, by type
 - 10.4.8.2 Russia: Plasterboard market, by end-use sector
- 10.4.9 SPAIN
 - 10.4.9.1 Spain: Plasterboard market, by type
 - 10.4.9.2 Spain: Plasterboard market, by end-use sector
- 10.4.10 ITALY
 - 10.4.10.1 Italy: Plasterboard market, by type
 - 10.4.10.2 Italy: Plasterboard market, by end-use sector
- 10.4.11 REST OF EUROPE
 - 10.4.11.1 Rest of Europe: Plasterboard market, by type
 - 10.4.11.2 Rest of Europe: Plasterboard market, by end-use sector

10.5 MIDDLE EAST & AFRICA (MEA)

- 10.5.1 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET, BY COUNTRY
- 10.5.2 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET, BY TYPE
- 10.5.3 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET, BY FORM
- 10.5.4 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET, BY END-USE SECTOR
- 10.5.5 TURKEY
 - 10.5.5.1 Turkey: Plasterboard market, by type
 - 10.5.5.2 Turkey: Plasterboard market, by end-use sector
- 10.5.6 SAUDI ARABIA

10.5.6.1 Saudi Arabia: Plasterboard market, by type

10.5.6.2 Saudi Arabia: Plasterboard market, by end-use sector

10.5.7 SOUTH AFRICA

10.5.7.1 South Africa: Plasterboard market, by type

10.5.7.2 South Africa: Plasterboard market, by end-use sector

10.5.8 REST OF MIDDLE EAST & AFRICA

10.5.8.1 Rest of Middle East & Africa: Plasterboard market, by type

10.5.8.2 Rest of Middle East & Africa: Plasterboard market, by end-use sector

10.6 LATIN AMERICA

10.6.1 LATIN AMERICA: PLASTERBOARD MARKET, BY COUNTRY

10.6.2 LATIN AMERICA: PLASTERBOARD MARKET, BY TYPE

10.6.3 LATIN AMERICA: PLASTERBOARD MARKET, BY FORM

10.6.4 LATIN AMERICA: PLASTERBOARD MARKET, BY FORM

10.6.5 LATIN AMERICA: PLASTERBOARD MARKET, BY END-USE SECTOR

10.6.6 LATIN AMERICA: PLASTERBOARD MARKET, BY END-USE SECTOR

10.6.7 BRAZIL

10.6.7.1 Brazil: Plasterboard market, by type

10.6.7.2 Brazil: Plasterboard market, by end-use sector

10.6.8 ARGENTINA

10.6.8.1 Argentina: Plasterboard market, by type

10.6.8.2 Argentina: Plasterboard market, by end-use sector

10.6.9 REST OF LATIN AMERICA

10.6.9.1 Rest of Latin America: Plasterboard market, by type

10.6.9.2 Rest of Latin America: Plasterboard market, by end-use sector

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 MARKET SHARE OF KEY PLAYERS

11.2.1 MARKET SHARE OF KEY PLAYERS

11.2.1.1 Saint Gobain S.A.

11.2.1.2 USG Corporation

11.2.1.3 Etex Group

11.2.1.4 Armstrong World Industries, Inc.

11.3 COMPETITIVE SITUATIONS & TRENDS

11.3.1 EXPANSIONS & DIVESTITURES HAVE FUELED THE GROWTH OF THE PLASTERBOARD MARKET, 2015–2016

11.3.2 MERGERS & ACQUISITIONS WERE THE KEY STRATEGIES ADOPTED BY MAJOR PLAYERS IN THE PLASTERBOARD MARKET

11.4 MERGERS & ACQUISITIONS

11.5 EXPANSIONS & INVESTMENTS

11.6 PARTNERSHIPS, AGREEMENTS, JOINT VENTURES, AND STRATEGIC ALLIANCES

11.7 NEW PRODUCT LAUNCHES

12 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

12.1 SAINT- GOBAIN S.A.

12.2 USG CORPORATION

12.3 ETEX GROUP

12.4 ARMSTRONG WORLD INDUSTRIES, INC.

12.5 BORAL LIMITED

12.6 FLETCHER BUILDING LIMITED

12.7 GYPSUM MANAGEMENT AND SUPPLY, INC.

12.8 LAFARGEHOLCIM LTD

12.9 GEORGIA PACIFIC LLC

12.10 KNAUF GIPS KG

12.11 NATIONAL GYPSUM COMPANY

12.12 MADA GYPSUM COMPANY

12.13 BEIJING NEW BUILDING MATERIAL GROUP

12.14 GYPSEMNA

12.15 GYPROCK

12.16 SINIAT LTD

12.17 AYHACO GYPSUM PRODUCTS

12.18 AHLSTROM CORPORATION

12.19 TAI SHAN GYPSUM

12.20 YOSHINO GYPSUM CO, LTD.

12.21 TANZANIA GYPSUM LIMITED

12.22 ATISKAN GYPSUM PRODUCTS CO.INC

12.23 JASON PLASTERBOARD CO.LTD.

12.24 GYPTEC IBERICA

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

13.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 ASIA-PACIFIC: URBANIZATION TREND, 1990–2050

