

Plasma Feed Market by Source (Porcine, Bovine, and Others), Application (Swine Feed, Pet Food, Aquafeed, and Others (Includes Ruminant and Poultry Feed)), Region (North America, Europe, Asia Pacific, and Rest of the World) - Global Forecast to 2025

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Abstracts

“Reduction in use of antibiotics and need for sustainable protein source in animal feed drives the plasma feed market”

The plasma feed market is estimated at USD 2.1 billion in 2019 and projected to grow at a CAGR of 5.7% to reach USD 2.9 billion by 2025. The growth of the plasma feed market is driven by high pressure on the feed industry to reduce the use of antibiotics in animal feed. Growing concerns related to environmental impacts of animal slaughtering industry and realization of the benefits of the animal byproducts gears the market for plasma feed.

“The porcine segment, by source, dominated the market with a larger share in 2018.”

Based on the source, the plasma feed market is classified into porcine, bovine, and others. Porcine, as a source, plays a crucial role in the plasma feed industry. Most of the companies such as Darling Ingredients and The Lauridsen Group offer plasma protein products sourced from porcine. Porcine plasma proteins can replace a particular amount of weaning pig soybean diet without reducing its performance; thus, it can be used as a replacement for other protein sources.

“The swine segment accounted for the largest share in 2018.”

Based on the application, swine are observed to hold a dominant share in the plasma

feed market. The amino acid is an essential constituent of a swine's diet. Increase in demand for pork meat in the US and other North American countries coupled with high production of porcine meat in China and the US resulted in an increasing demand for alternative protein sources such as plasma feed for swine diet, which is also affected by the ban on antimicrobial use in the feed.

“High growth is projected in the Asia Pacific plasma feed market.”

The Asia Pacific market is projected to be the fastest-growing for the period considered for this study. The region's growing concentration of animal slaughtered and increasing demand for animal food poses a strong potential for plasma feed manufacturers. The effects of changing consumer demand for high-quality meat food products along with high aquafeed production in the region create a potential market for plasma feed in the feed industry.

Break-up of Primaries:

By Company Type: Tier 1 - 60%, Tier 2 - 30%, and Tier 3 - 10%

By Designation: C-Level - 10%, D-Level - 80%, and Others* - 10%

By Region: Asia Pacific – 50%, Europe - 20%, North America - 15%, and RoW** - 15%

*Others include sales managers, marketing managers, and product managers.

**RoW includes Brazil, Argentina, South Africa, and other countries in Africa, the Middle East, and South America.

Leading players profiled in this report:

Plasma feed Product Manufacturers:

Darling Ingredients Inc. (US)

The Lauridsen Group Inc. (US)

SARIA Group (Germany)

Sera Scandia (Denmark)

Lican Food (Chile)

Puretein Agri LLC. (US)

Veos Group (Belgium)

Kraeber & Co Gmbh (Germany)

Rocky Mountain Biologicals (US)

Lihme Protein Solutions (Denmark)

EcooFeed LLC (US)

FeedWorks (Australia)

Research Coverage:

The report segments the plasma feed market based on source, application, and region. In terms of insights, this report has focused on various levels of analyses—the competitive landscape, end-use analysis, and company profiles—which together comprise and discuss views on the emerging & high-growth segments of the global plasma feed market, the high-growth regions, countries, government initiatives, drivers, restraints, opportunities, and challenges.

Reasons to buy this report:

To get a comprehensive overview of the plasma feed market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions in which the plasma feed market is flourishing

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 REGIONAL SEGMENTATION
- 1.5 PERIODIZATION CONSIDERED
- 1.6 CURRENCY CONSIDERED
- 1.7 UNITS CONSIDERED
- 1.8 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 SECONDARY DATA & PRIMARY DATA
 - 2.1.1 BREAKDOWN OF PRIMARY INTERVIEWS
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 OPPORTUNITIES IN THE PLASMA FEED MARKET
- 4.2 NORTH AMERICA PLASMA FEED MARKET, BY APPLICATION & KEY COUNTRY
- 4.3 PLASMA FEED MARKET, BY SOURCE
- 4.4 PLASMA FEED MARKET, BY KEY COUNTRY

5 MARKET OVERVIEW

- 5.1 OVERVIEW
- 5.2 MACROECONOMIC INDICATORS
 - 5.2.1 INCREASE IN DEMAND FOR MEAT PRODUCTS IN DEVELOPING COUNTRIES
 - 5.2.2 GROWTH IN FEED PRODUCTION

