

Pipeline Safety Market by Component (Solutions (Pipeline Monitoring System, Secure Communication, Perimeter Intrusion Detection, SCADA for Pipelines, and ICS Security) and Services), Application, Vertical, and Region - Global Forecast to 2025

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Abstracts

The global pipeline safety market size is expected to grow from USD 7.9 billion in 2020 to USD 12.2 billion by 2025, at a Compound Annual Growth Rate (CAGR) of 9.2% during the forecast period. Pipeline safety is a single system that detects smaller leaks or damages securely and more reliably. It simultaneously monitors for third-party interference and other external pipeline threats to prevent leaks altogether. Pipeline safety solutions are used mainly to assist and improve control over assets and regulate the process in localizing leaks and enhancing productivity, which is expected to drive the pipeline safety market's adoption. The report's objective is to define, describe, and forecast the pipeline safety market size based on component, application, vertical, and region.

The emergence of Industrial Internet of Things (IIoT) is expected to provide substantial growth opportunities to the pipeline safety market during the forecast period, as IIoT enhances the operational efficiency of the pipeline network and reduces costs related to the transportation and maintenance of gas/liquid. A digital transformation of the oil and gas industry is expected to provide growth opportunities for the adoption of pipeline safety solutions in this industry for effectively managing pipeline operations.

The oil and gas pipelines sector have been impacted due to a weak demand and low oil and gas prices as a result of COVID-19. While worsening financial situation is resulting in delay of upcoming pipeline projects, measures to curb the spread of pandemic has impacted operations of existing pipelines. While pipeline and piping systems remain in

operation throughout the current COVID-19 pandemic, understandably some repair and maintenance scopes have been delayed. When normal operations resume, it will be even more essential to plan effectively with early engagement from the supply chain and ensure the use of the safest and most efficient tools on the market.

The services segment to grow at a higher CAGR during the forecast period

The pipeline safety market is segmented on the basis of components, which include solutions and services. The solutions segment is expected to hold a larger market size in 2020. This growth is due to the increase in oil and gas leak incidents and mandatory government regulations for safety and security in the oil and gas industry. The demand for pipeline safety services is increasing globally to cope with the ever-increasing need for remote monitoring and asset maintenance services during the pandemic.

The pipeline monitoring system solution segment to have the largest market size during the forecast period

The Pipeline safety market by solution has been segmented into perimeter intrusion detection, secure communication, SCADA for pipelines, pipelines monitoring system, and ICS security. The growth of pipeline monitoring system can be attributed to the growing need for avoiding a significant amount of loss of crude oil and gas due to pipeline leakage. The SCADA for pipelines segment is projected to register the highest CAGR during the forecast period due to SCADA's ability to collect data at remote oil and gas sites, reducing personnel visits and leads to route and dispatch optimization.

The natural gas segment to have the largest market size during the forecast period

The pipeline safety market by vertical has been segmented into natural gas, crude oil, refined products, and others (water and wastewater, drugs, and beverages). The natural gas segment is estimated to hold the largest market size during the forecast period. The growth of the segment is due to the implementation of pipeline safety solutions for the transportation of natural gas to processing plants and also for the direct delivery of natural gas to residential and non-residential areas.

Among regions, Asia Pacific (APAC) to grow at the highest CAGR during the forecast period

APAC is expected to grow at the highest CAGR during the forecast period. This growth is attributed to the vast oil and natural gas resources in Russia and Central Asia, which

play an important role in the long-term energy security and the increasing adoption of advanced technologies across countries, such as China, Japan, and India. This is expected to drive the growth of pipeline safety solutions and services in the region.

Breakdown of primaries

In-depth interviews were conducted with Chief Executive Officers (CEOs), innovation and technology directors, system integrators, and executives from various key organizations operating in the Pipeline safety market.

By Company: Tier I: 34%, Tier II: 43%, and Tier III: 23%

By Designation: C-Level Executives: 50%, Directors: 30%, and Others: 20%

By Region: North America: 25%, APAC: 30%, Europe: 30%, MEA: 10%, and Latin America: 5%

The report includes the study of key players offering pipeline safety solutions and services. It profiles major vendors in the global pipeline safety market. The major vendors in the global pipeline safety market are ABB (Switzerland), Siemens AG (Germany), Schneider Electric (France), Baker Hughes (US), Honeywell (US), Huawei Technologies (China), AVEVA (UK), PSI AG (Germany), BAE Systems (UK), TransCanada (Canada), Atmos International (UK), Clampon AS (Norway), Future Fiber Technologies (Australia), Perma-Pipe (US), Senstar (Canada), Syrinix (UK), RADIOBARRIER (Russia), Pure Technologies (Canada), C-Fer Technologies (Canada), Total Safety (US), Krohne Group (Germany), PLM CAT (US), Leater (Ukraine), and TTK (France).