Table 2 PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021 (USD BILLION)

Table 3 PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021 (BILLION SQUARE METER)

Table 4 PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD BILLION)

Table 5 PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (BILLION SQUARE METER)

Table 6 PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD BILLION)

Table 7 PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (BILLION SQUARE METER)

Table 8 NORTH AMERICA: CONTRIBUTION TO CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

Table 9 NORTH AMERICA: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

Table 10 EUROPE: CONTRIBUTION TO CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

Table 11 EUROPE: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

Table 12 ASIA-PACIFIC: CONTRIBUTION TO CONSTRUCTION INDUSTRY , BY COUNTRY, 2014–2021 (USD BILLION)

Table 13 ASIA-PACIFIC: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

Table 14 MIDDLE EAST & AFRICA: CONTRIBUTION TO CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

Table 15 MIDDLE EAST & AFRICA: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

Table 16 SOUTH AMERICA: CONTRIBUTION TO CONSTRUCTION INDUSTRY, BY COUNTRY, 2014–2021 (USD BILLION)

Table 17 LATIN AMERICA: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

Table 18 PLASTERBOARD MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 19 PLASTERBOARD MARKET SIZE, BY REGION, 2014–2021 (MILLION SQUARE METERS)

Table 20 ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 21 ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION SQUARE METERS)

Table 22 ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 23 ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021
(MILLION SQUARE METERS)

Table 24 ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021
(USD MILLION)

Table 25 ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021
(MILLION SQUARE METERS)

Table 26 ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 27 ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (MILLION SQUARE METERS)

Table 28 CHINA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

Table 29 CHINA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION
SQUARE METERS)

Table 30 CHINA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 31 CHINA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (MILLION SQUARE METERS)

Table 32 JAPAN: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

Table 33 JAPAN: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION
SQUARE METERS)

Table 34 JAPAN: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 35 JAPAN: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (MILLION SQUARE METERS)

Table 36 AUSTRALIA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

Table 37 AUSTRALIA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021
(MILLION SQUARE METERS)

Table 38 AUSTRALIA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 39 AUSTRALIA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (MILLION SQUARE METERS)

Table 40 INDIA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

Table 41 INDIA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION
SQUARE METERS)

Table 42 INDIA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,

2014–2021 (USD MILLION)

Table 43 INDIA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 44 SOUTH KOREA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021
(USD MILLION)

Table 45 SOUTH KOREA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021
(MILLION SQUARE METERS)

Table 46 SOUTH KOREA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 47 SOUTH KOREA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (MILLION SQUARE METERS)

Table 48 INDONESIA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

Table 49 INDONESIA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021
(MILLION SQUARE METERS)

Table 50 INDONESIA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 51 INDONESIA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (MILLION SQUARE METERS)

Table 52 THAILAND: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

Table 53 THAILAND: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021
(MILLION SQUARE METERS)

Table 54 THAILAND: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 55 THAILAND: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (MILLION SQUARE METERS)

Table 56 REST OF ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY TYPE,
2014–2021 (USD MILLION)

Table 57 REST OF ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY TYPE,
2014–2021 (MILLION SQUARE METERS)

Table 58 REST OF ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY END-USE
SECTOR, 2014–2021 (USD MILLION)

Table 59 REST OF ASIA-PACIFIC: PLASTERBOARD MARKET SIZE, BY END-USE
SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 60 NORTH AMERICA: PLASTERBOARD MARKET SIZE, BY COUNTRY,
2014–2021(USD MILLION)

Table 61 NORTH AMERICA: PLASTERBOARD MARKET SIZE, BY COUNTRY,
2014–2021(MILLION SQUARE METERS)

Table 62 NORTH AMERICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021
(USD MILLION)

Table 63 NORTH AMERICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021
(MILLION SQUARE METERS)

Table 64 NORTH AMERICA: PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021
(USD MILLION)

Table 65 NORTH AMERICA: PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021
(MILLION SQUARE METERS)

Table 66 NORTH AMERICA: PLASTERBOARD MARKET SIZE, BY END-USE
SECTOR, 2014–2021 (USD MILLION)