5.3 PLASMA FEED: MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Demand for plasma feed as a replacement for antibiotics

5.3.1.2 Strong demand from the aquafeed industry

5.3.2 RESTRAINTS

5.3.2.1 Uncertainty in acceptance of blood-based products for livestock feed

5.3.2.2 High investment in refining technology at a commercial scale

5.3.3 OPPORTUNITIES

5.3.3.1 Growth in demand for high-quality pet food

5.3.3.2 Support from sustainability INITIATIVES across feed, livestock, and food industries

5.3.4 CHALLENGES

5.3.4.1 STRINGENT Global REGULATORY FRAMEWORK for animal-based protein in ruminant feed

5.3.4.2 Low standard livestock production practices causing disease outbreaks can affect plasma manufacturing

5.4 REGULATIONS

5.4.1 NORTH AMERICA

5.4.1.1 US

5.4.1.2 Canada

5.4.2 EUROPE

5.4.3 ASIA PACIFIC

5.4.3.1 Australia

5.4.3.2 Japan

5.4.4 SOUTH AFRICA

5.5 PATENT ANALYSIS

6 PLASMA FEED MARKET, BY SOURCE

6.1 INTRODUCTION

6.2 PORCINE

6.2.1 INCREASE IN NUMBER OF SWINE SLAUGHTERED FOR FOOD PRODUCTION DRIVES THE MARKET FOR PORCINE-BASED PLASMA FEED

6.3 BOVINE

6.3.1 DRIED BOVINE PLASMA IN THE DIET HELPS IN IMPROVING THE WEIGHT OF LIVESTOCK

6.4 OTHERS

7 PLASMA FEED MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 SWINE FEED

7.2.1 ANIMAL-DERIVED PROTEINS ARE HIGHLY DIGESTIBLE FOR PIGS

7.3 PET FOOD

7.3.1 MOST OF THE INDUSTRY PLAYERS OFFER PLASMA PROTEIN PRODUCTS FOR PET FOOD APPLICATIONS

7.4 AQUAFEED

7.4.1 FALLING SUPPLY OF FISH MEAL AND FISH OIL DRIVES THE PLASMA FEED MARKET FOR AQUAFEED APPLICATION

7.5 OTHERS

8 PLASMA FEED MARKET SIZE, BY REGION

8.1 INTRODUCTION

8.2 NORTH AMERICA

8.2.1 US

8.2.1.1 Increase in sustainable feed supply for aquafeed and pet food manufacturing drives the US plasma feed market

8.2.2 MEXICO

8.2.2.1 Increase in demand for meat and meat products in Mexico drives the livestock industry and in turn the plasma feed market

8.2.3 CANADA

8.2.3.1 Growth in swine, beef, and dairy industry is expected to boost feed protein supplements such as plasma in Canada

8.3 EUROPE

8.3.1 SPAIN

8.3.1.1 Growing pork meat exports expected to drive plasma feed ingredients in Spain

8.3.2 GERMANY

8.3.2.1 Modernization in the German feed sector supports the acceptance of plasma feed

8.3.3 RUSSIA

8.3.3.1 Increase in pork production to drive the porcine plasma feed market in Russia

8.3.4 REST OF EUROPE

8.4 ASIA PACIFIC

8.4.1 CHINA

8.4.1.1 High consumption and production of meat in China drive the market for plasma feed

8.4.2 AUSTRALIA

8.4.2.1 Ovine segment is the potential source for plasma feed in Australia

8.4.3 JAPAN

8.4.3.1 Japan, being the market for high-quality and premium pet food, holds high potential for the acceptance of plasma feed

