

# **Pipette Calibrators Market by Type (Devices, Software), Channel Type, Method (Gravimetry, Photometry), Application (Research (Drug Discovery), Clinical Diagnostics), End User (Pharmaceutical & Biotechnology), & Region - Global Forecast to 2029**

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## **Abstracts**

The pipette calibrators market is projected to reach USD 391 million by 2029 from USD 286 million in 2024, at a CAGR of 6.5% during the forecast period. The growth of this market is majorly driven by rise in automation and pharmaceutical & biotechnology industry expansion globally. However, presence of alternative methods and premium pricing could restrain the growth of the pipette calibrators market.

“Devices segment accounted for the highest market share in the pipette calibrators market, by type, during the forecast period.”

Based on type, the pipette calibrators market is classified into devices and software. The devices segment dominated the market in 2022. This segment is estimated to account for the highest CAGR during the forecast period. The large share of the segment can be attributed to the easy accessibility and are less labor-intensive devices.

“Single channel segment accounted for the highest market share in the pipette calibrators market, by channel type, during the forecast period.”

Based on channel type, the pipette calibrators market is classified into single channel and multi channel. The single channel segment dominated the market in 2022. This segment is estimated to account for the highest CAGR during the forecast period. The large share of the segment can be attributed to the higher usage of single channel pipettes in every area of the research and diagnostics.

“Research accounted for the highest CAGR during the forecast period.”

Based on the application, the pipette calibrators market is segmented into clinical diagnostics and research. The research segment accounted for the highest CAGR of the pipette calibrators market in 2022. The highest CAGR of this segment can be primarily attributed to the growth in research facilities across the globe promoted by the pharmaceutical & biotechnology and government investments.

“The North America segment accounted for the highest market share in the pipette calibrators market, by region, during the forecast period.”

Based on the region segmentation, the pipette calibrators market is divided into North America, Europe, Asia Pacific, and Rest of the World. During the forecast period the North America is expected to witness a larger market share. The availability of technologically advanced pipette calibrators and the increasing R&D spends by the pharmaceutical companies and government for the research activities are supporting the growth of the pipette calibrators market.

Breakdown of supply-side primary interviews by company type, designation, and region:

By Company Type: Tier 1 (30%), Tier 2 (48%), and Tier 3 (22%)

By Designation: C-level (28%), Director-level (33%), and Others (39%)

By Region: North America (21%), Asia-Pacific (34%), Europe (30%), and RoW (15%)

Prominent companies include METTLER TOLEDO (US), Sartorius AG (Germany), Advanced Instruments (US), A&D Company, Limited (Japan), Accuris Instruments (US), IKA Works GmbH & Co. KG (Germany), RADWAG Balances and Scales (Poland), Avantor, Inc. (US), Biohit Oyj (Finland), Calibration Lab (Belgium), BRAND GMBH + CO KG (Germany), Prime Technologies (US), BioMedical Computing Ltd. (UK), Cole-Parmer Instrument Company, LLC (US), Humpage Technology Ltd. (UK), IBR Inc. (Switzerland), Sartorius Croatia (Croatia), Gilson Incorporated (US), Labtronics Inc. (Canada), and Techvolver ApS (Denmark).

## Research Coverage

*Pipette Calibrators Market by Type (Devices, Software), Channel Type, Method (Gravimetry, Photometry), Applica...*

This research report categorizes the pipette calibrators market by type, channel type, method, application, end user, and region. The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the pipette calibrators market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, services; key strategies; Contracts, partnerships, and agreements. New product launches, mergers and acquisitions, and recent developments associated with the pipette calibrators market. Competitive analysis of upcoming startups in the pipette calibrators market ecosystem is covered in this report.

#### Key Benefits of Buying the Report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall pipette calibrators market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

#### The report provides insights on the following pointers:

Analysis of key drivers, restraints, opportunities, and challenges influencing the growth of the pipette calibrators market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the pipette calibrators market.

Market Development: Comprehensive information about lucrative markets – the report analyses the pipette calibrators market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the pipette calibrators market

Competitive Assessment: In-depth assessment of market ranking, growth strategies, and service offerings of leading players like METTLER TOLEDO

(US), Sartorius AG (Germany), Advanced Instruments (US), A&D Company, Limited (Japan), among others in the pipette calibrators market strategies.

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