Table 67 NORTH AMERICA: PLASTERBOARD MARKET SIZE, BY END-USE
SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 68 U.S.: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

Table 69 U.S.: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION
SQUARE METERS)

Table 70 U.S.: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021
(USD MILLION)

Table 71 U.S.: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021
(MILLION SQUARE METERS)

Table 72 CANADA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

Table 73 CANADA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION
SQUARE METERS)

Table 74 CANADA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 75 CANADA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 76 MEXICO: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD
MILLION)

Table 77 MEXICO: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION
SQUARE METERS)

Table 78 MEXICO: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (USD MILLION)

Table 79 MEXICO: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR,
2014–2021 (MILLION SQUARE METERS)

Table 80 EUROPE: PLASTERBOARD MARKET SIZE, BY COUNTRY, 2014–2021
(USD MILLION)

Table 81 EUROPE: PLASTERBOARD MARKET SIZE, BY COUNTRY, 2014–2021

(MILLION SQUARE METERS)

Table 82 EUROPE: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 83 EUROPE: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 84 EUROPE: PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021 (USD MILLION)

Table 85 EUROPE: PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021 (MILLION SQUARE METERS)

Table 86 EUROPE: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 87 EUROPE: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 88 GERMANY: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 89 GERMANY: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 90 GERMANY: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 91 GERMANY: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 92 U.K.: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 93 U.K.: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 94 U.K.: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 95 U.K.: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 96 FRANCE: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 97 FRANCE: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 98 FRANCE: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 99 FRANCE: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 100 RUSSIA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 101 RUSSIA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 102 RUSSIA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 103 RUSSIA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 104 SPAIN: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 105 SPAIN: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 106 SPAIN: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 107 SPAIN: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 108 ITALY: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 109 ITALY: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 110 ITALY: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 111 ITALY: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 112 REST OF EUROPE: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 113 REST OF EUROPE: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 114 REST OF EUROPE: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 115 REST OF EUROPE: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 116 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 117 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION SQUARE METERS)

Table 118 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 119 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 120 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY FORM,

2014–2021 (USD MILLION)

Table 121 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021 (MILLION SQUARE METERS)

Table 122 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 123 MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 124 TURKEY: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 125 TURKEY: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 126 TURKEY: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 127 TURKEY: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 128 SAUDI ARABIA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 129 SAUDI ARABIA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 130 SAUDI ARABIA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 131 SAUDI ARABIA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 132 SOUTH AFRICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 133 SOUTH AFRICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 134 SOUTH AFRICA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 135 SOUTH AFRICA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 136 REST OF MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 137 REST OF MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 138 REST OF MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 139 REST OF MIDDLE EAST & AFRICA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 140 LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 141 LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION SQUARE METERS)

Table 142 LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 143 LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 144 LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021 (USD MILLION)

Table 145 LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY FORM, 2014–2021 (MILLION SQUARE METERS)

Table 146 LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 147 LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 148 BRAZIL: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 149 BRAZIL: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 150 BRAZIL: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 151 BRAZIL: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 152 ARGENTINA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 153 ARGENTINA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 154 ARGENTINA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 155 ARGENTINA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 156 REST OF LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 157 REST OF LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY TYPE, 2014–2021 (MILLION SQUARE METERS)

Table 158 REST OF LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 159 REST OF LATIN AMERICA: PLASTERBOARD MARKET SIZE, BY END-

USE SECTOR, 2014–2021 (MILLION SQUARE METERS)

Table 160 MERGERS & ACQUISITIONS, 2011–2016

Table 161 EXPANSIONS & INVESTMENTS, 2011–2016

Table 162 PARTNERSHIPS, AGREEMENTS, JOINT VENTURES, AND STRATEGIC ALLIANCES 2011–2016

Table 163 NEW PRODUCT LAUNCHES, 2011–2016

List Of Figures

LIST OF FIGURES

Figure 1 MARKET SEGMENTATION

Figure 2 PLASTERBOARD MARKET, BY REGION

Figure 3 PLASTERBOARD MARKET: RESEARCH DESIGN

Figure 4 BREAKDOWN OF PRIMARIES

Figure 5 GLOBAL POPULATION IS PROJECTED TO REACH ~9.5 BILLION BY 2050

Figure 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 8 PLASTER BOARD: DATA TRIANGULATION

Figure 9 STANDARD PLASTERBOARD IS PROJECTED TO DOMINATE THE MARKET THROUGH 2021

Figure 10 TAPERED-EDGED IS ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE IN THE PLASTERBOARD MARKET THROUGH 2021