Research Coverage

The market study covers the pipeline safety market across segments. It aims at estimating the market size and the growth potential of this market across different segments, such as components, application, vertical, and region. It includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report

The report would provide the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall pipeline safety market and its subsegments. It would help stakeholders understand the competitive landscape and gain more insights better to position their business and plan suitable go-to-market strategies. It also helps stakeholders understand the market's pulse and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 INTRODUCTION TO COVID-19

1.2 COVID-19 HEALTH ASSESSMENT

FIGURE 1 COVID-19: GLOBAL PROPAGATION

FIGURE 2 COVID-19 PROPAGATION: SELECT COUNTRIES

1.3 COVID-19 ECONOMIC ASSESSMENT

FIGURE 3 REVISED GROSS DOMESTIC PRODUCT FORECASTS FOR SELECT G20 COUNTRIES IN 2020

1.3.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT

FIGURE 4 FACTORS IMPACTING GLOBAL ECONOMY

FIGURE 5 SCENARIOS IN TERMS OF RECOVERY OF GLOBAL ECONOMY

1.4 OBJECTIVES OF THE STUDY

1.5 MARKET DEFINITION

1.5.1 INCLUSIONS AND EXCLUSIONS

1.6 MARKET SCOPE

1.6.1 MARKET SEGMENTATION

1.6.2 REGIONS COVERED

1.6.3 YEARS CONSIDERED FOR THE STUDY

1.7 CURRENCY CONSIDERED

TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2017–2019

1.8 STAKEHOLDERS

1.9 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 6 PIPELINE SAFETY MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

TABLE 2 PRIMARY INTERVIEWS

2.1.2.1 Breakup of primary profiles

2.1.2.2 Key industry insights

2.2 MARKET BREAKUP AND DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.3 MARKET SIZE ESTIMATION

FIGURE 8 PIPELINE SAFETY MARKET: TOP-DOWN AND BOTTOM-UP

APPROACHES

2.3.1 TOP-DOWN APPROACH

2.3.2 BOTTOM-UP APPROACH

FIGURE 9 MARKET SIZE ESTIMATION METHODOLOGY ? APPROACH 1 (SUPPLY SIDE): REVENUE OF SOLUTIONS/SERVICES OF PIPELINE SAFETY MARKET

FIGURE 10 MARKET SIZE ESTIMATION METHODOLOGY ? APPROACH 2 BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL SOLUTIONS/SERVICES OF PIPELINE SAFETY MARKET

FIGURE 11 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 3—BOTTOM-UP (DEMAND SIDE): SHARE OF PIPELINE SAFETY THROUGH OVERALL PIPELINE SAFETY SPENDING

2.4 MARKET FORECAST

TABLE 3 FACTOR ANALYSIS

2.5 COMPANY EVALUATION MATRIX METHODOLOGY

FIGURE 12 COMPANY EVALUATION MATRIX: CRITERIA WEIGHTAGE

2.6 ASSUMPTIONS FOR THE STUDY

2.7 LIMITATIONS OF THE STUDY

2.8 IMPLICATIONS OF COVID-19 ON PIPELINE SAFETY MARKET

FIGURE 13 QUARTERLY IMPACT OF COVID-19 DURING 2020–2021

3 EXECUTIVE SUMMARY

TABLE 4 PIPELINE SAFETY MARKET SIZE AND GROWTH RATE, 2016–2019 (USD MILLION, Y-O-Y %)

TABLE 5 PIPELINE SAFETY MARKET SIZE AND GROWTH RATE, 2019–2025 (USD MILLION, Y-O-Y %)

FIGURE 14 PIPELINE SAFETY MARKET SNAPSHOT, BY COMPONENT

FIGURE 15 PIPELINE SAFETY MARKET SNAPSHOT, BY SOLUTION

FIGURE 16 PIPELINE SAFETY MARKET SNAPSHOT, BY SERVICE

FIGURE 17 PIPELINE SAFETY MARKET SNAPSHOT, BY APPLICATION

FIGURE 18 PIPELINE SAFETY MARKET SNAPSHOT, BY VERTICAL

FIGURE 19 PIPELINE SAFETY MARKET SNAPSHOT, BY REGION

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN PIPELINE SAFETY MARKET

FIGURE 20 REAL-TIME CONDITIONING MONITORING FOR TAKING PROMPT ACTIONS

TO DRIVE MARKET GROWTH DURING FORECAST PERIOD

4.2 PIPELINE SAFETY MARKET: TOP THREE SOLUTIONS

FIGURE 21 SCADA FOR PIPELINES SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

4.3 PIPELINE SAFETY MARKET, BY REGION

FIGURE 22 NORTH AMERICA TO HOLD LARGEST MARKET SHARE IN 2020

4.4 PIPELINE SAFETY MARKET, BY APPLICATION AND TOP TWO VERTICALS

FIGURE 23 NATURAL GAS VERTICAL AND ONSHORE APPLICATION TO ACCOUNT

FOR LARGE SHARES OF PIPELINE SAFETY MARKET IN 2020

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 PIPELINE SAFETY: EVOLUTION

FIGURE 24 EVOLUTION OF TECHNOLOGY IN PIPELINE SAFETY

5.3 ECOSYSTEM

FIGURE 25 PIPELINE SAFETY: ECOSYSTEM

5.4 MARKET DYNAMICS

FIGURE 26 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: PIPELINE SAFETY MARKET