8.4.4 SOUTH KOREA

8.4.4.1 Consumer shift toward high meat consumption drives the commercial feed industry

8.4.5 REST OF ASIA PACIFIC

8.5 REST OF THE WORLD

8.5.1 BRAZIL

8.5.1.1 High beef consumption supports the growth of plasma feed in Brazil

8.5.2 ARGENTINA

8.5.2.1 Domestic beef industry is expected to utilize plasma feed ingredients to improve profit margins

8.5.3 SOUTH AFRICA

8.5.3.1 Regulated environment for antibiotic use may restrict the market growth for plasma feed

8.5.4 OTHERS IN ROW

9 IMPACT ANALYSIS OF PLASMA FEED ON ADJACENT SEGMENTS

9.1 INTRODUCTION

9.1.1 IMPACT ANALYSIS ON ADJACENT APPLICATIONS

9.1.2 IMPACT ANALYSIS OF PLASMA FEED ON KEY COUNTRIES AND THE FEED APPLICATION SEGMENT

9.1.3 IMPACT ANALYSIS OF PLASMA FEED ON KEY RAW MATERIALS

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 COMPETITIVE LEADERSHIP MAPPING

10.2.1 PROGRESSIVE COMPANIES

10.2.2 STARTING BLOCKS

10.2.3 EMERGING COMPANIES

10.2.4 DYNAMIC COMPANIES

10.3 COMPETITIVE BENCHMARKING

10.3.1 STRENGTH OF PRODUCT PORTFOLIO

10.3.2 BUSINESS STRATEGY EXCELLENCE

10.4 MARKET SHARE OF KEY PLAYERS, 2018

10.5 COMPETITIVE SCENARIO

10.5.1 ACQUISITIONS

10.5.2 MERGERS

11 COMPANY PROFILE

11.1 SARIA GROUP (DAKA DENMARK A/S)

11.1.1 BUSINESS OVERVIEW

11.1.2 COMPANY FINANCIALS

11.1.3 PRODUCT PORTFOLIO

11.1.4 RECENT DEVELOPMENTS

11.1.5 SWOT ANALYSIS

11.1.6 MNM VIEW

11.2 DARLING INGREDIENTS INC.

11.2.1 BUSINESS OVERVIEW

11.2.2 COMPANY FINANCIALS

11.2.3 PRODUCT PORTFOLIO

11.2.4 RECENT DEVELOPMENTS

11.2.5 SWOT ANALYSIS

11.2.6 MNM VIEW

11.3 LAURIDSEN GROUP INC.

11.3.1 BUSINESS OVERVIEW

11.3.2 COMPANY FINANCIALS

11.3.3 PRODUCT PORTFOLIO

11.3.4 RECENT DEVELOPMENTS

11.3.5 SWOT ANALYSIS

11.3.6 MNM VIEW

11.4 KRAEBER & CO GMBH

11.4.1 BUSINESS OVERVIEW

11.4.2 COMPANY FINANCIALS

11.4.3 PRODUCT PORTFOLIO

11.4.4 SWOT ANALYSIS

11.4.5 MNM VIEW

11.5 SERA SCANDIA A/S

11.5.1 BUSINESS OVERVIEW

11.5.2 COMPANY FINANCIALS

11.5.3 PRODUCT PORTFOLIO

11.5.4 SWOT ANALYSIS

- 11.5.5 MNM VIEW
- 11.6 LICAN FOOD
 - 11.6.1 BUSINESS OVERVIEW
 - 11.6.2 COMPANY FINANCIALS
 - 11.6.3 PRODUCT PORTFOLIO
 - 11.6.4 MNM VIEW
- 11.7 PURETEIN AGRI LLC
 - 11.7.1 BUSINESS OVERVIEW
 - 11.7.2 COMPANY FINANCIALS
 - 11.7.3 PRODUCT PORTFOLIO
 - 11.7.4 MNM VIEW
- 11.8 VEOS GROUP
 - 11.8.1 BUSINESS OVERVIEW
 - 11.8.2 COMPANY FINANCIALS
 - 11.8.3 PRODUCT PORTFOLIO
 - 11.8.4 MNM VIEW
- 11.9 ROCKY MOUNTAIN BIOLOGICALS
 - 11.9.1 BUSINESS OVERVIEW
 - 11.9.2 COMPANY FINANCIALS
 - 11.9.3 PRODUCT PORTFOLIO
 - 11.9.4 MNM VIEW
- 11.10 LIHME PROTEIN SOLUTIONS
 - 11.10.1 BUSINESS OVERVIEW
 - 11.10.2 COMPANY FINANCIALS
 - 11.10.3 PRODUCT PORTFOLIO
 - 11.10.4 MNM VIEW
- 11.11 ECCOFEED LLC
 - 11.11.1 BUSINESS OVERVIEW
 - 11.11.2 COMPANY FINANCIALS
 - 11.11.3 PRODUCT PORTFOLIO
 - 11.11.4 MNM VIEW
- 11.12 FEEDWORKS PTY LTD
 - 11.12.1 BUSINESS OVERVIEW
 - 11.12.2 COMPANY FINANCIALS
 - 11.12.3 PRODUCT PORTFOLIO
 - 11.12.4 MNM VIEW