Figure 11 THE RESIDENTIAL SECTOR IS PROJECTED TO DOMINATE THE PLASTERBOARD MARKET THROUGH 2021

Figure 12 ASIA-PACIFIC DOMINATED THE PLASTERBOARD MARKET IN 2015

Figure 13 EMERGING ECONOMIES OFFER ATTRACTIVE OPPORTUNITIES IN THE PLASTERBOARD MARKET

Figure 14 TAPERED-EDGED SEGMENT TO LEAD THE MARKET FOR PLASTERBOARD THROUGH 2021

Figure 15 FIRE-RESISTANT PLASTERBOARD TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 16 STANDARD PLASTERBOARD CAPTURED THE LARGEST SHARE IN THE ASIA-PACIFIC MARKET IN 2015

Figure 17 MARKET IN CHINA IS PROJECTED TO GROW AT THE HIGHEST RATE FROM 2016 TO 2021

Figure 18 RESIDENTIAL SECTOR TO HAVE A RELATIVELY LARGER SHARE THROUGH 2021

Figure 19 EVOLUTION OF PLASTERBOARD MARKET

Figure 20 PLASTERBOARD MARKET SEGMENTATION

Figure 21 GROWING MARKET FOR BUILDING CONSTRUCTION IS THE KEY DRIVER FOR PLASTERBOARD MARKET

Figure 22 GLOBAL GDP GROWTH

Figure 23 WORLD GDP GROWTH

Figure 24 IMPACT ANALYSIS OF THE SHORT-, MID-, AND LONG-TERM MARKET DRIVERS AND RESTRAINTS OF THE PLASTERBOARD MARKET

Figure 25 TAPERED-EDGED TO ACCOUNT FOR A LARGER MARKET SHARE, IN TERMS OF VALUE, FROM 2016 TO 2021

Figure 26 STANDARD SEGMENT IS ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE THROUGH 2021

Figure 27 RESIDENTIAL SEGMENT IS ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE THROUGH 2021

Figure 28 GEOGRAPHIC SNAPSHOT (2016–2021): THE MARKET IN CHINA IS PROJECTED TO GROW AT THE HIGHEST RATE, IN TERMS OF VALUE

Figure 29 ASIA-PACIFIC PLASTERBOARD MARKET SNAPSHOT: CHINA IS PROJECTED TO BE THE FASTEST-GROWING MARKET BETWEEN 2016 & 2021

Figure 30 NORTH AMERICAN PLASTERBOARD MARKET SNAPSHOT: THE U.S. IS PROJECTED TO BE THE FASTEST-GROWING MARKET BETWEEN 2016 & 2021

Figure 31 EUROPEAN PLASTERBOARD MARKET SNAPSHOT: GERMANY IS PROJECTED TO BE THE FASTEST-GROWING MARKET FROM 2016 TO 2021

Figure 32 COMPANIES ADOPTED MERGERS & ACQUISITIONS AS THE KEY GROWTH STRATEGIES BETWEEN 2011 AND 2016

Figure 33 PLASTERBOARD MARKET, BY SHARES OF KEY PLAYERS, 2015

Figure 34 2014 WAS THE MOST ACTIVE YEAR FOR THE COMPANIES IN THE PLASTERBOARD MARKET, IN TERMS OF NUMBER OF DEVELOPMENTS

Figure 35 SAINT-GOBAIN S.A.: BUSINESS OVERVIEW

Figure 36 SAINT GOBAIN S.A.: SWOT ANALYSIS

Figure 37 USG CORPORATION: BUSINESS OVERVIEW

Figure 38 USG CORPORATION: SWOT ANALYSIS

Figure 39 ETEX GROUP: BUSINESS OVERVIEW

Figure 40 ETEX GROUP: SWOT ANALYSIS

Figure 41 ARMSTRONG WORLD INDUSTRIES: COMPANY SNAPSHOT

Figure 42 ARMSTRONG WORLD INDUSTRIES INC.: SWOT ANALYSIS

Figure 43 BORAL LIMITED: COMPANY SNAPSHOT

Figure 44 BORAL LIMITED: SWOT ANALYSIS

Figure 45 FLETCHER BUILDING: COMPANY SNAPSHOT

Figure 46 GYPSUM MANAGEMENT AND SUPPLY, INC.: COMPANY SNAPSHOT

Figure 47 LAFARGEHOLCIM LTD.: COMPANY SNAPSHOT

I would like to order

Product name: Plasterboard Market by Type (Standard, Fire-Resistant, Sound-insulated, Moisture-Resistant, Thermal, Specialist, Impact-Resistant), Form (Tapered-Edged and Square-Edged), End-Use Sector, and Region - Global Forecast to 2021

Product link: <https://marketpublishers.com/r/P30DB7CCB02EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P30DB7CCB02EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970