5.4.1 DRIVERS

5.4.1.1 Improved spending by majority of oil and gas companies for pipeline infrastructure, network monitoring, and leak detection

5.4.1.2 Rise in number of oil and gas leakage incidences/accidents

TABLE 6 OIL AND GAS/NATURAL GAS LEAK ACCIDENTS

5.4.2 RESTRAINTS

5.4.2.1 Lack of apprehensions related to monitoring system implementation by operators

5.4.2.2 Cost of monitoring systems for oil and gas pipelines varies with technology

5.4.3 OPPORTUNITIES

5.4.3.1 COVID-19 pandemic increases need for remote monitoring and management of assets and business processes

5.4.4 CHALLENGES

5.4.4.1 Severe climatic conditions and lack of funds hampering the development of aging infrastructure

5.4.4.2 Multi-site facilities pose a challenge for implementing a comprehensive monitoring system

5.4.5 CUMULATIVE GROWTH ANALYSIS

5.5 PIPELINE SAFETY MARKET: COVID-19 IMPACT

FIGURE 27 PIPELINE SAFETY MARKET TO WITNESS DECLINE IN GROWTH IN 2020

5.6 CASE STUDY ANALYSIS

5.6.1 CENTRAL ASIA–CHINA GAS PIPELINE USED HUAWEI SOLUTION FOR SUPERVISING WORLD’S LONGEST SMART PIPELINE

5.6.2 HUAWEI SELECTED HONEYWELL FOR SHORTENING DELIVERY TIME OF CENTRAL ASIA GAS PIPELINE PROJECT

5.6.3 GLOBAL 500 ENERGY & UTILITIES COMPANY USED AVEVA LEAK DETECTION SOLUTIONS TO IMPROVE REGULATORY COMPLIANCE

5.6.4 AN ENERGY AND UTILITIES COMPANY USED AVEVA SIMSUITE PIPELINE OPERATOR TRAINER SIMULATOR TO IMPROVE SAFETY AND REDUCE RISK

5.6.5 OCP ECUADOR S.A. USED SCHNEIDER ELECTRIC SOLUTION TO IMPROVE PIPELINE EFFICIENCY AND SAFETY

5.6.6 INCREASE RELIABILITY OF PIPELINE NETWORKS AND IMPROVE COST-EFFICIENCY USING SYRINIX PIPEMINDER SOLUTIONS

5.6.7 NYSEARCH USED FFT SECURE PIPE SYSTEM FOR RELIABLE AND ACCURATE PIPELINE LOCATION DATA TO REDUCE THIRD-PARTY DAMAGE

5.6.8 SENSTAR’S FIBERPATROL FIBER OPTIC INTRUSION DETECTION SENSOR

WAS USED TO SECURE A SITE FROM INTRUSION

5.7 PATENT ANALYSIS

5.7.1 PATENTS FILED: PIPELINE SAFETY, BY SOLUTION AND APPLICATION, 2017–2020

5.8 VALUE CHAIN ANALYSIS

FIGURE 28 VALUE CHAIN ANALYSIS

5.9 TECHNOLOGY ANALYSIS

5.9.1 GIS AND PLANNING PIPELINE ROUTES

5.9.2 ACOUSTIC DETECTION

5.9.3 INFRARED THERMAL DETECTION

5.9.4 ORFEUS TECHNOLOGY

5.9.5 SPAR 300 TECHNOLOGY

5.9.6 MAGNETIC FLUX LEAKAGE

5.9.7 EDDY CURRENT TESTING

5.9.8 ULTRASONIC TESTING

5.9.9 IN-LINE INSPECTION OF PIPELINES

5.10 PIPELINE SAFETY, RESEARCH AREAS FOR TECHNOLOGY IMPLEMENTATION

FIGURE 29 PIPELINE SAFETY MARKET: TECHNOLOGIES CATEGORIES AND

RESEARCH AREAS

6 PIPELINE SAFETY MARKET, BY COMPONENT

6.1 INTRODUCTION

6.1.1 COMPONENTS: COVID-19 IMPACT

6.1.2 COMPONENTS: PIPELINE SAFETY MARKET DRIVERS

FIGURE 30 SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 7 PIPELINE SAFETY MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 8 PIPELINE SAFETY MARKET SIZE, BY COMPONENT, 2019–2025 (USD MILLION)

6.2 SOLUTIONS

FIGURE 31 SCADA FOR PIPELINES SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 9 PIPELINE SAFETY MARKET SIZE, BY SOLUTION, 2016–2019 (USD MILLION)

TABLE 10 PIPELINE SAFETY MARKET SIZE, BY SOLUTION, 2019–2025 (USD MILLION)

6.2.1 PERIMETER INTRUSION DETECTION

TABLE 11 PERIMETER INTRUSION DETECTION: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 12 PERIMETER INTRUSION DETECTION: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