12 APPENDIX

- 12.1 DISCUSSION GUIDE
- 12.2 KNOWLEDGE STORE
- 12.3 AVAILABLE CUSTOMIZATIONS
- 12.4 RELATED REPORTS

List Of Tables

LIST OF TABLES

TABLE 1 USD EXCHANGE RATES CONSIDERED, 2014–2018

TABLE 2 ASIA: ESTIMATED AND PROJECTED DEMAND OF AQUAFEED, 2003–2005 (MILLION TONNES)

TABLE 3 COMPARISON BETWEEN VARIOUS PROTEIN TYPES UNDER PET FOOD

TABLE 4 LIST OF PATENTS FOR PLASMA FEED, 2016–2019

TABLE 5 LIST OF PATENTS FOR PLASMA FEED, 2014–2016

TABLE 6 PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 7 PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 8 PORCINE PLASMA FEED MARKET SIZE, BY REGION, 2017–2025 (KT)

TABLE 9 PORCINE PLASMA FEED MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 10 BOVINE PLASMA FEED MARKET SIZE, BY REGION, 2017–2025 (KT)

TABLE 11 BOVINE PLASMA FEED MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 12 PLASMA FEED MARKET SIZE FROM OTHER-SOURCES, BY REGION, 2017–2025 (KT)

TABLE 13 PLASMA FEED MARKET SIZE FROM OTHER SOURCES, BY REGION, 2017–2025 (USD MILLION)

TABLE 14 PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 15 PLASMA MARKET SIZE IN SWINE FEED APPLICATION, BY REGION, 2017–2025 (USD MILLION)

TABLE 16 PLASMA MARKET SIZE IN PET FOOD APPLICATION, BY REGION, 2017–2025 (USD MILLION)

TABLE 17 PLASMA MARKET SIZE IN AQUAFEED APPLICATION, BY REGION, 2017–2025 (USD MILLION)

TABLE 18 PLASMA MARKET SIZE IN OTHER FEED APPLICATION, BY REGION, 2017–2025 (USD MILLION)

TABLE 19 PLASMA FEED MARKET SIZE, BY REGION, 2017–2025 (KT)

TABLE 20 PLASMA FEED MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 21 NORTH AMERICA: PLASMA FEED MARKET SIZE, BY COUNTRY, 2017–2025 (KT)

TABLE 22 NORTH AMERICA: PLASMA FEED MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 23 NORTH AMERICA: PLASMA FEED MARKET SIZE, BY SOURCE,

Plasma Feed Market by Source (Porcine, Bovine, and Others), Application (Swine Feed, Pet Food, Aquafeed, and O...

2017–2025 (KT)

TABLE 24 NORTH AMERICA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 25 NORTH AMERICA: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 26 US: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 27 US: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 28 US: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 29 MEXICO: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 30 MEXICO: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 31 MEXICO: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 32 CANADA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 33 CANADA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 34 CANADA: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 35 EUROPE: PLASMA FEED MARKET SIZE, BY COUNTRY, 2017–2025 (KT)

TABLE 36 EUROPE: PLASMA FEED MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 37 EUROPE: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 38 EUROPE: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 39 EUROPE: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 40 SPAIN: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 41 SPAIN: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 42 SPAIN: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 43 GERMANY: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 44 GERMANY: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 45 GERMANY: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 46 RUSSIA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 47 RUSSIA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 48 RUSSIA: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 49 REST OF EUROPE: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 50 REST OF EUROPE: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 51 REST OF EUROPE: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 52 ASIA PACIFIC: PLASMA FEED MARKET SIZE, BY COUNTRY, 2017–2025 (KT)

TABLE 53 ASIA PACIFIC: PLASMA FEED MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 54 ASIA PACIFIC: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 55 ASIA PACIFIC: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 56 ASIA PACIFIC: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 57 CHINA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 58 CHINA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 59 CHINA: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 60 AUSTRALIA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 61 AUSTRALIA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 62 AUSTRALIA: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 63 JAPAN: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 64 JAPAN: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 65 JAPAN: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 66 SOUTH KOREA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 67 SOUTH KOREA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025