6.2.2 SECURE COMMUNICATION

TABLE 13 SECURE COMMUNICATION: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 14 SECURE COMMUNICATION: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

6.2.2.1 Video surveillance

6.2.2.2 Satellite monitoring

6.2.3 SCADA FOR PIPELINES

TABLE 15 SCADA FOR PIPELINES: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 16 SCADA FOR PIPELINES: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

6.2.4 PIPELINE MONITORING SYSTEM

TABLE 17 PIPELINE MONITORING SYSTEM: PIPELINE SAFETY MARKET SIZE, BY

REGION, 2016–2019 (USD MILLION)

TABLE 18 PIPELINE MONITORING SYSTEM: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

6.2.4.1 Leakage detection

6.2.4.2 External Threat detection

6.2.4.3 Pig tracking

6.2.4.4 Integrated fiber optics monitoring

6.2.5 INDUSTRIAL CONTROL SYSTEM SECURITY

TABLE 19 INDUSTRIAL CONTROL SYSTEM SECURITY: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 20 INDUSTRIAL CONTROL SYSTEM SECURITY: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

6.3 SERVICES

FIGURE 32 PROFESSIONAL SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 21 PIPELINE SAFETY MARKET SIZE, BY SERVICE, 2016–2019 (USD MILLION)

TABLE 22 PIPELINE SAFETY MARKET SIZE, BY SERVICE, 2019–2025 (USD MILLION)

6.3.1 PROFESSIONAL SERVICES

TABLE 23 PROFESSIONAL SERVICES: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 24 PROFESSIONAL SERVICES: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

6.3.1.1 Risk management

6.3.1.2 Engineering and consulting

6.3.2 PIPELINE INTEGRITY MANAGEMENT

TABLE 25 PIPELINE INTEGRITY MANAGEMENT: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 26 PIPELINE INTEGRITY MANAGEMENT: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7 PIPELINE SAFETY MARKET, BY APPLICATION

7.1 INTRODUCTION

7.1.1 APPLICATIONS: COVID-19 IMPACT

7.1.2 APPLICATIONS: PIPELINE SAFETY MARKET DRIVERS

FIGURE 33 OFFSHORE SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 27 PIPELINE SAFETY MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 28 PIPELINE SAFETY MARKET SIZE, BY APPLICATION, 2019–2025 (USD MILLION)

7.2 ONSHORE

TABLE 29 ONSHORE: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 30 ONSHORE: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

7.3 OFFSHORE

TABLE 31 OFFSHORE: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 32 OFFSHORE: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

8 PIPELINE SAFETY MARKET, BY VERTICAL

8.1 INTRODUCTION

8.1.1 VERTICALS: COVID-19 IMPACT

8.1.2 VERTICALS: PIPELINE SAFETY MARKET DRIVERS

FIGURE 34 REFINED PRODUCTS SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

TABLE 33 PIPELINE SAFETY MARKET SIZE, BY VERTICAL, 2016–2019 (USD MILLION)

TABLE 34 PIPELINE SAFETY MARKET SIZE, BY VERTICAL, 2019–2025 (USD MILLION)

8.2 NATURAL GAS

TABLE 35 NATURAL GAS: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 36 NATURAL GAS: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

8.3 CRUDE OIL

TABLE 37 CRUDE OIL: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 38 CRUDE OIL: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

8.4 REFINED PRODUCTS

TABLE 39 REFINED PRODUCTS: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 40 REFINED PRODUCTS: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

8.5 OTHER VERTICALS

TABLE 41 OTHER VERTICALS: PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 42 OTHER VERTICALS: PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

9 PIPELINE SAFETY MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 35 INDIA TO ACCOUNT FOR HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 36 ASIA PACIFIC TO ACCOUNT FOR HIGHEST CAGR DURING FORECAST PERIOD

TABLE 43 PIPELINE SAFETY MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 44 PIPELINE SAFETY MARKET SIZE, BY REGION, 2019–2025 (USD MILLION)

9.2 NORTH AMERICA

9.2.1 NORTH AMERICA: PIPELINE SAFETY MARKET DRIVERS

9.2.2 NORTH AMERICA: COVID-19 IMPACT

9.2.3 NORTH AMERICA: REGULATIONS

9.2.3.1 Canada Energy Regulator Act of 1959

9.2.3.2 Federal Energy Regulatory Commission

9.2.3.3 United States Department of Transportation

9.2.3.4 Pipeline Safety Act

FIGURE 37 NORTH AMERICA: MARKET SNAPSHOT

TABLE 45 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 46 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY COMPONENT, 2019–2025 (USD MILLION)

TABLE 47 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY SOLUTION, 2016–2019 (USD MILLION)

TABLE 48 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY SOLUTION, 2019–2025 (USD MILLION)

TABLE 49 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY SERVICE, 2016–2019 (USD MILLION)

TABLE 50 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY SERVICE,

2019–2025 (USD MILLION)

TABLE 51 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 52 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY APPLICATION, 2019–2025 (USD MILLION)

TABLE 53 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY VERTICAL, 2016–2019 (USD MILLION)

TABLE 54 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY VERTICAL, 2019–2025 (USD MILLION)

TABLE 55 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 56 NORTH AMERICA: PIPELINE SAFETY MARKET SIZE, BY COUNTRY, 2019–2025 (USD MILLION)

9.2.4 UNITED STATES

9.2.5 CANADA

9.3 EUROPE

9.3.1 EUROPE: PIPELINE SAFETY MARKET DRIVERS

9.3.2 EUROPE: COVID-19 IMPACT

9.3.3 EUROPE: REGULATIONS

9.3.3.1 Gas Coordination Group

9.3.3.2 Standards policy and strategy committee

9.3.3.3 Pipeline safety regulations 1996

9.3.3.4 Safety of offshore and oil and gas operations directive

9.3.3.5 Petroleum safety authority

TABLE 57 EUROPE: PIPELINE SAFETY MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 58 EUROPE: PIPELINE SAFETY MARKET SIZE, BY COMPONENT, 2019–2025 (USD MILLION)

TABLE 59 EUROPE: PIPELINE SAFETY MARKET SIZE, BY SOLUTION, 2016–2019 (USD MILLION)

TABLE 60 EUROPE: PIPELINE SAFETY MARKET SIZE, BY SOLUTION, 2019–2025 (USD MILLION)

TABLE 61 EUROPE: PIPELINE SAFETY MARKET SIZE, BY SERVICE, 2016–2019 (USD MILLION)

TABLE 62 EUROPE: PIPELINE SAFETY MARKET SIZE, BY SERVICE, 2019–2025 (USD MILLION)

TABLE 63 EUROPE: PIPELINE SAFETY MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 64 EUROPE: PIPELINE SAFETY MARKET SIZE, BY APPLICATION,

2019–2025 (USD MILLION)

TABLE 65 EUROPE: PIPELINE SAFETY MARKET SIZE, BY VERTICAL, 2016–2019
(USD MILLION)

TABLE 66 EUROPE: PIPELINE SAFETY MARKET SIZE, BY VERTICAL, 2019–2025
(USD MILLION)

TABLE 67 EUROPE: PIPELINE SAFETY MARKET SIZE, BY COUNTRY, 2016–2019
(USD MILLION)

TABLE 68 EUROPE: PIPELINE SAFETY MARKET SIZE, BY COUNTRY, 2019–2025
(USD MILLION)

9.3.4 RUSSIA

9.3.5 NORWAY

9.3.6 UNITED KINGDOM

9.3.7 REST OF EUROPE

9.4 ASIA PACIFIC

9.4.1 ASIA PACIFIC: PIPELINE SAFETY MARKET DRIVERS

9.4.2 ASIA PACIFIC: COVID-19 IMPACT

9.4.3 ASIA PACIFIC: REGULATIONS

9.4.3.1 Oil and Gas Pipeline Protection Law, 2010

9.4.3.2 Petroleum and Natural Gas Regulatory Board Act, 2006

9.4.3.3 National Offshore Petroleum Safety and Environmental Management

Authority

FIGURE 38 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 69 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY COMPONENT,
2016–2019 (USD MILLION)

TABLE 70 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY COMPONENT,
2019–2025 (USD MILLION)

TABLE 71 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY SOLUTION,
2016–2019 (USD MILLION)

TABLE 72 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY SOLUTION,
2019–2025 (USD MILLION)

TABLE 73 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY SERVICE,
2016–2019 (USD MILLION)

TABLE 74 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY SERVICE,
2019–2025 (USD MILLION)

TABLE 75 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY APPLICATION,
2016–2019 (USD MILLION)

TABLE 76 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY APPLICATION,
2019–2025 (USD MILLION)

TABLE 77 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY VERTICAL,

2016–2019 (USD MILLION)

TABLE 78 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY VERTICAL,
2019–2025 (USD MILLION)

TABLE 79 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY COUNTRY,
2014–2019 (USD MILLION)

TABLE 80 ASIA PACIFIC: PIPELINE SAFETY MARKET SIZE, BY COUNTRY,
2019–2025 (USD MILLION)

9.4.4 CHINA

9.4.5 JAPAN

9.4.6 INDIA

9.4.7 REST OF ASIA PACIFIC

9.5 MIDDLE EAST AND AFRICA

9.5.1 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET DRIVERS

9.5.2 MIDDLE EAST AND AFRICA: COVID-19 IMPACT

9.5.3 MIDDLE EAST AND AFRICA: REGULATIONS

9.5.3.1 Petroleum Pipelines Act

9.5.3.2 Gas Act 48 of 2001

TABLE 81 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
COMPONENT, 2016–2019 (USD MILLION)

TABLE 82 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
COMPONENT, 2020–2025 (USD MILLION)

TABLE 83 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
SOLUTION, 2016–2019 (USD MILLION)

TABLE 84 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
SOLUTION, 2019–2025 (USD MILLION)