(USD MILLION)

TABLE 68 SOUTH KOREA: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 69 REST OF ASIA PACIFIC: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 70 REST OF ASIA PACIFIC: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 71 REST OF ASIA PACIFIC: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 72 ROW: PLASMA FEED MARKET SIZE, BY COUNTRY, 2017–2025 (KT)

TABLE 73 ROW: PLASMA FEED MARKET SIZE, BY COUNTRY, 2017–2025 (USD MILLION)

TABLE 74 ROW: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 75 ROW: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 76 ROW: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 77 BRAZIL: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 78 BRAZIL: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 79 BRAZIL: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 80 ARGENTINA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 81 ARGENTINA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 82 ARGENTINA: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 83 SOUTH AFRICA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 84 SOUTH AFRICA: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 85 SOUTH AFRICA: PLASMA FEED MARKET SIZE, BY APPLICATION, 2017–2025 (USD MILLION)

TABLE 86 OTHERS IN ROW: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (KT)

TABLE 87 OTHERS IN ROW: PLASMA FEED MARKET SIZE, BY SOURCE, 2017–2025 (USD MILLION)

TABLE 88 OTHERS IN ROW: PLASMA FEED MARKET SIZE, BY APPLICATION,

2017–2025 (USD MILLION)

TABLE 89 ACQUISITIONS, 2017–2018

TABLE 90 ACQUISITIONS, 2017

List Of Figures

LIST OF FIGURES

FIGURE 1 PLASMA FEED MARKET: RESEARCH DESIGN

FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 5 DATA TRIANGULATION METHODOLOGY

FIGURE 6 PLASMA FEED MARKET SIZE, BY SOURCE, 2019 VS. 2025 (USD MILLION)

FIGURE 7 PLASMA FEED MARKET SIZE, BY APPLICATION, 2019 VS. 2025 (USD MILLION)

FIGURE 8 PLASMA FEED MARKET: REGIONAL SNAPSHOT

FIGURE 9 GROWTH IN DEMAND FOR HIGH-QUALITY PET FOOD IN DEVELOPED COUNTRIES SUPPORTS THE GROWTH OF THE PLASMA FEED MARKET

FIGURE 10 NORTH AMERICA: THE US WAS THE LARGEST MARKET FOR PLASMA FEED IN 2018

FIGURE 11 PORCINE-BASED PLASMA WAS THE DOMINANT SEGMENT IN THE PLASMA FEED MARKET IN 2018

FIGURE 12 CHINA IS PROJECTED TO WITNESS HIGHEST GROWTH DURING THE FORECAST PERIOD

FIGURE 13 COUNTRIES WITH THE GREATEST SHARE OF ADDITIONAL MEAT PRODUCTION, BY MEAT TYPE, 2018

FIGURE 14 FEED PRODUCTION TREND, 2012–2017 (TON)

FIGURE 15 PLASMA FEED: MARKET DYNAMICS

FIGURE 16 ANNUAL NUMBER OF PATENTS APPROVED FOR PLASMA FEED (2014–2019)

FIGURE 17 PATENT APPROVAL FOR PLASMA FEED, BY REGION, 2014–2019

FIGURE 18 PLASMA FEED MARKET SIZE, BY SOURCE, 2019 VS. 2025 (USD MILLION)

FIGURE 19 PLASMA FEED MARKET SIZE, BY SOURCE, 2019 VS. 2025 (KT)

FIGURE 20 PLASMA FEED MARKET SIZE, BY APPLICATION, 2019 VS. 2025 (USD MILLION)

FIGURE 21 CHINA ACCOUNTED FOR THE LARGEST MARKET SHARE IN THE PLASMA FEED IN 2018

FIGURE 22 NORTH AMERICA: REGIONAL SNAPSHOT

FIGURE 23 ASIA PACIFIC: REGIONAL SNAPSHOT

FIGURE 24 PLASMA FEED MARKET: COMPETITIVE LEADERSHIP MAPPING, 2018

FIGURE 25 KEY DEVELOPMENTS OF THE LEADING PLAYERS IN THE PLASMA FEED MARKET, 2014–2018

FIGURE 26 APC AND DARLING INGREDIENTS LEAD THE PLASMA FEED MARKET IN 2018

I would like to order

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