TABLE 85 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
SERVICE, 2016–2019 (USD MILLION)

TABLE 86 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
SERVICE, 2020–2025 (USD MILLION)

TABLE 87 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
APPLICATION, 2016–2019 (USD MILLION)

TABLE 88 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
APPLICATION, 2020–2025 (USD MILLION)

TABLE 89 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
VERTICAL, 2016–2019 (USD MILLION)

TABLE 90 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
VERTICAL, 2020–2025 (USD MILLION)

TABLE 91 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY
COUNTRY, 2016–2019 (USD MILLION)

TABLE 92 MIDDLE EAST AND AFRICA: PIPELINE SAFETY MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

9.5.4 MIDDLE EAST

9.5.5 AFRICA

9.5.6 REST OF MIDDLE EAST AND AFRICA

9.6 LATIN AMERICA

9.6.1 LATIN AMERICA: PIPELINE SAFETY MARKET DRIVERS

9.6.2 LATIN AMERICA: COVID-19 IMPACT

9.6.3 LATIN AMERICA: REGULATIONS

9.6.3.1 Protecting Our Infrastructure of Pipelines and Enhancing Safety (PIPES) Act of 2016

9.6.3.2 Official Mexican Standard NOM-007-ASEA-2016

TABLE 93 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)**TABLE 94 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)****TABLE 95 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY SOLUTION, 2016–2019 (USD MILLION)****TABLE 96 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY SOLUTION, 2019–2025 (USD MILLION)****TABLE 97 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY SERVICE, 2016–2019 (USD MILLION)****TABLE 98 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY SERVICE, 2020–2025 (USD MILLION)****TABLE 99 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)****TABLE 100 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY APPLICATION, 2020–2025 (USD MILLION)****TABLE 101 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY VERTICAL, 2016–2019 (USD MILLION)****TABLE 102 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY VERTICAL, 2020–2025 (USD MILLION)****TABLE 103 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)****TABLE 104 LATIN AMERICA: PIPELINE SAFETY MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)**

9.6.4 BRAZIL

9.6.5 MEXICO

9.6.6 REST OF LATIN AMERICA

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 MARKET EVALUATION FRAMEWORK

FIGURE 39 MARKET EVALUATION FRAMEWORK

10.3 MARKET SHARE, 2020

FIGURE 40 ABB LED PIPELINE SAFETY MARKET IN 2020

10.4 HISTORIC REVENUE ANALYSIS OF KEY MARKET PLAYERS

FIGURE 41 REVENUE ANALYSIS OF KEY MARKET PLAYERS

10.5 KEY MARKET DEVELOPMENTS

10.5.1 NEW PRODUCT LAUNCHES AND PRODUCT ENHANCEMENTS

TABLE 105 NEW PRODUCT LAUNCHES AND PRODUCT ENHANCEMENTS, 2019–2020

10.5.2 BUSINESS EXPANSIONS

TABLE 106 BUSINESS EXPANSIONS, 2018–2020

10.5.3 MERGERS AND ACQUISITIONS

TABLE 107 MERGERS AND ACQUISITIONS, 2018–2020

10.5.4 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS

TABLE 108 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS, 2019–2020

10.6 COMPANY EVALUATION MATRIX DEFINITIONS AND METHODOLOGY

10.6.1 MARKET RANKING ANALYSIS, BY COMPANY

FIGURE 42 RANKING OF KEY PLAYERS, 2020

10.7 COMPANY EVALUATION MATRIX, 2020

10.7.1 STAR

10.7.2 EMERGING LEADER

10.7.3 PERVASIVE

10.7.4 PARTICIPANT

FIGURE 43 PIPELINE SAFETY MARKET (GLOBAL), COMPANY EVALUATION MATRIX, 2020

10.8 STARTUP/SME EVALUATION MATRIX, 2020

10.8.1 PROGRESSIVE COMPANIES

10.8.2 RESPONSIVE COMPANIES

10.8.3 DYNAMIC COMPANIES

10.8.4 STARTING BLOCKS

FIGURE 44 PIPELINE SAFETY MARKET (GLOBAL), STARTUP/ SME EVALUATION MATRIX, 2020

11 COMPANY PROFILES

11.1 INTRODUCTION

(Business Overview, Products, Solutions & Services, Key Insights, Recent Developments, MnM View)*

11.2 ABB

FIGURE 45 ABB: COMPANY SNAPSHOT

11.3 SIEMENS AG

FIGURE 46 SIEMENS AG: COMPANY SNAPSHOT

11.4 SCHNEIDER ELECTRIC

FIGURE 47 SCHNEIDER ELECTRIC: COMPANY SNAPSHOT

11.5 BAKER HUGHES

FIGURE 48 BAKER HUGHES: COMPANY SNAPSHOT

11.6 HONEYWELL

FIGURE 49 HONEYWELL: COMPANY SNAPSHOT

11.7 HUAWEI

FIGURE 50 HUAWEI: COMPANY SNAPSHOT

11.8 AVEVA

FIGURE 51 AVEVA: COMPANY SNAPSHOT

11.9 PSI AG

FIGURE 52 PSI AG: COMPANY SNAPSHOT

11.10 BAE SYSTEMS

FIGURE 53 BAE SYSTEMS: COMPANY SNAPSHOT

11.11 TRANSCANADA

FIGURE 54 TRANSCANADA: COMPANY SNAPSHOT

11.12 ATMOS INTERNATIONAL

11.13 CLAMPON AS

11.14 FUTURE FIBRE TECHNOLOGIES

11.15 PERMA-PIPE

FIGURE 55 PERMA-PIPE: COMPANY SNAPSHOT

11.16 SENSTAR

11.17 SYRINIX

11.18 RADIOBARRIER

11.19 PURE TECHNOLOGIES

11.20 C-FER TECHNOLOGIES

11.21 TOTAL SAFETY

11.22 KROHNE GROUP

11.23 PLM CAT

11.24 LEATER

11.25 TTK

*Details on Business Overview, Products, Solutions & Services, Key Insights, Recent Developments, MnM View might not be captured in case of unlisted companies.

11.26 STARTUP/SME PROFILES

11.26.1 NOVOSOUND

11.26.2 LIVEEO

11.26.3 DETECT TECHNOLOGIES

11.26.4 MIQROTECH

11.26.5 DASHBOARD LIMITED

11.26.6 PLANYS TECHNOLOGIES

12 APPENDIX

12.1 ADJACENT AND RELATED MARKETS

12.1.1 INTRODUCTION

12.1.2 PIPELINE MONITORING SYSTEMS MARKET– GLOBAL FORECAST TO 2024

12.1.2.1 Market definition

12.1.2.2 Pipeline Monitoring System Market, By Pipe Type

TABLE 109 PIPELINE MONITORING SYSTEM MARKET SIZE, BY PIPE TYPE, 2017–2024 (USD MILLION)

12.1.2.3 Pipeline Monitoring System Market, By Technology

TABLE 110 PIPELINE MONITORING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2017–2024 (USD MILLION)

12.1.2.4 Pipeline Monitoring System Market, by Solution

TABLE 111 PIPELINE MONITORING SYSTEM MARKET SIZE, BY SOLUTION, 2017–2024 (USD MILLION)

12.1.2.5 Pipeline Monitoring System Market, by End-use Industry

TABLE 112 PIPELINE MONITORING SYSTEM MARKET SIZE, BY END-USE INDUSTRY, 2017–2024 (USD MILLION)

12.1.2.5.1 Crude and refined petroleum

TABLE 113 CRUDE AND REFINED PETROLEUM PIPELINE MONITORING SYSTEM MARKET SIZE, BY PRODUCT TYPE, 2017–2024 (USD MILLION)

12.1.2.6 Pipeline Monitoring System Market, by Region

12.1.2.6.1 North America

TABLE 114 PIPELINE MONITORING SYSTEM MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 115 NORTH AMERICA: PIPELINE MONITORING SYSTEM MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 116 NORTH AMERICA: PIPELINE MONITORING SYSTEM MARKET SIZE, BY

END-USE INDUSTRY, 2017–2024 (USD MILLION)

TABLE 117 NORTH AMERICA: PIPELINE MONITORING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2017–2024 (USD MILLION)

12.1.2.6.2 Europe

TABLE 118 EUROPE: PIPELINE MONITORING SYSTEM MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 119 EUROPE: PIPELINE MONITORING SYSTEM MARKET SIZE, BY END-USE INDUSTRY, 2017–2024 (USD MILLION)

TABLE 120 EUROPE: PIPELINE MONITORING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2017–2024 (USD MILLION)

12.1.2.6.3 Asia Pacific

TABLE 121 ASIA PACIFIC: PIPELINE MONITORING SYSTEM MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 122 ASIA PACIFIC: PIPELINE MONITORING SYSTEM MARKET SIZE, BY END-USE INDUSTRY, 2017–2024 (USD MILLION)

TABLE 123 ASIA PACIFIC: PIPELINE MONITORING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2017–2024 (USD MILLION)

12.1.2.6.4 Middle East and Africa

TABLE 124 MIDDLE EAST AND AFRICA: PIPELINE MONITORING SYSTEM MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 125 MIDDLE EAST AND AFRICA: PIPELINE MONITORING SYSTEM MARKET SIZE, BY END-USER INDUSTRY, 2017–2024 (USD MILLION)

TABLE 126 MIDDLE EAST AND AFRICA: PIPELINE MONITORING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2017–2024 (USD MILLION)

12.1.2.6.5 South America

TABLE 127 SOUTH AMERICA: PIPELINE MONITORING SYSTEM MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 128 SOUTH AMERICA: PIPELINE MONITORING SYSTEM MARKET SIZE, BY END-USER INDUSTRY, 2017–2024 (USD MILLION)

TABLE 129 SOUTH AMERICA: PIPELINE MONITORING SYSTEM MARKET SIZE, BY TECHNOLOGY, 2017–2024 (USD MILLION)

12.1.3 PIPELINE AND PROCESS SERVICES MARKET– GLOBAL FORECAST TO 2024

12.1.3.1 Market definition

12.1.3.2 Market overview

12.1.3.3 Pipeline and Process Market, By Asset Type

TABLE 130 PIPELINE AND PROCESS SERVICES MARKET SIZE, BY ASSET TYPE, USD MILLION, 2017–2024 (USD MILLION)

TABLE 131 PIPELINE SERVICES MARKET SIZE, BY ASSET TYPE, USD MILLION,

2017–2024 (USD MILLION)

TABLE 132 PROCESS SERVICES MARKET SIZE, BY ASSET TYPE, USD MILLION, 2017–2024

12.1.3.4 Pipeline and Process Market, By Operation

TABLE 133 PIPELINE AND PROCESS SERVICES MARKET SIZE, BY OPERATION, USD MILLION, 2017–2024

12.1.3.4.1 Pre-commissioning and commissioning market size, by service, USD million, 2017–2024

TABLE 134 PRE-COMMISSIONING AND COMMISSIONING MARKET SIZE, BY SERVICE, USD MILLION, 2017–2024

12.1.3.4.2 Maintenance market size, by service, USD million, 2017–2024

TABLE 135 MAINTENANCE MARKET SIZE, BY SERVICE, USD MILLION, 2017–2024

12.1.3.4.3 Decommissioning market size, by service, USD million, 2017–2024

TABLE 136 DECOMMISSIONING MARKET SIZE, BY SERVICE, USD MILLION, 2017–2024

12.1.3.5 Pipeline and Process Market, By Region

TABLE 137 GLOBAL: PIPELINE AND PROCESS SERVICES MARKET, BY REGION, USD MILLION (2017–2024)

12.1.3.5.1 North America

TABLE 138 NORTH AMERICA: PIPELINE AND PROCESS SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 139 NORTH AMERICA: PIPELINE AND PROCESS SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

TABLE 140 NORTH AMERICA: PIPELINE AND PROCESS SERVICES MARKET RANKING, BY OPERATION, IN 2018

TABLE 141 NORTH AMERICA: PIPELINE SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 142 NORTH AMERICA: PIPELINE SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

TABLE 143 NORTH AMERICA: PROCESS SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 144 NORTH AMERICA: PROCESS SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

12.1.3.5.2 Latin America

TABLE 145 LATIN AMERICA: PIPELINE AND PROCESS SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 146 LATIN AMERICA: PIPELINE AND PROCESS SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

TABLE 147 LATIN AMERICA: PIPELINE AND PROCESS SERVICES MARKET

RANKING, BY OPERATION, IN 2018

TABLE 148 LATIN AMERICA: PIPELINE SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 149 LATIN AMERICA: PIPELINE SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

TABLE 150 LATIN AMERICA: PROCESS SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 151 LATIN AMERICA: PROCESS SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

12.1.3.5.3 Middle East and North Africa

TABLE 152 MIDDLE EAST AND NORTH AFRICA: PIPELINE AND PROCESS SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 153 MIDDLE EAST AND NORTH AFRICA: PIPELINE AND PROCESS SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

TABLE 154 MIDDLE EAST AND NORTH AFRICA: PIPELINE AND PROCESS SERVICES MARKET RANKING, BY OPERATION, IN 2018

TABLE 155 MIDDLE EAST AND NORTH AFRICA: PIPELINE SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 156 MIDDLE EAST AND NORTH AFRICA: PIPELINE SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

TABLE 157 MIDDLE EAST AND NORTH AFRICA: PROCESS SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 158 MIDDLE EAST AND NORTH AFRICA: PROCESS SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

12.1.3.5.4 Eurasia

TABLE 159 EURASIA: PIPELINE AND PROCESS SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 160 EURASIA: PIPELINE AND PROCESS SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

TABLE 161 EURASIA: PIPELINE AND PROCESS SERVICES MARKET RANKING, BY OPERATION, IN 2018

TABLE 162 EURASIA: PIPELINE SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 163 EURASIA: PIPELINE SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

TABLE 164 EURASIA: PROCESS SERVICES MARKET, BY OPERATION, USD MILLION (2017–2024)

TABLE 165 EURASIA: PROCESS SERVICES MARKET, BY ASSET TYPE, USD MILLION (2017–2024)

12.1.3.5.5 Asia Pacific

TABLE 166 ASIA PACIFIC: PIPELINE AND PROCESS SERVICES MARKET, BY
OPERATION, USD MILLION (2017–2024)

TABLE 167 ASIA PACIFIC: PIPELINE AND PROCESS SERVICES MARKET, BY
ASSET TYPE, USD MILLION (2017–2024)

12.2 INDUSTRY EXPERTS

12.3 DISCUSSION GUIDE

12.4 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.5 AVAILABLE CUSTOMIZATIONS

12.6 RELATED REPORTS

12.7 AUTHOR DETAILS

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